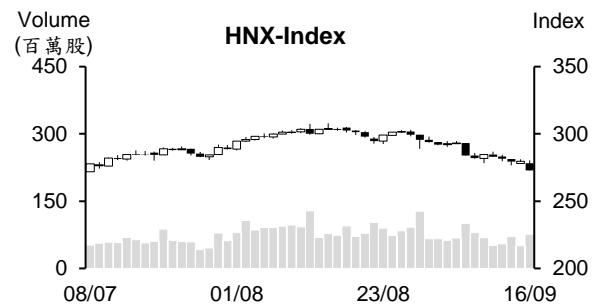
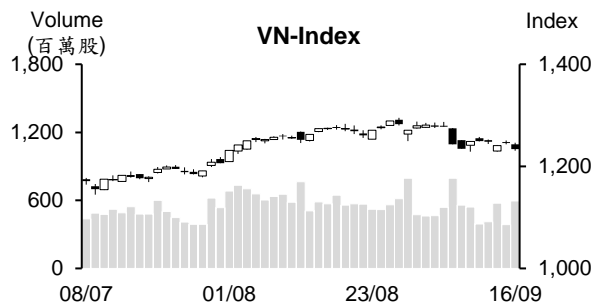


越股行情

16/09/2022	HOSE		VN30		HNX	
收盤價	1,234.03	-0.93%	1,252.78	-0.80%	272.88	-2.43%
成交股數(百萬股)	632.37	47.12%	166.26	35.33%	81.76	56.37%
撮合股數(百萬股)	594.45	54.11%	155.33	53.71%	76.49	50.90%
與最近 20 日之平均比較	544.93	9.09%	132.94	16.85%	76.80	-0.40%
成交值(十億越盾)	15,509.89	37.33%	5,430.71	32.30%	1,624.56	39.47%
撮合成交值(十億越盾)	14,544.65	48.74%	5,010.23	61.79%	1,432.21	29.20%
與最近 20 日之平均比較	13,204.68	10.15%	4,361.46	14.88%	1,601.12	-10.55%
上漲家數	95	18%	7	23%	49	20%
下跌家數	368	69%	22	73%	153	63%
持平家數	70	13%	1	3%	42	17%



市場概況

週五(9月16日)越股兩大指數同步收黑。早盤交易時段，雖然大部分類股回落，但在受到PNJ、VPB及BID等指標股上揚的支持下，VN指數以小黑開出後均在平盤價位附近整理。午盤交易時段，藍籌股賣壓湧現，特別是午盤後半段境外ETF開始調整成分股，使盤勢震盪加劇，被ETF移除的KDH、SBT、APH及CEO或獲加入的HAG、DGC均下跌。然VRE、VNM、VCB及PDR逆勢上揚，支持指數最終仍守住1,230點(-1.3%)。

技術分析

VN指數今日回落，量能擴增高出最近二十日平均成交量。由於今日指數跌破MA50，以及MA5和20出現分歧，短線盤勢已轉弱。另外，平滑異同移動平均線(MACD)和相對強弱指標(RSI)下降，預期指數可能將回測1,200點關卡；河內部分，與HOSE盤勢相似，HNX指數亦回落且跌破MA5，量能同步擴增，盤勢已偏空，預期指數可能回測262點(6月底部)。整體而言，盤勢已轉弱，操作上建議投資人應將投資部位之持股率維持在安全比率並在加碼前應密切觀察盤勢。

建議股名單: POW, BWE (獲利了結) | HDB, PPC (減碼)

觀察股名單: FCN、PVB

(請參考第2頁)

當日調整股名單

次號	股票代碼	評等	評等日	現時價格	買入區間	持股表現	目標價	預期獲利	停損價	預期損失	備註
1	HDB	減碼	19/09/22	25	25.7	-2.7%	29.4	14.4%	24.9	-3.1%	趨勢轉弱
2	POW	獲利了結	19/09/22	14.3	14.05	1.4%	16.1	14.6%	13.5	-3.9%	上漲動能減弱
3	BWE	獲利了結	19/09/22	50.9	50.1	1.6%	58	15.8%	47.3	-5.6%	上漲動能減弱
4	PPC	減碼	19/09/22	17.4	17.9	-2.8%	19.9	11.2%	17.35	-3.1%	趨勢轉弱

次號	股票代碼	評等	評等日	現時價格	支撐/壓力	技術指標
1	FCN	觀察買進	19/09/22	16	18 20	雖然大盤轉弱，但 FCN 僅小幅整理且今日帶量上揚 (重新站回均線) → 若大盤回升，FCN 可望啟動新上升走勢。
2	PVB	觀察買進	19/09/22	18.6	23-24	雖然大盤轉弱，但 PVB 逆勢上揚且突破 18.8 壓力點。最近兩個交易日僅是回測而已 → 預期 PVB 將延續上升走勢 → 投資人可在 17.5-18 區間加碼。

投資組合部位

次號	股票代碼	評等	評等日	現時價格	買入區間	持股表現	目標價	預期獲利	停損價	預期損失	備註
1	SAB	續抱	22/06/22	185.3	155	19.5%	200	29.0%	149	-3.9%	
2	MSN	加碼	26/08/22	112.8	112.8	0.0%	135	19.7%	107.5	-4.7%	
3	VSH	續抱	09/09/22	45.9	40.55	13.2%	49.5	22.1%	39	-4%	Nâng giá mục tiêu lên 49.5 ngàn
4	LTG	加碼	13/09/22	37.276	36.4	2.4%	42	15.4%	35	-4%	
5	VCG	加碼	14/09/22	25.25	23	9.8%	28.2	22.6%	21.7	-6%	
6	VNR	加碼	15/09/22	27.8	27.4	1.5%	32.5	19%	25.8	-6%	
7	GVR	加碼	16/09/22	24.6	25.5	-3.5%	29.8	17%	24.1	-5%	

市場統計

撮合統計

推升指數的前五名股票

HOSE				HNX			
股票代碼	收盤價 (越盾)	漲跌 %	影響指數 %	股票代碼	收盤價 (VND)	漲跌 %	影響指數 %
VCB	80,000	1.01%	0.08%	NVB	22,600	6.60%	0.24%
VNM	76,000	2.01%	0.06%	SHN	9,100	7.06%	0.02%
VRE	29,850	3.47%	0.05%	DTK	11,800	0.85%	0.02%
NVL	86,400	1.29%	0.04%	DNP	24,500	2.08%	0.02%
PDR	53,500	4.29%	0.03%	VC2	20,200	4.66%	0.01%

拖累指數的前五名股票

HOSE				HNX			
股票代碼	收盤價 (越盾)	漲跌 %	影響指數 %	股票代碼	收盤價 (越盾)	漲跌 %	影響指數 %
VIC	62,500	-2.19%	-0.11%	THD	48,400	-9.87%	-0.56%
VHM	59,600	-1.49%	-0.08%	CEO	26,700	-8.56%	-0.19%
GVR	24,600	-3.53%	-0.07%	IDC	57,600	-3.03%	-0.18%
HPG	23,000	-2.54%	-0.07%	SHS	11,400	-5.00%	-0.15%
CTG	26,200	-2.60%	-0.07%	HUT	25,000	-4.58%	-0.13%

前五名成交量

HOSE				HNX			
股票代碼	收盤價 (越盾)	漲跌 %	成交量 (股)	股票代碼	收盤價 (越盾)	漲跌 %	成交量 (千股)
HAG	13,600	0.00%	32,672,100	SHS	11,400	-5.00%	10,366,329
HPG	23,000	-2.54%	27,510,700	PVS	26,800	-2.19%	9,066,985
VND	19,000	-4.04%	23,557,600	KLF	1,800	-10.00%	8,442,148
POW	14,250	-1.38%	22,946,600	CEO	26,700	-8.56%	5,811,507
SSI	21,150	-2.31%	19,466,700	ART	3,000	-9.09%	5,009,763

前五名成交值

HOSE				HNX			
股票代碼	收盤價 (越盾)	漲跌 %	成交值 (十億越盾)	股票代碼	收盤價 (越盾)	漲跌 %	成交值 (十億越盾)
HPG	23,000	-2.54%	640.1	IDC	57,600	-3.03%	244.9
DGC	97,500	-2.60%	569.2	PVS	26,800	-2.19%	243.5
VPB	30,550	0.83%	522.8	CEO	26,700	-8.56%	161.8
VND	19,000	-4.04%	454.3	SHS	11,400	-5.00%	120.4
HAG	13,600	0.00%	450.9	HUT	25,000	-4.58%	72.8

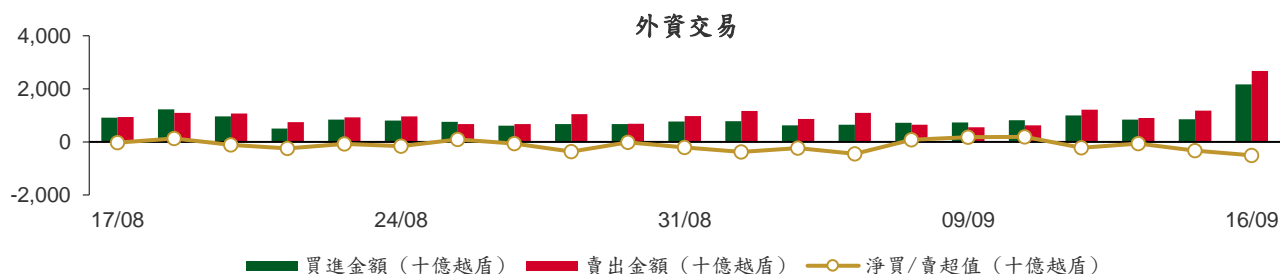
議價交易

前五名股

HOSE			HNX		
股票代碼	成交量 (股)	成交值 (十億越盾)	股票代碼	成交量 (股)	成交值 (十億越盾)
HDB	4,600,000	115.20	HJS	5,100,000	186.66
E1VFN30	5,000,000	105.60	GKM	150,000	5.48
NVL	801,570	69.83	NAG	20,000	0.22
SHB	5,060,000	69.32			
PDR	1,203,000	62.01			

外資交易行情 (股票)

證交所	買進成交量 (百萬股)	買進金額 (十億越盾)	賣出成交量 (百萬股)	賣出金額 (十億越盾)	淨買/賣成 交量 (百萬股)	淨買/賣超值 (十億越盾)
HOSE	63.22	2,138.71	90.22	2,561.25	(27.00)	(422.55)
HNX	0.90	25.11	5.21	108.61	(4.31)	(83.49)
總計	64.12	2,163.82	95.43	2,669.86	(31.31)	(506.04)



前五名買進

HOSE				HNX			
股票代碼	收盤價 (越盾)	成交量 (股)	成交值 (十億越盾)	股票代碼	收盤價 (越盾)	成交量 (股)	成交值 (十億越盾)
HPG	23,000	12,077,900	281.37	PVS	26,800	506,900	13.59
DGC	97,500	2,148,600	212.42	THD	48,400	72,300	3.50
PNJ	113,200	1,781,200	205.36	IDC	57,600	51,800	3.05
MSN	112,800	1,428,500	160.97	PLC	27,800	50,000	1.39
VNM	76,000	1,755,300	132.78	SHS	11,400	102,014	1.16

前五名賣出

HOSE				HNX			
股票代碼	收盤價 (越盾)	成交量 (股)	成交值 (十億越盾)	股票代碼	收盤價 (越盾)	成交量 (股)	成交值 (十億越盾)
HPG	23,000	12,407,000	285.98	CEO	26,700	1,514,500	40.44
STB	22,450	10,895,300	245.03	SHS	11,400	2,339,500	26.75
DGC	97,500	2,181,200	213.01	HUT	25,000	898,500	22.46
VJC	115,700	1,720,600	199.06	IDC	57,600	196,600	11.32
MSN	112,800	1,457,800	164.01	THD	48,400	88,200	4.27

前五名淨買超

HOSE				HNX			
股票代碼	收盤價 (越盾)	淨買成交量 (股)	淨買超值 (十億越盾)	股票代碼	收盤價 (越盾)	淨買成交量 (股)	淨買超值 (十億越盾)
PNJ	113,200	1,772,200	204.32	PVS	26,800	456,800	12.23
VNM	76,000	1,563,700	118.49	PLC	27,800	50,000	1.39
VCB	80,000	940,300	75.14	PVI	43,700	8,500	0.37
VRE	29,850	1,792,200	53.36	VCS	73,000	3,398	0.26
NVL	86,400	438,700	38.26	HLD	44,000	3,500	0.16

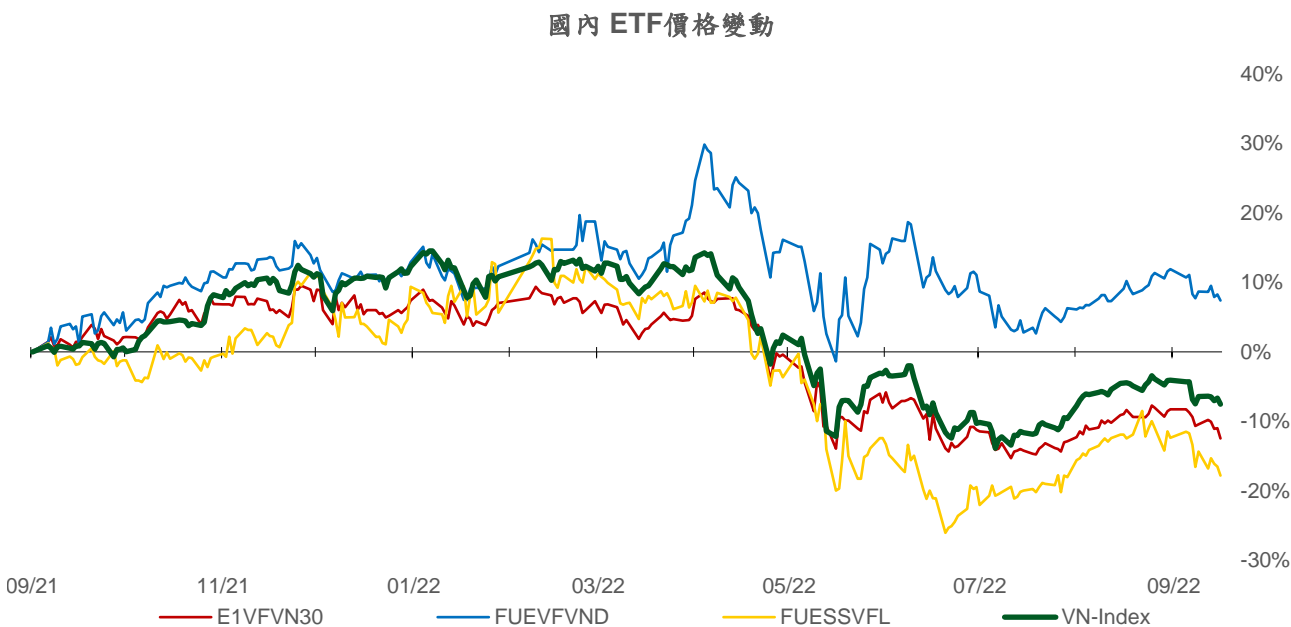
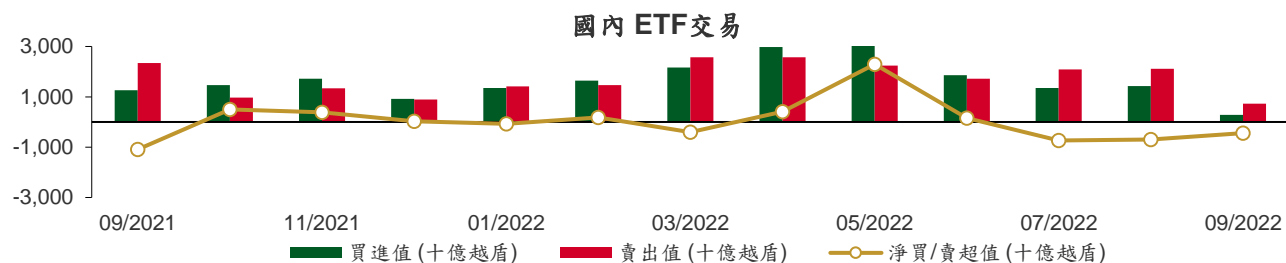
前五名淨賣超

HOSE				HNX			
股票代碼	收盤價 (越盾)	淨賣成交量 (股)	淨賣超值 (十億越盾)	股票代碼	收盤價 (越盾)	淨賣成交量 (股)	淨賣超值 (十億越盾)
STB	22,450	(9,923,500)	(223.19)	CEO	26,700	(1,514,500)	(40.44)
VJC	115,700	(1,456,500)	(168.52)	SHS	11,400	(2,237,486)	(25.58)
E1VFN30	21,050	(5,327,700)	(112.58)	HUT	25,000	(864,000)	(21.60)
HSG	17,200	(5,675,800)	(99.47)	IDC	57,600	(144,800)	(8.27)
KDH	33,900	(2,263,000)	(77.22)	THD	48,400	(15,900)	(0.77)

ETF 交易

價格統計				
ETF 代碼	收盤價 (越盾)	漲跌 (%)	成交量 (股)	成交值 (十億越盾)
E1VFN30	21,050	-1.7%	5,391,500	113.94
FUEMAV30	14,720	-1.2%	104,800	1.54
FUESSV30	15,670	-0.1%	23,700	0.37
FUESSV50	20,700	-5.5%	14,700	0.31
FUESSVFL	16,890	-1.6%	31,000	0.52
FUEVFN30	26,680	-0.8%	2,734,700	73.38
FUEVN100	16,170	-1.1%	69,500	1.12
FUEIP100	9,030	-0.8%	48,800	0.44
FUEKIV30	8,190	-1.0%	52,700	0.43
總計			8,471,400	192.05

外資交易			
ETF 代碼	買進金額 (十億越盾)	賣出金額 (十億越盾)	淨買/賣超值 (十億越盾)
E1VFN30	0.32	112.91	(112.58)
FUEMAV30	1.39	1.25	0.15
FUESSV30	0.00	0.34	(0.34)
FUESSV50	0.01	0.29	(0.28)
FUESSVFL	0.06	0.32	(0.26)
FUEVFN30	3.05	72.91	(69.87)
FUEVN100	0.49	1.02	(0.54)
FUEIP100	0.00	0.00	0.00
FUEKIV30	0.21	0.21	(0.01)
總計	5.52	189.25	(183.74)



權證資訊

權證代碼 (*)	收盤價 (越盾)	漲跌 (%)	成交量	到期的 天數	標的股 票之價 格 (越盾)	權證理論 價格 (越盾) (**)	與收盤價 的差異 (越盾)	履約價 格(越盾)	行使比 例 n:1	到期日
CACB2201	10	0.0%	105,100	4	23,150	0	(10)	28,420	3.2	20/09/2022
CACB2203	150	-34.8%	54,720	33	23,150	23	(127)	26,420	2.4	19/10/2022
CACB2204	520	-14.8%	26,290	52	23,150	117	(403)	26,020	1.6	07/11/2022
CACB2205	1,260	-9.4%	5,280	87	23,150	484	(776)	24,000	2.0	12/12/2022
CFPT2201	20	0.0%	40,100	4	82,500	12	(8)	86,490	6.5	20/09/2022
CFPT2204	930	-7.0%	12,250	82	82,500	405	(525)	86,490	8.2	07/12/2022
CFPT2205	970	-1.0%	2,060	119	82,500	453	(517)	91,930	5.9	13/01/2023
CFPT2206	1,390	-7.3%	10,860	87	82,500	433	(957)	90,940	4.9	12/12/2022
CFPT2207	3,030	-3.2%	7,910	87	82,500	1,762	(1,268)	74,140	5.9	12/12/2022
CHDB2201	10	0.0%	19,960	5	25,000	0	(10)	31,000	5.0	21/09/2022
CHDB2204	10	0.0%	1,000	10	25,000	0	(10)	31,500	2.0	26/09/2022
CHDB2205	220	-12.0%	26,560	34	25,000	81	(139)	27,110	5.0	20/10/2022
CHDB2206	260	-3.7%	3,540	109	25,000	71	(189)	30,000	8.0	03/01/2023
CHDB2207	1,230	-0.8%	30	82	25,000	684	(546)	24,500	3.0	07/12/2022
CHDB2208	1,220	-3.9%	1,040	193	25,000	664	(556)	24,000	5.0	28/03/2023
CHDB2209	720	-5.3%	150	84	25,000	269	(451)	26,870	4.0	09/12/2022
CHDB2210	660	1.5%	10	175	25,000	258	(402)	28,890	5.0	10/03/2023
CHPG2201	20	-33.3%	29,710	35	23,000	0	(20)	37,570	7.6	21/10/2022
CHPG2202	10	0.0%	89,940	5	23,000	0	(10)	40,760	7.6	21/09/2022
CHPG2203	10	0.0%	73,090	4	23,000	0	(10)	38,960	3.0	20/09/2022
CHPG2207	10	-95.5%	1,050	10	23,000	0	(10)	38,960	2.3	26/09/2022
CHPG2208	50	0.0%	790	21	23,000	0	(50)	30,260	3.8	07/10/2022
CHPG2210	10	-50.0%	86,900	34	23,000	0	(10)	36,140	6.1	20/10/2022
CHPG2211	40	-20.0%	17,050	33	23,000	0	(40)	33,660	3.0	19/10/2022
CHPG2212	230	-11.5%	68,720	102	23,000	54	(176)	27,830	7.6	27/12/2022
CHPG2213	590	-9.2%	25,120	45	23,000	90	(500)	26,480	2.3	31/10/2022
CHPG2214	240	-11.1%	77,490	109	23,000	44	(196)	28,740	7.6	03/01/2023
CHPG2215	560	-5.1%	32,420	193	23,000	254	(306)	23,000	10.0	28/03/2023
CHPG2216	2,320	-2.5%	47,320	101	23,000	1,485	(835)	19,000	3.0	26/12/2022
CHPG2217	1,760	-5.4%	19,130	101	23,000	509	(1,251)	25,000	2.0	26/12/2022
CHPG2218	700	-2.8%	23,210	84	23,000	224	(476)	24,890	4.0	09/12/2022
CHPG2219	780	-13.3%	730	175	23,000	211	(569)	26,890	5.0	10/03/2023
CKDH2201	10	0.0%	43,100	19	33,900	0	(10)	55,990	7.3	05/10/2022
CKDH2205	10	0.0%	2,000	10	33,900	0	(10)	52,700	2.7	26/09/2022
CKDH2206	10	0.0%	3,790	4	33,900	0	(10)	48,160	7.3	20/09/2022
CKDH2207	130	-13.3%	6,360	52	33,900	7	(123)	45,430	3.6	07/11/2022
CKDH2208	950	-5.0%	1,120	82	33,900	342	(608)	35,890	4.5	07/12/2022
CKDH2209	930	-5.1%	3,000	193	33,900	369	(561)	36,340	7.3	28/03/2023
CKDH2210	890	-8.3%	22,990	101	33,900	233	(657)	39,000	4.0	26/12/2022
CKDH2211	1,460	0.0%	0	84	33,900	225	(1,235)	40,890	2.0	09/12/2022
CKDH2212	590	-4.8%	20	175	33,900	131	(459)	42,000	8.0	10/03/2023
CMBB2201	10	0.0%	0	4	21,800	0	(10)	24,580	1.7	20/09/2022
CMBB2203	10	-50.0%	4,850	10	21,800	0	(10)	29,580	1.7	26/09/2022
CMBB2204	380	-17.4%	22,280	52	21,800	79	(301)	25,830	1.7	07/11/2022
CMBB2205	430	-15.7%	4,880	45	21,800	32	(398)	26,670	1.7	31/10/2022
CMBB2206	420	-10.6%	29,120	17	21,800	399	(21)	18,520	8.3	03/10/2022
CMBB2207	720	-4.0%	80	109	21,800	365	(355)	19,550	8.3	03/01/2023
CMBB2208	1,330	-10.7%	71,460	101	21,800	774	(556)	22,500	1.7	26/12/2022
CMSN2201	10	0.0%	38,740	5	112,800	0	(10)	140,690	16.6	21/09/2022
CMSN2202	120	0.0%	129,040	21	112,800	90	(30)	126,620	8.3	07/10/2022
CMSN2204	810	0.0%	20,040	52	112,800	608	(202)	115,650	9.9	07/11/2022
CMSN2205	770	-2.5%	550	102	112,800	511	(259)	113,150	19.9	27/12/2022
CMSN2206	430	-2.3%	41,830	109	112,800	210	(220)	132,360	19.9	03/01/2023

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CMSN2207	1,180	0.0%	0	115	112,800	554	(626)	128,060	9.9	09/01/2023
CMSN2208	800	-1.2%	4,970	21	112,800	674	(126)	104,230	14.9	07/10/2022
CMSN2209	1,130	6.6%	3,030	193	112,800	758	(372)	111,410	19.9	28/03/2023
CMSN2210	1,000	-9.9%	15,320	119	112,800	1,223	223	116,000	8.0	13/01/2023
CMSN2211	1,690	0.0%	10	84	112,800	1,074	(616)	110,000	10.0	09/12/2022
CMSN2212	1,160	-3.3%	110	175	112,800	699	(461)	112,230	20.0	10/03/2023
CMWG2201	1,750	25.0%	48,960	4	72,000	1,036	(714)	66,860	5.0	20/09/2022
CMWG2203	400	-2.4%	2,960	10	72,000	276	(124)	73,570	3.5	26/09/2022
CMWG2204	500	-15.3%	33,740	21	72,000	467	(33)	72,080	5.0	07/10/2022
CMWG2205	700	-22.2%	105,160	52	72,000	358	(342)	77,300	5.0	07/11/2022
CMWG2206	1,390	0.0%	0	115	72,000	241	(1,149)	88,060	5.0	09/01/2023
CMWG2207	1,090	-9.2%	40	52	72,000	447	(643)	74,570	6.0	07/11/2022
CMWG2208	2,040	-7.3%	5,690	101	72,000	1,373	(667)	63,000	8.0	26/12/2022
CMWG2209	870	-9.4%	76,930	87	72,000	790	(80)	57,000	20.0	12/12/2022
CMWG2210	970	-8.5%	27,690	175	72,000	770	(200)	59,000	20.0	10/03/2023
CNVL2201	60	-14.3%	2,680	19	86,400	6	(54)	93,980	20.0	05/10/2022
CNVL2203	10	0.0%	13,900	10	86,400	11	1	92,500	5.0	26/09/2022
CNVL2204	20	0.0%	45,150	4	86,400	67	47	86,000	16.0	20/09/2022
CNVL2205	890	17.1%	2,930	102	86,400	455	(435)	81,890	16.0	27/12/2022
CNVL2206	760	-15.6%	10	109	86,400	382	(378)	84,000	16.0	03/01/2023
CNVL2207	1,330	0.0%	0	115	86,400	625	(705)	84,000	10.0	09/01/2023
CNVL2208	1,200	-4.8%	3,780	193	86,400	646	(554)	80,000	16.0	28/03/2023
CNVL2209	950	-9.5%	10	84	86,400	394	(556)	86,870	10.0	09/12/2022
CNVL2210	820	-6.8%	1,210	175	86,400	317	(503)	88,890	16.0	10/03/2023
CPDR2201	20	0.0%	8,990	19	53,500	0	(20)	83,080	3.7	05/10/2022
CPDR2203	20	0.0%	1,890	4	53,500	0	(20)	66,000	10.0	20/09/2022
CPDR2204	290	-3.3%	8,320	109	53,500	133	(157)	57,980	16.0	03/01/2023
CPDR2205	560	-5.1%	41,290	193	53,500	345	(215)	53,000	16.0	28/03/2023
CPNJ2201	2,270	1.8%	43,820	4	113,200	2,375	105	94,470	7.9	20/09/2022
CPNJ2202	660	20.0%	37,150	17	113,200	567	(93)	99,480	24.9	03/10/2022
CPNJ2203	690	13.1%	8,420	109	113,200	482	(208)	109,430	24.9	03/01/2023
CPNJ2204	940	6.8%	150	115	113,200	231	(709)	142,260	9.9	09/01/2023
CPNJ2205	640	0.0%	820	119	113,200	824	184	129,000	6.0	13/01/2023
CPOW2202	130	-13.3%	11,060	60	14,250	42	(88)	18,000	5.0	15/11/2022
CPOW2204	690	-5.5%	84,910	193	14,250	458	(232)	13,980	5.0	28/03/2023
CPOW2205	1,550	-6.1%	10,950	119	14,250	1,855	305	13,900	1.0	13/01/2023
CPOW2206	1,210	0.0%	0	84	14,250	635	(575)	14,570	2.0	09/12/2022
CPOW2207	600	-9.1%	22,400	87	14,250	376	(224)	14,110	4.0	12/12/2022
CPOW2208	800	0.0%	1,200	175	14,250	417	(383)	15,220	4.0	10/03/2023
CPOW2209	750	-2.6%	11,980	206	14,250	370	(380)	16,330	4.0	10/04/2023
CSTB2201	20	100.0%	64,200	5	22,450	0	(20)	29,890	5.0	21/09/2022
CSTB2202	10	0.0%	0	4	22,450	0	(10)	29,500	2.0	20/09/2022
CSTB2206	10	0.0%	100	10	22,450	0	(10)	37,500	2.0	26/09/2022
CSTB2208	40	-20.0%	70	34	22,450	4	(36)	30,110	5.0	20/10/2022
CSTB2209	120	0.0%	0	33	22,450	1	(119)	32,000	3.0	19/10/2022
CSTB2210	200	-23.1%	98,840	52	22,450	73	(127)	28,500	2.0	07/11/2022
CSTB2211	370	-9.8%	189,020	102	22,450	222	(148)	23,330	8.0	27/12/2022
CSTB2212	480	-12.7%	57,860	45	22,450	174	(306)	26,000	2.0	31/10/2022
CSTB2213	350	-7.9%	106,540	109	22,450	181	(169)	24,440	8.0	03/01/2023
CSTB2214	1,630	-7.9%	7,110	115	22,450	1,027	(603)	23,000	2.0	09/01/2023
CSTB2215	980	-5.8%	12,550	193	22,450	623	(357)	22,220	5.0	28/03/2023
CSTB2216	720	-4.0%	2,210	84	22,450	210	(510)	27,980	2.0	09/12/2022
CTCB2201	10	0.0%	40	4	36,000	0	(10)	55,000	4.0	20/09/2022
CTCB2204	30	-40.0%	5,480	21	36,000	0	(30)	45,000	5.0	07/10/2022
CTCB2205	120	0.0%	0	33	36,000	1	(119)	46,500	5.0	19/10/2022
CTCB2206	220	-24.1%	66,840	52	36,000	31	(189)	43,500	4.0	07/11/2022
CTCB2207	550	-16.7%	12,550	119	36,000	225	(325)	43,000	3.0	13/01/2023
CTCB2208	1,870	-4.6%	15,360	101	36,000	547	(1,323)	40,000	2.0	26/12/2022
CTCB2209	2,550	-6.6%	12,200	101	36,000	1,216	(1,334)	34,000	3.0	26/12/2022
CTPB2201	20	0.0%	0	4	26,300	0	(20)	42,000	4.0	20/09/2022

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CTPB2203	420	-6.7%	76,160	42	26,300	369	(51)	23,000	10.0	28/10/2022
CTPB2204	710	-10.1%	1,360	193	26,300	462	(248)	23,890	10.0	28/03/2023
CVHM2201	10	0.0%	73,480	5	59,600	0	(10)	85,190	15.5	21/09/2022
CVHM2202	10	0.0%	30,130	4	59,600	0	(10)	90,360	7.8	20/09/2022
CVHM2206	10	0.0%	240	10	59,600	0	(10)	83,560	4.9	26/09/2022
CVHM2207	180	20.0%	20	33	59,600	3	(177)	70,930	7.8	19/10/2022
CVHM2208	370	2.8%	89,320	52	59,600	46	(324)	67,040	7.8	07/11/2022
CVHM2209	290	3.6%	900	102	59,600	37	(253)	69,980	15.5	27/12/2022
CVHM2210	200	0.0%	54,730	109	59,600	5	(195)	80,000	16.0	03/01/2023
CVHM2211	660	4.8%	2,050	193	59,600	172	(488)	65,000	16.0	28/03/2023
CVHM2212	1,740	-1.1%	3,510	87	59,600	247	(1,493)	65,000	5.0	12/12/2022
CVHM2213	620	0.0%	85,650	175	59,600	178	(442)	63,980	16.0	10/03/2023
CVIC2201	10	-50.0%	17,690	5	62,500	0	(10)	103,980	16.0	21/09/2022
CVIC2203	40	0.0%	300	21	62,500	0	(40)	86,000	10.0	07/10/2022
CVIC2205	40	0.0%	40	34	62,500	0	(40)	86,670	16.0	20/10/2022
CVJC2202	10	0.0%	8,420	4	115,700	0	(10)	156,790	20.0	20/09/2022
CVJC2203	400	-11.1%	54,320	102	115,700	95	(305)	131,130	20.0	27/12/2022
CVJC2204	680	-4.2%	44,410	193	115,700	174	(506)	133,980	20.0	28/03/2023
CVJC2205	590	-3.3%	10	84	115,700	102	(488)	130,000	16.0	09/12/2022
CVJC2206	650	-4.4%	10,590	175	115,700	165	(485)	133,000	20.0	10/03/2023
CVNM2201	10	0.0%	53,290	5	76,000	0	(10)	85,600	15.2	21/09/2022
CVNM2204	600	1.7%	42,050	21	76,000	592	(8)	70,600	9.7	07/10/2022
CVNM2205	310	-6.1%	4,410	34	76,000	114	(196)	77,370	15.5	20/10/2022
CVNM2206	470	0.0%	200	33	76,000	200	(270)	77,370	8.7	19/10/2022
CVNM2207	1,150	15.0%	40	193	76,000	678	(472)	68,670	15.5	28/03/2023
CVNM2208	1,040	67.7%	20	84	76,000	387	(653)	76,000	10.0	09/12/2022
CVNM2209	800	-14.0%	10	175	76,000	333	(467)	76,890	16.0	10/03/2023
CVPB2201	10	0.0%	1,900	4	30,550	0	(10)	37,000	5.0	20/09/2022
CVPB2204	380	8.6%	7,600	60	30,550	104	(276)	30,890	16.0	15/11/2022
CVPB2206	380	0.0%	45,240	52	30,550	51	(329)	38,000	2.0	07/11/2022
CVPB2207	1,090	1.9%	10,470	119	30,550	810	(280)	33,000	2.0	13/01/2023
CVPB2208	2,000	4.7%	18,440	87	30,550	1,228	(772)	28,000	3.0	12/12/2022
CVPB2209	610	0.0%	61,290	84	30,550	279	(331)	26,880	16.0	09/12/2022
CVRE2201	10	0.0%	0	4	29,850	0	(10)	34,000	4.0	20/09/2022
CVRE2204	80	-20.0%	180	21	29,850	40	(40)	33,000	5.0	07/10/2022
CVRE2206	100	150.0%	1,120	34	29,850	22	(78)	35,560	5.0	20/10/2022
CVRE2207	60	-33.3%	800	34	29,850	43	(17)	33,330	8.0	20/10/2022
CVRE2208	650	-4.4%	300	52	29,850	466	(184)	32,000	2.0	07/11/2022
CVRE2209	370	-7.5%	17,370	102	29,850	256	(114)	30,890	8.0	27/12/2022
CVRE2210	890	-8.3%	24,040	82	29,850	695	(195)	28,800	4.0	07/12/2022
CVRE2211	650	-5.8%	61,080	193	29,850	497	(153)	28,890	8.0	28/03/2023
CVRE2212	840	1.2%	4,150	119	29,850	1,324	484	30,000	2.0	13/01/2023
CVRE2213	860	-1.2%	100	175	29,850	488	(372)	32,000	5.0	10/03/2023

(*) 歐式交易方式，以現金交易

(**) PHS 採用 Black-Scholes 估價方式

長期投資股

股票代碼	證券所	現時價格	目標價*	報告日	預期 2022 年盈利 (十億越盾)	PE Forward	PB Forward
BSR	UPCOM	23,558	29,900	9/12/2022	17,247	10.9	1.7
VCB	HOSE	80,000	126,500	9/7/2022	26,660	17.5	3.6
BID	HOSE	35,500	44,600	9/7/2022	16,077	14.1	2.2
CTG	HOSE	26,200	38,400	9/7/2022	18,850	9.8	1.7
TCB	HOSE	36,000	65,700	9/7/2022	22,735	10.1	2.0
MBB	HOSE	21,800	37,600	9/7/2022	17,241	8.0	1.8

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ACB	HOSE	23,150	35,150	9/7/2022	12,604	8.7	1.8
VPB	HOSE	30,550	53,200	9/7/2022	19,558	12.2	2.3
HDB	HOSE	25,000	36,100	9/7/2022	8,189	9.9	1.9
TPB	HOSE	26,300	35,600	9/7/2022	6,194	9.1	1.7
OCB	HOSE	16,700	26,300	9/7/2022	4,431	8.2	1.2
VIB	HOSE	22,750	42,800	9/7/2022	7,918	11.4	2.8
LPB	HOSE	14,200	21,800	9/7/2022	4,040	8.1	1.4
SHB	HOSE	13,700	30,300	9/7/2022	9,583	8.5	1.8
MSB	HOSE	17,700	29,500	8/31/2022	4,321	10.4	1.7
GAS	HOSE	111,000	136,100	8/24/2022	18,193	14.3	4.0
PVT	HOSE	22,000	32,000	7/25/2022	996	10.4	1.5
BVH	HOSE	56,000	82,700	7/11/2022	2,920	22.1	2.6
PVI	HNX	43,700	59,680	7/11/2022	1,031	13.6	1.7
BMI	HOSE	30,500	42,000	7/11/2022	267	14.3	1.5
KBC	HOSE	30,000	55,000	7/11/2022	4,503	13.8	1.7
GVR	HOSE	24,600	32,100	7/11/2022	5,812	27.6	2.3
LHG	HOSE	34,200	88,000	7/11/2022	599	7.3	2.3
POW	HOSE	14,250	15,400	7/11/2022	2,913	14.0	1.0
PPC	HOSE	17,400	21,000	7/11/2022	320	14.5	1.4
NT2	HOSE	31,000	27,500	7/11/2022	692	11.4	1.8
GEG	HOSE	21,100	22,400	7/11/2022	528	16.2	1.7
REE	HOSE	84,100	84,700	7/11/2022	2,873	12.4	1.3
GMD	HOSE	49,000	61,600	7/11/2022	819	22.7	2.6
FPT	HOSE	82,500	125,100	7/11/2022	6,053	32.2	6.5
CTR	HOSE	72,500	84,500	7/11/2022	394	24.5	6.2
HPG	HOSE	23,000	45,400	7/11/2022	27,883	10.6	2.4
HSG	HOSE	17,200	23,400	7/11/2022	2,842	4.1	1.1
SMC	HOSE	19,150	25,400	7/11/2022	996	1.6	0.7
NKG	HOSE	22,200	22,500	7/11/2022	1,373	3.6	0.7
BMP	HOSE	62,300	62,500	7/11/2022	422	12.1	2.1
CTD	HOSE	70,300	54,100	7/11/2022	99	6.0	0.4
TNH	HOSE	40,900	50,000	7/11/2022	154	13.5	2.3
TRA	HOSE	95,400	124,200	7/11/2022	296	17.4	3.4
IMP	HOSE	63,500	70,200	7/11/2022	230	20.4	2.4
DHG	HOSE	90,900	118,500	7/11/2022	813	19.1	3.8
STK	HOSE	43,500	76,200	7/11/2022	300	18.0	3.4
TCM	HOSE	42,800	64,400	7/11/2022	264	20.0	3.0
VRE	HOSE	29,850	40,720	7/11/2022	2,604	35.6	2.9
KDH	HOSE	33,900	55,700	7/11/2022	1,363	25.4	3.4
NLG	HOSE	38,500	64,800	7/11/2022	1,386	16.6	2.4
VHM	HOSE	59,600	110,600	7/11/2022	33,671	14.3	3.3
MSN	HOSE	112,800	164,800	7/11/2022	8,969	28.6	5.8
VNM	HOSE	76,000	100,900	7/11/2022	9,703	22.0	5.9
KDC	HOSE	64,900	65,000	7/11/2022	709	24.0	2.8
SAB	HOSE	185,300	169,500	7/11/2022	4,398	26.0	4.7
DBC	HOSE	26,300	29,200	7/11/2022	473	14.2	1.0
BAF	HOSE	26,950	41,300	7/11/2022	405	14.6	2.4
MPC	UPCOM	45,957	53,400	7/11/2022	1,225	9.2	1.7
FMC	HOSE	50,500	80,700	7/11/2022	385	13.7	3.3
ANV	HOSE	48,700	50,300	7/11/2022	258	25.8	2.7
VHC	HOSE	90,000	120,600	7/11/2022	1,644	13.5	3.1
MWG	HOSE	72,000	90,800	7/11/2022	6,512	20.4	5.1
PNJ	HOSE	113,200	138,700	7/11/2022	1,736	19.4	4.6
FRT	HOSE	88,300	115,000	7/11/2022	693	19.7	6.0
DGW	HOSE	75,400	82,000	7/11/2022	805	16.7	5.4
PET	HOSE	41,500	45,400	7/11/2022	303	13.9	2.3
PLX	HOSE	39,150	53,900	7/11/2022	3,088	15.6	2.6

資料來源: PHFM 收集

*若除權交易日發生在報告日後將影響目標價

分析師認證

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加碼= 預估其未來之潛在上漲空間大於10%。

觀望= 預估其未來之潛在漲跌空間將在下上10%之間。

減碼= 預估其未來之潛在下跌空間大於10%。

未評等= 本股票並不在富鑫證券之評等涵蓋範圍，或者尚未上市。

績效表現根據12個月的總回報(包含股息)所評定。

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Tan Binh 分行

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第三郡分行

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第一郡分行

地址：Floor 10, 1003A, Ruby Building, 81-83-83B-85 Ham Nghi Street, Nguyen Thai Binh Ward, District 1.

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Thanh Xuan 分行

地址：Floor 5. UDIC Complex Building N04 Hoang Dao Thuy, Trung Hoa Ward, Cau Giay District, HaNoi.

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海防市

海防分行

地址：Floor 2. Eliteco Building

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