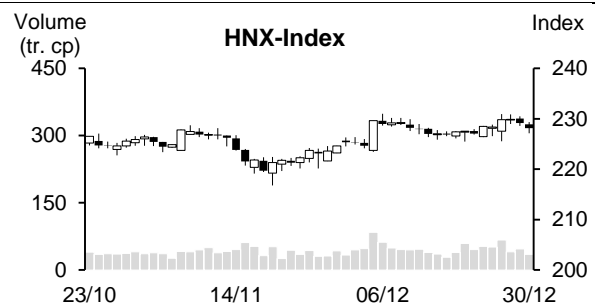
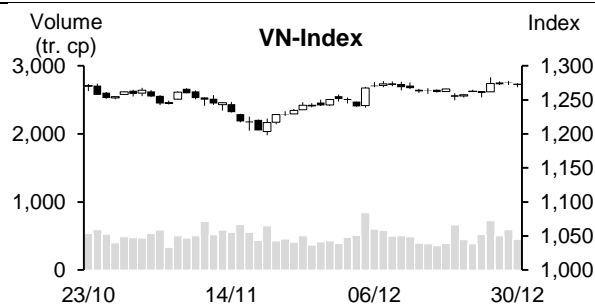


30/12/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,272.02	-0.24%	1,347.35	0.04%	228.14	-0.43%
Total volume (mil. shares)	527.88	-21.28%	179.62	-33.88%	42.43	-19.57%
Matched volume (mil. shares)	453.16	-23.23%	139.27	-35.69%	35.09	-25.33%
20-session average (mil. shares)	515.85	-12.15%	164.48	-15.33%	48.36	-27.43%
Total value (bil dong)	11,604	-31.21%	5,240	-40.20%	662	-28.14%
Matched value (bil dong)	10,019	-26.74%	4,306	-30.24%	585	-32.25%
20-session average (bil dong)	12,019	-16.64%	5,085	-15.31%	870	-32.77%
	Weight %		Weight %		Weight %	
Number of gainers	122	25%	6	20%	55	26%
Number of droppers	298	60%	20	67%	103	48%
Stand still codes	73	15%	4	13%	56	26%



REMARKABLE POINTS ON THE MARKET

The market dropped slightly on Monday. Investors were cautious, as the liquidity dropped to the lowest level of the end of November. The demand weakened as red covered most groups. At the end, some banking pillars like HDB, CTG, and STB suddenly reversed and closed at day highest level which helped lowering the drop of VN-Index. Besides, some midcap and penny groups went against the market and attracted the cash flow like construction, logistics, Viettel, and technology. Foreign trade was positive with another net buying session at about 400 billion. The demand focused on STB, CTG, and PDR.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw base-withdraw candle with low volume, showing weak selling. The index is now near support level of 1,250-1,265, if it corrects further with low volume, it might soon gain from this level; if it gains again but the demand is weak, it might correct and move to resistant level of 1,285-1,300. For HNX-Index, it might drop further. There was sign of a struggling candle with low volume, showing that selling pressure is not strong, the index might gain further to resistant level around 234 (MA200). General strategy might be maintaining high weight, having priority on groups like Banking, Textile, Fertilizer, Technology, Pig farming, Chemical, Construction, and Aviation.

Recommending code: Buy CTD

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	CTD	Buy	31/12/2024	68.80	68.80	0.0%	74.5	8.3%	65.5	-4.8%	Positive collecting sign with chance of breaking peak

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	DDV	Buy	09/12/2024	19.73	18.40	7.2%	21	14.1%	17	-7.6%	
2	REE	Buy	19/12/2024	67.00	67.80	-1.2%	74	9.1%	65	-4%	
3	FOX	Buy	23/12/2024	95.11	96.50	-1.4%	107	10.9%	91	-6%	
4	TCM	Buy	25/12/2024	47.85	47.9	-0.1%	52	8.6%	46	-4%	
5	VPB	Buy	26/12/2024	19.25	19.2	0.3%	21	9.4%	18.5	-4%	
6	TCB	Buy	27/12/2024	24.40	24.35	0.2%	27	11%	23.5	-3%	

DAILY NEWS**Domestic news****Import-export of Vietnam – Philippines surpassed 8 billion USD for the first time**

According to Import-export Department – Ministry of Industry and Trade, total import-export value between Vietnam and Philippines as of the end of November 2024 officially surpassed 8 billion USD. Vietnam export to Philippines in 11 months is 5,758 billion USD, up by 22.8% YoY, and import from Philippines is 2,284 billion USD, down by 5% YoY.

Total import-export value in 11 months 2024 is 8.042 billion USD. Especially, while 2022 export surplus was 2.4 billion USD, 2023 surplus is 2.5 billion USD, in 11 months 2024 alone, export surplus already reached 3.474 billion USD to Philippines.

Vietnam Trade Chamber in Philippines forecasted that total import-export between Vietnam and Philippines in 2024 will for the first time surpass 8 billion USD, reaching 8.5 billion USD, in which export surplus is over 3 billion USD.

Tourist set ambitious target

The data showed that tourist still saw impressive growth, becoming a positive point in 2024 socioeconomic picture. Vietnam international tourist is about 17.5 million visits, up by nearly 39% YoY. Total domestic visit is about 110 million, up by 1.6% YoY. Total income from tourist this year is about 840 trillion, up by nearly 24%.

Next year, Vietnam tourist set target at 22-23 million international visits, serving 120-130 million domestic visits, total income is about 980-1,050 trillion.

SBV spent over 86 trillion dong in banking system last week

Last week (December 23-27), SBV spent a big amount in banking system on market channel. In detail, on OMO, SBV offered 7 and 14-day terms at the volume of 70 trillion, interest rate is at 4.0%. The result is there was 69,999.91 billion dong won and 3,999.93 billion dong maturing last week on OMO. In total, SBV spent 66 trillion on banking system on OMO.

On trust bond channel, SBV continued bidding on 7-day term. As the result, there was 20,810 billion dong won, interest rate is 4.0%. While there was 41,373 billion dong maturing last week. Equivalently, SBV saw a net spending of 20,563 billion on trust bond channel.

So, SBV saw a net spending of 86,563 billion on the market last week via open market, different from the net collecting of nearly 71.5 trillion dong last week.

USD rate in banks and free market increased

SBV listed central rate on December 30, 2024 at 24,327 dong, 5 dong higher than listing rate on previous session. At the range of +/-5%, ceiling rate is 25,543 VND/USD and floor rate is 23,111 VND/USD.

In commercial banks, Vietcombank listed USD rate at 25,213 – 25,543 VND/USD (buying – selling), 5 dong higher on both sides comparing to December 27. USD rate in BIDV increased by 30 dong on buying and 5 dong on selling side comparing to last week, to 25,248 – 25,543 VND/USD. USD rate in Techcombank also increased by 10 dong to 25,267 VND/USD. Eximbank raised the rate by 20 dong to 25,230 VND/USD. These banks raised selling rate by 5 dong, bringing selling rate to 25,543 VND/USD.

Along with gaining trend in banks, USD free rate also increased strongly. In detail, USD free rate increased by 90 dong to 25,750 dong on buying and 25,950 dong on selling.

Source: Cafef, Fireant

Listing Company News

Sugar company will soon pay dividend, total rate is 12%

Lam Son Sugar (Lasuco, HOSE: LSS) announced closing date for paying 2023-2024 dividend in cash and share, total rate is 12%. Ex-rights date is January 14, 2025. The company will pay cash dividend at the rate of 5%. With over 80 million outstanding shares, the company needs to spend over 40 billion. Expectedly, shareholders will receive on April 15, 2025. At the same time, Lasuco saw closing date for paying share dividend. Operating rate is 7%. The rate is equivalent to new issuance of 5.6 million shares, raising chartered capital to 857 billion.

DRI set profit target at hundreds billion

Dak Lak Rubber Investment (DRI) released BoM resolution on 2025 business targets. Total revenue is 613 billion, mostly from rubber tree at the weight of 95%; next is durian at over 32 billion, cashew nut is about 800 million. EBT is 137.4 billion and EAT is 110.4 billion, 80% higher than 2024 target. Dividend target is 9% over chartered capital (the company advanced 4% dividend).

In 2024, the company set net revenue target with a light growth to 455 billion, however, profit target dropped by 18% to 61 billion. In Q3, the company profit increased by 4 times YoY to nearly 42 billion, so 9-month accrued profit is 72 billion, up by 70% YoY. The result is equivalent to 71% revenue target and surpassed profit target by 18%.

SMC set business targets for next year

BoM of SMC Investment and Trade (SMC) released resolution approving 2025 targets with selling target of 620,000 tons of steel. EAT next year is 30 billion, 62.5% lower than 2024 target.

While steel market still sees many problems as steel price dropped, domestic demand is weak since real estate hasn't stabilized and recovered which saw impact on the company production and revenue in Q3. Therefore, SMC hasn't stopped being on losing trend with loss after tax of 82 billion in Q3, and in 9 months, the company profit is less than 7 billion. SMC expects that in 2024, the company EAT is 80 billion but after 3 quarters, the company is still much farther from year-target.

Source: Vietstock, Vietnambiz

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HDB	26,650	6.81%	0.11%
LPB	31,550	1.77%	0.03%
FPT	150,500	0.60%	0.03%
STB	37,850	1.20%	0.02%
CTG	38,900	0.26%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HHC	145,000	8.21%	0.05%
BAB	12,000	0.84%	0.03%
WCS	300,000	8.30%	0.02%
HTC	28,400	9.65%	0.01%
NBW	33,300	9.90%	0.01%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	38,250	-2.30%	-0.12%
TCB	24,400	-0.81%	-0.03%
MBB	24,800	-1.00%	-0.03%
VCB	92,000	-0.22%	-0.02%
HVN	28,500	-1.72%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	118,800	-10.00%	-0.77%
DHT	94,500	-4.74%	-0.11%
PVS	34,000	-0.58%	-0.03%
HUT	15,900	-0.63%	-0.03%
NTP	63,900	-0.78%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
DXG	15,800	0.64%	24,539,219
PDR	21,000	1.94%	13,847,513
YEG	20,000	-0.50%	13,148,825
HPG	26,750	-0.37%	12,176,491
VIX	10,000	-1.48%	12,063,079

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	13,000	0.00%	4,635,312
CEO	13,400	-0.74%	2,031,138
TNG	25,200	-1.56%	1,863,260
MBS	29,000	-0.34%	1,558,004
MST	6,800	1.49%	1,415,695

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
STB	37,850	1.20%	396.8
DXG	15,800	0.64%	380.6
HPG	26,750	-0.37%	325.6
SSI	26,450	-0.56%	306.0
FPT	150,500	0.60%	297.5

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	13,000	0.00%	60.3
TNG	25,200	-1.56%	47.3
MBS	29,000	-0.34%	45.3
PVS	34,000	-0.58%	38.9
CEO	13,400	-0.74%	27.3

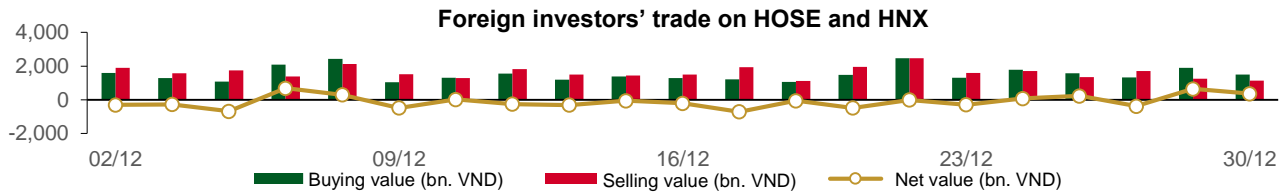
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
SHB	19,742,608	203.35
FPT	1,213,006	183.67
TCB	7,435,400	181.76
HDB	5,110,001	128.10
KDC	1,670,000	98.52

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HUT	1,870,000	29.92
BAB	1,395,000	16.74
IDJ	1,989,002	11.93
APS	1,245,106	8.09
PVI	76,000	4.84

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	48.13	1,468.45	39.44	1,109.12	8.69	359.33
HNX	1.31	35.44	1.52	29.61	(0.21)	5.84
Total	49.44	1,503.89	40.96	1,138.73	8.48	365.17



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
TCB	24,400	7,583,600	185.69
STB	37,850	4,238,900	159.98
CTG	38,900	2,831,100	109.63
HDB	26,650	3,845,529	101.63
PDR	21,000	3,622,700	75.80

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	34,000	320,000	10.88
IDC	55,800	135,963	7.58
MBS	29,000	210,001	6.09
SHS	13,000	151,600	1.97
HUT	15,900	102,200	1.62

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
TCB	24,400	9,265,600	226.78
VCB	92,000	1,075,453	99.12
FPT	150,500	465,750	69.73
MWG	61,000	935,900	57.05
BID	38,250	1,383,800	52.99

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
SHS	13,000	693,000	9.01
MBS	29,000	166,600	4.85
PVS	34,000	82,221	2.79
TNG	25,200	100,700	2.56
PVI	63,500	24,900	1.60

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
STB	37,850	4,151,300	156.73
CTG	38,900	2,255,700	87.50
PDR	21,000	3,556,700	74.43
HDB	26,650	2,527,529	69.19
SSI	26,450	2,071,702	55.11

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	34,000	237,779	8.09
IDC	55,800	133,163	7.42
HUT	15,900	99,300	1.58
MBS	29,000	43,401	1.24
VC3	27,600	44,700	1.23

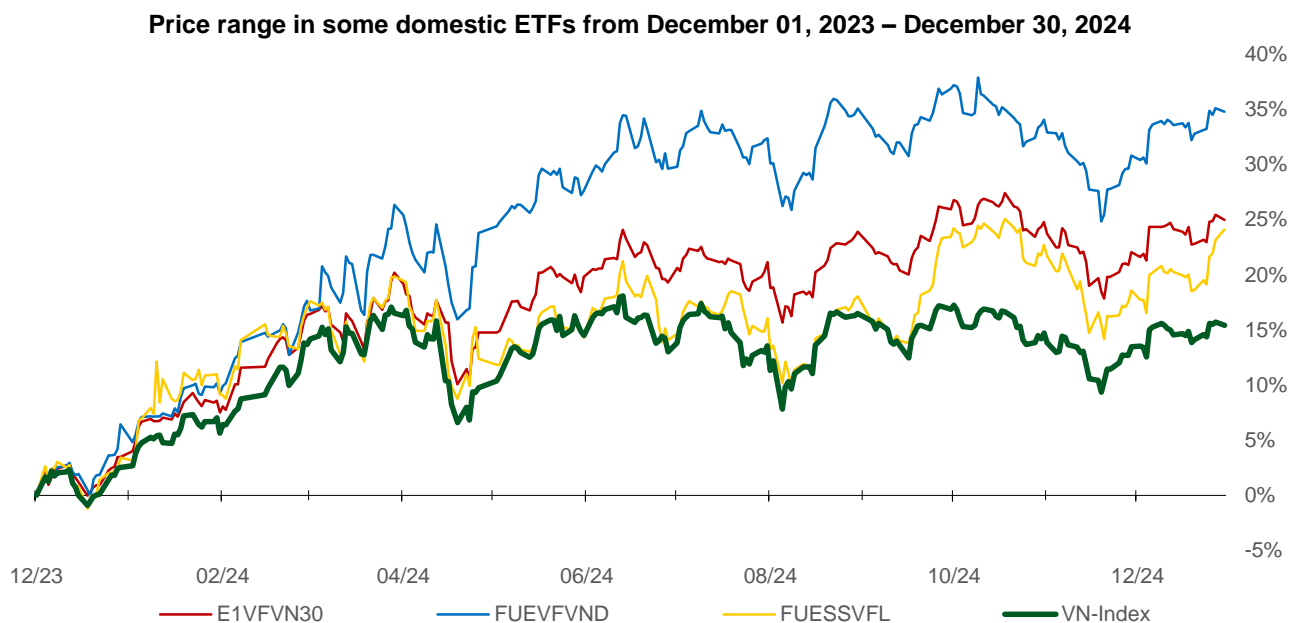
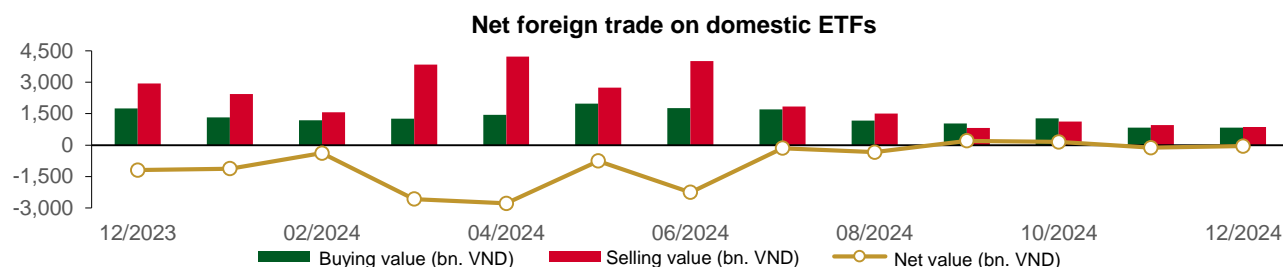
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TCB	24,400	(1,682,000)	(41.09)
NLG	36,350	(918,200)	(33.52)
VRE	17,150	(1,658,841)	(28.36)
MWG	61,000	(463,100)	(28.27)
VCB	92,000	(291,253)	(26.86)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SHS	13,000	(541,400)	(7.04)
TNG	25,200	(65,099)	(1.65)
PVI	63,500	(23,000)	(1.48)
HJS	32,700	(36,200)	(1.17)
DTD	27,000	(39,100)	(1.06)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,470	-0.4%	89,567	2.10	E1VFN30	0.26	0.29	(0.04)
FUEMAV30	16,220	-0.3%	16,711	0.27	FUEMAV30	0.25	0.00	0.24
FUESSV30	16,670	-0.4%	12,943	0.22	FUESSV30	0.17	0.00	0.17
FUESSV50	20,020	-0.5%	19,609	0.39	FUESSV50	0.33	0.08	0.25
FUESSVFL	22,140	0.8%	352,504	7.74	FUESSVFL	0.06	7.28	(7.22)
FUEVFN30	33,480	-0.2%	678,900	22.71	FUEVFN30	18.44	6.91	11.53
FUEVN100	17,970	-0.1%	44,027	0.79	FUEVN100	0.38	0.02	0.35
FUEIP100	8,460	1.3%	320	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,970	0.0%	700	0.01	FUEKIV30	0.00	0.00	0.00
FUEDCMID	11,890	-0.1%	35,802	0.42	FUEDCMID	0.01	0.41	(0.40)
FUEKIVFS	13,010	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	14,140	-0.3%	4,400	0.06	FUEMAVND	0.06	0.03	0.03
FUEFCV50	11,650	0.0%	4,817	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,480	-1.0%	100	0.00	FUEKIVND	0.00	0.00	0.00
FUEABVND	10,200	0.0%	162,668	1.71	FUEABVND	0.00	0.00	0.00
Total			1,423,068	36.48	Total	19.96	15.03	4.93



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2403	650	-1.5%	61,080	115	25,400	352	(298)	25,000	4.0	24/04/2025
CACB2404	870	0.0%	33,900	206	25,400	463	(407)	25,000	4.0	24/07/2025
CACB2405	900	-2.2%	10	133	25,400	310	(590)	25,500	4.0	12/05/2025
CFPT2314	7,560	1.1%	3,970	8	150,500	7,536	(24)	85,750	8.6	07/01/2025
CFPT2402	7,740	0.5%	1,150	206	150,500	5,527	(2,213)	134,060	4.0	24/07/2025
CFPT2403	7,000	-0.3%	1,690	115	150,500	4,884	(2,116)	134,060	4.0	24/04/2025
CFPT2404	3,690	-2.9%	8,340	305	150,500	2,354	(1,336)	120,160	14.9	31/10/2025
CFPT2405	3,700	0.0%	250	225	150,500	2,284	(1,416)	134,060	9.9	12/08/2025
CFPT2406	1,070	-1.8%	24,790	86	150,500	367	(703)	147,660	24.8	26/03/2025
CFPT2407	1,140	-1.7%	5,540	178	150,500	309	(831)	158,690	24.8	26/06/2025
CHDB2401	740	-2.6%	2,600	86	26,650	705	(35)	25,020	3.3	26/03/2025
CHPG2334	80	-27.3%	141,310	8	26,750	44	(36)	26,810	7.3	07/01/2025
CHPG2339	20	-66.7%	152,900	3	26,750	17	(3)	27,470	1.8	02/01/2025
CHPG2402	1,060	-2.8%	19,530	140	26,750	332	(728)	28,180	2.7	19/05/2025
CHPG2403	180	0.0%	74,700	64	26,750	20	(160)	30,500	4.0	04/03/2025
CHPG2406	1,070	-4.5%	4,390	298	26,750	427	(643)	28,000	4.0	24/10/2025
CHPG2407	800	-7.0%	360,440	115	26,750	441	(359)	26,000	4.0	24/04/2025
CHPG2408	950	-5.9%	14,940	206	26,750	433	(517)	27,000	4.0	24/07/2025
CHPG2409	1,730	-2.8%	46,510	305	26,750	1,100	(630)	25,000	3.0	31/10/2025
CHPG2410	1,110	50.0%	50	225	26,750	347	(763)	28,000	4.0	12/08/2025
CHPG2411	490	-17.0%	290	86	26,750	51	(439)	30,000	4.0	26/03/2025
CHPG2412	580	-10.8%	34,830	178	26,750	85	(495)	31,330	4.0	26/06/2025
CMBB2315	1,410	-1.4%	49,340	8	24,800	1,344	(66)	19,570	3.9	07/01/2025
CMBB2402	1,720	-2.8%	38,240	140	24,800	1,173	(547)	23,480	2.0	19/05/2025
CMBB2404	1,230	-3.9%	21,420	64	24,800	920	(310)	23,500	2.0	04/03/2025
CMBB2405	670	-1.5%	17,220	206	24,800	361	(309)	26,000	4.0	24/07/2025
CMBB2406	580	-4.9%	370,660	115	24,800	336	(244)	25,000	4.0	24/04/2025
CMBB2407	1,500	-36.7%	141,400	305	24,800	953	(547)	26,000	2.0	31/10/2025
CMBB2408	680	0.0%	0	86	24,800	60	(620)	27,780	5.0	26/03/2025
CMBB2409	630	-14.9%	11,290	178	24,800	102	(528)	28,890	5.0	26/06/2025
CMSN2317	10	0.0%	8,900	3	70,100	0	(10)	86,870	8.0	02/01/2025
CMSN2401	430	-17.3%	25,420	64	70,100	37	(393)	82,000	8.0	04/03/2025
CMSN2404	1,800	-4.3%	1,460	206	70,100	666	(1,134)	79,000	4.0	24/07/2025
CMSN2405	1,080	-6.9%	26,130	115	70,100	343	(737)	79,000	4.0	24/04/2025
CMSN2406	1,290	-3.0%	5,510	305	70,100	654	(636)	79,000	6.0	31/10/2025
CMSN2407	460	-2.1%	1,020	86	70,100	40	(420)	83,460	10.0	26/03/2025
CMSN2408	540	-5.3%	21,900	178	70,100	107	(433)	85,680	10.0	26/06/2025
CMWG2314	950	-5.0%	125,000	8	61,000	954	4	51,590	9.9	07/01/2025
CMWG2401	2,160	2.4%	7,660	140	61,000	669	(1,491)	65,480	4.0	19/05/2025
CMWG2403	640	-8.6%	12,100	64	61,000	319	(321)	64,490	5.0	04/03/2025
CMWG2405	1,140	-8.1%	220,390	115	61,000	526	(614)	66,000	4.0	24/04/2025
CMWG2406	1,780	-4.8%	7,980	206	61,000	869	(911)	66,000	4.0	24/07/2025
CMWG2407	990	-7.5%	11,860	305	61,000	579	(411)	70,000	6.0	31/10/2025
CMWG2408	1,180	-2.5%	4,080	133	61,000	454	(726)	65,000	6.0	12/05/2025
CMWG2409	0	0.0%	0	86	61,000	95	95	68,890	10.0	26/03/2025
CMWG2410	600	0.0%	180	178	61,000	181	(419)	70,780	10.0	26/06/2025
CPOW2315	20	100.0%	16,010	3	12,150	0	(20)	13,460	2.0	02/01/2025
CSHB2306	10	-50.0%	28,410	3	10,250	0	(10)	12,240	1.9	02/01/2025
CSHB2401	740	-3.9%	470	133	10,250	66	(674)	11,500	2.0	12/05/2025
CSHB2402	670	0.0%	0	86	10,250	44	(626)	11,330	2.0	26/03/2025
CSHB2403	640	0.0%	610	178	10,250	38	(602)	12,330	2.0	26/06/2025
CSSB2401	690	-10.4%	850	86	16,700	12	(678)	20,000	4.0	26/03/2025
CSTB2328	500	-5.7%	49,690	8	37,850	609	109	33,000	8.0	07/01/2025
CSTB2333	480	-27.3%	9,160	3	37,850	884	404	36,110	2.0	02/01/2025

CSTB2402	2,630	-5.4%	60,000	140	37,850	2,775	145	30,000	3.0	19/05/2025
CSTB2404	1,670	-2.3%	43,430	64	37,850	1,762	92	31,000	4.0	04/03/2025
CSTB2408	960	-5.9%	7,700	115	37,850	848	(112)	36,000	4.0	24/04/2025
CSTB2409	1,300	-5.1%	16,210	206	37,850	1,053	(247)	36,000	4.0	24/07/2025
CSTB2410	1,790	-4.8%	26,760	305	37,850	1,303	(487)	38,000	3.0	31/10/2025
CSTB2411	1,940	1.0%	70	133	37,850	1,232	(708)	34,000	4.0	12/05/2025
CSTB2412	700	6.1%	27,440	86	37,850	411	(289)	38,690	4.0	26/03/2025
CSTB2413	1,020	4.1%	10,060	178	37,850	545	(475)	39,680	4.0	26/06/2025
CTCB2403	850	-1.2%	2,450	305	24,400	373	(477)	26,000	5.0	31/10/2025
CTCB2404	1,080	-2.7%	40	225	24,400	378	(702)	25,000	5.0	12/08/2025
CTCB2405	600	-17.8%	2,680	86	24,400	89	(511)	26,870	5.0	26/03/2025
CTCB2406	590	-21.3%	15,180	178	24,400	137	(453)	27,980	5.0	26/06/2025
CTPB2403	940	-6.0%	8,180	133	16,650	250	(690)	17,500	3.0	12/05/2025
CTPB2404	590	-20.3%	430	86	16,650	103	(487)	17,890	4.0	26/03/2025
CTPB2405	800	-3.6%	13,140	178	16,650	122	(678)	19,000	4.0	26/06/2025
CVHM2318	10	-50.0%	5,720	3	40,300	0	(10)	53,460	5.0	02/01/2025
CVHM2402	710	-14.5%	5,460	64	40,300	326	(384)	41,500	4.0	04/03/2025
CVHM2406	630	-8.7%	37,010	206	40,300	166	(464)	50,000	4.0	24/07/2025
CVHM2407	360	-7.7%	46,980	115	40,300	74	(286)	49,000	4.0	24/04/2025
CVHM2408	2,030	-3.3%	48,180	305	40,300	1,355	(675)	38,000	4.0	31/10/2025
CVHM2409	1,370	48.9%	10	225	40,300	561	(809)	42,000	5.0	12/08/2025
CVHM2410	390	-20.4%	14,650	86	40,300	45	(345)	48,000	5.0	26/03/2025
CVHM2411	650	0.0%	500	178	40,300	92	(558)	50,560	5.0	26/06/2025
CVIB2305	430	-10.4%	26,520	8	19,750	419	(11)	17,750	4.8	07/01/2025
CVIB2402	800	-9.1%	65,380	140	19,750	476	(324)	20,510	1.7	19/05/2025
CVIB2405	1,470	-6.4%	14,040	115	19,750	1,079	(391)	18,000	2.0	24/04/2025
CVIB2406	770	-4.9%	18,550	206	19,750	456	(314)	19,000	4.0	24/07/2025
CVIB2407	1,900	-8.2%	62,260	305	19,750	1,392	(508)	18,000	2.0	31/10/2025
CVIB2408	1,050	0.0%	10	133	19,750	311	(739)	19,500	4.0	12/05/2025
CVIC2314	10	-50.0%	25,700	3	40,550	0	(10)	54,570	5.0	02/01/2025
CVIC2404	760	-7.3%	12,040	115	40,550	295	(465)	43,000	4.0	24/04/2025
CVIC2405	1,150	-3.4%	7,420	206	40,550	484	(666)	43,000	4.0	24/07/2025
CVIC2406	450	-6.3%	1,710	86	40,550	43	(407)	46,890	5.0	26/03/2025
CVIC2407	560	0.0%	10,010	178	40,550	86	(474)	49,000	5.0	26/06/2025
CVJC2401	440	-12.0%	90	86	100,100	7	(433)	120,000	10.0	26/03/2025
CVNM2311	10	0.0%	8,280	8	63,300	0	(10)	75,230	9.4	07/01/2025
CVNM2315	10	0.0%	27,670	3	63,300	0	(10)	83,590	3.8	02/01/2025
CVNM2401	1,020	-1.9%	5,880	140	63,300	410	(610)	63,330	7.7	19/05/2025
CVNM2405	820	-11.8%	14,880	115	63,300	307	(513)	67,470	4.0	24/04/2025
CVNM2406	1,260	-7.4%	4,390	206	63,300	467	(793)	68,460	4.0	24/07/2025
CVNM2407	1,000	-13.0%	144,870	305	63,300	513	(487)	67,470	6.0	31/10/2025
CVNM2408	450	0.0%	0	86	63,300	6	(444)	76,270	7.9	26/03/2025
CVPB2315	10	0.0%	7,590	8	19,250	0	(10)	22,170	5.4	07/01/2025
CVPB2319	10	-50.0%	14,530	3	19,250	0	(10)	22,740	1.8	02/01/2025
CVPB2401	1,010	-4.7%	11,230	140	19,250	455	(555)	19,940	1.9	19/05/2025
CVPB2403	810	-2.4%	24,090	64	19,250	454	(356)	19,000	2.0	04/03/2025
CVPB2407	430	0.0%	120,660	206	19,250	189	(241)	21,000	4.0	24/07/2025
CVPB2408	530	0.0%	20,090	115	19,250	208	(322)	21,000	2.0	24/04/2025
CVPB2409	940	-1.1%	8,720	305	19,250	392	(548)	22,000	2.0	31/10/2025
CVPB2410	1,040	-1.9%	20	225	19,250	273	(767)	21,000	3.0	12/08/2025
CVPB2411	390	-18.8%	13,280	86	19,250	90	(300)	21,670	2.0	26/03/2025
CVPB2412	770	-1.3%	11,850	178	19,250	141	(629)	22,780	2.0	26/06/2025
CVRE2320	10	0.0%	120,520	3	17,150	0	(10)	32,330	2.0	02/01/2025
CVRE2402	70	0.0%	23,810	64	17,150	2	(68)	23,500	4.0	04/03/2025
CVRE2405	510	-3.8%	46,790	115	17,150	306	(204)	19,000	2.0	24/04/2025
CVRE2406	420	-2.3%	25,280	206	17,150	260	(160)	19,000	4.0	24/07/2025
CVRE2407	1,580	-2.5%	40,920	305	17,150	1,374	(206)	16,000	2.0	31/10/2025
CVRE2408	810	0.0%	10	225	17,150	279	(531)	20,000	3.0	12/08/2025
CVRE2409	0	0.0%	0	86	17,150	65	65	20,000	4.0	26/03/2025
CVRE2410	540	-21.7%	20,930	178	17,150	83	(457)	21,890	4.0	26/06/2025

(*) All are buying stock rights, conducted in European style and payment method is in cash
 (**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date
NLG	HOSE	36,350	40,600	16/12/2024
DGC	HOSE	116,100	127,900	09/12/2024
HDB	HOSE	26,650	68,000	29/11/2024
DBD	HOSE	57,500	33,600	26/11/2024
MBB	HOSE	24,800	31,100	21/11/2024
IMP	HOSE	47,250	42,550	19/11/2024
ACB	HOSE	25,400	31,900	04/11/2024
VPB	HOSE	19,250	24,600	02/10/2024
SAB	HOSE	56,100	70,700	26/09/2024
KDH	HOSE	36,150	43,700	25/09/2024
CTG	HOSE	38,900	40,200	18/09/2024
HPG	HOSE	26,750	28,200	06/09/2024
PVT	HOSE	27,950	31,650	26/08/2024
POW	HOSE	12,150	15,900	23/08/2024
TCB	HOSE	24,400	28,200	21/08/2024
DRI	UPCOM	12,504	14,100	20/08/2024
TCM	HOSE	47,850	58,500	14/08/2024
NT2	HOSE	20,700	22,300	09/08/2024
VNM	HOSE	63,300	76,100	07/08/2024
BMI	HOSE	21,250	29,200	07/08/2024
IJC	HOSE	13,850	17,300	06/08/2024
QNS	UPCOM	51,839	58,500	02/08/2024
ANV	HOSE	19,600	35,300	05/07/2024
DPR	HOSE	38,700	44,600	02/07/2024
GEG	HOSE	11,750	18,300	01/07/2024
GAS	HOSE	68,200	82,900	03/06/2024
VHC	HOSE	71,500	79,300	28/05/2024
BSR	UPCOM	22,384	23,200	24/05/2024
CTD	HOSE	68,800	87,500	24/05/2024
FMC	HOSE	46,850	55,100	04/05/2024
PVD	HOSE	23,700	31,000	02/05/2024
STK	HOSE	24,750	38,550	04/04/2024
MSB	HOSE	11,700	20,700	19/03/2024
VIB	HOSE	19,750	27,000	07/02/2024
VHM	HOSE	40,300	63,300	26/01/2024
MSH	HOSE	51,600	55,900	17/01/2024
SIP	HOSE	83,000	83,400	10/01/2024
KBC	HOSE	27,250	36,000	10/01/2024
IDC	HNX	55,800	56,000	10/01/2024
VCB	HOSE	92,000	87,329	10/01/2024
BID	HOSE	38,250	55,870	10/01/2024
TPB	HOSE	16,650	24,130	10/01/2024
OCB	HOSE	11,000	19,164	10/01/2024
STB	HOSE	37,850	34,494	10/01/2024
LPB	HOSE	31,550	18,389	10/01/2024
SHB	HOSE	10,250	16,146	10/01/2024
MWG	HOSE	61,000	61,600	10/01/2024
FRT	HOSE	185,000	119,200	10/01/2024
DGW	HOSE	40,600	55,300	10/01/2024
PNJ	HOSE	97,500	101,000	10/01/2024
PLX	HOSE	38,200	42,300	10/01/2024
PVS	HNX	34,000	40,300	10/01/2024
VRE	HOSE	17,150	37,700	10/01/2024

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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