

EQUITY NEWS 11/12/2024

10/12/2024	HC	SE	۱۷	N30	HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,272.07	-0.14%	1,335.85	-0.02%	229.24	0.01%
Total volume (mil. shares)	631.70	-12.60%	200.99	-13.20%	51.80	-12.41%
Matched volume (mil. shares)	499.88	-14.54%	160.85	2.11%	45.31	-7.81%
20-session average (mil. shares)	517.85	-3.47%	175.08	-8.13%	45.34	-0.06%
Total value (bil dong)	14,456	-13.76%	5,999	-14.97%	1,156	9.73%
Matched value (bil dong)	11,555	-9.90%	4,971	-0.75%	818	-10.86%
20-session average (bil dong)	12,362	-6.53%	5,625	-11.63%	811	0.89%
		Weight %		Weight %		Weight %
Number of gainers	170	36%	11	37%	73	34%
Number of droppers	223	47%	17	57%	80	37%
Stand still codes	80	17%	2	7%	64	29%
Volume (tr. cp) VN-Index			olume :. cp)	HNX-Index		Index
3,000			150			۲ 240
2,000 -		- 1,300	300 - ++++++ ₊	^{ŢŶ╈} ┋ ╤╅┈┷╧╬╬┱┻╌┎╩┿┼	- - -	230
	† = 0	- 1,200		Y	~ ₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽₽	- 220
1,000 -		- 1,100	150 -			- 210

REMARKABLE POINTS ON THE MARKET

The market dropped slightly again with main indexes struggling within a small range. New demand was cautious so the liquidity dropped for the third session in a row. The market showed control from droppers but most groups closed with differentiation and no group dropping too strongly. On the other side, insurance, technology, tourist and entertainment, and pharmaceutical gained positively, supporting the index from dropping too strongly. Foreign investors saw a light net buying again with the buying focusing on 3 main codes DHT, FPT, and HDG.

18/11

10/12

10/12

TECHNICAL POINT OF VIEW

In technical term, VN-Index hasn't changed as it saw another struggling candle with dropping volume, showing weakening demand, might correct again. Close support is 1,240-1,260. If it gains further toward 1,285-1,300, it might correct again soon. For HNX-Index, the index gained further slightly, creating a low range struggling candle with dropping volume. The sign still supported possibility of correcting again in a few sessions, with close support at 224-227. General strategy might be using the correction to join with average weight, having priority on groups like Banking, Textile, Sea products, Fertilizer, Sea transport, and Technology.

Recommending code: Take profit QNS

(Details in page 2)

03/10

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	QNS	Take profit	11/12/2024	51.18	50.90	0.6%	55.0	8.1%	49	-3.7%	The sign is not strong, might collect further

List of recommended codes

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation price	Current profit/ loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VIB	Buy	19/11/2024	19.30	18.20	6.0%	19.5	7.1%	17.7	-2.7%	
2	FOX	Buy	29/11/2024	96.96	94.90	2.2%	106	11.7%	89	-6%	
3	DIG	Buy	06/12/2024	21.00	21.00	0.0%	24	14.3%	19.8	-6%	
4	DDV	Buy	09/12/2024	18.37	18.4	-0.2%	21	14.1%	17	-8%	
5	VPB	Buy	10/12/2024	19.25	19.4	-0.8%	21	8.2%	18.7	-4%	

DAILY NEWS

Domestic news

SBV turned to a net collecting status

On OMO last week (December 02 to 06), on currency document mortgage channel, SBV continued offering 7-day at 30,000 billion, interest rate is 4.0%. there was 30 trillion dong won, while nearly 54 trillion dong maturing last week. So, SBV collected nearly 24 trillion on OMO last week.

On trust bond channel, SBV saw bidding on interest rate of 14 and 28-day terms. There was 12,375 billion dong won on 14-day at interest rate of 3.95-4.0%, 8.1 trillion dong won on 28-day term, interest rate stayed at 4.0% in the first 4 sessions of the week, final session dropped slightly to 3.99%. There was 3,950 billion dong of trust bond maturing last week. In total, SBV collected nearly 16,525 billion on trust bond channel last week.

In total, SBV collected nearly 40,525 billion via OMO.

As of the end of last week, outstanding OMO dropped to 30 trillion, while tryst bond was 36,605 billion. So, SBV saw a net collection of 6,605 billion.

After consecutively supporting banking system liquidity in about 4 weeks of November with net spending being high, sometimes to over 70 trillion, SBV lowered system supporting liquidity and turned to a net buying in recent sessions.

Investment from State Budget is about 572 trillion in 11 months

According to General Statistics Office, the investment from State budget in November 2024 is nearly 75.9 trillion, up by 5.6% YoY. In 11 months 2024, it is about 572 trillion – reaching 73.5% year-target and up by 2.4% YoY (same period 2023 was 76.3% and the growth was 24.3%).

Gold piece and ring price both increased by 400,000 dong following the world

SJC and gold ring price increased by 200,000 – 400,000 dong/tael on December 10, USD exchange rate in commercial banks also increased.

Saigon Jewelry raised buying rate by 500,000 and selling rate by 400,000 dong, the company is now trading at 83.60-85.60 million dong/tael, also up by 400,000 dong/tael comparing to previous session.

On world market, gold price increased to 2,669 USD/ounce, 22 USD higher than previous session. The price is equivalent to 82 million dong/tael in current USD rate in Vietcombank, lower than SJC brand by 3.6 million dong/tael.

Source: Cafef, Vietstock

Listing Company News

SCIC will soon receive hundreds of billions from Hau Giang Pharmaceutical dividend

On December 09, Hau Giang Pharmaceutical (HOSE: DHG) approved to pay 2024 cash dividend at the rate of 40%. Ex-rights date is December 24. With over 130.7 million outstanding shares, the company expects to spend nearly 523 billion dong on dividend payment. In which, 2 shareholders with highest rate are Taisho – with 51% shares and State Capital Investment (SCIC) with 43.3%.

After 3 years, Coteccons shareholders will soon receive 10% dividend

BoM of Coteccons (HOSE: CTD) approved to pay 2024 cash dividend after 3 years of restructuring. Ex-rights date is December 24, 2024. Operating rate is 10%. With nearly 100 million outstanding shares, CTD expects to spend nearly 100 billion dong. Expected payment time is January 14, 2025.

Phu Tai will soon advance 10% cash dividend

Phu Tai (HOSE: TPB) will see closing date for advancing 2024 first term dividend. Ex-rights date is January 02, 2025. Payment time is January 16, 2025. According to shareholder resolution, 2024 minimum dividend is expected at 25%.

Da Nang House sees tax fine and rear-collection of nearly 1.7 billion

Da Nang House Investment and Development (NDN) announced information on receiving Decision number 9489/QĐ-CTDAN dated December 4, 2024 on Da Nang Tax administrative infringement fine. The fine is over 82.7 million dong. At the same time, Da Nang House must submit tax rear-collection of nearly 2.4 billion, lowering the loss in 2022 of nearly 948.5 million and 2023 of over 76.7 million. The company must also submit late tax payment on income tax of over 349.5 million. Total rear-collection, fine, and late payment is over 2.9 billion.

Source: Cafef, Vietstock

MARKET STATISTICS

Statistics on matching trade

TOP 5 IMPACTING GAINERS

	HOS	SE .			HN	X	
Tielsen	Closing	Change	Impact	Tieleer	Closing	Change	Impact
Ticker	(VND)	%	%	Ticker	(VND)	%	%
FPT	149,500	1.70%	0.07%	KSV	64,100	9.95%	0.36%
HDB	28,000	3.70%	0.06%	DHT	92,500	4.52%	0.10%
HPG	27,900	0.90%	0.03%	DNP	20,500	4.59%	0.03%
HVN	27,700	1.84%	0.02%	IDC	57,000	0.53%	0.03%
SAB	58.100	1.04%	0.01%	TTL	11.300	9.71%	0.01%

TOP 5 IMPACTING DROPPERS

	HOS	SE		HNX					
Ticker	Closing	Change	Impact	Ticker	Closing	Change	Impact		
Tickei	(VND)	%	%	Tickei	(VND)	%	%		
VCB	94,500	-0.84%	-0.09%	KSF	40,000	-1.48%	-0.06%		
VIC	41,200	-1.55%	-0.05%	BAB	12,000	-0.83%	-0.03%		
VHM	40,950	-1.21%	-0.04%	SHS	13,500	-0.74%	-0.03%		
GVR	31,750	-1.09%	-0.03%	TIG	14,000	-2.10%	-0.02%		
VPB	19,250	-0.77%	-0.02%	HGM	216,000	-1.82%	-0.01%		

TOP 5 IN MATCHING VOLUME

	HOSE				HNX				
Ticker	Closing	Change	Volume	Ticker	Closing	Change	Volume		
lickei	(VND)	%	(share)	- Ickei	(VND)	%	(share)		
HPG	27,900	0.90%	32,715,496	SHS	13,500	-0.74%	4,593,050		
HDB	28,000	3.70%	19,910,700	MST	6,800	1.49%	3,931,180		
POW	12,650	1.20%	12,763,708	TIG	14,000	-2.10%	3,237,563		
SSI	26,250	0.19%	12,626,886	MBS	29,600	-0.34%	2,973,473		
VIX	10,200	-0.49%	12,198,155	CEO	14,500	0.00%	2,318,328		

TOP 5 IN MATCHING VALUE

	HOSE				HNX				
Ticker	Closing	Change	Value	Ticker	Closing	Change	Value		
Ticker	(VND)	%	(bil. VND)	Tickei	(VND)	%	(bil. VND)		
HPG	27,900	0.90%	913.7	MBS	29,600	-0.34%	87.9		
HDB	28,000	3.70%	543.6	IDC	57,000	0.53%	76.7		
FPT	149,500	1.70%	534.5	PVS	34,300	0.00%	63.1		
SSI	26,250	0.19%	330.9	SHS	13,500	-0.74%	62.6		
HDC	26,700	0.19%	258.7	TNG	25,300	-1.17%	48.5		

Statistics on agreement trades

TOP 5 IN AGREEMENT TRADES

	HOSE		HNX				
Ticker	Agreement vol.	Agreement value	Ticker	Agreement vol.	Agreement value		
lickei	(share)	(bil. VND)	Tickei	(share)	(bil. VND)		
EIB	42,137,139	785.56	DHT	2,155,061	172.40		
SIP	3,065,000	240.60	SCG	1,870,000	121.55		
LPB	5,024,000	175.83	IDC	289,400	16.51		
EVF	15,110,000	162.40	HUT	930,000	14.79		
SSB	9,320,000	160.30	DNP	231,874	4.41		

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	31.19	1,059.19	39.50	1,194.15	(8.31)	(134.96)
HNX	4.32	245.67	2.91	91.78	1.42	153.89
Total	35.51	1,304.86	42.40	1,285.93	(6.89)	18.92



TOP 5 BOUGHT-IN

	HOSE					HNX	
Tielcor	Closing	Buying vol.	Buying value	Ticker	Closing	Buying vol.	Buying value
Ticker	(VND)	(share)	(bil. VND)	- IICKEI	(VND)	(share)	(bil. VND)
FPT	149,500	1,267,229	187.91	DHT	92,500	2,157,861	172.66
HDG	30,650	3,531,200	106.83	IDC	57,000	706,554	40.32
HDB	28,000	2,776,530	75.52	PVS	34,300	438,800	15.05
MBB	24,250	1,858,061	46.24	TNG	25,300	141,100	3.59
MSN	72,700	543,200	39.67	CEO	14,500	154,000	2.23

TOP 5 SOLD-OUT

	HOSE					HNX	
Ticker	Closing Selling vol.		Selling value	Ticker	Closing	Selling vol.	Selling value
	(VND)	(share)	(bil. VND)	Tickei	(VND)	(share)	(bil. VND)
MWG	60,800	1,718,300	104.49	IDC	57,000	701,000	40.00
FPT	149,500	433,115	64.15	PVS	34,300	810,600	27.78
HPG	27,900	1,903,331	53.21	MBS	29,600	265,900	7.88
HDB	28,000	1,833,176	50.08	TNG	25,300	141,800	3.62
KDC	52,400	955,190	47.85	TIG	14,000	195,300	2.77

TOP 5 NET BUYING

	HOSE					HNX	
Ticker	Closing Net vol.		Net value	Ticker	Closing	Net vol.	Net value
TICKEI	(VND)	(share)	(bil VND)	Ticker	(VND)	(share)	(bil VND)
FPT	149,500	834,114	123.77	DHT	92,500	2,157,661	172.64
HDG	30,650	2,894,800	87.13	CEO	14,500	121,100	1.76
DGC	116,200	259,955	30.11	VGS	33,000	30,500	1.01
HDB	28,000	943,354	25.43	SHS	13,500	54,489	0.75
FUEVFVND	33,200	558,000	18.53	VC3	28,900	25,300	0.73

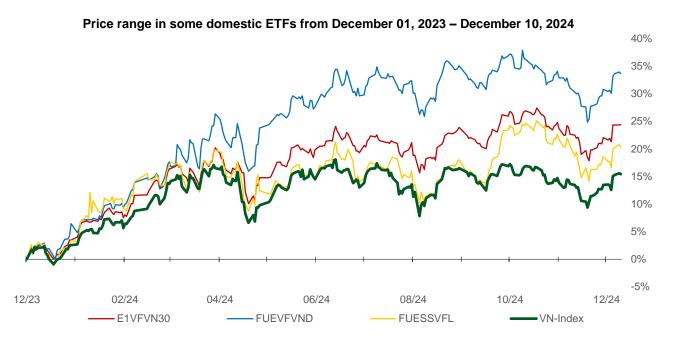
TOP 5 NET SELLING

	H	IOSE		HNX			
Ticker	Closing	Net vol.	Net value	Ticker	Closing	Net vol.	Net value
Tickei	(VND)	(share)	(bil VND)		(VND)	(share)	(bil VND)
MWG	60,800	(1,317,700)	(80.12)	PVS	34,300	(371,800)	(12.73)
KDC	52,400	(945,490)	(47.36)	MBS	29,600	(208,700)	(6.18)
VNM	63,900	(530,107)	(33.94)	TIG	14,000	(106,200)	(1.52)
VCB	94,500	(299,748)	(28.40)	IVS	9,000	(169,000)	(1.51)
VHC	73,100	(327,943)	(24.11)	DTD	27,200	(36,800)	(1.01)

Statistics on domestic ETF share trade

		PRICE				FOREIGN	TRADE	
Ticker	Closing	Change	Volume	Value	Tieker	Buying	Selling	Net value
TICKEI	VND	(%)	(share)	(bil VND)	Ticker	(bil VND)	(bil VND)	(bil VND)
E1VFVN30	23,360	0.0%	117,399	2.74	E1VFVN30	0.69	0.52	0.17
FUEMAV30	16,190	-0.1%	110	0.00	FUEMAV30	0.00	0.00	0.00
FUESSV30	16,540	-0.2%	28,601	0.47	FUESSV30	0.42	0.03	0.39
FUESSV50	19,940	-0.2%	33,410	0.67	FUESSV50	0.63	0.19	0.44
FUESSVFL	21,450	-0.5%	262,011	5.62	FUESSVFL	0.01	5.36	(5.35)
FUEVFVND	33,200	-0.2%	648,336	21.52	FUEVFVND	18.97	0.45	18.53
FUEVN100	17,880	0.2%	92,219	1.65	FUEVN100	1.16	0.19	0.97
FUEIP100	8,790	0.0%	200	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,920	-0.8%	500	0.00	FUEKIV30	0.00	0.00	(0.00)
FUEDCMID	11,860	0.3%	43,500	0.52	FUEDCMID	0.50	0.01	0.49
FUEKIVFS	12,720	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,980	-0.1%	1,300	0.02	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	11,260	1.1%	6,600	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,480	1.1%	100	0.00	FUEKIVND	0.00	0.00	0.00
FUEABVND	10,200	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
Total			1,234,286	33.29	Total	22.39	6.76	15.62





Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2403	670	-6.9%	20,500	135	25,350	399	(271)	25,000	4.0	24/04/2025
CACB2404	910	-2.2%	17,610	226	25,350	513	(397)	25,000	4.0	24/07/2025
CACB2405	960	-1.0%	530	153	25,350	360	(600)	25,500	4.0	12/05/2025
CFPT2314	7,520	3.6%	4,020	28	149,500	7,435	(85)	85,750	8.6	07/01/2025
CFPT2402	7,850	4.5%	2,970	226	149,500	5,573	(2,277)	134,060	4.0	24/07/2025
CFPT2403	7,080	3.8%	6,170	135	149,500	4,906	(2,174)	134,060	4.0	24/04/2025
CFPT2404	3,180	5.0%	540,720	325	149,500	2,343	(837)	120,160	14.9	31/10/2025
CHPG2334	290	16.0%	122,820	28	27,900	208	(82)	26,810	7.3	07/01/2025
CHPG2339	850	21.4%	16,880	23	27,900	564	(286)	27,470	1.8	02/01/2025
CHPG2402	1,280	0.0%	74,920	160	27,900	736	(544)	28,180	2.7	19/05/2025
CHPG2403	330	-2.9%	74,950	84	27,900	145	(185)	30,500	4.0	04/03/2025
CHPG2406	1,310	1.6%	40,680	318	27,900	755	(555)	28,000	4.0	24/10/2025
CHPG2407	1,080	3.9%	146,640	135	27,900	756	(324)	26,000	4.0	24/04/2025
CHPG2408	1,190	2.6%	71,120	226	27,900	753	(437)	27,000	4.0	24/07/2025
CHPG2409	2,010	2.6%	79,830	325	27,900	1,577	(433)	25,000	3.0	31/10/2025
CMBB2315	1,290	-0.8%	18,180	28	24,250	1,211	(79)	19,570	3.9	07/01/2025
CMBB2402	1,610	-3.0%	42,150	160	24,250	1,060	(550)	23,480	2.0	19/05/2025
CMBB2404	1,140	-5.0%	71,170	84	24,250	813	(327)	23,500	2.0	04/03/2025
CMBB2405	630	-3.1%	5,710	226	24,250	332	(298)	26,000	4.0	24/07/2025
CMBB2406	530	-3.6%	11,070	135	24,250	306	(224)	25,000	4.0	24/04/2025
CMBB2407	1,680	0.0%	20	325	24,250	883	(797)	26,000	2.0	31/10/2025
CMSN2317	30	-66.7%	110	23	72,700	6	(24)	86,870	8.0	02/01/2025
CMSN2401	670	-4.3%	13,750	84	72,700	217	(453)	82,000	8.0	04/03/2025
CMSN2403	10	0.0%	20,330	2	72,700	0	(10)	90,000	5.0	12/12/2024
CMSN2404	2,270	-4.2%	910	226	72,700	1,404	(866)	79,000	4.0	24/07/2025
CMSN2405	1,560	-4.9%	47,360	135	72,700	936	(624)	79,000	4.0	24/04/2025
CMSN2406	1,740	0.0%	0	325	72,700	1,222	(518)	79,000	6.0	31/10/2025
CMWG2314	980	-4.9%	52,200	28	60,800	954	(26)	51,590	9.9	07/01/2025
CMWG2401	1,600	-0.6%	7,420	160	60,800	1,054	(546)	65,480	4.0	19/05/2025
CMWG2403	770	-1.3%	20,930	84	60,800	574	(196)	64,490	5.0	04/03/2025
CMWG2405	1,310	-4.4%	236,560	135	60,800	884	(426)	66,000	4.0	24/04/2025
CMWG2406	1,960	-3.0%	88,170	226	60,800	1,307	(653)	66,000	4.0	24/07/2025
CMWG2407	1,130	-14.4%	68,020	325	60,800	909	(221)	70,000	6.0	31/10/2025
CMWG2408	1,270	-1.6%	300	153	60,800	708	(562)	65,000	6.0	12/05/2025
CPOW2315	280	3.7%	6,920	23	12,650	60	(220)	13,460	2.0	02/01/2025
CSHB2306	50	25.0%	9,120	23	10,350	1	(49)	12,240	1.9	02/01/2025
CSHB2401	850	0.0%	400	153	10,350	165	(685)	11,500	2.0	12/05/2025
CSTB2328	250	0.0%	373,270	28	33,500	177	(73)	33,000	8.0	07/01/2025
CSTB2333	310	-26.2%	8,640	23	33,500	118	(192)	36,110	2.0	02/01/2025
CSTB2402	1,980	-1.0%	102,120	160	33,500	1,625	(355)	30,000	3.0	19/05/2025
CSTB2404	1,140	-3.4%	27,260	84	33,500	873	(267)	31,000	4.0	04/03/2025
CSTB2407	250	-7.4%	124,470	2	33,500	167	(83)	33,000	4.0	12/12/2024
CSTB2407	710	-1.4%	8,080	135	33,500	393	(317)	36,000	4.0	24/04/2025
CSTB2409	1,030	-1.4%	1,820	226	33,500	588	(442)	36,000	4.0	24/04/2025
CSTB2409 CSTB2410	1,370	0.7%	20	325	33,500	801		38,000		31/10/2025
CSTB2410 CSTB2411	1,570	0.7%	200	153	33,500	631	(569) (939)	34,000	3.0 4.0	12/05/2025
CTCB2402	1,570	0.0%	183,230	153	24,050	031	(939)	27,500	2.0	12/05/2025
CTCB2402 CTCB2403	730	-17.1%	9,790		24,050	416		26,000	5.0	
			•	325			(314)	·		31/10/2025
CTCB2404	1,090	0.0%	300	245	24,050	412	(678)	25,000	5.0	12/08/2025
CTPB2403	960	-2.0%	1,010	153	16,350	248	(712)	17,500	3.0	12/05/2025
CVHM2318	10	-50.0%	3,550	23	40,950	0	(10)	53,460	5.0	02/01/2025
CVHM2402	1,300	-5.8%	2,970	84	40,950	555	(745)	41,500	4.0	04/03/2025
CVHM2405	10	0.0%	147,760	2	40,950	0	(10)	45,000	4.0	12/12/2024
CVHM2406	780	-6.0%	5,070	226	40,950	331	(449)	50,000	4.0	24/07/2025

CVHM2407	480	-11.1%	14,200	135	40,950	193	(287)	49,000	4.0	24/04/2025
CVHM2408	2,400	-7.7%	9,050	325	40,950	1,647	(753)	38,000	4.0	31/10/2025
CVHM2409	1,510	-5.0%	40	245	40,950	775	(735)	42,000	5.0	12/08/2025
CVIB2305	380	-2.6%	38,860	28	19,300	346	(34)	17,750	4.8	07/01/2025
CVIB2402	840	1.2%	80,760	160	19,300	521	(319)	20,510	1.7	19/05/2025
CVIB2405	1,360	-0.7%	2,830	135	19,300	1,012	(348)	18,000	2.0	24/04/2025
CVIB2406	700	0.0%	2,270	226	19,300	457	(243)	19,000	4.0	24/07/2025
CVIB2407	1,920	7.3%	60,300	325	19,300	1,371	(549)	18,000	2.0	31/10/2025
CVIB2408	1,030	1.0%	30	153	19,300	316	(714)	19,500	4.0	12/05/2025
CVIC2314	30	0.0%	1,880	23	41,200	0	(30)	54,570	5.0	02/01/2025
CVIC2402	10	0.0%	95,850	2	41,200	0	(10)	50,000	4.0	12/12/2024
CVIC2404	940	-10.5%	33,590	135	41,200	714	(226)	43,000	4.0	24/04/2025
CVIC2405	1,360	-6.2%	52,770	226	41,200	995	(365)	43,000	4.0	24/07/2025
CVNM2311	30	50.0%	37,240	28	63,900	0	(30)	75,820	9.5	07/01/2025
CVNM2315	30	0.0%	0	23	63,900	0	(30)	84,240	3.8	02/01/2025
CVNM2401	1,090	-1.8%	13,220	160	63,900	472	(618)	63,830	7.7	19/05/2025
CVNM2405	1,020	-4.7%	3,010	135	63,900	408	(612)	68,000	4.0	24/04/2025
CVNM2406	1,430	-3.4%	3,680	226	63,900	571	(859)	69,000	4.0	24/07/2025
CVNM2407	960	-43.2%	7,890	325	63,900	591	(369)	68,000	6.0	31/10/2025
CVPB2315	20	-33.3%	50,080	28	19,250	4	(16)	22,170	5.4	07/01/2025
CVPB2319	60	-25.0%	6,750	23	19,250	3	(57)	22,740	1.8	02/01/2025
CVPB2401	1,100	-0.9%	39,750	160	19,250	637	(463)	19,940	1.9	19/05/2025
CVPB2403	910	-2.2%	8,620	84	19,250	605	(305)	19,000	2.0	04/03/2025
CVPB2406	10	0.0%	2,380	2	19,250	0	(10)	20,500	2.0	12/12/2024
CVPB2407	540	-5.3%	42,420	226	19,250	281	(259)	21,000	4.0	24/07/2025
CVPB2408	700	-9.1%	40,220	135	19,250	357	(343)	21,000	2.0	24/04/2025
CVPB2409	1,000	-2.9%	270	325	19,250	594	(406)	22,000	2.0	31/10/2025
CVPB2410	1,130	-2.6%	30	245	19,250	400	(730)	21,000	3.0	12/08/2025
CVRE2320	20	0.0%	1,380	23	17,550	0	(20)	32,330	2.0	02/01/2025
CVRE2402	120	0.0%	26,550	84	17,550	17	(103)	23,500	4.0	04/03/2025
CVRE2405	720	-5.3%	8,350	135	17,550	508	(212)	19,000	2.0	24/04/2025
CVRE2406	530	-3.6%	64,060	226	17,550	375	(155)	19,000	4.0	24/07/2025
CVRE2407	1,850	-1.6%	29,930	325	17,550	1,654	(196)	16,000	2.0	31/10/2025
CVRE2408	940	-3.1%	30	245	17,550	422	(518)	20,000	3.0	12/08/2025
					(*) All are	buying stock rights	, ,	,		ethod is in cash

(*) All are buying stock rights, conducted in European style and payment method is in cash (**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date
DGC	HOSE	116,200	127,900	09/12/2024
HDB	HOSE	28,000	68,000	29/11/2024
DBD	HOSE	59,900	33,600	26/11/2024
MBB	HOSE	24,250	31,100	21/11/2024
<u>IMP</u>	HOSE	48,150	42,550	19/11/2024
ACB	HOSE	25,350	31,900	04/11/2024
<u>VPB</u>	HOSE	19,250	24,600	02/10/2024
SAB	HOSE	58,100	70,700	26/09/2024
<u>KDH</u>	HOSE	34,500	43,700	25/09/2024
<u>CTG</u>	HOSE	36,350	40,200	18/09/2024
<u>HPG</u>	HOSE	27,900	28,200	06/09/2024
PVT	HOSE	27,400	31,650	26/08/2024
POW	HOSE	12,650	15,900	23/08/2024
<u>TCB</u>	HOSE	24,050	28,200	21/08/2024
<u>DRI</u>	UPCOM	12,939	14,100	20/08/2024
<u>TCM</u>	HOSE	48,100	58,500	14/08/2024
NT2	HOSE	19,550	22,300	09/08/2024
<u>VNM</u>	HOSE	63,900	76,100	07/08/2024
<u>BMI</u>	HOSE	21,150	29,200	07/08/2024

<u>IJC</u>	HOSE	13,800	17,300	06/08/2024
QNS	UPCOM	51,184	58,500	02/08/2024
ANV	HOSE	20,700	35,300	05/07/2024
DPR	HOSE	38,500	44,600	02/07/2024
<u>GEG</u>	HOSE	10,950	18,300	01/07/2024
GAS	HOSE	69,000	82,900	03/06/2024
<u>VHC</u>	HOSE	73,100	79,300	28/05/2024
BSR	UPCOM	21,216	23,200	24/05/2024
CTD	HOSE	68,300	87,500	24/05/2024
FMC	HOSE	48,300	55,100	04/05/2024
<u>PVD</u>	HOSE	23,900	31,000	02/05/2024
STK	HOSE	24,700	38,550	04/04/2024
<u>MSB</u>	HOSE	11,500	20,700	19/03/2024
<u>VIB</u>	HOSE	19,300	27,000	07/02/2024
<u>VHM</u>	HOSE	40,950	63,300	26/01/2024
MSH	HOSE	49,900	55,900	17/01/2024
<u>SIP</u>	HOSE	83,600	83,400	10/01/2024
KBC	HOSE	28,700	36,000	10/01/2024
<u>IDC</u>	HNX	57,000	56,000	10/01/2024
<u>VCB</u>	HOSE	94,500	87,329	10/01/2024
BID	HOSE	46,750	55,870	10/01/2024
TPB	HOSE	16,350	24,130	10/01/2024
<u>OCB</u>	HOSE	11,200	19,164	10/01/2024
<u>STB</u>	HOSE	33,500	34,494	10/01/2024
<u>LPB</u>	HOSE	34,050	18,389	10/01/2024
<u>SHB</u>	HOSE	10,350	16,146	10/01/2024
MWG	HOSE	60,800	61,600	10/01/2024
FRT	HOSE	181,900	119,200	10/01/2024
<u>DGW</u>	HOSE	42,800	55,300	10/01/2024
<u>PNJ</u>	HOSE	97,000	101,000	10/01/2024
<u>PLX</u>	HOSE	40,300	42,300	10/01/2024
<u>PVS</u>	HNX	34,300	40,300	10/01/2024
<u>NLG</u>	HOSE	38,200	40,600	10/01/2024
<u>VRE</u>	HOSE	17,550	37,700	10/01/2024

Source: PHS *Reasonable price hasn't been adjusted with operated rights after reporting date



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