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27/09

# EQUITY NEWS 05/12/2024

04/12/2024	НС	SE	V	N30	HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,240.41	-0.75%	1,297.81	-0.87%	224.62	-0.30%
Total volume (mil. shares)	575.28	-14.60%	171.56	-30.08%	52.70	0.52%
Matched volume (mil. shares)	505.49	5.81%	145.30	-10.28%	48.11	7.65%
20-session average (mil. shares)	501.76	0.74%	176.63	-17.74%	41.95	14.68%
Total value (bil dong)	13,942	-10.90%	6,180	-15.92%	931	2.17%
Matched value (bil dong)	11,963	4.23%	4,983	-3.12%	865	9.93%
20-session average (bil dong)	12,123	-1.33%	5,700	-12.57%	745	16.07%
		Weight %		Weight %		Weight %
Number of gainers	109	24%	5	17%	70	32%
Number of droppers	281	62%	25	83%	92	43%
Stand still codes	65	14%	0	0%	54	25%
Volume (tr. cp.) VN-Index			olume	HNX-Index		Index
(tr. cp) <b>VN-IIIGEX</b> 3,000 7			r. cp) 450	THEX-HIGGS		۲ 240
2,000	********	- 1,300	300 -	<sup>╾</sup> ┿ ╇╌╬╌╬┸	<sup>]≐</sup> ≠++ <sub>†∎</sub>	- 230

1,200

1.100

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220

210200

12/11

#### REMARKABLE POINTS ON THE MARKET

21/10

12/11

Foreign investors sold strongly, Vietnam stock market saw the strongest correction of 2 weeks. Red controlled the board during the session. However, investors' dump only took place in the last few minutes and focused on large-cap codes so VN-Index dropped quickly to 1,240 points. In which, banking, securities, real estate, and steel placed strong pressure. On the contrary, VCB, SAB, and PLX were some rare pillars that gained and supported the index. Midcap also saw some remarkable cash flow attracting codes like plastic, transportation, media, and Viettel. The liquidity dropped again, showing weak demand. Foreign investors continued seeing strong net selling today of nearly 700 billion. In which, MWG, FPT, and VRE led the net selling side.

#### **TECHNICAL POINT OF VIEW**

In technical term, VN-Index saw a thick dropping candle with increasing volume, showing that selling pressure is still getting stronger. We realized that the sign is enough to confirm peak within resistant of 1,240-1,260. Close support is 1,200-1,220. For HNX-Index, it also dropped, there was sign of a head-withdraw candle with high volume, still showing strong selling pressure. This sign supports the possibility of seeing recovery peak at resistant level of 225-228, and will need a strong dropping candle after that to confirm. General strategy should use the recoveries to lower the weight to a low level and stay out to observe.

Recommending code: Take profit TCM

(Details in page 2)

# **RECOMMENDING CODES AS PER TECHNICAL SIGNS**

# Codes of the day

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	ТСМ	Take profit	05/12/2024	47.80	47.30	1.1%	51.5	8.9%	44.7	-5.5%	Weakening sign

# List of recommended codes

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation price	Current profit/ loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VIB	Buy	19/11/2024	18.85	18.20	3.6%	19.5	7.1%	17.7	-2.7%	
2	FOX	Buy	29/11/2024	97.04	94.90	2.2%	106	11.7%	89	-6%	
3	QNS	Buy	02/12/2024	50.80	50.90	-0.2%	55	8.1%	49	-4%	

#### **DAILY NEWS**

#### **Domestic news**

# Interest rate increased, people race to make deposits

As of the end of September, deposits from economic organizations is over 7,070 trillion, up by 3.43%; deposits from the people is over 6,950 trillion, up by 6.5% from the end of last year. Comparing to the end of last month, economic organizations' deposit increased by over 238 trillion while the people increased by over 32.7 trillion. In general, in September alone, daily average deposit in banks is over 9 trillion.

Current highest interest rate in some terms in banks are: 1-month is 3.95% in Bac A Bank; 3-month is 4.3%/year in Eximbank; 9-month is 5.65% in NCB; and 24-month reached peak of 6.3%/year in ABBank.

VNBA forecasted that as of the end of October 2024, mobilization in banking system might surpass 150 trillion – the highest ever.

# SBV collects over 50 trillion dong last week

From November 27 to December 03, SBV issued 15,480 billion dong of trust bond, at interest rate of 4%/year. Also at this time, there was 7,450 billion dong maturing. So, last week, the authority saw a net collection of about 8,030 billion dong via trust bond.

On currency document mortgage loan channel, the authority issued a total loan of 34 trillion at interest rate of 4%/year, from November 27 to December 03. However, maturing volume was 78 trillion. So, total net collecting on this channel was 44 trillion. In total, last week (November 27 to December 03), the collection was 52 trillion.

SBV only maintains net spending of about 8.5 trillion. In previous weeks, the authority has maintained the net spending status of 40 to 70 trillion.

On interbank market, interest rate tended to drop remarkably. In which, on November 29, interbank interest rate on overnight term dropped to 3.11%/year – the lowest level since the middle of October. As of December 02, it increased to 4.17%/year, but still much lower than that being maintained in over the last month.

Source: Cafef, Vietnambiz

#### **Listing Company News**

#### HDBank shareholders will receive 20% dividend

HCMC Development Bank (HDBank: HDB) announced to issue 582.5 million shares to pay dividend at the rate of 20%. Record d ate is December 12, 2024. After issuing shares to pay dividend, HDBank chartered capital will increase by 5,825 billion maximum to over 34.9 trillion.

# PC1 spends nearly 48 billion to found subsidiary company in Philippines

BoM of PC1 (HOSE: PC1) announced the investment of 99.98% capital in a subsidiary company in Philippines on wind power project.

New subsidiary company in Philippines is PC1 Philippines Inc., with chartered capital of 110 million PHP (or nearly 48 billion), PC1 invests 99.98%. It will be the 31<sup>st</sup> subsidiary company of PC1.

As of September 30, 2024, PC1 has a total of 30 subsidiary and 4 associated companies. Previously, in Market, OC1 founded a subsidiary company Hai Phong International Industrial Park JSC, chartered capital is 20 billion, PC1 invested 19.8 billion – 99% capital.

# Vicostone will soon spend 320 billion on dividend

Vicostone (HNX: VCS) announced to advance 2024 second term dividend in cash. Ex-rights date is December 12, 2024. At the rate of 20% and 160 million outstanding shares, VCS expects to spend 320 billion dong on this dividend advance, expected payment time is December 23, 2024.

Most dividend will be paid to parent company Phoenix A&A (Phenikaa Group). With direct owning rate of 84.15%, Phenikaa Group will collect nearly 270 billion.

# Thien Long profit is 443 billion in 10 months

Thien Long Group (TLG) has released October business results. Revenue growth is 24% YoY to 326 billion. EAT is 22 billion, up by 10% YoY. In 10 months, Thien Long revenue is 3,238 billion, up by 7% YoY. In which, domestic revenue increased by 3% to 2,373 billion, export revenue increased by 18% to 866 billion. The company gross margin improved remarkably to 44.8% while same period was only 43.66%. However, selling and management expenses increased slightly YoY. After expenses, Thien Long EAT is 443 billion, up by 27% YoY.

Source: Cafef, Vietstock, Vietnambiz

# **MARKET STATISTICS**

# Statistics on matching trade

# **TOP 5 IMPACTING GAINERS**

	HOS	SE .			HN	X	
Tieleen	Closing	Change	Impact	Tieleer	Closing	Change	Impact
Ticker	(VND)	%	%	Ticker	(VND)	%	%
VCB	93,500	0.54%	0.05%	KSV	51,200	9.87%	0.29%
SAB	57,400	2.14%	0.03%	NTP	62,900	2.11%	0.06%
VTP	150,900	6.27%	0.02%	HGM	178,000	7.23%	0.05%
PLX	40,300	0.75%	0.01%	VIF	17,200	2.38%	0.04%
BMP	127.200	3.08%	0.01%	DNP	20.500	4.59%	0.04%

#### **TOP 5 IMPACTING DROPPERS**

	HOS	SE			HN	X	
Tielcor	Closing	Change	Impact	Tielcor	Closing	Change	Impact
Ticker	(VND)	%	%	Ticker	(VND)	%	%
BID	45,150	-1.95%	-0.10%	IDC	53,800	-1.82%	-0.10%
VHM	40,100	-1.96%	-0.07%	DHT	104,800	-3.23%	-0.09%
CTG	35,300	-1.67%	-0.06%	MBS	27,400	-1.79%	-0.07%
MWG	58,100	-2.84%	-0.05%	SHS	12,900	-1.53%	-0.05%
GVR	30,350	-1.78%	-0.04%	PVS	33,600	-0.59%	-0.03%

#### **TOP 5 IN MATCHING VOLUME**

	HOS	SE .		HNX					
Ticker	Closing	Change	Volume	Ticker	Closing	Change	Volume		
- ICKEI	(VND)	%	(share)	- I ICKEI	(VND)	%	(share)		
VND	13,250	-3.64%	20,490,719	SHS	12,900	-1.53%	6,242,540		
DXG	16,800	-2.61%	19,125,450	CEO	14,100	0.71%	4,434,539		
VIX	9,710	-1.72%	15,783,073	MBS	27,400	-1.79%	3,313,793		
HPG	26,700	-1.11%	12,517,041	TIG	13,500	-0.74%	2,740,482		
VRE	17,300	-2.26%	10,721,529	MST	6,200	3.33%	2,297,830		

# **TOP 5 IN MATCHING VALUE**

	HOS	Ε		HNX				
Ticker	Closing	Change	Value	Ticker	Closing	Change	Value	
ricker	(VND)	%	(bil. VND)	lickei	(VND)	%	(bil. VND)	
FPT	143,500	-1.03%	815.1	MBS	27,400	-1.79%	91.1	
MWG	58,100	-2.84%	519.2	IDC	53,800	-1.82%	90.3	
HPG	26,700	-1.11%	334.8	SHS	12,900	-1.53%	81.0	
DXG	16,800	-2.61%	325.7	CEO	14,100	0.71%	62.9	
MSN	72,100	-0.83%	296.2	PVS	33,600	-0.59%	52.2	

# Statistics on agreement trades

#### **TOP 5 IN AGREEMENT TRADES**

	HOSE		HNX				
Ticker	Agreement vol.	Agreement value	Ticker	Agreement vol.	Agreement value		
Tickei	(share)	(bil. VND)	- IICKEI	(share)	(bil. VND)		
VHM	10,620,000	434.36	HUT	1,365,000	21.36		
FPT	2,140,001	315.25	DXP	1,338,800	14.99		
EVF	21,480,000	236.36	VC3	345,000	9.82		
LPB	4,004,000	138.10	PVC	771,400	8.32		
EIB	6,915,918	130.34	TIG	490,000	6.52		

# Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	28.70	1,036.59	46.21	1,688.88	(17.51)	(652.29)
HNX	1.47	38.12	2.52	65.52	(1.05)	(27.39)
Total	30.17	1,074.72	48.73	1,754.40	(18.56)	(679.68)



# **TOP 5 BOUGHT-IN**

	Н	OSE				HNX	
Ticker	Closing	Buying vol.	Buying value	Ticker	Closing	Buying vol.	Buying value
	(VND)	(share)	(bil. VND)	- IICKEI	(VND)	(share)	(bil. VND)
FPT	143,500	1,233,810	178.97	PVS	33,600	415,900	14.06
MSN	72,100	1,078,800	77.80	MBS	27,400	300,300	8.23
HAH	50,000	1,560,000	75.42	VGS	31,600	128,200	4.03
MBB	23,850	2,294,966	55.55	IDC	53,800	39,900	2.17
TCB	23,450	2,183,800	51.23	TNG	24,600	80,000	1.97

# **TOP 5 SOLD-OUT**

	Н	IOSE				HNX	
Ticker	Closing Selling vol.		Selling value	Ticker	Closing	Selling vol.	Selling value
	(VND)	(share)	(bil. VND)	- IICKEI	(VND)	(share)	(bil. VND)
FPT	143,500	2,159,634	313.17	IDC	53,800	521,300	28.29
MWG	58,100	4,584,998	268.74	PVS	33,600	439,400	14.89
VRE	17,300	4,804,500	83.87	SHS	12,900	447,400	5.83
VNM	63,300	1,284,894	81.53	MBS	27,400	75,500	2.09
MBB	23,850	2,295,000	55.55	PSW	8,400	210,800	1.69

#### **TOP 5 NET BUYING**

	HOSE					HNX	
Ticker	Closing	Net vol.	Net value	Ticker	Closing	Net vol.	Net value
TICKEI	(VND)	(share)	(bil VND)	lickei	(VND)	(share)	(bil VND)
HAH	50,000	1,488,487	71.93	MBS	27,400	224,800	6.13
MSN	72,100	914,960	65.99	VGS	31,600	118,300	3.72
TCB	23,450	1,855,699	43.53	TNG	24,600	63,400	1.56
KBC	28,000	1,087,800	30.39	DTD	26,100	36,700	0.97
VPB	19,000	1,426,600	27.11	MST	6,200	127,000	0.78

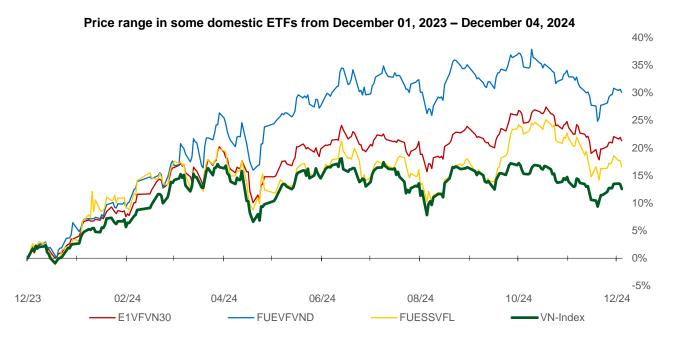
# **TOP 5 NET SELLING**

	ŀ	IOSE				HNX	
Ticker	Closing	Net vol.	Net value	Ticker	Closing	Net vol.	Net value
	(VND)	(share)	(bil VND)		(VND)	(share)	(bil VND)
MWG	58,100	(4,438,598)	(260.16)	IDC	53,800	(481,400)	(26.12)
FPT	143,500	(925,824)	(134.21)	SHS	12,900	(443,600)	(5.78)
VRE	17,300	(4,745,800)	(82.85)	PSW	8,400	(210,800)	(1.69)
VNM	63,300	(1,184,887)	(75.18)	NTP	62,900	(19,000)	(1.20)
NLG	36,900	(1,255,900)	(46.78)	CEO	14,100	(76,400)	(1.08)

# Statistics on domestic ETF share trade

		PRICE				FOREIGN	TRADE	
Ticker	Closing	Change	Volume	Value	Tieker	Buying	Selling	Net value
TICKEI	VND	(%)	(share)	(bil VND)	Ticker	(bil VND)	(bil VND)	(bil VND)
E1VFVN30	22,780	-0.5%	68,300	1.56	E1VFVN30	0.04	0.26	(0.21)
FUEMAV30	15,660	-0.8%	149	0.00	FUEMAV30	0.00	0.00	0.00
FUESSV30	16,170	-0.8%	5,300	0.09	FUESSV30	0.05	0.02	0.03
FUESSV50	19,430	-0.6%	8,200	0.16	FUESSV50	0.00	0.12	(0.12)
FUESSVFL	20,790	-1.0%	127,519	2.65	FUESSVFL	2.11	0.21	1.90
FUEVFVND	32,310	-0.4%	459,487	14.85	FUEVFVND	12.15	4.11	8.04
FUEVN100	17,390	-0.8%	52,790	0.92	FUEVN100	0.12	0.49	(0.36)
FUEIP100	8,160	0.0%	0	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,750	0.0%	100	0.00	FUEKIV30	0.00	0.00	0.00
FUEDCMID	11,600	0.0%	16,900	0.20	FUEDCMID	0.13	0.04	0.09
FUEKIVFS	12,570	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,690	0.0%	0	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	11,560	0.5%	6,302	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,170	-0.4%	100	0.00	FUEKIVND	0.00	0.00	0.00
FUEABVND	10,000	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
Total			745,147	20.50	Total	14.60	5.25	9.36





# Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2403	660	-2.9%	26,190	141	25,050	364	(296)	25,000	4.0	24/04/2025
CACB2404	880	-1.1%	26,310	232	25,050	475	(405)	25,000	4.0	24/07/2025
CFPT2314	6,980	0.4%	20,870	34	143,500	6,742	(238)	85,750	8.6	07/01/2025
CFPT2401	2,230	8.8%	42,170	0	143,500	2,279	49	123,910	8.6	04/12/2024
CFPT2402	6,890	1.5%	5,840	232	143,500	4,514	(2,376)	134,060	4.0	24/07/2025
CFPT2403	5,800	6.4%	13,900	141	143,500	3,815	(1,985)	134,060	4.0	24/04/2025
CHPG2333	80	-11.1%	114,230	1	26,700	77	(3)	26,360	5.5	05/12/2024
CHPG2334	200	-4.8%	125,830	34	26,700	117	(83)	26,810	7.3	07/01/2025
CHPG2339	530	-11.7%	1,620	29	26,700	286	(244)	27,470	1.8	02/01/2025
CHPG2402	1,280	-1.5%	17,240	166	26,700	532	(748)	28,180	2.7	19/05/2025
CHPG2403	290	-6.5%	38,480	90	26,700	86	(204)	30,500	4.0	04/03/2025
CHPG2406	1,140	-2.6%	2,270	324	26,700	598	(542)	28,000	4.0	24/10/2025
CHPG2407	900	-3.2%	25,550	141	26,700	565	(335)	26,000	4.0	24/04/2025
CHPG2408	1,010	-4.7%	30,880	232	26,700	584	(426)	27,000	4.0	24/07/2025
CMBB2315	1,230	-3.2%	7,550	34	23,850	1,111	(119)	19,570	3.9	07/01/2025
CMBB2402	1,590	-0.6%	13,920	166	23,850	952	(638)	23,480	2.0	19/05/2025
CMBB2402 CMBB2403	440	-6.4%	36,930	0	23,850	426	(14)	23,000	2.0	04/12/2024
CMBB2404	1,040	-7.1%	23,130	90	23,850	711	(329)	23,500	2.0	04/03/2025
CMBB2404 CMBB2405	590	-6.4%	10,220	232	23,850	298	(292)	26,000	4.0	24/07/2025
CMBB2405 CMBB2406	500	-3.9%	28,930	141	23,850	269	(231)	25,000	4.0	24/01/2025
CMSN2317	80	0.0%	20,930	29	72,100	10	(70)	86,870	8.0	02/01/2025
								•		
CMSN2401	680	-13.9%	20,580	90	72,100	214	(466)	82,000	8.0 5.0	04/03/2025
CMSN2403	10	0.0%	53,680	8	72,100	0	(10)	90,000		12/12/2024
CMSN2404	2,190	-5.2%	4,800	232	72,100	1,365	(825)	79,000	4.0	24/07/2025
CMSN2405	1,530	-3.8%	36,460	141	72,100	911	(619)	79,000	4.0	24/04/2025
CMWG2314	810	-12.9%	185,570	34	58,100	714	(96)	51,590	9.9	07/01/2025
CMWG2401	1,310	-11.5%	17,690	166	58,100	805	(505)	65,480	4.0	19/05/2025
CMWG2402	10	0.0%	10	0	58,100	0	(10)	63,490	5.0	04/12/2024
CMWG2403	640	-13.5%	12,840	90	58,100	403	(237)	64,490	5.0	04/03/2025
CMWG2405	1,080	-14.3%	79,650	141	58,100	658	(422)	66,000	4.0	24/04/2025
CMWG2406	1,700	-10.5%	8,170	232	58,100	1,037	(663)	66,000	4.0	24/07/2025
CPOW2315	290	-3.3%	2,090	29	12,300	42	(248)	13,460	2.0	02/01/2025
CSHB2306	100	-33.3%	1,940	29	10,200	1	(99)	12,240	1.9	02/01/2025
CSTB2328	140	-12.5%	475,920	34	32,400	120	(20)	33,000	8.0	07/01/2025
CSTB2333	290	3.6%	6,530	29	32,400	74	(216)	36,110	2.0	02/01/2025
CSTB2402	1,690	-5.6%	62,910	166	32,400	1,371	(319)	30,000	3.0	19/05/2025
CSTB2403	610	-22.8%	2,010	0	32,400	601	(9)	30,000	4.0	04/12/2024
CSTB2404	920	-8.9%	48,670	90	32,400	696	(224)	31,000	4.0	04/03/2025
CSTB2407	100	-33.3%	48,750	8	32,400	90	(10)	33,000	4.0	12/12/2024
CSTB2408	540	-8.5%	15,080	141	32,400	305	(235)	36,000	4.0	24/04/2025
CSTB2409	820	-6.8%	8,900	232	32,400	482	(338)	36,000	4.0	24/07/2025
CTCB2402	10	-50.0%	75,680	8	23,450	0	(10)	27,500	2.0	12/12/2024
CTPB2402	560	-1.8%	100,940	0	15,800	488	(72)	15,020	1.6	04/12/2024
CVHM2318	50	-28.6%	1,680	29	40,100	0	(50)	53,460	5.0	02/01/2025
CVHM2402	1,290	0.0%	640	90	40,100	475	(815)	41,500	4.0	04/03/2025
CVHM2403	20	-75.0%	66,470	0	40,100	25	5	40,500	4.0	04/12/2024
CVHM2405	10	-66.7%	85,750	8	40,100	1	(9)	45,000	4.0	12/12/2024
CVHM2406	740	-8.6%	9,130	232	40,100	290	(450)	50,000	4.0	24/07/2025
CVHM2407	440	-12.0%	37,300	141	40,100	165	(275)	49,000	4.0	24/04/2025
CVIB2305	320	0.0%	86,340	34	18,850	274	(46)	17,750	4.8	07/01/2025
CVIB2402	810	0.0%	70,350	166	18,850	432	(378)	20,510	1.7	19/05/2025
CVIB2405	1,220	-4.7%	4,430	141	18,850	869	(351)	18,000	2.0	24/04/2025
CVIB2406	640	-3.0%	20,710	232	18,850	397	(243)	19,000	4.0	24/07/2025
CVIC2314	30	0.0%	90	29	40,000	0	(30)	54,570	5.0	02/01/2025

CVIC2401	10	0.0%	0	0	40,000	0	(10)	45,500	4.0	04/12/2024
CVIC2402	10	0.0%	18,600	8	40,000	0	(10)	50,000	4.0	12/12/2024
CVIC2404	830	-4.6%	2,620	141	40,000	598	(232)	43,000	4.0	24/04/2025
CVIC2405	1,190	-4.8%	6,010	232	40,000	862	(328)	43,000	4.0	24/07/2025
CVNM2311	30	0.0%	78,360	34	63,300	0	(30)	75,820	9.5	07/01/2025
CVNM2315	30	0.0%	1,440	29	63,300	0	(30)	84,240	3.8	02/01/2025
CVNM2401	1,030	-2.8%	22,030	166	63,300	439	(591)	63,830	7.7	19/05/2025
CVNM2402	10	0.0%	60	0	63,300	0	(10)	68,180	7.7	04/12/2024
CVNM2405	1,030	-7.2%	3,250	141	63,300	375	(655)	68,000	4.0	24/04/2025
CVNM2406	1,440	-5.3%	13,340	232	63,300	530	(910)	69,000	4.0	24/07/2025
CVPB2315	20	-33.3%	1,172,330	34	19,000	5	(15)	22,170	5.4	07/01/2025
CVPB2319	50	-16.7%	9,410	29	19,000	4	(46)	22,740	1.8	02/01/2025
CVPB2401	1,010	0.0%	61,290	166	19,000	591	(419)	19,940	1.9	19/05/2025
CVPB2402	60	-25.0%	12,240	0	19,000	55	(5)	19,000	2.0	04/12/2024
CVPB2403	870	1.2%	10,550	90	19,000	554	(316)	19,000	2.0	04/03/2025
CVPB2406	20	0.0%	71,450	8	19,000	7	(13)	20,500	2.0	12/12/2024
CVPB2407	520	-3.7%	43,220	232	19,000	261	(259)	21,000	4.0	24/07/2025
CVPB2408	700	-4.1%	2,700	141	19,000	328	(372)	21,000	2.0	24/04/2025
CVRE2320	20	-33.3%	1,790	29	17,300	0	(20)	32,330	2.0	02/01/2025
CVRE2401	10	0.0%	0	0	17,300	0	(10)	21,500	4.0	04/12/2024
CVRE2402	120	-14.3%	64,780	90	17,300	16	(104)	23,500	4.0	04/03/2025
CVRE2405	670	-14.1%	103,020	141	17,300	475	(195)	19,000	2.0	24/04/2025
CVRE2406	510	-8.9%	36,290	232	17,300	353	(157)	19,000	4.0	24/07/2025
					(*) All are	buying stock rights,	conducted in			ethod is in cash -Scholes model

# **LIST OF CODES ANALYZED**

Ticker	Exchange	Market price	Reasonable price *	Report date
HDB	HOSE	25,900	68,000	29/11/2024
DBD	HOSE	,	•	26/11/2024
	HOSE	58,000	33,600	20/11/2024
MBB		23,850	31,100	,,
IMP A C P	HOSE	48,000	42,550	19/11/2024
ACB VDB	HOSE	25,050	31,900	04/11/2024
<u>VPB</u>	HOSE	19,000	24,600	02/10/2024
SAB	HOSE	57,400	70,700	26/09/2024
<u>KDH</u>	HOSE	32,850	43,700	25/09/2024
CTG	HOSE	35,300	40,200	18/09/2024
<u>HPG</u>	HOSE	26,700	28,200	06/09/2024
<u>PVT</u>	HOSE	26,950	31,650	26/08/2024
<u>POW</u>	HOSE	12,300	15,900	23/08/2024
<u>TCB</u>	HOSE	23,450	28,200	21/08/2024
<u>DRI</u>	UPCOM	12,477	14,100	20/08/2024
<u>TCM</u>	HOSE	47,800	58,500	14/08/2024
NT2	HOSE	19,650	22,300	09/08/2024
<u>VNM</u>	HOSE	63,300	76,100	07/08/2024
<u>BMI</u>	HOSE	21,150	29,200	07/08/2024
<u>IJC</u>	HOSE	13,450	17,300	06/08/2024
<u>QNS</u>	UPCOM	50,801	58,500	02/08/2024
ANV	HOSE	18,150	35,300	05/07/2024
<u>DPR</u>	HOSE	37,600	44,600	02/07/2024
GEG	HOSE	11,100	18,300	01/07/2024
GAS	HOSE	68,600	82,900	03/06/2024
VHC	HOSE	72,900	79,300	28/05/2024
BSR	UPCOM	19,441	23,200	24/05/2024
CTD	HOSE	66,500	87,500	24/05/2024
DGC	HOSE	107,900	118,800	08/05/2024
FMC	HOSE	48,850	55,100	04/05/2024
PVD	HOSE	23,150	31,000	02/05/2024
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<u>STK</u>	HOSE	24,450	38,550	04/04/2024	
<u>MSB</u>	HOSE	11,250	20,700	19/03/2024	
<u>VIB</u>	HOSE	18,850	27,000	07/02/2024	
<u>VHM</u>	HOSE	40,100	63,300	26/01/2024	
MSH	HOSE	47,450	55,900	17/01/2024	
SIP	HOSE	84,000	83,400	10/01/2024	
KBC	HOSE	28,000	36,000	10/01/2024	
<u>IDC</u>	HNX	53,800	56,000	10/01/2024	
<u>VCB</u>	HOSE	93,500	87,329	10/01/2024	
<u>BID</u>	HOSE	45,150	55,870	10/01/2024	
<u>TPB</u>	HOSE	15,800	24,130	10/01/2024	
<u>OCB</u>	HOSE	10,650	19,164	10/01/2024	
<u>STB</u>	HOSE	32,400	34,494	10/01/2024	
<u>LPB</u>	HOSE	33,450	18,389	10/01/2024	
SHB	HOSE	10,200	16,146	10/01/2024	
MWG	HOSE	58,100	61,600	10/01/2024	
FRT	HOSE	179,000	119,200	10/01/2024	
<u>DGW</u>	HOSE	42,750	55,300	10/01/2024	
<u>PNJ</u>	HOSE	94,200	101,000	10/01/2024	
<u>PLX</u>	HOSE	40,300	42,300	10/01/2024	
PVS	HNX	33,600	40,300	10/01/2024	
<u>NLG</u>	HOSE	36,900	40,600	10/01/2024	
<u>VRE</u>	HOSE	17,300	37,700	10/01/2024	

Source: PHS \*Reasonable price hasn't been adjusted with operated rights after reporting date



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