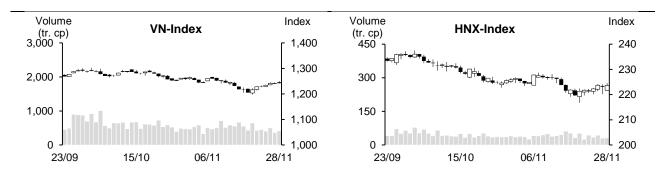


EQUITY NEWS 29/11/2024

28/11/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,242.11	0.01%	1,301.52	0.04%	223.57	0.21%
Total volume (mil. shares)	477.68	11.35%	191.99	25.81%	34.38	2.27%
Matched volume (mil. shares)	414.97	13.31%	145.73	28.33%	31.58	2.32%
20-session average (mil. shares)	509.84	-18.61%	185.15	-21.29%	40.59	-22.21%
Total value (bil dong)	11,151	-1.86%	5,771	0.77%	573	0.17%
Matched value (bil dong)	9,485	2.31%	4,514	6.00%	541	5.78%
20-session average (bil dong)	12,261	-22.65%	5,912	-23.65%	729	-25.79%
		Weight %		Weight %		Weight %
Number of gainers	170	38%	11	37%	59	32%
Number of droppers	169	38%	13	43%	61	33%
Stand still codes	106	24%	6	20%	64	35%



REMARKABLE POINTS ON THE MARKET

The demand wasn't strong enough. VN-Index failed when moving to 1,250 points. The market was excited at the beginning as many blue-chips were bought strongly so VN-Index opened with a gap-up of 5 points. However, main indexes quickly slowed down and lowered the gain at the end as pillar codes couldn't stay in green consistently. Real estate and some banking pillars dropped and limited the index's gain. On the contrary, the cash flow was still strong on midcap, especially oil, plastic, Viettel, tire, and pharmaceutical. The liquidity increased slightly but was still rather low, showing that cautiousness is still the main theme. Foreign investors saw the 5th net buying session in a row. However, the buying dropped remarkably to less than 50 billion.

TECHNICAL POINT OF VIEW

In technical term, VN-Index still shook in resistant level of 1,240-1,260 with head0withdraw candle and increasing volume, mainly because of the higher selling in the afternoon. With this sign, the market will need another thick dropping candle with high volume to confirm peak of this level. For HNX-Index, it also saw a head-withdraw candle but not too negative, the volume got better, showing better buying. The index might gain further to 225-228, paying attention on possibility of a shake here. General strategy is to keep remaining positions and observe the selling at resistant level, lowering the weight to low level if selling pressure increases strongly.

Recommending code: Buy FOX

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/loss		Expected profit	Cut Ioss price	Expected Loss	Note
1	FOX	Buy	29/11/2024	94.90	94.90	0.0%	106.0	11.7%	89	-6.2%	Positive collecting sign

List of recommended codes

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation price	Current profit/ loss	Target Price	Expected profit	Cut Ioss price	Expected Loss	Note
1	VIB	Buy	19/11/2024	18.90	18.20	3.8%	19.5	7.1%	17.7	-2.7%	
2	HDG	Buy	25/11/2024	28.90	28.25	2.3%	31	9.7%	26.8	-5%	
3	тсм	Buy	26/11/2024	47.05	47.30	-0.5%	51.5	8.9%	44.7	-5%	
4	ACV	Buy	28/11/2024	124.30	122	1.9%	133	9.0%	116	-5%	

DAILY NEWS

Domestic news

Rice export created new record, above 5 billion USD

According to Vietnam Customs, with 293,484 tons of rice in first half of November 2024, total export volume from the beginning of the year until November 15, 2024 is 8.05 million tons, for 5.05 billion USD. Comparing to same period last year, rice export increased by 9.16% in volume and 21.49% in value. Rice export saw impressive growth since rice export price is high from the beginning of the year, average price is 626 USD/ton, up by 12% YoY.

For export market, Philippines is now the biggest importer for Vietnam rice in 10 months 2024, accounting 46.93% total volume, and 46.05% total value. Export to this market reached 3.64 million tons for nearly 2.24 billion USD in 10 months 2024, up by 38.38% in volume, 59.14% in value, and 15% in price YoY.

According to Vietnam Food Association (VFA), world rice price is increasing again last week and Vietnam rice is still at the highest rate. Vietnam 5%-broken rice, after dropping slightly to nearly 500 USD/ton, increased again from November 21, to 515-520 USD/ton at the end of last week and now is at 522 USD/ton. This helped Vietnam products staying at high price level among world big rice exporters.

USD central rate dropped strongly

On November 28, CBV lowered central exchange rate strongly by 24 dong to 24,271 VND/USD. At the range of 5%, current USD rate in commercial banks is 23,057-25,485 VND/USD.

On interbank market, closing rate is 25,383 VND/USD, 32 dong lower than November 26. In banks, USD/VND rate tends to drop on November 28. Accordingly, big banks list USD selling rate at 25,484 VND/USD, 25 dong lower than yesterday morning but still near ceiling rate (only 1 dong lower). On Buying side, many banks lowered the rate strongly by 25-50 dong comparing to yesterday.

From the beginning of the year until now, the banks have raised it by 1,050 dong or 4.3%. In October and November, VND value dropped by 3% comparing to USD.

On free market, USD didn't change this morning. Current rate is 25,650 VND/USD on buying and 25,750 VND/USD on selling side. Comparing to the end of 2023, USD rate on black market increased by about 1,000 dong or 4%.

RON 95 increased to near 21,000 dong/litre from 15:00 November 28

As managed by Ministry of Industry and Trade and Ministry of Finance, oil companies have adjusted fuel and oil price from 15:00 today. Comparing to previous management period, E5 increased by 500 dong to 19,720 dong/litre. RON 95 by 330 dong to 20,850 dong/litre. Meanwhile, oil products also increased by 110-270 dong. Comparing to 7 days ago, diesel increased by 270 dong to 18,770 dong. Gasoline up by 220 dong, and FO by 110 dong/kg.

Source: VnEconomy, Cafef, Vietstock

Listing Company News

BFC expects to spend nearly 29 billion on cash dividend advance in December

On November 27, BoM of Binh Dien Fertilizer (HOSE: BFC) approved resolution of advancing 2024 first term dividend at the rate of 5%. With nearly 57.2 million outstanding shares, the company expects to spend about 28.6 billion on this payment. Ex-rights date is December 17 and payment time is December 30.

Seeing loss but Minh Phu still spends over 300 billion on dividend

Minh Phu Sea products (MPC) announced closing date for paying 2023 cash dividend. Record date is December 10 and expected payment time is January 9, 2025. Operating rate is 7.5%/par value. With over 400 million outstanding shares, MPC expects to spend a total of over 300 billion in this payment.

In 9 months, the company revenue is 10.8 trillion, up by 45% YoY. The company still sees a loss of 44 billion, although it is better than the loss of 114 billion dong in same period last year.

According to 2024 year-target, MPC set export target at 70,000 tons. Revenue target is 18,569 billion and EAT is at record of nearly 1,266 billion. So, the company is still far behind to the year profit target.

TV2: Power Construction 2 will soon pay dividend for 2023

Power Construction Consulting 2 (PECC2, HOSE: TV2) announced to pay 2023 dividend and consult shareholders for adding business item.

Accordingly, PECC2 announced that December 6 will be closing date for consulting shareholders in writing and paying 2023 cash dividend at the rate of 10%. Expected payment time is December 12.

For business results, PECC2 net revenue in Q3/2024 is 292 billion, up by 38% YoY. After cost, gross profit is 53 billion, up by 47%.

Management expense increased by 50% to 29 billion, but not seeing much impact on final result. Ending Q3, TV2 net profit is 19 billion, up by 14%.

In 9 months, TV2 revenue is 892 billion, up by 86% YoY; EBT and EAT reached 56 and 45 billion, up by 15% and 13%. Comparing to targets approved at 2024 general meeting, the company completed 7% revenue and over 85% EBT targets.

Source: Vietstock, Vietnambiz, Fireant

Statistics on matching trade

TOP 5 IMPACTING GAINERS

HOSE						
Ticker	Closing	Change	Impact			
TICKEI	(VND)	%	%			
CTG	35,400	0.71%	0.03%			
VIB	18,900	2.16%	0.02%			
PLX	40,000	2.30%	0.02%			
FPT	139,400	0.36%	0.01%			
ТСВ	23,600	0.43%	0.01%			

TOP 5 IMPACTING DROPPERS

HUSE						
Ticker	Closing	Change	Impact			
TICKEI	(VND)	%	%			
VHM	41,100	-1.91%	-0.07%			
BID	46,100	-0.54%	-0.03%			
SAB	55,500	-1.07%	-0.02%			
LPB	32,000	-0.93%	-0.01%			
VCB	92,600	-0.11%	-0.01%			

TOP 5 IN MATCHING VOLUME HOSE

TICSE						
Ticker	Closing	Change	Volume			
TICKEI	(VND)	%	(share)			
HPG	26,400	0.38%	14,139,732			
VIB	18,900	2.16%	13,650,678			
DXG	17,400	0.29%	13,246,031			
VPB	19,050	0.00%	11,980,090			
VIX	10,000	-0.50%	11,567,357			

TOP 5 IN MATCHING VALUE

HOSE							
Ticker	Closing	Change	Value				
TICKEr	(VND)	%	(bil. VND)				
FPT	139,400	0.36%	661.5				
HPG	26,400	0.38%	375.3				
STB	33,150	-0.15%	282.8				
VHM	41,100	-1.91%	270.7				
VIB	18,900	2.16%	256.2				

Statistics on agreement trades

TOP 5 IN AGREEMENT TRADES

	HOSE			HNX	
Ticker	Agreement vol.	Agreement value	Ticker	Agreement vol.	Agreement value
TICKEI	(share)	(bil. VND)	TICKEI	(share)	(bil. VND)
FPT	2,416,000	333.53	PVC	1,175,000	12.89
VIB	16,045,001	291.04	HUT	700,000	10.08
VPB	15,040,000	275.04	IDJ	530,000	3.18
LPB	3,600,000	118.80	VGS	74,000	2.38
HAH	2,000,000	88.60	API	310,000	2.26

HNX						
Ticker	Closing	Change	Impact			
пскег	(VND)	%	%			
DHT	88,400	9.54%	0.20%			
DTK	11,900	4.39%	0.11%			
NTP	60,200	2.91%	0.08%			
KSV	45,700	1.78%	0.05%			
VC7	11,300	9.71%	0.03%			

HNX							
Ticker	Closing	Change	Impact				
ПСКЕГ	(VND)	%	%				
SHS	13,200	-1.49%	-0.05%				
PTI	30,300	-5.02%	-0.04%				
VCS	64,300	-0.77%	-0.03%				
SAF	55,200	-8.76%	-0.02%				
PHN	78,000	-8.24%	-0.02%				

HNX							
Ticker	Closing	Change	Volume				
TICKEI	(VND)	%	(share)				
SHS	13,200	-1.49%	3,564,112				
MBS	27,400	-0.36%	1,875,109				
CEO	14,200	0.00%	1,810,655				
VC7	11,300	9.71%	1,465,043				
TIG	13,000	-0.76%	1,358,343				

HNX							
Ticker	Closing	Change	Value				
пскег	(VND)	%	(bil. VND)				
MBS	27,400	-0.36%	51.8				
SHS	13,200	-1.49%	47.4				
PVS	33,900	-0.29%	44.6				
TNG	24,800	0.00%	29.3				
NTP	60,200	2.91%	26.5				

Statistics on foreign investors' trade

	Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
	HOSE	29.56	1,163.97	36.20	1,119.01	(6.64)	44.96
	HNX	0.99	24.70	0.91	23.03	0.07	1.67
	Total	30.54	1,188.67	37.11	1,142.04	(6.57)	46.63
10,00	⁰⁰ –		Foreign inve	stors' trade on I	HOSE and HNX		
5,00	0						
5,00	31/10	07	/11	14/11		21/11	28/11

TOP 5 BOUGHT-IN

	н	OSE		HNX			
Ticker	Closing	Buying vol.	Buying value	Ticker	Closing	Buying vol.	Buying value
пскег	(VND)	(share)	(bil. VND)	HCKEI	(VND)	(share)	(bil. VND)
FPT	139,400	2,265,980	315.55	PVS	33,900	260,300	8.88
MSN	72,400	1,201,230	87.25	IDC	54,800	76,400	4.19
тсв	23,600	2,542,100	59.74	CEO	14,200	223,800	3.18
MBB	24,000	2,325,900	57.22	NTP	60,200	36,600	2.19
DGC	107,700	452,200	46.06	TNG	24,800	32,800	0.81

Selling value (bn. VND) — Net value (bn. VND)

TOP 5 SOLD-OUT

HOSE								
Ticker	Closing	Selling vol.	Selling value	Ticke				
	(VND)	(share)	(bil. VND)	TICK				
FPT	139,400	626,102	87.23	IDC				
SSI	24,300	3,391,051	82.51	PVS				
HDB	25,300	2,785,600	70.10	VGS				
VCB	92,600	663,475	61.73	MBS				
MBB	24,000	2,327,400	57.25	SHS				

Buying value (bn. VND)

HNX Selling vol. Selling value Closing er (VND) (share) (bil. VND) 54,800 128,000 7.00 33,900 96,200 3.29 S S 32,400 76,300 2.46 59,000 S 27,400 1.62 S 13,200 105,200 1.40

TOP 5 NET BUYING

HOSE							
Ticker	Closing	Net vol.	Net value				
TICKEI	(VND)	(share)	(bil VND)				
FPT	139,400	1,639,878	228.32				
MSN	72,400	1,066,030	77.41				
DGC	107,700	346,500	34.75				
DXG	17,400	1,568,900	27.46				
ТСВ	23,600	1,101,200	25.88				

HNX							
Closing	Net vol.	Net value					
(VND)	(share)	(bil VND)					
33,900	164,100	5.59					
14,200	217,563	3.09					
60,200	36,400	2.17					
22,900	21,800	0.50					
88,400	4,200	0.37					
	Closing (VND) 33,900 14,200 60,200 22,900	(VND) (share) 33,900 164,100 14,200 217,563 60,200 36,400 22,900 21,800					

TOP 5 NET SELLING

	F	IOSE		HNX			
Ticker	Closing	Net vol.	Net value	Ticker	Closing	Net vol.	Net value
пске	(VND)	(share)	(bil VND)	TICKEI	(VND)	(share)	(bil VND)
SSI	24,300	(2,905,641)	(70.71)	IDC	54,800	(51,600)	(2.82)
HDB	25,300	(2,697,700)	(67.89)	VGS	32,400	(56,300)	(1.81)
VCB	92,600	(650,455)	(60.52)	MBS	27,400	(59,000)	(1.62)
VIB	18,900	(2,018,000)	(37.14)	TIG	13,000	(73,500)	(0.96)
STB	33,150	(1,017,000)	(33.81)	SHS	13,200	(57,000)	(0.76)

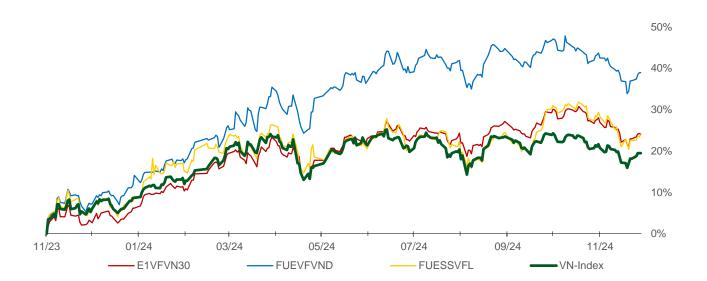
60%

Statistics on domestic ETF share trade

PRICE							FOREIGN	TRADE	
Ticker	Closing	Change	Volume	Value	-	Ticker	Buying	Selling	Net value
ПСКЕГ	VND	(%)	(share)	(bil VND)		пскег	(bil VND)	(bil VND)	(bil VND)
E1VFVN30	22,700	-0.1%	187,958	4.28		E1VFVN30	0.33	2.35	(2.02)
FUEMAV30	15,770	1.0%	1,602	0.03		FUEMAV30	0.02	0.01	0.00
FUESSV30	16,150	-0.5%	35,839	0.58		FUESSV30	0.50	0.01	0.49
FUESSV50	19,380	1.4%	5,800	0.11		FUESSV50	0.04	0.05	(0.01)
FUESSVFL	20,970	0.4%	58,146	1.22		FUESSVFL	0.02	0.25	(0.24)
FUEVFVND	32,200	0.0%	991,024	31.90		FUEVFVND	24.88	16.25	8.64
FUEVN100	17,650	1.0%	48,235	0.84		FUEVN100	0.06	0.15	(0.08)
FUEIP100	8,040	-0.6%	200	0.00		FUEIP100	0.00	0.00	0.00
FUEKIV30	8,680	0.0%	1,201	0.01		FUEKIV30	0.00	0.00	(0.00)
FUEDCMID	11,520	0.0%	3,600	0.04		FUEDCMID	0.03	0.01	0.01
FUEKIVFS	12,400	0.0%	0	0.00		FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,610	1.3%	900	0.01		FUEMAVND	0.01	0.01	0.00
FUEFCV50	12,100	1.8%	5,101	0.06		FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00		FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,010	0.0%	0	0.00		FUEKIVND	0.00	0.00	0.00
FUEABVND	10,000	0.0%	0	0.00		FUEABVND	0.00	0.00	0.00
Total			1,339,606	39.08		Total	25.89	19.09	6.80



Price range in some domestic ETFs from November 01, 2023 – November 28, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2403	680	1.5%	7,940	147	25,150	385	(295)	25,000	4.0	24/04/2025
CACB2404	900	1.1%	1,650	238	25,150	494	(406)	25,000	4.0	24/07/2025
CFPT2314	6,240	0.3%	20,830	40	139,400	6,199	(41)	86,350	8.6	07/01/2025
CFPT2401	1,710	0.0%	46,200	6	139,400	1,709	(1)	124,770	8.6	04/12/2024
CFPT2402	5,490	-0.2%	271,650	238	139,400	3,722	(1,768)	135,000	4.0	24/07/2025
CFPT2403	4,300	-0.2%	94,370	147	139,400	3,020	(1,280)	135,000	4.0	24/04/2025
CHPG2333	80	33.3%	70,180	7	26,400	80	0	26,360	5.5	05/12/2024
CHPG2334	210	0.0%	49,980	40	26,400	108	(102)	26,810	7.3	07/01/2025
CHPG2339	690	-23.3%	3,730	35	26,400	267	(423)	27,470	1.8	02/01/2025
CHPG2402	1,340	3.1%	47,270	172	26,400	496	(844)	28,180	2.7	19/05/2025
CHPG2403	310	-8.8%	59,830	96	26,400	80	(230)	30,500	4.0	04/03/2025
CHPG2406	1,120	3.7%	2,300	330	26,400	565	(555)	28,000	4.0	24/10/2025
CHPG2407	860	1.2%	29,690	147	26,400	529	(331)	26,000	4.0	24/04/2025
CHPG2408	1,000	2.0%	5,740	238	26,400	549	(451)	27,000	4.0	24/07/2025
CMBB2315	1,330	0.0%	9,710	40	24,000	1,152	(178)	19,570	3.9	07/01/2025
CMBB2402	1,670	1.8%	34,990	172	24,000	1,011	(659)	23,480	2.0	19/05/2025
CMBB2403	630	0.0%	49,270	6	24,000	525	(105)	23,000	2.0	04/12/2024
CMBB2404	1,160	-0.9%	1,090	96	24,000	775	(385)	23,500	2.0	04/03/2025
CMBB2405	640	0.0%	26,540	238	24,000	318	(322)	26,000	4.0	24/07/2025
CMBB2406	550	1.9%	20,870	147	24,000	293	(257)	25,000	4.0	24/04/2025
CMSN2317	110	0.0%	1,010	35	72,400	18	(92)	86,870	8.0	02/01/2025
CMSN2401	810	-8.0%	36,730	96	72,400	241	(569)	82,000	8.0	04/03/2025
CMSN2403	10	-50.0%	270,990	14	72,400	0	(10)	90,000	5.0	12/12/2024
CMSN2404	2,300	-1.7%	1,400	238	72,400	1,421	(879)	79,000	4.0	24/07/2025
CMSN2405	1,600	-2.4%	7,070	147	72,400	970	(630)	79,000	4.0	24/04/2025
CMWG2314	960	-5.0%	123,200	40	60,000	897	(63)	51,590	9.9	07/01/2025
CMWG2401	1,480	-1.3%	13,480	172	60,000	1,020	(460)	65,480	4.0	19/05/2025
CMWG2402	100	-16.7%	5,670	6	60,000	40	(60)	63,490	5.0	04/12/2024
CMWG2403	720	-10.0%	41,990	96	60,000	567	(153)	64,490	5.0	04/03/2025
CMWG2405	1,350	-4.3%	2,590	147	60,000	861	(489)	66,000	4.0	24/04/2025
CMWG2406	1,980	-2.9%	4,930	238	60,000	1,260	(720)	66,000	4.0	24/07/2025
CPOW2315	310	-3.1%	10,670	35	12,450	70	(240)	13,460	2.0	02/01/2025
CSHB2306	200	-23.1%	1,330	35	10,250	3	(197)	12,240	1.9	02/01/2025
CSTB2328	220	4.8%	507,510	40	33,150	180	(40)	33,000	8.0	07/01/2025
CSTB2333	370	0.0%	4,810	35	33,150	165	(205)	36,110	2.0	02/01/2025
CSTB2402	1,850	0.0%	40,830	172	33,150	1,565	(285)	30,000	3.0	19/05/2025
CSTB2403	790	6.8%	6,810	6	33,150	792	2	30,000	4.0	04/12/2024
CSTB2404	1,080	0.0%	38,950	96	33,150	839	(241)	31,000	4.0	04/03/2025
CSTB2407	270	12.5%	101,070	14	33,150	222	(48)	33,000	4.0	12/12/2024
CSTB2408	650	1.6%	62,590	147	33,150	385	(265)	36,000	4.0	24/04/2025
CSTB2409	950	2.2%	3,150	238	33,150	570	(380)	36,000	4.0	24/07/2025
CTCB2402	30	-25.0%	65,010	14	23,600	1	(29)	27,500	2.0	12/12/2024
CTPB2402	830	10.7%	49,050	6	16,250	776	(54)	15,020	1.6	04/12/2024
CVHM2318	80	14.3%	10	35	41,100	1	(79)	53,460	5.0	02/01/2025
CVHM2402	1,320	-4.4%	5,580	96	41,100	618	(702)	41,500	4.0	04/03/2025
CVHM2403	370	-24.5%	96,590	6	41,100	257	(113)	40,500	4.0	04/12/2024
CVHM2405	90	-30.8%	543,700	14	41,100	20	(70)	45,000	4.0	12/12/2024
CVHM2406	830	-9.8%	8,420	238	41,100	361	(469)	50,000	4.0	24/07/2025
CVHM2407	540	-12.9%	105,320	147	41,100	225	(315)	49,000	4.0	24/04/2025
CVIB2305	330	13.8%	191,150	40	18,900	290	(40)	17,750	4.8	07/01/2025
CVIB2402	790	8.2%	111,950	172	18,900	455	(335)	20,510	1.7	19/05/2025
CVIB2405	1,250	8.7%	1,580	147	18,900	897	(353)	18,000	2.0	24/04/2025
CVIB2406	660	8.2%	27,600	238	18,900	408	(252)	19,000	4.0	24/07/2025
CVIC2314	60	0.0%	500	35	40,700	1	(59)	54,570	5.0	02/01/2025

29/11/2024

CVIC2401	20	0.0%	32,600	6	40,700	2	(18)	45,500	4.0	04/12/2024
CVIC2402	30	0.0%	35,620	14	40,700	0	(30)	50,000	4.0	12/12/2024
CVIC2404	940	-2.1%	4,140	147	40,700	693	(247)	43,000	4.0	24/04/2025
CVIC2405	1,310	-1.5%	1,860	238	40,700	961	(349)	43,000	4.0	24/07/2025
CVNM2311	40	-20.0%	8,290	40	64,500	1	(39)	75,820	9.5	07/01/2025
CVNM2315	40	-33.3%	2,900	35	64,500	0	(40)	84,240	3.8	02/01/2025
CVNM2401	1,120	-0.9%	53,480	172	64,500	535	(585)	63,830	7.7	19/05/2025
CVNM2402	40	-20.0%	18,420	6	64,500	2	(38)	68,180	7.7	04/12/2024
CVNM2405	1,210	-1.6%	1,040	147	64,500	496	(714)	68,000	4.0	24/04/2025
CVNM2406	1,630	-1.2%	17,040	238	64,500	654	(976)	69,000	4.0	24/07/2025
CVPB2315	40	0.0%	120,890	40	19,050	8	(32)	22,170	5.4	07/01/2025
CVPB2319	80	0.0%	10,160	35	19,050	8	(72)	22,740	1.8	02/01/2025
CVPB2401	1,070	0.9%	3,790	172	19,050	616	(454)	19,940	1.9	19/05/2025
CVPB2402	260	8.3%	11,250	6	19,050	161	(99)	19,000	2.0	04/12/2024
CVPB2403	890	0.0%	32,670	96	19,050	585	(305)	19,000	2.0	04/03/2025
CVPB2406	70	16.7%	61,070	14	19,050	26	(44)	20,500	2.0	12/12/2024
CVPB2407	560	3.7%	13,440	238	19,050	271	(289)	21,000	4.0	24/07/2025
CVPB2408	730	-1.4%	12,130	147	19,050	349	(381)	21,000	2.0	24/04/2025
CVRE2320	30	0.0%	650	35	18,000	0	(30)	32,330	2.0	02/01/2025
CVRE2401	10	0.0%	3,940	6	18,000	0	(10)	21,500	4.0	04/12/2024
CVRE2402	150	-6.3%	110,540	96	18,000	33	(117)	23,500	4.0	04/03/2025
CVRE2405	890	-2.2%	57,220	147	18,000	642	(248)	19,000	2.0	24/04/2025
CVRE2406	620	-3.1%	56,770	238	18,000	443	(177)	19,000	4.0	24/07/2025
					(*) All are b	uving stock rights	conducted in	European style and	h navment m	othod is in cash

(*) All are buying stock rights, conducted in European style and payment method is in cash (**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date
MBB	HOSE	24,000	31,100	21/11/2024
<u>IMP</u>	HOSE	44,850	42,550	19/11/2024
ACB	HOSE	25,150	31,900	04/11/2024
<u>VPB</u>	HOSE	19,050	24,600	02/10/2024
SAB	HOSE	55,500	70,700	26/09/2024
<u>KDH</u>	HOSE	33,050	43,700	25/09/2024
CTG	HOSE	35,400	40,200	18/09/2024
<u>HPG</u>	HOSE	26,400	28,200	06/09/2024
<u>PVT</u>	HOSE	26,800	31,650	26/08/2024
POW	HOSE	12,450	15,900	23/08/2024
<u>TCB</u>	HOSE	23,600	28,200	21/08/2024
DRI	UPCOM	12,546	14,100	20/08/2024
TCM	HOSE	47,050	58,500	14/08/2024
<u>NT2</u>	HOSE	19,400	22,300	09/08/2024
VNM	HOSE	64,500	76,100	07/08/2024
BMI	HOSE	20,350	29,200	07/08/2024
<u>IJC</u>	HOSE	13,400	17,300	06/08/2024
<u>QNS</u>	UPCOM	50,813	58,500	02/08/2024
ANV	HOSE	17,900	35,300	05/07/2024
<u>DPR</u>	HOSE	38,200	44,600	02/07/2024
<u>GEG</u>	HOSE	11,100	18,300	01/07/2024
GAS	HOSE	69,300	82,900	03/06/2024
<u>VHC</u>	HOSE	71,500	79,300	28/05/2024
<u>BSR</u>	UPCOM	19,580	23,200	24/05/2024
<u>CTD</u>	HOSE	65,400	87,500	24/05/2024
DGC	HOSE	107,700	118,800	08/05/2024
<u>FMC</u>	HOSE	46,800	55,100	04/05/2024
<u>PVD</u>	HOSE	23,600	31,000	02/05/2024
HDB	HOSE	25,300	31,000	16/04/2024
<u>STK</u>	HOSE	24,250	38,550	04/04/2024

MSB	HOSE	11,400	20,700	19/03/2024
<u>VIB</u>	HOSE	18,900	27,000	07/02/2024
VHM	HOSE	41,100	63,300	26/01/2024
<u>MSH</u>	HOSE	52,400	55,900	17/01/2024
SIP	HOSE	78,400	83,400	10/01/2024
<u>KBC</u>	HOSE	27,800	36,000	10/01/2024
IDC	HNX	54,800	56,000	10/01/2024
<u>VCB</u>	HOSE	92,600	87,329	10/01/2024
BID	HOSE	46,100	55,870	10/01/2024
<u>TPB</u>	HOSE	16,250	24,130	10/01/2024
OCB	HOSE	10,500	19,164	10/01/2024
<u>STB</u>	HOSE	33,150	34,494	10/01/2024
<u>LPB</u>	HOSE	32,000	18,389	10/01/2024
<u>SHB</u>	HOSE	10,250	16,146	10/01/2024
MWG	HOSE	60,000	61,600	10/01/2024
<u>FRT</u>	HOSE	176,900	119,200	10/01/2024
DGW	HOSE	41,150	55,300	10/01/2024
<u>PNJ</u>	HOSE	92,800	101,000	10/01/2024
PLX	HOSE	40,000	42,300	10/01/2024
<u>PVS</u>	HNX	33,900	40,300	10/01/2024
NLG	HOSE	38,300	40,600	10/01/2024
VRE	HOSE	18,000	37,700	10/01/2024
Source: PHS	*Reasona	able price hasn't bee	n adjusted with operated	d rights after reporting date



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