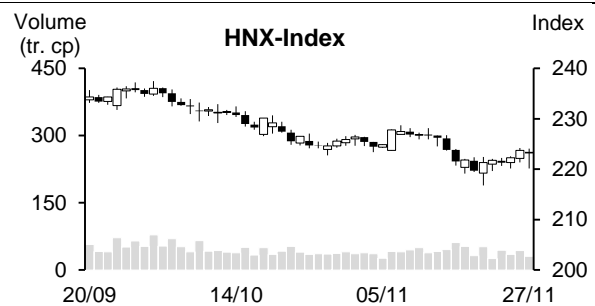
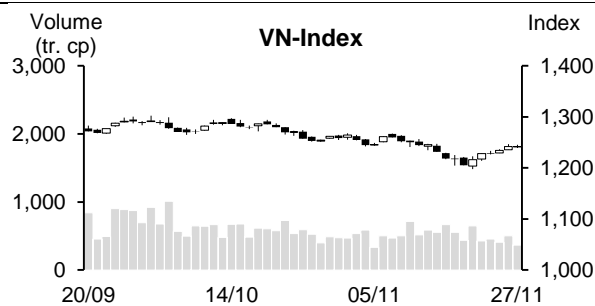


27/11/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,241.97	-0.01%	1,301.06	0.14%	223.09	-0.27%
<b>Total volume (mil. shares)</b>	<b>428.99</b>	<b>-25.44%</b>	<b>152.60</b>	<b>-20.53%</b>	<b>33.62</b>	<b>-28.49%</b>
<b>Matched volume (mil. shares)</b>	<b>366.24</b>	<b>-27.35%</b>	<b>113.56</b>	<b>-19.45%</b>	<b>30.86</b>	<b>-29.56%</b>
20-session average (mil. shares)	512.55	-28.55%	187.78	-39.52%	40.82	-24.40%
<b>Total value (bil dong)</b>	<b>11,362</b>	<b>-14.61%</b>	<b>5,727</b>	<b>-0.68%</b>	<b>572</b>	<b>-30.00%</b>
<b>Matched value (bil dong)</b>	<b>9,271</b>	<b>-17.48%</b>	<b>4,259</b>	<b>-3.44%</b>	<b>511</b>	<b>-30.29%</b>
20-session average (bil dong)	12,336	-24.85%	6,013	-29.17%	731	-30.08%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	125	28%	9	30%	59	29%
<b>Number of droppers</b>	236	52%	14	47%	88	43%
<b>Stand still codes</b>	89	20%	7	23%	58	28%



### REMARKABLE POINTS ON THE MARKET

The market struggled as main indexes didn't see much change from reference. Number of droppers took control, most groups only dropped slightly and the liquidity was also much lower than average. This showed that selling pressure is not strong. On the other side, technology and retail were positive pillar groups today but it was enough to help VN-Index staying solid. Besides, the demand also sought remarkable midcap groups like Viettel, sugar, and power. Different from domestic investors' cautiousness, foreign investors disbursed again positively with the 4<sup>th</sup> net buying in a row and the net buying volume increased.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index saw struggling candle with low volume, not yet showing strong selling. The index might still see recovery but paying attention on shaking possibility and the gain will weaken within resistant level of 1,240-1,260. For HNX-Index, it also dropped slightly again, but there was gaining candle as it closed above opening rate, the volume is low, showing that selling pressure is not strong. The index might increase to 225-228, but paying attention on shaking possibility at this level. General strategy might be keeping the position and observing the selling at resistant level to have suitable action.

**Recommending code:** Take profit POW – Buy ACV

(Details in page 2)

**RECOMMENDING CODES AS PER TECHNICAL SIGNS****Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	POW	Take profit	28/11/2024	12.55	11.45	9.6%	12.2	6.6%	11	-3.9%	Starting to be in resistant level
2	ACV	Buy	28/11/2024	122.00	122.00	0.0%	133.0	9.0%	116.0	-4.9%	Positive collecting sign

**List of recommended codes**

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VIB	Buy	19/11/2024	18.50	18.20	1.6%	19.5	7.1%	17.7	-2.7%	
2	HDG	Buy	25/11/2024	29.20	28.25	3.4%	31	9.7%	26.8	-5%	
3	TCM	Buy	26/11/2024	47.00	47.30	-0.6%	51.5	8.9%	44.7	-5%	

**DAILY NEWS****Domestic news****Construction steel selling increased strongly by 44% in October, creating peak of nearly 3 years**

According to Vietnam Steel Association (VSA), October total steel selling is nearly 2.74 million tons, up by 9.4% MoM and 22.5% YoY. The growth came from many products like construction steel, steel pipe, coated metal and products, in which, domestic market played an important role since export hasn't seen sign of recovering.

Remarkably, construction steel selling is over 185,000 tons higher than production, showing that the demand is increasing strongly. In 10 months, the market consumed over 9.96 million tons of construction steel, up by 11% YoY, showing clear sign on the buying recovery.

**Ministry of Transport disbursed over 51 trillion in 11 months**

According to Department of Planning and Investment (Ministry of Transport), in 11 months 2024, the Ministry's disbursement is about 51.2 trillion, reaching nearly 68% year-target.

Currently, 2024 total target is 75,482 billion.

Remaining time of 2024 is very short, while remaining disbursement is quite high, carrying out Prime Minister's instruction, with determination of disbursing at least 95% target assigned, the Ministry requires investors/project management boards to quickly complete the disbursement.

**HCMC needs over 200 trillion on infrastructure investment and development until 2030**

Until 2030, HCMC needs to spend 209,778 billion on infrastructure investment and development: Transportation by public-private partnership at 69,256 billion; Education is 24,803 billion; Construction is 41,127 billion.

Every year, the city remittance is 6-8 billion USD. Public disbursement is from 95% and up. Investment in science and technology is 1.0% GRDP and up averagely. Average growth speed on working capacity is 7%/year.

Source: Vietstock, VnEconomy

## Listing Company News

### **Q3: construction and household plastic both improved**

According to VietstockFinance, total revenue and net profit in Q3/2024 in 26 plastic companies on stock exchange is about 15 trillion, up slightly by 4.7% and 2.4% YoY.

PVC bead has been at low level in many years so BMP and NTP prolonged the growth. After record in Q2, Q3 net profit in Thieu Nien Tien Phong Plastic (HNX: NTP) is still high at 172 billion, up by 16%, despite revenue dropping slightly. Binh Minh Plastic (HOSE: BMP) revenue and net profit increased by 52% and 39% to over 1,400 and 290 billion. Q3 gross profit is the highest ever at 606 billion.

The companies in household plastic also saw positive results. Q3 profit in Viet Thanh Plastic (HNX: VTZ) is the highest of many years, at nearly 21 billion, up by 4 times YoY. Tan Phu Vietnam (HNX: TPP) profit is doubled at 9.6 billion. DNP Holding (HNX: DNP) stated that revenue growth came mainly from 3 sections: clean water, plastic, and household. Net profit, therefore, increased by 10 times to about 24 billion.

The price of PE, PP bead – important material for most plastic package companies – has been increasing for over a year, so many companies saw lower result than same period. Tan Tien Package (UPCoM: TTP) profit dropped by nearly a half since competition and demand dropped, not mentioning that material price increased strongly. TTP profit has been dropping, different from PE price's uptrend.

Other than PP price increasing, cement and fertilizer package companies' result is not positive because of the competition and construction market hasn't improved. Package consumption in Hai Phong VICEM Packaging (HNX: BXH) dropped by a half; net profit therefore dropped by 77% to over 100 million, But Son VICEM Packaging (HNX: BBS) turned from profit to loss. And Bim Son VICEM Packaging (HNX: BPC) profit dropped by 82% since main material price increased.

TDP and PBP are 2 rare names that saw profit growth. Thuan Duc (HOSE: TDP) net profit increased by 191% to record level of nearly 32 billion. TDP export revenue in TDP also half higher after 9 months.

APH and members AAA, NHH, and HII profit dropped remarkably, to the lowest of 2 years. Main reason is the loss from associated company – An Phat PBAT production, despite the fact that main business is still rather stable.

### **Imexpharm EBT is over 290 billion in 10 months**

Imexpharm (IMP) released October results with net revenue of 176 billion, down by 3% YoY but EBT increased by 29% to 41 billion. Selling and management expenses were effectively controlled at the lowest level since the beginning of the year, down by 21% YoY. Besides, cost dropped by 6% from October 2023.

ETC (hospital bidding channel) is still the main growing motivation with revenue growth of 41% YoY, different to OTC (retail channel) that saw a drop of 15%.

10-month net revenue is 1,729 billion, up by 10% YoY, completing 73% year-target.

Source: Vietstock, Vietnambiz

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
FPT	138,900	2.74%	0.11%
VCB	92,700	0.32%	0.03%
LPB	32,300	1.25%	0.02%
EIB	18,700	2.19%	0.01%
BID	46,350	0.22%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	17,400	2.35%	0.04%
KSV	44,900	0.67%	0.02%
PVS	34,000	0.29%	0.02%
HGM	151,100	2.09%	0.01%
SGH	36,000	6.19%	0.01%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	41,900	-1.18%	-0.04%
VIC	40,750	-0.73%	-0.02%
CTG	35,150	-0.42%	-0.02%
GAS	69,300	-0.43%	-0.01%
DCM	36,950	-2.89%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	11,400	-5.00%	-0.13%
NTP	58,500	-1.18%	-0.03%
IDC	54,900	-0.54%	-0.03%
BAB	11,700	-0.85%	-0.03%
HUT	15,800	-0.63%	-0.03%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
POW	12,550	1.62%	13,057,315
DXG	17,350	0.87%	11,718,754
NVL	11,200	0.90%	9,930,444
FPT	138,900	2.74%	9,826,373
SSI	24,300	-1.22%	9,327,559

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	13,400	0.00%	3,880,227
VFS	15,100	-1.95%	2,101,643
LAS	21,800	-1.36%	2,001,020
MST	5,900	0.00%	1,833,141
TIG	13,100	-1.50%	1,731,562

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	138,900	2.74%	1,359.7
DCM	36,950	-2.89%	344.3
MWG	60,200	0.33%	297.6
DPM	35,500	-2.34%	232.2
SSI	24,300	-1.22%	227.8

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	13,400	0.00%	51.7
LAS	21,800	-1.36%	44.6
IDC	54,900	-0.54%	38.8
MBS	27,500	0.00%	35.2
VFS	15,100	-1.95%	31.6

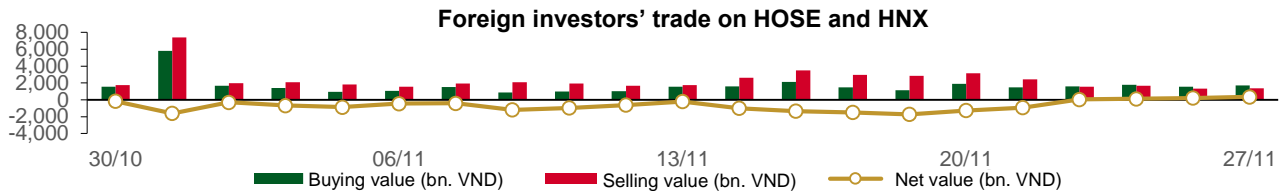
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
FPT	3,502,000	477.19
VIC	5,081,000	208.63
MSN	2,631,000	191.26
HPG	6,695,000	177.09
DBD	3,285,987	149.68

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
SCG	460,000	29.90
BAB	2,050,000	24.60
CTB	200,000	3.60
PVI	28,000	1.48
PVS	20,000	0.74

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	32.58	1,668.58	39.07	1,329.41	(6.49)	339.18
HNX	1.80	40.47	0.85	27.12	0.95	13.34
<b>Total</b>	<b>34.38</b>	<b>1,709.05</b>	<b>39.92</b>	<b>1,356.53</b>	<b>(5.54)</b>	<b>352.52</b>



## TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	138,900	6,043,076	828.23
TCB	23,500	5,093,301	119.33
FRT	173,600	426,500	70.80
MSN	72,700	944,840	68.62
MWG	60,200	980,750	59.07

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	54,900	236,800	13.00
SHS	13,400	692,586	9.23
MBS	27,500	215,300	5.92
PVS	34,000	87,300	2.97
VFS	15,100	134,500	2.00

## TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	138,900	1,082,973	149.93
TCB	23,500	4,343,600	101.75
HPG	26,300	3,003,714	82.26
FRT	173,600	468,900	81.37
DCM	36,950	1,271,400	47.99

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
IDC	54,900	236,900	13.00
BVS	37,300	82,800	3.11
PVS	34,000	81,200	2.75
MBS	27,500	68,000	1.86
VFS	15,100	99,100	1.52

## TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	138,900	4,960,103	678.30
MSN	72,700	902,646	65.56
VNM	64,600	655,700	42.41
POW	12,550	1,820,900	22.48
BID	46,350	403,522	18.71

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SHS	13,400	655,186	8.74
MBS	27,500	147,300	4.06
DTD	26,400	56,670	1.49
LAS	21,800	52,100	1.18
CEO	14,200	34,800	0.50

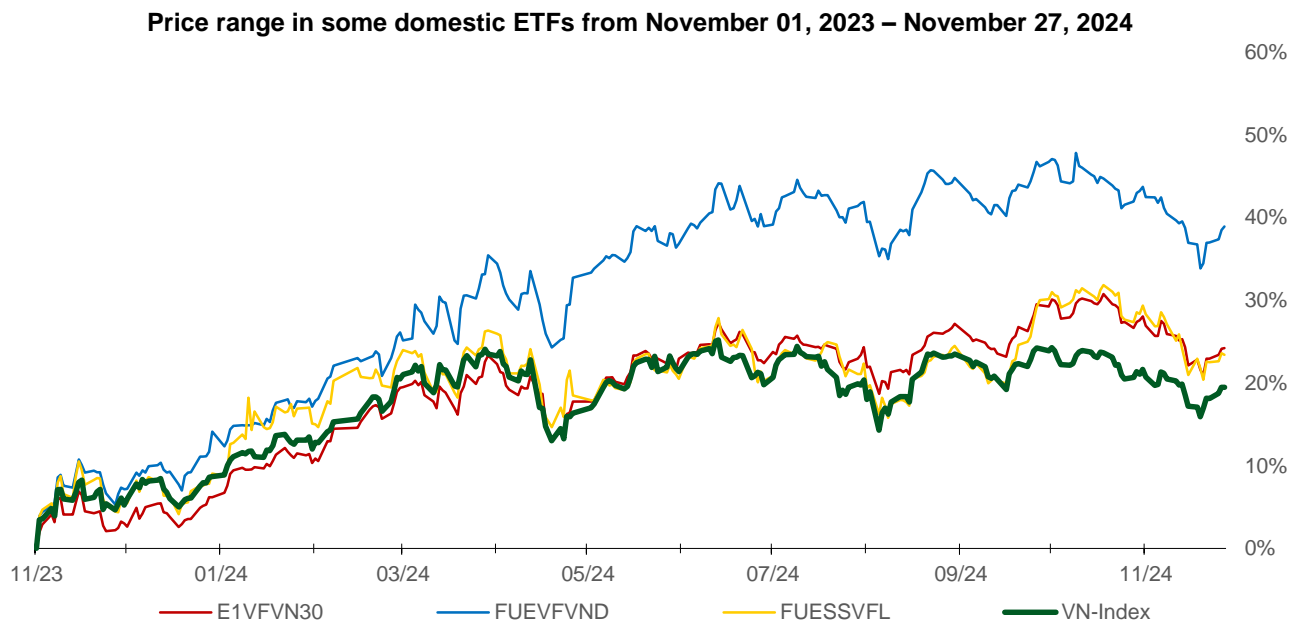
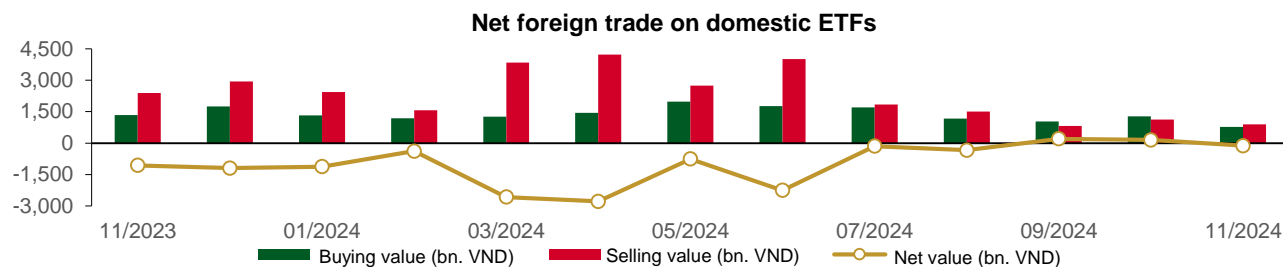
## TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	26,300	(2,532,936)	(69.92)
DCM	36,950	(1,246,500)	(47.05)
VRE	18,100	(2,344,302)	(43.57)
SSI	24,300	(1,626,295)	(39.69)
DGC	106,900	(337,514)	(36.10)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
BVS	37,300	(82,800)	(3.11)
CTP	32,500	(13,000)	(0.42)
VCS	64,800	(6,000)	(0.39)
IDV	38,500	(5,200)	(0.20)
SLS	177,600	(1,000)	(0.18)

**Statistics on domestic ETF share trade**

Ticker	PRICE				Ticker	FOREIGN TRADE		
	Closing VND	Change (%)	Volume (share)	Value (bil VND)		Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,730	0.0%	263,691	5.99	E1VFN30	2.65	0.07	2.58
FUEMAV30	15,620	-1.0%	306	0.00	FUEMAV30	0.00	0.00	(0.00)
FUESSV30	16,230	0.2%	7,403	0.12	FUESSV30	0.06	0.03	0.03
FUESSV50	19,120	-1.4%	13,900	0.27	FUESSV50	0.11	0.07	0.03
FUESSVFL	20,880	-0.1%	93,870	1.96	FUESSVFL	0.78	0.42	0.36
FUEVFN30	32,190	0.3%	1,415,137	45.42	FUEVFN30	36.63	18.38	18.25
FUEVN100	17,470	0.6%	55,329	0.96	FUEVN100	0.74	0.01	0.74
FUEIP100	8,090	1.1%	202	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,680	-0.8%	502	0.00	FUEKIV30	0.00	0.00	(0.00)
FUEDCMID	11,520	-0.1%	3,100	0.04	FUEDCMID	0.01	0.02	(0.01)
FUEKIVFS	12,400	0.0%	1	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,430	-0.7%	40,200	0.54	FUEMAVND	0.00	0.54	(0.54)
FUEFCV50	11,890	1.4%	5,201	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,010	-0.5%	12,600	0.15	FUEKIVND	0.00	0.15	(0.15)
FUEABVND	10,000	2.0%	100	0.00	FUEABVND	0.00	0.00	0.00
<b>Total</b>			<b>1,911,542</b>	<b>55.51</b>	<b>Total</b>	<b>40.98</b>	<b>19.69</b>	<b>21.29</b>



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## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2403	670	-4.3%	13,190	148	25,050	372	(298)	25,000	4.0	24/04/2025
CACB2404	890	-3.3%	8,690	239	25,050	481	(409)	25,000	4.0	24/07/2025
CFPT2314	6,220	7.1%	205,780	41	138,900	6,141	(79)	86,350	8.6	07/01/2025
CFPT2401	1,710	31.5%	184,560	7	138,900	1,652	(58)	124,770	8.6	04/12/2024
CFPT2402	5,500	10.4%	21,070	239	138,900	3,650	(1,850)	135,000	4.0	24/07/2025
CFPT2403	4,310	13.7%	10,840	148	138,900	2,949	(1,361)	135,000	4.0	24/04/2025
CHPG2333	60	-25.0%	90,230	8	26,300	76	16	26,360	5.5	05/12/2024
CHPG2334	210	0.0%	15,360	41	26,300	103	(107)	26,810	7.3	07/01/2025
CHPG2339	900	0.0%	0	36	26,300	255	(645)	27,470	1.8	02/01/2025
CHPG2402	1,300	-3.7%	52,290	173	26,300	483	(817)	28,180	2.7	19/05/2025
CHPG2403	340	-2.9%	22,380	97	26,300	77	(263)	30,500	4.0	04/03/2025
CHPG2406	1,080	-4.4%	3,300	331	26,300	554	(526)	28,000	4.0	24/10/2025
CHPG2407	850	-2.3%	30,640	148	26,300	516	(334)	26,000	4.0	24/04/2025
CHPG2408	980	-3.0%	68,880	239	26,300	537	(443)	27,000	4.0	24/07/2025
CMBB2315	1,330	-5.0%	6,490	41	24,100	1,178	(152)	19,570	3.9	07/01/2025
CMBB2402	1,640	0.6%	46,340	173	24,100	1,045	(595)	23,480	2.0	19/05/2025
CMBB2403	630	-7.4%	1,230	7	24,100	576	(54)	23,000	2.0	04/12/2024
CMBB2404	1,170	0.0%	8,870	97	24,100	810	(360)	23,500	2.0	04/03/2025
CMBB2405	640	-4.5%	8,980	239	24,100	330	(310)	26,000	4.0	24/07/2025
CMBB2406	540	-3.6%	4,390	148	24,100	306	(234)	25,000	4.0	24/04/2025
CMSN2317	110	-15.4%	21,950	36	72,700	21	(89)	86,870	8.0	02/01/2025
CMSN2401	880	1.2%	13,150	97	72,700	254	(626)	82,000	8.0	04/03/2025
CMSN2403	20	0.0%	24,920	15	72,700	0	(20)	90,000	5.0	12/12/2024
CMSN2404	2,340	-1.3%	2,820	239	72,700	1,459	(881)	79,000	4.0	24/07/2025
CMSN2405	1,640	-0.6%	49,650	148	72,700	1,006	(634)	79,000	4.0	24/04/2025
CMWG2314	1,010	7.5%	195,960	41	60,200	917	(93)	51,590	9.9	07/01/2025
CMWG2401	1,500	0.0%	33,030	173	60,200	1,047	(453)	65,480	4.0	19/05/2025
CMWG2402	120	9.1%	21,740	7	60,200	56	(64)	63,490	5.0	04/12/2024
CMWG2403	800	11.1%	55,830	97	60,200	588	(212)	64,490	5.0	04/03/2025
CMWG2405	1,410	7.6%	98,330	148	60,200	886	(524)	66,000	4.0	24/04/2025
CMWG2406	2,040	5.2%	3,810	239	60,200	1,287	(753)	66,000	4.0	24/07/2025
CPOW2315	320	-11.1%	16,150	36	12,550	85	(235)	13,460	2.0	02/01/2025
CSHB2306	260	0.0%	70	36	10,300	4	(256)	12,240	1.9	02/01/2025
CSTB2328	210	-8.7%	263,700	41	33,200	185	(25)	33,000	8.0	07/01/2025
CSTB2333	370	-32.7%	6,520	36	33,200	176	(194)	36,110	2.0	02/01/2025
CSTB2402	1,850	-2.6%	72,270	173	33,200	1,580	(270)	30,000	3.0	19/05/2025
CSTB2403	740	-7.5%	13,810	7	33,200	806	66	30,000	4.0	04/12/2024
CSTB2404	1,080	0.0%	68,800	97	33,200	851	(229)	31,000	4.0	04/03/2025
CSTB2407	240	-17.2%	54,440	15	33,200	236	(4)	33,000	4.0	12/12/2024
CSTB2408	640	-4.5%	2,440	148	33,200	392	(248)	36,000	4.0	24/04/2025
CSTB2409	930	-4.1%	47,950	239	33,200	577	(353)	36,000	4.0	24/07/2025
CTCB2402	40	0.0%	179,380	15	23,500	1	(39)	27,500	2.0	12/12/2024
CTPB2402	750	-6.3%	38,850	7	16,150	716	(34)	15,020	1.6	04/12/2024
CVHM2318	70	-53.3%	770	36	41,900	2	(68)	53,460	5.0	02/01/2025
CVHM2402	1,380	-11.0%	39,860	97	41,900	731	(649)	41,500	4.0	04/03/2025
CVHM2403	490	-21.0%	15,520	7	41,900	412	(78)	40,500	4.0	04/12/2024
CVHM2405	130	-23.5%	246,730	15	41,900	44	(86)	45,000	4.0	12/12/2024
CVHM2406	920	-8.0%	4,990	239	41,900	420	(500)	50,000	4.0	24/07/2025
CVHM2407	620	-11.4%	21,550	148	41,900	275	(345)	49,000	4.0	24/04/2025
CVIB2305	290	-3.3%	15,090	41	18,500	229	(61)	17,750	4.8	07/01/2025
CVIB2402	730	-7.6%	36,260	173	18,500	374	(356)	20,510	1.7	19/05/2025
CVIB2405	1,150	-3.4%	3,490	148	18,500	769	(381)	18,000	2.0	24/04/2025
CVIB2406	610	-3.2%	9,960	239	18,500	355	(255)	19,000	4.0	24/07/2025
CVIC2314	60	-33.3%	2,960	36	40,750	1	(59)	54,570	5.0	02/01/2025



CVIC2401	20	-33.3%	67,880	7	40,750	3	(17)	45,500	4.0	04/12/2024
CVIC2402	30	0.0%	8,670	15	40,750	1	(29)	50,000	4.0	12/12/2024
CVIC2404	960	-4.0%	3,490	148	40,750	703	(257)	43,000	4.0	24/04/2025
CVIC2405	1,330	-2.9%	2,540	239	40,750	969	(361)	43,000	4.0	24/07/2025
CVNM2311	50	0.0%	27,310	41	64,600	1	(49)	75,820	9.5	07/01/2025
CVNM2315	60	0.0%	1,580	36	64,600	0	(60)	84,240	3.8	02/01/2025
CVNM2401	1,130	0.0%	6,480	173	64,600	544	(586)	63,830	7.7	19/05/2025
CVNM2402	50	-28.6%	10,180	7	64,600	3	(47)	68,180	7.7	04/12/2024
CVNM2405	1,230	-6.1%	290	148	64,600	509	(721)	68,000	4.0	24/04/2025
CVNM2406	1,650	-4.6%	54,950	239	64,600	667	(983)	69,000	4.0	24/07/2025
CVPB2315	40	0.0%	629,010	41	19,050	9	(31)	22,170	5.4	07/01/2025
CVPB2319	80	-33.3%	3,290	36	19,050	9	(71)	22,740	1.8	02/01/2025
CVPB2401	1,060	-3.6%	41,750	173	19,050	618	(442)	19,940	1.9	19/05/2025
CVPB2402	240	-31.4%	25,380	7	19,050	171	(69)	19,000	2.0	04/12/2024
CVPB2403	890	-2.2%	17,320	97	19,050	589	(301)	19,000	2.0	04/03/2025
CVPB2406	60	-33.3%	22,520	15	19,050	29	(31)	20,500	2.0	12/12/2024
CVPB2407	540	-6.9%	80,200	239	19,050	272	(268)	21,000	4.0	24/07/2025
CVPB2408	740	-6.3%	1,660	148	19,050	352	(388)	21,000	2.0	24/04/2025
CVRE2320	30	-25.0%	17,320	36	18,100	0	(30)	32,330	2.0	02/01/2025
CVRE2401	10	0.0%	4,360	7	18,100	0	(10)	21,500	4.0	04/12/2024
CVRE2402	160	-15.8%	28,720	97	18,100	36	(124)	23,500	4.0	04/03/2025
CVRE2405	910	-7.1%	68,770	148	18,100	669	(241)	19,000	2.0	24/04/2025
CVRE2406	640	-4.5%	14,310	239	18,100	457	(183)	19,000	4.0	24/07/2025

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date
<a href="#">MBB</a>	HOSE	24,100	31,100	21/11/2024
<a href="#">IMP</a>	HOSE	43,200	42,550	19/11/2024
<a href="#">ACB</a>	HOSE	25,050	31,900	04/11/2024
<a href="#">VPB</a>	HOSE	19,050	24,600	02/10/2024
<a href="#">SAB</a>	HOSE	56,100	70,700	26/09/2024
<a href="#">KDH</a>	HOSE	33,150	43,700	25/09/2024
<a href="#">CTG</a>	HOSE	35,150	40,200	18/09/2024
<a href="#">HPG</a>	HOSE	26,300	28,200	06/09/2024
<a href="#">PVT</a>	HOSE	26,800	31,650	26/08/2024
<a href="#">POW</a>	HOSE	12,550	15,900	23/08/2024
<a href="#">TCB</a>	HOSE	23,500	28,200	21/08/2024
<a href="#">DRI</a>	UPCOM	12,410	14,100	20/08/2024
<a href="#">TCM</a>	HOSE	47,000	58,500	14/08/2024
<a href="#">NT2</a>	HOSE	19,450	22,300	09/08/2024
<a href="#">VNM</a>	HOSE	64,600	76,100	07/08/2024
<a href="#">BMI</a>	HOSE	20,500	29,200	07/08/2024
<a href="#">IJC</a>	HOSE	13,450	17,300	06/08/2024
<a href="#">QNS</a>	UPCOM	50,269	58,500	02/08/2024
<a href="#">ANV</a>	HOSE	18,200	35,300	05/07/2024
<a href="#">DPR</a>	HOSE	37,500	44,600	02/07/2024
<a href="#">GEG</a>	HOSE	11,000	18,300	01/07/2024
<a href="#">GAS</a>	HOSE	69,300	82,900	03/06/2024
<a href="#">VHC</a>	HOSE	72,200	79,300	28/05/2024
<a href="#">BSR</a>	UPCOM	19,329	23,200	24/05/2024
<a href="#">CTD</a>	HOSE	65,500	87,500	24/05/2024
<a href="#">DGC</a>	HOSE	106,900	118,800	08/05/2024
<a href="#">FMC</a>	HOSE	46,800	55,100	04/05/2024
<a href="#">PVD</a>	HOSE	23,500	31,000	02/05/2024
<a href="#">HDB</a>	HOSE	25,150	31,000	16/04/2024
<a href="#">STK</a>	HOSE	24,450	38,550	04/04/2024

<a href="#">MSB</a>	HOSE	11,350	20,700	19/03/2024
<a href="#">VIB</a>	HOSE	18,500	27,000	07/02/2024
<a href="#">VHM</a>	HOSE	41,900	63,300	26/01/2024
<a href="#">MSH</a>	HOSE	52,700	55,900	17/01/2024
<a href="#">SIP</a>	HOSE	77,000	83,400	10/01/2024
<a href="#">KBC</a>	HOSE	28,000	36,000	10/01/2024
<a href="#">IDC</a>	HNX	54,900	56,000	10/01/2024
<a href="#">VCB</a>	HOSE	92,700	87,329	10/01/2024
<a href="#">BID</a>	HOSE	46,350	55,870	10/01/2024
<a href="#">TPB</a>	HOSE	16,150	24,130	10/01/2024
<a href="#">OCB</a>	HOSE	10,500	19,164	10/01/2024
<a href="#">STB</a>	HOSE	33,200	34,494	10/01/2024
<a href="#">LPB</a>	HOSE	32,300	18,389	10/01/2024
<a href="#">SHB</a>	HOSE	10,300	16,146	10/01/2024
<a href="#">MWG</a>	HOSE	60,200	61,600	10/01/2024
<a href="#">FRT</a>	HOSE	173,600	119,200	10/01/2024
<a href="#">DGW</a>	HOSE	41,400	55,300	10/01/2024
<a href="#">PNJ</a>	HOSE	93,000	101,000	10/01/2024
<a href="#">PLX</a>	HOSE	39,100	42,300	10/01/2024
<a href="#">PVS</a>	HNX	34,000	40,300	10/01/2024
<a href="#">NLG</a>	HOSE	37,900	40,600	10/01/2024
<a href="#">VRE</a>	HOSE	18,100	37,700	10/01/2024

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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