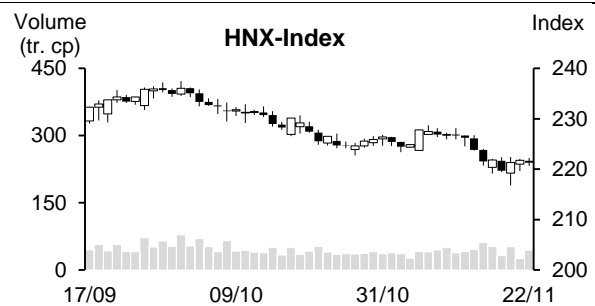
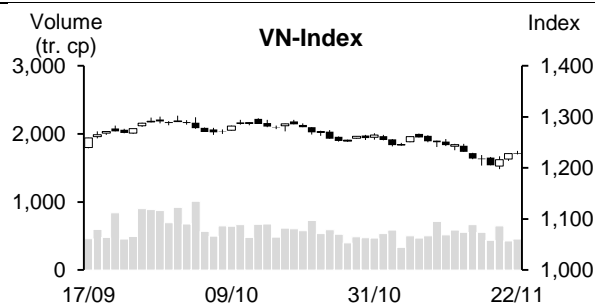


22/11/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,228.10	-0.02%	1,286.07	-0.05%	221.29	-0.21%
<b>Total volume (mil. shares)</b>	<b>534.64</b>	<b>10.85%</b>	<b>195.22</b>	<b>-14.59%</b>	<b>51.59</b>	<b>62.82%</b>
<b>Matched volume (mil. shares)</b>	<b>453.95</b>	<b>6.18%</b>	<b>155.40</b>	<b>-19.83%</b>	<b>44.21</b>	<b>72.98%</b>
20-session average (mil. shares)	516.94	-12.19%	193.22	-19.57%	41.01	7.83%
<b>Total value (bil dong)</b>	<b>12,765</b>	<b>4.76%</b>	<b>6,124</b>	<b>-17.96%</b>	<b>815</b>	<b>44.68%</b>
<b>Matched value (bil dong)</b>	<b>10,529</b>	<b>-0.16%</b>	<b>4,829</b>	<b>-23.26%</b>	<b>690</b>	<b>56.62%</b>
20-session average (bil dong)	12,451	-15.43%	6,193	-22.03%	728	-5.19%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	151	33%	13	43%	62	29%
<b>Number of droppers</b>	213	47%	11	37%	88	42%
<b>Stand still codes</b>	89	20%	6	20%	61	29%



### REMARKABLE POINTS ON THE MARKET

The market struggled within a small range with main indexes closing with light drop. Pillar groups differentiated strongly. While real estate and securities were sold strongly, banking, steel, real estate, and technology gained slightly so the index didn't drop too strongly. Midcap was more positive with many groups gaining positively with better liquidity like fertilizer, rubber and tire, and Viettel. The liquidity increased slightly from yesterday but still stayed at low level, showing investors' cautiousness. A positive point was that foreign investors returned to a net buying today, mainly from the agreement trade of HDG and TCB.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index saw struggling candle when moving to gap level around 1,230, today low volume still showed weak demand, supporting possibility of a short recovery. The index might shake here if selling pressure is strong again, might end the recovery to return to dropping trend, if selling pressure is only weak, the recovery might continue toward close resistant level around 1,240. For HNX-Index, it also saw a struggling session with low range, not much change on current sign. The index might continue on short recovery toward close resistant level of 225-228, if there is a strong selling to break 218, it might return to dropping trend. General strategy might be keeping average weight, observing selling pressure when correcting to see suitable action.

**Recommending code:** Buy HDG

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

## Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HDG	Buy	25/11/2024	28.25	28.25	0.0%	31.0	9.7%	26.8	-5.1%	Positive collecting sign, might break

## List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VIB	Buy	19/11/2024	18.20	18.20	0.0%	19.5	7.1%	17.7	-2.7%	
2	VPB	Buy	21/11/2024	19.05	18.70	1.9%	19.6	4.8%	18.2	-3%	
3	POW	Buy	22/11/2024	11.40	11.45	-0.4%	12.2	6.6%	11	-4%	

**DAILY NEWS****Domestic news****In first half of November, export is over 16 billion USD, car import increased strongly**

According to Vietnam Customs, in first half of November 2024, total export value is 16.73 billion USD, up by 13% YoY.

Among 45 main export products of Vietnam in first half of November 2024, only 9 products seeing lower value than same period. Fuel and oil saw the strongest drop of 58.7% YoY to 35 million USD. Remarkably, Ores and other minerals is the only product with 3-digit growth of 220% YoY, from 3 million to 9.6 million USD.

In this period, Vietnam spent 16.7 billion USD on import, up by 10.5% YoY. Two billion-USD import products are still computer, electronic products and parts at 4.67 billion USD, up by 7.3% YoY; machine, equipment, tools and parts at 2.25 billion USD, up by 21.1% YoY.

Among 53 main import products, 13 saw lower and 40 saw higher value than same period. Car import value increased by 131% YoY, from 91 to 212.7 million USD. Rubber import also increased by 48.9% YoY to 169 million USD.

From the beginning of the year until November 15, total import value is 681 billion USD, up by 15.6% YoY, export surplus is 23.3 billion USD. In which, export is 352 billion USD, up by 14.8% YoY; import is 329 billion USD, up by 16.5% YoY.

**A listed bank listing gold piece selling price at 87.5 million dong/tael**

On November 22, SJC gold piece price is listed in SJC at 84.5 million dong/tael buying and 86.5 million dong/tael selling, 300,000 dong higher than November 21. Gold piece saw 4<sup>th</sup> gaining day from the beginning of the week until now.

Mi Hong raised SJC buying rate to 85.5 million dong/tael buying and 86.5 million dong/tael selling. ACB listed buying rate at 87.5 million dong/tael and selling rate at 85.5 million dong/tael.

Not only gold piece, gold ring and jewelry gold also recovered strongly. SJC listed 99.99 gold ring rate at 84..5 million dong buying and 86 million dong/tael selling, 300,000 dong higher than yesterday.

On international market, today gold price is 2,685 USD/ounce, 30 USD higher than previous session. Gold price increased despite USD rate also increasing.

Source: Fireant, Vietstock

## Listing Company News

### Aviation increased strongly in Q3

Aviation business result in Q3 saw a strong change.

Vietnam Airlines (HOSE: HVN) net profit is 862 billion, a dramatic change from a loss of over 2.1 trillion in same period. Domestic visit increased by over 22% and international by 11%, and it expanded international network with many new routes. Besides, many expenses like finance, selling, and management also dropped. In which, finance expense, mainly loan, is only 30% of Q3/2023.

Vietjet Air also saw impressive growth. Net revenue is 18,164 billion and net profit is 572 billion, up by 28% and 323% YoY.

In airport exploiting, ACV net revenue increased by 8% to 5,655 billion. However, exchange rate pressure made net profit dropping by 15% to 2,336 billion.

Cargo transport service also improved. Saigon Cargo Service (HOSE: SCS) saw impressive growth with revenue up by 55% and gross margin maintained at 80%. Noi Bai Cargo Service (HOSE: NCT) also saw positive results with revenue growth of 25% and net profit growth of 15%.

Commercial service and airport utility, SASCO (UPCoM: SAS) confirmed its position with new profit record of 181 billion in Q3, up by 38% YoY. Gross margin improved to 64%, and finance profit is 50 billion.

Other companies like NCS also saw positive growth with revenue up by 21% and profit by 26%.

On the other side, Saigon Ground Service (HOSE: SGN) saw slightly lower business result in Q3, with net profit of 68 billion, down by 5% YoY.

### Pomina loss is nearly 300 billion in Q3

Pomina Steel (POM) released Q3 combined finance statements, net revenue dropped by nearly 3% YoY to 488 billion. Positive sign is that domestic revenue increased by 60% from Q3 last year to 363 billion. On the contrary, export dropped by 46% to 118 billion. Finance expense (mainly from loan expense) increased strongly to 169 billion, up by 2.88 times YoY. As the result, the company reported parent company EAT at 286 billion, same period loss is 111 billion. This is the 10<sup>th</sup> losing quarter of Pomina and total accrued loss as of the end of Q3 is 2,356 billion.

In 9 months, Pomina net revenue is 1,576 billion, down by 47% YoY. The company net loss is 791 billion in 3 quarters, same period loss was 647 billion.

### HTL closing date for advancing dividend at 3,500 dong/share

Truong Long Technical and Car (HOSE: HTL) announced closing date for paying 2024 first term cash dividend. Ex-rights date is November 29 and expected payment time is December 18, 2024. At the rate of 35% and 12 million outstanding shares, HTL needs to spend 42 billion dong on 2024 dividend advance.

As of September 30, 2024, HTL has 2 major shareholders that own nearly 30% chartered capital. In which, Chairatchakam (Bangkok) Co., Ltd – an organization related to BoM member Sumit Petcharapyrat – who owns 24.55% capital and Aichi Hino Motor Co., Ltd that owns 5% capital of HTL, will receive over 10.3 and 2.1 billion dong of dividend of 2024 first term.

Source: Vietstock, Vietnambiz

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GAS	69,200	1.47%	0.05%
TCB	23,500	1.29%	0.04%
BID	45,700	0.77%	0.04%
HVN	27,450	3.39%	0.04%
HPG	26,100	0.97%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	17,500	2.34%	0.04%
TIG	13,400	5.51%	0.04%
NTP	58,300	0.87%	0.02%
MVB	19,300	3.21%	0.02%
VFS	15,200	3.40%	0.02%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	41,600	-3.93%	-0.15%
GVR	30,900	-0.96%	-0.02%
VPB	19,050	-0.78%	-0.02%
STB	32,650	-1.21%	-0.01%
SSI	24,350	-1.02%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	12,000	-3.23%	-0.09%
KSV	49,800	-2.16%	-0.07%
SHS	13,000	-1.52%	-0.05%
CEO	14,200	-2.07%	-0.05%
PVS	33,300	-0.89%	-0.05%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
DXG	16,800	-2.61%	21,138,243
VPB	19,050	-0.78%	18,063,133
HPG	26,100	0.97%	17,276,669
TCB	23,500	1.29%	14,408,768
VIX	9,720	-1.52%	13,567,580

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
TIG	13,400	5.51%	4,291,201
SHS	13,000	-1.52%	4,057,974
VFS	15,200	3.40%	4,023,947
MST	6,100	3.39%	3,746,593
CEO	14,200	-2.07%	2,993,689

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	26,100	0.97%	451.3
FPT	133,900	0.68%	390.4
VHM	41,600	-3.93%	382.4
DXG	16,800	-2.61%	358.8
VPB	19,050	-0.78%	347.0

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	33,300	-0.89%	65.3
MBS	27,000	-0.74%	61.6
VFS	15,200	3.40%	60.1
TIG	13,400	5.51%	55.7
SHS	13,000	-1.52%	53.1

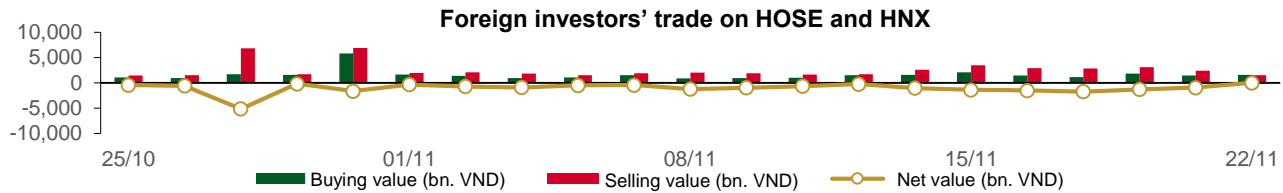
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
TCB	18,647,801	459.02
FPT	2,660,000	366.22
HDG	8,650,000	241.73
LPB	5,524,000	179.59
STB	4,200,000	143.64

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HUT	7,000,000	111.30
IDC	120,000	6.24
DHT	35,000	2.87
PVI	28,000	1.32
TIG	100,000	1.30

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	45.40	1,555.80	46.90	1,526.48	(1.50)	29.32
HNX	1.46	45.09	1.46	38.64	(0.01)	6.45
<b>Total</b>	<b>46.85</b>	<b>1,600.89</b>	<b>48.36</b>	<b>1,565.12</b>	<b>(1.51)</b>	<b>35.77</b>



### TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HDG	28,250	8,751,400	244.58
TCB	23,500	5,386,600	126.13
MSN	71,000	1,379,610	98.19
MWG	59,000	1,590,310	93.98
PNJ	92,900	1,000,000	93.06

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
DHT	82,000	214,200	17.53
PVS	33,300	214,600	7.15
VFS	15,200	378,900	5.61
VGS	32,000	169,800	5.39
IDC	54,200	55,306	3.00

### TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
SSI	24,350	5,427,641	132.35
VCB	90,600	1,404,779	127.74
PNJ	92,900	1,041,700	96.95
MSN	71,000	1,360,044	96.81
HPG	26,100	2,840,358	74.16

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVS	33,300	711,650	23.79
IDC	54,200	42,800	2.32
HUT	15,900	145,100	2.29
SHS	13,000	129,625	1.70
BVS	37,700	39,400	1.48

### TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HDG	28,250	8,611,500	240.63
TCB	23,500	4,511,200	105.69
FPT	133,900	449,595	60.12
CTG	35,000	1,481,247	51.69
MWG	59,000	729,310	43.15

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DHT	82,000	213,000	17.44
VFS	15,200	353,700	5.22
VGS	32,000	146,500	4.65
TIG	13,400	65,100	0.86
VC3	28,600	27,700	0.78

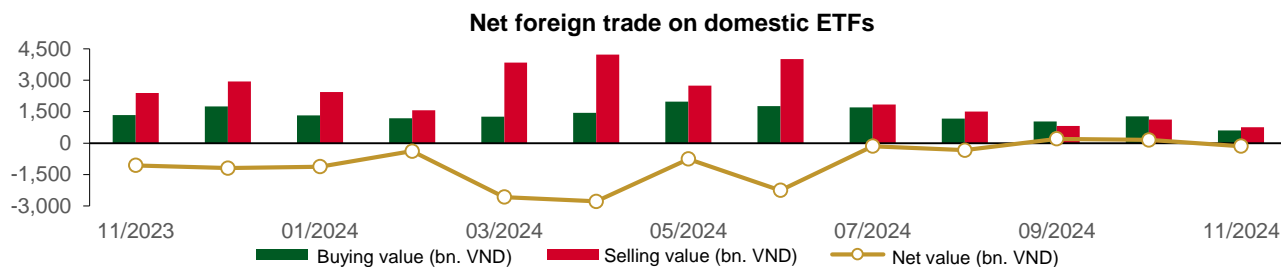
### TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SSI	24,350	(4,339,599)	(105.84)
VCB	90,600	(905,179)	(82.26)
HPG	26,100	(2,209,658)	(57.69)
VPB	19,050	(2,438,800)	(46.78)
STB	32,650	(1,197,759)	(39.33)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	33,300	(497,050)	(16.65)
HUT	15,900	(145,100)	(2.29)
CEO	14,200	(90,400)	(1.30)
SHS	13,000	(95,325)	(1.25)
VCS	63,700	(13,600)	(0.87)

**Statistics on domestic ETF share trade**

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,500	0.0%	379,368	8.54	E1VFN30	5.35	1.61	3.74
FUEMAV30	15,520	0.3%	561	0.01	FUEMAV30	0.00	0.00	0.00
FUESSV30	16,080	0.9%	34,402	0.55	FUESSV30	0.25	0.26	(0.00)
FUESSV50	19,150	0.0%	8,900	0.17	FUESSV50	0.01	0.16	(0.15)
FUESSVFL	20,730	0.0%	21,811	0.45	FUESSVFL	0.14	0.00	0.14
FUEVFN30	31,740	0.0%	580,084	18.42	FUEVFN30	1.18	16.21	(15.03)
FUEVN100	17,190	0.5%	73,261	1.26	FUEVN100	0.66	0.20	0.45
FUEIP100	8,350	0.0%	0	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,660	0.6%	462,800	3.98	FUEKIV30	3.37	3.70	(0.33)
FUEDCMID	11,380	-0.3%	57,300	0.66	FUEDCMID	0.58	0.06	0.52
FUEKIVFS	12,400	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,370	0.4%	800	0.01	FUEMAVND	0.00	0.01	(0.01)
FUEFCV50	11,870	-1.8%	6,305	0.08	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	11,920	0.0%	0	0.00	FUEKIVND	0.00	0.00	0.00
FUEABVND	9,800	0.0%	179,910	1.80	FUEABVND	0.00	0.00	0.00
<b>Total</b>			<b>1,805,502</b>	<b>35.93</b>	<b>Total</b>	<b>11.55</b>	<b>22.21</b>	<b>(10.66)</b>



**Price range in some domestic ETFs from November 01, 2023 – November 22, 2024**



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2403	690	3.0%	3,830	153	24,950	364	(326)	25,000	4.0	24/04/2025
CACB2404	910	4.6%	85,550	244	24,950	472	(438)	25,000	4.0	24/07/2025
CFPT2314	5,600	1.5%	238,530	46	133,900	5,564	(36)	86,350	8.6	07/01/2025
CFPT2401	1,170	7.3%	56,720	12	133,900	1,097	(73)	124,770	8.6	04/12/2024
CFPT2402	4,750	2.8%	2,360	244	133,900	2,942	(1,808)	135,000	4.0	24/07/2025
CFPT2403	3,560	2.3%	17,580	153	133,900	2,262	(1,298)	135,000	4.0	24/04/2025
CHPG2333	90	12.5%	133,610	13	26,100	79	(11)	26,360	5.5	05/12/2024
CHPG2334	200	-4.8%	67,390	46	26,100	99	(101)	26,810	7.3	07/01/2025
CHPG2339	900	0.0%	2,340	41	26,100	250	(650)	27,470	1.8	02/01/2025
CHPG2402	1,440	2.9%	173,790	178	26,100	464	(976)	28,180	2.7	19/05/2025
CHPG2403	330	3.1%	24,150	102	26,100	74	(256)	30,500	4.0	04/03/2025
CHPG2406	1,100	10.0%	10,740	336	26,100	536	(564)	28,000	4.0	24/10/2025
CHPG2407	840	7.7%	10,360	153	26,100	495	(345)	26,000	4.0	24/04/2025
CHPG2408	970	7.8%	40,690	244	26,100	518	(452)	27,000	4.0	24/07/2025
CMBB2315	1,410	0.0%	1,680	46	24,000	1,155	(255)	19,570	3.9	07/01/2025
CMBB2402	1,610	-1.8%	22,090	178	24,000	1,027	(583)	23,480	2.0	19/05/2025
CMBB2403	630	1.6%	14,890	12	24,000	561	(69)	23,000	2.0	04/12/2024
CMBB2404	1,150	1.8%	40,890	102	24,000	796	(354)	23,500	2.0	04/03/2025
CMBB2405	640	0.0%	4,440	244	24,000	325	(315)	26,000	4.0	24/07/2025
CMBB2406	550	1.9%	5,860	153	24,000	302	(248)	25,000	4.0	24/04/2025
CMSN2317	200	5.3%	1,960	41	71,000	17	(183)	86,870	8.0	02/01/2025
CMSN2401	860	-5.5%	8,970	102	71,000	211	(649)	82,000	8.0	04/03/2025
CMSN2403	20	0.0%	200,880	20	71,000	1	(19)	90,000	5.0	12/12/2024
CMSN2404	2,180	-1.8%	1,290	244	71,000	1,294	(886)	79,000	4.0	24/07/2025
CMSN2405	1,470	-2.7%	1,190	153	71,000	868	(602)	79,000	4.0	24/04/2025
CMWG2314	880	1.2%	175,730	46	59,000	819	(61)	51,590	9.9	07/01/2025
CMWG2401	1,430	0.7%	5,110	178	59,000	943	(487)	65,480	4.0	19/05/2025
CMWG2402	100	0.0%	185,360	12	59,000	61	(39)	63,490	5.0	04/12/2024
CMWG2403	650	0.0%	83,230	102	59,000	518	(132)	64,490	5.0	04/03/2025
CMWG2405	1,260	4.1%	1,610	153	59,000	792	(468)	66,000	4.0	24/04/2025
CMWG2406	1,850	1.1%	20,980	244	59,000	1,174	(676)	66,000	4.0	24/07/2025
CPOW2315	260	4.0%	12,340	41	11,400	13	(247)	13,460	2.0	02/01/2025
CSHB2306	300	0.0%	0	41	10,250	5	(295)	12,240	1.9	02/01/2025
CSTB2328	200	-13.0%	127,600	46	32,650	159	(41)	33,000	8.0	07/01/2025
CSTB2333	1,290	-6.5%	7,570	41	32,650	152	(1,138)	36,110	2.0	02/01/2025
CSTB2402	1,890	-1.6%	22,970	178	32,650	1,459	(431)	30,000	3.0	19/05/2025
CSTB2403	740	-8.6%	26,190	12	32,650	682	(58)	30,000	4.0	04/12/2024
CSTB2404	1,000	-4.8%	27,830	102	32,650	768	(232)	31,000	4.0	04/03/2025
CSTB2407	250	-19.4%	52,530	20	32,650	197	(53)	33,000	4.0	12/12/2024
CSTB2408	620	-6.1%	2,820	153	32,650	351	(269)	36,000	4.0	24/04/2025
CSTB2409	920	-4.2%	56,180	244	32,650	527	(393)	36,000	4.0	24/07/2025
CTCB2402	50	0.0%	63,170	20	23,500	4	(46)	27,500	2.0	12/12/2024
CTPB2402	780	-8.2%	30,890	12	16,100	702	(78)	15,020	1.6	04/12/2024
CVHM2318	60	-62.5%	230	41	41,600	2	(58)	53,460	5.0	02/01/2025
CVHM2402	1,500	-6.3%	5,870	102	41,600	707	(793)	41,500	4.0	04/03/2025
CVHM2403	530	-36.9%	16,750	12	41,600	400	(130)	40,500	4.0	04/12/2024
CVHM2405	140	-53.3%	398,620	20	41,600	56	(84)	45,000	4.0	12/12/2024
CVHM2406	910	-18.8%	7,640	244	41,600	408	(502)	50,000	4.0	24/07/2025
CVHM2407	640	-21.0%	39,440	153	41,600	267	(373)	49,000	4.0	24/04/2025
CVIB2305	340	-8.1%	3,320	46	18,200	194	(146)	17,750	4.8	07/01/2025
CVIB2402	720	1.4%	11,160	178	18,200	329	(391)	20,510	1.7	19/05/2025
CVIB2405	1,120	1.8%	1,750	153	18,200	689	(431)	18,000	2.0	24/04/2025
CVIB2406	590	0.0%	29,160	244	18,200	321	(269)	19,000	4.0	24/07/2025
CVIC2314	80	-20.0%	4,600	41	40,450	2	(78)	54,570	5.0	02/01/2025



CVIC2401	50	-28.6%	29,610	12	40,450	10	(40)	45,500	4.0	04/12/2024
CVIC2402	20	-33.3%	247,410	20	40,450	2	(18)	50,000	4.0	12/12/2024
CVIC2404	930	0.0%	4,340	153	40,450	684	(246)	43,000	4.0	24/04/2025
CVIC2405	1,280	0.0%	1,470	244	40,450	945	(335)	43,000	4.0	24/07/2025
CVNM2311	40	0.0%	63,370	46	64,300	2	(38)	75,820	9.5	07/01/2025
CVNM2315	70	-12.5%	3,240	41	64,300	0	(70)	84,240	3.8	02/01/2025
CVNM2401	1,120	5.7%	38,650	178	64,300	528	(592)	63,830	7.7	19/05/2025
CVNM2402	30	-62.5%	80,350	12	64,300	7	(23)	68,180	7.7	04/12/2024
CVNM2405	1,280	4.9%	24,760	153	64,300	495	(785)	68,000	4.0	24/04/2025
CVNM2406	1,710	4.3%	2,090	244	64,300	649	(1,061)	69,000	4.0	24/07/2025
CVPB2315	40	0.0%	421,710	46	19,050	11	(29)	22,170	5.4	07/01/2025
CVPB2319	230	0.0%	890	41	19,050	13	(217)	22,740	1.8	02/01/2025
CVPB2401	1,100	-2.7%	20,530	178	19,050	631	(469)	19,940	1.9	19/05/2025
CVPB2402	370	5.7%	14,680	12	19,050	215	(155)	19,000	2.0	04/12/2024
CVPB2403	890	-3.3%	14,250	102	19,050	604	(286)	19,000	2.0	04/03/2025
CVPB2406	100	-16.7%	100,820	20	19,050	46	(54)	20,500	2.0	12/12/2024
CVPB2407	590	0.0%	4,860	244	19,050	277	(313)	21,000	4.0	24/07/2025
CVPB2408	820	0.0%	1,080	153	19,050	363	(457)	21,000	2.0	24/04/2025
CVRE2320	40	0.0%	45,240	41	18,100	0	(40)	32,330	2.0	02/01/2025
CVRE2401	10	0.0%	7,430	12	18,100	1	(9)	21,500	4.0	04/12/2024
CVRE2402	200	-9.1%	43,170	102	18,100	40	(160)	23,500	4.0	04/03/2025
CVRE2405	940	-1.1%	7,540	153	18,100	684	(256)	19,000	2.0	24/04/2025
CVRE2406	640	-1.5%	9,570	244	18,100	463	(177)	19,000	4.0	24/07/2025

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">MBB</a>	HOSE	24,000	31,100	21/11/2024	17,120
<a href="#">IMP</a>	HOSE	41,350	42,550	19/11/2024	13,698
<a href="#">ACB</a>	HOSE	24,950	31,900	04/11/2024	4,544
<a href="#">VPB</a>	HOSE	19,050	24,600	02/10/2024	835
<a href="#">SAB</a>	HOSE	55,400	70,700	26/09/2024	20,759
<a href="#">KDH</a>	HOSE	32,600	43,700	25/09/2024	16,149
<a href="#">CTG</a>	HOSE	35,000	40,200	18/09/2024	1,110
<a href="#">HPG</a>	HOSE	26,100	28,200	06/09/2024	1,181
<a href="#">PVT</a>	HOSE	27,300	31,650	26/08/2024	23,965
<a href="#">POW</a>	HOSE	11,400	15,900	23/08/2024	103
<a href="#">TCB</a>	HOSE	23,500	28,200	21/08/2024	277
<a href="#">DRI</a>	UPCOM	12,394	14,100	20/08/2024	73
<a href="#">TCM</a>	HOSE	46,200	58,500	14/08/2024	9,705
<a href="#">NT2</a>	HOSE	19,100	22,300	09/08/2024	375
<a href="#">VNM</a>	HOSE	64,300	76,100	07/08/2024	538
<a href="#">BMI</a>	HOSE	20,150	29,200	07/08/2024	2,202
<a href="#">IJC</a>	HOSE	13,300	17,300	06/08/2024	145
<a href="#">QNS</a>	UPCOM	50,977	58,500	02/08/2024	350
<a href="#">ANV</a>	HOSE	17,700	35,300	05/07/2024	1,463
<a href="#">DPR</a>	HOSE	37,300	44,600	02/07/2024	11,155
<a href="#">GEG</a>	HOSE	10,700	18,300	01/07/2024	1,117
<a href="#">GAS</a>	HOSE	69,200	82,900	03/06/2024	5,111
<a href="#">VHC</a>	HOSE	71,600	79,300	28/05/2024	316
<a href="#">BSR</a>	UPCOM	19,338	23,200	24/05/2024	383
<a href="#">CTD</a>	HOSE	65,300	87,500	24/05/2024	3,864
<a href="#">DGC</a>	HOSE	105,900	118,800	08/05/2024	343
<a href="#">FMC</a>	HOSE	46,000	55,100	04/05/2024	780
<a href="#">PVD</a>	HOSE	23,550	31,000	02/05/2024	13,140
<a href="#">HDB</a>	HOSE	24,700	31,000	16/04/2024	132
<a href="#">STK</a>	HOSE	24,500	38,550	04/04/2024	5,749

<a href="#">MSB</a>	HOSE	11,450	20,700	19/03/2024	9,843
<a href="#">VIB</a>	HOSE	18,200	27,000	07/02/2024	27,904
<a href="#">VHM</a>	HOSE	41,600	63,300	26/01/2024	318
<a href="#">MSH</a>	HOSE	52,900	55,900	17/01/2024	1,123
<a href="#">SIP</a>	HOSE	75,500	83,400	10/01/2024	1,647
<a href="#">KBC</a>	HOSE	27,000	36,000	10/01/2024	2,212
<a href="#">IDC</a>	HNX	54,200	56,000	10/01/2024	37,497
<a href="#">VCB</a>	HOSE	90,600	87,329	10/01/2024	25,522
<a href="#">BID</a>	HOSE	45,700	55,870	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	16,100	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	10,400	19,164	10/01/2024	4,880
<a href="#">STB</a>	HOSE	32,650	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	31,850	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	10,250	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	59,000	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	173,200	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	41,450	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	92,900	101,000	10/01/2024	2,357
<a href="#">PLX</a>	HOSE	39,150	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	33,300	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	37,550	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	18,100	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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