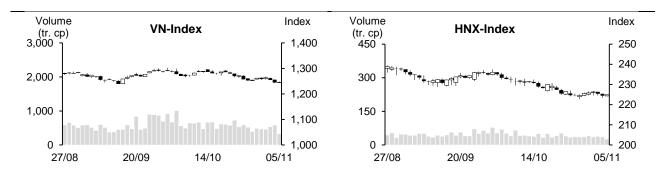


EQUITY NEWS 06/11/2024

05/11/2024	НС	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %	
Closing rate	1,245.76	0.08%	1,313.35	0.05%	224.86	0.18%	
Total volume (mil. shares)	416.67	-41.31%	164.19	-47.27%	45.16	-4.31%	
Matched volume (mil. shares)	332.81	-43.44%	120.03	-48.33%	26.69	-26.22%	
20-session average (mil. shares)	555.18	-40.05%	219.85	-45.40%	39.50	-32.43%	
Total value (bil dong)	10,990	-30.71%	5,549	-37.32%	765	-4.00%	
Matched value (bil dong)	8,192	-38.77%	3,940	-44.87%	470	-28.33%	
20-session average (bil dong)	13,230	-38.08%	7,064	-44.22%	698	-32.63%	
		Weight %		Weight %		Weight %	
Number of gainers	187	43%	11	37%	81	39%	
Number of droppers	168	38%	9	30%	57	28%	
Stand still codes	83	19%	10	33%	69	33%	



REMARKABLE POINTS ON THE MARKET

The market closed with a light gain and main indexes struggled within a small range. Investors disbursed cautiously as the attention tended on releasing America election result. The liquidity dropped to the lowest level since the beginning of the year and the market didn't see much difference between number of gainers and droppers. However, there were still some groups that attracted the cash flow and gained positively like steel, Viettel, and Tra fish. Foreign investors raised net selling pressure today to over 850 billion. In which, MSN, VHM, and MWG still led the net selling side.

TECHNICAL POINT OF VIEW

In technical term, VN-Index recovered slightly again with struggling candle and low volume, showing weak demand. The indexes haven't returned to support level, a weak-demand recovery showed that the drop might still continue. 1,280-1,300 points (VN30) and 1,220-1,236 points (VN-Index) are remarkable support levels. For HNX-Index, the index also recovered slightly again to create a small gaining candle with low volume, also showing weak demand, showing that the drop might continue. Close support is around 220. General strategy is maintaining low weight, waiting for positive sign around support level to join back in.

Recommending code: Sell PNJ - Buy VEA

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut Ioss price	Expected Loss	Note
1	PNJ	Sell	06/11/2024	93.50	94.80	-1.4%	100.0	5.5%	91	-4.0%	Weakening sign, recovering to resistant level
2	VEA	Buy	06/11/2024	45.14	45.14	0.0%	49.0	8.5%	43.0	-4.7%	Positive sign of retesting candle

List of recommended codes

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation price	Current profit/ loss	Target Price	Expected profit	Cut Ioss price	Expected Loss	Note
1	НАН	Buy	09/10/2024	43.85	41.45	5.8%	45	8.6%	39.7	-4.2%	
2	IMP	Buy	31/10/2024	44.30	45.20	-2.0%	50	10.6%	42.3	-6%	
3	TLG	Buy	05/11/2024	58.80	55.20	6.5%	59.5	7.8%	52.3	-5%	

DAILY NEWS

Domestic news

Interbank interest rate increased strongly, SBV spent a lot to support the system

According to Interbank Market Research Association, on November 4, average VND interest rate increased strongly by 1.38-2.23 percent-points in all terms from 1-month and down comparing to the end of last week; in detail: overnight term increased to 6.20%; 1-week to 6.18%; 2-week to 5.95%; and 1-month to 5.75%.

In such circumstance, SBV strengthened the system support by actions on OMO. In detail, on OMO, SBV offered 30 trillion, in 7-day term, interest rate is 4.0%. Winning value is 29,999.97 billion. On the contrary, there was 10 trillion dong matured on mortgage channel. In total, SBV net spending is nearly 20 trillion on OMO on November 4.

On the other hand, SBV continued offering trust bonds in 28-day term, interest rate is as bidding. There was 300 billion dong winning, interest rate is 3.90%. Meanwhile, there was 3.9 trillion dong of trust bonds maturing. Equivalently, SBV saw a net spending of 3.6 trillion dong on trust bond channel.

Totally on OMO and trust bond channels, SBV net spending is nearly 23.6 trillion dong via open market on November 4.

Standard Chartered: Vietnam economic will see average growth, interest rate stays at low level

According to the report, Vietnam GDP growth is expected at 6.8%, higher than previous forecast of 6.0%. The growth slowed down from Q3 but is still stable, with Q4 growth forecast of 6.9%.

Main economic sections still saw remarkable strength. Retail revenue is forecasted to see a growth of 6.2%, down slightly from 7.6% last year, while export growth is 6.2%, comparing to previous level of 10.7%. Remarkably, electronic export improved remarkably from the beginning of the year, contributing in the stabilization of trade balance. Import and industrial production is forecasted to reach 4.0% and 9.2%, showing strong recovery in industry section.

Credit growth is also stable, at about 9% YoY as of the end of September 2024. Vietnam has seen many surplus months this year, with monthly trade surplus increasing to be 3.8 billion USD in October, from 2.3 billion USD in previous month. This didn't only contribute in the consecutive surplus months in the year, but also confirmed the strength of Vietnam foreign trade.

Recent inflation dropped to a stable level, but is expected to increase to about 3.0% in October, and will increase further in 2025. With inflation increasing trend, and VND weakening, Standard Chartered forecasted that SBV might raise interest rate by 50 basic points in Q2/2025 to control inflation and stabilize the economic.

Source: Cafef, Fireant

Listing Company News

FPT Retail profit is the highest of 2 years

FPT Retail (FRT) released 9-month results. Combined revenue is 28,657 billion, up by 24% YoY, completing 77% target. In which, drug stores still contributed the most. After expenses, FRT EBT is 358 billion after 9 months.

In Q3/2024 alone, FRT revenue is 10,409.5 billion, up by 26% YoY. After expenses, the company net profit is 141 billion, the highest of 2 years.

FPT Long Chau revenue growth is 62% comparing to 9 months 2023, at 18,006 billion – accounting 62% revenue in FRT, completing 85% year-target. EBITDA in Long Chau in 9 months is 692 billion, up by 68% YoY.

FPT Shop revenue is 10,904 billion – 38% total revenue. With store and product portfolio system restructuring, FPT Shop results are getting better. Remarkably, in Q3/2024, FPT Shop saw EBT and average revenue in one store is 2.1 billion dong a month – the highest since the beginning of the year. EBITDA in 9 months is over 67 billion.

Seaport companies saw big profit in Q3

Many seaport companies saw positive results in Q3 as demand and volume increased strongly. 9/13 companies reporting profit growth and only 2/13 seeing lower profit.

Vietnam Maritime (VIMC: MVN) EBT growth is 63% YoY at 603 billion, with higher revenue. Because of a high compensation, Hai Phong Port (PHP) also saw the highest profit since it was listed with EAT of nearly 374 billion, 2.2 times of Q3/2023.

In this quarter, EAT in Gemadept (GMD) increased by 33% YoY to 448 billion. Besides, the company saw big profit from associated companies in the period (222 billion).

The volume via ports increased, and dividend received from associated companies is high, Dinh Vu Port (DVP) EAT is 128 billion, 2.5 times of Q3/2023.

Container Vietnam (Viconship: VSC) also saw a positive quarter. EAT is 78 billion, up by 56% YoY thanks to excitement in seaport activity. Similarly, Da Nang Port (CDN), Dong Nai Port (PDN), Cat Lai Port (CLL) all saw profit growth in this quarter.

Meanwhile, Quy Nhon Port (QNP) saw lower profit despite revenue growth, since all expenses increased.

Saigon Port (SGP) EAT dropped by 93% to 7 billion because of pressure from cost and management expense.

PVS will soon pay 7% cash dividend

Petro Vietnam Services (PVS) announced closing date for receiving 2023 cash dividend. Record date is November 14 and actual payment time is December 17. Operating rate is 7%. With nearly 478 million outstanding shares, the company expects to spend nearly 335 billion, in which, biggest shareholder PetroVietnam with 51.38% capital will receive 172 billion.

Q3 report showed that revenue increased by 15% to over 4.8 trillion, EAT is 193 billion, up by 34% YoY. In 9 months, the company net revenue is 14,101 billion, up by 12% YoY. However, EAT dropped by 17% to 707 billion.

Source: Cafef, Vietnambiz

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Statistics on matching trade

TOP 5 IMPACTING GAINERS

HOSE						
Ticker	Closing	Change	Impact			
пскег	(VND)	%	%			
HVN	22,800	5.56%	0.05%			
GVR	32,100	1.74%	0.04%			
HPG	26,500	0.76%	0.02%			
EIB	19,300	3.21%	0.02%			
MWG	65,600	0.77%	0.01%			

TOP 5 IMPACTING DROPPERS

HUSE						
Ticker	Closing	Change	Impact			
пскег	(VND)	%	%			
CTG	35,050	-1.82%	-0.07%			
BID	47,400	-0.63%	-0.03%			
GAS	69,600	-0.43%	-0.01%			
OCB	10,700	-1.38%	-0.01%			
FPT	132,600	-0.15%	-0.01%			

TOP 5 IN MATCHING VOLUME HOSE

HOGE						
Ticker	Closing	Change	Volume			
TICKEI	(VND)	%	(share)			
DXG	16,750	-0.30%	18,678,429			
VHM	41,500	0.00%	14,144,206			
DIG	21,100	0.72%	10,148,043			
VPB	19,700	0.00%	9,958,296			
ТСВ	23,450	0.00%	9,924,065			

TOP 5 IN MATCHING VALUE

HOSE						
Ticker	Closing	Change	Value			
пскег	(VND)	%	(bil. VND)			
VHM	41,500	0.00%	587.4			
MSN	73,100	-0.14%	364.4			
MWG	65,600	0.77%	344.6			
DXG	16,750	-0.30%	317.0			
STB	34,850	-0.14%	239.8			

Statistics on agreement trades

TOP 5 IN AGREEMENT TRADES

	HOSE			HNX	
Ticker	Agreement vol.	Agreement value	Ticker	Agreement vol.	Agreement value
TICKEI	(share)	(bil. VND)	TICKET	(share)	(bil. VND)
MWG	12,275,000	812.43	SHS	15,565,000	239.70
EIB	11,100,000	212.10	TFC	1,169,400	34.15
LPB	5,340,100	178.15	HUT	800,000	12.80
FPT	1,084,000	146.96	MST	762,200	4.19
STB	3,700,000	133.36	PVI	50,000	2.60

HNX						
Ticker	Closing	Change	Impact			
	(VND)	%	%			
CEO	15,000	1.35%	0.03%			
TVC	10,900	7.92%	0.03%			
NTP	56,700	1.07%	0.03%			
THD	35,300	0.57%	0.02%			
HGM	108,000	4.45%	0.02%			

HNX						
Ticker	Closing	Change	Impact			
TICKEF	(VND)	%	%			
PVS	37,700	-0.53%	-0.03%			
PVI	47,500	-0.84%	-0.03%			
SGC	101,700	-10.00%	-0.03%			
PLC	20,300	-4.25%	-0.02%			
DTK	11,600	-0.85%	-0.02%			

HNX						
Ticker	Closing	Change	Volume			
Пскег	(VND)	%	(share)			
SHS	14,000	0.00%	2,634,571			
CEO	15,000	1.35%	2,391,053			
PVS	37,700	-0.53%	1,479,608			
TVC	10,900	7.92%	1,387,119			
DL1	6,400	-4.48%	1,314,920			

HNX							
Ticker	Closing	Change	Value				
Пскег	(VND)	%	(bil. VND)				
PVS	37,700	-0.53%	56.0				
SHS	14,000	0.00%	37.0				
CEO	15,000	1.35%	35.9				
IDC	55,500	-0.36%	35.1				
MBS	28,200	0.00%	33.2				

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	28.34	939.69	47.65	1,795.59	(19.31)	(855.90)
HNX	0.61	17.10	1.28	34.57	(0.67)	(17.47)
Total	28.95	956.79	48.93	1,830.16	(19.98)	(873.37)
10,000 5,000 -0 -5,000 -10,000			stors' trade on l	HOSE and HNX		
08/10		5/10 ue (bn. VND)	22/10 Selling value (bn. \	/ND) -O Net v	29/10 alue (bn. VND)	05/11

TOP 5 BOUGHT-IN

	Н	IOSE		HNX			
Ticker	Closing	Buying vol.	Buying value	Ticker	Closing	Buying vol.	Buying value
пскег	(VND)	(share)	(bil. VND)	пскег	(VND)	(share)	(bil. VND)
PNJ	93,500	1,000,000	99.10	PVS	37,700	200,000	7.59
MWG	65,600	1,240,962	81.07	VGS	33,600	81,000	2.71
MBB	24,450	2,899,800	73.02	PVI	47,500	51,300	2.44
TCB	23,450	2,935,400	69.14	VFS	14,900	91,900	1.35
VHM	41,500	1,469,100	61.03	LAS	20,900	25,900	0.54

TOP 5 SOLD-OUT

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	HUSE								
Ticker	Closing	Selling vol.	Selling value						
	(VND)	(share)	(bil. VND)						
MSN	73,100	2,605,966	191.66						
VHM	41,500	4,250,296	176.48						
MWG	65,600	2,563,200	166.53						
FPT	132,600	825,011	109.83						
PNJ	93,500	1,000,100	99.11						

LOCE

HNX Selling vol. Selling value Closing Ticker (VND) (bil. VND) (share) PVS 37,700 347,100 13.15 TNG 25,000 153,874 3.83 MBS 28,200 131,400 3.73 IDC 55,500 59,130 3.29 SHS 14,000 154,600 2.18

TOP 5 NET BUYING

HOSE								
Ticker	Closing	Net vol.	Net value					
пскег	(VND)	(share)	(bil VND)					
ТСВ	23,450	2,851,600	67.17					
EIB	19,300	1,691,900	32.56					
VPB	19,700	1,647,700	32.48					
PC1	27,050	601,475	16.30					
LPB	32,400	423,889	13.80					

HNX								
Ticker	Closing	Net vol.	Net value					
пскег	(VND)	(share)	(bil VND)					
VGS	33,600	79,300	2.65					
VFS	14,900	68,400	1.00					
PVI	47,500	21,000	1.00					
LAS	20,900	20,700	0.43					
NTP	56,700	3,600	0.20					

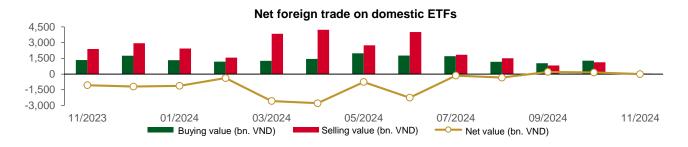
TOP 5 NET SELLING

	F	IOSE		HNX				
Ticker	Closing	Net vol.	Net value	Ticker	Closing	Net vol.	Net value	
TICKEI	(VND)	(share)	(bil VND)	TICKEI	(VND)	(share)	(bil VND)	
MSN	73,100	(2,311,773)	(170.07)	PVS	37,700	(147,100)	(5.55)	
VHM	41,500	(2,781,196)	(115.45)	TNG	25,000	(151,374)	(3.77)	
MWG	65,600	(1,322,238)	(85.46)	MBS	28,200	(131,100)	(3.72)	
BMP	130,200	(564,200)	(75.33)	IDC	55,500	(59,130)	(3.29)	
FPT	132,600	(557,701)	(74.30)	SHS	14,000	(154,100)	(2.17)	

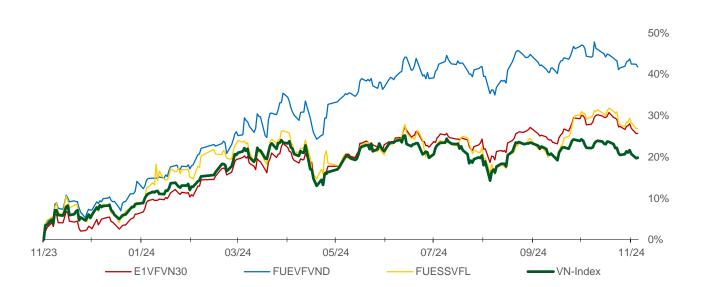
60%

Statistics on domestic ETF share trade

		PRICE			FOREIGN	TRADE		
Ticker	Closing	Change	Volume	Value	Ticker	Buying	Selling	Net value
Пскег	VND	(%)	(share)	(bil VND)	TICKEI	(bil VND)	(bil VND)	(bil VND)
E1VFVN30	23,000	0.0%	169,482	3.90	E1VFVN30	0.79	2.00	(1.21)
FUEMAV30	15,880	0.4%	6,765	0.11	FUEMAV30	0.06	0.00	0.06
FUESSV30	16,400	0.0%	10,660	0.17	FUESSV30	0.00	0.17	(0.17)
FUESSV50	19,650	-0.1%	25,800	0.51	FUESSV50	0.24	0.21	0.02
FUESSVFL	21,470	0.0%	27,715	0.59	FUESSVFL	0.12	0.07	0.05
FUEVFVND	32,850	-0.5%	716,696	23.40	FUEVFVND	17.84	20.08	(2.24)
FUEVN100	17,750	0.9%	76,778	1.35	FUEVN100	0.00	0.95	(0.95)
FUEIP100	8,350	0.0%	1,101	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,850	0.6%	900	0.01	FUEKIV30	0.00	0.01	(0.01)
FUEDCMID	11,630	-0.1%	36,698	0.43	FUEDCMID	0.00	0.42	(0.42)
FUEKIVFS	12,650	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,650	0.0%	0	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	11,800	-3.0%	3,506	0.04	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,420	0.0%	0	0.00	FUEKIVND	0.00	0.00	0.00
FUEABVND	10,100	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
Total			1,076,101	30.52	Total	19.03	23.91	(4.88)



Price range in some domestic ETFs from November 01, 2023 – November 05, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CFPT2314	5,590	0.2%	62,680	63	132,600	5,425	(165)	86,350	8.6	07/01/2025
CFPT2317	3,640	1.7%	1,750	14	132,600	3,499	(141)	87,210	13.0	19/11/2024
CFPT2401	1,270	-11.2%	50,820	29	132,600	1,060	(210)	124,770	8.6	04/12/2024
CHPG2332	100	-9.1%	81,040	2	26,500	119	19	25,910	5.5	07/11/2024
CHPG2333	330	0.0%	7,500	30	26,500	167	(163)	26,360	5.5	05/12/2024
CHPG2334	340	3.0%	27,420	63	26,500	149	(191)	26,810	7.3	07/01/2025
CHPG2339	1,170	-1.7%	2,530	58	26,500	427	(743)	27,470	1.8	02/01/2025
CHPG2342	520	4.0%	27,710	14	26,500	517	(3)	21,820	9.1	19/11/2024
CHPG2402	1,380	-1.4%	20,180	195	26,500	564	(816)	28,180	2.7	19/05/2025
CHPG2403	370	2.8%	12,880	119	26,500	115	(255)	30,500	4.0	04/03/2025
CHPG2405	10	0.0%	4,090	7	26,500	0	(10)	33,000	2.0	12/11/2024
CMBB2315	1,520	2.0%	2,930	63	24,450	1,278	(242)	19,570	3.9	07/01/2025
CMBB2402	1,730	-1.7%	2,770	195	24,450	1,214	(516)	23,480	2.0	19/05/2025
CMBB2403	1,020	1.0%	19,540	29	24,450	833	(187)	23,000	2.0	04/12/2024
CMBB2404	1,460	-11.0%	16,840	119	24,450	995	(465)	23,500	2.0	04/03/2025
CMSN2317	280	27.3%	2,020	58	73,100	66	(214)	86,870	8.0	02/01/2025
CMSN2401	950	3.3%	19,970	119	73,100	332	(618)	82,000	8.0	04/03/2025
CMSN2402	20	0.0%	52,350	7	73,100	1	(19)	83,000	5.0	12/11/2024
CMSN2403	110	0.0%	7,410	37	73,100	19	(91)	90,000	5.0	12/12/2024
CMWG2314	1,520	0.7%	63,900	63	65,600	1,459	(61)	51,590	9.9	07/01/2025
CMWG2401	2,040	4.1%	1,060	195	65,600	1,838	(202)	65,480	4.0	19/05/2025
CMWG2402	900	5.9%	17,300	29	65,600	784	(116)	63,490	5.0	04/12/2024
CMWG2403	1,510	-3.2%	11,450	119	65,600	1,238	(272)	64,490	5.0	04/03/2025
CPOW2315	370	0.0%	1,310	58	11,550	37	(333)	13,460	2.0	02/01/2025
CSHB2306	440	-4.4%	50	58	10,550	24	(416)	12,240	1.9	02/01/2025
CSTB2328	440	-2.2%	158,280	63	34,850	358	(82)	33,000	8.0	07/01/2025
CSTB2333	1,070	-3.6%	62,970	58	34,850	594	(476)	36,110	2.0	02/01/2025
CSTB2337	1,150	0.9%	1,390	14	34,850	1,126	(24)	27,000	7.0	19/11/2024
CSTB2402	2,240	-1.8%	154,750	195	34,850	2,061	(179)	30,000	3.0	19/05/2025
CSTB2403	1,330	-5.7%	7,930	29	34,850	1,239	(91)	30,000	4.0	04/12/2024
CSTB2404	1,490	-1.3%	127,230	119	34,850	1,216	(274)	31,000	4.0	04/03/2025
CSTB2405	1,250	-5.3%	24,180	7	34,850	1,202	(48)	32,500	2.0	12/11/2024
CSTB2407	730	-1.4%	8,320	37	34,850	622	(108)	33,000	4.0	12/12/2024
CTCB2402	140	0.0%	47,020	37	23,450	23	(117)	27,500	2.0	12/12/2024
CTPB2402	1,190	0.9%	63,320	29	16,550	1,011	(179)	15,020	1.6	04/12/2024
CVHM2318	480	92.0%	2,200	58	41,500	8	(472)	53,460	5.0	02/01/2025
CVHM2402	1,700	0.0%	6,200	119	41,500	751	(949)	41,500	4.0	04/03/2025
CVHM2403	850	4.9%	4,280	29	41,500	502	(348)	40,500	4.0	04/12/2024
CVHM2404	480	0.0%	46,490	7	41,500	431	(49)	40,000	4.0	12/11/2024
CVHM2405	340	-10.5%	34,440	37	41,500	122	(218)	45,000	4.0	12/12/2024
CVIB2305	450	0.0%	21,570	63	18,500	259	(191)	17,750	4.8	07/01/2025
CVIB2402	780	-2.5%	6,640	195	18,500	422	(358)	20,510	1.7	19/05/2025
CVIB2404	10	0.0%	2,420	7	18,500	0	(10)	21,370	1.7	12/11/2024
CVIC2314	180	-5.3%	4,520	58	41,300	11	(169)	54,570	5.0	02/01/2025
CVIC2401	320	-8.6%	4,770	29	41,300	95	(225)	45,500	4.0	04/12/2024
CVIC2402	80	0.0%	45,650	37	41,300	23	(57)	50,000	4.0	12/12/2024
CVNM2311	180	-10.0%	7,580	63	65,500	9	(171)	75,820	9.5	07/01/2025
CVNM2315	150	-6.3%	1,740	58	65,500	0	(150)	84,240	3.8	02/01/2025
CVNM2401	1,250	-3.1%	22,680	195	65,500	650	(600)	63,830	7.7	19/05/2025
CVNM2402	250	-13.8%	19,040	29	65,500	68	(182)	68,180	7.7	04/12/2024
CVNM2403	10	0.0%	2,620	7	65,500	0	(10)	72,530	3.9	12/11/2024
CVPB2315	130	0.0%	57,060	63	19,700	39	(91)	22,170	5.4	07/01/2025
CVPB2319	320	6.7%	1,240	58	19,700	65	(255)	22,740	1.8	02/01/2025
CVPB2401	1,130	0.9%	32,890	195	19,700	847	(283)	19,940	1.9	19/05/2025

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720	2 9%	21 530	29	19 700	526	(194)	19 000	2.0	04/12/2024
		,	-	- ,		()	- /		• • • • • • • • • • • •
,		/	119	-,		、 ,	,	2.0	04/03/2025
100	-16.7%	76,930	7	19,700	100	(0)	20,000	2.0	12/11/2024
320	10.3%	132,890	37	19,700	201	(119)	20,500	2.0	12/12/2024
40	-20.0%	8,710	58	17,750	0	(40)	32,330	2.0	02/01/2025
70	-12.5%	31,990	29	17,750	6	(64)	21,500	4.0	04/12/2024
270	3.9%	6,310	119	17,750	43	(227)	23,500	4.0	04/03/2025
10	0.0%	0	7	17,750	0	(10)	25,000	2.0	12/11/2024
	40 70 270	1,150 1.8% 100 -16.7% 320 10.3% 40 -20.0% 70 -12.5% 270 3.9%	1,150 1.8% 11,670 100 -16.7% 76,930 320 10.3% 132,890 40 -20.0% 8,710 70 -12.5% 31,990 270 3.9% 6,310	1,150 1.8% 11,670 119 100 -16.7% 76,930 7 320 10.3% 132,890 37 40 -20.0% 8,710 58 70 -12.5% 31,990 29 270 3.9% 6,310 119	1,150 1.8% 11,670 119 19,700 100 -16.7% 76,930 7 19,700 320 10.3% 132,890 37 19,700 40 -20.0% 8,710 58 17,750 70 -12.5% 31,990 29 17,750 270 3.9% 6,310 119 17,750	1,150 1.8% 11,670 119 19,700 849 100 -16.7% 76,930 7 19,700 100 320 10.3% 132,890 37 19,700 201 40 -20.0% 8,710 58 17,750 0 70 -12.5% 31,990 29 17,750 6 270 3.9% 6,310 119 17,750 43	1,150 1.8% 11,670 119 19,700 849 (301) 100 -16.7% 76,930 7 19,700 100 (0) 320 10.3% 132,890 37 19,700 201 (119) 40 -20.0% 8,710 58 17,750 0 (40) 70 -12.5% 31,990 29 17,750 6 (64) 270 3.9% 6,310 119 17,750 43 (227)	1,150 1.8% 11,670 119 19,700 849 (301) 19,000 100 -16.7% 76,930 7 19,700 100 (0) 20,000 320 10.3% 132,890 37 19,700 201 (119) 20,500 40 -20.0% 8,710 58 17,750 0 (40) 32,330 70 -12.5% 31,990 29 17,750 6 (64) 21,500 270 3.9% 6,310 119 17,750 43 (227) 23,500	1,150 1.8% 11,670 119 19,700 849 (301) 19,000 2.0 100 -16.7% 76,930 7 19,700 100 (0) 20,000 2.0 320 10.3% 132,890 37 19,700 201 (119) 20,500 2.0 40 -20.0% 8,710 58 17,750 0 (40) 32,330 2.0 70 -12.5% 31,990 29 17,750 6 (64) 21,500 4.0 270 3.9% 6,310 119 17,750 43 (227) 23,500 4.0

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<u>VPB</u>	HOSE	19,700	24,600	02/10/2024	13,698
<u>SAB</u>	HOSE	55,500	70,700	26/09/2024	4,544
<u>KDH</u>	HOSE	33,000	43,700	25/09/2024	835
<u>CTG</u>	HOSE	35,700	40,200	18/09/2024	20,759
<u>HPG</u>	HOSE	26,300	28,200	06/09/2024	16,149
<u>PVT</u>	HOSE	27,500	31,650	26/08/2024	1,110
POW	HOSE	11,450	15,900	23/08/2024	1,181
<u>TCB</u>	HOSE	23,450	28,200	21/08/2024	23,965
DRI	UPCOM	11,365	14,100	20/08/2024	103
<u>TCM</u>	HOSE	45,200	58,500	14/08/2024	277
<u>NT2</u>	HOSE	18,650	22,300	09/08/2024	73
<u>VNM</u>	HOSE	65,600	76,100	07/08/2024	9,705
BMI	HOSE	20,800	29,200	07/08/2024	375
<u>IJC</u>	HOSE	13,250	17,300	06/08/2024	538
QNS	UPCOM	48,876	58,500	02/08/2024	2,202
ANV	HOSE	32,900	35,300	05/07/2024	145
DPR	HOSE	38,100	44,600	02/07/2024	350
GEG	HOSE	10,650	18,300	01/07/2024	1,463
GAS	HOSE	69,900	82,900	03/06/2024	11,155
<u>VHC</u>	HOSE	69,700	79,300	28/05/2024	1,117
BSR	UPCOM	20,834	23,200	24/05/2024	5,111
<u>CTD</u>	HOSE	66,600	87,500	24/05/2024	316
IMP	HOSE	44,300	77,200	13/05/2024	383
DGC	HOSE	110,500	118,800	08/05/2024	3,864
<u>FMC</u>	HOSE	45,500	55,100	04/05/2024	343
<u>PVD</u>	HOSE	25,200	31,000	02/05/2024	780
HDB	HOSE	26,050	31,000	16/04/2024	13,140
<u>STK</u>	HOSE	24,900	38,550	04/04/2024	132
MSB	HOSE	11,750	20,700	19/03/2024	5,749
<u>VIB</u>	HOSE	18,500	27,000	07/02/2024	9,843
VHM	HOSE	41,500	63,300	26/01/2024	27,904
<u>MSH</u>	HOSE	48,000	55,900	17/01/2024	318
SIP	HOSE	72,100	83,400	10/01/2024	1,123
<u>KBC</u>	HOSE	27,050	36,000	10/01/2024	1,647
<u>IDC</u>	HNX	55,700	56,000	10/01/2024	2,212
<u>VCB</u>	HOSE	92,500	87,329	10/01/2024	37,497
BID	HOSE	47,700	55,870	10/01/2024	25,522
MBB	HOSE	24,450	29,592	10/01/2024	23,926
TPB	HOSE	16,550	24,130	10/01/2024	7,508
<u>OCB</u>	HOSE	10,850	19,164	10/01/2024	4,880
ACB	HOSE	24,750	31,952	10/01/2024	18,261
<u>STB</u>	HOSE	34,900	34,494	10/01/2024	9,865

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<u>LPB</u>	HOSE	32,350	18,389	10/01/2024	4,731
<u>SHB</u>	HOSE	10,450	16,146	10/01/2024	10,044
MWG	HOSE	65,100	61,600	10/01/2024	2,325
<u>FRT</u>	HOSE	170,900	119,200	10/01/2024	305
DGW	HOSE	42,300	55,300	10/01/2024	665
<u>PNJ</u>	HOSE	92,700	101,000	10/01/2024	2,357
PLX	HOSE	39,900	42,300	10/01/2024	4,395
<u>PVS</u>	HNX	37,900	40,300	10/01/2024	1,136
NLG	HOSE	39,500	40,600	10/01/2024	631
VRE	HOSE	17,700	37,700	10/01/2024	4,252
Source: PHS		*Reasonable	price hasn't been adjuste	d with operated i	ights after reporting date



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