

EQUITY NEWS 29/10/2024

28/10/2024	1	НС	OSE		۷N	130	H	INX
		Value	Change %	Valu	e	Change %	Value	Change %
Closing rate		1,254.77	0.16%	1,328	3.33	0.21%	224.59	-0.02%
Total volume (mil. sh	ares)	482.93	-15.18%	208	3.66	-8.75%	49.23	33.43%
Matched volume (mil	. shares)	400.75	-23.72%	144	4.67	-31.13%	35.43	-2.44%
20-session average (m	nil. shares)	626.84	-36.07%	249	9.19	-41.95%	46.77	-24.24%
Total value (bil dong))	10,871	-21.18%	6,	098	-15.49%	783	27.26%
Matched value (bil do	ong)	9,226	-25.81%	4,	733	-28.52%	564	-3.14%
20-session average (b	il dong)	14,572	-36.69%	7,	650	-38.13%	877	-35.73%
			Weight %			Weight %		Weight %
Number of gainers		211	48%)	15	50%	80	36%
Number of droppers		162	37%)	9	30%	69	31%
Stand still codes		69	16%		6	20%	71	32%
Volume (tr. cp)	VN-Index		Index	Volume (tr. cp)		HNX-Index	[Index
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REMARKABLE POINTS ON THE MARKET

The market closed in light green on Monday. Struggling within a small range is the main range today as the liquidity still sought bottom. Accordingly, trading value dropped to the lowest of over one month. Selling pressure weakened but buyers were also cautious at catching bottom. Gainers only took control at the end with recovering sign from steel, securities, Viettel, fertilizer, and sea transport. Remarkably, real estate saw more gainers but it was the main reason limiting the market as leading codes were in red. Foreign investors raised net selling pressure today to nearly 600 billion.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained slightly gain, main reason for the low volume was weak selling pressure in most trading time. The situation showed that the index might see short recovery at MA200 of 1-2 sessions before breaking, if the volume is still low or improves by not much, this scenario will be supported. Close resistant is 1,265-1,275. For HNX-Index, the index saw another drop and the range wasn't big. Recent sign is seeing weakening selling pressure when moving to near support level of 220-222, might soon recover here. However, we should pay attention on the demand, if it is not strong, it might only be a short recovery before continuing dropping. Close resistant level is 227-230. General strategy might be using recovering sessions to lower the weight to low level, limiting early bottom-catching.

Recommending code: Buy BFC

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	BFC	Buy	29/10/2024	40.35	40.35	0.0%	43.0	6.6%	38	-5.8%	Sign of possibility of a short-term recovery

List of recommended codes

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation price	Current profit/ loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	НАН	Buy	09/10/2024	43.20	41.45	4.2%	45	8.6%	39.7	-4.2%	
2	MWG	Buy	18/10/2024	65.50	65.80	-0.5%	70	6.4%	63	-4%	
3	PDR	Buy	28/10/2024	21.60	21.65	-0.2%	23.2	7.2%	20.4	-6%	

DAILY NEWS

Domestic news

Agriculture export might surpass 60 billion USD

Agriculture export value in 9 months 2024 is 46.3 billion USD, up by 21% YoY; September alone is 5.85 billion USD. Especially, trade surplus is 13.9 billion USD, accounting 66.8% total surplus of the economic. At current growth speed, agriculture export in 2024 might reach 60-61 billion USD.

For planting, total volume is 34.01 million tons, up by 1.5% YoY. Expecting to still reach about 40 million tons, enough to satisfy domestic demand despite losing about 300,000 – 400,000 tons to natural disaster.

For livestock, meat volume is 6.13 million tons, up by 4.8% YoY. For aqua products, total volume is 7.02 million tons, in which export value as of the end of September is 7.23 billion USD, September alone is 900 billion USD. Aqua product export target this year might reach 10 billion USD.

FDI companies still take control on export

According to initial data from Vietnam Customs, as of middle of October 2024, total import-export value in FDI companies is 413.96 billion USD, up by 14.8% (or by 53.49 billion USD).

In first half of October (1st to 15th), FDI companies' export is only 11.41 billion USD, down by 19.4% (or 2.75 billion USD) from second term of September 2024. But as of October 15, total export value in FDI companies reached 226.24 billion USD, up by 13.4% (or 26.69 billion USD) YoY.

On the other side, FDI companies' import in first half October is 9.69 billion USD, down by 10.9% (or 1.19 billion USD) from second half of September 2024. So, as of October 15, total import value in FDI companies is 187.72 billion USD, up by 16.7% (or 26.8 billion USD) YoY, accounting 63.7% total import value of the country.

Remarkably, with such result, FDI companies contribute 72% total export value. Trade balance in FDI companies saw a surplus of 38.53 billion USD.

So until now, FDI companies are still in control in term of export. Especially, FDI companies contribute in most main import-export groups. In which, seeing advantage in ten-billion-dollar products like computer, electronic products and parts; phone and parts; machine, equipment, tools and parts...

Source: Cafef, Vietstock

Listing Company News

Vietnam rubber Group will soon spend 1.2 trillion to pay 2023 dividend

Vietnam Rubber Group (GVR – HOSE) will pay 2023 dividend at the rate of 3% par value. Record date is November 15, 2024. The company expects to pay on December 12, 2024. With 4 billion outstanding shares, GVR expects to spend about 1.2 trillion dong on 2023 dividend payment.

For Vietnam Rubber Group shareholder structure, as of June 30, 2024, State Capital Management Committee in the company owns over 38,708.4 billion or over 3.87 billion shares, and will receive nearly 1,161.3 billion dong dividend of 2023.

9 months, GELEX surpassed 2024 year-profit target

GELEX Group (GEX – HOSE) released Q3 combined finance statements with net revenue of 8,709 billion, up by 5.9% QoQ and 16.3% YoY; EBT is 502 billion, up by 34.1% YoY; EBT is 502 billion, up by 34.1% YoY. Gross profit is 1,660 billion, up by 10.8% QoQ and 19.0% YoY.

The data showed that net revenue growing motivation in GELEX in Q3/2024 came mainly from the positive growth in Electric equipment. This section net revenue is 5,789 billion, up by 38.4% YoY. It is also the highest net revenue in one quarter in 3 years in this section. Currently, GELEX electric equipment section is managed by member company GELEX Electric (GEE – HOSE).

In 9 months, GELEX net revenue is 23,617 billion and EBT is 2,270 billion, completing 73.1% and 118.2% year-targets, so after 9 months, GELEX surpassed approved target by 18%. On September 30, 2024, GELEX total asset reached 53,617 billion; finance indicators are maintained at safe level.

Pha Lai Thermal Power reported loss for the first time after 12 quarters

In Q3, net revenue in Pha Lai Thermal Power (HOSE: PPC) increased by 10% to nearly 1.47 trillion. Cost increased by only 7% but absolute value is still higher than revenue, so the company saw a loss of 57 billion, lower than a loss of 84 billion dong in same period.

However, finance revenue dropped strongly by 75% to 45 billion. This drop made the company seeing a net loss of 5 billion dong (same period profit was 84 billion), even with other profit of 26 billion (same period loss was 3.5 billion). It is also the first losing quarter in PPC since Q3/2021.

In 9 months, PPC revenue is 5.9 trillion, up by 47%; net profit is 246 billion, down by 14% YoY. Comparing to 2024 targets, PPC completed nearly 64% revenue and over 59% EBT year-targets.

Source: Cafef, Vietstock

MARKET STATISTICS

Statistics on matching trade

TOP 5 IMPACTING GAINERS

 HOS	E		 HNX
 Closing	Change	Impact	 Closing

Ticker	Closing	Change	Impact	Ticker	Closing	Change	Impact
	(VND)	%	%	ricker	(VND)	%	%
HPG	26,750	1.13%	0.04%	IDC	53,400	0.95%	0.05%
FPT	134,900	0.67%	0.03%	KSV	49,900	1.63%	0.05%
VCB	92,000	0.22%	0.02%	PVI	48,000	1.05%	0.04%
ACB	25,150	1.00%	0.02%	MBS	28,600	0.70%	0.03%
TCB	23,650	0.64%	0.02%	BAB	11,900	0.85%	0.03%

TOP 5 IMPACTING DROPPERS

	HOS	SE .		HNX					
Tieleer	Closing	Change	Impact	Tieleen	Closing	Change	Impact		
Ticker	(VND)	%	%	Ticker	(VND)	%	%		
VHM	42,700	-2.62%	-0.10%	SHS	14,000	-1.41%	-0.05%		
EIB	19,850	-4.80%	-0.04%	NTP	58,200	-1.36%	-0.04%		
VNM	67,200	-1.18%	-0.03%	HGM	78,400	-9.78%	-0.03%		
HDB	26,650	-0.93%	-0.01%	VIF	16,100	-1.83%	-0.03%		
GAS	70 700	-0.28%	-0.01%	DNP	20.500	-2 38%	-0.02%		

TOP 5 IN MATCHING VOLUME

	HOS	Ε			HN	X	
Ticker	Closing	Change	Volume	Ticker	Closing	Change	Volume
	(VND)	%	(share)	- IICKEI	(VND)	%	(share)
VIX	10,950	-1.35%	32,936,683	SHS	14,000	-1.41%	12,259,022
DXG	16,850	1.51%	21,338,885	CEO	15,400	0.00%	2,109,364
VHM	42,700	-2.62%	19,550,175	NRC	4,000	5.26%	2,093,897
VIB	18,250	0.00%	14,482,836	MBS	28,600	0.70%	1,579,194
HPG	26,750	1.13%	11,941,974	VTZ	16,200	0.00%	1,072,695

TOP 5 IN MATCHING VALUE

	HOS	E			HN	X	
Ticker	Closing	Change	Value	Tieker	Closing		Value
ricker	(VND)	%	(bil. VND)	Tickei	(VND)	%	(bil. VND)
VHM	42,700	-2.62%	840.8	SHS	14,000	-1.41%	173.1
MSN	77,900	0.91%	441.3	MBS	28,600	0.70%	45.2
STB	33,750	0.90%	385.7	IDC	53,400	0.95%	35.0
VIX	10,950	-1.35%	361.6	CEO	15,400	0.00%	32.4
DXG	16,850	1.51%	355.9	TNG	24,600	1.65%	25.3

Statistics on agreement trades

TOP 5 IN AGREEMENT TRADES

	HOSE			HNX		
Ticker	Agreement vol.	Agreement value	Ticker	Agreement vol.	Agreement value	
Tickei	(share)	(bil. VND)	- Tickei	(share)	(bil. VND)	
VIB	21,000,002	357.00	HUT	9,820,000	157.39	
VIC	7,263,500	301.88	BAB	2,150,000	25.80	
SSB	17,920,000	299.26	DNP	750,000	15.00	
MSN	1,500,000	115.10	VNC	339,500	13.58	
HDB	4,214,000	111.79	HMH	295,500	3.37	

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	30.50	962.78	41.93	1,419.91	(11.43)	(457.13)
HNX	1.02	26.24	9.23	142.72	(8.21)	(116.48)
Total	31.52	989.02	51.15	1,562.63	(19.63)	(573.61)



TOP 5 BOUGHT-IN

	Н	OSE				HNX	
Ticker	Closing	Buying vol.	Buying value	Ticker	Closing	Buying vol.	Buying value
- IICKEI	(VND)	(share)	(bil. VND)	- Tickei	(VND)	(share)	(bil. VND)
VPB	20,100	4,099,500	82.05	IDC	53,400	215,500	11.46
VHM	42,700	1,724,100	74.05	SHS	14,000	384,000	5.45
MWG	65,500	1,073,877	69.91	MBS	28,600	77,200	2.20
STB	33,750	1,864,244	62.80	BVS	40,700	34,600	1.38
FPT	134,900	404,303	54.40	VFS	15,100	82,600	1.24

TOP 5 SOLD-OUT

	Н	OSE				HNX	
Ticker	Closing	Selling vol.	Selling value	Ticker	Closing	Selling vol.	Selling value
TICKEI	(VND)	(share)	(bil. VND)	- IICKEI	(VND)	(share)	(bil. VND)
MSN	77,900	4,186,600	321.55	SHS	14,000	8,244,823	116.53
HPG	26,750	3,564,801	95.12	IDC	53,400	163,000	8.67
BID	47,500	1,420,003	67.37	BVS	40,700	68,100	2.76
VHM	42,700	1,498,222	64.49	MBS	28,600	78,000	2.24
DXG	16,850	3,646,500	60.86	IVS	9,600	242,900	2.11

TOP 5 NET BUYING

	H	OSE		HNX				
Ticker	Closing	Closing Net vol.		Ticker	Closing	Net vol.	Net value	
	(VND)	(share)	(bil VND)	rickei	(VND)	(share)	(bil VND)	
FPT	134,900	370,003	49.79	IDC	53,400	52,500	2.79	
EIB	19,850	2,411,500	48.91	VFS	15,100	82,600	1.24	
STB	33,750	1,381,344	46.45	PVI	48,000	8,450	0.41	
MWG	65,500	683,377	44.49	DL1	6,200	46,900	0.29	
TCB	23,650	1,223,300	28.83	VTZ	16,200	17,000	0.28	

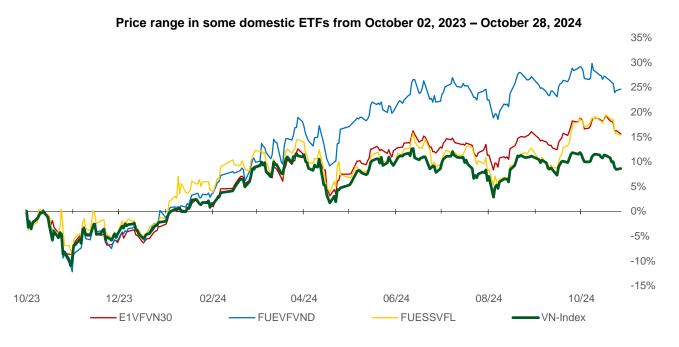
TOP 5 NET SELLING

	ŀ	IOSE				HNX	_
Ticker	Closing	Net vol.	Net value	Ticker	Closing	Net vol. (share)	Net value
	(VND)	(share)	(bil VND)	- IICKEI	(VND)		(bil VND)
MSN	77,900	(3,639,200)	(279.55)	SHS	14,000	(7,860,823)	(111.08)
HPG	26,750	(2,702,432)	(72.12)	IVS	9,600	(241,900)	(2.10)
DXG	16,850	(3,053,450)	(51.03)	VGS	34,900	(52,800)	(1.84)
VNM	67,200	(566,819)	(37.96)	BVS	40,700	(33,500)	(1.37)
KBC	26,100	(1,389,533)	(35.77)	PVS	37,900	(21,300)	(0.80)

Statistics on domestic ETF share trade

		PRICE			FOREIGN TRADE				
Tieleer	Closing	Change	Volume	Value	Tielsen	Buying	Selling	Net value	
Ticker	VND	(%)	(share)	(bil VND)	Ticker	(bil VND)	(bil VND)	(bil VND)	
E1VFVN30	23,180	-0.6%	579,734	13.43	E1VFVN30	3.95	8.31	(4.36)	
FUEMAV30	15,940	-0.3%	7,601	0.12	FUEMAV30	0.03	0.01	0.02	
FUESSV30	16,550	0.1%	11,600	0.19	FUESSV30	0.01	0.13	(0.12)	
FUESSV50	20,300	1.9%	17,000	0.34	FUESSV50	0.19	0.20	(0.01)	
FUESSVFL	21,550	-0.2%	270,336	5.82	FUESSVFL	5.39	0.04	5.35	
FUEVFVND	32,890	0.3%	1,048,028	34.30	FUEVFVND	16.24	26.69	(10.45)	
FUEVN100	17,710	-0.2%	104,573	1.85	FUEVN100	0.00	0.97	(0.97)	
FUEIP100	8,500	0.0%	1,200	0.01	FUEIP100	0.00	0.00	0.00	
FUEKIV30	8,880	-0.1%	600	0.01	FUEKIV30	0.00	0.00	(0.00)	
FUEDCMID	11,870	1.6%	34,194	0.40	FUEDCMID	0.13	0.20	(0.07)	
FUEKIVFS	12,710	-0.9%	404,700	5.12	FUEKIVFS	5.12	5.12	0.00	
FUEMAVND	13,730	-0.2%	2,500	0.03	FUEMAVND	0.03	0.03	(0.00)	
FUEFCV50	12,040	2.8%	6,306	0.08	FUEFCV50	0.00	0.00	0.00	
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00	
FUEKIVND	12,350	1.1%	100	0.00	FUEKIVND	0.00	0.00	0.00	
FUEABVND	10,100	-1.9%	100	0.00	FUEABVND	0.00	0.00	0.00	
Total			2,488,572	61.70	Total	31.09	41.70	(10.61)	





Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CFPT2314	5,760	1.1%	24,650	71	134,900	5,698	(62)	86,350	8.6	07/01/2025
CFPT2317	3,690	1.9%	1,110	22	134,900	3,680	(10)	87,210	13.0	19/11/2024
CFPT2401	1,530	3.4%	22,430	37	134,900	1,325	(205)	124,770	8.6	04/12/2024
CHPG2332	220	4.8%	76,090	10	26,750	187	(33)	25,910	5.5	07/11/2024
CHPG2333	380	0.0%	19,560	38	26,750	212	(168)	26,360	5.5	05/12/2024
CHPG2334	370	5.7%	28,790	71	26,750	177	(193)	26,810	7.3	07/01/2025
CHPG2339	1,230	2.5%	2,350	66	26,750	530	(700)	27,470	1.8	02/01/2025
CHPG2342	580	0.0%	5,350	22	26,750	546	(34)	21,820	9.1	19/11/2024
CHPG2402	1,460	2.1%	19,280	203	26,750	624	(836)	28,180	2.7	19/05/2025
CHPG2403	390	-2.5%	31,820	127	26,750	140	(250)	30,500	4.0	04/03/2025
CHPG2405	10	-66.7%	59,100	15	26,750	0	(10)	33,000	2.0	12/11/2024
CMBB2315	1,470	0.7%	15,450	71	24,800	1,370	(100)	19,570	3.9	07/01/2025
CMBB2402	1,990	2.6%	21,030	203	24,800	1,351	(639)	23,480	2.0	19/05/2025
CMBB2403	1,240	3.3%	38,660	37	24,800	1,012	(228)	23,000	2.0	04/12/2024
CMBB2404	1,630	6.5%	5,580	127	24,800	1,138	(492)	23,500	2.0	04/03/2025
CMSN2317	370	-17.8%	22,220	66	77,900	198	(172)	86,870	8.0	02/01/2025
CMSN2401	1,100	3.8%	18,530	127	77,900	589	(511)	82,000	8.0	04/03/2025
CMSN2402	140	-39.1%	195,590	15	77,900	114	(26)	83,000	5.0	12/11/2024
CMSN2403	230	-14.8%	281,810	45	77,900	112	(118)	90,000	5.0	12/12/2024
CMWG2314	1,540	-1.3%	36,430	71	65,500	1,458	(82)	51,590	9.9	07/01/2025
CMWG2401	1,920	-2.5%	19,420	203	65,500	1,863	(57)	65,480	4.0	19/05/2025
CMWG2402	1,010	0.0%	42,410	37	65,500	839	(171)	63,490	5.0	04/12/2024
CMWG2403	1,490	-5.1%	24,640	127	65,500	1,265	(225)	64,490	5.0	04/03/2025
CPOW2315	420	-10.6%	2,560	66	11,950	80	(340)	13,460	2.0	02/01/2025
CSHB2306	650	-13.3%	390	66	10,450	25	(625)	12,240	1.9	02/01/2025
CSTB2328	380	8.6%	250,990	71	33,750	281	(99)	33,000	8.0	07/01/2025
CSTB2333	970	4.3%	51,990	66	33,750	442	(528)	36,110	2.0	02/01/2025
CSTB2337	980	2.1%	16,830	22	33,750	971	(9)	27,000	7.0	19/11/2024
CSTB2402	2,000	4.7%	111,210	203	33,750	1,792	(208)	30,000	3.0	19/05/2025
CSTB2403	1,130	0.9%	4,080	37	33,750	996	(134)	30,000	4.0	04/12/2024
CSTB2404	1,390	12.1%	21,270	127	33,750	1,023	(367)	31,000	4.0	04/03/2025
CSTB2405	910	12.4%	19,560	15	33,750	810	(100)	32,500	2.0	12/11/2024
CSTB2407	580	5.5%	17,130	45	33,750	468	(112)	33,000	4.0	12/12/2024
CTCB2402	300	3.5%	60,770	45	23,650	44	(256)	27,500	2.0	12/12/2024
CTPB2402	1,520	-1.9%	13,440	37	17,200	1,408	(112)	15,020	1.6	04/12/2024
CVHM2318	500	0.0%	10	66	42,700	21	(479)	53,460	5.0	02/01/2025
CVHM2402	1,730	-17.6%	4,750	127	42,700	953	(777)	41,500	4.0	04/03/2025
CVHM2403	1,100	-14.7%	124,900	37	42,700	753	(347)	40,500	4.0	04/12/2024
CVHM2404	850	-19.1%	272,810	15	42,700	734	(116)	40,000	4.0	12/11/2024
CVHM2405	470	-16.1%	445,270	45	42,700	243	(227)	45,000	4.0	12/12/2024
CVIB2305	440	0.0%	84,290	71	18,250	235	(205)	17,750	4.8	07/01/2025
CVIB2402	800	1.3%	3,530	203	18,250	389	(411)	20,510	1.7	19/05/2025
CVIB2404	10	0.0%	53,070	15	18,250	0	(10)	21,370	1.7	12/11/2024
CVIC2314	200	-16.7%	810	66	41,450	18	(182)	54,570	5.0	02/01/2025
CVIC2401	400	-7.0%	2,270	37	41,450	140	(260)	45,500	4.0	04/12/2024
CVIC2401	120	-7.7%	89,620	45	41,450	39	(81)	50,000	4.0	12/12/2024
CVNM2311	280	0.0%	2,900	71	67,200	25	(255)	75,820	9.5	07/01/2025
CVNM2311	200	-23.1%	26,030	66	67,200	2	(198)	84,240	3.8	02/01/2025
CVNM2401	1,300	-7.1%	61,030	203	67,200	810	(490)	63,830	7.7	19/05/2025
CVNM2401 CVNM2402	400	-18.4%	21,700	37	67,200	167	(233)	68,180	7.7	04/12/2024
CVNM2402 CVNM2403	50	-61.5%	56,600	15	67,200	8	(42)	72,530	3.9	12/11/2024
CVNW2403 CVPB2315		-61.5% -6.7%				62	(42)		5.4	
CVPB2315 CVPB2319	140 430		37,030 6,770	71 66	20,100	116		22,170		07/01/2025 02/01/2025
CVPB2319 CVPB2401	1,180	-4.4%			20,100	986	(314) (194)	22,740	1.8 1.9	19/05/2025
GVFB2401	1,100	-0.8%	50,190	203	20,100	900	(194)	19,940	1.9	19/05/2025

CVPB2402	850	-5.6%	20,260	37	20,100	709	(141)	19,000	2.0	04/12/2024
CVPB2403	1,270	-3.8%	10,380	127	20,100	1,004	(266)	19,000	2.0	04/03/2025
CVPB2405	280	-20.0%	18,490	15	20,100	263	(17)	20,000	2.0	12/11/2024
CVPB2406	440	-6.4%	115,600	45	20,100	319	(121)	20,500	2.0	12/12/2024
CVRE2320	60	-14.3%	13,050	66	18,100	0	(60)	32,330	2.0	02/01/2025
CVRE2401	220	-8.3%	9,320	37	18,100	17	(203)	21,500	4.0	04/12/2024
CVRE2402	280	0.0%	10,320	127	18,100	60	(220)	23,500	4.0	04/03/2025
CVRE2403	10	-50.0%	126,400	15	18,100	0	(10)	25,000	2.0	12/11/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash (**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<u>VPB</u>	HOSE	20,100	24,600	02/10/2024	13,698
SAB	HOSE	55,500	70,700	26/09/2024	4,544
<u>KDH</u>	HOSE	33,500	43,700	25/09/2024	835
CTG	HOSE	34,700	40,200	18/09/2024	20,759
HPG	HOSE	26,750	28,200	06/09/2024	16,149
<u>PVT</u>	HOSE	27,300	31,650	26/08/2024	1,110
POW	HOSE	11,950	15,900	23/08/2024	1,181
<u>TCB</u>	HOSE	23,650	28,200	21/08/2024	23,965
<u>DRI</u>	UPCOM	11,815	14,100	20/08/2024	103
TCM	HOSE	45,150	58,500	14/08/2024	277
NT2	HOSE	19,100	22,300	09/08/2024	73
<u>VNM</u>	HOSE	67,200	76,100	07/08/2024	9,705
<u>BMI</u>	HOSE	20,900	29,200	07/08/2024	375
<u>IJC</u>	HOSE	13,300	17,300	06/08/2024	538
QNS	UPCOM	48,884	58,500	02/08/2024	2,202
ANV	HOSE	32,700	35,300	05/07/2024	145
DPR	HOSE	38,350	44,600	02/07/2024	350
<u>GEG</u>	HOSE	11,450	18,300	01/07/2024	1,463
GAS	HOSE	70,700	82,900	03/06/2024	11,155
<u>VHC</u>	HOSE	70,600	79,300	28/05/2024	1,117
<u>BSR</u>	UPCOM	21,278	23,200	24/05/2024	5,111
<u>CTD</u>	HOSE	68,100	87,500	24/05/2024	316
<u>IMP</u>	HOSE	44,700	77,200	13/05/2024	383
<u>DGC</u>	HOSE	110,500	118,800	08/05/2024	3,864
<u>FMC</u>	HOSE	45,700	55,100	04/05/2024	343
<u>PVD</u>	HOSE	25,800	31,000	02/05/2024	780
<u>HDB</u>	HOSE	26,650	31,000	16/04/2024	13,140
<u>STK</u>	HOSE	25,950	38,550	04/04/2024	132
<u>MSB</u>	HOSE	12,350	20,700	19/03/2024	5,749
<u>VIB</u>	HOSE	18,250	27,000	07/02/2024	9,843
<u>VHM</u>	HOSE	42,700	63,300	26/01/2024	27,904
<u>MSH</u>	HOSE	45,650	55,900	17/01/2024	318
SIP	HOSE	70,500	83,400	10/01/2024	1,123
<u>KBC</u>	HOSE	26,100	36,000	10/01/2024	1,647
<u>IDC</u>	HNX	53,400	56,000	10/01/2024	2,212
<u>VCB</u>	HOSE	92,000	87,329	10/01/2024	37,497
BID	HOSE	47,500	55,870	10/01/2024	25,522
MBB	HOSE	24,800	29,592	10/01/2024	23,926
<u>TPB</u>	HOSE	17,200	24,130	10/01/2024	7,508
<u>OCB</u>	HOSE	11,500	19,164	10/01/2024	4,880
<u>ACB</u>	HOSE	25,150	31,952	10/01/2024	18,261
<u>STB</u>	HOSE	33,750	34,494	10/01/2024	9,865

	<u>LPB</u>	HOSE	32,200	18,389	10/01/2024	4,731
	<u>SHB</u>	HOSE	10,450	16,146	10/01/2024	10,044
	<u>MWG</u>	HOSE	65,500	61,600	10/01/2024	2,325
	<u>FRT</u>	HOSE	169,000	119,200	10/01/2024	305
	<u>DGW</u>	HOSE	42,800	55,300	10/01/2024	665
	<u>PNJ</u>	HOSE	94,900	101,000	10/01/2024	2,357
	<u>PLX</u>	HOSE	42,000	42,300	10/01/2024	4,395
	<u>PVS</u>	HNX	37,900	40,300	10/01/2024	1,136
	<u>NLG</u>	HOSE	39,100	40,600	10/01/2024	631
	<u>VRE</u>	HOSE	18,100	37,700	10/01/2024	4,252
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Source: PHS *Reasonable price hasn't been adjusted with operated rights after reporting date



Analyst Certification

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Buy = higher than domestic market by over 10%
Hold = similar to domestic market at the rate of +10% ~ -10%
Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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