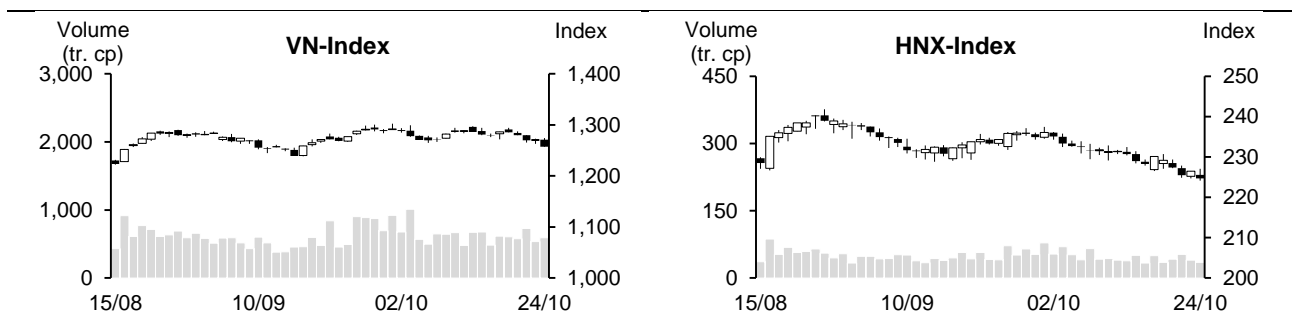


| 24/10/2024 | HOSE | | VN30 | | HNX | |
|-------------------------------------|---------------|---------------|---------------|---------------|--------------|----------------|
| | Value | Change % | Value | Change % | Value | Change % |
| Closing rate | 1,257.41 | -1.06% | 1,329.62 | -1.49% | 224.69 | -0.80% |
| Total volume (mil. shares) | 673.39 | 14.11% | 327.80 | 27.33% | 37.69 | -7.63% |
| Matched volume (mil. shares) | 592.82 | 10.57% | 257.21 | 14.04% | 34.64 | -13.63% |
| 20-session average (mil. shares) | 658.98 | -10.04% | 264.93 | -2.91% | 49.06 | -29.38% |
| Total value (bil dong) | 15,988 | 13.72% | 9,775 | 22.46% | 651 | -1.82% |
| Matched value (bil dong) | 14,091 | 9.48% | 8,056 | 12.35% | 614 | -5.99% |
| 20-session average (bil dong) | 15,211 | -7.36% | 7,989 | 0.84% | 935 | -34.36% |
| | Weight % | | Weight % | | Weight % | |
| Number of gainers | 102 | 23% | 6 | 20% | 56 | 27% |
| Number of droppers | 284 | 65% | 22 | 73% | 95 | 46% |
| Stand still codes | 52 | 12% | 2 | 7% | 57 | 27% |



REMARKABLE POINTS ON THE MARKET

The market dropped strongly with increasing selling pressure at the end. Main indexes only increased slightly at the beginning and quickly dropped again as buyers were cautious. Proof is that the liquidity dropped to below average. In which, correcting pressure came mainly from Vin codes. After lunch break, the market dropped further with focus on banking, securities, and real estate that were dumped. Red spread widely but there were still some groups that gained today, mainly defensive groups like pharmaceutical and power. The action of many investors pushed the liquidity up strongly in the afternoon. Meanwhile, foreign investors also raised net selling pressure today to nearly 300 billion.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw stronger dropping candle but the volume was lower than that on October 22, showing weaker supply but with a lack of demand, the market saw a strong drop, which showed that the index might still drop. The index is now at demand level of 1,240-1,250 or around MA200, might see short recovery here before continuing on dropping trend. Close resistant level is 1,265-1,275. For HNX-Index, it dropped again with a head-withdraw candle with low volume, mainly because of the weak demand in the morning. The sign showed that dropping trend might continue with close support level of 220-222. General strategy is using recovering sessions to lower the weight to low level, limiting early bottom-catching.

Recommending code: Take profit MSN

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

| No | Ticker | Recommend | Recommended date | Current Price | Operation Price | Current profit/loss | Target Price | Expected profit | Cut loss price | Expected Loss | Note |
|----|--------|-------------|------------------|---------------|-----------------|---------------------|--------------|-----------------|----------------|---------------|------------------------------------|
| 1 | MSN | Take profit | 25/10/2024 | 78.50 | 75.50 | 4.0% | 85.0 | 12.6% | 72.5 | -4.0% | Weakening sign, might drop further |

List of recommended codes

| No | Ticker | Recommend | Recommended date | Current Price | Operation price | Current profit/loss | Target Price | Expected profit | Cut loss price | Expected Loss | Note |
|----|--------|-----------|------------------|---------------|-----------------|---------------------|--------------|-----------------|----------------|---------------|------|
| 1 | HAH | Buy | 09/10/2024 | 41.45 | 41.45 | 0.0% | 45 | 8.6% | 39.7 | -4.2% | |
| 2 | MWG | Buy | 18/10/2024 | 65.40 | 65.80 | -0.6% | 70 | 6.4% | 63 | -4% | |

DAILY NEWS**Domestic news****USD rate surpassed SBV rate, USD free rate increased strongly**

On October 24, central rate in SBV increased by 10 dong to 24,260 VND/USD. At the range of 5%, current USD rate in commercial banks is 23,047-25,473 VND/USD. This is the 8th session in a row that central rate increased. From the beginning of the week until now, central rate increased by 47 dong. Selling rate on SBV exchange also increased by 11 dong to 25,423 VND/USD.

Besides, USD rate on interbank market is now higher than selling rate on SBV. This will place pressure on foreign currency reserves. Previously, in only 3 months (from April to early June), SBV sold about 6 billion USD to stabilize foreign currency market.

Along with interbank market, listed USD/VND rate in banks also increased to the ceiling on October 24. Accordingly, all big banks listed USD selling rate at 25,473 VND/USD, 50 dong higher than SBV rate.

From the beginning of October until now, USD rate in banks increased by about 730 dong or nearly 3%; bringing total growth from the beginning of the year to 4.3%. At the same time, USD rate listed in banks has moved close to historical rate of nearly 25,500 dong created in April 2024.

On free market, USD rate in exchanging spots is 25,700 VND/USD on buying and 25,800 VND/USD on selling sides, up strongly by 240 dong from yesterday. From the beginning of October, USD free rate has increased by 700 dong or 2.8%.

Vietnam rice export price is the highest in Asia

According to VFA, 5%-broken rice price of Vietnam is 534 USD/ton, the highest in Asia. Meanwhile, the price on Thailand rice dropped by 7 USD/ton after increasing last week, to 511 USD/ton. Same product price from Pakistan also dropped by 5 USD to only 476 USD/ton, the lowest on the market.

According to Vietnam Customs, Indonesia is Vietnam second biggest rice export market in 9 months 2024, with the volume of over 1 million tons for 624.8 million USD, up by 16.8% in volume and 35.1% in value YoY.

Source: Cafef, Fireant

Listing Company News

Q3/2024 net profit in Masan increased by nearly 1,400% YoY, WinCommerce sees profit for the first time

In Q3/2024, net revenue in Masan Group (MSN) is 21,487 billion, up by 6.6% YoY. This is because of the growth from retail sections that compensated with the restructuring in Masan MeatLife chicken farm and the operation is temporarily paused in Masan High-Tech Materials.

EAT in parent company is 701 billion, up by nearly 1,400% YoY. Besides, the company net expense on loan interest and the fact that there is no expense because of exchange rate change.

Remarkably, WinCommerce revenue increased by 9.1% YoY to 8,603 billion, mainly contributed by new Win stores (serving urban consumers) and WinMart+ Rural (serving rural consumers). Traditional store saw a growth of 8% YoY. EAT in WCM is 20 billion in Q3/2024, for the first time since COVID.

PAN Group Q3 profit growth is 89%

In Q3/2024, Pan Group (HOSE: PAN) combined net revenue is 5,083 billion, up by 37% YoY. Net profit is 186 billion, up by 89%. This is also the strongest profit growth in this agriculture giant. Growing motivation came from 3 strategic pillars. In which, aqua products played the main role with 59% total revenue, followed by agriculture with 28% and packaged food with 13%.

Aqua products revenue growth is 56% YoY. This recovery came from shrimp and Tra fish export in Q3. However, this section profit only increased by 7%.

For agriculture, revenue increased further by 20%, in which, drug farming increased by 19%, seeding and food increased by 17%, combining with revenue in Atani (new subsidiary company of Pan Farm). EBT doubled to 263 billion, with seeding and rice contributing 39 billion (+24.5% YoY), and drug farm and pesticide contributing 205 billion (+146%).

After 9 months, PAN Group completed 81% targets of both revenue and net profit. In detail, revenue is 11,921 billion, while net profit is 363 billion.

Thanh Cong Textile parent company profit is nearly 90 billion in Q3

Thanh Cong Textile – Investment – Trade (TCM) stated that in 9 months, parent company revenue is nearly 120.7 million USD or 2,927 billion, up by 15% YoY (the rate on October 23 is 24,520 dong/USD). EAT is over 9.3 million USD or 226 billion, up by 38% YoY.

Comparing to year target, the company completed 76% revenue and 136% profit targets.

In Q3 alone, TCM parent company revenue is about 1,179 billion, up by 31% YoY. EAT is about 89 billion, up by 65% YoY.

TCM stated that as of now, the company received about 90% revenue target order in 2024.

Source: Cafef, Vietstock, Vietnambiz

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

| HOSE | | | |
|--------|---------------|----------|----------|
| Ticker | Closing (VND) | Change % | Impact % |
| VNM | 68,400 | 1.63% | 0.04% |
| VCB | 91,700 | 0.22% | 0.02% |
| KDH | 33,650 | 1.05% | 0.01% |
| IMP | 45,000 | 3.93% | 0.01% |
| GAS | 71,000 | 0.14% | 0.00% |

| HNX | | | |
|--------|---------------|----------|----------|
| Ticker | Closing (VND) | Change % | Impact % |
| BAB | 11,900 | 0.85% | 0.03% |
| HGM | 86,400 | 7.73% | 0.02% |
| L18 | 36,100 | 2.85% | 0.01% |
| NTH | 65,000 | 5.69% | 0.01% |
| VIF | 16,400 | 0.61% | 0.01% |

TOP 5 IMPACTING DROPPERS

| HOSE | | | |
|--------|---------------|----------|----------|
| Ticker | Closing (VND) | Change % | Impact % |
| VHM | 43,850 | -6.70% | -0.26% |
| STB | 33,400 | -6.70% | -0.09% |
| VIC | 42,050 | -2.66% | -0.08% |
| TCB | 23,650 | -2.27% | -0.07% |
| VPB | 20,000 | -2.20% | -0.07% |

| HNX | | | |
|--------|---------------|----------|----------|
| Ticker | Closing (VND) | Change % | Impact % |
| IDC | 52,800 | -2.94% | -0.17% |
| MBS | 28,400 | -2.41% | -0.12% |
| SHS | 14,100 | -2.76% | -0.10% |
| KSV | 49,200 | -1.60% | -0.05% |
| CEO | 15,100 | -1.31% | -0.03% |

TOP 5 IN MATCHING VOLUME

| HOSE | | | |
|--------|---------------|----------|----------------|
| Ticker | Closing (VND) | Change % | Volume (share) |
| VHM | 43,850 | -6.70% | 33,619,067 |
| STB | 33,400 | -6.70% | 32,161,434 |
| VPB | 20,000 | -2.20% | 26,052,685 |
| EIB | 21,400 | -0.93% | 21,996,457 |
| TPB | 17,050 | -3.40% | 18,328,397 |

| HNX | | | |
|--------|---------------|----------|----------------|
| Ticker | Closing (VND) | Change % | Volume (share) |
| SHS | 14,100 | -2.76% | 9,282,463 |
| CEO | 15,100 | -1.31% | 3,028,090 |
| MBS | 28,400 | -2.41% | 1,794,322 |
| IDC | 52,800 | -2.94% | 1,389,563 |
| DXP | 12,000 | 2.56% | 1,042,795 |

TOP 5 IN MATCHING VALUE

| HOSE | | | |
|--------|---------------|----------|------------------|
| Ticker | Closing (VND) | Change % | Value (bil. VND) |
| VHM | 43,850 | -6.70% | 1,527.9 |
| STB | 33,400 | -6.70% | 1,108.3 |
| VPB | 20,000 | -2.20% | 527.3 |
| EIB | 21,400 | -0.93% | 477.5 |
| MSN | 78,500 | -1.13% | 437.9 |

| HNX | | | |
|--------|---------------|----------|------------------|
| Ticker | Closing (VND) | Change % | Value (bil. VND) |
| SHS | 14,100 | -2.76% | 133.2 |
| IDC | 52,800 | -2.94% | 74.1 |
| MBS | 28,400 | -2.41% | 51.6 |
| CEO | 15,100 | -1.31% | 46.2 |
| PVS | 38,200 | -0.26% | 39.1 |

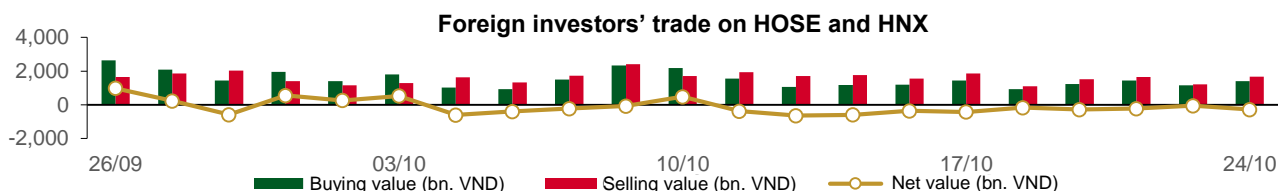
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

| HOSE | | |
|--------|------------------------|----------------------------|
| Ticker | Agreement vol. (share) | Agreement value (bil. VND) |
| SSB | 43,767,840 | 770.04 |
| VJC | 2,850,000 | 300.96 |
| VIC | 5,722,500 | 247.20 |
| ACB | 3,320,000 | 89.77 |
| MBB | 3,000,000 | 81.00 |

| HNX | | |
|--------|------------------------|----------------------------|
| Ticker | Agreement vol. (share) | Agreement value (bil. VND) |
| BAB | 2,230,000 | 26.76 |
| HUT | 260,000 | 4.16 |
| VC2 | 400,000 | 3.76 |
| IDC | 23,000 | 1.15 |
| HMH | 100,000 | 1.14 |

Statistics on foreign investors' trade

| Exchange | Buying vol. (mil. share) | Buying value (bil. VND) | Selling vol. (mil. share) | Selling value (bil. VND) | Net selling/ buying value (mil. share) | Net selling/ buying value (bil. VND) |
|--------------|-----------------------------|----------------------------|------------------------------|-----------------------------|--|--|
| HOSE | 43.00 | 1,372.20 | 52.53 | 1,605.82 | (9.53) | (233.62) |
| HNX | 1.02 | 27.02 | 3.80 | 71.99 | (2.78) | (44.96) |
| Total | 44.02 | 1,399.22 | 56.33 | 1,677.81 | (12.31) | (278.58) |



TOP 5 BOUGHT-IN

| HOSE | | | |
|--------|------------------|------------------------|----------------------------|
| Ticker | Closing (VND) | Buying vol. (share) | Buying value (bil. VND) |
| FPT | 134,300 | 1,087,615 | 145.79 |
| VPB | 20,000 | 5,570,900 | 113.00 |
| VNM | 68,400 | 1,585,379 | 108.63 |
| SSI | 26,800 | 3,756,900 | 101.22 |
| MWG | 65,400 | 1,318,850 | 86.21 |

| HNX | | | |
|--------|------------------|------------------------|----------------------------|
| Ticker | Closing (VND) | Buying vol. (share) | Buying value (bil. VND) |
| IDC | 52,800 | 156,600 | 8.37 |
| PVS | 38,200 | 132,800 | 5.10 |
| SHS | 14,100 | 215,200 | 3.08 |
| CEO | 15,100 | 151,900 | 2.31 |
| MBS | 28,400 | 47,900 | 1.37 |

TOP 5 SOLD-OUT

| HOSE | | | |
|--------|------------------|-------------------------|-----------------------------|
| Ticker | Closing (VND) | Selling vol. (share) | Selling value (bil. VND) |
| VHM | 43,850 | 2,562,110 | 115.08 |
| STB | 33,400 | 3,245,900 | 113.34 |
| HPG | 26,450 | 4,055,079 | 107.40 |
| VRE | 18,150 | 4,489,100 | 82.35 |
| ACB | 25,000 | 3,000,000 | 81.45 |

| HNX | | | |
|--------|------------------|-------------------------|-----------------------------|
| Ticker | Closing (VND) | Selling vol. (share) | Selling value (bil. VND) |
| SHS | 14,100 | 2,950,400 | 42.45 |
| IDC | 52,800 | 331,000 | 17.75 |
| PVS | 38,200 | 105,100 | 4.02 |
| LAS | 21,000 | 94,500 | 2.01 |
| IDV | 37,800 | 37,400 | 1.40 |

TOP 5 NET BUYING

| HOSE | | | |
|--------|------------------|---------------------|------------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| VPB | 20,000 | 4,373,400 | 88.70 |
| FPT | 134,300 | 522,815 | 70.06 |
| VNM | 68,400 | 999,271 | 68.47 |
| SSI | 26,800 | 2,493,400 | 67.22 |
| MWG | 65,400 | 945,659 | 61.77 |

| HNX | | | |
|--------|------------------|---------------------|------------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| CEO | 15,100 | 115,900 | 1.76 |
| MBS | 28,400 | 47,900 | 1.37 |
| PVI | 47,300 | 26,300 | 1.24 |
| VGS | 34,500 | 35,000 | 1.20 |
| PVS | 38,200 | 27,700 | 1.07 |

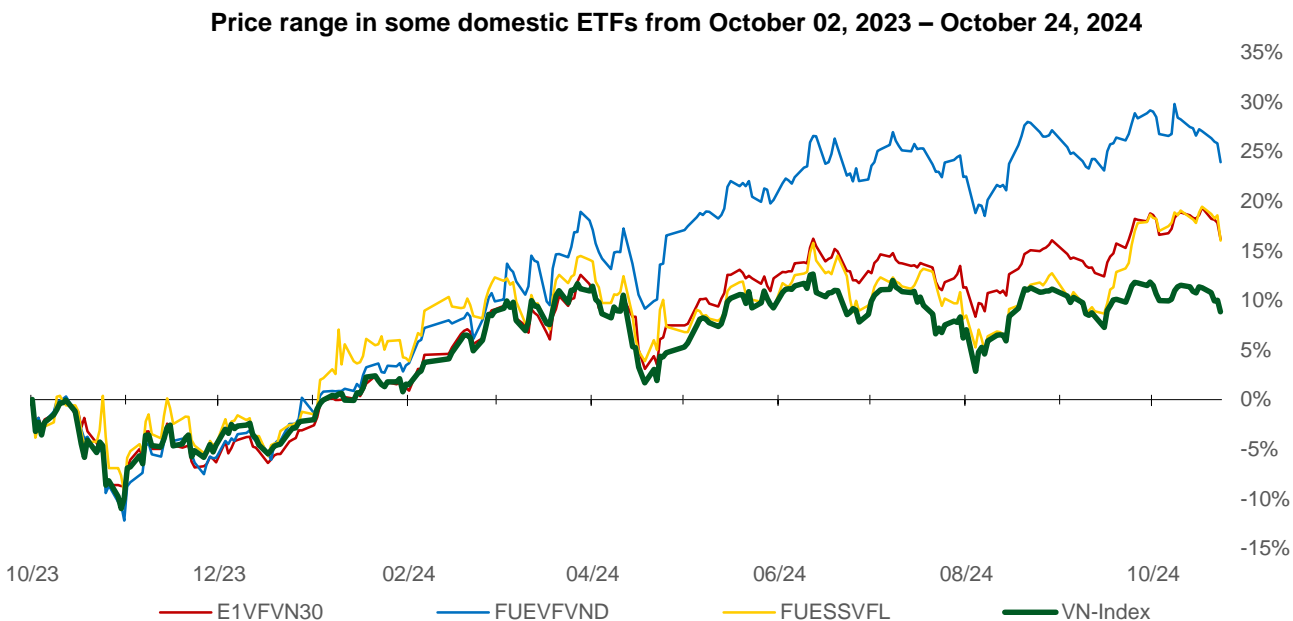
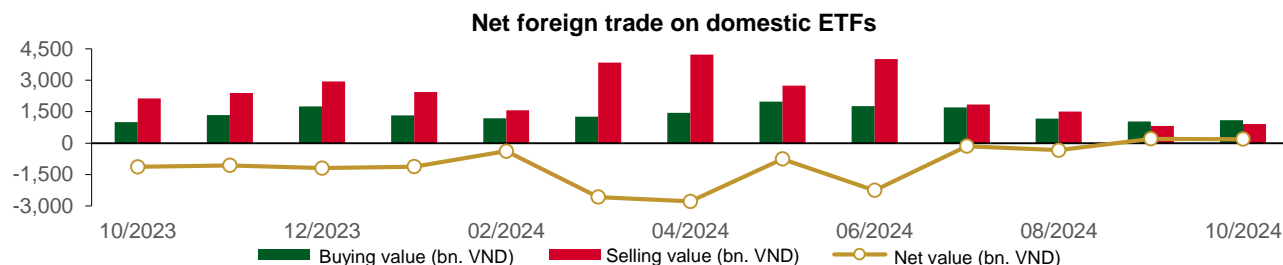
TOP 5 NET SELLING

| HOSE | | | |
|--------|------------------|---------------------|------------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| HPG | 26,450 | (3,508,584) | (92.92) |
| VRE | 18,150 | (4,378,900) | (80.34) |
| STB | 33,400 | (1,738,800) | (61.61) |
| DGC | 110,500 | (504,489) | (56.21) |
| VHM | 43,850 | (1,005,410) | (44.52) |

| HNX | | | |
|--------|------------------|---------------------|------------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| SHS | 14,100 | (2,735,200) | (39.37) |
| IDC | 52,800 | (174,400) | (9.37) |
| LAS | 21,000 | (94,500) | (2.01) |
| IDV | 37,800 | (21,400) | (0.80) |
| TIG | 12,700 | (41,500) | (0.54) |

Statistics on domestic ETF share trade

| Ticker | PRICE | | | | Ticker | FOREIGN TRADE | | |
|--------------|-------------|------------|------------------|-----------------|--------------|------------------|-------------------|---------------------|
| | Closing VND | Change (%) | Volume (share) | Value (bil VND) | | Buying (bil VND) | Selling (bil VND) | Net value (bil VND) |
| E1VFN30 | 23,290 | -1.4% | 465,511 | 10.91 | E1VFN30 | 7.31 | 0.49 | 6.81 |
| FUEMAV30 | 16,130 | -0.5% | 1,300 | 0.02 | FUEMAV30 | 0.00 | 0.00 | (0.00) |
| FUESSV30 | 16,650 | -1.3% | 10,105 | 0.17 | FUESSV30 | 0.01 | 0.15 | (0.14) |
| FUESSV50 | 19,900 | -1.7% | 13,000 | 0.26 | FUESSV50 | 0.00 | 0.25 | (0.24) |
| FUESSVFL | 21,670 | -2.2% | 434,511 | 9.49 | FUESSVFL | 6.54 | 2.09 | 4.45 |
| FUEVFN30 | 32,700 | -1.5% | 518,059 | 17.04 | FUEVFN30 | 9.83 | 7.16 | 2.67 |
| FUEVN100 | 17,820 | -0.9% | 67,204 | 1.20 | FUEVN100 | 0.00 | 1.03 | (1.03) |
| FUEIP100 | 8,950 | 0.2% | 500 | 0.00 | FUEIP100 | 0.00 | 0.00 | 0.00 |
| FUEKIV30 | 8,980 | -0.2% | 400 | 0.00 | FUEKIV30 | 0.00 | 0.00 | (0.00) |
| FUEDCMID | 11,830 | -1.0% | 23,300 | 0.27 | FUEDCMID | 0.12 | 0.10 | 0.02 |
| FUEKIVFS | 12,830 | -1.9% | 15,900 | 0.20 | FUEKIVFS | 0.20 | 0.00 | 0.20 |
| FUEMAVND | 13,880 | 0.4% | 2,000 | 0.03 | FUEMAVND | 0.03 | 0.03 | 0.00 |
| FUEFCV50 | 12,190 | -0.2% | 5,108 | 0.06 | FUEFCV50 | 0.00 | 0.00 | 0.00 |
| FUEBFVND | 12,510 | 0.0% | 0 | 0.00 | FUEBFVND | 0.00 | 0.00 | 0.00 |
| FUEKIVND | 12,460 | 0.0% | 0 | 0.00 | FUEKIVND | 0.00 | 0.00 | 0.00 |
| FUEABVND | 10,300 | 0.0% | 0 | 0.00 | FUEABVND | 0.00 | 0.00 | 0.00 |
| Total | | | 1,556,898 | 39.66 | Total | 24.03 | 11.31 | 12.72 |



Statistics on guaranteed warrant trade

| Warrant code (*) | Closing rate (VND) | Change (%) | Matched volume | Day to maturity | Price (VND) | Theoretical buying rate (VND) (**) | Difference from closing rate (VND) | Operating price (VND) | Converting rate n:1 | Matured date |
|------------------|--------------------|------------|----------------|-----------------|-------------|------------------------------------|------------------------------------|-----------------------|---------------------|--------------|
| CFPT2314 | 5,760 | 0.2% | 82,040 | 75 | 134,300 | 5,632 | (128) | 86,350 | 8.6 | 07/01/2025 |
| CFPT2317 | 3,650 | 0.6% | 3,210 | 26 | 134,300 | 3,636 | (14) | 87,210 | 13.0 | 19/11/2024 |
| CFPT2401 | 1,500 | -2.6% | 20,870 | 41 | 134,300 | 1,287 | (213) | 124,770 | 8.6 | 04/12/2024 |
| CHPG2332 | 210 | -12.5% | 99,430 | 14 | 26,450 | 162 | (48) | 25,910 | 5.5 | 07/11/2024 |
| CHPG2333 | 430 | -2.3% | 42,050 | 42 | 26,450 | 190 | (240) | 26,360 | 5.5 | 05/12/2024 |
| CHPG2334 | 370 | -2.6% | 233,490 | 75 | 26,450 | 161 | (209) | 26,810 | 7.3 | 07/01/2025 |
| CHPG2339 | 1,240 | -0.8% | 1,440 | 70 | 26,450 | 480 | (760) | 27,470 | 1.8 | 02/01/2025 |
| CHPG2342 | 590 | 0.0% | 5,810 | 26 | 26,450 | 514 | (76) | 21,820 | 9.1 | 19/11/2024 |
| CHPG2402 | 1,430 | 0.7% | 11,670 | 207 | 26,450 | 582 | (848) | 28,180 | 2.7 | 19/05/2025 |
| CHPG2403 | 400 | -2.4% | 60,670 | 131 | 26,450 | 128 | (272) | 30,500 | 4.0 | 04/03/2025 |
| CHPG2405 | 30 | 50.0% | 85,040 | 19 | 26,450 | 0 | (30) | 33,000 | 2.0 | 12/11/2024 |
| CMBB2315 | 1,490 | -7.5% | 132,960 | 75 | 24,700 | 1,347 | (143) | 19,570 | 3.9 | 07/01/2025 |
| CMBB2402 | 1,940 | -6.3% | 64,610 | 207 | 24,700 | 1,328 | (612) | 23,480 | 2.0 | 19/05/2025 |
| CMBB2403 | 1,200 | -16.7% | 67,350 | 41 | 24,700 | 985 | (215) | 23,000 | 2.0 | 04/12/2024 |
| CMBB2404 | 1,670 | -8.2% | 165,470 | 131 | 24,700 | 1,115 | (555) | 23,500 | 2.0 | 04/03/2025 |
| CMSN2317 | 470 | -9.6% | 33,080 | 70 | 78,500 | 232 | (238) | 86,870 | 8.0 | 02/01/2025 |
| CMSN2401 | 1,070 | -3.6% | 17,560 | 131 | 78,500 | 637 | (433) | 82,000 | 8.0 | 04/03/2025 |
| CMSN2402 | 330 | -19.5% | 108,050 | 19 | 78,500 | 180 | (150) | 83,000 | 5.0 | 12/11/2024 |
| CMSN2403 | 360 | -12.2% | 200,920 | 49 | 78,500 | 147 | (213) | 90,000 | 5.0 | 12/12/2024 |
| CMWG2314 | 1,550 | -2.5% | 217,790 | 75 | 65,400 | 1,453 | (97) | 51,590 | 9.9 | 07/01/2025 |
| CMWG2401 | 2,010 | -2.0% | 7,840 | 207 | 65,400 | 1,867 | (143) | 65,480 | 4.0 | 19/05/2025 |
| CMWG2402 | 1,050 | -7.1% | 74,740 | 41 | 65,400 | 858 | (192) | 63,490 | 5.0 | 04/12/2024 |
| CMWG2403 | 1,550 | -3.1% | 12,500 | 131 | 65,400 | 1,272 | (278) | 64,490 | 5.0 | 04/03/2025 |
| CPOW2315 | 440 | -10.2% | 6,340 | 70 | 12,100 | 103 | (337) | 13,460 | 2.0 | 02/01/2025 |
| CSHB2306 | 750 | 0.0% | 0 | 70 | 10,550 | 34 | (716) | 12,240 | 1.9 | 02/01/2025 |
| CSTB2328 | 350 | -34.0% | 452,040 | 75 | 33,400 | 262 | (88) | 33,000 | 8.0 | 07/01/2025 |
| CSTB2333 | 1,000 | -27.5% | 176,870 | 70 | 33,400 | 410 | (590) | 36,110 | 2.0 | 02/01/2025 |
| CSTB2337 | 1,050 | -11.8% | 112,560 | 26 | 33,400 | 922 | (128) | 27,000 | 7.0 | 19/11/2024 |
| CSTB2402 | 1,950 | -19.1% | 203,080 | 207 | 33,400 | 1,714 | (236) | 30,000 | 3.0 | 19/05/2025 |
| CSTB2403 | 1,130 | -30.7% | 9,430 | 41 | 33,400 | 928 | (202) | 30,000 | 4.0 | 04/12/2024 |
| CSTB2404 | 1,330 | -20.8% | 290,390 | 131 | 33,400 | 969 | (361) | 31,000 | 4.0 | 04/03/2025 |
| CSTB2405 | 1,020 | -40.7% | 6,790 | 19 | 33,400 | 732 | (288) | 32,500 | 2.0 | 12/11/2024 |
| CSTB2407 | 590 | -34.4% | 128,530 | 49 | 33,400 | 432 | (158) | 33,000 | 4.0 | 12/12/2024 |
| CTCB2402 | 290 | -14.7% | 78,360 | 49 | 23,650 | 53 | (237) | 27,500 | 2.0 | 12/12/2024 |
| CTPB2402 | 1,610 | -11.1% | 28,430 | 41 | 17,050 | 1,328 | (282) | 15,020 | 1.6 | 04/12/2024 |
| CVHM2318 | 500 | -28.6% | 1,250 | 70 | 43,850 | 40 | (460) | 53,460 | 5.0 | 02/01/2025 |
| CVHM2402 | 1,800 | -19.3% | 116,210 | 131 | 43,850 | 1,152 | (648) | 41,500 | 4.0 | 04/03/2025 |
| CVHM2403 | 1,360 | -27.3% | 288,550 | 41 | 43,850 | 993 | (367) | 40,500 | 4.0 | 04/12/2024 |
| CVHM2404 | 1,240 | -29.6% | 206,650 | 19 | 43,850 | 1,008 | (232) | 40,000 | 4.0 | 12/11/2024 |
| CVHM2405 | 690 | -32.4% | 487,840 | 49 | 43,850 | 375 | (315) | 45,000 | 4.0 | 12/12/2024 |
| CVIB2305 | 470 | -2.1% | 113,500 | 75 | 18,500 | 274 | (196) | 17,750 | 4.8 | 07/01/2025 |
| CVIB2402 | 790 | -2.5% | 66,760 | 207 | 18,500 | 447 | (343) | 20,510 | 1.7 | 19/05/2025 |
| CVIB2404 | 20 | -33.3% | 47,780 | 19 | 18,500 | 2 | (18) | 21,370 | 1.7 | 12/11/2024 |
| CVIC2314 | 270 | -6.9% | 3,060 | 70 | 42,050 | 27 | (243) | 54,570 | 5.0 | 02/01/2025 |
| CVIC2401 | 440 | -22.8% | 12,040 | 41 | 42,050 | 197 | (243) | 45,500 | 4.0 | 04/12/2024 |
| CVIC2402 | 140 | -30.0% | 230,910 | 49 | 42,050 | 61 | (79) | 50,000 | 4.0 | 12/12/2024 |
| CVNM2311 | 290 | 3.6% | 11,390 | 75 | 68,400 | 43 | (247) | 75,820 | 9.5 | 07/01/2025 |
| CVNM2315 | 260 | 0.0% | 23,730 | 70 | 68,400 | 4 | (256) | 84,240 | 3.8 | 02/01/2025 |
| CVNM2401 | 1,400 | 3.7% | 83,560 | 207 | 68,400 | 929 | (471) | 63,830 | 7.7 | 19/05/2025 |
| CVNM2402 | 490 | 11.4% | 68,920 | 41 | 68,400 | 257 | (233) | 68,180 | 7.7 | 04/12/2024 |
| CVNM2403 | 160 | 23.1% | 55,870 | 19 | 68,400 | 38 | (122) | 72,530 | 3.9 | 12/11/2024 |
| CVPB2315 | 150 | 0.0% | 80,380 | 75 | 20,000 | 62 | (88) | 22,170 | 5.4 | 07/01/2025 |
| CVPB2319 | 490 | -9.3% | 34,420 | 70 | 20,000 | 117 | (373) | 22,740 | 1.8 | 02/01/2025 |
| CVPB2401 | 1,180 | -8.5% | 142,360 | 207 | 20,000 | 965 | (215) | 19,940 | 1.9 | 19/05/2025 |

| | | | | | | | | | | |
|----------|-------|--------|---------|-----|--------|-----|-------|--------|-----|------------|
| CVPB2402 | 990 | -3.9% | 47,760 | 41 | 20,000 | 688 | (302) | 19,000 | 2.0 | 04/12/2024 |
| CVPB2403 | 1,360 | -6.2% | 27,930 | 131 | 20,000 | 981 | (379) | 19,000 | 2.0 | 04/03/2025 |
| CVPB2405 | 410 | -16.3% | 150,340 | 19 | 20,000 | 265 | (145) | 20,000 | 2.0 | 12/11/2024 |
| CVPB2406 | 490 | -12.5% | 273,760 | 49 | 20,000 | 314 | (176) | 20,500 | 2.0 | 12/12/2024 |
| CVRE2320 | 70 | -12.5% | 5,070 | 70 | 18,150 | 0 | (70) | 32,330 | 2.0 | 02/01/2025 |
| CVRE2401 | 240 | -4.0% | 59,160 | 41 | 18,150 | 22 | (218) | 21,500 | 4.0 | 04/12/2024 |
| CVRE2402 | 280 | -6.7% | 48,270 | 131 | 18,150 | 65 | (215) | 23,500 | 4.0 | 04/03/2025 |
| CVRE2403 | 10 | 0.0% | 150,560 | 19 | 18,150 | 0 | (10) | 25,000 | 2.0 | 12/11/2024 |

(*) All are buying stock rights, conducted in European style and payment method is in cash
(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

| Ticker | Exchange | Market price | Reasonable price * | Report date | 2024F EAT (bil. VND) |
|---------------------|----------|--------------|--------------------|-------------|----------------------|
| VPB | HOSE | 20,000 | 24,600 | 02/10/2024 | 13,698 |
| SAB | HOSE | 55,900 | 70,700 | 26/09/2024 | 4,544 |
| KDH | HOSE | 33,650 | 43,700 | 25/09/2024 | 835 |
| CTG | HOSE | 34,850 | 40,200 | 18/09/2024 | 20,759 |
| HPG | HOSE | 26,450 | 28,200 | 06/09/2024 | 16,149 |
| PVT | HOSE | 27,350 | 31,650 | 26/08/2024 | 1,110 |
| POW | HOSE | 12,100 | 15,900 | 23/08/2024 | 1,181 |
| TCB | HOSE | 23,650 | 28,200 | 21/08/2024 | 23,965 |
| DRI | UPCOM | 11,957 | 14,100 | 20/08/2024 | 103 |
| TCM | HOSE | 45,450 | 58,500 | 14/08/2024 | 277 |
| NT2 | HOSE | 19,250 | 22,300 | 09/08/2024 | 73 |
| VNM | HOSE | 68,400 | 76,100 | 07/08/2024 | 9,705 |
| BMI | HOSE | 20,450 | 29,200 | 07/08/2024 | 375 |
| IJC | HOSE | 13,250 | 17,300 | 06/08/2024 | 538 |
| QNS | UPCOM | 48,815 | 58,500 | 02/08/2024 | 2,202 |
| ANV | HOSE | 32,850 | 35,300 | 05/07/2024 | 145 |
| DPR | HOSE | 38,550 | 44,600 | 02/07/2024 | 350 |
| GEG | HOSE | 11,500 | 18,300 | 01/07/2024 | 1,463 |
| GAS | HOSE | 71,000 | 82,900 | 03/06/2024 | 11,155 |
| VHC | HOSE | 71,100 | 79,300 | 28/05/2024 | 1,117 |
| BSR | UPCOM | 21,602 | 23,200 | 24/05/2024 | 5,111 |
| CTD | HOSE | 66,000 | 87,500 | 24/05/2024 | 316 |
| IMP | HOSE | 45,000 | 77,200 | 13/05/2024 | 383 |
| DGC | HOSE | 110,500 | 118,800 | 08/05/2024 | 3,864 |
| FMC | HOSE | 45,750 | 55,100 | 04/05/2024 | 343 |
| PVD | HOSE | 25,900 | 31,000 | 02/05/2024 | 780 |
| HDB | HOSE | 26,900 | 31,000 | 16/04/2024 | 13,140 |
| STK | HOSE | 25,850 | 38,550 | 04/04/2024 | 132 |
| MSB | HOSE | 12,350 | 20,700 | 19/03/2024 | 5,749 |
| VIB | HOSE | 18,500 | 27,000 | 07/02/2024 | 9,843 |
| VHM | HOSE | 43,850 | 63,300 | 26/01/2024 | 27,904 |
| MSH | HOSE | 45,100 | 55,900 | 17/01/2024 | 318 |
| SIP | HOSE | 71,500 | 83,400 | 10/01/2024 | 1,123 |
| KBC | HOSE | 25,800 | 36,000 | 10/01/2024 | 1,647 |
| IDC | HNX | 52,800 | 56,000 | 10/01/2024 | 2,212 |
| VCB | HOSE | 91,700 | 87,329 | 10/01/2024 | 37,497 |
| BID | HOSE | 48,000 | 55,870 | 10/01/2024 | 25,522 |
| MBB | HOSE | 24,700 | 29,592 | 10/01/2024 | 23,926 |
| TPB | HOSE | 17,050 | 24,130 | 10/01/2024 | 7,508 |
| OCB | HOSE | 11,500 | 19,164 | 10/01/2024 | 4,880 |
| ACB | HOSE | 25,000 | 31,952 | 10/01/2024 | 18,261 |
| STB | HOSE | 33,400 | 34,494 | 10/01/2024 | 9,865 |

| | | | | | |
|---------------------|------|---------|---------|------------|--------|
| LPB | HOSE | 31,800 | 18,389 | 10/01/2024 | 4,731 |
| SHB | HOSE | 10,550 | 16,146 | 10/01/2024 | 10,044 |
| MWG | HOSE | 65,400 | 61,600 | 10/01/2024 | 2,325 |
| FRT | HOSE | 170,800 | 119,200 | 10/01/2024 | 305 |
| DGW | HOSE | 42,900 | 55,300 | 10/01/2024 | 665 |
| PNJ | HOSE | 94,000 | 101,000 | 10/01/2024 | 2,357 |
| PLX | HOSE | 41,750 | 42,300 | 10/01/2024 | 4,395 |
| PVS | HNX | 38,200 | 40,300 | 10/01/2024 | 1,136 |
| NLG | HOSE | 38,900 | 40,600 | 10/01/2024 | 631 |
| VRE | HOSE | 18,150 | 37,700 | 10/01/2024 | 4,252 |

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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Hold = similar to domestic market at the rate of +10% ~ -10%
Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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