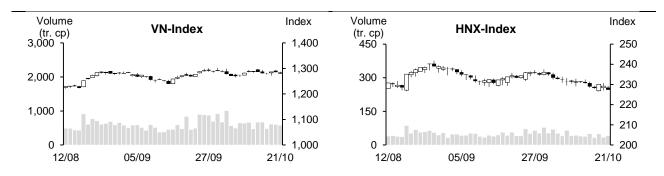


# EQUITY NEWS 22/10/2024

21/10/2024	НС	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %	
Closing rate	1,279.77	-0.44%	1,358.03	-0.34%	227.43	-0.78%	
Total volume (mil. shares)	623.13	-9.60%	202.49	-33.08%	42.98	-34.90%	
Matched volume (mil. shares)	580.58	-4.53%	193.99	-28.91%	42.21	21.21%	
20-session average (mil. shares)	680.52	-14.69%	275.37	-29.55%	50.85	-17.00%	
Total value (bil dong)	14,357	-6.73%	6,548	-22.99%	753	-33.78%	
Matched value (bil dong)	13,505	-3.01%	6,288	-20.55%	736	11.09%	
20-session average (bil dong)	15,601	-13.44%	8,161	-22.95%	986	-25.32%	
		Weight %		Weight %		Weight %	
Number of gainers	99	23%	5	17%	56	27%	
Number of droppers	287	66%	23	77%	95	46%	
Stand still codes	46	11%	2	7%	57	27%	



#### **REMARKABLE POINTS ON THE MARKET**

The market saw another drop with selling pressure at the last few minutes. The morning saw a false green on VN-Index as it was mainly supported by some pillar codes, especially Vin codes, EIB, and BMP. This group maintained positive demand until the end but other groups saw no remarkable sign of the cash flow. Most of them were flat with a small range before being sold stronger in the afternoon. The liquidity saw another drop and was below average, showing that the cash flow is still cautious. Foreign investors saw the 7<sup>th</sup> net selling session in a row at about 270 billion, mainly from STB, FPT, and HPG.

#### **TECHNICAL POINT OF VIEW**

In technical term, VN-Index saw another dropping candle following the drop at the end of last week, a not-too-negative point is that the selling didn't see sign of increasing this session. If the demand sees positive sign again in the next few sessions and the supply increases strongly, breaking 1,270, it might start a drop; if there is demand joining in, it might still surpass 1,300. For HNX-Index, there was sign of a head-withdraw candle with selling at the end. The index's dropping trend hasn't changed, might return to dropping trend after a few technical recoveries. Close support is 220-225. General strategy is maintaining average weight and observe supply-demand status here to raise or lower the weight to suit the scenario of surpassing 1,300 or breaking 1,270.

Recommending code: Take profit FPT - Sell NTP

(Details in page 2)

#### **RECOMMENDING CODES AS PER TECHNICAL SIGNS**

#### Codes of the day

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut Ioss price	Expected Loss	Note
1	FPT	Take profit	22/10/2024	135.50	134.60	0.7%	155.0	15.2%	129	-4.2%	Weak sign, denying breaking base
2	NTP	Sell	22/10/2024	59.70	62.00	-3.7%	67.5	8.9%	58.0	-6.5%	Weak sign, cutting down to MA20 again

#### List of recommended codes

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation price	Current profit/ loss	Target Price	Expected profit	Cut Ioss price	Expected Loss	Note
1	MSN	Buy	26/09/2024	80.20	75.50	6.2%	85	12.6%	72.5	-4.0%	
2	НАН	Buy	09/10/2024	41.50	41.45	0.1%	45	8.6%	39.7	-4%	
3	QNS	Buy	11/10/2024	49.00	48.77	0.5%	54	10.7%	47.3	-3%	
4	VGI	Buy	14/10/2024	66.60	67.011	-0.6%	80	19.4%	62.5	-7%	
5	MWG	Buy	18/10/2024	65.80	65.8	0.0%	70	6.4%	63	-4%	

#### DAILY NEWS

#### **Domestic news**

#### Standard Chartered raised Vietnam GDP growth forecast of 2024

In most updated economic report on Vietnam, Standard Chartered raised 2024 GDP growth forecast to 6.8% (from 6.0%) since A3 GDP growth is better than expected. Q4 growth is expected at 6.9%. 2025 GDP growth forecast is still 6.7%, with expected growth of 7.5% in first half and 6.1% in second half of the year YoY.

Standard Chartered forecasted that FED interest rate lowering will weaken the USD in the next few quarters, so USD/VND rate will be 24,500 at the end of 2024 and 24,300 in the middle of 2025.

#### 9 provinces/cities seeing export value of 10 billion USD and up

According to Vietnam Customs, as of the end of September, Vietnam has 9 provinces/cities with export value of 10 billion USD and up.

At the lead is HCMC at 34.25 billion USD. Not just export, HCMC is also at the lead for import at 43.96 billion USD. At second place for export is Bac Ninh at 29.53 billion USD, followed by Binh Duong 25.44 billion USD, Bac Giang 22.46 billion USD, Hai Phong 22.21 billion USD, Thai Nguyen 21.8 billion USD, and Dong Nai 17.55 billion USD. And then there are Hanoi at 14 billion USD and Phu Tho 11 billion USD. However, for import, Hanoi is at second place at 29.94 billion USD.

#### Coffee export is over 4.4 billion USD

Most recent data from Vietnam Customs showed that in first half of October, Vietnam coffee export is 21,489 tons for 125.8 million USD, down by 23.2% in volume and 21.1% in value from second half of September, but up by 20.5% in volume and 98% in value YoY. Average export price is 5,855 USD/ton, up by 4.8% MoM and it is the highest rate recorded ever.

From the beginning of the year until October 15, Vietnam coffee export is 1.13 million tons for 4.44 billion USD, down by 11.1% in volume but up by 39.1% in value YoY. Average coffee export price is 3,933 USD/ton, up by 56.6% YoY.

So, the volume dropped but export value still created record after only 9.5 months, higher than 4.24 billion USD in the whole year 2023.

#### Gold price created new peak, SJC increased to 88 million dong/tael

SJC price in domestic companies increased strongly on October 21 while gold ring also increased. Doji, Phu Quy, and Saigon Jewelry all released SJC price at 86 – 88 million dong/tael (buying-selling), up by 2 million dong/tael.

Meanwhile, gold ring also increased, in which, Phu Quy listed 999.0 plain ring price at 85.20-86.20 million dong/tael, up by 350,000 dong/tael.

On world market, gold price is around 2,723 USD/ounce, up by nearly 7 USD/ounce from last session. After exchanging, it is equivalent to 83.30 million dong/tael, 4.7 million dong lower than domestic SJC price.

Source: Cafef, Vietstock, Fireant

#### Listing Company News

#### Hoa phat profit in agriculture section increased by 80% in Q3

Hoa Phat Group (HPG) hasn't released Q3 combined finance statements but it announced that in Q3, agriculture revenue increased by 21% and profit by 80% YoY. Pork price is stable and the growth on selling volume play an important role in the recovery and growth of Hoa Phat Agriculture.

With nearly 10 years joining in high-tech agriculture, Hoa Phat stated to invest 3.1 trillion in this section (as of September).

Farming food saw a growth of 4%. Two farming food factories in Hung Yen and Dong Nai have capacity of 600,000 tons a year.

## SCS Q3 profit is 50% higher than same period, profit is 7 dong out of 10 dong of revenue

Saigon Cargo Service (SCS) released Q3/2024 finance statements with net revenue of 266 billion – up 55% YoY. After cost, SCS gross profit is nearly 213 billion, gross margin is 80%, comparing to 78% in same period. After expenses, net profit is nearly 186 billion, up by 46% YoY. Net margin is 70%.

In 9 months, net revenue is 743 billion and net profit is 523 billion, up by 47% and 41% YoY.

In 2024, SCS set targets with EBT of 680 billion. So, the company completed 87% EBT year-target.

#### Imexpharm EAT is 200 billion in 9 months

Imexpharm (IMP) has released Q3 finance statements with 545 billion dong of net revenue, up by 17% YoY. Gross margin is 38.3%, down slightly YoY (38.8%). After expenses, Imexpharm EAT is over 72 billion, up by 3% YoY.

In 9 months, net revenue is 1,553 billion, up by 12% YoY. EBT is 252 billion, EAT is 200 billion, both down by 12% YoY.

In 2024, Imexpharm revenue target is 2,365 billion and EBT is 423 billion. After 3 quarters, the company completed 66% revenue and 60% profit year-targets.

Source: Cafef, Vietstock, Vietnambiz

#### Statistics on matching trade

#### **TOP 5 IMPACTING GAINERS**

HOSE					
Ticker	Closing	Change	Impact		
	(VND)	%	%		
VHM	47,800	5.64%	0.21%		
EIB	20,800	6.94%	0.05%		
VIC	42,250	1.08%	0.03%		
VRE	19,100	1.87%	0.02%		
VPB	20,650	0.49%	0.01%		

### TOP 5 IMPACTING DROPPERS

HUSE					
Ticker	Closing	Change	Impact		
TICKEI	(VND)	%	%		
CTG	35,500	-2.07%	-0.08%		
BID	49,650	-1.29%	-0.07%		
GVR	35,200	-1.81%	-0.05%		
VCB	92,000	-0.43%	-0.04%		
FPT	135,500	-1.09%	-0.04%		

#### TOP 5 IN MATCHING VOLUME HOSE

HOSE					
Ticker	Closing	Change	Volume		
TICKEI	(VND)	%	(share)		
EIB	20,800	6.94%	34,777,903		
VIX	11,550	1.32%	29,174,694		
DXG	16,150	0.62%	21,526,679		
VHM	47,800	5.64%	21,175,621		
VPB	20,650	0.49%	18,197,546		

#### **TOP 5 IN MATCHING VALUE**

HOSE					
Ticker	Closing	Change	Value		
TICKEI	(VND)	%	(bil. VND)		
VHM	47,800	5.64%	993.4		
EIB	20,800	6.94%	708.0		
STB	35,250	-0.84%	482.9		
MSN	80,200	-0.25%	417.0		
HCM	29,550	-2.96%	386.4		

#### Statistics on agreement trades

#### **TOP 5 IN AGREEMENT TRADES**

	HOSE			HNX	
Ticker	Agreement vol.	Agreement value	Ticker	Agreement vol.	Agreement value
TICKEI	(share) (bil. VND)	TICKEI	(share)	(bil. VND)	
NAB	8,300,000	135.62	MED	473,000	11.12
ТСВ	3,840,000	95.89	MBS	100,000	2.88
FCN	5,000,000	65.00	HUT	83,000	1.35
MSB	4,205,000	54.88	PPT	110,000	1.32
MWG	840,000	54.68			

HNX					
Ticker	Closing	Change	Impact		
	(VND)	%	%		
DTK	12,100	4.31%	0.11%		
KSV	50,100	2.24%	0.07%		
HUT	16,400	0.61%	0.03%		
MVB	19,800	3.66%	0.02%		
VCS	63,300	0.64%	0.02%		

HNX					
Closing	Change	Impact			
(VND)	%	%			
14,900	-2.61%	-0.10%			
59,700	-3.55%	-0.10%			
29,200	-2.01%	-0.08%			
38,600	-1.03%	-0.06%			
35,500	-5.59%	-0.04%			
	Closing (VND) 14,900 59,700 29,200 38,600	Closing Change   (VND) %   14,900 -2.61%   59,700 -3.55%   29,200 -2.01%   38,600 -1.03%			

HNX					
Ticker	Closing	Change	Volume		
TICKEI	(VND)	%	(share)		
SHS	14,900	-2.61%	10,524,599		
CEO	15,100	0.00%	4,300,364		
MST	5,800	0.00%	1,971,188		
VFS	15,000	2.74%	1,872,281		
MBS	29,200	-2.01%	1,800,727		

HNX								
Ticker	Closing	Change	Value					
TICKEI	(VND)	%	(bil. VND)					
SHS	14,900	-2.61%	158.3					
CEO	15,100	0.00%	65.3					
PVS	38,600	-1.03%	62.4					
MBS	29,200	-2.01%	53.1					
NTP	59,700	-3.55%	39.1					

#### Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	37.05	1,226.90	45.31	1,497.87	(8.26)	(270.97)
HNX	0.80	14.41	0.83	20.57	(0.03)	(6.16)
Total	37.85	1,241.31	46.14	1,518.44	(8.29)	(277.12)
6,000 <sub>1</sub>		Foreign inve	stors' trade on	HOSE and HNX		



#### **TOP 5 BOUGHT-IN**

	Н	IOSE		HNX			
Ticker	Closing	Buying vol.	Buying value	Ticker	Closing	Buying vol.	Buying value
пскег	(VND)	(share)	(bil. VND)	Ticker	(VND)	(share)	(bil. VND)
VHM	47,800	4,314,800	201.85	CEO	15,100	128,600	1.94
FPT	135,500	853,600	116.83	IDC	55,600	31,400	1.75
MSN	80,200	1,138,600	91.54	DTD	25,300	63,600	1.62
VPB	20,650	3,467,000	71.43	SHS	14,900	101,000	1.53
DXG	16,150	3,847,300	62.93	BVS	40,500	28,000	1.13

#### **TOP 5 SOLD-OUT**

HOSE								
Ticker	Closing	Selling vol.	Selling value					
TICKEI	(VND)	(share)	(bil. VND)					
FPT	135,500	1,319,170	180.12					
STB	35,250	4,850,900	173.11					
VHM	47,800	2,087,788	98.51					
FUEVFVND	33,340	2,772,800	92.33					
KDH	32,500	2,613,100	85.03					

HNX								
Ticker	Closing	Selling vol.	Selling value					
TICKET	(VND)	(share)	(bil. VND)					
MBS	29,200	167,100	4.87					
PVS	38,600	79,300	3.08					
NTP	59,700	37,600	2.28					
IDC	55,600	38,000	2.11					
VFS	15,000	126,500	1.94					

#### **TOP 5 NET BUYING**

HOSE								
Ticker	Closing	Net vol.	Net value					
ПСКЕГ	(VND)	(share)	(bil VND)					
VHM	47,800	2,227,012	103.34					
DXG	16,150	3,247,100	53.10					
MSN	80,200	570,700	45.92					
CMG	53,400	840,500	44.52					
VPB	20,650	1,988,300	40.93					

HNX								
Ticker	Closing	Net vol.	Net value					
TICKEI	(VND)	(share)	(bil VND)					
CEO	15,100	128,600	1.94					
DTD	25,300	63,600	1.62					
SHS	14,900	81,000	1.22					
BVS	40,500	27,700	1.12					
VC3	28,500	20,900	0.59					

#### **TOP 5 NET SELLING**

	F	IOSE		HNX				
Ticker	Closing	Net vol.	Net value	Ticker	Closing	Net vol.	Net value	
ПСКЕГ	(VND)	(share)	(bil VND)	TICKEI	(VND)	(share)	(bil VND)	
STB	35,250	(3,681,497)	(131.42)	MBS	29,200	(167,100)	(4.87)	
FPT	135,500	(465,570)	(63.29)	PVS	38,600	(76,700)	(2.98)	
HPG	26,750	(2,123,140)	(57.01)	NTP	59,700	(37,600)	(2.28)	
SSI	26,900	(2,079,721)	(56.45)	VTZ	16,500	(70,700)	(1.17)	
FUEVFVND	33,340	(1,238,900)	(41.19)	VFS	15,000	(52,900)	(0.87)	

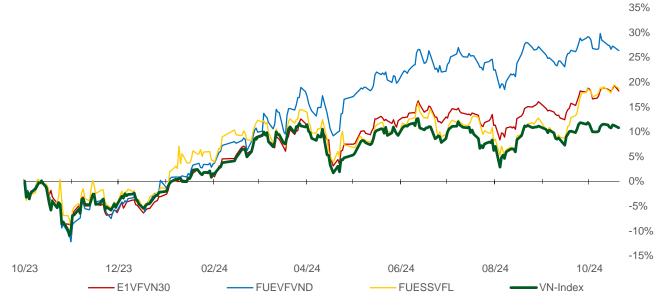
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#### Statistics on domestic ETF share trade

		PRICE			FOREIGN TRADE			
Tieker	Closing	Change	Volume	Value	Tieker	Buying	Selling	Net value
Ticker	VND	(%)	(share)	(bil VND)	Ticker	(bil VND)	(bil VND)	(bil VND)
E1VFVN30	23,700	-1.0%	590,529	14.05	E1VFVN30	7.60	5.20	2.40
FUEMAV30	16,380	-0.3%	7,019	0.11	FUEMAV30	0.10	0.00	0.10
FUESSV30	16,980	-0.3%	3,602	0.06	FUESSV30	0.00	0.05	(0.05)
FUESSV50	20,250	-0.5%	10,600	0.22	FUESSV50	0.03	0.13	(0.10)
FUESSVFL	22,170	-0.6%	275,801	6.14	FUESSVFL	1.97	3.54	(1.57)
FUEVFVND	33,340	-0.6%	3,299,789	109.85	FUEVFVND	51.14	92.33	(41.19)
FUEVN100	18,080	-0.6%	33,030	0.60	FUEVN100	0.00	0.29	(0.28)
FUEIP100	8,950	-0.3%	203	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	9,150	-0.3%	1,000	0.01	FUEKIV30	0.00	0.01	(0.00)
FUEDCMID	11,950	-0.1%	3,802	0.05	FUEDCMID	0.00	0.03	(0.03)
FUEKIVFS	13,150	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,980	-0.7%	1,900	0.03	FUEMAVND	0.03	0.03	0.00
FUEFCV50	12,200	-0.7%	5,007	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,510	-1.3%	17,200	0.22	FUEKIVND	0.21	0.22	(0.00)
FUEABVND	10,300	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
Total			4,249,482	131.39	Total	61.09	101.81	(40.72)



Price range in some domestic ETFs from October 02, 2023 – October 21, 2024



#### Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CFPT2314	5,950	-2.8%	35,910	78	135,500	5,773	(177)	86,350	8.6	07/01/2025
CFPT2317	3,800	-1.3%	590	29	135,500	3,729	(71)	87,210	13.0	19/11/2024
CFPT2401	1,720	-6.5%	75,400	44	135,500	1,418	(302)	124,770	8.6	04/12/2024
CHPG2332	280	-17.7%	102,630	17	26,750	209	(71)	25,910	5.5	07/11/2024
CHPG2333	450	-10.0%	8,310	45	26,750	228	(222)	26,360	5.5	05/12/2024
CHPG2334	410	-6.8%	60,660	78	26,750	186	(224)	26,810	7.3	07/01/2025
CHPG2339	1,250	-6.0%	3,280	73	26,750	567	(683)	27,470	1.8	02/01/2025
CHPG2342	650	-4.4%	860	29	26,750	547	(103)	21,820	9.1	19/11/2024
CHPG2402	1,490	-2.6%	22,390	210	26,750	639	(851)	28,180	2.7	19/05/2025
CHPG2403	410	0.0%	63,010	134	26,750	149	(261)	30,500	4.0	04/03/2025
CHPG2405	40	0.0%	277,870	22	26,750	0	(40)	33,000	2.0	12/11/2024
CMBB2315	1,690	-3.4%	152,710	78	25,550	1,564	(126)	19,570	3.9	07/01/2025
CMBB2402	2,110	-4.5%	50,890	210	25,550	1,635	(475)	23,480	2.0	19/05/2025
CMBB2403	1,600	-4.8%	19,680	44	25,550	1,364	(236)	23,000	2.0	04/12/2024
CMBB2404	1,920	-5.0%	89,710	134	25,550	1,431	(489)	23,500	2.0	04/03/2025
CMSN2317	750	-5.1%	18,960	73	80,200	309	(441)	86,870	8.0	02/01/2025
CMSN2401	1,170	0.9%	30,880	134	80,200	752	(418)	82,000	8.0	04/03/2025
CMSN2402	510	-10.5%	137,350	22	80,200	318	(192)	83,000	5.0	12/11/2024
CMSN2403	460	-9.8%	104,790	52	80,200	224	(236)	90,000	5.0	12/12/2024
CMWG2314	1,610	2.6%	87,730	78	65,800	1,495	(115)	51,590	9.9	07/01/2025
CMWG2401	2,060	0.5%	12,220	210	65,800	1,939	(121)	65,480	4.0	19/05/2025
CMWG2402	1,080	1.9%	30,590	44	65,800	932	(148)	63,490	5.0	04/12/2024
CMWG2403	1,610	1.3%	41,810	134	65,800	1,333	(277)	64,490	5.0	04/03/2025
CPOW2315	580	-3.3%	1,890	73	12,450	158	(422)	13,460	2.0	02/01/2025
CSHB2306	600	-14.3%	20	73	10,800	56	(544)	12,240	1.9	02/01/2025
CSTB2328	520	-3.7%	74,980	78	35,250	417	(103)	33,000	8.0	07/01/2025
CSTB2333	1,410	-7.2%	175,340	73	35,250	791	(619)	36,110	2.0	02/01/2025
CSTB2337	1,230	0.8%	53,580	29	35,250	1,187	(43)	27,000	7.0	19/11/2024
CSTB2402	2,350	-4.1%	156,070	210	35,250	2,203	(147)	30,000	3.0	19/05/2025
CSTB2403	1,520	-7.9%	600	44	35,250	1,358	(162)	30,000	4.0	04/12/2024
CSTB2404	1,670	-9.7%	164,660	134	35,250	1,328	(342)	31,000	4.0	04/03/2025
CSTB2405	1,730	-8.0%	45,810	22	35,250	1,487	(243)	32,500	2.0	12/11/2024
CSTB2407	900	-8.2%	85,340	52	35,250	752	(148)	33,000	4.0	12/12/2024
CTCB2402	370	0.0%	52,730	52	24,150	89	(281)	27,500	2.0	12/12/2024
CTPB2402	1,780	-7.3%	40,880	44	17,500	1,599	(181)	15,020	1.6	04/12/2024
CVHM2318	750	-21.1%	1,830	73	47,800	165	(585)	53,460	5.0	02/01/2025
CVHM2402	2,200	18.9%	87,250	134	47,800	1,905	(295)	41,500	4.0	04/03/2025
CVHM2403	1,990	29.2%	88,800	44	47,800	1,884	(106)	40,500	4.0	04/12/2024
CVHM2404	1,970	34.0%	248,600	22	47,800	1,969	(1)	40,000	4.0	12/11/2024
CVHM2405	1,180	38.8%	211,590	52	47,800	979	(201)	45,000	4.0	12/12/2024
CVIB2305	500	-7.4%	107,350	78	19,200	385	(115)	17,750	4.8	07/01/2025
CVIB2402	840	-9.7%	38,910	210	19,200	616	(224)	20,510	1.7	19/05/2025
CVIB2404	50	-44.4%	52,670	22	19,200	14	(36)	21,370	1.7	12/11/2024
CVIC2314	290	0.0%	3,080	73	42,250	33	(257)	54,570	5.0	02/01/2025
CVIC2401	510	13.3%	9,370	44	42,250	226	(284)	45,500	4.0	04/12/2024
CVIC2402	190	5.6%	272,800	52	42,250	74	(116)	50,000	4.0	12/12/2024
CVNM2311	310	-3.1%	8,880	78	67,300	31	(279)	75,820	9.5	07/01/2025
CVNM2315	270	-3.6%	32,710	73	67,300	3	(267)	84,240	3.8	02/01/2025
CVNM2401	1,330	-1.5%	93,390	210	67,300	829	(501)	63,830	7.7	19/05/2025
CVNM2402	450	-8.2%	213,400	44	67,300	194	(256)	68,180	7.7	04/12/2024
CVNM2403	130	-13.3%	254,190	22	67,300	23	(107)	72,530	3.9	12/11/2024
CVPB2315	150	-6.3%	623,530	78	20,650	99	(51)	22,170	5.4	07/01/2025
CVPB2319	610	-6.2%	21,340	73	20,650	202	(408)	22,740	1.8	02/01/2025
CVPB2401	1,440	0.7%	53,320	210	20,650	1,180	(260)	19,940	1.9	19/05/2025

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CVPB2402	1,070	-12.3%	85,800	44	20,650	954	(116)	19,000	2.0	04/12/2024
CVPB2403	1,550	2.7%	24,220	134	20,650	1,219	(331)	19,000	2.0	04/03/2025
CVPB2405	550	-8.3%	79,470	22	20,650	484	(66)	20,000	2.0	12/11/2024
CVPB2406	640	-7.3%	123,380	52	20,650	491	(149)	20,500	2.0	12/12/2024
CVRE2320	80	0.0%	4,020	73	19,100	0	(80)	32,330	2.0	02/01/2025
CVRE2401	290	3.6%	79,640	44	19,100	60	(230)	21,500	4.0	04/12/2024
CVRE2402	310	3.3%	36,800	134	19,100	110	(200)	23,500	4.0	04/03/2025
CVRE2403	20	-33.3%	65,990	22	19,100	0	(20)	25,000	2.0	12/11/2024
(*) All are huving stack rights, conducted in European style and navment method is in each										

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

#### LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<u>VPB</u>	HOSE	20,650	24,600	02/10/2024	13,698
<u>SAB</u>	HOSE	56,600	70,700	26/09/2024	4,544
<u>KDH</u>	HOSE	32,500	43,700	25/09/2024	835
<u>CTG</u>	HOSE	35,500	40,200	18/09/2024	20,759
<u>HPG</u>	HOSE	26,750	28,200	06/09/2024	16,149
<u>PVT</u>	HOSE	27,500	31,650	26/08/2024	1,110
POW	HOSE	12,450	15,900	23/08/2024	1,181
<u>TCB</u>	HOSE	24,150	28,200	21/08/2024	23,965
DRI	UPCOM	12,210	14,100	20/08/2024	103
<u>TCM</u>	HOSE	46,150	58,500	14/08/2024	277
<u>NT2</u>	HOSE	19,150	22,300	09/08/2024	73
<u>VNM</u>	HOSE	67,300	76,100	07/08/2024	9,705
BMI	HOSE	21,000	29,200	07/08/2024	375
<u>IJC</u>	HOSE	13,450	17,300	06/08/2024	538
QNS	UPCOM	49,004	58,500	02/08/2024	2,202
ANV	HOSE	33,450	35,300	05/07/2024	145
DPR	HOSE	39,750	44,600	02/07/2024	350
<u>GEG</u>	HOSE	11,650	18,300	01/07/2024	1,463
GAS	HOSE	71,700	82,900	03/06/2024	11,155
VHC	HOSE	72,000	79,300	28/05/2024	1,117
BSR	UPCOM	22,105	23,200	24/05/2024	5,111
CTD	HOSE	65,000	87,500	24/05/2024	316
IMP	HOSE	44,450	77,200	13/05/2024	383
DGC	HOSE	113,000	118,800	08/05/2024	3,864
FMC	HOSE	47,450	55,100	04/05/2024	343
<u>PVD</u>	HOSE	25,800	31,000	02/05/2024	780
<u>HDB</u>	HOSE	26,950	31,000	16/04/2024	13,140
<u>STK</u>	HOSE	25,500	38,550	04/04/2024	132
MSB	HOSE	12,800	20,700	19/03/2024	5,749
<u>VIB</u>	HOSE	19,200	27,000	07/02/2024	9,843
VHM	HOSE	47,800	63,300	26/01/2024	27,904
<u>MSH</u>	HOSE	45,000	55,900	17/01/2024	318
SIP	HOSE	72,300	83,400	10/01/2024	1,123
<u>KBC</u>	HOSE	27,250	36,000	10/01/2024	1,647
IDC	HNX	55,600	56,000	10/01/2024	2,212
VCB	HOSE	92,000	87,329	10/01/2024	37,497
BID	HOSE	49,650	55,870	10/01/2024	25,522
MBB	HOSE	25,550	29,592	10/01/2024	23,926
TPB	HOSE	17,500	24,130	10/01/2024	7,508
OCB	HOSE	12,200	19,164	10/01/2024	4,880
ACB	HOSE	25,800	31,952	10/01/2024	18,261
<u>STB</u>	HOSE	35,250	34,494	10/01/2024	9,865

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#### Equity News

<u>LPB</u>	HOSE	32,200	18,389	10/01/2024	4,731
<u>SHB</u>	HOSE	10,800	16,146	10/01/2024	10,044
MWG	HOSE	65,800	61,600	10/01/2024	2,325
<u>FRT</u>	HOSE	175,900	119,200	10/01/2024	305
DGW	HOSE	45,450	55,300	10/01/2024	665
<u>PNJ</u>	HOSE	94,600	101,000	10/01/2024	2,357
PLX	HOSE	41,600	42,300	10/01/2024	4,395
<u>PVS</u>	HNX	38,600	40,300	10/01/2024	1,136
NLG	HOSE	38,200	40,600	10/01/2024	631
VRE	HOSE	19,100	37,700	10/01/2024	4,252
Source: PHS	*Reasonable price hasn't been adjusted with operated rights after reporting date				



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