

EQUITY NEWS 17/10/2024

15/10/2024	НС	OSE	VI	N30	HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,279.48	-0.12%	1,354.10	-0.15%	228.26	-0.30%
Total volume (mil. shares)	536.88	-24.63%	197.93	-25.00%	38.45	-27.65%
Matched volume (mil. shares)	482.45	-28.57%	174.98	-31.36%	33.58	-34.16%
20-session average (mil. shares)	678.92	-28.94%	278.22	-37.11%	51.55	-34.85%
Total value (bil dong)	13,319	-19.95%	6,948	-16.78%	786	-20.70%
Matched value (bil dong)	11,873	-23.77%	6,141	-23.36%	602	-38.07%
20-session average (bil dong)	15,656	-24.16%	8,242	-25.49%	1,008	-40.25%
		Weight %		Weight %		Weight %
Number of gainers	153	35%	9	30%	54	27%
Number of droppers	209	48%	18	60%	73	37%
Stand still codes	70	16%	3	10%	70	36%
Volume (tr. cp) VN-Inde	ex		lume	HNX-Index		Index
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REMARKABLE POINTS ON THE MARKET

29/08

24/09

16/10

The market struggled within a small range as maturing time is closing in. VN-Index closed with a light drop and the market leaned on sellers. However, selling pressure on pillar groups dropped remarkably. On the other side, there was also green on some groups like retail, plastic, tire, and water. The liquidity dropped strongly from average, showing investors' cautiousness. Foreign investors maintained net selling today, and the selling focused on FPT, HDB, and VHM.

07/08

24/09

TECHNICAL POINT OF VIEW

07/08

In technical term, VN-Index struggled with a Doji struggling candle with lowering volume, showing that selling pressure weakened. The session slowed down at 1,270-1,280, showing that there will soon recover again. Need to observe the demand here, if it recovers further with weak demand, there will be stronger possibility of a new drop. Close resistant level is 1,290-1,300. For HNX-Index, there is still sign of a dropping candle, the range is smaller with lower volume, showing weaker selling pressure, might soon recover. However, current dropping trend might still continue. Close support is 221-225. General strategy might be considering lowering the weight to average level and observe the sign to take suitable actions.

Recommending code: Buy NTP

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	NTP	Buy	17/10/2024	62.00	62.00	0.0%	67.5	8.9%	58	-6.5%	Might create bottom

List of recommended codes

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation price	Current profit/ loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	FPT	Buy	19/09/2024	136.30	134.60	1.3%	155	15.2%	129	-4.2%	
2	MSN	Buy	26/09/2024	80.40	75.50	6.5%	85	12.6%	72.5	-4%	
3	МВВ	Buy	07/10/2024	25.50	25.10	1.6%	28	11.6%	24.2	-4%	
4	НАН	Buy	09/10/2024	42.55	41.45	2.7%	45	8.6%	39.7	-4%	
5	DBC	Buy	10/10/2024	29.95	30.2	-0.8%	32	6.0%	28.6	-5%	
6	QNS	Buy	11/10/2024	49.13	48.774	0.7%	54	11%	47.3	-3%	
7	VGI	Buy	14/10/2024	66.926	67.011	-0.1%	80	19%	62.5	-7%	

DAILY NEWS

Domestic news

Most updated scenario on economic growth this year

October 15, Vietnam economic and policy research (VEPR) released Q3 economic report, updating 2 growth scenarios for Q4 and the whole year.

In high scenario, Q4 growth is flat at 7.4%, the year growth is 7% as targeted by the Government. In low scenario, Q4 growth is below 7%, GDP is around 6.84%.

FiinRatings: credit growth prospect and exchange rate will support company bond offers

In October 2024 company bond market report recently released, FiinRatings stated that in September 2024, FED announced to lower interest rate for the first time after 4 years. It is a positive sign for domestic exchange rate after SBV selling USD to deal with high demand. Along with it, SBV also stopped collecting from trust bond after the offer on August 23. FiinRatings specialists forecasted that in near future, exchange rate pressure will ease down, supporting SBV for buying foreign currency.

Besides, credit is recovering until the end of the year thanks to company customer section, credit balance at the end of September 2024 is 8.53% higher than the beginning of the year and personal consumption demand is still weak.

FiinRatings report stated that initial company bond market in September saw total issuance of 45.3 trillion in 39 issuances, down by 27.5% MoM but up by 20.8% YoY. Total issuance in 9 months is 313.6 trillion (+57.9% YoY), showing strong recovery on this market. Accordingly, private and public issuances are both on growing trend at 62.0% and 28.1% YoY.

According to FiinRatings, the recovery from non-finance issuer is not clear recently. Most issuances in September 2024 still belong to credit organizations (37 trillion – 82.9% total and down by 30.1% MoM), with 74% new company bond value in 9 months.

Meanwhile, non-bank issuing value in September is only 5.4 trillion, and 9-month is 80 trillion, down by 26.3% YoY.

SJC gold piece suddenly increased by 1 million dong, following world trend

On October 16, SJC gold piece suddenly increased by 1 million dong/tael, following world gold price. Doji, Phu Quy, and Saigon Jewelry listed SJC at 83-86 million dong/tael (buying-selling), up by 1 million. Gold ring price also increased strongly by 150,000 – 400,000 dong/tael.

On world market, gold price increased by 18 USD to 2,666 USD/ounce. After exchanging, it is equivalent to 80.8 million dong/tael, about 5.2 million dong lower than domestic SJC price.

Source: Cafef, Vietstock

Listing Company News

Vietcombank spends trillions to own 4.51% capital in Eximbank

Vietnam export-import bank (Eximbank, HOSE: EIB) has released list of shareholders with 1% chartered capital and up, updated as of October 10, 2024.

Remarkably, the list includes Vietnam Foreign Trade Bank (Vietcombank, HOSE: VCB), with a buying of over 78.79 million shares or 4.51% capital. Buying rate wasn't revealed, at current rate, the value is about 1.4 trillion. So, Vietcombank has become second biggest shareholder in Eximbank.

Viettel Construction profit is nearly 180 billion in Q3

According to Viettel Construction (CTR), in September, revenue is over 1,206 billion, up by 16% YoY. EBT is nearly 61 billion, slightly higher than September 2023. In 9 months, Viettel Construction revenue is over 9,141 billion, EBT is nearly 484 billion, up by 11% and 4% YoY. With such results, the company completed 72% revenue and profit targets of 2024.

So, in Q3 alone, Viettel Construction EBT is about 178 billion, slightly higher than same period.

Becamex IDC will soon spend over 1 trillion on dividend payment

BoM of Industry Investment and Development (Becamex IDC – BCM) decided that November 5th is record date for receiving 2023 cash dividend, the rate is 10%. Ex-rights date is November 4. Expected payment time is December 27. With over 1 billion outstanding shares, Becamex IDC needs to spend 1,035 billion dong on dividend payment. In which, Binh Duong People's Committee will collect nearly 988 billion with 95.44% capital.

This year, the company combined revenue is expected at 900 billion and EAT at 2,350 billion. After 2 quarters, BCM completed 17% profit target.

CNG profit in 9 months is nearly a hundred billion

In Q3/2024, CNG Vietnam (HOSE: CNG) total revenue is 988.7 billion, 21% higher than quarter-target. In 9 months, it is 2,460.5 billion, completing 80% year-target.

Q3 EBT is 34.68 billion, 16% higher than quarter-target. In 9 months, it is 92.1 billion – 83% year-target. Comparing to 9 months 2023, CNG profit increased by over 38%.

On October 31, CNG will pay over 42 billion dong of dividend for 2023 at the rate of 12% in cash. Ex-rights date is October 14, 2024. Vietnam Gas (HOSE: GAS) is parent company with 56% capital, and will receive 23.6 billion dong in this payment.

Source: Fireant, Vietnambiz, Vietstock

MARKET STATISTICS

Statistics on matching trade

TOP 5 IMPACTING GAINERS

	HOS	SE			HN	X	
Ticker	Closing	Change	Impact	Ticker	Closing	Change	Impact
rickei	(VND)	%	%	Tickei	(VND)	%	%
MWG	65,500	1.71%	0.03%	NTP	62,000	2.65%	0.07%
VHM	45,000	0.78%	0.03%	PVI	48,000	0.84%	0.03%
VNM	67,500	1.05%	0.03%	HUT	16,400	0.61%	0.03%
GVR	36,100	0.98%	0.03%	VIF	16,300	1.24%	0.02%

0.02%

BVS

41,700

1.96%

0.02%

TOP 5 IMPACTING DROPPERS

57,800

1.23%

SAB

	HOS	SE .		HNX					
Tielcor	Closing	Change	Impact	Ticker	Closing	Change	Impact		
Ticker	(VND)	%	%	Tickei	(VND)	%	%		
SSB	16,700	-4.02%	-0.04%	BAB	11,800	-1.67%	-0.06%		
GAS	72,000	-0.96%	-0.03%	SHS	15,200	-1.30%	-0.05%		
PLX	41,850	-2.33%	-0.02%	PVS	39,100	-0.76%	-0.05%		
LPB	31,750	-1.40%	-0.02%	CEO	14,500	-1.36%	-0.03%		
FPT	136,300	-0.51%	-0.02%	PGS	31,000	-6.34%	-0.03%		

TOP 5 IN MATCHING VOLUME

	HOS	Ε			HN	X	
Ticker	Closing	Change	Volume	Ticker	Closing	Change	Volume
rickei	(VND)	%	(share)	- Ickei	(VND)	%	(share)
VIX	11,300	0.00%	20,860,999	SHS	15,200	-1.30%	6,279,973
STB	33,600	-0.30%	18,410,976	CEO	14,500	-1.36%	2,638,735
VPB	20,850	0.00%	17,845,699	MST	5,900	0.00%	2,508,480
VND	14,650	-1.01%	14,097,299	PVS	39,100	-0.76%	1,757,681
MWG	65,500	1.71%	13,714,898	MBS	29,300	0.34%	1,603,144

TOP 5 IN MATCHING VALUE

	HOS	Ε		HNX				
Ticker	Closing	Change	Value	Ticker	Closing	Change	Value	
Ticker	(VND)	%	(bil. VND)	lickei	(VND)	%	(bil. VND)	
MWG	65,500	1.71%	894.6	SHS	15,200	-1.30%	96.0	
MSN	80,400	-0.50%	653.7	PVS	39,100	-0.76%	69.0	
STB	33,600	-0.30%	615.7	MBS	29,300	0.34%	46.9	
FPT	136,300	-0.51%	377.0	NTP	62,000	2.65%	46.1	
VPB	20,850	0.00%	371.6	CEO	14,500	-1.36%	38.6	

Statistics on agreement trades

TOP 5 IN AGREEMENT TRADES

	HOSE			HNX	
Ticker	Agreement vol.	Agreement value	Ticker	Agreement vol.	Agreement value
ricker	(share)	(bil. VND)	i ickei	(share)	(bil. VND)
BWE	5,400,000	238.86	SAF	2,007,848	140.67
HDB	7,735,001	210.01	BAB	1,605,313	19.26
VHM	3,751,030	167.30	VC3	343,000	9.81
TCB	6,649,001	164.39	VC2	445,000	3.78
MWG	1,788,000	116.53	MBS	100,000	2.92

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	36.28	1,172.64	50.22	1,503.17	(13.93)	(330.53)
HNX	0.91	29.72	2.86	58.76	(1.94)	(29.03)
Total	37.20	1,202.36	53.07	1,561.93	(15.88)	(359.57)



TOP 5 BOUGHT-IN

	Н	IOSE				HNX	
Ticker	Closing	Closing Buying vol. Buying		Ticker	Closing	Buying vol.	Buying value
Tickei	(VND)	(share)	(bil. VND)	- IICKEI	(VND)	(share)	(bil. VND)
MWG	65,500	3,120,500	203.69	IDC	55,900	110,100	6.15
MSN	80,400	1,956,100	158.58	BVS	41,700	93,100	3.85
STB	33,600	2,770,500	92.77	NTP	62,000	58,200	3.61
MSB	12,700	7,603,900	91.26	HJS	33,100	103,700	3.43
SSI	27,100	1,991,170	54.25	PVI	48,000	54,800	2.63

TOP 5 SOLD-OUT

	Н	IOSE				HNX	
Ticker	Closing Selling vol.		Selling value	Ticker	Closing	Selling vol.	Selling value
Tickei	(VND)	(share)	(bil. VND)		(VND)	(share)	(bil. VND)
MWG	65,500	2,371,700	154.86	SHS	15,200	1,644,200	25.21
MSN	80,400	1,688,148	136.84	PVS	39,100	452,300	17.77
MSB	12,700	10,145,900	123.38	TNG	24,100	316,800	7.62
VCB	91,500	982,300	89.84	MBS	29,300	100,000	2.92
FPT	136,300	635,129	86.68	VC3	28,700	30,500	0.87

TOP 5 NET BUYING

	HOSE				I	HNX	
Ticker	Closing	Closing Net vol.		Ticker	Closing	Net vol.	Net value
TICKEI	(VND)	(share)	(bil VND)	lickei	(VND)	(share)	(bil VND)
STB	33,600	2,304,500	77.16	IDC	55,900	108,400	6.06
MWG	65,500	748,800	48.83	NTP	62,000	57,000	3.53
DGC	115,200	206,500	23.77	HJS	33,100	103,700	3.43
EIB	18,450	1,228,100	22.94	BVS	41,700	79,400	3.29
TPB	17,500	1,270,540	22.17	PVI	48,000	52,800	2.53

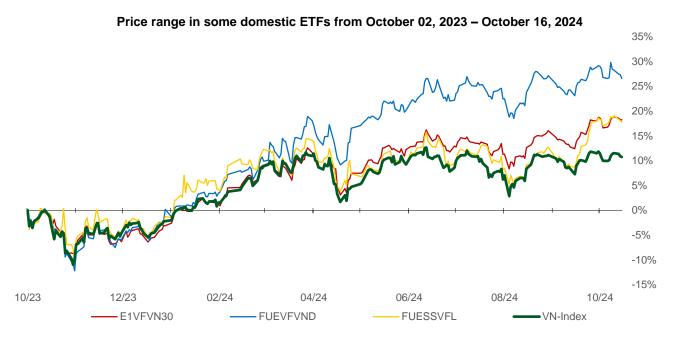
TOP 5 NET SELLING

	F	IOSE		HNX				
Ticker	Closing	Net vol.	Net value	Ticker	Closing	Net vol.	Net value	
	(VND)	(share)	(bil VND)	- IICKei	(VND)	(share)	(bil VND)	
FPT	136,300	(512,378)	(69.84)	SHS	15,200	(1,643,700)	(25.20)	
HDB	27,050	(2,310,650)	(62.16)	PVS	39,100	(452,100)	(17.76)	
VHM	45,000	(1,085,830)	(48.34)	TNG	24,100	(243,100)	(5.84)	
DBC	29,950	(1,515,400)	(45.56)	MBS	29,300	(32,300)	(0.94)	
VCB	91,500	(407,800)	(37.29)	GKM	8,300	(58,400)	(0.49)	

Statistics on domestic ETF share trade

		PRICE			FOREIGN TRADE				
Ticker	Closing	Change	Volume	Value	Ticker	Buying	Selling	Net value	
TICKEI	VND	(%)	(share)	(bil VND)	(bil VND)	(bil VND)	(bil VND)		
E1VFVN30	23,700	-0.1%	977,252	23.12	E1VFVN30	19.16	16.65	2.51	
FUEMAV30	16,290	-0.1%	4,119	0.07	FUEMAV30	0.00	0.00	0.00	
FUESSV30	16,850	0.1%	3,800	0.06	FUESSV30	0.01	0.04	(0.03)	
FUESSV50	20,790	2.0%	10,428	0.22	FUESSV50	0.00	0.03	(0.03)	
FUESSVFL	22,000	-0.3%	377,907	8.27	FUESSVFL	0.50	3.49	(2.99)	
FUEVFVND	33,410	-0.6%	1,004,670	33.52	FUEVFVND	21.43	0.00	21.42	
FUEVN100	18,070	0.1%	56,767	1.03	FUEVN100	0.00	0.65	(0.65)	
FUEIP100	8,980	5.4%	307	0.00	FUEIP100	0.00	0.00	0.00	
FUEKIV30	9,050	0.0%	100,500	0.91	FUEKIV30	0.91	0.91	0.00	
FUEDCMID	11,820	0.2%	6,185	0.07	FUEDCMID	0.00	0.03	(0.03)	
FUEKIVFS	13,060	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00	
FUEMAVND	14,050	-0.4%	3,300	0.05	FUEMAVND	0.04	0.04	(0.01)	
FUEFCV50	12,290	-0.3%	5,208	0.06	FUEFCV50	0.00	0.00	0.00	
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00	
FUEKIVND	12,600	0.0%	0	0.00	FUEKIVND	0.00	0.00	0.00	
FUEABVND	10,300	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00	
Total			2,550,443	67.38	Total	42.04	21.84	20.20	





Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CFPT2314	6,000	-1.5%	431,490	83	136,300	5,870	(130)	86,350	8.6	07/01/2025
CFPT2317	3,820	-1.0%	1,560	34	136,300	3,793	(27)	87,210	13.0	19/11/2024
CFPT2401	1,840	-3.2%	78,090	49	136,300	1,519	(321)	124,770	8.6	04/12/2024
CHPG2332	380	0.0%	109,430	22	27,100	270	(110)	25,910	5.5	07/11/2024
CHPG2333	510	-1.9%	32,190	50	27,100	277	(233)	26,360	5.5	05/12/2024
CHPG2334	470	-2.1%	7,970	83	27,100	219	(251)	26,810	7.3	07/01/2025
CHPG2339	1,390	2.2%	22,160	78	27,100	686	(704)	27,470	1.8	02/01/2025
CHPG2342	680	1.5%	7,100	34	27,100	587	(93)	21,820	9.1	19/11/2024
CHPG2402	1,570	2.0%	12,400	215	27,100	712	(858)	28,180	2.7	19/05/2025
CHPG2403	430	0.0%	47,260	139	27,100	180	(250)	30,500	4.0	04/03/2025
CHPG2405	50	0.0%	78,620	27	27,100	1	(49)	33,000	2.0	12/11/2024
CMBB2315	1,670	-4.0%	82,970	83	25,500	1,554	(116)	19,570	3.9	07/01/2025
CMBB2402	2,100	-3.7%	29,050	215	25,500	1,628	(472)	23,480	2.0	19/05/2025
CMBB2403	1,650	-1.2%	29,090	49	25,500	1,356	(294)	23,000	2.0	04/12/2024
CMBB2404	1,920	-3.5%	21,690	139	25,500	1,426	(494)	23,500	2.0	04/03/2025
CMSN2317	790	1.3%	1,070	78	80,400	337	(453)	86,870	8.0	02/01/2025
CMSN2401	1,240	0.0%	52,660	139	80,400	782	(458)	82,000	8.0	04/03/2025
CMSN2402	610	-10.3%	132,990	27	80,400	388	(222)	83,000	5.0	12/11/2024
CMSN2403	570	-5.0%	76,130	57	80,400	261	(309)	90,000	5.0	12/12/2024
CMWG2314	1,570	5.4%	422,890	83	65,500	1,472	(98)	51,590	9.9	07/01/2025
CMWG2401	2,070	7.3%	33,470	215	65,500	1,919	(151)	65,480	4.0	19/05/2025
CMWG2402	1,090	13.5%	81,170	49	65,500	930	(160)	63,490	5.0	04/12/2024
CMWG2403	1,590	11.2%	26,260	139	65,500	1,320	(270)	64,490	5.0	04/03/2025
CPOW2315	590	-4.8%	7,000	78	12,600	194	(396)	13,460	2.0	02/01/2025
CSHB2306	660	-1.5%	530	78	10,750	57	(603)	12,240	1.9	02/01/2025
CSTB2328	370	-2.6%	140,480	83	33,600	289	(81)	33,000	8.0	07/01/2025
CSTB2333	990	-8.3%	57,930	78	33,600	488	(502)	36,110	2.0	02/01/2025
CSTB2337	970	-4.9%	78,570	34	33,600	954	(16)	27,000	7.0	19/11/2024
CSTB2402	1,980	-0.5%	149,480	215	33,600	1,783	(197)	30,000	3.0	19/05/2025
CSTB2403	1,130	-4.2%	1,020	49	33,600	991	(139)	30,000	4.0	04/12/2024
CSTB2404	1,300	-3.0%	26,400	139	33,600	1,023	(277)	31,000	4.0	04/03/2025
CSTB2405	1,010	-8.2%	12,810	27	33,600	882	(128)	32,500	2.0	12/11/2024
CSTB2407	620	-3.1%	234,690	57	33,600	491	(129)	33,000	4.0	12/12/2024
CTCB2402	360	0.0%	67,370	57	24,200	107	(253)	27,500	2.0	12/12/2024
CTPB2402	1,820	0.0%	20,540	49	17,500	1,608	(212)	15,020	1.6	04/12/2024
CVHM2318	330	-21.4%	40	78	45,000	76	(254)	53,460	5.0	02/01/2025
CVHM2402	1,880	3.9%	5,890	139	45,000	1,377	(503)	41,500	4.0	04/03/2025
CVHM2403	1,460	0.7%	21,570	49	45,000	1,263	(197)	40,500	4.0	04/12/2024
CVHM2404	1,400	4.5%	16,700	27	45,000	1,299	(101)	40,000	4.0	12/11/2024
CVHM2405	810	5.2%	77,220	57	45,000	557	(253)	45,000	4.0	12/12/2024
CVIB2305	490	-2.0%	60,320	83	19,150	382	(108)	17,750	4.8	07/01/2025
CVIB2402	840	-2.3%	25,870	215	19,150	615	(225)	20,510	1.7	19/05/2025
CVIB2404	80	-11.1%	317,050	27	19,150	21	(59)	21,370	1.7	12/11/2024
CVIC2314	290	0.0%	160	78	41,500	29	(261)	54,570	5.0	02/01/2025
CVIC2314 CVIC2401	450	-4.3%	30,470	49	41,500	198	(252)	45,500	4.0	04/12/2024
CVIC2401 CVIC2402	170	-10.5%	247,200	57	41,500	66	(104)	50,000	4.0	12/12/2024
CVIC2402 CVNM2311	310	10.5%	10,200	83	67,500	38	(272)	75,820	9.5	07/01/2025
CVNM2311	300	0.0%	34,560	78	67,500	30 4				
			•				(296)	84,240	3.8	02/01/2025
CVNM2401	1,400	2.9%	44,220	215	67,500	855	(545)	63,830	7.7	19/05/2025
CVNM2402	500	16.3%	18,300	49	67,500	220	(280)	68,180	7.7	04/12/2024
CVDB2245	200	25.0%	213,920	27	67,500	41	(159)	72,530	3.9	12/11/2024
CVPB2315	170 700	6.3% 2.9%	231,410 3,060	83	20,850	118	(52)	22,170	5.4	07/01/2025
CVPB2319		- / (10/.	3 060	78	20,850	249	(451)	22,740	1.8	02/01/2025

CVPB2402	1,250	1.6%	40,410	49	20,850	1,054	(196)	19,000	2.0	04/12/2024
CVPB2403	1,620	-0.6%	9,930	139	20,850	1,306	(314)	19,000	2.0	04/03/2025
CVPB2405	680	0.0%	30,360	27	20,850	583	(97)	20,000	2.0	12/11/2024
CVPB2406	750	5.6%	70,620	57	20,850	570	(180)	20,500	2.0	12/12/2024
CVRE2320	90	12.5%	2,790	78	18,700	0	(90)	32,330	2.0	02/01/2025
CVRE2401	270	-6.9%	14,250	49	18,700	51	(219)	21,500	4.0	04/12/2024
CVRE2402	300	0.0%	17,350	139	18,700	96	(204)	23,500	4.0	04/03/2025
CVRE2403	30	0.0%	18,730	27	18,700	1	(29)	25,000	2.0	12/11/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash (**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<u>VPB</u>	HOSE	20,850	24,600	02/10/2024	13,698
SAB	HOSE	57,800	70,700	26/09/2024	4,544
<u>KDH</u>	HOSE	36,400	43,700	25/09/2024	835
<u>CTG</u>	HOSE	36,300	40,200	18/09/2024	20,759
<u>HPG</u>	HOSE	27,100	28,200	06/09/2024	16,149
PVT	HOSE	28,100	31,650	26/08/2024	1,110
POW	HOSE	12,600	15,900	23/08/2024	1,181
<u>TCB</u>	HOSE	24,200	28,200	21/08/2024	23,965
<u>DRI</u>	UPCOM	11,766	14,100	20/08/2024	103
<u>TCM</u>	HOSE	46,600	58,500	14/08/2024	277
NT2	HOSE	19,450	22,300	09/08/2024	73
<u>VNM</u>	HOSE	67,500	76,100	07/08/2024	9,705
<u>BMI</u>	HOSE	21,000	29,200	07/08/2024	375
<u>IJC</u>	HOSE	13,750	17,300	06/08/2024	538
<u>QNS</u>	UPCOM	49,128	58,500	02/08/2024	2,202
ANV	HOSE	33,300	35,300	05/07/2024	145
DPR	HOSE	42,400	44,600	02/07/2024	350
<u>GEG</u>	HOSE	11,850	18,300	01/07/2024	1,463
GAS	HOSE	72,000	82,900	03/06/2024	11,155
VHC	HOSE	73,400	79,300	28/05/2024	1,117
<u>BSR</u>	UPCOM	22,655	23,200	24/05/2024	5,111
CTD	HOSE	63,200	87,500	24/05/2024	316
<u>IMP</u>	HOSE	46,900	77,200	13/05/2024	383
<u>DGC</u>	HOSE	115,200	118,800	08/05/2024	3,864
FMC	HOSE	48,200	55,100	04/05/2024	343
PVD	HOSE	26,300	31,000	02/05/2024	780
<u>HDB</u>	HOSE	27,050	31,000	16/04/2024	13,140
<u>STK</u>	HOSE	25,550	38,550	04/04/2024	132
MSB	HOSE	12,700	20,700	19/03/2024	5,749
<u>VIB</u>	HOSE	19,150	27,000	07/02/2024	9,843
<u>VHM</u>	HOSE	45,000	63,300	26/01/2024	27,904
<u>MSH</u>	HOSE	45,000	55,900	17/01/2024	318
SIP	HOSE	73,300	83,400	10/01/2024	1,123
<u>KBC</u>	HOSE	27,200	36,000	10/01/2024	1,647
<u>IDC</u>	HNX	55,900	56,000	10/01/2024	2,212
<u>VCB</u>	HOSE	91,500	87,329	10/01/2024	37,497
BID	HOSE	49,850	55,870	10/01/2024	25,522
MBB	HOSE	25,500	29,592	10/01/2024	23,926
<u>TPB</u>	HOSE	17,500	24,130	10/01/2024	7,508
<u>OCB</u>	HOSE	12,250	19,164	10/01/2024	4,880
<u>ACB</u>	HOSE	25,750	31,952	10/01/2024	18,261
STB	HOSE	33,600	34,494	10/01/2024	9,865

	<u>LPB</u>	HOSE	31,750	18,389	10/01/2024	4,731
	<u>SHB</u>	HOSE	10,750	16,146	10/01/2024	10,044
	MWG	HOSE	65,500	61,600	10/01/2024	2,325
	<u>FRT</u>	HOSE	178,000	119,200	10/01/2024	305
	<u>DGW</u>	HOSE	46,050	55,300	10/01/2024	665
	<u>PNJ</u>	HOSE	94,600	101,000	10/01/2024	2,357
	<u>PLX</u>	HOSE	41,850	42,300	10/01/2024	4,395
	<u>PVS</u>	HNX	39,100	40,300	10/01/2024	1,136
	NLG	HOSE	38,200	40,600	10/01/2024	631
	<u>VRE</u>	HOSE	18,700	37,700	10/01/2024	4,252
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Source: PHS *Reasonable price hasn't been adjusted with operated rights after reporting date



Analyst Certification

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Buy = higher than domestic market by over 10%
Hold = similar to domestic market at the rate of +10% ~ -10%
Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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