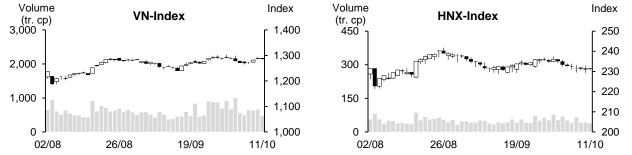


EQUITY NEWS 14/10/2024

11/10/2024	НС	OSE	V	N30	HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,288.39	0.16%	1,362.50	0.14%	231.37	0.03%
Total volume (mil. shares)	531.97	-26.15%	211.29	-32.02%	47.67	-7.91%
Matched volume (mil. shares)	480.10	-27.87%	194.36	-34.15%	40.09	-7.96%
20-session average (mil. shares)	663.16	-27.60%	271.52	-28.42%	52.49	-23.63%
Total value (bil dong)	13,227	-28.44%	7,067	-34.50%	789	-15.88%
Matched value (bil dong)	11,964	-30.43%	6,433	-37.13%	702	-16.03%
20-session average (bil dong)	15,311	-21.86%	8,019	-19.77%	1,021	-31.26%
		Weight %		Weight %		Weight %
Number of gainers	195	45%	15	50%	66	31%
Number of droppers	160	37%	12	40%	76	36%
Stand still codes	80	18%	3	10%	71	33%
Volume (tr. cp) VN-Index			olume	HNX-Index	•	Index
(tr. cp) VN-IIIdex 3,000			r. cp) ¹⁵⁰]	THEA-IIIGEA	•	ر ²⁵⁰



REMARKABLE POINTS ON THE MARKET

The market moved within a small range on Friday. The liquidity suddenly dropped strongly and foreign investors returned to a net selling so the market was lack of motivation to push the price up. However, VN-Index still recovered and closed in light green. Other than the positive gain throughout the session on real estate, transportation, at the end, there were some other groups that also gained like securities, food and beverage. On the other side, technology and some banking codes were the main reason that limited the market's gain.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw a base-withdraw candle after dropping to test gap level, current low volume came mainly from weak selling pressure in most trading time, the demand at the end was quite positive. With this sign, the index might gain further with better demand than the last two sessions, moving to over 1,300 in the next few sessions. For HNX-Index, there was still sign of creating struggling level around bottom of 230 with low volume, will need a positive gain to above 234 with increasing volume to confirm bottom; then it might start a new gaining trend with close target at 240-242. General strategy might be keeping a high weight, having priority on the groups like Banking, Securities, Technology, Rubber, Steel, Pig farming, Viettel, and Aviation.

Recommending code: Buy VGI - Take profit ELC

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VGI	Buy	14/10/2024	67.01	67.01	0.0%	80.0	19.4%	62.5	-6.7%	Sign of cash flow joining, might break the base
2	ELC	Take profit	14/10/2024	25.15	23.80	5.7%	26.0	9.2%	22.6	-5.0%	To near target level

List of recommended codes

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation price	Current profit/ loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	FPT	Buy	19/09/2024	139.60	134.60	3.7%	155	15.2%	129	-4.2%	
2	BSR	Buy	23/09/2024	24.40	23.81	2.5%	27	13.4%	22.7	-5%	
3	MSN	Buy	26/09/2024	81.10	75.50	7.4%	85	12.6%	72.5	-4%	
4	BID	Buy	01/10/2024	49.40	49.7	-0.6%	55	10.7%	47.5	-4%	
5	BWE	Buy	03/10/2024	46.00	45.65	0.8%	51	11.7%	43.5	-5%	
6	МВВ	Buy	07/10/2024	25.55	25.1	1.8%	28	12%	24.2	-4%	
7	VCI	Buy	08/10/2024	36.85	37.6	-2.0%	41	9%	35.6	-5%	
8	НАН	Buy	09/10/2024	43.3	41.45	4.5%	45	9%	39.7	-4%	
9	DBC	Buy	10/10/2024	30.3	30.2	0.3%	32	6%	28.6	-5%	
10	QNS	Buy	11/10/2024	49.342	48.774	1.2%	54	11%	47.3	-3%	

DAILY NEWS

Domestic news

Vietnam HRC steel import is still strong in September

According to Customs data, in September, HRC import to Vietnam is 1.2 million tons, up by 34% from August and reached 220% domestic production (568,000 tons). In 9 months 2024, the import is 8.8 million tons of HRC, up by 26% YoY – 171% domestic production. In which, HRC import from China is 72% or 6.3 million tons, much higher than domestic production of only 5.1 million tons.

HSBC raised Vietnam economic growth forecast to 7%

HSBC has reported on Vietnam economic. HSBC stated that Vietnam has seen much better growth than expected in Q3 with GDP growth of 7.4% YY. With unexpected positivity in q3, HSBC raised GDP growth forecast in 224 to 7% from previous rate of 6.5%. This is the highest growth forecast from an international finance organization on Vietnam economic this year. 2025 GDP growth forecast stayed the same at 6.5%.

9 months, rubber export is 2.18 billion USD

According to Department of import and export (Ministry of Industry and Trade), Vietnam rubber export in September 2024 is about 250,000 tons for 424 million USD, up by 19.2% in volume and 23% in value MoM, and by 29.2% in volume and 68.4% in value YoY. Average export price is 1,697 USD/ton, up by 3.2% MoM and 30.3% YoY.

In 9 months, rubber export is about 1.37 million tons for 2.18 billion USD, down by 2.2% in volume but up by 16.4% in value YoY.

Oil price increased strongly, RON 95 is over 21,000 dong/litre

Fuel and oil price increased by 990-1,260 dong from 15:00 October 10, after adjusted by Ministry of Industry and Trade and Ministry of Finance. RON 95-III (common product on the market) increased by 1,260 dong to 21,060 dong/litre. E5 RON 92 is 19,840 dong/litre, up by 990 dong. Oil price is 15,910-18,790 dong/litre or kg. Comparing to 7 days ago, diesel increased by 1,100 dong to 18,50 dong, gasoline by 1,140 dong and FO by 910 dong/kg.

Source: Vietstock, Fireant

Listing Company News

Vietcombank released average loan interest rate at 5.6%/year

Vietcombank has released average loan interest rate. Accordingly, average loan interest rate in September is 5.6%/year, deposit-loan interest rate difference is 2.8%/year. Interest rate difference after deducting fees related to mobilization and capital usage is 1.1%/year. The bank also stated that it is average rate, not the rate applied for each deposit or loan.

VietinBank profit in 2024 is expected to grow by 9%

On October 09, 2024, BoM of VietinBank (HOSE: CTG) approved and officially released 2024 business targets. VietinBank set total asset growth at 8-10%. Bad debt/credit balance is less than 1.8%. At the same time, mobilization growth is suitable with credit growth speed, guaranteeing safety ratios as regulated by SBV.

Basing on credit and mobilization growth targets, VietinBank expects EBT growth at 9% comparing to 2023 result, at 26.3 trillion in 2024.

As of June 30, 2024, VietinBank total asset is nearly 2,200 trillion, 6% higher than the beginning of the year. In which, customer loan balance is 7% higher than the beginning of the year, at 1,600 trillion.

For mobilization, VietinBank customer deposit is nearly 1,500 trillion, 4% higher than the beginning of the year, while currency document issuance drpped by 13% to 100.3 trillion. Bad debt rate in VietinBank increased to 1.6% from 1.1% at the beginning of the year.

Viglacera wants to spend over 300 billion to found a subsidiary company

Viglacera (HOSE: VGC) has approved the founding of Viglacera Phu Tho at chartered capital of 600 billion. In which, VGC expects to invest 306 billion for 30.6 million shares, owning at least 51% capital in this new subsidiary company, as a founder.

As of June 30, 2024, VGC has 21 subsidiary companies directly owned and 6 indirectly owned. If the founding of Viglacera Phu Tho is without obstacle, VGC will raise number of direct owning subsidiary company to 22. Besides, VGC has 2 joint companies, 4 direct associating companies, and 4 indirect associating companies.

For dividend, VGC has announced closing date to pay remaining dividend of 2023 in cash, ex-rights date is October 21, 2024. At the rate of 12.5% and over 48 million outstanding shares, the company expects to spend over 560 billion. Expected payment time is November 14, 2024.

Source: Vietstock

MARKET STATISTICS

Statistics on matching trade

TOP 5 IMPACTING GAINERS

TOT 3 IIIII AOTINO OAINENO	
HOSE	HNX

Ticker	Closing (VND)	Change %	Impact %	Ticker	Closing (VND)	Change %	Impact %
VHM	43,600	3.44%	0.12%	DNP	22,800	7.04%	0.06%
MSN	81,100	1.38%	0.03%	PVI	47,400	0.85%	0.03%
VJC	108,900	2.74%	0.03%	MBS	29,700	0.68%	0.03%
VIC	41,800	0.97%	0.03%	IPA	13,900	2.96%	0.03%
VRE	19,000	2.98%	0.02%	HUT	16,600	0.61%	0.03%

TOP 5 IMPACTING DROPPERS

	HOS	SE .		HNX				
Tieleer	Closing	Change	Impact	Tieles	Closing	Change	Impact	
Ticker	(VND)	%	%	Ticker	(VND)	%	%	
FPT	139,600	-1.48%	-0.06%	IDC	55,800	-1.06%	-0.06%	
VCB	91,500	-0.44%	-0.04%	KSV	51,000	-1.54%	-0.05%	
BID	49,400	-0.70%	-0.04%	VIF	16,500	-1.79%	-0.03%	
LPB	32,850	-1.35%	-0.02%	PVS	40,900	-0.49%	-0.03%	
MWG	64,500	-0.77%	-0.01%	PTI	31,900	-3.33%	-0.03%	

TOP 5 IN MATCHING VOLUME

	HOS	E		HNX					
Tieker	Closing Change		Volume	Tieker	Closing	Change	Volume		
Ticker	(VND)	%	(share)	Ticker	(VND)	%	(share)		
VPB	20,700	0.73%	22,153,976	SHS	15,500	0.00%	4,335,039		
HPG	27,300	0.18%	15,775,481	MBS	29,700	0.68%	3,008,158		
VHM	43,600	3.44%	15,627,061	PVS	40,900	-0.49%	2,990,976		
TCB	24,450	-0.41%	13,921,063	CEO	15,300	0.66%	2,473,669		
TPB	17.500	0.29%	13.145.944	AMV	2.100	-4.55%	2.224.323		

TOP 5 IN MATCHING VALUE

	HOS	SE .			HN	X	
Tieker	Closing	Change	Value	Ticker	Closing	Change	Value
Ticker	(VND)	%	(bil. VND)	- IICKEI	(VND)	%	(bil. VND)
VHM	43,600	3.44%	678.1	PVS	40,900	-0.49%	122.8
MWG	64,500	-0.77%	644.2	MBS	29,700	0.68%	89.2
MSN	81,100	1.38%	554.4	SHS	15,500	0.00%	67.2
FPT	139,600	-1.48%	537.7	IDC	55,800	-1.06%	60.9
VPB	20,700	0.73%	454.4	CEO	15,300	0.66%	37.9

Statistics on agreement trades

TOP 5 IN AGREEMENT TRADES

	HOSE			HNX	
Ticker	Agreement vol.	Agreement value	Ticker	Agreement vol.	Agreement value
Tickei	(share)	(bil. VND)	- IICKEI	(share)	(bil. VND)
VHM	8,800,059	371.36	BAB	5,204,178	62.45
EIB	8,414,305	159.29	TTL	1,447,000	11.59
HPG	3,690,068	99.05	VNC	161,096	6.44
VCI	2,620,000	91.70	DL1	500,000	3.15
MCP	3,023,500	90.71	PVI	34,000	1.60

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	48.12	1,539.95	61.09	1,847.88	(12.97)	(307.92)
HNX	0.85	20.98	3.33	86.35	(2.48)	(65.37)
Total	48.97	1,560.94	64.42	1,934.23	(15.45)	(373.29)



TOP 5 BOUGHT-IN

	Н	IOSE		HNX				
Ticker	Closing Buying vol. B		Buying value	Ticker	Closing	Buying vol.	Buying value	
rickei	(VND)	(share)	(bil. VND)	- Tickei	(VND)	(share)	(bil. VND)	
MSN	81,100	2,735,200	219.22	MBS	29,700	214,300	6.34	
VHM	43,600	4,088,600	177.64	BVS	41,400	69,400	2.84	
VPB	20,700	5,732,600	117.71	IDC	55,800	50,000	2.79	
FPT	139,600	759,051	106.80	VC3	29,000	64,200	1.84	
MWG	64,500	1,400,600	90.25	PVB	30,700	38,400	1.17	

TOP 5 SOLD-OUT

	Н	OSE		HNX				
Ticker	Closing	Closing Selling vol. S		Ticker	Closing	Selling vol.	Selling value	
Tickei	(VND)	(share)	(bil. VND)	- Tickei	(VND)	(share)	(bil. VND)	
VHM	43,600	9,071,219	383.04	PVS	40,900	765,900	31.43	
FPT	139,600	1,434,100	201.50	TNG	24,400	792,800	19.21	
VPB	20,700	8,746,000	179.22	SHS	15,500	1,001,500	15.54	
VNM	67,700	1,415,290	95.88	IDC	55,800	188,200	10.55	
SSI	27,450	3,066,628	84.25	MBS	29,700	132,615	3.94	

TOP 5 NET BUYING

	Н	OSE		HNX				
Ticker	Closing	Net vol.	Net value	Ticker	Closing	Net vol.	Net value	
	(VND)	(share)	(bil VND)	lickei	(VND)	(share)	(bil VND)	
MSN	81,100	2,205,526	176.79	BVS	41,400	68,900	2.82	
TCB	24,450	2,545,380	62.05	MBS	29,700	81,685	2.40	
EIB	19,100	2,494,000	47.42	VC3	29,000	57,300	1.64	
MWG	64,500	661,418	42.64	PVB	30,700	36,700	1.12	
HAH	43,300	816,500	35.09	NAG	11,300	73,800	0.83	

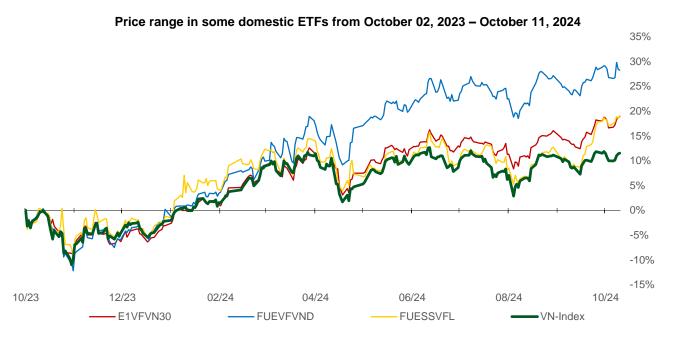
TOP 5 NET SELLING

	H	IOSE				HNX	
Ticker	Closing	Net vol.	Net value	Ticker	Closing	Net vol.	Net value
	(VND)	(share)	(bil VND)	- IICKEI	(VND)	(share)	(bil VND)
VHM	43,600	(4,982,619)	(205.40)	PVS	40,900	(748,500)	(30.71)
FPT	139,600	(675,049)	(94.70)	TNG	24,400	(789,060)	(19.12)
SSI	27,450	(2,948,928)	(81.02)	SHS	15,500	(961,768)	(14.93)
VPB	20,700	(3,013,400)	(61.50)	IDC	55,800	(138,200)	(7.76)
VNM	67,700	(898,190)	(60.83)	VGS	38,100	(30,492)	(1.16)

Statistics on domestic ETF share trade

		PRICE			FOREIGN	TRADE		
Ticker	Closing	Change	Volume	Value	Tieker	Buying	Selling	Net value
TICKEI	VND	(%)	(share)	(bil VND)	Ticker	(bil VND)	(bil VND)	(bil VND)
E1VFVN30	23,830	0.1%	150,099	3.57	E1VFVN30	0.65	0.73	(80.0)
FUEMAV30	16,370	-0.1%	3,512	0.06	FUEMAV30	0.05	0.00	0.05
FUESSV30	16,930	-0.2%	4,900	0.08	FUESSV30	0.00	0.02	(0.02)
FUESSV50	20,320	-0.4%	7,523	0.15	FUESSV50	0.11	0.12	(0.02)
FUESSVFL	22,240	0.4%	17,315	0.38	FUESSVFL	0.24	0.17	0.07
FUEVFVND	33,840	-0.1%	659,932	22.28	FUEVFVND	19.03	10.04	9.00
FUEVN100	18,200	-0.2%	33,418	0.61	FUEVN100	0.11	0.33	(0.22)
FUEIP100	8,970	-0.3%	300	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	9,100	0.0%	9,000,500	81.93	FUEKIV30	81.93	81.93	0.00
FUEDCMID	12,090	0.9%	2,000	0.02	FUEDCMID	0.00	0.01	(0.01)
FUEKIVFS	13,170	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	14,090	-0.7%	300	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	12,380	0.0%	5,205	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,670	0.0%	150,000	1.90	FUEKIVND	1.90	1.90	0.00
FUEABVND	10,100	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
Total			10,035,004	111.06	Total	104.03	95.25	8.78





Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CFPT2314	6,480	-2.3%	104,360	88	139,600	6,258	(222)	86,350	8.6	07/01/2025
CFPT2317	4,060	-2.2%	9,780	39	139,600	4,050	(10)	87,210	13.0	19/11/2024
CFPT2401	2,220	-3.5%	62,370	54	139,600	1,873	(347)	124,770	8.6	04/12/2024
CHPG2332	400	0.0%	56,550	27	27,300	310	(90)	25,910	5.5	07/11/2024
CHPG2333	540	-1.8%	16,730	55	27,300	311	(229)	26,360	5.5	05/12/2024
CHPG2334	500	2.0%	19,640	88	27,300	242	(258)	26,810	7.3	07/01/2025
CHPG2339	1,390	-1.4%	26,000	83	27,300	769	(621)	27,470	1.8	02/01/2025
CHPG2342	710	1.4%	11,680	39	27,300	610	(100)	21,820	9.1	19/11/2024
CHPG2402	1,540	-2.5%	46,620	220	27,300	761	(779)	28,180	2.7	19/05/2025
CHPG2403	440	0.0%	38,420	144	27,300	202	(238)	30,500	4.0	04/03/2025
CHPG2405	50	-16.7%	77,060	32	27,300	4	(46)	33,000	2.0	12/11/2024
CMBB2315	1,670	-1.8%	38,150	88	25,550	1,569	(101)	19,570	3.9	07/01/2025
CMBB2402	2,100	0.0%	18,890	220	25,550	1,659	(441)	23,480	2.0	19/05/2025
CMBB2403	1,580	-2.5%	20,190	54	25,550	1,392	(188)	23,000	2.0	04/12/2024
CMBB2404	1,860	-3.1%	10,320	144	25,550	1,459	(401)	23,500	2.0	04/03/2025
CMSN2317	810	-1.2%	1,180	83	81,100	388	(422)	86,870	8.0	02/01/2025
CMSN2401	1,220	1.7%	33,600	144	81,100	844	(376)	82,000	8.0	04/03/2025
CMSN2402	690	4.6%	133,440	32	81,100	498	(192)	83,000	5.0	12/11/2024
CMSN2403	600	3.5%	93,440	62	81,100	325	(275)	90,000	5.0	12/12/2024
CMWG2314	1,510	-5.0%	223,190	88	64,500	1,385	(125)	51,590	9.9	07/01/2025
CMWG2401	1,960	-4.9%	54,440	220	64,500	1,800	(160)	65,480	4.0	19/05/2025
CMWG2402	1,050	-7.9%	102,970	54	64,500	844	(206)	63,490	5.0	04/12/2024
CMWG2402	1,540	-1.3%	44,880	144	64,500	1,227	(313)	64,490	5.0	04/03/2025
CPOW2315	600	-3.2%	5,370	83	12,600	205	(395)	13,460	2.0	02/01/2025
CSHB2306	720	0.0%	0,570	83	10,800	68	(652)	12,240	1.9	02/01/2025
CSTB2308	440	0.0%	214,620	88	33,800	312	(128)	33,000	8.0	07/01/2025
CSTB2328 CSTB2333		-4.5%	41,280	83	33,800	553	(507)	•	2.0	02/01/2025
CSTB2337	1,060 970	-4.5%	41,820	39	33,800	984	(507)	36,110 27,000	7.0	19/11/2024
CSTB2337 CSTB2402	1,950	-3.5%	19,640	220	33,800	1,845	(105)	•	3.0	19/11/2024
CSTB2402 CSTB2403	1,170	-3.5%	1,250	54	33,800	1,045	(103)	30,000	4.0	04/12/2024
CSTB2403 CSTB2404	1,170	-2.5% -4.4%	17,760	144	33,800			•	4.0	04/03/2025
	•		•		33,800	1,070	(240)	31,000		
CSTB2405 CSTB2407	1,130	1.8%	20,460	32 62	,	997 539	(133)	32,500	2.0 4.0	12/11/2024 12/12/2024
	640	0.0%	64,970		33,800		(101)	33,000		
CTCB2402	360	-16.3%	431,120	62	24,450	145	(215)	27,500	2.0	12/12/2024
CTPB2402	1,740	-4.9%	100,470	54	17,500	1,617	(123)	15,020	1.6	04/12/2024
CVHM2318	400	0.0%	2,040	83	43,600	53	(347)	53,460	5.0	02/01/2025
CVHM2402	1,630	8.7%	11,040	144	43,600	1,151	(479)	41,500	4.0	04/03/2025
CVHM2403	1,230	10.8%	51,250	54	43,600	998	(232)	40,500	4.0	04/12/2024
CVHM2404	1,120	28.7%	430,540	32	43,600	1,004	(116)	40,000	4.0	12/11/2024
CVHM2405	660	22.2%	160,380	62	43,600	410	(250)	45,000	4.0	12/12/2024
CVIB2305	490	2.1%	77,420	88	19,100	379	(111)	17,750	4.8	07/01/2025
CVIB2402	850	2.4%	75,060	220	19,100	614	(236)	20,510	1.7	19/05/2025
CVIB2404	100	0.0%	157,350	32	19,100	29	(71)	21,370	1.7	12/11/2024
CVIC2314	290	-3.3%	15,570	83	41,800	38	(252)	54,570	5.0	02/01/2025
CVIC2401	430	-4.4%	45,920	54	41,800	241	(189)	45,500	4.0	04/12/2024
CVIC2402	200	5.3%	68,940	62	41,800	86	(114)	50,000	4.0	12/12/2024
CVNM2311	330	0.0%	4,030	88	67,700	45	(285)	75,820	9.5	07/01/2025
CVNM2315	340	-19.1%	16,720	83	67,700	6	(334)	84,240	3.8	02/01/2025
CVNM2401	1,460	0.7%	10,200	220	67,700	881	(579)	63,830	7.7	19/05/2025
CVNM2402	590	0.0%	49,370	54	67,700	246	(344)	68,180	7.7	04/12/2024
CVNM2403	250	-7.4%	103,580	32	67,700	62	(188)	72,530	3.9	12/11/2024
CVPB2315	160	0.0%	238,410	88	20,700	114	(46)	22,170	5.4	07/01/2025
CVPB2319	650	1.6%	9,630	83	20,700	242	(408)	22,740	1.8	02/01/2025
CVPB2401	1,480	0.0%	46,490	220	20,700	1,221	(259)	19,940	1.9	19/05/2025

CVPB2402	1,250	9.7%	12,700	54	20,700	1,008	(242)	19,000	2.0	04/12/2024
CVPB2403	1,600	3.2%	55,240	144	20,700	1,262	(338)	19,000	2.0	04/03/2025
CVPB2405	580	-4.9%	99,380	32	20,700	556	(24)	20,000	2.0	12/11/2024
CVPB2406	690	-2.8%	110,270	62	20,700	547	(143)	20,500	2.0	12/12/2024
CVRE2320	90	-10.0%	3,860	83	19,000	1	(89)	32,330	2.0	02/01/2025
CVRE2401	280	3.7%	43,870	54	19,000	73	(207)	21,500	4.0	04/12/2024
CVRE2402	300	7.1%	105,870	144	19,000	116	(184)	23,500	4.0	04/03/2025
CVRE2403	40	33.3%	39,750	32	19,000	2	(38)	25,000	2.0	12/11/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash (**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<u>VPB</u>	HOSE	20,700	24,600	02/10/2024	13,698
SAB	HOSE	57,500	70,700	26/09/2024	4,544
<u>KDH</u>	HOSE	37,500	43,700	25/09/2024	835
CTG	HOSE	36,250	40,200	18/09/2024	20,759
<u>HPG</u>	HOSE	27,300	28,200	06/09/2024	16,149
PVT	HOSE	28,750	31,650	26/08/2024	1,110
POW	HOSE	12,600	15,900	23/08/2024	1,181
<u>TCB</u>	HOSE	24,450	28,200	21/08/2024	23,965
<u>DRI</u>	UPCOM	11,594	14,100	20/08/2024	103
TCM	HOSE	46,800	58,500	14/08/2024	277
NT2	HOSE	19,650	22,300	09/08/2024	73
<u>VNM</u>	HOSE	67,700	76,100	07/08/2024	9,705
<u>BMI</u>	HOSE	21,200	29,200	07/08/2024	375
<u>IJC</u>	HOSE	13,700	17,300	06/08/2024	538
<u>QNS</u>	UPCOM	49,342	58,500	02/08/2024	2,202
<u>ANV</u>	HOSE	33,100	35,300	05/07/2024	145
<u>DPR</u>	HOSE	42,800	44,600	02/07/2024	350
<u>GEG</u>	HOSE	11,800	18,300	01/07/2024	1,463
<u>GAS</u>	HOSE	73,200	82,900	03/06/2024	11,155
<u>VHC</u>	HOSE	72,000	79,300	28/05/2024	1,117
<u>BSR</u>	UPCOM	24,401	23,200	24/05/2024	5,111
CTD	HOSE	63,200	87,500	24/05/2024	316
<u>IMP</u>	HOSE	48,000	77,200	13/05/2024	383
DGC	HOSE	115,500	118,800	08/05/2024	3,864
<u>FMC</u>	HOSE	47,650	55,100	04/05/2024	343
PVD	HOSE	27,550	31,000	02/05/2024	780
<u>HDB</u>	HOSE	27,350	31,000	16/04/2024	13,140
<u>STK</u>	HOSE	26,000	38,550	04/04/2024	132
MSB	HOSE	12,700	20,700	19/03/2024	5,749
<u>VIB</u>	HOSE	19,100	27,000	07/02/2024	9,843
<u>VHM</u>	HOSE	43,600	63,300	26/01/2024	27,904
<u>MSH</u>	HOSE	45,350	55,900	17/01/2024	318
SIP	HOSE	73,500	83,400	10/01/2024	1,123
<u>KBC</u>	HOSE	27,950	36,000	10/01/2024	1,647
<u>IDC</u>	HNX	55,800	56,000	10/01/2024	2,212
<u>VCB</u>	HOSE	91,500	87,329	10/01/2024	37,497
BID	HOSE	49,400	55,870	10/01/2024	25,522
<u>MBB</u>	HOSE	25,550	29,592	10/01/2024	23,926
<u>TPB</u>	HOSE	17,500	24,130	10/01/2024	7,508
<u>OCB</u>	HOSE	12,250	19,164	10/01/2024	4,880
<u>ACB</u>	HOSE	26,100	31,952	10/01/2024	18,261
<u>STB</u>	HOSE	33,800	34,494	10/01/2024	9,865

<u>LPB</u>	HOSE	32,850	18,389	10/01/2024	4,731
<u>SHB</u>	HOSE	10,800	16,146	10/01/2024	10,044
MWG	HOSE	64,500	61,600	10/01/2024	2,325
<u>FRT</u>	HOSE	180,000	119,200	10/01/2024	305
DGW	HOSE	45,650	55,300	10/01/2024	665
<u>PNJ</u>	HOSE	95,400	101,000	10/01/2024	2,357
PLX	HOSE	44,700	42,300	10/01/2024	4,395
<u>PVS</u>	HNX	40,900	40,300	10/01/2024	1,136
NLG	HOSE	40,250	40,600	10/01/2024	631
<u>VRE</u>	HOSE	19,000	37,700	10/01/2024	4,252
Source: PHS		*Reasonable p	rice hasn't been adjuste	ed with operated riç	ghts after reporting date



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Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
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