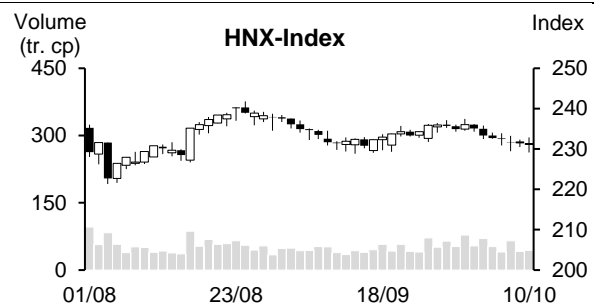
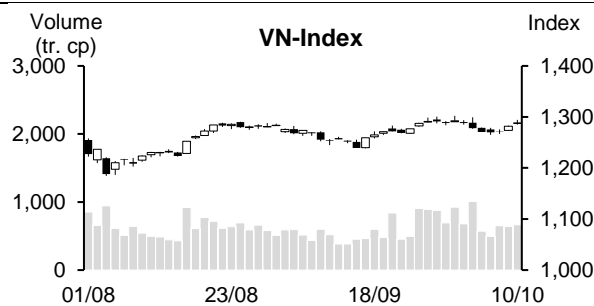


10/10/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,286.36	0.35%	1,360.58	0.64%	231.29	-0.21%
Total volume (mil. shares)	720.38	6.38%	310.81	-5.34%	51.76	12.40%
Matched volume (mil. shares)	665.59	3.41%	295.14	-3.20%	43.55	4.20%
20-session average (mil. shares)	658.35	1.10%	267.73	10.24%	52.66	-17.29%
Total value (bil dong)	18,483	8.13%	10,789	3.87%	938	3.59%
Matched value (bil dong)	17,197	7.19%	10,231	6.57%	836	-1.90%
20-session average (bil dong)	15,171	13.35%	7,914	29.28%	1,018	-17.93%
	Weight %		Weight %		Weight %	
Number of gainers	163	37%	14	47%	62	28%
Number of droppers	206	47%	14	47%	80	37%
Stand still codes	69	16%	2	7%	76	35%



REMARKABLE POINTS ON THE MARKET

The market saw the third gain in a row but the gain slowed down in the afternoon. Following the gain in the end of last session, the market was excited in the morning and VN-Index moved close to 1,295 points at a time when many pillars gained. However, the liquidity only increased slightly comparing to yesterday, showing that the buying wasn't strong. After lunchbreak, sellers took control and pulled many codes down. Therefore, VN-Index closed with a false green. Technology and food and beverage with standing out names like FPT, MSN, SAB, and CMG could still maintain positive gain throughout the session. Remarkably, these are the codes seeing strong foreign net buying today.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw a Spinning candle with gap, the cash flow didn't improve much as the volume only increased slightly. With selling status at the end, the index might see a shake again at 1,290-1,300, hoping that the selling will not be strong and the index will soon conquer sentimental level of 1,300. For HNX-Index, the sign was indifferent as it struggled around bottom of 230 and selling pressure wasn't strong, will need a positive gaining candle to above 234 to confirm bottom. General strategy might be keeping the weight, having priority on the groups like Banking, Securities, Technology, Rubber, Steel, and Pig farming.

Recommending code: Buy QNS

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	QNS	Buy	11/10/2024	48.77	48.77	0.0%	54.0	10.7%	47.3	-3.0%	Positive gaining sign, might break the base
2	PHR	Sell	11/10/2024	58.20	58.20	0.0%	62.5	7.4%	55.5	-4.6%	Weakening sign

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	ELC	Buy	18/09/2024	25.10	23.80	5.5%	26	9.2%	22.6	-5.0%	
2	FPT	Buy	19/09/2024	141.70	134.60	5.3%	155	15.2%	129	-4%	
3	BSR	Buy	23/09/2024	24.22	23.81	1.7%	27	13.4%	22.7	-5%	
4	MSN	Buy	26/09/2024	80.00	75.5	6.0%	85	12.6%	72.5	-4%	
5	BID	Buy	01/10/2024	49.75	49.7	0.1%	55	10.7%	47.5	-4%	
6	BWE	Buy	03/10/2024	45.30	45.65	-0.8%	51	12%	43.5	-5%	
7	MBB	Buy	07/10/2024	25.5	25.1	1.6%	28	12%	24.2	-4%	
8	VCI	Buy	08/10/2024	36.4	37.6	-3.2%	41	9%	35.6	-5%	
9	HAH	Buy	09/10/2024	41.95	41.45	1.2%	45	9%	39.7	-4%	
10	DBC	Buy	10/10/2024	30.2	30.2	0.0%	32	6%	28.6	-5%	

DAILY NEWS**Domestic news****World Bank changed Vietnam economic forecast for 2024, higher than 8 ASEAN countries and China**

According to economic updates on East Asia and Pacific recently released by WB, Vietnam GDP forecast in 2024 is 6.1%, higher than 5.5% in April 2024. WB forecasted that Vietnam GDP growth will increase to 6.5% in 2025, higher than 6% forecasted of WB in April 2024.

According to most updated report from WB, Vietnam GDP growth will be higher than 8 ASEAN countries and China. In detail, China GDP growth forecast is 4.8% in 2024 and drop to 4.3% in 2025. Meanwhile, in ASEAN, according to WB, GDP growth in 2024 and 2025 are: Thailand at 2.4% and 3%; Malaysia 4.9% and 4.5%; Indonesia 5% and 5.1%; Philippines 6% and 6.1%.

Nearly 280 trillion dong of company bonds mobilized in 9 months

According to Vietnam Bond Market Association (VBMA) integrating data from HNX and SSC, as of September 30, there are 24 company private bond issuances at 22,333 billion and 1 public issuance at 1,467 billion in September. In 9 months, there are 268 private issuances at 250,396 billion and 15 public issuances at 27,054 billion.

VBMA stated that in September, the companies bought 11,749 billion dong of bonds prematurely, up by 2% YoY. In remaining months of 2024, there will be about 79,858 billion dong of bonds maturing, most of which is real estate bond at 35,137 billion, or 44%.

Top 10 provinces with highest GRDP growth in 9 months 2024

According to General Statistics Office, 9-month 2024 GDP growth is about 6.82% YoY. By province, the data showed that in 9 months 2024, there are 6 provinces and cities seeing GRDP growth of over 10%. In which, seeing highest GRDP growth is Bac Giang, at 13.89%, next is Thanh Hoa at 12.46% in 9 months 2024.

Remarkably, Dien Bien and Lai Chau are two provinces with one of the highest GRDP growth in 9 months. These two provinces are in the list of most poverty ones. The data from the Office showed that in 2023, average income in Dien Bien is 2.182 million dong/month, at 63/63 rank; meanwhile, average income in Lai Chau is 2.324 million dong/person/month, at 61/63 rank.

Source: Cafef, Vietnambiz

Listing Company News

Hoa Phat Q3 revenue is 34 trillion, test running Dung Quat 2 at the end of this year

Hoa Phat Group (HOSE: HPG) has released Q3/2024 results with revenue of over 34 trillion, up by 19% YoY. In 9 months, Hoa hat revenue is over 105 trillion, up by 23% YoY, completing 75% 2024 target. News released on October 9 didn't reveal profit figure in last quarter.

EVNFinance prepares to raise capital to over 7.6 trillion

EVNFinance (HOSE: EVF) has announced plan for issuing shares to pay 8% dividend. Record date is October 18. With over 704 million outstanding shares, EVNFinance expects to issue 56.3 million shares at total value in par value of 563.3 billion.

If complete, EVF chartered capital will increase from 7,042 to 7,605 billion. However, EVF hasn't released information on the date for receiving dividend.

This year, EVF also planned to issue 7.5 million ESOP shares. If 2 issuances succeed, EVF chartered capital will increase by 638.4 to 7,680.9 billion.

GVR: rubber price increased by 30%, first rubber giant revealing profit of trillion-dong after 9 months

Rubber price increased and brought big profit to rubber companies. Vietnam Rubber Group (VRG) stated that in Q3, rubber exploiting has seen its peak along with price recovery, so business results improved.

In 9 months 2024, VRG combined revenue and other income is 16,207 billion – 4.8% year-target; EBT is 2,850 billion and EAT is 2,386 billion – 69% year-target.

Expectedly for 2024, VRG combined revenue will reach 26,307 billion, 5.23% higher than target, and combined EBT is 4,450 billion, 8% higher than target. Combined EAT is expected at 3,746 billion, 9% higher than target.

In parent company, in 9 months 2024, revenue is 2,413 billion – 60.5% target, and EBT/EAT is 1,011 billion – 69.5% target. In 2024, parent company revenue will be 4,287 billion, 7.5% higher than target and EBT is 1,670 billion – 14.87% higher than target.

Sao Ta revenue created record in Q3

Sao Ta Food (Fimex, HOSE: FMC) reported September 2024 revenue at 30.2 million USD, up by 48.5% YoY. With revenue being over 30 million USD in 3 months in a row, Sao Ta has seen the best business results in its history, in term of revenue.

Source: Vietstock, Fireant

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
FPT	141,700	4.65%	0.18%
VCB	91,900	0.99%	0.10%
MSN	80,000	3.90%	0.08%
VPB	20,550	1.48%	0.04%
BID	49,750	0.61%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVI	47,000	2.17%	0.07%
NET	92,500	4.64%	0.03%
THD	35,500	0.57%	0.02%
VIF	16,800	1.20%	0.02%
HGM	80,000	6.67%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HPG	27,250	-0.91%	-0.03%
VHM	42,150	-0.82%	-0.03%
STB	33,600	-1.61%	-0.02%
VIC	41,400	-0.48%	-0.01%
LPB	33,300	-0.89%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
MBS	29,500	-1.99%	-0.08%
SHS	15,500	-1.27%	-0.05%
KSV	51,800	-1.15%	-0.04%
PVS	41,100	-0.48%	-0.03%
BAB	12,000	-0.83%	-0.03%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	20,550	1.48%	45,236,500
TPB	17,450	-0.85%	34,471,200
VIX	11,850	-1.66%	27,572,900
HPG	27,250	-0.91%	23,823,900
MSB	12,700	-1.55%	21,014,000

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
MBS	29,500	-1.99%	5,926,488
SHS	15,500	-1.27%	4,703,365
PVS	41,100	-0.48%	3,047,461
TIG	13,400	1.52%	2,471,368
HUT	16,500	0.00%	2,389,292

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MSN	80,000	3.90%	1,578.0
FPT	141,700	4.65%	1,392.0
VPB	20,550	1.48%	927.1
STB	33,600	-1.61%	708.5
HPG	27,250	-0.91%	653.5

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MBS	29,500	-1.99%	176.7
PVS	41,100	-0.48%	125.6
SHS	15,500	-1.27%	73.8
IDC	56,400	0.00%	44.6
HUT	16,500	0.00%	39.4

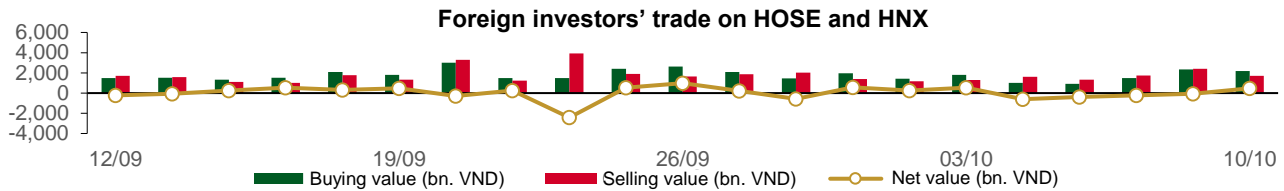
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EIB	23,082,900	438.58
VJC	1,672,000	176.12
NTL	5,900,000	125.26
SSB	6,824,000	119.42
HDB	2,886,000	75.61

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
BAB	7,250,000	87.00
HUT	907,000	14.97
VNC	14,092	0.56
TTL	33,000	0.27
CMS	5,000	0.06

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	52.85	2,158.81	49.62	1,655.30	3.23	503.52
HNX	0.84	18.97	2.13	44.61	(1.29)	(25.64)
Total	53.68	2,177.78	51.75	1,699.91	1.94	477.87



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MSN	80,000	7,022,700	557.91
FPT	141,700	2,877,701	402.21
NTL	21,600	7,392,200	157.26
TCB	24,550	6,202,751	154.01
VPB	20,550	4,300,500	88.10

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	56,400	52,000	2.93
MBS	29,500	98,700	2.93
PVS	41,100	62,300	2.57
VC3	28,900	83,700	2.41
VFS	13,100	84,600	1.12

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
MSN	80,000	2,403,411	192.08
STB	33,600	4,925,700	168.92
VPB	20,550	6,704,600	137.00
FPT	141,700	649,300	91.21
VNM	67,700	1,245,955	85.04

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
SHS	15,500	1,049,700	16.45
MBS	29,500	287,600	8.64
PVS	41,100	200,500	8.27
IDC	56,400	82,100	4.63
TNG	24,500	86,040	2.11

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MSN	80,000	4,619,289	365.83
FPT	141,700	2,228,401	311.00
NTL	21,600	7,376,100	156.93
TCB	24,550	5,467,051	135.75
CMG	53,500	394,900	20.86

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VC3	28,900	83,700	2.41
TIG	13,400	75,000	1.01
VFS	13,100	76,300	1.01
HUT	16,500	61,300	1.00
PRE	18,500	51,700	0.96

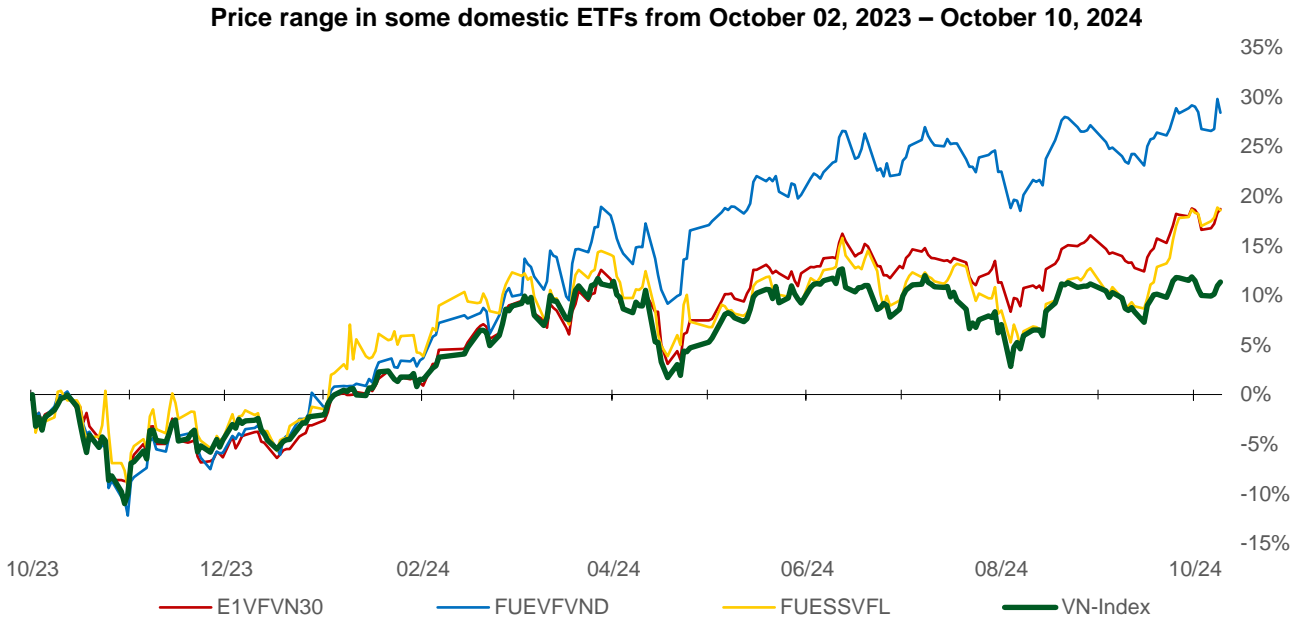
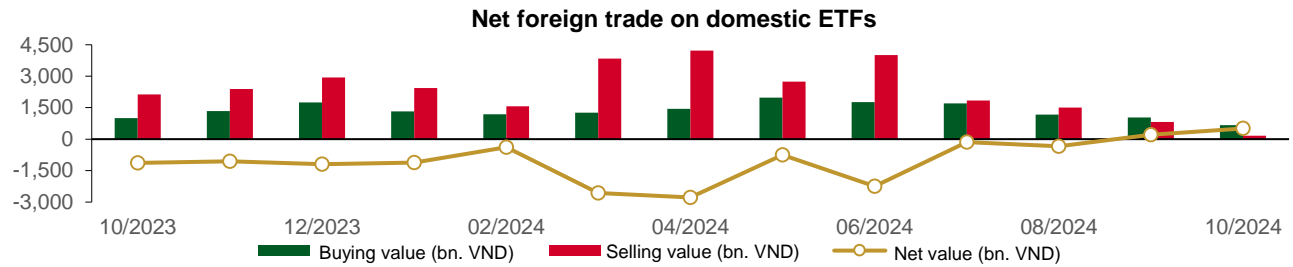
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
STB	33,600	(3,694,100)	(126.76)
CTG	36,150	(1,359,487)	(49.25)
VPB	20,550	(2,404,100)	(48.91)
HCM	30,400	(1,098,900)	(33.73)
MSB	12,700	(2,594,235)	(33.45)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SHS	15,500	(1,049,700)	(16.45)
MBS	29,500	(188,900)	(5.71)
PVS	41,100	(138,200)	(5.70)
TNG	24,500	(85,840)	(2.11)
IDC	56,400	(30,100)	(1.69)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,800	0.3%	524,300	12.51	E1VFN30	9.95	9.68	0.27
FUEMAV30	16,390	0.6%	113,000	1.85	FUEMAV30	0.35	1.70	(1.35)
FUESSV30	16,970	-0.1%	26,600	0.45	FUESSV30	0.34	0.00	0.34
FUESSV50	20,400	0.8%	23,200	0.47	FUESSV50	0.41	0.02	0.39
FUESSVFL	22,150	-0.2%	511,100	11.37	FUESSVFL	6.25	4.94	1.30
FUEVFN30	33,880	-1.1%	602,700	20.40	FUEVFN30	10.37	8.13	2.23
FUEVN100	18,230	0.2%	98,100	1.79	FUEVN100	1.17	0.05	1.12
FUEIP100	9,000	4.7%	200	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	9,100	0.0%	0	0.00	FUEKIV30	0.00	0.00	0.00
FUEDCMID	11,980	-0.7%	24,700	0.30	FUEDCMID	0.19	0.03	0.16
FUEKIVFS	13,170	-0.5%	16,100	0.21	FUEKIVFS	0.13	0.21	(0.08)
FUEMAVND	14,190	0.9%	100	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	12,380	1.6%	5,104	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,670	0.0%	0	0.00	FUEKIVND	0.00	0.00	0.00
FUEABVND	10,100	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
Total			1,945,204	49.42	Total	29.16	24.76	4.40



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2402	30	-57.1%	283,380	0	26,200	121	91	26,000	2.0	10/10/2024
CFPT2314	6,630	10.1%	77,290	89	141,700	6,502	(128)	86,350	8.6	07/01/2025
CFPT2317	4,150	11.9%	50,240	40	141,700	4,212	62	87,210	13.0	19/11/2024
CFPT2401	2,300	29.9%	265,050	55	141,700	2,096	(204)	124,770	8.6	04/12/2024
CHPG2332	400	-7.0%	48,460	28	27,250	305	(95)	25,910	5.5	07/11/2024
CHPG2333	550	-1.8%	45,140	56	27,250	307	(243)	26,360	5.5	05/12/2024
CHPG2334	490	-2.0%	49,810	89	27,250	239	(251)	26,810	7.3	07/01/2025
CHPG2339	1,410	-3.4%	39,090	84	27,250	759	(651)	27,470	1.8	02/01/2025
CHPG2342	700	-1.4%	3,380	40	27,250	604	(96)	21,820	9.1	19/11/2024
CHPG2402	1,580	-0.6%	74,420	221	27,250	753	(827)	28,180	2.7	19/05/2025
CHPG2403	440	-4.4%	54,600	145	27,250	200	(240)	30,500	4.0	04/03/2025
CHPG2404	10	0.0%	98,320	0	27,250	0	(10)	32,000	2.0	10/10/2024
CHPG2405	60	0.0%	44,230	33	27,250	4	(56)	33,000	2.0	12/11/2024
CMBB2315	1,700	1.2%	295,440	89	25,500	1,557	(143)	19,570	3.9	07/01/2025
CMBB2402	2,100	1.5%	104,750	221	25,500	1,643	(457)	23,480	2.0	19/05/2025
CMBB2403	1,620	-0.6%	53,620	55	25,500	1,373	(247)	23,000	2.0	04/12/2024
CMBB2404	1,920	0.5%	85,490	145	25,500	1,443	(477)	23,500	2.0	04/03/2025
CMSN2317	820	17.1%	9,600	84	80,000	343	(477)	86,870	8.0	02/01/2025
CMSN2401	1,200	17.7%	88,880	145	80,000	775	(425)	82,000	8.0	04/03/2025
CMSN2402	660	57.1%	607,050	33	80,000	417	(243)	83,000	5.0	12/11/2024
CMSN2403	580	45.0%	282,310	63	80,000	277	(303)	90,000	5.0	12/12/2024
CMWG2314	1,590	6.7%	419,950	89	65,000	1,433	(157)	51,590	9.9	07/01/2025
CMWG2401	2,060	3.0%	59,920	221	65,000	1,875	(185)	65,480	4.0	19/05/2025
CMWG2402	1,140	14.0%	30,330	55	65,000	910	(230)	63,490	5.0	04/12/2024
CMWG2403	1,560	3.3%	55,780	145	65,000	1,288	(272)	64,490	5.0	04/03/2025
CMWG2404	10	0.0%	0	0	65,000	1	(9)	67,960	4.0	10/10/2024
CPOW2315	620	-8.8%	1,750	84	12,900	266	(354)	13,460	2.0	02/01/2025
CSHB2306	720	-4.0%	3,130	84	10,750	64	(656)	12,240	1.9	02/01/2025
CSTB2328	440	-4.4%	126,890	89	33,600	298	(142)	33,000	8.0	07/01/2025
CSTB2333	1,110	-8.3%	139,180	84	33,600	523	(587)	36,110	2.0	02/01/2025
CSTB2337	990	-2.9%	24,660	40	33,600	956	(34)	27,000	7.0	19/11/2024
CSTB2402	2,020	-1.5%	207,660	221	33,600	1,797	(223)	30,000	3.0	19/05/2025
CSTB2403	1,200	-3.2%	1,600	55	33,600	1,006	(194)	30,000	4.0	04/12/2024
CSTB2404	1,370	-2.8%	80,090	145	33,600	1,036	(334)	31,000	4.0	04/03/2025
CSTB2405	1,110	-11.9%	22,960	33	33,600	937	(173)	32,500	2.0	12/11/2024
CSTB2406	1,160	-3.3%	9,630	0	33,600	1,051	(109)	31,500	2.0	10/10/2024
CSTB2407	640	-9.9%	60,480	63	33,600	513	(127)	33,000	4.0	12/12/2024
CTCB2402	430	0.0%	82,280	63	24,550	158	(272)	27,500	2.0	12/12/2024
CTPB2402	1,830	0.6%	130,770	55	17,450	1,589	(241)	15,020	1.6	04/12/2024
CVHM2318	400	0.0%	420	84	42,150	31	(369)	53,460	5.0	02/01/2025
CVHM2402	1,500	-1.3%	4,950	145	42,150	926	(574)	41,500	4.0	04/03/2025
CVHM2403	1,110	-1.8%	2,090	55	42,150	741	(369)	40,500	4.0	04/12/2024
CVHM2404	870	-7.5%	197,230	33	42,150	719	(151)	40,000	4.0	12/11/2024
CVHM2405	540	-1.8%	88,300	63	42,150	274	(266)	45,000	4.0	12/12/2024
CVIB2305	480	-4.0%	272,280	89	19,100	380	(100)	17,750	4.8	07/01/2025
CVIB2402	830	0.0%	107,190	221	19,100	616	(214)	20,510	1.7	19/05/2025
CVIB2403	10	0.0%	9,240	0	19,100	0	(10)	20,510	1.7	10/10/2024
CVIB2404	100	-16.7%	243,330	33	19,100	30	(70)	21,370	1.7	12/11/2024
CVIC2314	300	-9.1%	2,220	84	41,400	34	(266)	54,570	5.0	02/01/2025
CVIC2401	450	-2.2%	14,000	55	41,400	217	(233)	45,500	4.0	04/12/2024
CVIC2402	190	0.0%	114,680	63	41,400	77	(113)	50,000	4.0	12/12/2024
CVIC2403	10	0.0%	0	0	41,400	0	(10)	45,000	4.0	10/10/2024
CVNM2311	330	10.0%	35,740	89	67,700	46	(284)	75,820	9.5	07/01/2025
CVNM2315	420	20.0%	94,140	84	67,700	6	(414)	84,240	3.8	02/01/2025

CVNM2401	1,450	1.4%	80,030	221	67,700	882	(568)	63,830	7.7	19/05/2025
CVNM2402	590	18.0%	27,580	55	67,700	249	(341)	68,180	7.7	04/12/2024
CVNM2403	270	0.0%	67,290	33	67,700	65	(205)	72,530	3.9	12/11/2024
CVNM2404	70	-41.7%	50,920	0	67,700	71	1	67,690	3.9	10/10/2024
CVPB2315	160	0.0%	373,530	89	20,550	106	(54)	22,170	5.4	07/01/2025
CVPB2319	640	14.3%	17,990	84	20,550	223	(417)	22,740	1.8	02/01/2025
CVPB2401	1,480	9.6%	112,740	221	20,550	1,173	(307)	19,940	1.9	19/05/2025
CVPB2402	1,140	11.8%	53,600	55	20,550	951	(189)	19,000	2.0	04/12/2024
CVPB2403	1,550	9.2%	36,380	145	20,550	1,210	(340)	19,000	2.0	04/03/2025
CVPB2404	380	22.6%	143,300	0	20,550	526	146	19,500	2.0	10/10/2024
CVPB2405	610	17.3%	83,160	33	20,550	511	(99)	20,000	2.0	12/11/2024
CVPB2406	710	18.3%	161,970	63	20,550	510	(200)	20,500	2.0	12/12/2024
CVRE2320	100	0.0%	8,350	84	18,450	0	(100)	32,330	2.0	02/01/2025
CVRE2401	270	0.0%	21,780	55	18,450	50	(220)	21,500	4.0	04/12/2024
CVRE2402	280	0.0%	59,750	145	18,450	91	(189)	23,500	4.0	04/03/2025
CVRE2403	30	0.0%	68,330	33	18,450	1	(29)	25,000	2.0	12/11/2024
CVRE2404	10	0.0%	0	0	18,450	0	(10)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
VPB	HOSE	20,550	24,600	02/10/2024	13,698
SAB	HOSE	57,700	70,700	26/09/2024	4,544
KDH	HOSE	37,500	43,700	25/09/2024	835
CTG	HOSE	36,150	40,200	18/09/2024	20,759
HPG	HOSE	27,250	28,200	06/09/2024	16,149
PVT	HOSE	29,050	31,650	26/08/2024	1,110
POW	HOSE	12,900	15,900	23/08/2024	1,181
TCB	HOSE	24,550	28,200	21/08/2024	23,965
DRI	UPCOM	11,772	14,100	20/08/2024	103
TCM	HOSE	46,800	58,500	14/08/2024	277
NT2	HOSE	19,600	22,300	09/08/2024	73
VNM	HOSE	67,700	76,100	07/08/2024	9,705
BMI	HOSE	21,350	29,200	07/08/2024	375
IJC	HOSE	13,700	17,300	06/08/2024	538
QNS	UPCOM	48,774	58,500	02/08/2024	2,202
ANV	HOSE	33,700	35,300	05/07/2024	145
DPR	HOSE	42,950	44,600	02/07/2024	350
GEG	HOSE	11,650	18,300	01/07/2024	1,463
GAS	HOSE	73,300	82,900	03/06/2024	11,155
VHC	HOSE	72,000	79,300	28/05/2024	1,117
BSR	UPCOM	24,216	23,200	24/05/2024	5,111
CTD	HOSE	61,900	87,500	24/05/2024	316
IMP	HOSE	48,000	77,200	13/05/2024	383
DGC	HOSE	115,800	118,800	08/05/2024	3,864
FMC	HOSE	47,450	55,100	04/05/2024	343
PVD	HOSE	27,350	31,000	02/05/2024	780
HDB	HOSE	27,450	31,000	16/04/2024	13,140
STK	HOSE	26,000	38,550	04/04/2024	132
MSB	HOSE	12,700	20,700	19/03/2024	5,749
VIB	HOSE	19,100	27,000	07/02/2024	9,843
VHM	HOSE	42,150	63,300	26/01/2024	27,904
MSH	HOSE	45,200	55,900	17/01/2024	318
SIP	HOSE	73,300	83,400	10/01/2024	1,123

KBC	HOSE	27,850	36,000	10/01/2024	1,647
IDC	HNX	56,400	56,000	10/01/2024	2,212
VCB	HOSE	91,900	87,329	10/01/2024	37,497
BID	HOSE	49,750	55,870	10/01/2024	25,522
MBB	HOSE	25,500	29,592	10/01/2024	23,926
TPB	HOSE	17,450	24,130	10/01/2024	7,508
OCB	HOSE	12,400	19,164	10/01/2024	4,880
ACB	HOSE	26,200	31,952	10/01/2024	18,261
STB	HOSE	33,600	34,494	10/01/2024	9,865
LPB	HOSE	33,300	18,389	10/01/2024	4,731
SHB	HOSE	10,750	16,146	10/01/2024	10,044
MWG	HOSE	65,000	61,600	10/01/2024	2,325
FRT	HOSE	179,500	119,200	10/01/2024	305
DGW	HOSE	45,300	55,300	10/01/2024	665
PNJ	HOSE	95,500	101,000	10/01/2024	2,357
PLX	HOSE	44,500	42,300	10/01/2024	4,395
PVS	HNX	41,100	40,300	10/01/2024	1,136
NLG	HOSE	40,150	40,600	10/01/2024	631
VRE	HOSE	18,450	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Buy = higher than domestic market by over 10%

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Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

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