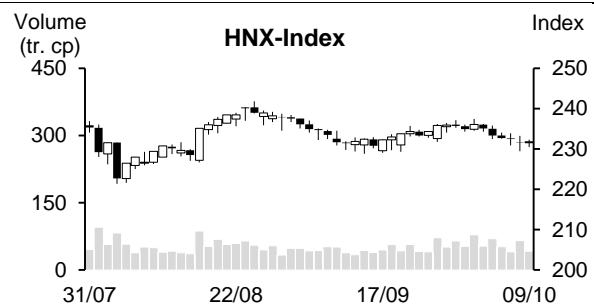
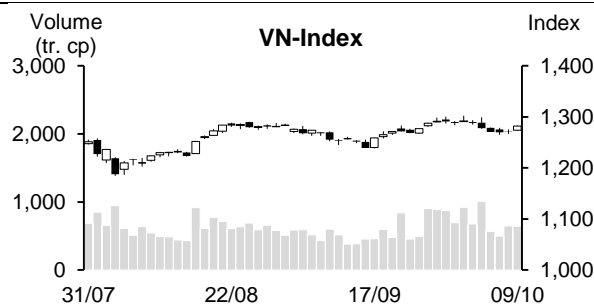


09/10/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,281.85	0.78%	1,351.97	0.96%	231.77	0.11%
Total volume (mil. shares)	677.17	-0.27%	328.33	26.75%	46.05	-32.05%
Matched volume (mil. shares)	643.62	-1.08%	304.90	20.31%	41.80	-36.09%
20-session average (mil. shares)	644.13	-0.08%	260.30	17.14%	52.20	-19.93%
Total value (bil dong)	17,094	8.62%	10,387	38.63%	906	-37.08%
Matched value (bil dong)	16,044	7.13%	9,600	32.24%	852	-39.36%
20-session average (bil dong)	14,776	8.58%	7,630	25.82%	1,009	-15.59%
	Weight %		Weight %		Weight %	
Number of gainers	255	57%	22	73%	74	35%
Number of droppers	114	26%	7	23%	68	32%
Stand still codes	78	17%	1	3%	68	32%



REMARKABLE POINTS ON THE MARKET

Bottom-catching cash flow joined in, VN-Index successfully surpassed 1,280 points. The market gained from the morning and the gain got stronger at the end. The liquidity was better than yesterday with the demand focusing mainly on pillar codes to pull the index up like banking, steel, real estate, food and beverage, and technology. Green also spread on some midcap and penny groups like chemical, construction, sea transport, and textile. Meanwhile, oil was some of the few groups that went against the market today with pressure from world oil price dropping strongly. Foreign investors saw the 4th net selling session in a row, but net selling value also dropped to the lowest of 4 sessions.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw a thick gaining candle surpassing 1,279, showing possibility of a correction. The cash flow hasn't spread so the volume was low which was a minus point on today session, will need to improve in the next few sessions. With this sign, the index might move to challenge sentimental level of 1,300 points again. For HNX-Index, the sign was indifferent as there was only a light gain to create Spinning candle, will need a positive gain to surpass 234 to confirm the bottom. General strategy might be keeping the weight, having priority on the groups like Banking, Securities, Technology, Rubber, Steel, and Pig farming.

Recommending code: Buy DBC

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	DBC	Buy	10/10/2024	30.20	30.20	0.0%	32.0	6.0%	28.6	-5.3%	Positive gaining sign

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PHR	Buy	29/08/2024	58.70	58.20	0.9%	62.5	7.4%	55.5	-4.6%	
2	ELC	Buy	18/09/2024	24.45	23.80	2.7%	26	9.2%	22.6	-5%	
3	FPT	Buy	19/09/2024	135.40	134.60	0.6%	155	15.2%	129	-4%	
4	BSR	Buy	23/09/2024	24.19	23.812	1.6%	27	13.4%	22.7	-5%	
5	MSN	Buy	26/09/2024	77.00	75.5	2.0%	85	12.6%	72.5	-4%	
6	BID	Buy	01/10/2024	49.45	49.7	-0.5%	55	11%	47.5	-4%	
7	BWE	Buy	03/10/2024	45	45.65	-1.4%	51	12%	43.5	-5%	
8	MBB	Buy	07/10/2024	25.6	25.1	2.0%	28	12%	24.2	-4%	
9	VCI	Buy	08/10/2024	37.4	37.6	-0.5%	41	9%	35.6	-5%	
10	HAH	Buy	09/10/2024	42.1	41.45	1.6%	45	9%	39.7	-4%	

DAILY NEWS**Domestic news****UOB: gaining trend is still there**

The data released by General Statistics Office (GSO) on October 06 showed that Vietnam GDP actual growth is stronger than expected in Q3/2024, by 7.4% YoY, much better than average forecast on the market of 6.1% and UOB forecast of 5.7%. This is the highest growth since Q3/2022, as there was a strong recovery after the pandemic. Most recent result helped expanding the growth of 7.09% (adjusted) in Q2/2024.

Despite the damage from Yagi, GDP growth from the beginning of the year until now is 6.8%, thanks to a low base, as well as the strong growth in both industry and service in 2024. With gaining trend being maintained, UOB (Singapore) has raised Vietnam economic growth forecast to 6.4%.

EBT in banking big4 is nearly 120 trillion, bad debt is 86 trillion

Basing on audited combined finance statements in state owned commercial banks: Vietcombank, Agribank, VietinBank, and BIDV and the report sent to SBV on December 31, 2023 showed that as of the end of 2023, total debt payable and equity capital (total resource) in State owned banks is 8,218,023 billion, up by 7.9% from the end of 2022. Deposit in SBV is 173,201 billion, 28.3% lower than the end of 2022. Deposit and loans in other credit organizations is 1,111,458 billion, 14.5% higher than the end of 2022. Customer loans in 4 state owned banks as of the end of 2023 is 5,938,588 billion, 12.9% higher than the end of 2022.

According to report, credit quality is guaranteed, bad debt over total debt in 2023 is 86 trillion, 10.5% higher than the end of 2022; bad debt rate in 2023 was 1.29% (2022 was 1.32%).

For business results, total revenue in big4 is 662,987 billion, 19.3% higher than 2022. EBT is 119,682 billion, 15.1% higher than 2022.

134 state owned enterprises seeing loss of over 115 trillion

According to the report of the Government, as of the end of 2023, 134 SOEs' accrued loss is 115,270 billion (about 4.6 billion USD). This loss is nearly 1.7 times of that in the end of 2022 (nearly 69.9 trillion). In which, 72 companies saw accrued loss of over 33.7 trillion. For example, EVN saw another loss of 26.7 trillion in 2023, up by 29%.

Transportation companies haven't recovered from Covid-19. In which, parent company – Vietnam Airlines saw a loss of 8,850 billion in 2022-2023. 2023 was also a tough year for cement with lower selling and price. Vietnam cement (VICEM) saw a loss of 1,078 billion this year.

On the other side, the companies saw profit is over 5 trillion, mainly from the groups and corporations. For example, in energy section, Petro Vietnam (PVN) EBT is nearly 56.4 trillion; Vietnam Coal and Minerals (TKV) EAT is 6,329 billion.

For maritime, Saigon Port – the biggest container port exploiter – profit is 5,072 billion. Similarly, Viettel EBT is 46,331 billion, 2% higher than 2022. Besides, some companies saw profit of over trillion like VNPT at 2.931 and Mobifone 1,958 billion.

In 671 SOEs, there was still a profit on nearly 211,200 billion, down by 13% from 2022. In which, the groups, corporations and parent companies with 90% weight, the profit is over 188.8 trillion. But, EBT/Equity or total asset both dropped from 2022.

As of the end of 2023, equity capital in state owned banks is over 1,800 trillion, in which, the State's investment is about 1,700 trillion. Last year, this groups submitted over 365.5 trillion to the principal.

Source: Cafef, Vietstock

Listing Company News

Hoa Phat submitted 10 trillion in State budget in 9 months 2024

According to Hoa Phat groups (HPG), state budget submission is 10 trillion in 9 months, up by 65% YoY. At the end of the year, it is expected is 15 trillion. When Dung Quat 2 completed phase 2 construction, state budget submission in 2025 is expected at over 20 trillion.

PVTrans surpassed profit year-target after 9 months

In 9 months, PVTrans (PVT) revenue is about 8.1 trillion, up by 21% YoY and EBT was similar at about 1.2 trillion. State budget submit is 380 billion, reaching 146% 9-month target. In Q3 alone, PVTrans revenue is about 2,576 billion, EBT is 348 billion, up by nearly 1% in revenue but down by 13% YoY.

This year, the company set revenue target at 8.8 trillion, EBT is 950 billion. So, after 3 quarters, PVTrans has completed 92% revenue and 126% profit year-targets.

BAF wants to mobilize over 1 trillion from issuing private shares

BAF Vietnam (BAF) has released result on written consultant. Accordingly, BAF wants to offer maximum of 65 million private shares for special stock investors with no limit on volume. Offering rate is 15,500 dong/share, 30% lower than that on October 08 at 22,200 dong/share and 26% higher than book value in half year 2024 audited half year report. The shares will see transfer limit of 1 year from the day the offer completes. Operating time is in 2024-2025. If the issuance succeeds, BAF will raise chartered capital from 2,390 to 3,040 billion.

Source: Cafef, Vietnambiz

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	42,500	2.16%	0.08%
HPG	27,500	2.04%	0.07%
ACB	26,250	2.94%	0.06%
BID	49,450	1.12%	0.06%
VIC	41,600	1.71%	0.05%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	12,400	3.33%	0.09%
SHS	15,700	1.95%	0.08%
VCS	63,500	1.93%	0.06%
IDC	56,400	0.89%	0.05%
CEO	15,300	1.32%	0.03%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	91,000	-0.55%	-0.05%
MWG	64,200	-1.53%	-0.03%
VNM	67,800	-0.59%	-0.02%
HDB	27,000	-0.74%	-0.01%
PLX	44,400	-0.56%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	41,300	-1.20%	-0.08%
BCF	36,400	-6.67%	-0.03%
NTP	60,900	-0.98%	-0.03%
VNR	23,100	-2.12%	-0.03%
DHT	70,000	-1.27%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	20,250	0.75%	49,597,660
HPG	27,500	2.04%	41,639,882
TCB	24,650	1.02%	21,680,801
MWG	64,200	-1.53%	20,856,754
ACB	26,250	2.94%	20,014,266

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,700	1.95%	8,906,974
PVS	41,300	-1.20%	4,151,665
MBS	30,100	0.33%	4,059,917
HUT	16,500	0.61%	2,110,878
CEO	15,300	1.32%	2,006,858

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MWG	64,200	-1.53%	1,339.5
HPG	27,500	2.04%	1,138.1
VPB	20,250	0.75%	1,000.0
MSN	77,000	2.39%	639.2
STB	34,150	1.34%	601.0

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	41,300	-1.20%	171.7
SHS	15,700	1.95%	138.6
MBS	30,100	0.33%	121.6
IDC	56,400	0.89%	47.8
BVS	41,100	-0.72%	45.4

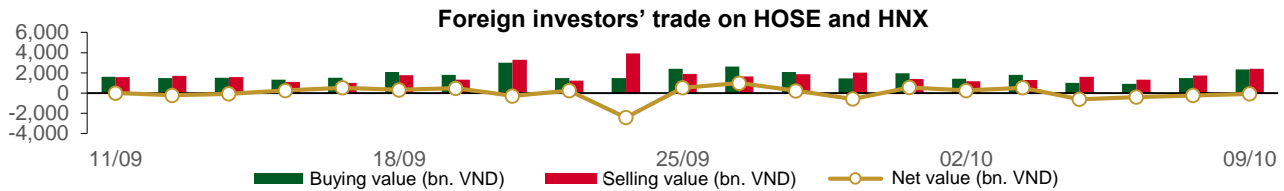
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VIC	5,780,732	236.43
HDB	6,530,000	176.66
HPG	4,228,049	114.15
KDC	1,400,000	71.12
ACB	2,020,000	49.86

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
TTL	1,870,000	15.15
BAB	945,000	11.34
DNP	342,000	7.52
LBE	272,300	5.77
HUT	287,125	4.46

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	68.65	2,278.58	71.02	2,323.58	(2.37)	(44.99)
HNX	2.20	53.27	2.70	80.38	(0.50)	(27.10)
Total	70.85	2,331.86	73.72	2,403.95	(2.87)	(72.10)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	27,500	11,051,412	302.21
TCB	24,650	11,040,900	270.78
MWG	64,200	2,233,490	143.21
FPT	135,400	1,042,150	140.95
VCB	91,000	1,498,300	136.53

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MBS	30,100	491,800	14.68
SHS	15,700	629,100	9.79
PVS	41,300	100,700	4.16
BVS	41,100	94,300	3.85
TNG	24,600	151,500	3.69

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VPB	20,250	19,244,302	387.74
MWG	64,200	4,603,748	295.63
STB	34,150	5,158,000	174.82
VCB	91,000	1,875,525	170.90
MSN	77,000	1,621,921	124.30

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVS	41,300	1,304,400	53.96
SHS	15,700	1,039,700	16.13
VGS	38,200	92,100	3.52
NTP	60,900	26,700	1.63
MBS	30,100	31,000	0.93

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	27,500	8,660,611	236.85
TCB	24,650	7,993,900	196.06
FPT	135,400	534,550	72.30
DBC	30,200	2,175,800	64.99
VHM	42,500	993,917	42.01

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBS	30,100	460,800	13.76
TNG	24,600	150,100	3.65
PVI	46,000	68,500	3.15
BVS	41,100	75,700	3.08
IDC	56,400	52,800	2.98

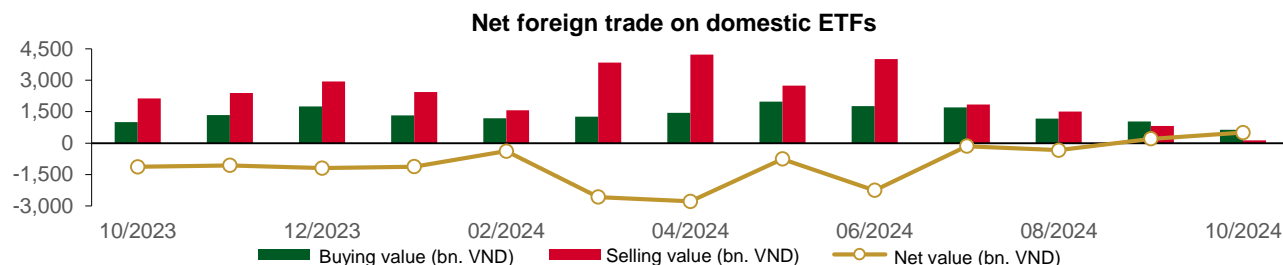
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VPB	20,250	(14,076,902)	(283.65)
MWG	64,200	(2,370,258)	(152.42)
HDB	27,000	(3,727,600)	(100.78)
CTG	36,100	(1,767,100)	(63.72)
STB	34,150	(1,479,100)	(49.83)

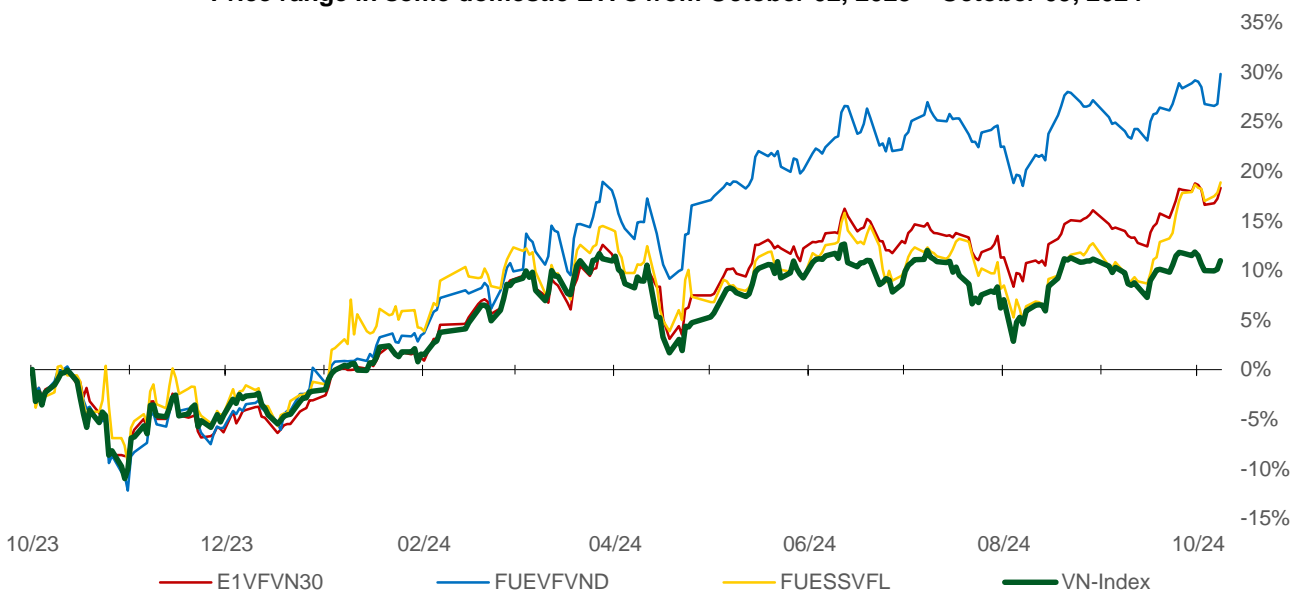
HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	41,300	(1,203,700)	(49.80)
SHS	15,700	(410,600)	(6.34)
VGS	38,200	(82,100)	(3.14)
NTP	60,900	(26,700)	(1.63)
SLS	186,000	(2,894)	(0.55)

Statistics on domestic ETF share trade

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,720	0.9%	302,789	7.14	E1VFN30	4.90	0.10	4.80
FUEMAV30	16,290	1.1%	516	0.01	FUEMAV30	0.00	0.00	0.00
FUESSV30	16,990	2.1%	2,212	0.04	FUESSV30	0.00	0.00	(0.00)
FUESSV50	20,230	1.2%	19,826	0.40	FUESSV50	0.37	0.01	0.36
FUESSVFL	22,200	0.9%	437,007	9.65	FUESSVFL	2.22	4.79	(2.57)
FUEVFN30	34,250	2.4%	1,068,877	35.69	FUEVFN30	24.64	25.13	(0.49)
FUEVN100	18,200	0.9%	56,046	1.01	FUEVN100	0.61	0.16	0.45
FUEIP100	8,600	0.0%	5	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	9,100	2.2%	2,000	0.02	FUEKIV30	0.02	0.00	0.01
FUEDCMID	12,070	0.2%	80,500	0.97	FUEDCMID	0.89	0.04	0.85
FUEKIVFS	13,240	1.2%	600	0.01	FUEKIVFS	0.00	0.01	(0.01)
FUEMAVND	14,070	0.5%	400	0.01	FUEMAVND	0.00	0.01	(0.01)
FUEFCV50	12,190	-1.0%	5,202	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,670	0.8%	100	0.00	FUEKIVND	0.00	0.00	0.00
FUEABVND	10,100	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
Total			1,976,080	55.00	Total	33.66	30.25	3.41



Price range in some domestic ETFs from October 02, 2023 – October 09, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2402	70	133.3%	67,780	1	26,250	159	89	26,000	2.0	10/10/2024
CFPT2314	6,020	2.4%	22,860	90	135,400	5,771	(249)	86,350	8.6	07/01/2025
CFPT2317	3,710	1.4%	19,920	41	135,400	3,728	18	87,210	13.0	19/11/2024
CFPT2401	1,770	5.4%	42,720	56	135,400	1,463	(307)	124,770	8.6	04/12/2024
CHPG2332	430	10.3%	135,490	29	27,500	343	(87)	25,910	5.5	07/11/2024
CHPG2333	560	0.0%	28,080	57	27,500	339	(221)	26,360	5.5	05/12/2024
CHPG2334	500	-2.0%	43,650	90	27,500	261	(239)	26,810	7.3	07/01/2025
CHPG2339	1,460	11.5%	57,190	85	27,500	839	(621)	27,470	1.8	02/01/2025
CHPG2342	710	1.4%	12,660	41	27,500	632	(78)	21,820	9.1	19/11/2024
CHPG2402	1,590	3.9%	71,290	222	27,500	803	(787)	28,180	2.7	19/05/2025
CHPG2403	460	4.6%	54,260	146	27,500	221	(239)	30,500	4.0	04/03/2025
CHPG2404	10	0.0%	152,230	1	27,500	0	(10)	32,000	2.0	10/10/2024
CHPG2405	60	0.0%	240,030	34	27,500	6	(54)	33,000	2.0	12/11/2024
CMBB2315	1,680	4.4%	86,680	90	25,600	1,583	(97)	19,570	3.9	07/01/2025
CMBB2402	2,070	4.6%	45,510	222	25,600	1,682	(388)	23,480	2.0	19/05/2025
CMBB2403	1,630	5.8%	28,970	56	25,600	1,420	(210)	23,000	2.0	04/12/2024
CMBB2404	1,910	1.6%	115,810	146	25,600	1,483	(427)	23,500	2.0	04/03/2025
CMSN2317	700	0.0%	40	85	77,000	231	(469)	86,870	8.0	02/01/2025
CMSN2401	1,020	5.2%	28,900	146	77,000	598	(422)	82,000	8.0	04/03/2025
CMSN2402	420	31.3%	131,500	34	77,000	233	(187)	83,000	5.0	12/11/2024
CMSN2403	400	25.0%	381,120	64	77,000	167	(233)	90,000	5.0	12/12/2024
CMWG2314	1,490	-5.7%	760,260	90	64,200	1,360	(130)	51,590	9.9	07/01/2025
CMWG2401	2,000	-7.0%	159,340	222	64,200	1,768	(232)	65,480	4.0	19/05/2025
CMWG2402	1,000	-23.7%	187,950	56	64,200	823	(177)	63,490	5.0	04/12/2024
CMWG2403	1,510	-16.6%	176,590	146	64,200	1,202	(308)	64,490	5.0	04/03/2025
CMWG2404	10	-66.7%	100,830	1	64,200	3	(7)	67,960	4.0	10/10/2024
CPOW2315	680	4.6%	2,900	85	12,950	279	(401)	13,460	2.0	02/01/2025
CSHB2306	750	-2.6%	12,530	85	10,800	70	(680)	12,240	1.9	02/01/2025
CSTB2328	460	4.6%	38,780	90	34,150	342	(118)	33,000	8.0	07/01/2025
CSTB2333	1,210	0.0%	90,200	85	34,150	630	(580)	36,110	2.0	02/01/2025
CSTB2337	1,020	5.2%	19,430	41	34,150	1,035	15	27,000	7.0	19/11/2024
CSTB2402	2,050	0.0%	170,900	222	34,150	1,939	(111)	30,000	3.0	19/05/2025
CSTB2403	1,240	4.2%	1,510	56	34,150	1,128	(112)	30,000	4.0	04/12/2024
CSTB2404	1,410	1.4%	68,590	146	34,150	1,139	(271)	31,000	4.0	04/03/2025
CSTB2405	1,260	9.6%	35,620	34	34,150	1,138	(122)	32,500	2.0	12/11/2024
CSTB2406	1,200	7.1%	4,300	1	34,150	1,327	127	31,500	2.0	10/10/2024
CSTB2407	710	7.6%	34,510	64	34,150	601	(109)	33,000	4.0	12/12/2024
CTCB2402	430	7.5%	163,320	64	24,650	172	(258)	27,500	2.0	12/12/2024
CTPB2402	1,820	-1.1%	87,440	56	17,600	1,679	(141)	15,020	1.6	04/12/2024
CVHM2318	400	0.0%	1,450	85	42,500	37	(363)	53,460	5.0	02/01/2025
CVHM2402	1,520	11.0%	25,820	146	42,500	982	(538)	41,500	4.0	04/03/2025
CVHM2403	1,130	0.9%	4,800	56	42,500	805	(325)	40,500	4.0	04/12/2024
CVHM2404	940	23.7%	359,320	34	42,500	790	(150)	40,000	4.0	12/11/2024
CVHM2405	550	22.2%	67,430	64	42,500	309	(241)	45,000	4.0	12/12/2024
CVIB2305	500	-2.0%	257,890	90	19,200	397	(103)	17,750	4.8	07/01/2025
CVIB2402	830	-5.7%	262,750	222	19,200	644	(186)	20,510	1.7	19/05/2025
CVIB2403	10	0.0%	15,900	1	19,200	0	(10)	20,510	1.7	10/10/2024
CVIB2404	120	-7.7%	112,950	34	19,200	38	(82)	21,370	1.7	12/11/2024
CVIC2314	330	-2.9%	3,350	85	41,600	37	(293)	54,570	5.0	02/01/2025
CVIC2401	460	18.0%	37,820	56	41,600	236	(224)	45,500	4.0	04/12/2024
CVIC2402	190	5.6%	58,930	64	41,600	85	(105)	50,000	4.0	12/12/2024
CVIC2403	10	0.0%	0	1	41,600	0	(10)	45,000	4.0	10/10/2024
CVNM2311	300	-9.1%	29,360	90	67,800	48	(252)	75,820	9.5	07/01/2025
CVNM2315	350	0.0%	106,390	85	67,800	7	(343)	84,240	3.8	02/01/2025

CVNM2401	1,430	0.0%	29,410	222	67,800	893	(537)	63,830	7.7	19/05/2025
CVNM2402	500	-7.4%	4,260	56	67,800	258	(242)	68,180	7.7	04/12/2024
CVNM2403	270	-3.6%	32,640	34	67,800	72	(198)	72,530	3.9	12/11/2024
CVNM2404	120	-20.0%	25,880	1	67,800	114	(6)	67,690	3.9	10/10/2024
CVPB2315	160	6.7%	162,160	90	20,250	90	(70)	22,170	5.4	07/01/2025
CVPB2319	560	3.7%	27,820	85	20,250	185	(375)	22,740	1.8	02/01/2025
CVPB2401	1,350	4.7%	44,720	222	20,250	1,078	(272)	19,940	1.9	19/05/2025
CVPB2402	1,020	5.2%	86,550	56	20,250	838	(182)	19,000	2.0	04/12/2024
CVPB2403	1,420	5.2%	93,300	146	20,250	1,106	(314)	19,000	2.0	04/03/2025
CVPB2404	310	10.7%	99,970	1	20,250	379	69	19,500	2.0	10/10/2024
CVPB2405	520	13.0%	66,600	34	20,250	423	(97)	20,000	2.0	12/11/2024
CVPB2406	600	9.1%	99,090	64	20,250	435	(165)	20,500	2.0	12/12/2024
CVRE2320	100	11.1%	15,700	85	18,500	0	(100)	32,330	2.0	02/01/2025
CVRE2401	270	0.0%	10,370	56	18,500	53	(217)	21,500	4.0	04/12/2024
CVRE2402	280	-3.5%	29,670	146	18,500	94	(186)	23,500	4.0	04/03/2025
CVRE2403	30	-25.0%	52,050	34	18,500	1	(29)	25,000	2.0	12/11/2024
CVRE2404	10	0.0%	2,070	1	18,500	0	(10)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
VPB	HOSE	20,250	24,600	02/10/2024	13,698
SAB	HOSE	56,400	70,700	26/09/2024	4,544
KDH	HOSE	37,700	43,700	25/09/2024	835
CTG	HOSE	36,100	40,200	18/09/2024	20,759
HPG	HOSE	27,500	28,200	06/09/2024	16,149
PVT	HOSE	29,300	31,650	26/08/2024	1,110
POW	HOSE	12,950	15,900	23/08/2024	1,181
TCB	HOSE	24,650	28,200	21/08/2024	23,965
DRI	UPCOM	11,953	14,100	20/08/2024	103
TCM	HOSE	46,800	58,500	14/08/2024	277
NT2	HOSE	19,650	22,300	09/08/2024	73
VNM	HOSE	67,800	76,100	07/08/2024	9,705
BMI	HOSE	21,500	29,200	07/08/2024	375
IJC	HOSE	13,450	17,300	06/08/2024	538
QNS	UPCOM	48,490	58,500	02/08/2024	2,202
ANV	HOSE	33,650	35,300	05/07/2024	145
DPR	HOSE	43,300	44,600	02/07/2024	350
GEG	HOSE	11,650	18,300	01/07/2024	1,463
GAS	HOSE	72,700	82,900	03/06/2024	11,155
VHC	HOSE	71,500	79,300	28/05/2024	1,117
BSR	UPCOM	24,191	23,200	24/05/2024	5,111
CTD	HOSE	62,400	87,500	24/05/2024	316
IMP	HOSE	47,100	77,200	13/05/2024	383
DGC	HOSE	115,000	118,800	08/05/2024	3,864
FMC	HOSE	47,250	55,100	04/05/2024	343
PVD	HOSE	27,700	31,000	02/05/2024	780
HDB	HOSE	27,000	31,000	16/04/2024	13,140
STK	HOSE	25,650	38,550	04/04/2024	132
MSB	HOSE	12,900	20,700	19/03/2024	5,749
VIB	HOSE	19,200	27,000	07/02/2024	9,843
VHM	HOSE	42,500	63,300	26/01/2024	27,904
MSH	HOSE	45,000	55,900	17/01/2024	318
SIP	HOSE	73,300	83,400	10/01/2024	1,123

KBC	HOSE	28,150	36,000	10/01/2024	1,647
IDC	HNX	56,400	56,000	10/01/2024	2,212
VCB	HOSE	91,000	87,329	10/01/2024	37,497
BID	HOSE	49,450	55,870	10/01/2024	25,522
MBB	HOSE	25,600	29,592	10/01/2024	23,926
TPB	HOSE	17,600	24,130	10/01/2024	7,508
OCB	HOSE	12,650	19,164	10/01/2024	4,880
ACB	HOSE	26,250	31,952	10/01/2024	18,261
STB	HOSE	34,150	34,494	10/01/2024	9,865
LPB	HOSE	33,600	18,389	10/01/2024	4,731
SHB	HOSE	10,800	16,146	10/01/2024	10,044
MWG	HOSE	64,200	61,600	10/01/2024	2,325
FRT	HOSE	177,100	119,200	10/01/2024	305
DGW	HOSE	45,500	55,300	10/01/2024	665
PNJ	HOSE	94,400	101,000	10/01/2024	2,357
PLX	HOSE	44,400	42,300	10/01/2024	4,395
PVS	HNX	41,300	40,300	10/01/2024	1,136
NLG	HOSE	40,500	40,600	10/01/2024	631
VRE	HOSE	18,500	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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