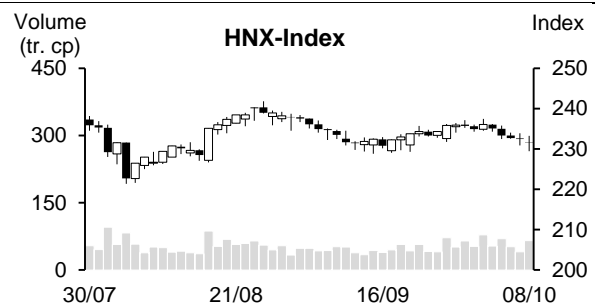
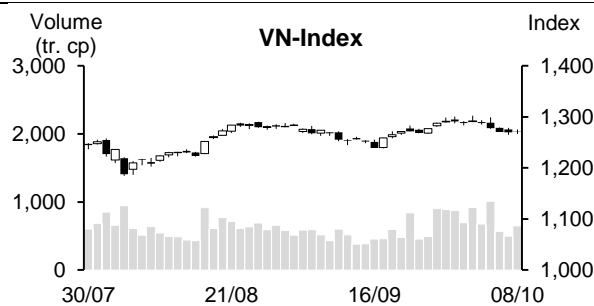


08/10/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,271.98	0.16%	1,339.05	0.27%	231.52	-0.41%
Total volume (mil. shares)	678.97	25.08%	259.05	27.26%	67.77	9.44%
Matched volume (mil. shares)	650.62	30.80%	253.42	33.49%	65.40	61.25%
20-session average (mil. shares)	637.85	2.00%	252.40	0.41%	52.05	25.67%
Total value (bil dong)	15,737	32.73%	7,493	23.29%	1,440	26.09%
Matched value (bil dong)	14,976	39.33%	7,260	30.32%	1,405	74.14%
20-session average (bil dong)	14,537	3.02%	7,398	-1.86%	1,003	40.09%
	Weight %		Weight %		Weight %	
Number of gainers	176	41%	14	47%	69	32%
Number of droppers	179	41%	12	40%	80	37%
Stand still codes	79	18%	4	13%	65	30%



REMARKABLE POINTS ON THE MARKET

The market struggled within a small range on Tuesday. VN-Index closed with a light gain and therefore ended the chain of 4 drops. The market showed a balance between gainers and droppers. On the gaining side, standing out were steel, food and beverage, sea transport, industrial park, plastic, Vin codes, and some banking codes. On the contrary, securities and retail placed main pressure on the index. Meanwhile, most other groups gained slightly or differentiated. The liquidity gained again today to average level after two previous drops. Foreign investors saw the 3rd net selling in a row but selling pressure has been slowing down.

TECHNICAL POINT OF VIEW

In technical term, VN-Index showed sign of slowing down on dropping trend with a low range struggling Doji candle with higher volume. Current sign still supports possibility that it might create bottom again when dropping to support level around MA50, will need a gaining candle to above 1,279 with positive demand to confirm, then it might gain to conquer 1,300. For HNX-Index, the sign wasn't different as it could maintain bottom around 230, the session saw higher volume again, showing sign of the cash flow, hoping to soon see positive gain to show sign of creating bottom again. General strategy might be keeping the weight and observe the sign at support level to see more suitable actions, if it is positive, we can have priority on the groups like Banking, Securities, Technology, Rubber, Steel, and Pig farming.

Recommending code: Buy HAH

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HAH	Buy	09/10/2024	41.45	41.45	0.0%	45.0	8.6%	39.7	-4.2%	Might break collecting level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PHR	Buy	29/08/2024	58.30	58.20	0.2%	62.5	7.4%	55.5	-4.6%	
2	ELC	Buy	18/09/2024	24.20	23.80	1.7%	26	9.2%	22.6	-5%	
3	FPT	Buy	19/09/2024	133.80	134.60	-0.6%	155	15.2%	129	-4%	
4	BSR	Buy	23/09/2024	24.39	23.812	2.4%	27	13.4%	22.7	-5%	
5	MSN	Buy	26/09/2024	75.20	75.5	-0.4%	85	12.6%	72.5	-4%	
6	BID	Buy	01/10/2024	48.90	49.7	-1.6%	55	11%	47.5	-4%	
7	BWE	Buy	03/10/2024	45.3	45.65	-0.8%	51	12%	43.5	-5%	
8	MBB	Buy	07/10/2024	25.2	25.1	0.4%	28	12%	24.2	-4%	
9	VCI	Buy	08/10/2024	37.3	37.6	-0.8%	41	9%	35.6	-5%	

DAILY NEWS**Domestic news****Q3/2024 saw more positive growth than previous quarter**

According to General Statistics Office, Q3/2024 business saw more positive growth than previous quarter, added value growth in industry is about 9.59% YoY. In 9 months, the growth is 8.34% YoY. In which, processing and manufacturing increased by 9.76% (Q1 growth was 7.21%; Q2 was 10.39%; Q3 was 11.41%), contributing 2.44 percent-points in total value added to the economic.

Comparing to same period last year, industrial production index in 9 months 2023 increased in 60 provinces and dropped in 3 others in the country.

The inventory in processing and manufacturing on September 30, 2024 increased by 5.2% MoM and by 8.5% YoY (same period last year growth was 19.4%). 9-month average inventory rate in processing and manufacturing is 76.8% (9-month 2023 average was 85.3%).

In 9 months, total product retail and consumption service revenue increased by 8.8% YoY.

According to General Statistics Office, total product retail and consumption service revenue in September price is about 535.8 trillion, up by 7.6% YoY. In 9 months 2024, total amount is about 4,703.4 trillion, up by 8.8% YoY (same period 2023 growth was 10.1%), excluding the price growth of 5.8% (same period 2023 growth was 7.6%).

SBV saw net collection of over 61 trillion

On September 30 – October 04, 2024, SBV saw a total spending of 10,792 billion on 7-day term buying (OMO) at interest rate of 4%/year. Besides, SBV didn't offer anymore on trust bond channel while the loan on mortgage channel last week (September 23-27) has matured, getting 67,359 billion from the market.

Until October 07, mortgage loan of 4,823 billion on September 30 also matured. So, SBV saw a total collection of 61,390 billion from September 30 – October 07.

Source: Cafef, Vietstock

Listing Company News

PNJ: a penalty of 1.34 billion after investigation on gold trading

Phu Nhuan Jewelry (HOSE: PNJ) recently released information on the Government's inter-ministry investigation on gold companies from May 23, 2024 to September 10, 2024. Accordingly, PNJ received Decision number 648 dated October 02, 2024 from Banking Investigation and Supervision on administrative infringement processing in monetary and banking section for the amount of 1.34 billion.

The reason for the penalty is PNJ releasing internal regulations, customer classification by risks, reporting high value trade, and internal audit are not tight enough and satisfy legal procedures on anti-money laundering. At the same time, there are some errors and lack of data when reporting and providing information to authorities.

For operating result, at most recent situation, PNJ officially raised chartered capital from 3,347 to nearly 3,381 billion via issuing ESOP shares. The capital will be divided into 338 million common shares at 10,000 dong/share.

VJC: Vietjet successfully mobilized 4 trillion dong of bonds from the beginning of the year

Vietjet Airlines (HOSE: VJC) has released information on the issuance of 2 bond lots VJCH2429002 and VJCH2429003. Accordingly, each issuance is 10,000 bonds at 100 million dong/bond. So, total bond issuance is 2 trillion dong.

Both lots' interest rate is 11%/year for 60-month term. In which, VJCH2429002 was issued on September 30, 2024, and will mature on September 30, 2029; VJCH2429003 was issued on October 01, 2024 and will mature on October 01, 2029.

In early July, Vietjet also completed issuing VJCH2429001 bonds at the value of 2 trillion. The lot interest rate is 10.5%/year. Issuing date is June 28, 2024, maturing date is June 28, 2029.

On the market, total outstanding bond is 41 lots with total value of 23 trillion. In which, 7 lots were issued in 2021, 31 in 2023 and 3 in 2024. All bond lots' term is 5 years.

CTD: main section profit margin increased by 57%, holding 59.2 trillion dong on construction contract

At the end of September, Coteccons (HOSE: CTD) has released FY2023-2024 audited finance statements (from beginning of July to the end of June consecutive year). Total revenue is over 21 trillion, up by nearly 5 trillion from last fiscal year; AT is 310 dong, up by 358% YoY and it is the highest of 4 years.

For revenue, construction contributed 21,012 billion. It is the revenue recorded from 59.2 trillion dong of accrued revenue in on-going construction contracts as of the end of June 2024.

After cost, gross profit in construction section in Coteccons is 700 billion, gross margin is 3.4%, much stronger than 2.16% in previous fiscal year (+57%).

Source: Fireant

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
LPB	33,300	4.88%	0.07%
HPG	26,950	2.08%	0.07%
VNM	68,200	1.64%	0.04%
TCB	24,400	1.04%	0.03%
VHM	41,600	0.97%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	61,500	3.36%	0.09%
PVI	46,100	1.54%	0.05%
BCF	39,000	7.14%	0.03%
HUT	16,400	0.61%	0.03%
VGS	38,200	2.14%	0.01%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	91,500	-0.54%	-0.05%
MWG	65,200	-1.66%	-0.03%
BID	48,900	-0.31%	-0.02%
GAS	72,600	-0.41%	-0.01%
MSB	12,800	-1.54%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
MBS	30,000	-5.36%	-0.23%
DTK	12,000	-4.00%	-0.11%
SHS	15,400	-1.91%	-0.08%
KSV	52,400	-2.24%	-0.08%
VIF	16,400	-3.53%	-0.07%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	26,950	2.08%	38,191,818
TPB	17,550	0.29%	32,036,591
VIX	12,000	1.27%	27,952,874
VPB	20,100	0.50%	27,926,403
SHB	10,750	-0.92%	20,417,757

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
MBS	30,000	-5.36%	14,033,329
SHS	15,400	-1.91%	11,435,527
PVS	41,800	-0.48%	4,930,925
CEO	15,100	-0.66%	3,772,887
HUT	16,400	0.61%	3,102,296

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	26,950	2.08%	1,021.2
MWG	65,200	-1.66%	722.3
TPB	17,550	0.29%	569.7
VPB	20,100	0.50%	559.0
LPB	33,300	4.88%	532.6

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MBS	30,000	-5.36%	430.5
PVS	41,800	-0.48%	207.9
SHS	15,400	-1.91%	178.4
TNG	24,100	-2.43%	64.8
IDC	55,900	-0.89%	59.6

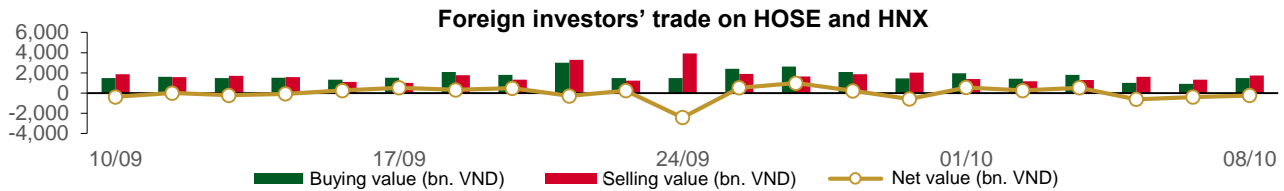
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VIX	10,000,000	110.75
BMP	668,000	78.74
MWG	1,187,052	77.93
HDB	2,755,000	73.97
EIB	3,080,000	58.06

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
BAB	1,450,347	17.40
VNC	320,596	12.82
DL1	450,000	2.84
HUT	146,900	2.20
SHS	1	0.00

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	47.96	1,470.61	46.46	1,586.12	1.50	(115.50)
HNX	1.19	29.04	5.28	142.08	(4.10)	(113.05)
Total	49.15	1,499.65	51.75	1,728.20	(2.60)	(228.55)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	26,950	6,426,830	171.24
TCB	24,400	6,274,500	153.15
VNM	68,200	1,601,300	108.57
MWG	65,200	1,496,903	97.91
STB	33,700	2,488,600	84.23

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
SHS	15,400	502,400	7.83
PVS	41,800	134,700	5.67
PVI	46,100	101,600	4.63
HUT	16,400	154,900	2.51
VGS	38,200	33,700	1.28

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
MWG	65,200	3,337,639	218.91
STB	33,700	4,369,888	147.63
VPB	20,100	5,080,100	101.65
BMP	121,600	849,600	99.92
FPT	133,800	740,761	99.33

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
SHS	15,400	2,201,500	34.48
PVS	41,800	803,353	33.76
IDC	55,900	449,900	25.30
MBS	30,000	756,200	23.39
TNG	24,100	372,000	9.01

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TCB	24,400	5,684,500	138.75
HPG	26,950	5,129,783	136.65
LPB	33,300	2,495,880	83.42
VNM	68,200	845,128	57.36
HAH	41,450	894,900	36.96

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVI	46,100	101,600	4.63
HUT	16,400	96,900	1.56
VC3	28,600	33,600	0.95
VGS	38,200	14,400	0.55
NFC	17,000	9,200	0.16

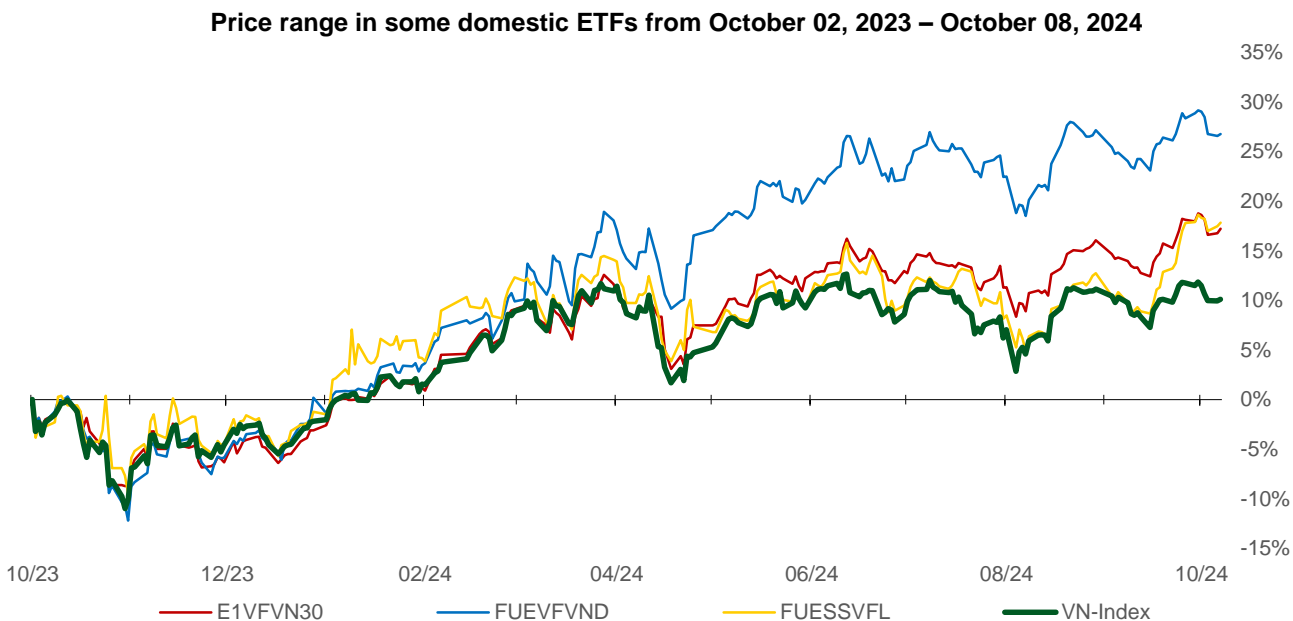
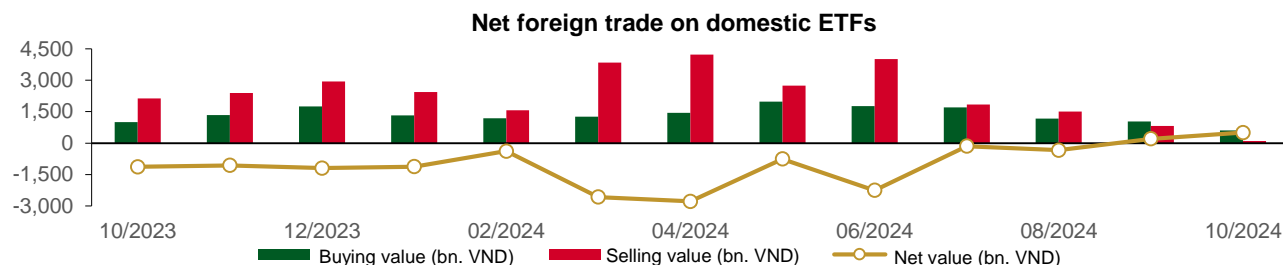
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MWG	65,200	(1,840,736)	(121.00)
STB	33,700	(1,881,288)	(63.40)
BMP	121,600	(535,800)	(62.98)
FPT	133,800	(400,984)	(53.78)
VPB	20,100	(1,891,300)	(37.77)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	41,800	(668,653)	(28.09)
SHS	15,400	(1,699,100)	(26.65)
IDC	55,900	(428,877)	(24.11)
MBS	30,000	(724,600)	(22.40)
TNG	24,100	(319,900)	(7.76)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,500	0.4%	223,631	5.23	E1VFN30	2.94	0.01	2.93
FUEMAV30	16,110	0.5%	1,115	0.02	FUEMAV30	0.00	0.00	0.00
FUESSV30	16,640	0.1%	9,200	0.15	FUESSV30	0.00	0.13	(0.13)
FUESSV50	20,000	-0.3%	10,600	0.21	FUESSV50	0.11	0.08	0.03
FUESSVFL	22,010	0.3%	553,502	12.12	FUESSVFL	1.80	10.11	(8.32)
FUEVFN30	33,450	0.1%	133,802	4.47	FUEVFN30	0.26	0.25	0.01
FUEVN100	18,030	0.8%	28,159	0.51	FUEVN100	0.07	0.11	(0.03)
FUEIP100	8,600	0.0%	800	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,900	0.0%	0	0.00	FUEKIV30	0.00	0.00	0.00
FUEDCMID	12,050	1.3%	17,000	0.20	FUEDCMID	0.02	0.14	(0.12)
FUEKIVFS	13,080	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	14,000	0.0%	0	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	12,310	0.8%	5,004	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,570	0.0%	0	0.00	FUEKIVND	0.00	0.00	0.00
FUEABVND	10,100	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
Total			982,813	22.98	Total	5.20	10.82	(5.62)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2402	30	-50.0%	104,130	2	25,500	20	(10)	26,000	2.0	10/10/2024
CFPT2314	5,880	2.1%	37,300	91	133,800	5,585	(295)	86,350	8.6	07/01/2025
CFPT2317	3,660	1.7%	930	42	133,800	3,605	(55)	87,210	13.0	19/11/2024
CFPT2401	1,680	1.8%	29,990	57	133,800	1,319	(361)	124,770	8.6	04/12/2024
CHPG2332	390	18.2%	136,210	30	26,950	269	(121)	25,910	5.5	07/11/2024
CHPG2333	560	3.7%	57,850	58	26,950	276	(284)	26,360	5.5	05/12/2024
CHPG2334	510	2.0%	74,540	91	26,950	217	(293)	26,810	7.3	07/01/2025
CHPG2339	1,310	11.0%	62,930	86	26,950	685	(625)	27,470	1.8	02/01/2025
CHPG2342	700	2.9%	7,180	42	26,950	572	(128)	21,820	9.1	19/11/2024
CHPG2402	1,530	7.0%	136,940	223	26,950	702	(828)	28,180	2.7	19/05/2025
CHPG2403	440	4.8%	50,660	147	26,950	181	(259)	30,500	4.0	04/03/2025
CHPG2404	10	0.0%	5,800	2	26,950	0	(10)	32,000	2.0	10/10/2024
CHPG2405	60	20.0%	67,100	35	26,950	3	(57)	33,000	2.0	12/11/2024
CMBB2315	1,610	1.3%	75,390	91	25,200	1,482	(128)	19,570	3.9	07/01/2025
CMBB2402	1,980	1.5%	62,740	223	25,200	1,540	(440)	23,480	2.0	19/05/2025
CMBB2403	1,540	-3.8%	38,450	57	25,200	1,250	(290)	23,000	2.0	04/12/2024
CMBB2404	1,880	2.7%	91,780	147	25,200	1,338	(542)	23,500	2.0	04/03/2025
CMSN2317	700	0.0%	0	86	75,200	180	(520)	86,870	8.0	02/01/2025
CMSN2401	970	2.1%	4,310	147	75,200	506	(464)	82,000	8.0	04/03/2025
CMSN2402	320	-5.9%	156,530	35	75,200	159	(161)	83,000	5.0	12/11/2024
CMSN2403	320	-3.0%	93,300	65	75,200	121	(199)	90,000	5.0	12/12/2024
CMWG2314	1,580	-6.0%	153,660	91	65,200	1,454	(126)	51,590	9.9	07/01/2025
CMWG2401	2,150	-5.7%	58,290	223	65,200	1,913	(237)	65,480	4.0	19/05/2025
CMWG2402	1,310	3.2%	13,020	57	65,200	948	(362)	63,490	5.0	04/12/2024
CMWG2403	1,810	-0.6%	35,810	147	65,200	1,320	(490)	64,490	5.0	04/03/2025
CMWG2404	30	-70.0%	62,290	2	65,200	26	(4)	67,960	4.0	10/10/2024
CPOW2315	650	-3.0%	4,910	86	12,800	250	(400)	13,460	2.0	02/01/2025
CSHB2306	770	0.0%	0	86	10,750	67	(703)	12,240	1.9	02/01/2025
CSTB2328	440	0.0%	191,640	91	33,700	309	(131)	33,000	8.0	07/01/2025
CSTB2333	1,210	9.0%	112,000	86	33,700	552	(658)	36,110	2.0	02/01/2025
CSTB2337	970	-1.0%	62,290	42	33,700	971	1	27,000	7.0	19/11/2024
CSTB2402	2,050	-2.4%	206,930	223	33,700	1,827	(223)	30,000	3.0	19/05/2025
CSTB2403	1,190	-5.6%	2,300	57	33,700	1,032	(158)	30,000	4.0	04/12/2024
CSTB2404	1,390	3.0%	52,350	147	33,700	1,059	(331)	31,000	4.0	04/03/2025
CSTB2405	1,150	-3.4%	18,960	35	33,700	988	(162)	32,500	2.0	12/11/2024
CSTB2406	1,120	1.8%	4,360	2	33,700	1,104	(16)	31,500	2.0	10/10/2024
CSTB2407	660	-5.7%	110,560	65	33,700	535	(125)	33,000	4.0	12/12/2024
CTCB2402	400	-2.4%	374,980	65	24,400	150	(250)	27,500	2.0	12/12/2024
CTPB2402	1,840	0.6%	42,960	57	17,550	1,652	(188)	15,020	1.6	04/12/2024
CVHM2318	400	0.0%	2,450	86	41,600	26	(374)	53,460	5.0	02/01/2025
CVHM2402	1,370	-9.3%	18,640	147	41,600	853	(517)	41,500	4.0	04/03/2025
CVHM2403	1,120	-4.3%	28,630	57	41,600	661	(459)	40,500	4.0	04/12/2024
CVHM2404	760	2.7%	208,090	35	41,600	631	(129)	40,000	4.0	12/11/2024
CVHM2405	450	7.1%	87,540	65	41,600	238	(212)	45,000	4.0	12/12/2024
CVIB2305	510	-1.9%	295,820	91	19,200	398	(112)	17,750	4.8	07/01/2025
CVIB2402	880	0.0%	57,840	223	19,200	646	(234)	20,510	1.7	19/05/2025
CVIB2403	10	0.0%	106,340	2	19,200	0	(10)	20,510	1.7	10/10/2024
CVIB2404	130	-23.5%	374,360	35	19,200	40	(90)	21,370	1.7	12/11/2024
CVIC2314	340	0.0%	16,010	86	40,900	30	(310)	54,570	5.0	02/01/2025
CVIC2401	390	-11.4%	139,890	57	40,900	193	(197)	45,500	4.0	04/12/2024
CVIC2402	180	0.0%	159,010	65	40,900	68	(112)	50,000	4.0	12/12/2024
CVIC2403	10	0.0%	35,300	2	40,900	0	(10)	45,000	4.0	10/10/2024
CVNM2311	330	6.5%	13,770	91	68,200	56	(274)	75,820	9.5	07/01/2025
CVNM2315	350	2.9%	64,350	86	68,200	9	(341)	84,240	3.8	02/01/2025

CVNM2401	1,430	6.7%	57,690	223	68,200	932	(498)	63,830	7.7	19/05/2025
CVNM2402	540	-10.0%	87,150	57	68,200	288	(252)	68,180	7.7	04/12/2024
CVNM2403	280	-3.5%	25,760	35	68,200	92	(188)	72,530	3.9	12/11/2024
CVNM2404	150	-11.8%	73,950	2	68,200	199	49	67,690	3.9	10/10/2024
CVPB2315	150	-6.3%	564,480	91	20,100	83	(67)	22,170	5.4	07/01/2025
CVPB2319	540	-5.3%	52,360	86	20,100	170	(370)	22,740	1.8	02/01/2025
CVPB2401	1,290	-0.8%	41,060	223	20,100	1,034	(256)	19,940	1.9	19/05/2025
CVPB2402	970	0.0%	37,830	57	20,100	787	(183)	19,000	2.0	04/12/2024
CVPB2403	1,350	0.0%	27,890	147	20,100	1,057	(293)	19,000	2.0	04/03/2025
CVPB2404	280	-6.7%	108,710	2	20,100	316	36	19,500	2.0	10/10/2024
CVPB2405	460	-6.1%	99,110	35	20,100	386	(74)	20,000	2.0	12/11/2024
CVPB2406	550	-6.8%	177,610	65	20,100	403	(147)	20,500	2.0	12/12/2024
CVRE2320	90	0.0%	5,840	86	18,350	0	(90)	32,330	2.0	02/01/2025
CVRE2401	270	0.0%	8,400	57	18,350	49	(221)	21,500	4.0	04/12/2024
CVRE2402	290	0.0%	19,790	147	18,350	88	(202)	23,500	4.0	04/03/2025
CVRE2403	40	-20.0%	44,170	35	18,350	1	(39)	25,000	2.0	12/11/2024
CVRE2404	10	0.0%	3,150	2	18,350	0	(10)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
VPB	HOSE	20,100	24,600	02/10/2024	13,698
SAB	HOSE	56,300	70,700	26/09/2024	4,544
KDH	HOSE	37,500	43,700	25/09/2024	835
CTG	HOSE	35,750	40,200	18/09/2024	20,759
HPG	HOSE	26,950	28,200	06/09/2024	16,149
PVT	HOSE	29,200	31,650	26/08/2024	1,110
POW	HOSE	12,800	15,900	23/08/2024	1,181
TCB	HOSE	24,400	28,200	21/08/2024	23,965
DRI	UPCOM	12,019	14,100	20/08/2024	103
TCM	HOSE	46,100	58,500	14/08/2024	277
NT2	HOSE	19,550	22,300	09/08/2024	73
VNM	HOSE	68,200	76,100	07/08/2024	9,705
BMI	HOSE	21,500	29,200	07/08/2024	375
IJC	HOSE	13,450	17,300	06/08/2024	538
QNS	UPCOM	48,482	58,500	02/08/2024	2,202
ANV	HOSE	33,150	35,300	05/07/2024	145
DPR	HOSE	42,900	44,600	02/07/2024	350
GEG	HOSE	11,500	18,300	01/07/2024	1,463
GAS	HOSE	72,600	82,900	03/06/2024	11,155
VHC	HOSE	70,300	79,300	28/05/2024	1,117
BSR	UPCOM	24,393	23,200	24/05/2024	5,111
CTD	HOSE	62,000	87,500	24/05/2024	316
IMP	HOSE	47,750	77,200	13/05/2024	383
DGC	HOSE	113,900	118,800	08/05/2024	3,864
FMC	HOSE	47,250	55,100	04/05/2024	343
PVD	HOSE	28,050	31,000	02/05/2024	780
HDB	HOSE	27,200	31,000	16/04/2024	13,140
STK	HOSE	25,600	38,550	04/04/2024	132
MSB	HOSE	12,800	20,700	19/03/2024	5,749
VIB	HOSE	19,200	27,000	07/02/2024	9,843
VHM	HOSE	41,600	63,300	26/01/2024	27,904
MSH	HOSE	44,800	55,900	17/01/2024	318
SIP	HOSE	73,100	83,400	10/01/2024	1,123

KBC	HOSE	27,700	36,000	10/01/2024	1,647
IDC	HNX	55,900	56,000	10/01/2024	2,212
VCB	HOSE	91,500	87,329	10/01/2024	37,497
BID	HOSE	48,900	55,870	10/01/2024	25,522
MBB	HOSE	25,200	29,592	10/01/2024	23,926
TPB	HOSE	17,550	24,130	10/01/2024	7,508
OCB	HOSE	12,550	19,164	10/01/2024	4,880
ACB	HOSE	25,500	31,952	10/01/2024	18,261
STB	HOSE	33,700	34,494	10/01/2024	9,865
LPB	HOSE	33,300	18,389	10/01/2024	4,731
SHB	HOSE	10,750	16,146	10/01/2024	10,044
MWG	HOSE	65,200	61,600	10/01/2024	2,325
FRT	HOSE	177,000	119,200	10/01/2024	305
DGW	HOSE	44,900	55,300	10/01/2024	665
PNJ	HOSE	94,800	101,000	10/01/2024	2,357
PLX	HOSE	44,650	42,300	10/01/2024	4,395
PVS	HNX	41,800	40,300	10/01/2024	1,136
NLG	HOSE	40,100	40,600	10/01/2024	631
VRE	HOSE	18,350	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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