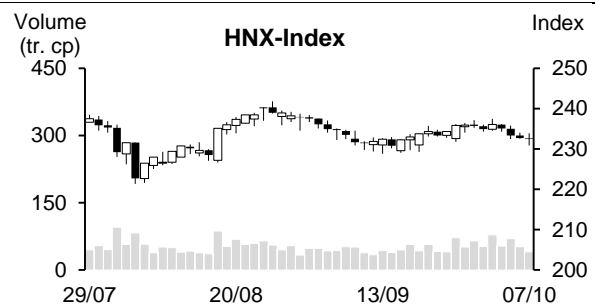
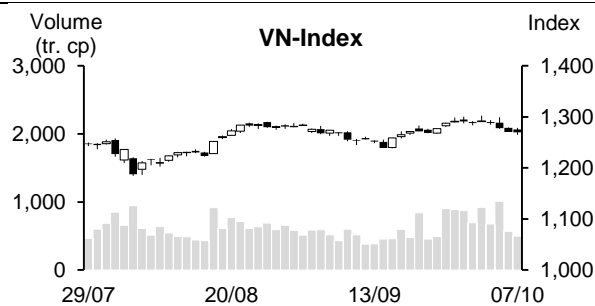


07/10/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,269.93	-0.05%	1,335.48	-0.05%	232.47	-0.09%
Total volume (mil. shares)	542.82	-11.06%	203.55	-19.94%	61.93	14.49%
Matched volume (mil. shares)	497.41	-12.59%	189.85	-20.35%	40.56	-22.17%
20-session average (mil. shares)	635.41	-21.72%	250.14	-24.10%	51.35	-21.02%
Total value (bil dong)	11,857	-13.72%	6,078	-16.02%	1,142	-2.39%
Matched value (bil dong)	10,748	-15.38%	5,571	-17.95%	807	-27.38%
20-session average (bil dong)	14,485	-25.80%	7,369	-24.40%	981	-17.79%
	Weight %		Weight %		Weight %	
Number of gainers	170	37%	11	37%	67	32%
Number of droppers	202	44%	16	53%	60	29%
Stand still codes	86	19%	3	10%	82	39%



REMARKABLE POINTS ON THE MARKET

The market dropped slightly on Monday. Positive information from America market on Friday as well as positive point from Q3 economic released on Sunday helped Vietnam stock market gaining in the morning. However, with lack of cash flow, VN-Index slowed down and dropped again in the afternoon. The liquidity dropped to the lowest level of 2 weeks and the market also reversed and leaned on sellers. However, selling pressure on most groups wasn't strong. On the other side, banking, securities, transportation, pork, hydropower, and sugar gained remarkably. Foreign investors saw another net selling with total value of nearly 400 billion.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another dropping candle, part base-withdraw at the end, with low volume, still showing weaker selling pressure. Support level of 1,266-1,283 was broken during the session but still closed above it. Current sign will need more gaining candle to confirm, if the demand is positive, there will be a correction and might return to conquer 1,300 points. For HNX-Index, there was also sign of a drop and selling pressure is not strong, is now around bottom of 230, hoping to soon see sign of creating bottom again. General strategy might be keeping the weight and observe at support level to have suitable actions.

Recommending code: Buy VCI

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VCI	Buy	08/10/2024	37.60	37.60	0.0%	41.0	9.0%	35.6	-5.3%	Sign of positive gain at support level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PHR	Buy	29/08/2024	57.90	58.20	-0.5%	62.5	7.4%	55.5	-4.6%	
2	ELC	Buy	18/09/2024	23.95	23.80	0.6%	26	9.2%	22.6	-5%	
3	FPT	Buy	19/09/2024	134.10	134.60	-0.4%	155	15.2%	129	-4%	
4	BSR	Buy	23/09/2024	24.13	23.812	1.3%	27	13.4%	22.7	-5%	
5	MSN	Buy	26/09/2024	74.80	75.5	-0.9%	85	12.6%	72.5	-4%	
6	BID	Buy	01/10/2024	49.05	49.7	-1.3%	55	11%	47.5	-4%	
7	BWE	Buy	03/10/2024	45	45.65	-1.4%	51	12%	43.5	-5%	
8	MBB	Buy	07/10/2024	25.2	25.1	0.4%	28	12%	24.2	-4%	

DAILY NEWS**Domestic news****Q3 GDP growth is 7.4%**

Most recent report on socioeconomic recently released by General Statistics Office showed that Q/2024 GDP growth is about 7.4% YoY. 9-month GDP growth is about 6.82% YoY. In which, agriculture, forestry and aqua product growth is 3.20%, contributing 5.37% in total added value in the economic; industry and construction growth is 8.19%, contributing 46.22%; service growth is 6.95%, contributing 48.41%.

Agriculture, forestry and aqua products saw serious impact from Yagi typhoon in September 2024 so the growth was lower than same period in previous years. Added value in this section in 9 months 2024 increased by 3.20%, only higher than the growth of same period 2020 in 2020-2024.

September CPI growth is 0.29% because of the growth on food price after the typhoon, tuition fee, and rent

According to General Statistics Office, for CPI growth of 0.29% MoM in September 2024, there are 9 product and service groups seeing growth and 2 seeing drop are culture, entertainment, and tourist (-0.24%) and transportation by 2.77%, making CPI dropping by 0.27 percent-points. Comparing to December 2023, September CPI growth is 2.18% and the growth YoY is 2.63%.

Q3/2024 CPI average growth is 3.48% YoY. 9-month average CPI growth is 3.88% comparing to average in same period 2023. Basic inflation in September 2024 increased by 0.27% MoM and 2.54% YoY. For 9 month average, basic inflation growth is 2.69% YoY, lower than average CPI growth (3.88%).

Credit growth as of September 27, 2024 is 8.53%.

According to General Statistics Office report, as of September 27, 2024, total payment mean growth is 5.10% from the end of 2023 (same time last year growth was 5.40%); mobilization growth in credit organizations increased by 4.79% (same period growth was 6.63%); the economic credit growth is 8.53% (same period growth was 6.24%).

Credit focused on production and priority section, controlling risk to guarantee the system safety. Following Prime Minister instruction, there are 32/40 banks registering new credit pack with total value of 405 trillion, interest rate dropped from by 0.5%-2.0%/year to support companies and the people saw impact from Yagi.

Source: Cafef, Vietstock

Listing Company News

HPG: Hoa Phat steel price increased from the beginning of October

On October 7, Hoa Phat Group (HPG) announced adjusting steel selling price, since steel billet and input material price increased again. In detail, steel bar increased by 100,000 dong/ton and steel roll by 100,000 dong/ton.

On October 4, Hoa Phat also raised selling price on HRC and construction steel. Other than HRC steel, steel line and steel roll price on construction also increased remarkably. CB240 steel roll price increased by 100,000 dong to 13.58 million dong/ton, this is the first price growth in the year. D10 steel price saw 3 adjustments since the middle of September, increasing from 13.33 to 13.79 million dong/ton.

MBS stated that three leading companies Hoa Phat, Hoa Sen, and Nam Kim will see benefit at the end of the year. Since domestic selling is the main motivation for the growth in the next 2 years and steel price might recover from Q4/2024. Besides, domestic manufacturers might claim market share thanks to anti-dumping tax which will be issued from December 2024.

Thu Dau Mot Water Q3 profit increased slightly YoY

Thu Dau Mot Water (TDM) released 9-month results. Water selling is nearly 51 million m³, up by 3% YoY. Water leakage is 0.4%, lower than same period (0.53%). Water revenue is over 352 billion, up by 3% YoY, completing 71% year-target. 9-month EAT is nearly 147 billion, down by 39% YoY, completing 76% year-target. In Q3 alone, TDM Water EAT is 58 billion, up slightly YoY.

PMC: Pharmedic will soon pay 109% cash dividend

After paying 2024 first term dividend, Pharmedic (HNX: PMC) released BoM resolution on paying 109% dividend in cash after re-inputting Investment and development fund. With over 9.33 million outstanding shares, Pharmedic expects to spend about 101.7 billion on this dividend payment.

For shareholder structure, Sapharco is biggest shareholder in Pharmedic, with owning rate of 43.44%. Second biggest shareholder is Saigon-Hanoi Securities (HNX:SHS) with 14.6%. So, Sapharco will receive over 43.7 billion and SHS will receive over 14.8 billion.

Besides, on September 25, Pharmedic advanced 2024 first term cash dividend at the rate of 10%.

In middle of June, Pharmedic also pays remaining dividend of 2023 in cash at the rate of 41%. Previously, Pharmedic saw 2 dividend advances, first one was paid on September 29, 2023 at the rate of 10% and second was on April 1, 2024 at the rate of 14%.

So, after 3 terms, Pharmedic completed paying 2023 dividend at total rate of 65% to shareholders, much higher than initial rate of 24%.

Source: Fireant, Vietnambiz

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
STB	33,800	2.11%	0.03%
HPG	26,400	0.76%	0.02%
CTG	35,800	0.56%	0.02%
MSB	13,000	2.77%	0.02%
VCI	37,600	3.72%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	42,000	1.20%	0.07%
MBS	31,700	1.28%	0.06%
KSV	53,600	0.75%	0.03%
IDC	56,400	0.36%	0.02%
SEB	49,000	4.26%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VNM	67,100	-2.04%	-0.06%
VCB	92,000	-0.33%	-0.03%
VHM	41,200	-0.72%	-0.03%
HDB	26,850	-1.65%	-0.03%
MSN	74,800	-1.06%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DNP	22,000	-9.47%	-0.09%
DTK	12,500	-3.10%	-0.09%
NTP	59,500	-1.33%	-0.04%
SHS	15,700	-0.63%	-0.03%
THD	35,200	-0.56%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	20,000	0.00%	25,936,314
TPB	17,500	1.45%	16,728,021
SHB	10,850	0.00%	15,381,789
STB	33,800	2.11%	14,758,948
MSB	13,000	2.77%	14,569,947

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,700	-0.63%	11,057,622
MBS	31,700	1.28%	3,572,419
PVS	42,000	1.20%	3,376,678
TNG	24,700	0.00%	2,212,625
CEO	15,200	0.00%	2,118,256

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VPB	20,000	0.00%	516.4
STB	33,800	2.11%	497.8
VNM	67,100	-2.04%	406.1
MWG	66,300	-0.15%	368.0
VCI	37,600	3.72%	341.4

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	15,700	-0.63%	173.3
PVS	42,000	1.20%	141.5
MBS	31,700	1.28%	112.3
TNG	24,700	0.00%	54.6
CEO	15,200	0.00%	32.3

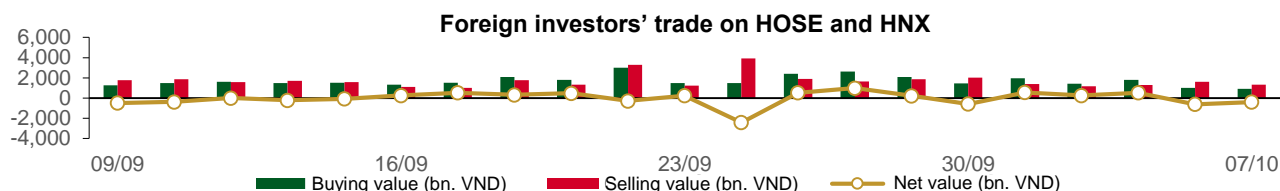
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HDB	4,905,000	133.47
MWG	1,284,000	86.28
FDC	5,550,000	83.25
HPG	2,987,001	78.26
FPT	571,001	76.40

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
SHS	16,116,000	265.91
DNP	1,240,000	29.76
TTL	2,050,000	16.40
VIT	315,384	6.01
DL1	915,000	5.76

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	26.32	891.32	45.51	1,229.91	(19.19)	(338.59)
HNX	1.25	37.24	5.06	93.91	(3.81)	(56.67)
Total	27.57	928.57	50.58	1,323.82	(23.01)	(395.25)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
STB	33,800	4,916,359	165.72
VNM	67,100	1,213,370	82.11
VHM	41,200	1,505,300	62.15
MWG	66,300	914,400	60.57
TCB	24,150	1,858,120	44.91

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
TNG	24,700	445,100	11.03
MBS	31,700	270,500	8.50
PVS	42,000	138,000	5.77
IDC	56,400	101,710	5.75
SHS	15,700	100,000	1.56

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VPB	20,000	5,614,700	111.67
STB	33,800	3,030,800	102.35
HDB	26,850	3,802,002	102.30
VNM	67,100	1,316,193	89.28
VHM	41,200	1,598,800	66.08

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
SHS	15,700	3,657,700	57.60
TNG	24,700	631,300	15.54
IDC	56,400	121,150	6.84
NTP	59,500	42,400	2.56
CEO	15,200	165,900	2.54

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
STB	33,800	1,885,559	63.37
TCB	24,150	1,660,700	40.15
MWG	66,300	505,800	33.46
EIB	18,850	1,163,920	22.10
FRT	176,900	122,923	21.76

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBS	31,700	244,800	7.69
PVS	42,000	137,100	5.73
SLS	209,100	6,500	1.36
VC3	28,500	20,600	0.58
VTZ	16,600	21,700	0.36

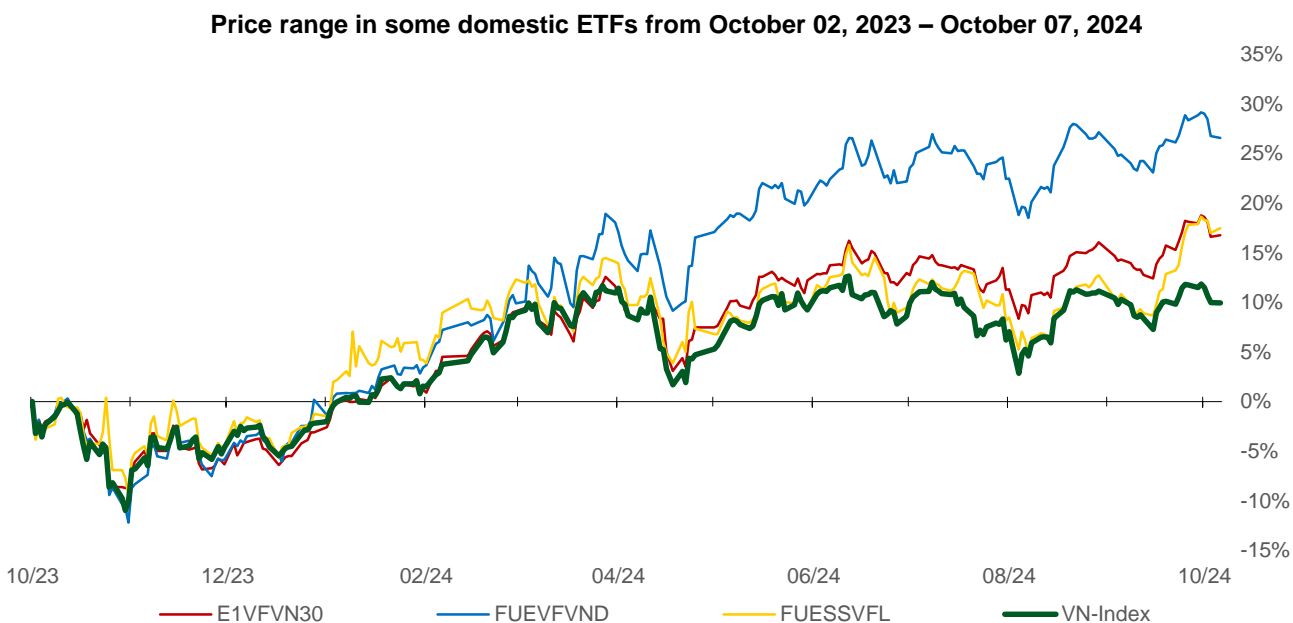
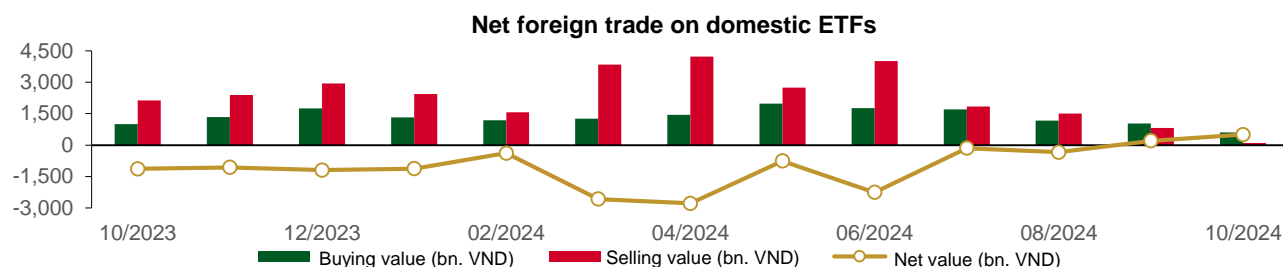
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VPB	20,000	(4,705,100)	(93.58)
HDB	26,850	(3,258,660)	(87.67)
VCG	18,300	(2,265,100)	(41.44)
OCB	12,550	(2,559,800)	(32.36)
GEX	20,900	(1,482,800)	(30.97)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SHS	15,700	(3,557,700)	(56.04)
TNG	24,700	(186,200)	(4.52)
BVS	43,300	(55,400)	(2.39)
NTP	59,500	(37,900)	(2.29)
CEO	15,200	(144,500)	(2.21)

Statistics on domestic ETF share trade

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,410	0.1%	143,250	3.35	E1VFN30	0.09	0.25	(0.16)
FUEMAV30	16,030	-0.3%	2,954	0.05	FUEMAV30	0.01	0.00	0.01
FUESSV30	16,630	-0.6%	9,770	0.16	FUESSV30	0.00	0.07	(0.07)
FUESSV50	20,070	-0.3%	17,015	0.34	FUESSV50	0.04	0.30	(0.26)
FUESSVFL	21,940	0.4%	344,253	7.51	FUESSVFL	0.70	5.10	(4.40)
FUEVFN30	33,400	-0.1%	605,978	20.26	FUEVFN30	1.37	10.84	(9.47)
FUEVN100	17,890	-0.5%	94,062	1.69	FUEVN100	0.00	1.16	(1.16)
FUEIP100	8,600	0.1%	100	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,900	-0.7%	1,600	0.01	FUEKIV30	0.00	0.01	(0.01)
FUEDCMID	11,900	-0.2%	16,400	0.20	FUEDCMID	0.00	0.20	(0.20)
FUEKIVFS	13,080	0.0%	3,000	0.04	FUEKIVFS	0.04	0.00	0.04
FUEMAVND	14,000	-0.5%	700	0.01	FUEMAVND	0.00	0.01	(0.01)
FUEFCV50	12,210	-0.3%	4,802	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,570	-0.6%	100	0.00	FUEKIVND	0.00	0.00	(0.00)
FUEABVND	10,100	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
Total			1,243,984	33.69	Total	2.26	17.94	(15.68)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2305	1,090	-2.7%	34,630	0	25,400	1,048	(42)	20,160	5.0	07/10/2024
CACB2402	130	-48.0%	112,160	3	25,400	21	(109)	26,000	2.0	10/10/2024
CFPT2314	5,820	-1.0%	66,660	92	134,100	5,621	(199)	86,350	8.6	07/01/2025
CFPT2317	3,650	-0.8%	5,950	43	134,100	3,629	(21)	87,210	13.0	19/11/2024
CFPT2401	1,670	-5.7%	42,210	58	134,100	1,351	(319)	124,770	8.6	04/12/2024
CHPG2331	140	-12.5%	119,860	0	26,200	137	(3)	25,450	5.5	07/10/2024
CHPG2332	320	-11.1%	30,910	31	26,200	182	(138)	25,910	5.5	07/11/2024
CHPG2333	530	1.9%	10,060	59	26,200	200	(330)	26,360	5.5	05/12/2024
CHPG2334	500	-2.0%	21,950	92	26,200	165	(335)	26,810	7.3	07/01/2025
CHPG2339	1,170	-0.9%	25,600	87	26,200	505	(665)	27,470	1.8	02/01/2025
CHPG2342	610	-12.9%	1,700	43	26,200	491	(119)	21,820	9.1	19/11/2024
CHPG2402	1,430	-0.7%	34,030	224	26,200	577	(853)	28,180	2.7	19/05/2025
CHPG2403	410	0.0%	28,000	148	26,200	135	(275)	30,500	4.0	04/03/2025
CHPG2404	10	0.0%	4,370	3	26,200	0	(10)	32,000	2.0	10/10/2024
CHPG2405	50	-28.6%	76,450	36	26,200	1	(49)	33,000	2.0	12/11/2024
CMBB2315	1,600	-5.3%	151,900	92	25,100	1,457	(143)	19,570	3.9	07/01/2025
CMBB2402	1,930	-4.0%	22,680	224	25,100	1,507	(423)	23,480	2.0	19/05/2025
CMBB2403	1,530	-10.0%	15,450	58	25,100	1,211	(319)	23,000	2.0	04/12/2024
CMBB2404	1,890	-14.1%	56,780	148	25,100	1,305	(585)	23,500	2.0	04/03/2025
CMSN2313	10	0.0%	7,490	0	75,600	0	(10)	80,000	10.0	07/10/2024
CMSN2317	710	0.0%	0	87	75,600	194	(516)	86,870	8.0	02/01/2025
CMSN2401	960	-3.0%	8,790	148	75,600	529	(431)	82,000	8.0	04/03/2025
CMSN2402	420	-8.7%	311,090	36	75,600	182	(238)	83,000	5.0	12/11/2024
CMSN2403	370	-11.9%	71,840	66	75,600	134	(236)	90,000	5.0	12/12/2024
CMWG2314	1,680	-1.2%	210,270	92	66,400	1,568	(112)	51,590	9.9	07/01/2025
CMWG2401	2,300	-5.7%	40,740	224	66,400	2,093	(207)	65,480	4.0	19/05/2025
CMWG2402	1,310	-3.7%	14,310	58	66,400	1,107	(203)	63,490	5.0	04/12/2024
CMWG2403	1,850	0.5%	13,290	148	66,400	1,469	(381)	64,490	5.0	04/03/2025
CMWG2404	230	-20.7%	33,300	3	66,400	105	(125)	67,960	4.0	10/10/2024
CPOW2315	680	9.7%	1,310	87	12,950	284	(396)	13,460	2.0	02/01/2025
CSHB2306	770	-3.8%	3,870	87	10,850	78	(692)	12,240	1.9	02/01/2025
CSTB2328	400	-13.0%	49,690	92	33,100	267	(133)	33,000	8.0	07/01/2025
CSTB2333	1,070	-7.8%	63,620	87	33,100	456	(614)	36,110	2.0	02/01/2025
CSTB2337	930	-5.1%	61,880	43	33,100	888	(42)	27,000	7.0	19/11/2024
CSTB2402	1,930	-8.5%	115,610	224	33,100	1,681	(249)	30,000	3.0	19/05/2025
CSTB2403	1,130	-11.0%	2,210	58	33,100	908	(222)	30,000	4.0	04/12/2024
CSTB2404	1,270	-9.3%	15,890	148	33,100	955	(315)	31,000	4.0	04/03/2025
CSTB2405	1,060	-18.5%	53,630	36	33,100	804	(256)	32,500	2.0	12/11/2024
CSTB2406	930	-25.6%	9,000	3	33,100	816	(114)	31,500	2.0	10/10/2024
CSTB2407	630	-18.2%	26,970	66	33,100	451	(179)	33,000	4.0	12/12/2024
CTCB2310	1,880	-3.1%	149,740	0	24,050	1,816	(64)	16,970	3.9	07/10/2024
CTCB2402	420	-16.0%	101,710	66	24,050	122	(298)	27,500	2.0	12/12/2024
CTPB2402	1,810	-6.2%	48,600	58	17,250	1,479	(331)	15,020	1.6	04/12/2024
CVHM2313	10	0.0%	2,440	0	41,500	0	(10)	50,000	10.0	07/10/2024
CVHM2318	400	0.0%	470	87	41,500	26	(374)	53,460	5.0	02/01/2025
CVHM2402	1,590	-0.6%	3,880	148	41,500	842	(748)	41,500	4.0	04/03/2025
CVHM2403	1,130	0.0%	1,030	58	41,500	650	(480)	40,500	4.0	04/12/2024
CVHM2404	800	-8.1%	192,500	36	41,500	620	(180)	40,000	4.0	12/11/2024
CVHM2405	480	-4.0%	93,410	66	41,500	234	(246)	45,000	4.0	12/12/2024
CVIB2305	510	-8.9%	81,860	92	19,250	407	(103)	17,750	4.8	07/01/2025
CVIB2402	880	0.0%	257,730	224	19,250	661	(219)	20,510	1.7	19/05/2025
CVIB2403	30	-25.0%	346,610	3	19,250	1	(29)	20,510	1.7	10/10/2024
CVIB2404	170	-22.7%	43,040	36	19,250	45	(125)	21,370	1.7	12/11/2024
CVIC2309	10	0.0%	2,480	0	41,000	0	(10)	52,000	10.0	07/10/2024

CVIC2314	350	2.9%	2,140	87	41,000	32	(318)	54,570	5.0	02/01/2025
CVIC2401	410	-30.5%	24,070	58	41,000	203	(207)	45,500	4.0	04/12/2024
CVIC2402	190	-17.4%	151,510	66	41,000	73	(117)	50,000	4.0	12/12/2024
CVIC2403	10	-66.7%	305,820	3	41,000	1	(9)	45,000	4.0	10/10/2024
CVNM2311	330	-15.4%	74,450	92	68,500	62	(268)	75,820	9.5	07/01/2025
CVNM2315	440	-15.4%	123,500	87	68,500	11	(429)	84,240	3.8	02/01/2025
CVNM2401	1,400	-2.8%	102,730	224	68,500	962	(438)	63,830	7.7	19/05/2025
CVNM2402	600	-25.0%	40,090	58	68,500	312	(288)	68,180	7.7	04/12/2024
CVNM2403	430	-30.7%	62,060	36	68,500	110	(320)	72,530	3.9	12/11/2024
CVNM2404	470	-39.7%	100,570	3	68,500	270	(200)	67,690	3.9	10/10/2024
CVPB2315	160	-5.9%	179,350	92	20,000	79	(81)	22,170	5.4	07/01/2025
CVPB2319	610	3.4%	68,030	87	20,000	161	(449)	22,740	1.8	02/01/2025
CVPB2401	1,340	-1.5%	78,100	224	20,000	1,006	(334)	19,940	1.9	19/05/2025
CVPB2402	1,000	-9.1%	38,770	58	20,000	754	(246)	19,000	2.0	04/12/2024
CVPB2403	1,350	-6.9%	18,300	148	20,000	1,025	(325)	19,000	2.0	04/03/2025
CVPB2404	390	5.4%	130,240	3	20,000	282	(108)	19,500	2.0	10/10/2024
CVPB2405	550	-3.5%	38,570	36	20,000	364	(186)	20,000	2.0	12/11/2024
CVPB2406	610	-1.6%	75,160	66	20,000	383	(227)	20,500	2.0	12/12/2024
CVRE2315	10	0.0%	2,930	0	18,300	0	(10)	30,000	8.0	07/10/2024
CVRE2320	90	-10.0%	6,380	87	18,300	0	(90)	32,330	2.0	02/01/2025
CVRE2401	260	-7.1%	19,620	58	18,300	48	(212)	21,500	4.0	04/12/2024
CVRE2402	280	-6.7%	56,280	148	18,300	87	(193)	23,500	4.0	04/03/2025
CVRE2403	50	0.0%	13,400	36	18,300	1	(49)	25,000	2.0	12/11/2024
CVRE2404	20	0.0%	204,700	3	18,300	0	(20)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash
(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
VPB	HOSE	20,000	24,600	02/10/2024	13,698
SAB	HOSE	56,700	70,700	26/09/2024	4,544
KDH	HOSE	37,750	43,700	25/09/2024	835
CTG	HOSE	35,800	40,200	18/09/2024	20,759
HPG	HOSE	26,400	28,200	06/09/2024	16,149
PVT	HOSE	28,250	31,650	26/08/2024	1,110
POW	HOSE	12,750	15,900	23/08/2024	1,181
TCB	HOSE	24,150	28,200	21/08/2024	23,965
DRI	UPCOM	12,032	14,100	20/08/2024	103
TCM	HOSE	46,100	58,500	14/08/2024	277
NT2	HOSE	19,650	22,300	09/08/2024	73
VNM	HOSE	67,100	76,100	07/08/2024	9,705
BMI	HOSE	21,500	29,200	07/08/2024	375
IJC	HOSE	13,300	17,300	06/08/2024	538
QNS	UPCOM	48,418	58,500	02/08/2024	2,202
ANV	HOSE	33,150	35,300	05/07/2024	145
DPR	HOSE	42,350	44,600	02/07/2024	350
GEG	HOSE	11,600	18,300	01/07/2024	1,463
GAS	HOSE	72,900	82,900	03/06/2024	11,155
VHC	HOSE	70,000	79,300	28/05/2024	1,117
BSR	UPCOM	24,128	23,200	24/05/2024	5,111
CTD	HOSE	61,400	87,500	24/05/2024	316
IMP	HOSE	48,200	77,200	13/05/2024	383
DGC	HOSE	114,000	118,800	08/05/2024	3,864
FMC	HOSE	46,500	55,100	04/05/2024	343
PVD	HOSE	27,950	31,000	02/05/2024	780

HDB	HOSE	26,850	31,000	16/04/2024	13,140
STK	HOSE	25,950	38,550	04/04/2024	132
MSB	HOSE	13,000	20,700	19/03/2024	5,749
VIB	HOSE	19,200	27,000	07/02/2024	9,843
VHM	HOSE	41,200	63,300	26/01/2024	27,904
MSH	HOSE	44,900	55,900	17/01/2024	318
SIP	HOSE	71,500	83,400	10/01/2024	1,123
KBC	HOSE	27,200	36,000	10/01/2024	1,647
IDC	HNX	56,400	56,000	10/01/2024	2,212
VCB	HOSE	92,000	87,329	10/01/2024	37,497
BID	HOSE	49,050	55,870	10/01/2024	25,522
MBB	HOSE	25,200	29,592	10/01/2024	23,926
TPB	HOSE	17,500	24,130	10/01/2024	7,508
OCB	HOSE	12,550	19,164	10/01/2024	4,880
ACB	HOSE	25,450	31,952	10/01/2024	18,261
STB	HOSE	33,800	34,494	10/01/2024	9,865
LPB	HOSE	31,750	18,389	10/01/2024	4,731
SHB	HOSE	10,850	16,146	10/01/2024	10,044
MWG	HOSE	66,300	61,600	10/01/2024	2,325
FRT	HOSE	176,900	119,200	10/01/2024	305
DGW	HOSE	45,700	55,300	10/01/2024	665
PNJ	HOSE	95,400	101,000	10/01/2024	2,357
PLX	HOSE	44,950	42,300	10/01/2024	4,395
PVS	HNX	42,000	40,300	10/01/2024	1,136
NLG	HOSE	40,300	40,600	10/01/2024	631
VRE	HOSE	18,250	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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