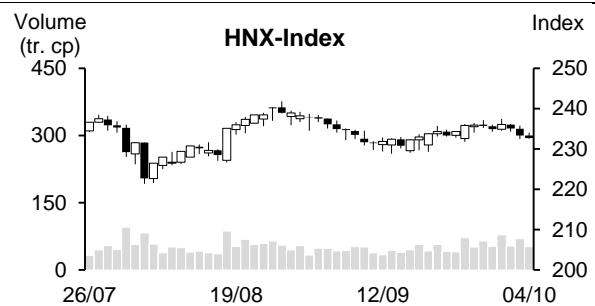
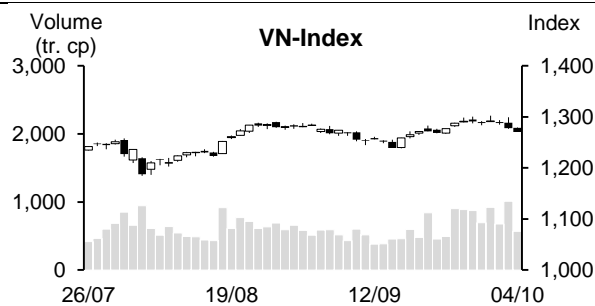


04/10/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,270.60	-0.59%	1,336.21	-0.76%	232.67	-0.29%
<b>Total volume (mil. shares)</b>	<b>610.29</b>	<b>-41.55%</b>	<b>254.25</b>	<b>-40.31%</b>	<b>54.09</b>	<b>-26.40%</b>
<b>Matched volume (mil. shares)</b>	<b>569.02</b>	<b>-43.67%</b>	<b>238.35</b>	<b>-42.05%</b>	<b>52.11</b>	<b>-25.66%</b>
20-session average (mil. shares)	632.24	-10.00%	248.69	-4.16%	51.93	0.35%
<b>Total value (bil dong)</b>	<b>13,741</b>	<b>-40.97%</b>	<b>7,237</b>	<b>-39.53%</b>	<b>1,170</b>	<b>-13.25%</b>
<b>Matched value (bil dong)</b>	<b>12,702</b>	<b>-42.40%</b>	<b>6,789</b>	<b>-40.41%</b>	<b>1,111</b>	<b>-15.11%</b>
20-session average (bil dong)	14,463	-12.18%	7,352	-7.65%	988	12.45%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	101	22%	5	17%	61	30%
<b>Number of droppers</b>	290	64%	22	73%	86	42%
<b>Stand still codes</b>	61	13%	3	10%	59	29%



### REMARKABLE POINTS ON THE MARKET

Vietnam stock market correction hasn't slowed down. Main indexes struggled, and the liquidity dropped to a low level in the morning as well as first half of the afternoon, showing cautiousness from both buyers and sellers. The market was completely controlled by droppers, as most group dropped at a low range. However, at the end, selling pressure suddenly increased on some blue-chips so VN-Index dropped strongly and reached 1,270 points. In which, banking, food and beverage, real estate, textile, and rubber dropped remarkably. On the contrary, oil and steel attracted the cash flow and gained slightly. Foreign investors also turned to a net selling strongly today at about 700 billion.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another thick dropping candle but the range was smaller, and the volume dropped remarkably from previous session, showing weaker selling pressure. We hope that the drop will slow down further when the index drops. Paying attention on support level of 1,266-1,283 or 1,250-1,260. For HNX-Index, there was also sign of a dropping session and selling pressure is not strong, might drop to test bottom around 230. General strategy might be keeping the weight and observe at support level to have suitable actions.

**Recommending code:** Sell KDH – Buy MBB

(Details in page 2)

**RECOMMENDING CODES AS PER TECHNICAL SIGNS****Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	KDH	Sell	07/10/2024	37.45	38.50	-2.7%	41.0	6.5%	37.4	-2.9%	Weakening sign
2	MBB	Buy	07/10/2024	25.10	25.10	0.0%	28.0	11.6%	24.2	-3.6%	Sign of dropping to support level

**List of recommended codes**

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PHR	Buy	29/08/2024	58.20	58.20	0.0%	62.5	7.4%	55.5	-4.6%	
2	ELC	Buy	18/09/2024	24.45	23.80	2.7%	26	9.2%	22.6	-5%	
3	FPT	Buy	19/09/2024	134.10	134.60	-0.4%	155	15.2%	129	-4%	
4	BSR	Buy	23/09/2024	24.08	23.812	1.1%	27	13.4%	22.7	-5%	
5	MSN	Buy	26/09/2024	75.60	75.5	0.1%	85	12.6%	72.5	-4%	
6	BID	Buy	01/10/2024	49.20	49.7	-1.0%	55	11%	47.5	-4%	
7	BWE	Buy	03/10/2024	45	45.65	-1.4%	51	12%	43.5	-5%	

**DAILY NEWS****Domestic news****FDI is still strong in Vietnam, reaching 25 billion USD in the last 9 months**

According to Department of Foreign Investment, Ministry of Planning and Investment, as of September 30, 2024, total new and added investment and share and capital purchase from foreign investors is over 24.78 billion USD, up by 11.6% YoY. Besides, foreign investment disbursement is about over 17.3 billion USD, up by 8.9% YoY.

In September 2024, total FDI is the highest from the beginning of the year at nearly 4.26 billion USD, accounting 17.2% total investment of 9 months. Added investment is also the highest since the beginning of the year with projects being expanded.

FDI export in 9 months 2024 increased further. Export surplus is nearly 38 billion USD (including raw oil) and is over 36.5 billion USD (not including raw oil), making up to the import surplus of nearly 18.2 billion USD in domestic section, helping the country to see export surplus of about 19.8 billion USD in 9 months.

As of September 2024, there are 41,314 valid FDI projects with registered capital of nearly 491.71 billion USD. Accrued disbursement in FDI projects is about 314.5 billion USD, nearly 64% total valid registered investment.

**Number of new account in September dropped strongly**

According to Vietnam Stock Depository (VSD), number of stock accounts added is 158,504 in September 2024, much lower than August. Number of domestic stock accounts added is mainly from 158,212 individual accounts, while institute only added 90 accounts. Foreign investors saw 180 new individual and 22 new institute accounts.

In 9 months, domestic account increased by over 1.57 million to over 8.8 million accounts.

**USD rate on October 4: seeing the third strong growth in a row**

Central rate on October 4 released by SBV is 24,133 VND/USD, 18 dong higher than yesterday rate. At the range of 5%, current USD allowed rate in commercial banks is 22,926-25,340 VND/USD. Selling rate increased by 19 dong on SBV exchange, bringing the range to 23,400-25,289 VND/USD.

USD rate in domestic banks this morning saw the 3<sup>rd</sup> gaining session in a row with a growth of no more than 80 dong. Eimbank raised the most by 80 dong on buying side, while Techcombank raised buying side by 35 dong and selling side by 37 dong comparing to that yesterday morning. Current USD buying rate is 24,560-24,596 VND/USD, in which VietinBank saw highest buying rate. Selling rate is now 24,920-24,990 VND/USD, lowest rate is in Sacombank.

On black market, survey at 9:15 this morning showed that USD rate is now 25,070 – 25,170 VND/USD. Buying and selling rate both increased by 120 dong from same time yesterday.

Source: Vietstock, Vietnambiz

## Listing Company News

### **Sao Ta revenue is nearly 187 million USD in 9 months**

Sao Ta Food (FMC) has released September revenue at 30.16 million USD, up by nearly 49% YoY. Shrimp production is 2,309 tons, down slightly YoY. Shrimp selling is 2,638 tons, up by 47% YoY. Agriculture product production is 77 tons, down by 10% YoY, selling dropped by 2% to 126 tons.

From the beginning of the year until now, Sao Ta revenue is nearly 187 million USD, or 4,510 billion dong (in exchange rate in SBV on October 3 of 24,115 dong/USD).

In 2024, the company set revenue target at 210 million USD. At this result, the company has completed 89% target.

### **Techcombank mobilized nearly 10 trillion dong of bonds in September**

Recently, Techcombank (TCB) released information on private bond issuing result in September. Accordingly, in 2 days of September 26 and 27, the bank issued 5 bond lots at total value of 9.7 trillion.

In detail, TCBL2427013 bond par value is 1 trillion, TCBL2427012, TCBL2427011 and TCBL2427010 value is 2 trillion. The term of these lots is 3 years, expecting to mature on September 27, 2027.

The lot with highest value is TCBL2426014 at 2.7 trillion, the term is 2 years, expecting to mature on September 26, 2026. Interest rate is 5%/year on all 5 lots.

So, from the beginning of the year until now, Techcombank successfully mobilized 14 bond lots at total value of 31.7 trillion. In which, TCBL2427005 saw highest value of 5 trillion, the bonds were issued on June 11, 2024, interest rate is 4.6%/year, in 3-year term, expecting to mature in 2027.

On the other side, Techcombank also prematurely bought 10 bond lots at 19,950 billion this year. In which, the highest is TCBL2326003 at 5 trillion, issued in 2023, maturing in 2026.

In other term, Techcombank expects to offer 19.8 million ESOP shares to staffs, or 0.2815% chartered capital. Expected issuing time is in Q3 or Q4/2024. After completing the offer, Techcombank chartered capital will reach 70,649 billion.

### **MBB wants to issue 3 trillion dong of bonds to raise secondary capital**

Military Bank (MB: MBB) announced BoM resolution via issuing bonds to raise secondary capital for 2024-2025 by private offer. Total issuing bond is 30,000, par value is 100 million dong, total issuing value is 3 trillion, the terms are 5 to 10 years and interest rate will be decided by General Director depending on the offer.

The bonds in this issuance are non-convertible, no stock right attached, no guaranteed assets. The bank expects to see one or many terms.

According to the bank, as of September 30, bond issuance in MB is 51,644 billion. Previously, MB has completed ESOP offer, raising chartered capital to 53,063 billion. After the ESOP issuance, MB chartered capital is close to VietinBank (53.7 trillion), at the 5<sup>th</sup> highest in the system.

Source: Vietnambiz

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GAS	73,300	1.10%	0.04%
PLX	45,100	1.58%	0.02%
HAG	11,200	6.16%	0.01%
LPB	31,500	0.48%	0.01%
POW	12,950	1.17%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	41,500	1.72%	0.10%
NTP	60,300	1.52%	0.04%
DHT	71,300	1.71%	0.03%
BAB	12,100	0.83%	0.03%
PMC	95,100	9.69%	0.02%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VNM	68,500	-2.56%	-0.07%
CTG	35,600	-1.66%	-0.06%
GVR	34,900	-1.83%	-0.05%
TCB	24,050	-1.23%	-0.04%
MBB	25,100	-1.57%	-0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	56,200	-1.75%	-0.10%
MBS	31,300	-1.26%	-0.05%
VIF	17,000	-2.86%	-0.05%
NVB	9,100	-2.15%	-0.03%
CEO	15,200	-1.30%	-0.03%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	20,000	0.00%	34,252,969
TCB	24,050	-1.23%	21,427,781
TPB	17,250	-1.43%	20,469,240
MBB	25,100	-1.57%	18,609,623
HPG	26,200	0.00%	17,564,765

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
PVS	41,500	1.72%	6,382,817
SHS	15,800	-0.63%	5,098,924
MBS	31,300	-1.26%	3,604,882
CEO	15,200	-1.30%	3,460,018
HUT	16,300	0.00%	2,539,641

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VPB	20,000	0.00%	692.7
TCB	24,050	-1.23%	518.6
STB	33,100	-1.93%	479.1
MBB	25,100	-1.57%	470.4
HPG	26,200	0.00%	461.7

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	41,500	1.72%	265.7
MBS	31,300	-1.26%	113.5
IDC	56,200	-1.75%	109.8
SHS	15,800	-0.63%	81.0
TNG	24,700	-2.76%	58.7

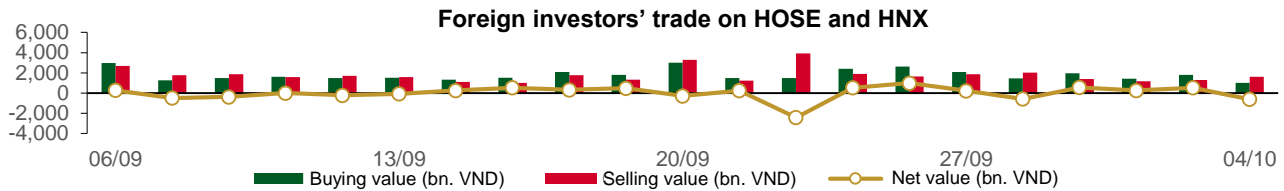
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VHM	6,000,000	250.20
EIB	7,951,200	151.47
VCI	3,731,000	130.70
SC5	3,930,430	65.83
SGN	624,000	46.18

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
BVS	1,000,000	42.00
VIT	700,000	12.60
VGS	50,000	1.92
NTP	20,000	1.30
MST	180,700	1.07

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	32.53	968.96	50.87	1,542.66	(18.34)	(573.70)
HNX	1.42	49.03	2.71	83.71	(1.29)	(34.68)
<b>Total</b>	<b>33.95</b>	<b>1,017.99</b>	<b>53.58</b>	<b>1,626.37</b>	<b>(19.63)</b>	<b>(608.38)</b>



## TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VPB	20,000	4,676,900	94.51
VNM	68,500	1,077,410	74.92
STB	33,100	2,168,300	72.40
TPB	17,250	3,535,600	62.25
TCB	24,050	2,170,800	52.60

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MBS	31,300	423,900	13.37
PVS	41,500	280,500	11.73
BVS	43,000	217,800	9.17
VGS	37,300	144,200	5.38
NTP	60,300	61,600	3.68

## TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	41,500	6,598,800	275.21
VNM	68,500	1,863,557	129.08
VPB	20,000	5,439,098	109.94
PLX	45,100	1,446,133	65.09
VRE	18,300	3,424,135	63.31

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
IDC	56,200	771,681	43.63
TNG	24,700	446,300	11.21
SHS	15,800	459,228	7.31
CEO	15,200	324,708	4.99
MBS	31,300	148,800	4.69

## TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TCB	24,050	1,401,600	33.98
TPB	17,250	1,880,900	33.27
VCI	36,250	705,724	25.69
HSG	21,050	1,163,248	24.51
PVD	27,700	843,394	23.52

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	41,500	253,186	10.61
BVS	43,000	210,500	8.85
MBS	31,300	275,100	8.69
NTP	60,300	53,900	3.23
VGS	37,300	74,000	2.71

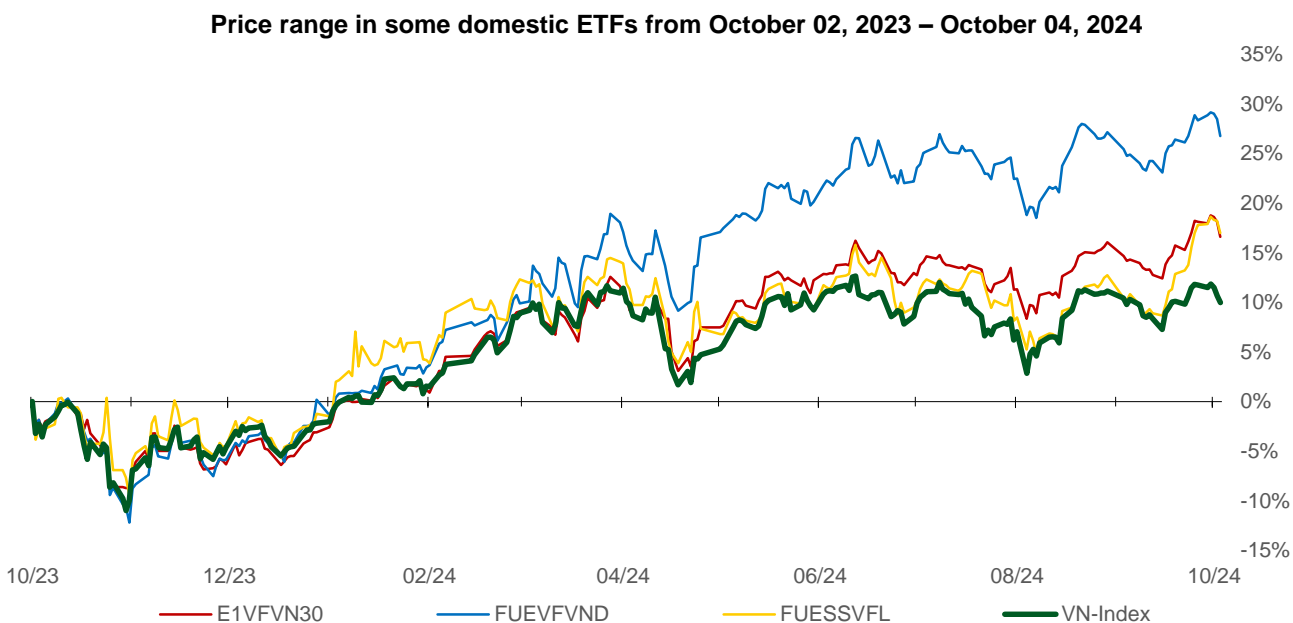
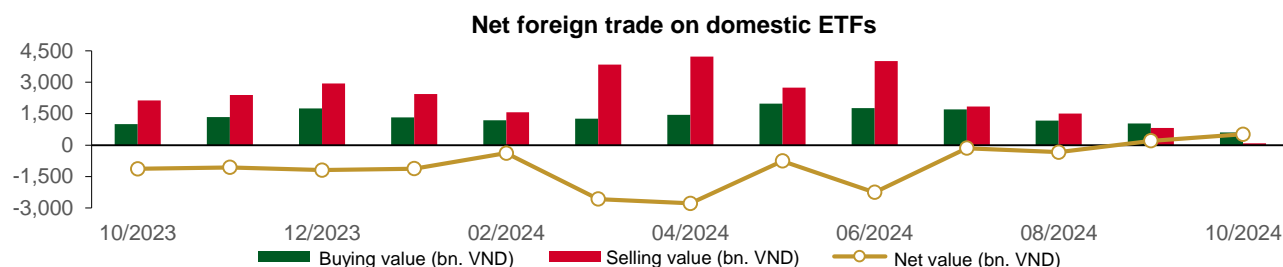
## TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	41,500	(5,539,300)	(231.24)
VRE	18,300	(3,359,735)	(62.12)
VNM	68,500	(786,147)	(54.15)
HDB	27,300	(1,823,050)	(50.06)
PLX	45,100	(1,093,733)	(49.25)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
IDC	56,200	(743,681)	(42.05)
TNG	24,700	(425,500)	(10.69)
SHS	15,800	(459,228)	(7.31)
CEO	15,200	(317,708)	(4.89)
DTD	24,400	(53,315)	(1.31)

**Statistics on domestic ETF share trade**

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,380	-1.3%	139,659	3.28	E1VFN30	1.32	0.20	1.13
FUEMAV30	16,080	-1.5%	5,850	0.09	FUEMAV30	0.06	0.01	0.05
FUESSV30	16,730	-0.9%	6,680	0.11	FUESSV30	0.00	0.04	(0.04)
FUESSV50	20,140	-1.0%	10,541	0.21	FUESSV50	0.08	0.12	(0.04)
FUESSVFL	21,850	-1.0%	124,841	2.73	FUESSVFL	1.69	0.00	1.68
FUEVFN30	33,450	-1.3%	1,389,084	46.55	FUEVFN30	38.02	19.05	18.97
FUEVN100	17,980	-0.9%	95,450	1.72	FUEVN100	0.00	1.40	(1.40)
FUEIP100	8,590	-5.1%	400	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,960	-0.4%	900	0.01	FUEKIV30	0.00	0.01	(0.01)
FUEDCMID	11,920	-1.6%	9,302	0.11	FUEDCMID	0.00	0.09	(0.09)
FUEKIVFS	13,080	-0.8%	1,101	0.01	FUEKIVFS	0.00	0.01	(0.01)
FUEMAVND	14,070	-1.3%	1,100	0.02	FUEMAVND	0.00	0.01	(0.01)
FUEFCV50	12,250	-0.2%	4,800	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,640	-1.6%	200	0.00	FUEKIVND	0.00	0.00	0.00
FUEABVND	10,100	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
<b>Total</b>			<b>1,789,908</b>	<b>54.91</b>	<b>Total</b>	<b>41.16</b>	<b>20.94</b>	<b>20.21</b>



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2305	1,090	-2.7%	34,630	3	25,400	1,049	(41)	20,160	5.0	07/10/2024
CACB2402	130	-48.0%	112,160	6	25,400	45	(85)	26,000	2.0	10/10/2024
CFPT2314	5,820	-1.0%	66,660	95	134,100	5,623	(197)	86,350	8.6	07/01/2025
CFPT2317	3,650	-0.8%	5,950	46	134,100	3,630	(20)	87,210	13.0	19/11/2024
CFPT2401	1,670	-5.7%	42,210	61	134,100	1,366	(304)	124,770	8.6	04/12/2024
CHPG2331	140	-12.5%	119,860	3	26,200	147	7	25,450	5.5	07/10/2024
CHPG2332	320	-11.1%	30,910	34	26,200	189	(131)	25,910	5.5	07/11/2024
CHPG2333	530	1.9%	10,060	62	26,200	206	(324)	26,360	5.5	05/12/2024
CHPG2334	500	-2.0%	21,950	95	26,200	169	(331)	26,810	7.3	07/01/2025
CHPG2339	1,170	-0.9%	25,600	90	26,200	519	(651)	27,470	1.8	02/01/2025
CHPG2342	610	-12.9%	1,700	46	26,200	492	(118)	21,820	9.1	19/11/2024
CHPG2402	1,430	-0.7%	34,030	227	26,200	583	(847)	28,180	2.7	19/05/2025
CHPG2403	410	0.0%	28,000	151	26,200	138	(272)	30,500	4.0	04/03/2025
CHPG2404	10	0.0%	4,370	6	26,200	0	(10)	32,000	2.0	10/10/2024
CHPG2405	50	-28.6%	76,450	39	26,200	2	(48)	33,000	2.0	12/11/2024
CMBB2315	1,600	-5.3%	151,900	95	25,100	1,459	(141)	19,570	3.9	07/01/2025
CMBB2402	1,930	-4.0%	22,680	227	25,100	1,514	(416)	23,480	2.0	19/05/2025
CMBB2403	1,530	-10.0%	15,450	61	25,100	1,220	(310)	23,000	2.0	04/12/2024
CMBB2404	1,890	-14.1%	56,780	151	25,100	1,313	(577)	23,500	2.0	04/03/2025
CMSN2313	10	0.0%	7,490	3	75,600	6	(4)	80,000	10.0	07/10/2024
CMSN2317	710	0.0%	0	90	75,600	202	(508)	86,870	8.0	02/01/2025
CMSN2401	960	-3.0%	8,790	151	75,600	538	(422)	82,000	8.0	04/03/2025
CMSN2402	420	-8.7%	311,090	39	75,600	201	(219)	83,000	5.0	12/11/2024
CMSN2403	370	-11.9%	71,840	69	75,600	145	(225)	90,000	5.0	12/12/2024
CMWG2314	1,680	-1.2%	210,270	95	66,400	1,572	(108)	51,590	9.9	07/01/2025
CMWG2401	2,300	-5.7%	40,740	227	66,400	2,107	(193)	65,480	4.0	19/05/2025
CMWG2402	1,310	-3.7%	14,310	61	66,400	1,127	(183)	63,490	5.0	04/12/2024
CMWG2403	1,850	0.5%	13,290	151	66,400	1,482	(368)	64,490	5.0	04/03/2025
CMWG2404	230	-20.7%	33,300	6	66,400	177	(53)	67,960	4.0	10/10/2024
CPOW2315	680	9.7%	1,310	90	12,950	291	(389)	13,460	2.0	02/01/2025
CSHB2306	770	-3.8%	3,870	90	10,850	82	(688)	12,240	1.9	02/01/2025
CSTB2328	400	-13.0%	49,690	95	33,100	271	(129)	33,000	8.0	07/01/2025
CSTB2333	1,070	-7.8%	63,620	90	33,100	471	(599)	36,110	2.0	02/01/2025
CSTB2337	930	-5.1%	61,880	46	33,100	889	(41)	27,000	7.0	19/11/2024
CSTB2402	1,930	-8.5%	115,610	227	33,100	1,688	(242)	30,000	3.0	19/05/2025
CSTB2403	1,130	-11.0%	2,210	61	33,100	916	(214)	30,000	4.0	04/12/2024
CSTB2404	1,270	-9.3%	15,890	151	33,100	961	(309)	31,000	4.0	04/03/2025
CSTB2405	1,060	-18.5%	53,630	39	33,100	830	(230)	32,500	2.0	12/11/2024
CSTB2406	930	-25.6%	9,000	6	33,100	844	(86)	31,500	2.0	10/10/2024
CSTB2407	630	-18.2%	26,970	69	33,100	461	(169)	33,000	4.0	12/12/2024
CTCB2310	1,880	-3.1%	149,740	3	24,050	1,817	(63)	16,970	3.9	07/10/2024
CTCB2402	420	-16.0%	101,710	69	24,050	130	(290)	27,500	2.0	12/12/2024
CTPB2402	1,810	-6.2%	48,600	61	17,250	1,486	(324)	15,020	1.6	04/12/2024
CVHM2313	10	0.0%	2,440	3	41,500	0	(10)	50,000	10.0	07/10/2024
CVHM2318	400	0.0%	470	90	41,500	29	(371)	53,460	5.0	02/01/2025
CVHM2402	1,590	-0.6%	3,880	151	41,500	851	(739)	41,500	4.0	04/03/2025
CVHM2403	1,130	0.0%	1,030	61	41,500	663	(467)	40,500	4.0	04/12/2024
CVHM2404	800	-8.1%	192,500	39	41,500	635	(165)	40,000	4.0	12/11/2024
CVHM2405	480	-4.0%	93,410	69	41,500	245	(235)	45,000	4.0	12/12/2024
CVIB2305	510	-8.9%	81,860	95	19,250	410	(100)	17,750	4.8	07/01/2025
CVIB2402	880	0.0%	257,730	227	19,250	668	(212)	20,510	1.7	19/05/2025
CVIB2403	30	-25.0%	346,610	6	19,250	6	(24)	20,510	1.7	10/10/2024
CVIB2404	170	-22.7%	43,040	39	19,250	52	(118)	21,370	1.7	12/11/2024
CVIC2309	10	0.0%	2,480	3	41,000	0	(10)	52,000	10.0	07/10/2024



CVIC2314	350	2.9%	2,140	90	41,000	35	(315)	54,570	5.0	02/01/2025
CVIC2401	410	-30.5%	24,070	61	41,000	215	(195)	45,500	4.0	04/12/2024
CVIC2402	190	-17.4%	151,510	69	41,000	79	(111)	50,000	4.0	12/12/2024
CVIC2403	10	-66.7%	305,820	6	41,000	5	(5)	45,000	4.0	10/10/2024
CVNM2311	330	-15.4%	74,450	95	68,500	65	(265)	75,820	9.5	07/01/2025
CVNM2315	440	-15.4%	123,500	90	68,500	12	(428)	84,240	3.8	02/01/2025
CVNM2401	1,400	-2.8%	102,730	227	68,500	966	(434)	63,830	7.7	19/05/2025
CVNM2402	600	-25.0%	40,090	61	68,500	319	(281)	68,180	7.7	04/12/2024
CVNM2403	430	-30.7%	62,060	39	68,500	122	(308)	72,530	3.9	12/11/2024
CVNM2404	470	-39.7%	100,570	6	68,500	312	(158)	67,690	3.9	10/10/2024
CVPB2315	160	-5.9%	179,350	95	20,000	82	(78)	22,170	5.4	07/01/2025
CVPB2319	610	3.4%	68,030	90	20,000	169	(441)	22,740	1.8	02/01/2025
CVPB2401	1,340	-1.5%	78,100	227	20,000	1,013	(327)	19,940	1.9	19/05/2025
CVPB2402	1,000	-9.1%	38,770	61	20,000	765	(235)	19,000	2.0	04/12/2024
CVPB2403	1,350	-6.9%	18,300	151	20,000	1,033	(317)	19,000	2.0	04/03/2025
CVPB2404	390	5.4%	130,240	6	20,000	311	(79)	19,500	2.0	10/10/2024
CVPB2405	550	-3.5%	38,570	39	20,000	379	(171)	20,000	2.0	12/11/2024
CVPB2406	610	-1.6%	75,160	69	20,000	395	(215)	20,500	2.0	12/12/2024
CVRE2315	10	0.0%	2,930	3	18,300	0	(10)	30,000	8.0	07/10/2024
CVRE2320	90	-10.0%	6,380	90	18,300	0	(90)	32,330	2.0	02/01/2025
CVRE2401	260	-7.1%	19,620	61	18,300	52	(208)	21,500	4.0	04/12/2024
CVRE2402	280	-6.7%	56,280	151	18,300	90	(190)	23,500	4.0	04/03/2025
CVRE2403	50	0.0%	13,400	39	18,300	2	(48)	25,000	2.0	12/11/2024
CVRE2404	20	0.0%	204,700	6	18,300	0	(20)	22,500	2.0	10/10/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash  
(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">VPB</a>	HOSE	20,000	24,600	02/10/2024	13,698
<a href="#">SAB</a>	HOSE	56,800	70,700	26/09/2024	4,544
<a href="#">KDH</a>	HOSE	37,400	43,700	25/09/2024	835
<a href="#">CTG</a>	HOSE	36,200	40,200	18/09/2024	20,759
<a href="#">HPG</a>	HOSE	26,200	28,200	06/09/2024	16,149
<a href="#">PVT</a>	HOSE	27,750	31,650	26/08/2024	1,110
<a href="#">POW</a>	HOSE	12,800	15,900	23/08/2024	1,181
<a href="#">TCB</a>	HOSE	24,350	28,200	21/08/2024	23,965
<a href="#">DRI</a>	UPCOM	12,464	14,100	20/08/2024	103
<a href="#">TCM</a>	HOSE	47,000	58,500	14/08/2024	277
<a href="#">NT2</a>	HOSE	19,650	22,300	09/08/2024	73
<a href="#">VNM</a>	HOSE	70,300	76,100	07/08/2024	9,705
<a href="#">BMI</a>	HOSE	21,300	29,200	07/08/2024	375
<a href="#">IJC</a>	HOSE	13,350	17,300	06/08/2024	538
<a href="#">QNS</a>	UPCOM	48,383	58,500	02/08/2024	2,202
<a href="#">ANV</a>	HOSE	33,700	35,300	05/07/2024	145
<a href="#">DPR</a>	HOSE	42,900	44,600	02/07/2024	350
<a href="#">GEG</a>	HOSE	11,550	18,300	01/07/2024	1,463
<a href="#">GAS</a>	HOSE	72,500	82,900	03/06/2024	11,155
<a href="#">VHC</a>	HOSE	69,800	79,300	28/05/2024	1,117
<a href="#">BSR</a>	UPCOM	24,056	23,200	24/05/2024	5,111
<a href="#">CTD</a>	HOSE	61,700	87,500	24/05/2024	316
<a href="#">IMP</a>	HOSE	49,900	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	114,600	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	46,500	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	27,250	31,000	02/05/2024	780

<a href="#">HDB</a>	HOSE	27,650	31,000	16/04/2024	13,140
<a href="#">STK</a>	HOSE	26,600	38,550	04/04/2024	132
<a href="#">MSB</a>	HOSE	12,850	20,700	19/03/2024	5,749
<a href="#">VIB</a>	HOSE	19,250	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	41,600	63,300	26/01/2024	27,904
<a href="#">MSH</a>	HOSE	45,700	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	72,200	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	27,150	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	57,200	56,000	10/01/2024	2,212
<a href="#">VCB</a>	HOSE	92,600	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	49,500	55,870	10/01/2024	25,522
<a href="#">MBB</a>	HOSE	25,500	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	17,500	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	12,750	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	25,700	31,952	10/01/2024	18,261
<a href="#">STB</a>	HOSE	33,750	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	31,350	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	10,950	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	66,300	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	176,000	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	46,200	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	97,200	101,000	10/01/2024	2,357
<a href="#">PLX</a>	HOSE	44,400	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	40,800	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	40,200	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	18,650	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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