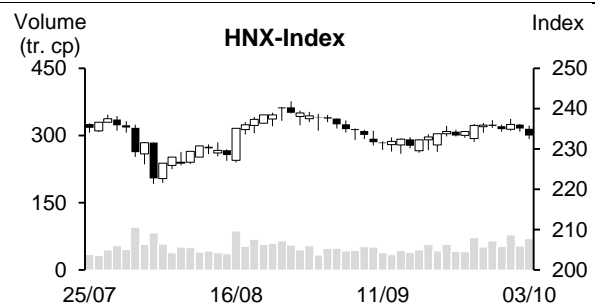
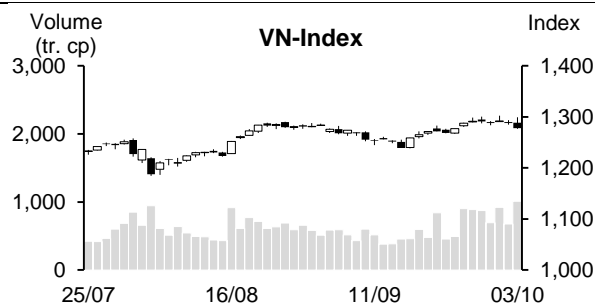


03/10/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,278.10	-0.76%	1,346.46	-0.59%	233.35	-0.72%
Total volume (mil. shares)	1,044.05	35.34%	425.95	33.65%	73.49	26.84%
Matched volume (mil. shares)	1,010.10	48.97%	411.33	58.22%	70.10	30.58%
20-session average (mil. shares)	629.55	60.45%	246.02	67.20%	51.51	36.08%
Total value (bil dong)	23,280	31.12%	11,968	32.77%	1,348	16.95%
Matched value (bil dong)	22,051	47.42%	11,393	59.19%	1,308	24.35%
20-session average (bil dong)	14,439	52.72%	7,314	55.78%	974	34.39%
	Weight %		Weight %		Weight %	
Number of gainers	106	23%	8	27%	45	22%
Number of droppers	289	62%	20	67%	110	53%
Stand still codes	68	15%	2	7%	51	25%



REMARKABLE POINTS ON THE MARKET

The market was on a roller coaster on Thursday. VN-Index gained impressively in the first half of the morning session and moved to test sentimental level of 1,300 points with gaining motivation from banking. However, such effort failed again as the market dropped strongly in the afternoon with main reason from real estate being dumped. Selling pressure was stronger at the end as red spread widely and the liquidity also increased. However, some banking pillars still attracted the cash flow and gained positively which limited the drop. Meanwhile, foreign investors were still positive as they saw the third net buying session in a row.

TECHNICAL POINT OF VIEW

In technical term, VN-Index still saw head-withdraw dropping candle, with high volume this time, showing strong selling pressure. However, since it hasn't broken any important level, we still think that it might just be a short shake-off correction before 1,300. The index is at support level of ,266-1,283. If there is no dumping pressure in the next few sessions, it might create bottom here, if it is still sold strongly, the sign will turn negative. For HNX-Index, it also saw a strong selling pressure, might drop further to test bottom around 230, hoping that selling pressure will not get stronger. General strategy is to keep the weight and observe at support level to take suitable action.

Recommending code: Sell LPB

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	LPB	Sell	04/10/2024	31.35	31.40	-0.2%	36.0	14.6%	30	-4.5%	Weakening sign

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PHR	Buy	29/08/2024	58.70	58.20	0.9%	62.5	7.4%	55.5	-4.6%	
2	ELC	Buy	18/09/2024	24.90	23.80	4.6%	26	9.2%	22.6	-5%	
3	FPT	Buy	19/09/2024	134.00	134.60	-0.4%	155	15.2%	129	-4%	
4	BSR	Buy	23/09/2024	24.06	23.812	1.0%	27	13.4%	22.7	-5%	
5	KDH	Buy	25/09/2024	37.40	38.5	-2.9%	41	6.5%	37.4	-3%	
6	MSN	Buy	26/09/2024	76.00	75.5	0.7%	85	13%	72.5	-4%	
7	BID	Buy	01/10/2024	49.5	49.7	-0.4%	55	11%	47.5	-4%	
8	BWE	Buy	03/10/2024	45	45.65	-1.4%	51	12%	43.5	-5%	

DAILY NEWS**Domestic news****The people's deposit in banks created record**

According to SBV, as of July 2024, the people's deposit in banks is over 6,838 trillion, up by 305,672 billion, or 4.68% from the end of 2023. Meanwhile, economic institutes' deposit in banks is lower at 6,768,755.12 billion, down slightly by 1.07% from the end of last year.

Mobilizing interest rate tends to increase again from April 2024 which is considered the reason for bank deposit channel becoming more attractive. Comparing to the beginning of the year, mobilizing interest rate in many banks has increased by 0.5%-1%/year. Long-term rate is above 6.0%/year in many banks. There are some banks on the market listing the rate at 6%-6.15%/year for terms of 18-36 months.

Orders increased, textile export is likely to reach export target of 44 billion USD

Vietnam textile export in 8 months 2024 is about 28.32 billion USD, up by 6.19% YoY. Expectedly, Vietnam textile import-export will still be positive, since by period, the demand usually increases at the end of the year. With the orders signed for Q3 and orders in negotiation for Q4, it is hoped to reach the target of 44 billion USD this year, reaching target.

Until now, Thanh Cong Investment and Trade has received about 92% revenue target for Q4/2024 and about 90% revenue target for 2024.

As of July 2024, the signs on orders in sectional companies are quite positive. Vietnam is the only country in 4 biggest textile exporters seeing growing market share. In which, America increased from 17.6% to 18.3, take the lead on this market and is the same level with China. Especially, export value in August is 4.66 billion USD, up by 14.6% YoY, but up by 8.3% from July 2024, the month with highest export value ever.

RON 95-III dropped by 710 dong to 19,800 dong/litre

Following the adjustment of Ministry of Industry and Trade and Ministry of Finance, the companies have lowered fuel and oil price from 15:00. RON 95-III (common product on the market) dropped by 710 dong to 19,800 dong/litre. E5 RON 92 is 18,850 dong/litre, down by 770 dong. Oil price is 15,000-17,650 dong/litre-kg. Comparing to 7 days ago, diesel dropped by 100 dong to 17,400 dong, gasoline by 220 dong and FO by 350 dong/kg.

Source: Cafef, Vietstock

Listing Company News

Savings interest rate in Vietcombank in October: 24-month rate is the highest

Savings interest rate in Vietcombank updated in October is the same with that since April. Vietcombank listed 7-day and 14-day rate at 0.2%/year; 1-2-month is 1.6%/year; 3-month is 1.9%/year; 6-9-month is 2.9%/year; and in 12-month term, it is 4.6%/year. The highest rate in Vietcombank is applied on 24-60-month terms at 4.7%/year. For current deposits, Vietcombank listed the rate at 0.1%/year.

ACB issues nearly 28 trillion dong of bonds from the beginning of the year

Asia Joint Stock Bank (ACB) has released information on second term of the 3rd bond issuance in 2024. Accordingly, ACB has successfully issued a bond lot at total value of 2 trillion on September 25, 2024. The bond par value is 1 billion, the term is 2 years, maturing in 2026 and interest rate is 4.9%/year.

From the beginning of the year, ACB has issued a total of 12 bond lots at total value of 27,840 billion. The terms on these bond lots is 2-5 years, interest rate is 4.5-6.1%/year.

ANV closing date on issuing 100% bonus share

Nam Viet (Navico, HOSE: ANV) announced closing date for issuing bonus shares to shareholders. Ex-rights date is November 07, 2024. At the rate of 1:1 or 100% and over 133.1 million outstanding shares, ANV will issue over 133.1 million bonus shares. Expectedly, after completing the issuance, ANV chartered capital will double to nearly 2.7 trillion, becoming the Tra fish company with highest chartered capital on stock market, even higher than Vinh Hoan (HOSE: VHC) at over 1,870 billion.

Binh Son Refinery expects nearly 89 trillion in 9 months

General Director Bui Ngoc Duong stated that after 9 months, Binh Son Refinery (BSR) production is 4.76 million tons, revenue is 88,560 billion, down by about 16% from the first 9 months last year. Budget submission is about 9,209 billion. In Q3 alone, the company revenue is about 33,447 billion, down slightly by about 0.6% from Q2/2023.

Source: Cafef, Vietstock, Vietnambiz

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VPB	20,000	1.52%	0.04%
OCB	12,750	6.69%	0.04%
CTG	36,200	0.56%	0.02%
SSB	17,800	1.42%	0.01%
VNM	70,300	0.29%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PTI	33,000	6.80%	0.05%
NVB	9,300	2.20%	0.03%
NTP	59,400	0.34%	0.01%
SGC	115,000	2.22%	0.01%
TSB	47,500	5.32%	0.01%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	41,600	-4.15%	-0.15%
TCB	24,350	-2.21%	-0.07%
VIC	41,350	-1.66%	-0.05%
GVR	35,550	-1.66%	-0.05%
FPT	134,000	-1.03%	-0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VCS	62,000	-2.67%	-0.08%
KSV	53,600	-2.37%	-0.08%
SHS	15,900	-1.85%	-0.08%
PVI	45,200	-1.95%	-0.07%
MBS	31,700	-1.25%	-0.06%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
TPB	17,500	0.00%	51,544,738
VPB	20,000	1.52%	49,875,787
SHB	10,950	0.46%	46,190,516
VIX	11,850	-2.87%	36,118,542
TCB	24,350	-2.21%	29,764,236

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,900	-1.85%	15,628,097
CEO	15,400	-1.91%	6,443,211
MBS	31,700	-1.25%	5,095,219
TNG	25,400	-2.31%	3,292,892
HUT	16,300	-0.61%	3,197,169

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VHM	41,600	-4.15%	1,135.1
VPB	20,000	1.52%	1,001.6
MWG	66,300	-1.63%	984.2
TPB	17,500	0.00%	916.4
TCB	24,350	-2.21%	738.1

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	15,900	-1.85%	251.4
MBS	31,700	-1.25%	161.4
PVS	40,800	0.00%	114.6
CEO	15,400	-1.91%	100.3
TNG	25,400	-2.31%	84.1

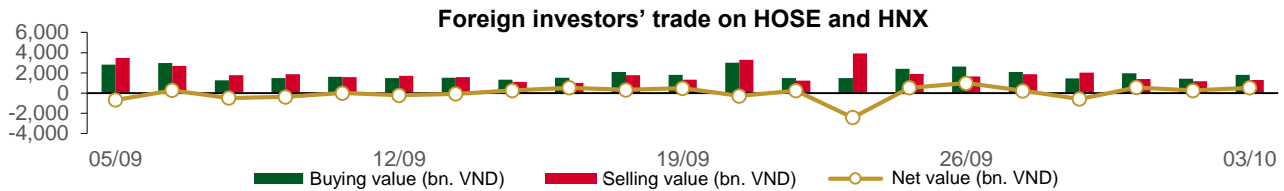
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
BWE	6,955,000	314.36
FPT	1,331,001	180.14
MBB	4,339,001	111.08
EIB	5,000,000	96.00
MWG	1,361,025	92.33

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
BAB	920,000	11.04
VCM	720,000	9.50
VIT	500,000	9.00
MST	900,000	4.86
CTB	177,580	3.37

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	59.49	1,774.72	48.57	1,201.40	10.92	573.31
HNX	1.11	36.03	4.87	84.66	(3.76)	(48.63)
Total	60.60	1,810.74	53.44	1,286.06	7.16	524.68



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FUEVFNVD	33,900	14,361,600	487.73	PVS	40,800	300,300	12.25
VPB	20,000	10,137,700	203.17	IDC	57,200	154,500	8.83
VHM	41,600	3,819,600	161.44	MBS	31,700	170,600	5.39
STB	33,750	4,440,400	150.57	NTP	59,400	49,100	2.85
VCB	92,600	1,124,215	104.58	TNG	25,400	66,600	1.69

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VPB	20,000	7,130,900	143.25	SHS	15,900	3,038,837	49.10
FPT	134,000	578,250	78.26	BVS	43,500	134,300	5.88
VCB	92,600	688,436	63.99	GKM	9,800	502,000	4.92
OCB	12,750	4,629,875	58.59	TNG	25,400	187,120	4.81
MWG	66,300	754,825	50.42	MBS	31,700	129,900	4.14

TOP 5 NET BUYING

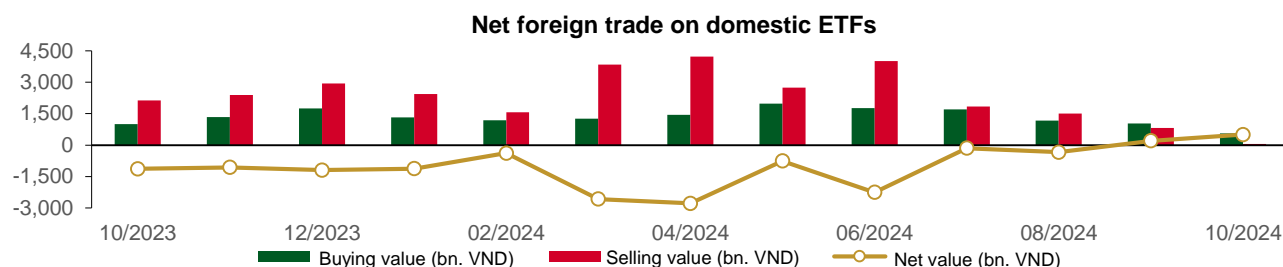
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FUEVFNVD	33,900	13,884,100	471.55	PVS	40,800	279,281	11.39
STB	33,750	4,157,693	140.95	IDC	57,200	123,680	7.07
VHM	41,600	2,793,868	118.01	NTP	59,400	37,200	2.14
TCB	24,350	3,495,000	87.55	MBS	31,700	40,700	1.25
VNM	70,300	927,939	65.13	VTZ	16,900	36,900	0.63

TOP 5 NET SELLING

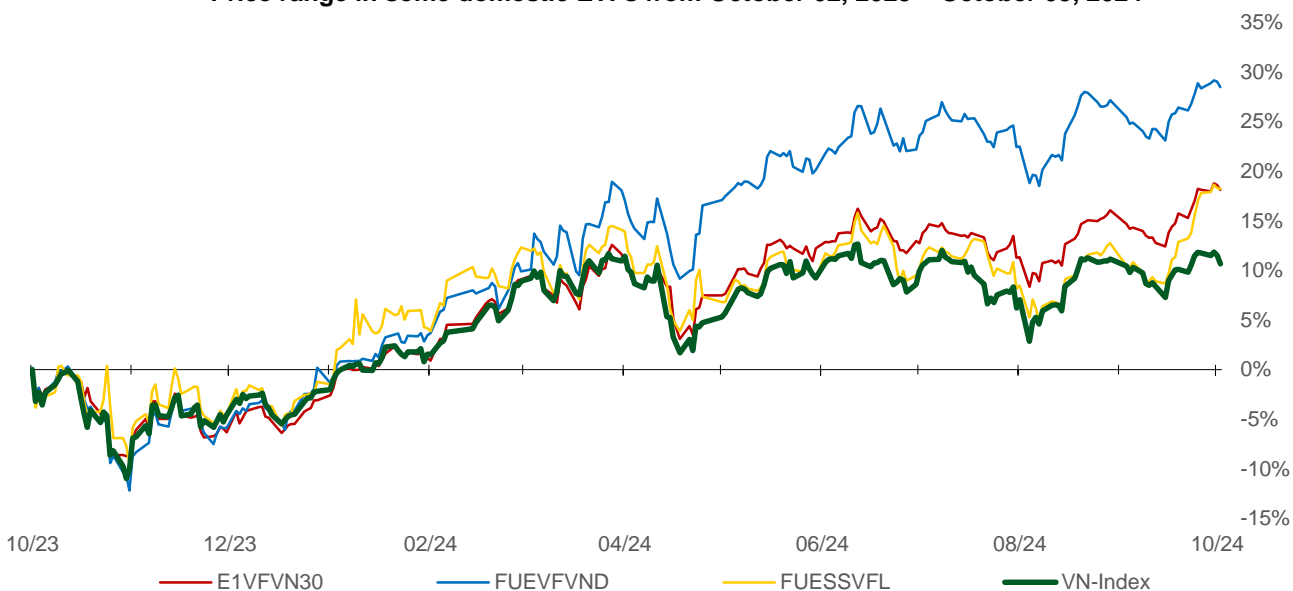
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
OCB	12,750	(4,629,875)	(58.59)	SHS	15,900	(3,038,837)	(49.10)
FPT	134,000	(416,232)	(56.31)	BVS	43,500	(134,300)	(5.88)
MSB	12,850	(3,262,601)	(42.76)	GKM	9,800	(501,000)	(4.91)
VRE	18,650	(1,568,568)	(29.97)	TNG	25,400	(120,520)	(3.11)
DPM	35,150	(758,317)	(26.69)	TIG	13,200	(178,100)	(2.37)

Statistics on domestic ETF share trade

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,680	-0.4%	526,163	12.55	E1VFN30	10.46	9.59	0.87
FUEMAV30	16,330	0.3%	3,207	0.05	FUEMAV30	0.00	0.00	0.00
FUESSV30	16,890	0.1%	7,700	0.13	FUESSV30	0.05	0.00	0.05
FUESSV50	20,350	0.6%	14,219	0.29	FUESSV50	0.22	0.08	0.13
FUESSVFL	22,080	-0.1%	403,989	8.96	FUESSVFL	6.23	1.83	4.40
FUEVFN30	33,900	-0.4%	14,509,240	492.74	FUEVFN30	487.73	16.18	471.55
FUEVN100	18,140	-0.2%	61,883	1.13	FUEVN100	0.44	0.40	0.05
FUEIP100	9,050	-1.3%	600	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	9,000	-0.4%	1,110	0.01	FUEKIV30	0.00	0.01	(0.00)
FUEDCMID	12,110	-0.5%	44,500	0.54	FUEDCMID	0.45	0.07	0.38
FUEKIVFS	13,180	0.2%	2,100	0.03	FUEKIVFS	0.03	0.03	0.00
FUEMAVND	14,250	-0.1%	1,000	0.01	FUEMAVND	0.01	0.01	0.00
FUEFCV50	12,280	-0.1%	6,205	0.08	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,840	0.0%	0	0.00	FUEKIVND	0.00	0.00	0.00
FUEABVND	10,100	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
Total			15,581,916	516.52	Total	505.63	28.20	477.43



Price range in some domestic ETFs from October 02, 2023 – October 03, 2024



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Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2305	1,120	-1.8%	72,460	4	25,700	1,109	(11)	20,160	5.0	07/10/2024
CACB2402	250	4.2%	47,800	7	25,700	98	(152)	26,000	2.0	10/10/2024
CFPT2314	5,880	-1.8%	35,660	96	134,000	5,612	(268)	86,350	8.6	07/01/2025
CFPT2317	3,680	-2.1%	3,450	47	134,000	3,623	(57)	87,210	13.0	19/11/2024
CFPT2401	1,770	-3.3%	32,820	62	134,000	1,361	(409)	124,770	8.6	04/12/2024
CHPG2331	160	-15.8%	423,340	4	26,200	151	(9)	25,450	5.5	07/10/2024
CHPG2332	360	0.0%	67,680	35	26,200	192	(168)	25,910	5.5	07/11/2024
CHPG2333	520	-5.5%	58,320	63	26,200	208	(312)	26,360	5.5	05/12/2024
CHPG2334	510	0.0%	26,700	96	26,200	170	(340)	26,810	7.3	07/01/2025
CHPG2338	10	0.0%	208,350	0	26,200	0	(10)	27,270	3.6	03/10/2024
CHPG2339	1,180	-4.8%	34,680	91	26,200	523	(657)	27,470	1.8	02/01/2025
CHPG2342	700	0.0%	580	47	26,200	492	(208)	21,820	9.1	19/11/2024
CHPG2402	1,440	-1.4%	120,700	228	26,200	585	(855)	28,180	2.7	19/05/2025
CHPG2403	410	-4.7%	44,450	152	26,200	140	(270)	30,500	4.0	04/03/2025
CHPG2404	10	0.0%	54,880	7	26,200	0	(10)	32,000	2.0	10/10/2024
CHPG2405	70	0.0%	154,370	40	26,200	2	(68)	33,000	2.0	12/11/2024
CMBB2315	1,690	-2.9%	127,270	96	25,500	1,560	(130)	19,570	3.9	07/01/2025
CMBB2402	2,010	-7.8%	87,780	228	25,500	1,659	(351)	23,480	2.0	19/05/2025
CMBB2403	1,700	0.0%	54,150	62	25,500	1,394	(306)	23,000	2.0	04/12/2024
CMBB2404	2,200	8.9%	135,040	152	25,500	1,462	(738)	23,500	2.0	04/03/2025
CMSN2313	10	0.0%	228,560	4	76,000	14	4	80,000	10.0	07/10/2024
CMSN2316	10	-90.0%	11,920	0	76,000	0	(10)	83,980	10.0	03/10/2024
CMSN2317	710	0.0%	20	91	76,000	217	(493)	86,870	8.0	02/01/2025
CMSN2401	990	2.1%	17,450	152	76,000	562	(428)	82,000	8.0	04/03/2025
CMSN2402	460	-4.2%	128,250	40	76,000	226	(234)	83,000	5.0	12/11/2024
CMSN2403	420	0.0%	126,620	70	76,000	160	(260)	90,000	5.0	12/12/2024
CMWG2314	1,700	-5.0%	478,300	96	66,300	1,563	(137)	51,590	9.9	07/01/2025
CMWG2401	2,440	-4.7%	233,290	228	66,300	2,097	(343)	65,480	4.0	19/05/2025
CMWG2402	1,360	-4.9%	23,880	62	66,300	1,120	(240)	63,490	5.0	04/12/2024
CMWG2403	1,840	-13.2%	47,580	152	66,300	1,474	(366)	64,490	5.0	04/03/2025
CMWG2404	290	-23.7%	104,880	7	66,300	189	(101)	67,960	4.0	10/10/2024
CPOW2314	10	-75.0%	85,580	0	12,800	3	(7)	13,110	2.0	03/10/2024
CPOW2315	620	-10.1%	15,560	91	12,800	261	(359)	13,460	2.0	02/01/2025
CSHB2305	10	0.0%	61,610	0	10,950	0	(10)	12,020	4.8	03/10/2024
CSHB2306	800	23.1%	16,870	91	10,950	94	(706)	12,240	1.9	02/01/2025
CSTB2328	460	2.2%	89,690	96	33,750	320	(140)	33,000	8.0	07/01/2025
CSTB2332	10	0.0%	81,030	0	33,750	0	(10)	35,890	5.0	03/10/2024
CSTB2333	1,160	0.9%	114,700	91	33,750	589	(571)	36,110	2.0	02/01/2025
CSTB2337	980	-1.0%	63,200	47	33,750	981	1	27,000	7.0	19/11/2024
CSTB2402	2,110	4.5%	86,770	228	33,750	1,851	(259)	30,000	3.0	19/05/2025
CSTB2403	1,270	5.0%	2,010	62	33,750	1,055	(215)	30,000	4.0	04/12/2024
CSTB2404	1,400	0.0%	110,890	152	33,750	1,078	(322)	31,000	4.0	04/03/2025
CSTB2405	1,300	4.0%	12,100	40	33,750	1,047	(253)	32,500	2.0	12/11/2024
CSTB2406	1,250	8.7%	52,370	7	33,750	1,152	(98)	31,500	2.0	10/10/2024
CSTB2407	770	6.9%	14,250	70	33,750	559	(211)	33,000	4.0	12/12/2024
CTCB2310	1,940	-4.0%	89,180	4	24,350	1,894	(46)	16,970	3.9	07/10/2024
CTCB2402	500	-12.3%	284,260	70	24,350	161	(339)	27,500	2.0	12/12/2024
CTPB2306	770	10.0%	30,960	0	17,500	851	81	16,140	1.6	03/10/2024
CTPB2402	1,930	7.8%	130,780	62	17,500	1,632	(298)	15,020	1.6	04/12/2024
CVHM2313	10	0.0%	3,470	4	41,600	0	(10)	50,000	10.0	07/10/2024
CVHM2317	10	0.0%	6,500	0	41,600	0	(10)	52,350	8.0	03/10/2024
CVHM2318	400	0.0%	860	91	41,600	31	(369)	53,460	5.0	02/01/2025
CVHM2402	1,600	-10.6%	22,970	152	41,600	868	(732)	41,500	4.0	04/03/2025
CVHM2403	1,130	-12.4%	44,680	62	41,600	683	(447)	40,500	4.0	04/12/2024

CVHM2404	870	-24.4%	235,780	40	41,600	657	(213)	40,000	4.0	12/11/2024
CVHM2405	500	-25.4%	238,500	70	41,600	256	(244)	45,000	4.0	12/12/2024
CVIB2305	560	-5.1%	79,410	96	19,250	411	(149)	17,750	4.8	07/01/2025
CVIB2402	880	-10.2%	177,450	228	19,250	670	(210)	20,510	1.7	19/05/2025
CVIB2403	40	-60.0%	258,580	7	19,250	8	(32)	20,510	1.7	10/10/2024
CVIB2404	220	-18.5%	261,940	40	19,250	55	(165)	21,370	1.7	12/11/2024
CVIC2309	10	0.0%	0	4	41,350	0	(10)	52,000	10.0	07/10/2024
CVIC2313	10	0.0%	24,680	0	41,350	0	(10)	53,460	10.0	03/10/2024
CVIC2314	340	-2.9%	920	91	41,350	40	(300)	54,570	5.0	02/01/2025
CVIC2401	590	-9.2%	17,090	62	41,350	244	(346)	45,500	4.0	04/12/2024
CVIC2402	230	-14.8%	142,510	70	41,350	92	(138)	50,000	4.0	12/12/2024
CVIC2403	30	-50.0%	186,430	7	41,350	11	(19)	45,000	4.0	10/10/2024
CVNM2311	390	2.6%	16,600	96	70,300	107	(283)	75,820	9.5	07/01/2025
CVNM2314	20	0.0%	14,540	0	70,300	0	(20)	82,350	7.6	03/10/2024
CVNM2315	520	2.0%	77,840	91	70,300	26	(494)	84,240	3.8	02/01/2025
CVNM2401	1,440	1.4%	29,590	228	70,300	1,148	(292)	63,830	7.7	19/05/2025
CVNM2402	800	0.0%	56,030	62	70,300	468	(332)	68,180	7.7	04/12/2024
CVNM2403	620	6.9%	50,300	40	70,300	251	(369)	72,530	3.9	12/11/2024
CVNM2404	780	4.0%	11,030	7	70,300	699	(81)	67,690	3.9	10/10/2024
CVPB2315	170	6.3%	497,210	96	20,000	83	(87)	22,170	5.4	07/01/2025
CVPB2318	10	0.0%	19,460	0	20,000	0	(10)	22,230	3.6	03/10/2024
CVPB2319	590	3.5%	5,210	91	20,000	171	(419)	22,740	1.8	02/01/2025
CVPB2401	1,360	5.4%	118,490	228	20,000	1,015	(345)	19,940	1.9	19/05/2025
CVPB2402	1,100	18.3%	203,860	62	20,000	769	(331)	19,000	2.0	04/12/2024
CVPB2403	1,450	11.5%	82,370	152	20,000	1,036	(414)	19,000	2.0	04/03/2025
CVPB2404	370	23.3%	72,020	7	20,000	320	(50)	19,500	2.0	10/10/2024
CVPB2405	570	21.3%	37,910	40	20,000	384	(186)	20,000	2.0	12/11/2024
CVPB2406	620	10.7%	66,170	70	20,000	398	(222)	20,500	2.0	12/12/2024
CVRE2315	10	0.0%	12,240	4	18,650	0	(10)	30,000	8.0	07/10/2024
CVRE2319	10	0.0%	7,910	0	18,650	0	(10)	31,780	4.0	03/10/2024
CVRE2320	100	0.0%	10,930	91	18,650	1	(99)	32,330	2.0	02/01/2025
CVRE2401	280	-6.7%	108,410	62	18,650	69	(211)	21,500	4.0	04/12/2024
CVRE2402	300	0.0%	109,650	152	18,650	107	(193)	23,500	4.0	04/03/2025
CVRE2403	50	-16.7%	198,450	40	18,650	3	(47)	25,000	2.0	12/11/2024
CVRE2404	20	-50.0%	36,130	7	18,650	0	(20)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
VPB	HOSE	20,000	24,600	02/10/2024	13,698
SAB	HOSE	56,800	70,700	26/09/2024	4,544
KDH	HOSE	37,400	43,700	25/09/2024	835
CTG	HOSE	36,200	40,200	18/09/2024	20,759
HPG	HOSE	26,200	28,200	06/09/2024	16,149
PVT	HOSE	27,750	31,650	26/08/2024	1,110
POW	HOSE	12,800	15,900	23/08/2024	1,181
TCB	HOSE	24,350	28,200	21/08/2024	23,965
DRI	UPCOM	12,464	14,100	20/08/2024	103
TCM	HOSE	47,000	58,500	14/08/2024	277
NT2	HOSE	19,650	22,300	09/08/2024	73
VNM	HOSE	70,300	76,100	07/08/2024	9,705
BMI	HOSE	21,300	29,200	07/08/2024	375
IJC	HOSE	13,350	17,300	06/08/2024	538
QNS	UPCOM	48,383	58,500	02/08/2024	2,202

ANV	HOSE	33,700	35,300	05/07/2024	145
DPR	HOSE	42,900	44,600	02/07/2024	350
GEG	HOSE	11,550	18,300	01/07/2024	1,463
GAS	HOSE	72,500	82,900	03/06/2024	11,155
VHC	HOSE	69,800	79,300	28/05/2024	1,117
BSR	UPCOM	24,056	23,200	24/05/2024	5,111
CTD	HOSE	61,700	87,500	24/05/2024	316
IMP	HOSE	49,900	77,200	13/05/2024	383
DGC	HOSE	114,600	118,800	08/05/2024	3,864
FMC	HOSE	46,500	55,100	04/05/2024	343
PVD	HOSE	27,250	31,000	02/05/2024	780
HDB	HOSE	27,650	31,000	16/04/2024	13,140
STK	HOSE	26,600	38,550	04/04/2024	132
MSB	HOSE	12,850	20,700	19/03/2024	5,749
VIB	HOSE	19,250	27,000	07/02/2024	9,843
VHM	HOSE	41,600	63,300	26/01/2024	27,904
MSH	HOSE	45,700	55,900	17/01/2024	318
SIP	HOSE	72,200	83,400	10/01/2024	1,123
KBC	HOSE	27,150	36,000	10/01/2024	1,647
IDC	HNX	57,200	56,000	10/01/2024	2,212
VCB	HOSE	92,600	87,329	10/01/2024	37,497
BID	HOSE	49,500	55,870	10/01/2024	25,522
MBB	HOSE	25,500	29,592	10/01/2024	23,926
TPB	HOSE	17,500	24,130	10/01/2024	7,508
OCB	HOSE	12,750	19,164	10/01/2024	4,880
ACB	HOSE	25,700	31,952	10/01/2024	18,261
STB	HOSE	33,750	34,494	10/01/2024	9,865
LPB	HOSE	31,350	18,389	10/01/2024	4,731
SHB	HOSE	10,950	16,146	10/01/2024	10,044
MWG	HOSE	66,300	61,600	10/01/2024	2,325
FRT	HOSE	176,000	119,200	10/01/2024	305
DGW	HOSE	46,200	55,300	10/01/2024	665
PNJ	HOSE	97,200	101,000	10/01/2024	2,357
PLX	HOSE	44,400	42,300	10/01/2024	4,395
PVS	HNX	40,800	40,300	10/01/2024	1,136
NLG	HOSE	40,200	40,600	10/01/2024	631
VRE	HOSE	18,650	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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