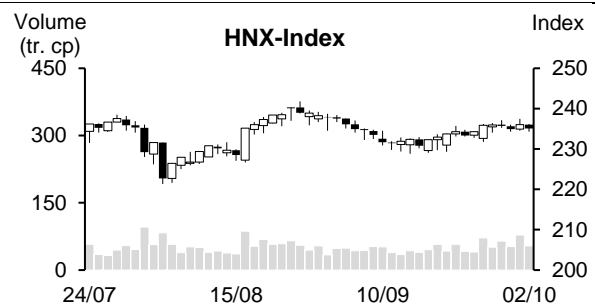
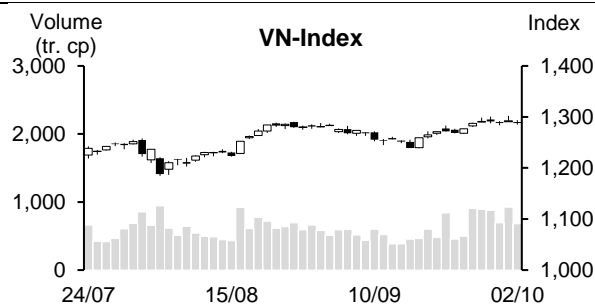


02/10/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,287.84	-0.34%	1,354.51	-0.32%	235.05	-0.42%
Total volume (mil. shares)	771.40	-21.50%	318.70	-15.58%	57.94	-54.12%
Matched volume (mil. shares)	678.05	-26.54%	259.98	-26.53%	53.69	-31.59%
20-session average (mil. shares)	608.78	11.38%	236.12	10.10%	50.16	7.03%
Total value (bil dong)	17,756	-18.94%	9,014	-18.13%	1,153	-48.25%
Matched value (bil dong)	14,958	-26.66%	7,157	-30.14%	1,052	-26.59%
20-session average (bil dong)	14,078	6.25%	7,128	0.41%	952	10.56%
	Weight %		Weight %		Weight %	
Number of gainers	96	21%	10	33%	61	30%
Number of droppers	299	64%	19	63%	89	44%
Stand still codes	73	16%	1	3%	53	26%



REMARKABLE POINTS ON THE MARKET

The market dropped again but the situation wasn't too negative. The market saw complete control from sellers as some pillar groups dropped remarkably like real estate, technology, aviation, steel, and securities. Meanwhile, banking differentiated strongly. On the other side, oil and rubber gained the most that supported the market from dropping too strongly. The liquidity dropped remarkably from yesterday high level. However, it was still a high level comparing to previous average, showing that the market is still attracting investors. Foreign investors saw another net buying, focusing mainly on TCB and PNJ.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw a dropping candle after yesterday head-withdraw one, but there was struggling candle with low volume, showing weak selling pressure. In general, we think that there was no negative sign, still hope that it is only a short shake around 1,300 before surpassing peak level. Close support is 1,266-1,283. For HNX-Index, the sign in recent sessions also showed a small struggling candle, selling pressure is not strong, hoping to soon see gaining sign again toward 240-242. General strategy is keeping a high weight, having priority on groups like Banking, Securities, Retail, Real estate, Technology, Rubber, and Steel.

Recommending code: Buy BWE

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	BWE	Buy	03/10/2024	45.65	45.65	0.0%	51.0	11.7%	43.5	-4.7%	Correct to support level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PHR	Buy	29/08/2024	60.10	58.20	3.3%	62.5	7.4%	55.5	-4.6%	
2	ELC	Buy	18/09/2024	25.15	23.80	5.7%	26	9.2%	22.6	-5%	
3	FPT	Buy	19/09/2024	135.40	134.60	0.6%	155	15.2%	129	-4%	
4	BSR	Buy	23/09/2024	24.32	23.812	2.1%	27	13.4%	22.7	-5%	
5	LPB	Buy	24/09/2024	31.45	31.4	0.2%	36	14.6%	30	-4%	
6	KDH	Buy	25/09/2024	38.60	38.5	0.3%	41	6%	37.4	-3%	
7	MSN	Buy	26/09/2024	76	75.5	0.7%	85	13%	72.5	-4%	
8	BID	Buy	01/10/2024	49.8	49.7	0.2%	55	11%	47.5	-4%	

DAILY NEWS**Domestic news****For the first time, Vietnam spends nearly 1 billion USD on rice import**

According to Vietnam Customs, in 9 months, Vietnam rice export is 7 million tons for 4.37 billion USD. In term of value, Vietnam rice export has increased by 23.5%. On the other side, rice import value also increased strongly by 154.2% YoY to 117 million USD.

In 9 months, Vietnam has spent a total of 996 million USD to import rice products to serve domestic production and consumption demand, up by 57.3% YoY. This is a record in rice section in the history.

Aqua product export recovered strongly in Q3

In Q3, Vietnam aqua products export is 2.76 billion USD, up by nearly 13% YoY. It is a peak season of the year, as all main aqua products saw positive growth. Tra fish export increased by 13.5%, shrimp by 17.5%, and shelled-fish increased the most by 95%.

However, tuna export in Q3 wasn't positive with a drop of nearly 6% in September, so the quarter only saw a light growth of 4% YoY.

In 9 months 2024, aqua product export value is 7.16 billion USD, up by 8.5% YoY. VASEP stated that at this pace, aqua products see high hope on breaking out in the last few months, contributing in the target of 9.5 billion USD for the whole year 2024.

Wood and wood products export in 9 months is over 12 billion USD, forecast to be tough in the next few months

Ministry of Agriculture and Rural Development stated that from the beginning of the year until the end of September 2024, wood export is 7.84 billion USD, up by 20.7% YoY; non-wood forestry products export is 777 million USD, up by 3.9%. Total wood and forestry products export in 9 months is about 12.15 billion USD, up by 17.2% YoY. In 9 months, it is about 2.005 billion USD, up by 24.9% YoY. The section export surplus in 9 months is 10.145 billion USD.

In 9 months, other than Korea and Japan that tended to drop slightly by 2.7% and 1.4% YoY, main import markets still maintained strong growth; in which, America saw 5.9 billion USD, accounting 54.4%, up by 24.% YoY, followed by China at 1.3 billion USD, and EU at 630 million USD, both up by 20% YoY.

About wood production and export in Q4, Mr. Luc stated that it will be tough, since Yagi typhoon saw severe impact. The statistics showed that there are 13 provinces seeing forest damage at the area of 169,588 ha (not including the area seeing slides).

Source: Cafef, Vietnambiz, VnEconomy

Listing Company News

VGC: will soon spend over 560 billion on paying remaining dividend of 2023

Viglacera (VGC) announced to approve the plan of paying 2023 remaining dividend in cash, ex-rights date is October 21, 2024, expecting to pay on November 14, 2024. This dividend payment operating rate is 12.5%, VGC expects to spend over 50 billion.

VGC parent company – GELEX infrastructure – directly owns 50.21% capital, and will collect over 281 billion dong from VGC dividend. Besides, another major shareholder is Ministry of Construction with 38.58% capital, and expects to collect over 216 billion.

KIDO will soon spend over 170 billion dong on dividend payment

KIDO Group (KDC) announced that October 25 is record date for receiving 2023 dividend in cash, the rate is 6%. Ex-rights date is October 14. Expected payment time is October 24. With nearly 290 million outstanding shares, KIDO needs to spend about 174 billion dong on dividend payment.

At 2024 general meeting, KIDO shareholders approved 2023 dividend at 6% in cash, so, the company has completed target. In 2024, expected cash dividend rate is 12%.

Thien Long surpassed profit target after 8 months

According to Thien Long Group (TLG), in August, the company revenue is 275 billion, down by 6% YoY. EAT is 25 billion, down by 10% YoY. In 8 months, it is 2,558 billion, up by 2% YoY. In which, domestic revenue dropped by 4% to 1,841 billion since domestic market recovered slowly. For export, revenue increased by 19% to 717 billion. Gross margin improved remarkably at 45.7% while same period was only 43.7%. Selling and management expense dropped. After expenses, Thien Long reported that EAT is 82 billion, up by 25% YoY.

In 2024, the company set revenue target at 3.8 trillion, EAT is 380 billion. So, Thien Long completed 67% revenue, slightly higher than 8-month profit target.

Source: Fireant, Vietnambiz

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	92,700	0.76%	0.07%
TCB	24,900	1.01%	0.03%
TPB	17,500	2.34%	0.02%
GVR	36,150	0.42%	0.01%
PLX	44,950	1.01%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
MBS	32,100	1.58%	0.07%
PVS	40,800	0.99%	0.06%
BVS	44,500	2.53%	0.02%
VNT	42,000	9.95%	0.02%
PGS	33,800	2.74%	0.01%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HPG	26,300	-1.68%	-0.06%
CTG	36,000	-1.37%	-0.05%
VPB	19,700	-1.01%	-0.03%
HDB	27,550	-1.61%	-0.02%
SAB	56,900	-1.56%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
CEO	15,700	-2.48%	-0.07%
NTP	59,200	-2.31%	-0.06%
BAB	12,100	-1.63%	-0.06%
VCS	63,700	-1.24%	-0.04%
NVB	9,100	-2.15%	-0.03%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	19,700	-1.01%	37,585,719
TPB	17,500	2.34%	33,126,116
TCB	24,900	1.01%	28,219,803
VIX	12,200	-1.21%	21,612,671
HPG	26,300	-1.68%	21,303,476

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	16,200	0.00%	9,438,502
MBS	32,100	1.58%	5,797,263
CEO	15,700	-2.48%	5,571,942
PVS	40,800	0.99%	3,279,392
TIG	13,400	-3.60%	2,355,452

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VPB	19,700	-1.01%	742.5
TCB	24,900	1.01%	700.7
TPB	17,500	2.34%	572.2
HPG	26,300	-1.68%	564.1
MWG	67,400	-0.59%	482.9

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MBS	32,100	1.58%	182.9
SHS	16,200	0.00%	152.6
PVS	40,800	0.99%	134.2
CEO	15,700	-2.48%	88.5
IDC	57,500	-0.17%	59.4

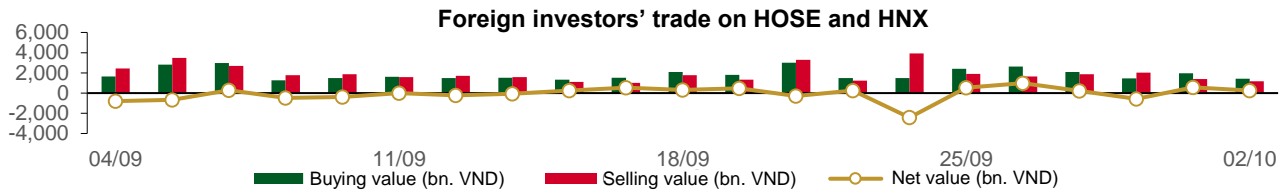
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VIC	13,792,400	583.40
ACB	14,111,894	338.06
EIB	16,379,000	309.09
MBB	7,353,402	189.44
HPG	7,149,014	187.32

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
IDC	1,013,800	58.09
HUT	1,200,000	21.72
GKM	651,060	7.52
BAB	580,000	6.96
MST	640,000	3.78

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	41.03	1,364.67	40.17	1,108.25	0.86	256.42
HNX	1.60	47.91	1.68	47.95	(0.08)	(0.04)
Total	42.63	1,412.58	41.85	1,156.20	0.78	256.38



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
TCB	24,900	12,767,020	317.17
PNJ	98,000	1,639,342	163.80
FPT	135,400	1,190,347	161.22
VCB	92,700	992,758	91.46
VPB	19,700	3,169,300	62.65

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MBS	32,100	460,100	14.48
PVS	40,800	321,900	13.17
IDC	57,500	99,700	5.73
BVS	44,500	90,100	3.96
NTP	59,200	39,300	2.33

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VPB	19,700	6,930,000	137.00
FPT	135,400	697,400	94.45
HDB	27,550	2,298,000	63.57
TCB	24,900	2,343,200	58.03
HPG	26,300	2,168,253	57.38

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
IDC	57,500	295,600	16.93
PVS	40,800	235,200	9.61
TNG	26,000	184,200	4.77
CEO	15,700	136,800	2.17
TIG	13,400	153,900	2.10

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TCB	24,900	10,423,820	259.14
PNJ	98,000	1,639,082	163.78
FPT	135,400	492,947	66.77
VCB	92,700	529,759	48.81
VHM	43,400	1,083,161	46.71

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBS	32,100	409,400	12.88
PVS	40,800	86,700	3.56
BVS	44,500	53,700	2.36
NTP	59,200	36,400	2.16
VFS	13,800	110,100	1.49

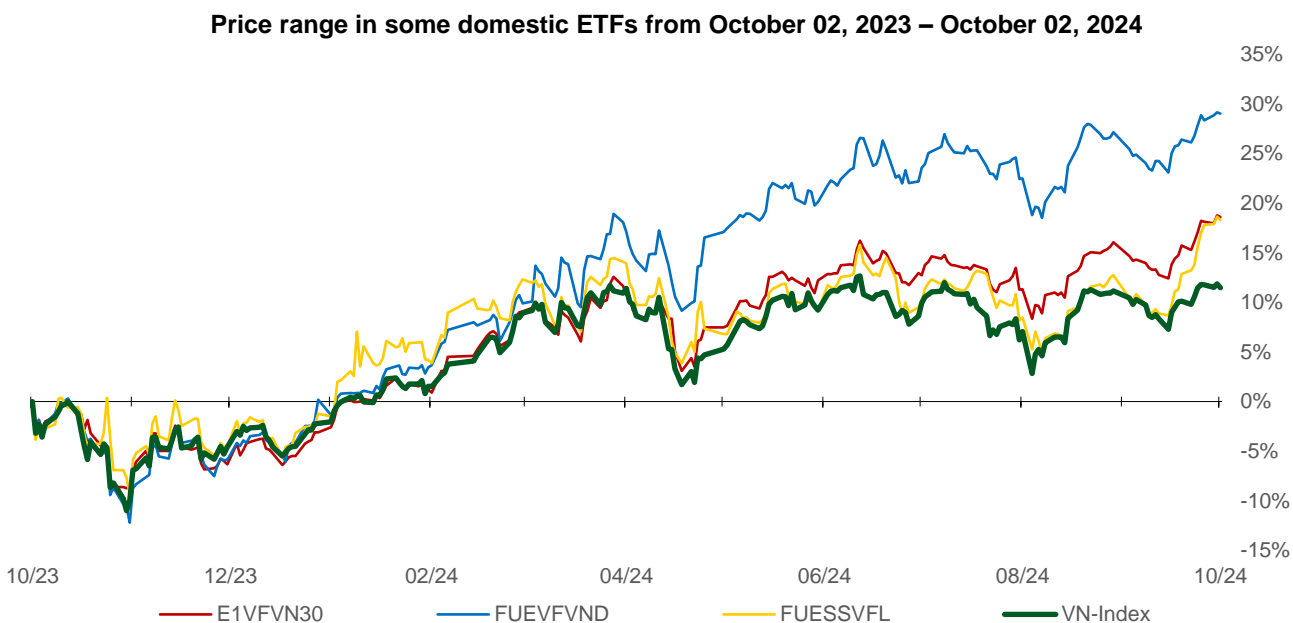
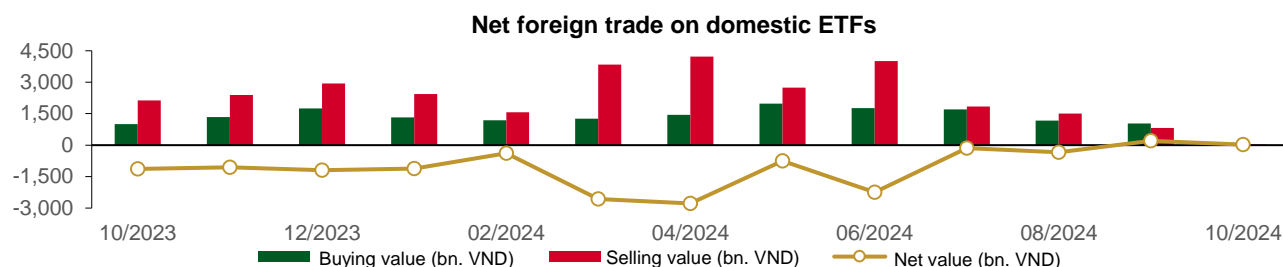
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VPB	19,700	(3,760,700)	(74.34)
HDB	27,550	(2,226,500)	(61.60)
CTG	36,000	(1,323,384)	(47.77)
HPG	26,300	(1,382,086)	(36.56)
DPM	35,650	(955,500)	(34.00)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
IDC	57,500	(195,900)	(11.20)
TNG	26,000	(142,300)	(3.68)
TIG	13,400	(149,900)	(2.05)
CEO	15,700	(117,100)	(1.86)
VC3	28,400	(45,600)	(1.30)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,780	-0.1%	188,364	4.46	E1VFN30	0.40	0.57	(0.17)
FUEMAV30	16,280	-0.2%	11,367	0.18	FUEMAV30	0.15	0.00	0.15
FUESSV30	16,880	-0.9%	20,000	0.34	FUESSV30	0.17	0.03	0.14
FUESSV50	20,230	-1.0%	25,300	0.51	FUESSV50	0.30	0.09	0.20
FUESSVFL	22,100	-0.3%	49,958	1.10	FUESSVFL	0.17	0.19	(0.01)
FUEVFN30	34,050	-0.1%	599,775	20.35	FUEVFN30	4.11	12.38	(8.27)
FUEVN100	18,180	-0.4%	97,805	1.77	FUEVN100	0.81	0.27	0.54
FUEIP100	9,170	0.0%	0	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	9,040	-0.7%	7,200	0.07	FUEKIV30	0.00	0.07	(0.07)
FUEDCMID	12,170	-0.5%	11,806	0.14	FUEDCMID	0.04	0.02	0.02
FUEKIVFS	13,150	0.0%	100	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	14,260	0.0%	200	0.00	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,290	-0.5%	5,804	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,840	0.0%	200	0.00	FUEKIVND	0.00	0.00	0.00
FUEABVND	10,100	6.3%	100	0.00	FUEABVND	0.00	0.00	0.00
Total			1,017,979	29.00	Tổng cộng	6.15	13.62	(7.48)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2305	1,140	0.9%	34,390	5	25,800	1,130	(10)	20,160	5.0	07/10/2024
CACB2402	240	-14.3%	23,340	8	25,800	127	(113)	26,000	2.0	10/10/2024
CFPT2314	5,990	-0.2%	43,140	97	135,400	5,776	(214)	86,350	8.6	07/01/2025
CFPT2317	3,760	0.3%	5,000	48	135,400	3,731	(29)	87,210	13.0	19/11/2024
CFPT2401	1,830	-1.6%	29,310	63	135,400	1,495	(335)	124,770	8.6	04/12/2024
CHPG2331	190	-24.0%	395,390	5	26,300	170	(20)	25,450	5.5	07/10/2024
CHPG2332	360	-12.2%	48,920	36	26,300	205	(155)	25,910	5.5	07/11/2024
CHPG2333	550	-1.8%	24,430	64	26,300	219	(331)	26,360	5.5	05/12/2024
CHPG2334	510	-5.6%	22,690	97	26,300	177	(333)	26,810	7.3	07/01/2025
CHPG2338	10	-75.0%	56,200	1	26,300	2	(8)	27,270	3.6	03/10/2024
CHPG2339	1,240	-7.5%	36,210	92	26,300	551	(689)	27,470	1.8	02/01/2025
CHPG2342	700	0.0%	1,640	48	26,300	503	(197)	21,820	9.1	19/11/2024
CHPG2402	1,460	-3.3%	8,990	229	26,300	603	(857)	28,180	2.7	19/05/2025
CHPG2403	430	-4.4%	228,310	153	26,300	147	(283)	30,500	4.0	04/03/2025
CHPG2404	10	0.0%	119,600	8	26,300	0	(10)	32,000	2.0	10/10/2024
CHPG2405	70	0.0%	188,250	41	26,300	3	(67)	33,000	2.0	12/11/2024
CMBB2315	1,740	-1.7%	120,930	97	25,700	1,611	(129)	19,570	3.9	07/01/2025
CMBB2402	2,180	3.3%	63,620	229	25,700	1,735	(445)	23,480	2.0	19/05/2025
CMBB2403	1,700	-2.9%	11,570	63	25,700	1,484	(216)	23,000	2.0	04/12/2024
CMBB2404	2,020	-5.2%	24,020	153	25,700	1,540	(480)	23,500	2.0	04/03/2025
CMSN2313	10	-66.7%	365,300	5	76,000	19	9	80,000	10.0	07/10/2024
CMSN2316	100	25.0%	11,310	1	76,000	0	(100)	83,980	10.0	03/10/2024
CMSN2317	710	0.0%	10	92	76,000	220	(490)	86,870	8.0	02/01/2025
CMSN2401	970	-5.8%	27,730	153	76,000	564	(406)	82,000	8.0	04/03/2025
CMSN2402	480	-7.7%	38,100	41	76,000	233	(247)	83,000	5.0	12/11/2024
CMSN2403	420	-6.7%	38,710	71	76,000	164	(256)	90,000	5.0	12/12/2024
CMWG2314	1,790	-1.1%	907,650	97	67,400	1,669	(121)	51,590	9.9	07/01/2025
CMWG2401	2,560	-3.0%	59,000	229	67,400	2,268	(292)	65,480	4.0	19/05/2025
CMWG2402	1,430	-11.2%	40,500	63	67,400	1,274	(156)	63,490	5.0	04/12/2024
CMWG2403	2,120	1.0%	28,070	153	67,400	1,616	(504)	64,490	5.0	04/03/2025
CMWG2404	380	-24.0%	131,370	8	67,400	320	(60)	67,960	4.0	10/10/2024
CPOW2314	40	-50.0%	25,610	1	13,150	68	28	13,110	2.0	03/10/2024
CPOW2315	690	1.5%	9,940	92	13,150	342	(348)	13,460	2.0	02/01/2025
CSHB2305	10	0.0%	49,060	1	10,900	0	(10)	12,020	4.8	03/10/2024
CSHB2306	650	-7.1%	50	92	10,900	90	(560)	12,240	1.9	02/01/2025
CSTB2328	450	0.0%	19,100	97	33,550	306	(144)	33,000	8.0	07/01/2025
CSTB2332	10	0.0%	46,430	1	33,550	0	(10)	35,890	5.0	03/10/2024
CSTB2333	1,150	-3.4%	116,060	92	33,550	558	(592)	36,110	2.0	02/01/2025
CSTB2337	990	-2.0%	53,670	48	33,550	953	(37)	27,000	7.0	19/11/2024
CSTB2402	2,020	-1.5%	124,560	229	33,550	1,803	(217)	30,000	3.0	19/05/2025
CSTB2403	1,210	-7.6%	23,410	63	33,550	1,015	(195)	30,000	4.0	04/12/2024
CSTB2404	1,400	-0.7%	27,590	153	33,550	1,045	(355)	31,000	4.0	04/03/2025
CSTB2405	1,250	-5.3%	6,640	41	33,550	988	(262)	32,500	2.0	12/11/2024
CSTB2406	1,150	-9.5%	4,680	8	33,550	1,065	(85)	31,500	2.0	10/10/2024
CSTB2407	720	-1.4%	10,420	71	33,550	532	(188)	33,000	4.0	12/12/2024
CTCB2310	2,020	2.0%	72,120	5	24,900	2,035	15	16,970	3.9	07/10/2024
CTCB2402	570	5.6%	174,770	71	24,900	226	(344)	27,500	2.0	12/12/2024
CTPB2306	700	9.4%	2,570	1	17,500	851	151	16,140	1.6	03/10/2024
CTPB2402	1,790	4.1%	49,940	63	17,500	1,634	(156)	15,020	1.6	04/12/2024
CVHM2313	10	0.0%	77,890	5	43,400	0	(10)	50,000	10.0	07/10/2024
CVHM2317	10	0.0%	50,600	1	43,400	0	(10)	52,350	8.0	03/10/2024
CVHM2318	400	0.0%	1,590	92	43,400	61	(339)	53,460	5.0	02/01/2025
CVHM2402	1,790	-0.6%	410	153	43,400	1,145	(645)	41,500	4.0	04/03/2025
CVHM2403	1,290	-7.9%	710	63	43,400	996	(294)	40,500	4.0	04/12/2024

CVHM2404	1,150	-5.0%	101,570	41	43,400	999	(151)	40,000	4.0	12/11/2024
CVHM2405	670	-13.0%	52,830	71	43,400	428	(242)	45,000	4.0	12/12/2024
CVIB2305	590	-3.3%	81,050	97	19,550	462	(128)	17,750	4.8	07/01/2025
CVIB2402	980	-2.0%	103,180	229	19,550	754	(226)	20,510	1.7	19/05/2025
CVIB2403	100	-28.6%	204,540	8	19,550	26	(74)	20,510	1.7	10/10/2024
CVIB2404	270	-3.6%	60,980	41	19,550	83	(187)	21,370	1.7	12/11/2024
CVIC2309	10	0.0%	0	5	42,050	0	(10)	52,000	10.0	07/10/2024
CVIC2313	10	0.0%	22,660	1	42,050	0	(10)	53,460	10.0	03/10/2024
CVIC2314	350	0.0%	1,110	92	42,050	52	(298)	54,570	5.0	02/01/2025
CVIC2401	650	-4.4%	6,670	63	42,050	302	(348)	45,500	4.0	04/12/2024
CVIC2402	270	-6.9%	99,010	71	42,050	119	(151)	50,000	4.0	12/12/2024
CVIC2403	60	-33.3%	171,880	8	42,050	30	(30)	45,000	4.0	10/10/2024
CVNM2311	380	-7.3%	21,410	97	70,100	103	(277)	75,820	9.5	07/01/2025
CVNM2314	20	0.0%	3,600	1	70,100	0	(20)	82,350	7.6	03/10/2024
CVNM2315	510	-5.6%	72,610	92	70,100	25	(485)	84,240	3.8	02/01/2025
CVNM2401	1,420	-7.2%	184,510	229	70,100	1,129	(291)	63,830	7.7	19/05/2025
CVNM2402	800	-4.8%	6,600	63	70,100	453	(347)	68,180	7.7	04/12/2024
CVNM2403	580	-6.5%	34,180	41	70,100	240	(340)	72,530	3.9	12/11/2024
CVNM2404	750	-7.4%	27,070	8	70,100	659	(91)	67,690	3.9	10/10/2024
CVPB2315	160	0.0%	191,800	97	19,700	69	(91)	22,170	5.4	07/01/2025
CVPB2318	10	0.0%	5,770	1	19,700	0	(10)	22,230	3.6	03/10/2024
CVPB2319	570	-6.6%	22,420	92	19,700	141	(429)	22,740	1.8	02/01/2025
CVPB2401	1,290	-10.4%	95,900	229	19,700	928	(362)	19,940	1.9	19/05/2025
CVPB2402	930	-13.1%	159,460	63	19,700	670	(260)	19,000	2.0	04/12/2024
CVPB2403	1,300	-8.5%	67,880	153	19,700	940	(360)	19,000	2.0	04/03/2025
CVPB2404	300	-18.9%	59,900	8	19,700	228	(72)	19,500	2.0	10/10/2024
CVPB2405	470	-9.6%	13,770	41	19,700	314	(156)	20,000	2.0	12/11/2024
CVPB2406	560	-9.7%	109,760	71	19,700	336	(224)	20,500	2.0	12/12/2024
CVRE2315	10	0.0%	2,780	5	19,150	0	(10)	30,000	8.0	07/10/2024
CVRE2319	10	0.0%	24,380	1	19,150	0	(10)	31,780	4.0	03/10/2024
CVRE2320	100	-9.1%	7,340	92	19,150	1	(99)	32,330	2.0	02/01/2025
CVRE2401	300	-3.2%	34,400	63	19,150	99	(201)	21,500	4.0	04/12/2024
CVRE2402	300	-6.3%	18,910	153	19,150	135	(165)	23,500	4.0	04/03/2025
CVRE2403	60	-14.3%	43,200	41	19,150	7	(53)	25,000	2.0	12/11/2024
CVRE2404	40	0.0%	15,430	8	19,150	0	(40)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
VPB	HOSE	19,700	24,600	02/10/2024	13,698
SAB	HOSE	56,900	70,700	26/09/2024	4,544
KDH	HOSE	38,600	43,700	25/09/2024	835
CTG	HOSE	36,000	40,200	18/09/2024	20,759
HPG	HOSE	26,300	28,200	06/09/2024	16,149
PVT	HOSE	28,300	31,650	26/08/2024	1,110
POW	HOSE	13,150	15,900	23/08/2024	1,181
TCB	HOSE	24,900	28,200	21/08/2024	23,965
DRI	UPCOM	12,543	14,100	20/08/2024	103
TCM	HOSE	48,000	58,500	14/08/2024	277
NT2	HOSE	19,800	22,300	09/08/2024	73
VNM	HOSE	70,100	76,100	07/08/2024	9,705
BMI	HOSE	23,400	29,200	07/08/2024	375
IJC	HOSE	13,600	17,300	06/08/2024	538
QNS	UPCOM	48,660	58,500	02/08/2024	2,202

ANV	HOSE	33,450	35,300	05/07/2024	145
DPR	HOSE	43,950	44,600	02/07/2024	350
GEG	HOSE	11,650	18,300	01/07/2024	1,463
GAS	HOSE	72,900	82,900	03/06/2024	11,155
VHC	HOSE	70,100	79,300	28/05/2024	1,117
BSR	UPCOM	24,320	23,200	24/05/2024	5,111
CTD	HOSE	62,600	87,500	24/05/2024	316
IMP	HOSE	50,700	77,200	13/05/2024	383
DGC	HOSE	116,000	118,800	08/05/2024	3,864
FMC	HOSE	46,750	55,100	04/05/2024	343
PVD	HOSE	27,550	31,000	02/05/2024	780
HDB	HOSE	27,550	31,000	16/04/2024	13,140
STK	HOSE	26,650	38,550	04/04/2024	132
MSB	HOSE	13,050	20,700	19/03/2024	5,749
VIB	HOSE	19,550	27,000	07/02/2024	9,843
VHM	HOSE	43,400	63,300	26/01/2024	27,904
MSH	HOSE	45,700	55,900	17/01/2024	318
SIP	HOSE	73,000	83,400	10/01/2024	1,123
KBC	HOSE	27,600	36,000	10/01/2024	1,647
IDC	HNX	57,500	56,000	10/01/2024	2,212
VCB	HOSE	92,700	87,329	10/01/2024	37,497
BID	HOSE	49,800	55,870	10/01/2024	25,522
MBB	HOSE	25,700	29,592	10/01/2024	23,926
TPB	HOSE	17,500	24,130	10/01/2024	7,508
OCB	HOSE	11,950	19,164	10/01/2024	4,880
ACB	HOSE	25,800	31,952	10/01/2024	18,261
STB	HOSE	33,550	34,494	10/01/2024	9,865
LPB	HOSE	31,450	18,389	10/01/2024	4,731
SHB	HOSE	10,900	16,146	10/01/2024	10,044
MWG	HOSE	67,400	61,600	10/01/2024	2,325
FRT	HOSE	177,000	119,200	10/01/2024	305
DGW	HOSE	46,600	55,300	10/01/2024	665
PNJ	HOSE	98,000	101,000	10/01/2024	2,357
PLX	HOSE	44,950	42,300	10/01/2024	4,395
PVS	HNX	40,800	40,300	10/01/2024	1,136
NLG	HOSE	41,000	40,600	10/01/2024	631
VRE	HOSE	19,150	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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© Phu Hung Securities Corporation

F21, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, HCMC

Phone: (84-28) 5 413 5479

Fax: (84-28) 5 413 5472

Customer Service: 1900 25 23 58 Call Center: (84-28) 5 413 5488

E-mail: info@phs.vn / support@phs.vn Web: www.phs.vn

Phu My Hung Trading office

Ground Floor, CR2-08, 107 Ton
Dat Tien, Tan Phu Ward, District 7,
Ho Chi Minh City
Tel: (84-28) 5 413 5478
Fax: (84-28) 5 413 5473

District 3 Branch

4th & 5th Floor, 458 Nguyen
Thi Minh Khai, Ward 2,
District 3, Ho Chi Minh City
Tel: (84-28) 3 820 8068
Fax: (84-28) 3 820 8206

Thanh Xuan Branch

5th Floor, UDIC Complex Building, N04
Hoang Dao Thuy, Trung Hoa Ward, Cau
Giay District, Ha Noi
Tel: (84-24) 6 250 9999
Fax: (84-24) 6 250 6666

Tan Binh Branch

Park Legend Building, 251 Hoang
Van Thu Street, Ward 2, Tan Binh
District, Ho Chi Minh City
Tel: (84-28) 3 813 2401
Fax: (84-28) 3 813 2415

Hanoi Branch

5th Floor, Vinafor Building,
No.127 Lo Duc, Dong Mac
Ward, Hai Ba Trung District,
Ha Noi
Tel: (84-24) 3 933 4566
Fax: (84-24) 3 933 4820

Hai Phong Branch

2nd Floor, Building No.18 Tran Hung
Dao, Hoang Van Thu Ward, Hong Bang
District, Hai Phong
Tel: (84-225) 384 1810
Fax: (84-225) 384 1801

District 1 Branch

Room 1003A, 10th Floor, No. 81-
83-83B-85 Ham Nghi Street,
Nguyen Thai Binh Ward, District 1,
Ho Chi Minh City
Tel: (84-28) 3 535 6060
Fax: (84-28) 3 535 2912