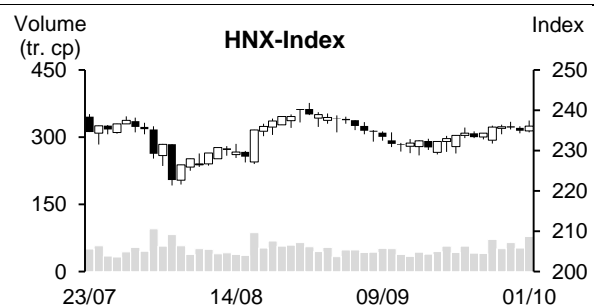
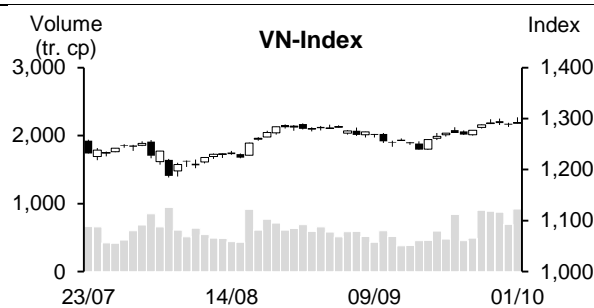


01/10/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,292.20	0.33%	1,358.88	0.47%	236.05	0.48%
<b>Total volume (mil. shares)</b>	<b>982.70</b>	<b>31.26%</b>	<b>377.53</b>	<b>27.63%</b>	<b>126.27</b>	<b>122.37%</b>
<b>Matched volume (mil. shares)</b>	<b>922.97</b>	<b>33.08%</b>	<b>353.84</b>	<b>31.87%</b>	<b>78.48</b>	<b>48.92%</b>
20-session average (mil. shares)	604.30	52.73%	233.42	51.59%	49.91	57.24%
<b>Total value (bil dong)</b>	<b>21,903</b>	<b>34.40%</b>	<b>11,011</b>	<b>36.83%</b>	<b>2,228</b>	<b>94.01%</b>
<b>Matched value (bil dong)</b>	<b>20,395</b>	<b>34.86%</b>	<b>10,244</b>	<b>38.00%</b>	<b>1,433</b>	<b>34.42%</b>
20-session average (bil dong)	14,018	45.49%	7,095	44.38%	947	51.32%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	270	57%	16	53%	97	43%
<b>Number of droppers</b>	125	27%	8	27%	72	32%
<b>Stand still codes</b>	76	16%	6	20%	59	26%



### REMARKABLE POINTS ON THE MARKET

The market was green again in the first session of October. Gaining impressively in the morning but VN-Index could only keep sentimental level of 1,300 points in a short while before dropping in the afternoon. The market saw complete control from gainers, but until the end, there were only a few remarkable gaining groups like pork, drugs, insurance, real estate, securities, and technology. The liquidity saw much better sign, showing that the cash flow was strong. Foreign investors turned to a net buying again positively, focusing on 4 main codes TCB, FPT, VHM, and MWG.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again, there was sign of a head-withdraw candle with increasing volume. However, similar to previous times, this candle needs a few more candles to see clearer sign, if there is no strong selling candle following it, it might still only be a short shake before surpassing peak level. General strategy is keeping a high weight, having priority on groups like Banking, Securities, Retail, Real estate, Technology, Rubber, and Steel.

**Recommending code:** Take profit FTS, GVR

(Details in page 2)

**RECOMMENDING CODES AS PER TECHNICAL SIGNS****Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	FTS	Take profit	02/10/2024	46.00	43.20	6.5%	47.0	8.8%	41.3	-4.4%	Reach target price
2	GVR	Take profit	02/10/2024	36.00	35.70	0.8%	42.0	17.6%	34.0	-4.8%	Weakening sign

**List of recommended codes**

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PHR	Buy	29/08/2024	60.00	58.20	3.1%	62.5	7.4%	55.5	-4.6%	
2	ELC	Buy	18/09/2024	25.30	23.80	6.3%	26	9.2%	22.6	-5%	
3	FPT	Buy	19/09/2024	135.90	134.60	1.0%	155	15.2%	129	-4%	
4	BSR	Buy	23/09/2024	24.17	23.812	1.5%	27	13.4%	22.7	-5%	
5	LPB	Buy	24/09/2024	31.70	31.4	1.0%	36	14.6%	30	-4%	
6	KDH	Buy	25/09/2024	39.30	38.5	2.1%	41	6%	37.4	-3%	
7	MSN	Buy	26/09/2024	76.6	75.5	1.5%	85	13%	72.5	-4%	
8	BID	Buy	01/10/2024	49.7	49.7	0.0%	55	11%	47.5	-4%	

**DAILY NEWS****Domestic news****PMI in September 2024: production and new order dropped remarkably**

Purchase Manager Index (PMI) of Vietnam production dropped to below 50 points in September, showing sign that business conditions are dropping again at the end of Q3 in a year after a strong growth. The index dropped from 52.4 to 47.3 points in the month, showing that the production health is weakening the most remarkably from November last month.

Yagi typhoon made the production dropping the most since September, ending the growing period of 5 months. After growing strongly in August, the drop in this survey is the most remarkable since January 2023. Number of new orders also saw similar drop. With lower production and number of new orders, the companies lowered their purchase for the first time in 6 months.

Purchase inventory dropped quickly. Moreover, this drop is the second highest in the history, only lower than April 2020 which is the month with impact from the pandemic.

**SBV has been seeing net spending sessions at the end of Q3/2024**

Ending Q3/2024 (September 30), SBV supplied total loan to 6 members at total loan of 4,823 billion on 7-day term (OMO) at the rate of 4%/year, 25 percent-points lower than September 13. SBV didn't offer on trust bond channel but the loan on mortgage channel on September 23 matured, taking 1,524 billion dong from the market. So, SBV saw a total net spending of 3,299 billion on September 30. It is also the 6<sup>th</sup> session in a row that the authority sees net investment on the system via OMO, total net investment value is 69,147 billion from September 23-30.

**Free USD rate dropped**

USD rate on free market tended to drop. Common rate in exchanging spots on free market on October is 25,100-25,200 dong/USD (buying – selling). Comparing to yesterday, USD free rate also dropped by 30 dong on both sides. So, from the beginning of the week until now, USD free rate has dropped by 130 dong on both sides.

Source: Cafef, Vietstock

## Listing Company News

### **Rubber Group (GVR) profit is nearly 2.4 trillion in 9 months, up by 22% YoY**

Leader of Vietnam Rubber (GVR) stated that after 9 months 2024, the company revenue is 16,207 billion, completing 65% year-target. EAT is about 2,386 billion, up by 22% YoY. So, in Q3/2024 alone, GVR EAT is about 801 billion, up by 62% YoY.

### **NAV expects 9-month EBT at over 15 billion**

Nam Viet (NAVIFICO, HOSE: NAV) forecasted that 9-month net revenue is over 69 billion, down by over 32% YoY; EBT is over 15 billion, down by 3%. While finance revenue is over 9 billion, up by 6%. All 3 indicators completed about 90% year-targets.

According to half year 2024 audited finance statements, NAV revenue is over 37 billion, down by 45% YoY. Meanwhile, EAT is over 11 billion, twice higher than same period 2023.

### **TTC AgriS forecasted that profit dropped in FY 2024-2025**

Thanh Thanh Cong – Bien Hoa (TTC AgriS: SBT) released 2023-2024 general meeting which is expected to take place on October 24 in Tay Ninh.

For 2024-2025 business targets (July 01, 2024 to June 30, 2025), the company revenue target is 26,168 billion, down by 10% YoY. EBT is 900 billion, down slightly YoY. The company expects to pay dividend for common shares at the rate of 5-7% par value.

Source: Cafef, Vietstock, Vietnambiz

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
TCB	24,650	1.86%	0.06%
VHM	43,450	1.52%	0.05%
HPG	26,750	1.52%	0.05%
FPT	135,900	1.04%	0.04%
VIB	19,800	2.59%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
SHS	16,200	3.85%	0.15%
PVI	46,200	3.13%	0.10%
BAB	12,300	1.65%	0.06%
IPA	13,400	2.29%	0.02%
NVB	9,300	1.09%	0.02%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
CTG	36,500	-1.22%	-0.05%
VPB	19,900	-1.00%	-0.03%
LPB	31,700	-0.78%	-0.01%
HDB	28,000	-0.71%	-0.01%
GAS	73,000	-0.27%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	13,000	-2.26%	-0.06%
PTI	32,000	-6.43%	-0.05%
MBS	31,600	-0.94%	-0.04%
NTP	60,600	-1.14%	-0.03%
PVS	40,400	-0.49%	-0.03%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	12,350	2.92%	50,117,804
TCB	24,650	1.86%	40,743,405
HPG	26,750	1.52%	37,876,498
VIB	19,800	2.59%	33,163,098
VPB	19,900	-1.00%	33,059,627

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	16,200	3.85%	22,375,568
CEO	16,100	0.63%	7,474,549
MBS	31,600	-0.94%	4,685,292
PVS	40,400	-0.49%	3,607,266
HUT	16,500	0.00%	2,736,083

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	26,750	1.52%	1,017.3
TCB	24,650	1.86%	999.7
MWG	67,800	-0.44%	681.8
VPB	19,900	-1.00%	665.9
VIB	19,800	2.59%	649.6

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	16,200	3.85%	363.2
MBS	31,600	-0.94%	149.7
PVS	40,400	-0.49%	146.9
CEO	16,100	0.63%	121.1
TNG	26,200	-0.76%	58.2

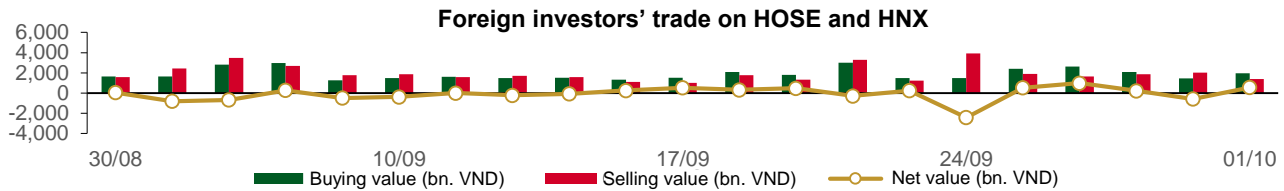
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
FPT	2,161,100	293.90
SSB	10,080,000	171.86
PET	5,000,000	142.50
STB	4,230,000	131.61
LPB	2,920,000	96.36

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
SHS	37,510,000	586.71
VFS	5,500,000	80.30
BVS	2,000,000	79.15
DNP	500,000	12.00
BAB	900,000	10.80

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	59.54	1,914.73	44.84	1,225.41	14.70	689.32
HNX	2.32	38.67	4.92	171.30	(2.60)	(132.63)
<b>Total</b>	<b>61.86</b>	<b>1,953.39</b>	<b>49.76</b>	<b>1,396.70</b>	<b>12.11</b>	<b>556.69</b>



### TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	135,900	2,836,461	385.51
TCB	24,650	15,331,402	376.95
VHM	43,450	4,335,603	189.07
MWG	67,800	2,549,200	173.53
HPG	26,750	4,638,105	124.63

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
SHS	16,200	1,029,100	16.66
CEO	16,100	539,100	8.73
MBS	31,600	54,300	1.73
DTD	25,700	60,900	1.56
HUT	16,500	83,400	1.38

### TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VPB	19,900	6,507,101	131.11
HDB	28,000	3,969,478	111.13
HPG	26,750	3,880,519	104.27
VCB	92,000	945,555	87.68
FPT	135,900	416,301	56.55

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
BVS	43,400	2,017,000	79.90
PVS	40,400	1,085,600	44.15
MBS	31,600	448,900	14.40
VCS	64,500	182,189	11.77
SHS	16,200	459,300	7.54

### TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TCB	24,650	14,654,601	360.36
FPT	135,900	2,420,160	328.96
VHM	43,450	3,980,863	173.56
MWG	67,800	2,404,700	163.69
VCG	19,300	1,990,239	38.36

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SHS	16,200	569,800	9.12
CEO	16,100	511,600	8.29
DTD	25,700	60,800	1.56
VTZ	16,500	70,600	1.14
HUT	16,500	64,900	1.07

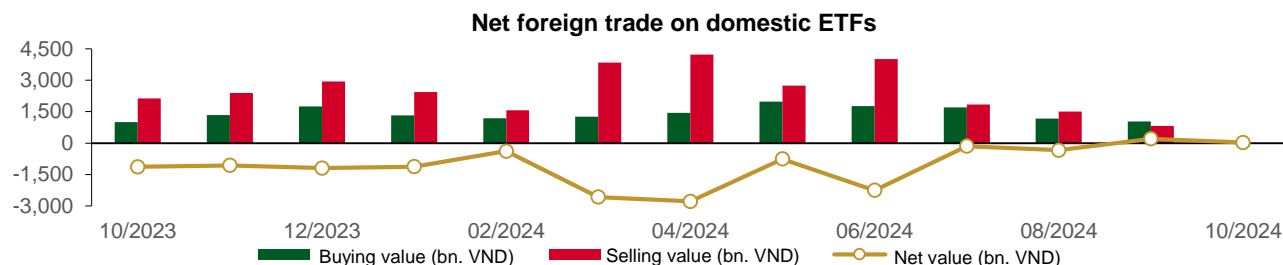
### TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HDB	28,000	(3,375,984)	(94.51)
VPB	19,900	(4,381,501)	(88.33)
PC1	28,700	(1,148,850)	(33.20)
DPM	35,550	(885,400)	(31.64)
VHC	71,000	(420,401)	(30.12)

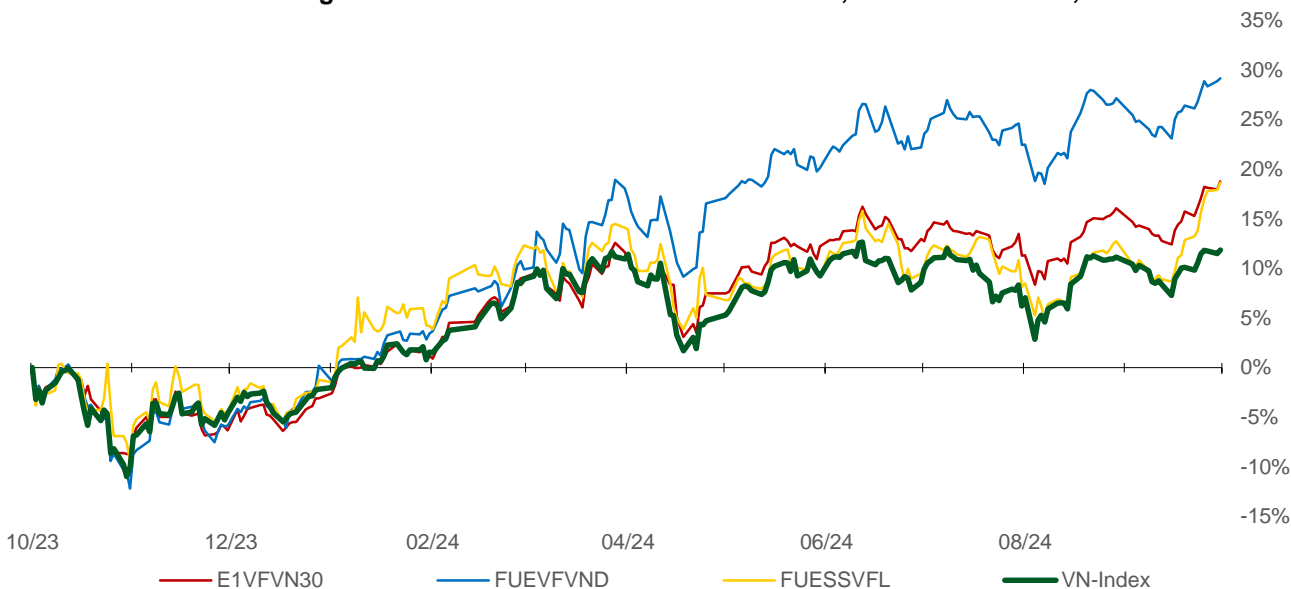
HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
BVS	43,400	(1,999,100)	(79.12)
PVS	40,400	(1,070,000)	(43.51)
MBS	31,600	(394,600)	(12.67)
VCS	64,500	(174,189)	(11.26)
TNG	26,200	(215,900)	(5.70)

**Statistics on domestic ETF share trade**

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,810	0.7%	312,903	7.47	E1VFN30	0.27	0.22	0.04
FUEMAV30	16,320	0.6%	4,054	0.07	FUEMAV30	0.06	0.00	0.06
FUESSV30	17,030	0.9%	57,644	0.98	FUESSV30	0.15	0.12	0.04
FUESSV50	20,440	1.2%	26,100	0.53	FUESSV50	0.47	0.03	0.43
FUESSVFL	22,160	0.6%	152,318	3.40	FUESSVFL	0.18	2.24	(2.06)
FUEVFN30	34,080	0.2%	1,418,114	48.22	FUEVFN30	45.20	14.19	31.01
FUEVN100	18,250	0.8%	134,441	2.45	FUEVN100	1.40	0.12	1.28
FUEIP100	9,170	0.4%	5,500	0.05	FUEIP100	0.00	0.00	0.00
FUEKIV30	9,100	0.9%	52,400	0.48	FUEKIV30	0.35	0.45	(0.10)
FUEDCMID	12,230	0.7%	49,143	0.60	FUEDCMID	0.54	0.02	0.53
FUEKIVFS	13,150	0.6%	100	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	14,260	0.6%	3,500	0.05	FUEMAVND	0.05	0.03	0.01
FUEFCV50	12,350	-0.2%	4,003	0.05	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,840	0.0%	0	0.00	FUEKIVND	0.00	0.00	0.00
FUEABVND	9,500	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
<b>Total</b>			<b>2,220,220</b>	<b>64.34</b>	<b>Total</b>	<b>48.67</b>	<b>17.41</b>	<b>31.25</b>



**Price range in some domestic ETFs from October 02, 2023 – October 01, 2024**



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2305	1,130	0.9%	46,400	6	25,750	1,120	(10)	20,160	5.0	07/10/2024
CACB2402	280	12.0%	22,360	9	25,750	126	(154)	26,000	2.0	10/10/2024
CFPT2314	6,000	4.2%	57,610	98	135,900	5,835	(165)	86,350	8.6	07/01/2025
CFPT2317	3,750	2.7%	39,350	49	135,900	3,770	20	87,210	13.0	19/11/2024
CFPT2401	1,860	6.9%	114,360	64	135,900	1,546	(314)	124,770	8.6	04/12/2024
CHPG2331	250	13.6%	352,770	6	26,750	246	(4)	25,450	5.5	07/10/2024
CHPG2332	410	13.9%	141,850	37	26,750	259	(151)	25,910	5.5	07/11/2024
CHPG2333	560	16.7%	60,260	65	26,750	267	(293)	26,360	5.5	05/12/2024
CHPG2334	540	5.9%	151,550	98	26,750	211	(329)	26,810	7.3	07/01/2025
CHPG2338	40	33.3%	19,440	2	26,750	22	(18)	27,270	3.6	03/10/2024
CHPG2339	1,340	7.2%	139,990	93	26,750	666	(674)	27,470	1.8	02/01/2025
CHPG2342	700	4.5%	17,270	49	26,750	552	(148)	21,820	9.1	19/11/2024
CHPG2402	1,510	7.1%	52,290	230	26,750	682	(828)	28,180	2.7	19/05/2025
CHPG2403	450	7.1%	100,290	154	26,750	177	(273)	30,500	4.0	04/03/2025
CHPG2404	10	0.0%	12,330	9	26,750	0	(10)	32,000	2.0	10/10/2024
CHPG2405	70	0.0%	396,840	42	26,750	5	(65)	33,000	2.0	12/11/2024
CMBB2315	1,770	2.3%	186,110	98	25,650	1,599	(171)	19,570	3.9	07/01/2025
CMBB2402	2,110	0.5%	99,810	230	25,650	1,719	(391)	23,480	2.0	19/05/2025
CMBB2403	1,750	2.9%	21,860	64	25,650	1,465	(285)	23,000	2.0	04/12/2024
CMBB2404	2,130	1.4%	42,650	154	25,650	1,524	(606)	23,500	2.0	04/03/2025
CMSN2313	30	0.0%	289,310	6	76,600	34	4	80,000	10.0	07/10/2024
CMSN2316	80	-20.0%	31,940	2	76,600	0	(80)	83,980	10.0	03/10/2024
CMSN2317	710	0.0%	5,380	93	76,600	243	(467)	86,870	8.0	02/01/2025
CMSN2401	1,030	1.0%	23,830	154	76,600	600	(430)	82,000	8.0	04/03/2025
CMSN2402	520	10.6%	191,710	42	76,600	270	(250)	83,000	5.0	12/11/2024
CMSN2403	450	9.8%	37,330	72	76,600	187	(263)	90,000	5.0	12/12/2024
CMWG2314	1,810	-2.2%	1,189,790	98	67,800	1,708	(102)	51,590	9.9	07/01/2025
CMWG2401	2,640	-0.8%	13,310	230	67,800	2,335	(305)	65,480	4.0	19/05/2025
CMWG2402	1,610	-2.4%	30,470	64	67,800	1,336	(274)	63,490	5.0	04/12/2024
CMWG2403	2,100	-0.9%	32,050	154	67,800	1,671	(429)	64,490	5.0	04/03/2025
CMWG2404	500	-2.0%	10,770	9	67,800	389	(111)	67,960	4.0	10/10/2024
CPOW2314	80	33.3%	15,640	2	13,200	96	16	13,110	2.0	03/10/2024
CPOW2315	680	3.0%	8,450	93	13,200	356	(324)	13,460	2.0	02/01/2025
CSHB2305	10	0.0%	20,990	2	11,050	0	(10)	12,020	4.8	03/10/2024
CSHB2306	700	-10.3%	9,190	93	11,050	110	(590)	12,240	1.9	02/01/2025
CSTB2328	450	2.3%	87,240	98	33,500	304	(146)	33,000	8.0	07/01/2025
CSTB2332	10	-50.0%	46,700	2	33,500	0	(10)	35,890	5.0	03/10/2024
CSTB2333	1,190	10.2%	105,800	93	33,500	555	(635)	36,110	2.0	02/01/2025
CSTB2337	1,010	5.2%	72,940	49	33,500	947	(63)	27,000	7.0	19/11/2024
CSTB2402	2,050	5.1%	165,060	230	33,500	1,793	(257)	30,000	3.0	19/05/2025
CSTB2403	1,310	13.9%	1,260	64	33,500	1,007	(303)	30,000	4.0	04/12/2024
CSTB2404	1,410	6.8%	24,310	154	33,500	1,038	(372)	31,000	4.0	04/03/2025
CSTB2405	1,320	11.9%	11,980	42	33,500	980	(340)	32,500	2.0	12/11/2024
CSTB2406	1,270	16.5%	23,340	9	33,500	1,050	(220)	31,500	2.0	10/10/2024
CSTB2407	730	7.4%	27,800	72	33,500	528	(202)	33,000	4.0	12/12/2024
CTCB2310	1,980	8.8%	179,540	6	24,650	1,971	(9)	16,970	3.9	07/10/2024
CTCB2402	540	20.0%	305,460	72	24,650	200	(340)	27,500	2.0	12/12/2024
CTPB2306	640	-5.9%	85,790	2	17,100	603	(37)	16,140	1.6	03/10/2024
CTPB2402	1,720	5.5%	80,140	64	17,100	1,407	(313)	15,020	1.6	04/12/2024
CVHM2313	10	0.0%	380,520	6	43,450	0	(10)	50,000	10.0	07/10/2024
CVHM2317	10	0.0%	1,500	2	43,450	0	(10)	52,350	8.0	03/10/2024
CVHM2318	400	-44.4%	1,830	93	43,450	63	(337)	53,460	5.0	02/01/2025
CVHM2402	1,800	1.1%	5,860	154	43,450	1,156	(644)	41,500	4.0	04/03/2025
CVHM2403	1,400	0.7%	7,940	64	43,450	1,009	(391)	40,500	4.0	04/12/2024



CVHM2404	1,210	9.0%	95,090	42	43,450	1,014	(196)	40,000	4.0	12/11/2024
CVHM2405	770	13.2%	43,820	72	43,450	438	(332)	45,000	4.0	12/12/2024
CVIB2305	610	17.3%	294,630	98	19,800	505	(105)	17,750	4.8	07/01/2025
CVIB2402	1,000	19.1%	283,810	230	19,800	828	(172)	20,510	1.7	19/05/2025
CVIB2403	140	100.0%	192,170	9	19,800	56	(84)	20,510	1.7	10/10/2024
CVIB2404	280	27.3%	42,580	42	19,800	114	(166)	21,370	1.7	12/11/2024
CVIC2309	10	0.0%	59,940	6	42,300	0	(10)	52,000	10.0	07/10/2024
CVIC2313	10	0.0%	96,280	2	42,300	0	(10)	53,460	10.0	03/10/2024
CVIC2314	350	12.9%	1,300	93	42,300	58	(292)	54,570	5.0	02/01/2025
CVIC2401	680	1.5%	8,680	64	42,300	327	(353)	45,500	4.0	04/12/2024
CVIC2402	290	3.6%	45,430	72	42,300	131	(159)	50,000	4.0	12/12/2024
CVIC2403	90	28.6%	81,060	9	42,300	44	(46)	45,000	4.0	10/10/2024
CVNM2311	410	0.0%	28,360	98	70,100	105	(305)	75,820	9.5	07/01/2025
CVNM2314	20	100.0%	77,390	2	70,100	0	(20)	82,350	7.6	03/10/2024
CVNM2315	540	-1.8%	91,710	93	70,100	25	(515)	84,240	3.8	02/01/2025
CVNM2401	1,530	-1.3%	48,260	230	70,100	1,130	(400)	63,830	7.7	19/05/2025
CVNM2402	840	-2.3%	10,760	64	70,100	456	(384)	68,180	7.7	04/12/2024
CVNM2403	620	-4.6%	102,410	42	70,100	245	(375)	72,530	3.9	12/11/2024
CVNM2404	810	-3.6%	12,390	9	70,100	666	(144)	67,690	3.9	10/10/2024
CVPB2315	160	-11.1%	490,830	98	19,900	79	(81)	22,170	5.4	07/01/2025
CVPB2318	10	0.0%	110,620	2	19,900	0	(10)	22,230	3.6	03/10/2024
CVPB2319	610	-6.2%	15,940	93	19,900	165	(445)	22,740	1.8	02/01/2025
CVPB2401	1,440	-0.7%	301,140	230	19,900	989	(451)	19,940	1.9	19/05/2025
CVPB2402	1,070	3.9%	50,760	64	19,900	741	(329)	19,000	2.0	04/12/2024
CVPB2403	1,420	2.2%	37,880	154	19,900	1,008	(412)	19,000	2.0	04/03/2025
CVPB2404	370	-14.0%	219,930	9	19,900	302	(68)	19,500	2.0	10/10/2024
CVPB2405	520	-10.3%	186,240	42	19,900	367	(153)	20,000	2.0	12/11/2024
CVPB2406	620	-10.1%	45,520	72	19,900	383	(237)	20,500	2.0	12/12/2024
CVRE2315	10	0.0%	2,720	6	19,400	0	(10)	30,000	8.0	07/10/2024
CVRE2319	10	0.0%	1,050	2	19,400	0	(10)	31,780	4.0	03/10/2024
CVRE2320	110	22.2%	6,290	93	19,400	2	(108)	32,330	2.0	02/01/2025
CVRE2401	310	3.3%	64,020	64	19,400	117	(193)	21,500	4.0	04/12/2024
CVRE2402	320	10.3%	82,510	154	19,400	152	(168)	23,500	4.0	04/03/2025
CVRE2403	70	16.7%	103,380	42	19,400	10	(60)	25,000	2.0	12/11/2024
CVRE2404	40	33.3%	58,900	9	19,400	1	(39)	22,500	2.0	10/10/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">SAB</a>	HOSE	57,800	70,700	26/09/2024	4,544
<a href="#">KDH</a>	HOSE	39,300	43,700	25/09/2024	835
<a href="#">CTG</a>	HOSE	36,500	40,200	18/09/2024	20,759
<a href="#">HPG</a>	HOSE	26,750	28,200	06/09/2024	16,149
<a href="#">PVT</a>	HOSE	28,100	31,650	26/08/2024	1,110
<a href="#">POW</a>	HOSE	13,200	15,900	23/08/2024	1,181
<a href="#">TCB</a>	HOSE	24,650	28,200	21/08/2024	23,965
<a href="#">DRI</a>	UPCOM	12,355	14,100	20/08/2024	103
<a href="#">TCM</a>	HOSE	48,850	58,500	14/08/2024	277
<a href="#">NT2</a>	HOSE	19,850	22,300	09/08/2024	73
<a href="#">VNM</a>	HOSE	70,100	76,100	07/08/2024	9,705
<a href="#">BMI</a>	HOSE	23,950	29,200	07/08/2024	375
<a href="#">IJC</a>	HOSE	13,750	17,300	06/08/2024	538
<a href="#">QNS</a>	UPCOM	48,227	58,500	02/08/2024	2,202
<a href="#">ANV</a>	HOSE	33,450	35,300	05/07/2024	145

<a href="#">DPR</a>	HOSE	43,450	44,600	02/07/2024	350
<a href="#">GEG</a>	HOSE	11,700	18,300	01/07/2024	1,463
<a href="#">GAS</a>	HOSE	73,000	82,900	03/06/2024	11,155
<a href="#">VHC</a>	HOSE	71,000	79,300	28/05/2024	1,117
<a href="#">BSR</a>	UPCOM	24,173	23,200	24/05/2024	5,111
<a href="#">CTD</a>	HOSE	63,700	87,500	24/05/2024	316
<a href="#">IMP</a>	HOSE	50,100	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	116,000	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	46,900	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	27,400	31,000	02/05/2024	780
<a href="#">HDB</a>	HOSE	28,000	31,000	16/04/2024	13,140
<a href="#">STK</a>	HOSE	26,600	38,550	04/04/2024	132
<a href="#">MSB</a>	HOSE	13,000	20,700	19/03/2024	5,749
<a href="#">VIB</a>	HOSE	19,800	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	43,450	63,300	26/01/2024	27,904
<a href="#">MSH</a>	HOSE	46,450	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	72,000	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	28,200	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	57,600	56,000	10/01/2024	2,212
<a href="#">VCB</a>	HOSE	92,000	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	49,700	55,870	10/01/2024	25,522
<a href="#">MBB</a>	HOSE	25,650	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	17,100	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	12,100	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	25,750	31,952	10/01/2024	18,261
<a href="#">VPB</a>	HOSE	19,900	25,603	10/01/2024	16,420
<a href="#">STB</a>	HOSE	33,500	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	31,700	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	11,050	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	67,800	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	177,100	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	47,400	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	98,400	101,000	10/01/2024	2,357
<a href="#">PLX</a>	HOSE	44,500	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	40,400	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	41,600	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	19,400	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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