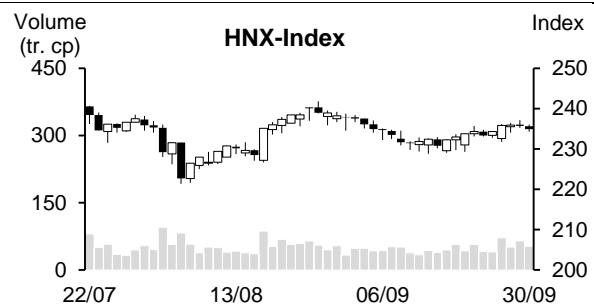
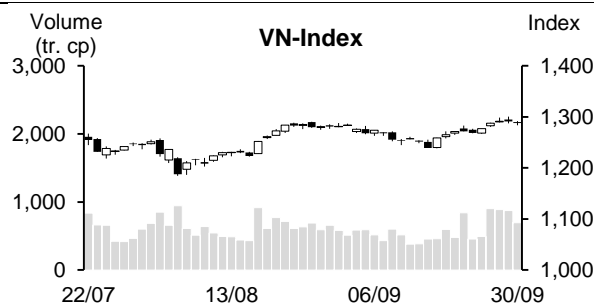


30/09/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,287.94	-0.23%	1,352.56	0.00%	234.91	-0.34%
<b>Total volume (mil. shares)</b>	<b>748.69</b>	<b>-21.29%</b>	<b>295.80</b>	<b>-29.76%</b>	<b>56.79</b>	<b>-41.91%</b>
<b>Matched volume (mil. shares)</b>	<b>693.56</b>	<b>-20.76%</b>	<b>268.32</b>	<b>-33.11%</b>	<b>52.70</b>	<b>-18.67%</b>
20-session average (mil. shares)	583.71	18.82%	223.49	20.06%	48.41	8.86%
<b>Total value (bil dong)</b>	<b>16,297</b>	<b>-24.45%</b>	<b>8,047</b>	<b>-32.61%</b>	<b>1,148</b>	<b>-33.93%</b>
<b>Matched value (bil dong)</b>	<b>15,124</b>	<b>-21.67%</b>	<b>7,423</b>	<b>-30.63%</b>	<b>1,066</b>	<b>-13.43%</b>
20-session average (bil dong)	13,605	11.16%	6,847	8.41%	923	15.51%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	153	33%	8	27%	61	27%
<b>Number of droppers</b>	241	52%	19	63%	98	44%
<b>Stand still codes</b>	70	15%	3	10%	64	29%



### REMARKABLE POINTS ON THE MARKET

The market saw another drop with main indexes struggling within a small range. VN-Index failed before 1,300 points at the end of last week so investors were more cautious in new disbursement. The liquidity dropped, and VN-Index traded below reference in most trading time today with droppers taking complete control. However, most groups closed with a light drop. On the other side, steel, securities, and textile attracted the cash flow and gained remarkably. Foreign investors turned to a net selling side strongly today, focusing mainly on HPG and STB.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another shake, the sign was positive with a struggling candle in low range and lower volume, showing weak selling pressure, supporting the possibility that it is only a short shake at sentimental level of 1,300. Close support is 1,266-1,283. We hope that the index will soon gain again to above June peak after this correction. For HNX-Index, it also dropped, following head-withdraw candle at the end of the week, but the sign wasn't negative as selling pressure was weak, hoping to gain further to 240-242. General strategy is keeping a high weight, having priority on groups like Retail, Real estate, Securities, Banking, Technology, Fertilizer, and Rubber.

**Recommending code:** Buy BID

(Details in page 2)

**RECOMMENDING CODES AS PER TECHNICAL SIGNS****Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	BID	Buy	01/10/2024	49.70	49.70	0.0%	55.0	10.7%	47.5	-4.4%	Correcting sign was not bad

**List of recommended codes**

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PHR	Buy	29/08/2024	60.00	58.20	3.1%	62.5	7.4%	55.5	-4.6%	
2	FTS	Buy	17/09/2024	46.00	43.20	6.5%	47	8.8%	41.3	-4%	
3	ELC	Buy	18/09/2024	24.80	23.80	4.2%	26	9.2%	22.6	-5%	
4	FPT	Buy	19/09/2024	134.50	134.6	-0.1%	155	15.2%	129	-4%	
5	GVR	Buy	20/09/2024	35.75	35.7	0.1%	42	17.6%	34	-5%	
6	BSR	Buy	23/09/2024	24.23	23.812	1.8%	27	13%	22.7	-5%	
7	LPB	Buy	24/09/2024	31.95	31.4	1.8%	36	15%	30	-4%	
8	KDH	Buy	25/09/2024	38.9	38.5	1.0%	41	6%	37.4	-3%	
9	MSN	Buy	26/09/2024	75.7	75.5	0.3%	85	13%	72.5	-4%	

**DAILY NEWS****Domestic news****SBV spent the most since the beginning of 2023**

In 5 sessions of last week, SBV offered a total of 79 trillion in 7-day term, interest rate stayed at 4.0%. In which, there was 67,359.15 billion dong winning and 1,511.6 billion dong maturing last week. Besides, SBV didn't offer trust bonds and there was no maturing volume on this channel. So, SBV saw a net spending of 65,847.55 billion dong on the market last week on OMO. Comparing to previous week, SBV's OMO offer increased by 64 trillion and winning OMO was nearly 45 times higher.

As of the end of last week, outstanding volume on mortgage channel was 67,359.15 billion, and there is no outstanding share. Therefore marking the strongest net investment from February 2023.

Authority invested strongly while interbank interest rate increased in recent sessions. According to most recent date released by SBV, average VND interest rate on interbank in overnight term (main term accounting about 90% trading value) on September 26 increased to 4.22% from 3.28% in previous week. Interest rate in other terms like 1-week, 2-week, and 1-month also increased by 0.6-0.8 percent-points in the same time.

**Public investment disbursement reached over 47% Prime Minister target**

Ministry of Finance stated that as of the end of Q3, public investment disbursement is nearly 320,567 billion, reaching 42.96% target, and 47.29% Prime Minister target, lower than same period 2023 (reaching 47.75% target and 51.38% Prime Minister target). However, according to Ministry of Finance, the 9 national transport projects have higher disbursement rate than average.

As of the end of August 2024, total disbursement on these 9 projects is 42,198.74 billion, reaching 41.6% target. Comparing to 8-month disbursement rate of 36.7%, it is over 4.9% higher.

**Domestic gold didn't change, central rate dropped strongly by 25 dong**

Gold ring and SJC gold price didn't change on September 30. Phu Quy Jewelry listed 999.0 gold ring price at 82.60-83.45 million dong/tael, same with the end of last session. Doji, Phu Quy, and Saigon Jewelry announced SJC price at 81.50 million dong/tael and selling rate is 83.5 million dong/tael.

On world market, gold price was around 2,652 USD/ounce, 6 USD lower than same time last session. This rate, after exchanging, is equivalent to 79.50 million dong/tael, about 3.7 million dong lower than SJC domestic price.

This morning, SBV listed central rate on September 30 is 24,093 VND/USD, 25 dong lower than September 27. Vietcombank buying rate is 24,410 dong/USD and selling rate is 24,780 dong/USD, up by 20 dong. In BIDV, the rate is 24,440 – 24,780 dong/USD, 10 dong higher than previous session. Meanwhile, VietinBank listed USD rate at 24,440-24,780 dong/USD, being stable. Eximbank listed at 24,380-24,740 dong/USD, same with previous session.

Source: Cafef, Vietstock

## Listing Company News

### **Coteccons set profit target at 430 billion in 2024-2025, up by nearly 40%**

Coteccons released FY 2024 general meeting. Coteccons stated that this year meeting will be held on October 19, 2024. Coteccons set 2024-2025 targets with net revenue of 25 trillion and EAT of 430 billion, up by 18.8% and 39% YoY.

### **GVR subsidiary company pays the lowest dividend of 16 years**

BoM of Dong Phu Rubber (Doruco, HOSE: DPR) decided on paying 2023 dividend at the rate of 15%. With nearly 86.9 million outstanding shares, the company expects to spend over 130 billion dong on dividend payment. The company hasn't released closing date but it is expected to take place in October and complete before December 20, 2024. It is the lowest rate in DPR from 2008 until now. In the last 16 years, DPR has been paying stable dividend, the lowest is 20% (2009) and highest is 60% (2017). In recent years, the rate is from 30% - 40%.

DPR is now subsidiary company in Vietnam Rubber (HOSE: GVR) with 55.24% chartered capital. At that rate, GVR will receive about 72 billion in this payment.

### **Vinatex expects profit of over 200 billion in Q3**

According to Vietnam Textile (Vinatex, VGT), in 9 months, combined revenue is about 13,306 billion, up slightly YoY, completing 73% year-target. EBT is about 490 billion, up by 70% YoY, completing 89% target. In Q3 alone, Vinatex revenue is about 5,082 billion, up by 24% YoY. EBT is about 207 billion, up by 80% YoY.

### **Viconship wants to buy nearly 38% capital in Vinaship**

On September 24, Vinaship (VNA) held irregular meeting in 2024. At the meeting, the company approved Vietnam Container (Viconship: VSC) for receiving voting shares from Vinaship existed shareholders to reach the owning of over 25% voting shares without public offer.

Ending September 27, VNA shares stopped at 24,900 dong/share, so, Viconship needs to spend about 318 billion to buy 37.55% capital in Vinaship.

If the trade completes, Viconship will be second biggest shareholder in Vinaship, after Vietnam Maritime (VIMC: MVN) with 51% capital here.

Besides, at the meeting, Vinaship shareholders approved to invest in 1 dry cargo vessel of 28,000 – 32,000 DWT. Total expected investment is 12 million USD or 306 billion. The company expects to spend 50% self-capital, the rest is loan from banks.

In 2024, the company hopes to reach 629 billion dong in revenue and 58 billion dong in EBT. In 6 months, Vinaship EBT is nearly 35 billion, completing 60% year-target.

Source: Cafef, Vietstock, Vietnambiz

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VPB	20,100	1.77%	0.05%
HPG	26,350	1.15%	0.04%
MSB	13,050	3.57%	0.02%
MWG	68,100	0.89%	0.02%
TPB	17,200	1.78%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PTI	34,200	5.23%	0.04%
BAB	12,100	0.83%	0.03%
KSV	55,300	0.73%	0.02%
HGM	80,400	7.20%	0.02%
MVB	19,600	3.16%	0.02%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	92,000	-0.54%	-0.05%
VHM	42,800	-1.38%	-0.05%
BID	49,700	-0.80%	-0.04%
VIC	42,000	-1.18%	-0.04%
VNM	70,100	-1.27%	-0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	61,300	-4.22%	-0.12%
DNP	24,500	-8.58%	-0.09%
IDC	57,600	-0.86%	-0.05%
VCS	64,700	-1.22%	-0.04%
VC3	28,500	-1.72%	-0.02%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
TPB	17,200	1.78%	37,870,846
HPG	26,350	1.15%	37,445,314
NVL	11,050	-4.33%	30,205,131
VPB	20,100	1.77%	26,731,610
MSB	13,050	3.57%	24,830,604

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,600	0.00%	8,480,190
TIG	14,100	1.44%	3,844,321
CEO	16,000	-0.62%	3,634,083
DNP	24,500	-8.58%	3,298,799
MBS	31,900	0.00%	3,201,246

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	26,350	1.15%	989.9
TPB	17,200	1.78%	648.2
VPB	20,100	1.77%	532.0
TCB	24,200	0.00%	519.3
STB	33,350	-0.74%	415.1

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	15,600	0.00%	133.0
PVS	40,600	-0.25%	111.8
MBS	31,900	0.00%	101.5
DNP	24,500	-8.58%	80.2
IDC	57,600	-0.86%	74.1

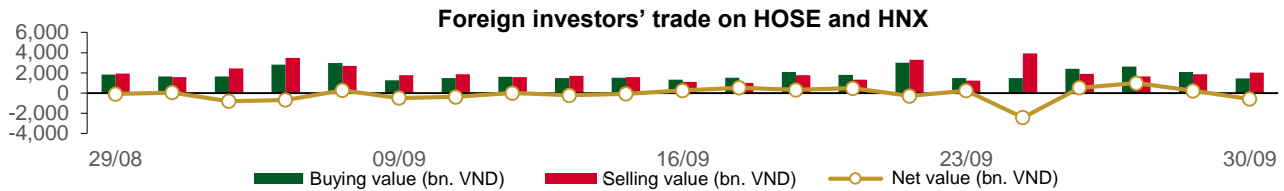
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EIB	10,183,800	184.33
ACB	7,506,304	182.96
SSB	10,000,000	170.00
NLG	2,000,000	84.00
VPB	3,979,001	78.72

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VGP	1,112,759	35.61
IDC	230,000	12.19
CTP	325,100	12.03
HUT	360,000	5.36
NDN	577,900	4.91

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	42.07	1,417.15	64.09	1,920.90	(22.03)	(503.76)
HNX	0.94	23.67	3.52	102.81	(2.58)	(79.14)
<b>Total</b>	<b>43.00</b>	<b>1,440.81</b>	<b>67.61</b>	<b>2,023.71</b>	<b>(24.61)</b>	<b>(582.90)</b>



### TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	134,500	2,036,758	272.18
TCB	24,200	6,915,028	167.13
MWG	68,100	2,240,345	151.69
VCB	92,000	687,328	63.43
VPB	20,100	3,112,200	62.00

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	57,600	111,700	6.45
BVS	43,300	96,200	4.16
PVS	40,600	68,800	2.79
TNG	26,400	69,400	1.81
VGS	39,100	29,800	1.16

### TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
HPG	26,350	12,849,892	339.65
FPT	134,500	1,703,825	227.37
TCB	24,200	7,288,060	175.95
MWG	68,100	1,994,413	134.69
STB	33,350	3,400,300	113.59

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVS	40,600	854,100	34.72
IDC	57,600	465,000	26.81
SHS	15,600	1,056,999	16.58
MBS	31,900	181,100	5.75
VGS	39,100	127,000	4.97

### TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	134,500	332,933	44.81
SSI	27,900	1,287,940	35.95
VHM	42,800	806,551	34.51
DGC	115,500	252,500	29.17
PVD	27,700	883,400	24.43

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
BVS	43,300	79,300	3.43
PVI	44,800	14,900	0.67
API	9,200	69,200	0.63
VTZ	15,700	20,700	0.32
TIG	14,100	18,300	0.25

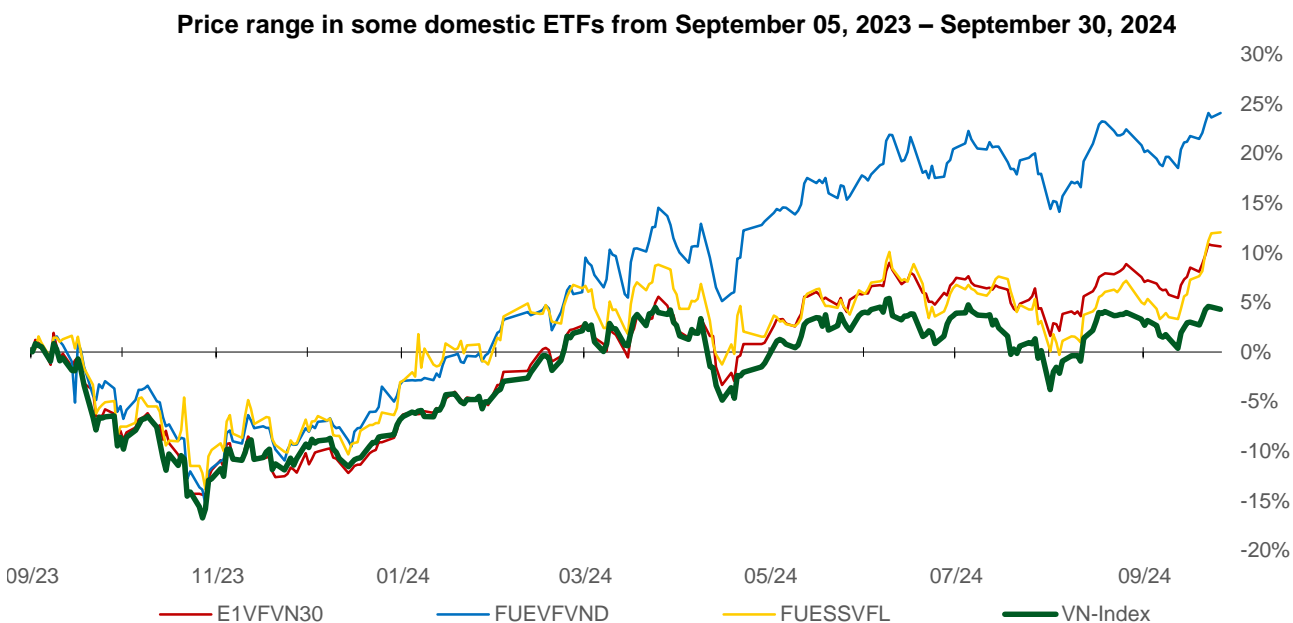
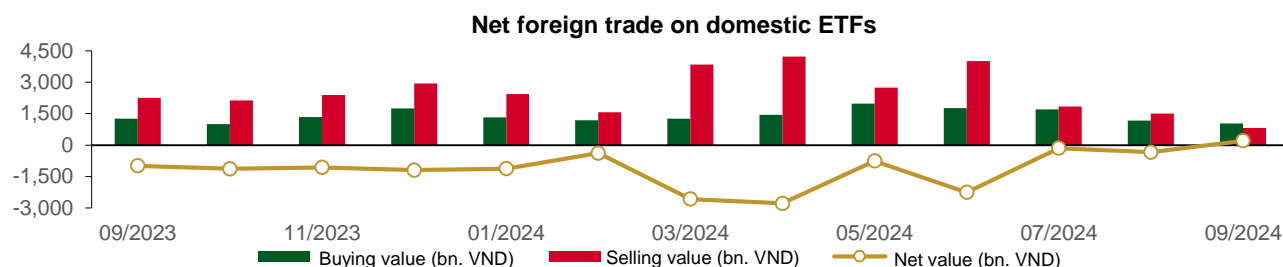
### TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	26,350	(11,019,692)	(291.27)
STB	33,350	(3,295,900)	(110.10)
GMD	78,000	(662,700)	(51.12)
VRE	19,100	(2,554,200)	(48.95)
VPB	20,100	(2,265,010)	(45.14)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	40,600	(785,300)	(31.93)
IDC	57,600	(353,300)	(20.36)
SHS	15,600	(992,099)	(15.57)
MBS	31,900	(175,500)	(5.57)
VGS	39,100	(97,200)	(3.81)

**Statistics on domestic ETF share trade**

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,650	-0.1%	528,093	12.47	E1VFN30	9.65	9.51	0.14
FUEMAV30	16,230	-0.3%	6,941	0.11	FUEMAV30	0.10	0.00	0.10
FUESSV30	16,880	-0.1%	4,903	0.08	FUESSV30	0.00	0.02	(0.01)
FUESSV50	20,200	0.0%	30,711	0.62	FUESSV50	0.48	0.04	0.45
FUESSVFL	22,020	0.1%	535,989	11.81	FUESSVFL	0.63	9.80	(9.17)
FUEVFN30	34,000	0.4%	631,763	21.33	FUEVFN30	17.00	7.18	9.81
FUEVN100	18,100	0.6%	45,686	0.83	FUEVN100	0.37	0.01	0.36
FUEIP100	9,130	-0.1%	400	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	9,020	0.1%	700	0.01	FUEKIV30	0.00	0.00	0.00
FUEDCMID	12,150	0.0%	17,669	0.21	FUEDCMID	0.14	0.05	0.09
FUEKIVFS	13,070	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	14,180	0.3%	300	0.00	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,370	1.3%	4,304	0.05	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,840	0.0%	0	0.00	FUEKIVND	0.00	0.00	0.00
FUEABVND	9,500	-6.9%	100	0.00	FUEABVND	0.00	0.00	0.00
<b>Total</b>			<b>1,807,559</b>	<b>47.53</b>	<b>Total</b>	<b>28.37</b>	<b>26.61</b>	<b>1.76</b>



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2305	1,120	-3.5%	61,980	7	25,750	1,121	1	20,160	5.0	07/10/2024
CACB2402	250	-30.6%	72,980	10	25,750	135	(115)	26,000	2.0	10/10/2024
CFPT2314	5,760	-0.9%	6,560	99	134,500	5,677	(83)	86,350	8.6	07/01/2025
CFPT2317	3,650	0.0%	31,390	50	134,500	3,664	14	87,210	13.0	19/11/2024
CFPT2401	1,740	-1.1%	25,340	65	134,500	1,424	(316)	124,770	8.6	04/12/2024
CHPG2331	220	22.2%	239,770	7	26,350	185	(35)	25,450	5.5	07/10/2024
CHPG2332	360	12.5%	137,030	38	26,350	215	(145)	25,910	5.5	07/11/2024
CHPG2333	480	14.3%	74,610	66	26,350	228	(252)	26,360	5.5	05/12/2024
CHPG2334	510	2.0%	69,040	99	26,350	184	(326)	26,810	7.3	07/01/2025
CHPG2338	30	50.0%	57,270	3	26,350	11	(19)	27,270	3.6	03/10/2024
CHPG2339	1,250	5.9%	42,190	94	26,350	574	(676)	27,470	1.8	02/01/2025
CHPG2342	670	3.1%	4,490	50	26,350	510	(160)	21,820	9.1	19/11/2024
CHPG2402	1,410	6.0%	86,770	231	26,350	619	(791)	28,180	2.7	19/05/2025
CHPG2403	420	10.5%	160,240	155	26,350	153	(267)	30,500	4.0	04/03/2025
CHPG2404	10	0.0%	12,800	10	26,350	0	(10)	32,000	2.0	10/10/2024
CHPG2405	70	16.7%	143,210	43	26,350	4	(66)	33,000	2.0	12/11/2024
CMBB2315	1,730	-1.7%	126,830	99	25,700	1,615	(115)	19,570	3.9	07/01/2025
CMBB2402	2,100	-1.9%	114,780	231	25,700	1,748	(352)	23,480	2.0	19/05/2025
CMBB2403	1,700	-3.4%	18,590	65	25,700	1,492	(208)	23,000	2.0	04/12/2024
CMBB2404	2,100	1.5%	55,000	155	25,700	1,551	(549)	23,500	2.0	04/03/2025
CMSN2313	30	-50.0%	304,970	7	75,700	26	(4)	80,000	10.0	07/10/2024
CMSN2316	100	-50.0%	6,810	3	75,700	0	(100)	83,980	10.0	03/10/2024
CMSN2317	710	0.0%	0	94	75,700	218	(492)	86,870	8.0	02/01/2025
CMSN2401	1,020	6.3%	17,110	155	75,700	557	(463)	82,000	8.0	04/03/2025
CMSN2402	470	-4.1%	92,320	43	75,700	232	(238)	83,000	5.0	12/11/2024
CMSN2403	410	-6.8%	69,100	73	75,700	163	(247)	90,000	5.0	12/12/2024
CMWG2314	1,850	1.7%	44,790	99	68,100	1,740	(110)	51,590	9.9	07/01/2025
CMWG2401	2,660	6.0%	7,740	231	68,100	2,396	(264)	65,480	4.0	19/05/2025
CMWG2402	1,650	10.7%	14,250	65	68,100	1,387	(263)	63,490	5.0	04/12/2024
CMWG2403	2,120	3.4%	4,550	155	68,100	1,720	(400)	64,490	5.0	04/03/2025
CMWG2404	510	2.0%	34,390	10	68,100	448	(62)	67,960	4.0	10/10/2024
CPOW2314	60	-50.0%	76,780	3	13,100	79	19	13,110	2.0	03/10/2024
CPOW2315	660	0.0%	4,320	94	13,100	335	(325)	13,460	2.0	02/01/2025
CSHB2305	10	-75.0%	14,580	3	11,000	0	(10)	12,020	4.8	03/10/2024
CSHB2306	780	-2.5%	40	94	11,000	105	(675)	12,240	1.9	02/01/2025
CSTB2328	440	0.0%	49,550	99	33,350	295	(145)	33,000	8.0	07/01/2025
CSTB2332	20	0.0%	108,340	3	33,350	1	(19)	35,890	5.0	03/10/2024
CSTB2333	1,080	-4.4%	25,860	94	33,350	536	(544)	36,110	2.0	02/01/2025
CSTB2337	960	0.0%	39,590	50	33,350	927	(33)	27,000	7.0	19/11/2024
CSTB2402	1,950	-2.0%	74,360	231	33,350	1,765	(185)	30,000	3.0	19/05/2025
CSTB2403	1,150	1.8%	220	65	33,350	980	(170)	30,000	4.0	04/12/2024
CSTB2404	1,320	-8.3%	79,240	155	33,350	1,017	(303)	31,000	4.0	04/03/2025
CSTB2405	1,180	-7.8%	12,350	43	33,350	942	(238)	32,500	2.0	12/11/2024
CSTB2406	1,090	-9.2%	39,830	10	33,350	993	(97)	31,500	2.0	10/10/2024
CSTB2407	680	-6.9%	20,690	73	33,350	511	(169)	33,000	4.0	12/12/2024
CTCB2310	1,820	-2.7%	20,920	7	24,200	1,857	37	16,970	3.9	07/10/2024
CTCB2402	450	-8.2%	85,910	73	24,200	156	(294)	27,500	2.0	12/12/2024
CTPB2306	680	38.8%	3,470	3	17,200	667	(13)	16,140	1.6	03/10/2024
CTPB2402	1,630	9.4%	38,220	65	17,200	1,468	(162)	15,020	1.6	04/12/2024
CVHM2313	10	-50.0%	142,050	7	42,800	0	(10)	50,000	10.0	07/10/2024
CVHM2317	10	-50.0%	87,410	3	42,800	0	(10)	52,350	8.0	03/10/2024
CVHM2318	720	-1.4%	920	94	42,800	52	(668)	53,460	5.0	02/01/2025
CVHM2402	1,780	2.9%	3,920	155	42,800	1,059	(721)	41,500	4.0	04/03/2025
CVHM2403	1,390	-4.8%	30,000	65	42,800	897	(493)	40,500	4.0	04/12/2024



CVHM2404	1,110	-9.8%	545,660	43	42,800	891	(219)	40,000	4.0	12/11/2024
CVHM2405	680	-12.8%	220,460	73	42,800	375	(305)	45,000	4.0	12/12/2024
CVIB2305	520	-8.8%	131,270	99	19,300	424	(96)	17,750	4.8	07/01/2025
CVIB2402	840	-3.5%	163,940	231	19,300	695	(145)	20,510	1.7	19/05/2025
CVIB2403	70	-36.4%	43,770	10	19,300	19	(51)	20,510	1.7	10/10/2024
CVIB2404	220	-4.4%	60,350	43	19,300	66	(154)	21,370	1.7	12/11/2024
CVIC2309	10	-50.0%	4,870	7	42,000	0	(10)	52,000	10.0	07/10/2024
CVIC2313	10	-50.0%	99,420	3	42,000	0	(10)	53,460	10.0	03/10/2024
CVIC2314	310	-3.1%	120	94	42,000	54	(256)	54,570	5.0	02/01/2025
CVIC2401	670	1.5%	8,900	65	42,000	307	(363)	45,500	4.0	04/12/2024
CVIC2402	280	-9.7%	122,660	73	42,000	123	(157)	50,000	4.0	12/12/2024
CVIC2403	70	-46.2%	193,110	10	42,000	41	(29)	45,000	4.0	10/10/2024
CVNM2311	410	-8.9%	14,620	99	70,100	107	(303)	75,820	9.5	07/01/2025
CVNM2314	10	-66.7%	45,350	3	70,100	0	(10)	82,350	7.6	03/10/2024
CVNM2315	550	-11.3%	45,030	94	70,100	27	(523)	84,240	3.8	02/01/2025
CVNM2401	1,550	-3.1%	13,630	231	70,100	1,138	(412)	63,830	7.7	19/05/2025
CVNM2402	860	3.6%	7,830	65	70,100	460	(400)	68,180	7.7	04/12/2024
CVNM2403	650	-13.3%	38,140	43	70,100	252	(398)	72,530	3.9	12/11/2024
CVNM2404	840	-18.5%	46,730	10	70,100	674	(166)	67,690	3.9	10/10/2024
CVPB2315	180	5.9%	287,240	99	20,100	91	(89)	22,170	5.4	07/01/2025
CVPB2318	10	0.0%	26,440	3	20,100	0	(10)	22,230	3.6	03/10/2024
CVPB2319	650	12.1%	28,770	94	20,100	192	(458)	22,740	1.8	02/01/2025
CVPB2401	1,450	10.7%	49,540	231	20,100	1,058	(392)	19,940	1.9	19/05/2025
CVPB2402	1,030	4.0%	58,660	65	20,100	817	(213)	19,000	2.0	04/12/2024
CVPB2403	1,390	3.7%	42,480	155	20,100	1,081	(309)	19,000	2.0	04/03/2025
CVPB2404	430	16.2%	16,350	10	20,100	382	(48)	19,500	2.0	10/10/2024
CVPB2405	580	11.5%	24,700	43	20,100	426	(154)	20,000	2.0	12/11/2024
CVPB2406	690	15.0%	33,790	73	20,100	434	(256)	20,500	2.0	12/12/2024
CVRE2315	10	0.0%	1,940	7	19,100	0	(10)	30,000	8.0	07/10/2024
CVRE2319	10	0.0%	25,820	3	19,100	0	(10)	31,780	4.0	03/10/2024
CVRE2320	90	-10.0%	7,390	94	19,100	1	(89)	32,330	2.0	02/01/2025
CVRE2401	300	-3.2%	11,180	65	19,100	99	(201)	21,500	4.0	04/12/2024
CVRE2402	290	-6.5%	100,600	155	19,100	135	(155)	23,500	4.0	04/03/2025
CVRE2403	60	0.0%	69,910	43	19,100	7	(53)	25,000	2.0	12/11/2024
CVRE2404	30	-40.0%	11,790	10	19,100	1	(29)	22,500	2.0	10/10/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">SAB</a>	HOSE	57,800	70,700	26/09/2024	4,544
<a href="#">KDH</a>	HOSE	38,900	43,700	25/09/2024	835
<a href="#">CTG</a>	HOSE	36,950	40,200	18/09/2024	20,759
<a href="#">HPG</a>	HOSE	26,350	28,200	06/09/2024	16,149
<a href="#">PVT</a>	HOSE	27,950	31,650	26/08/2024	1,110
<a href="#">POW</a>	HOSE	13,100	15,900	23/08/2024	1,181
<a href="#">TCB</a>	HOSE	24,200	28,200	21/08/2024	23,965
<a href="#">DRI</a>	UPCOM	12,023	14,100	20/08/2024	103
<a href="#">TCM</a>	HOSE	48,800	58,500	14/08/2024	277
<a href="#">NT2</a>	HOSE	19,800	22,300	09/08/2024	73
<a href="#">VNM</a>	HOSE	70,100	76,100	07/08/2024	9,705
<a href="#">BMI</a>	HOSE	22,750	29,200	07/08/2024	375
<a href="#">IJC</a>	HOSE	13,700	17,300	06/08/2024	538
<a href="#">QNS</a>	UPCOM	48,098	58,500	02/08/2024	2,202
<a href="#">ANV</a>	HOSE	33,450	35,300	05/07/2024	145

<a href="#">DPR</a>	HOSE	43,300	44,600	02/07/2024	350
<a href="#">GEG</a>	HOSE	11,650	18,300	01/07/2024	1,463
<a href="#">GAS</a>	HOSE	73,200	82,900	03/06/2024	11,155
<a href="#">VHC</a>	HOSE	72,300	79,300	28/05/2024	1,117
<a href="#">BSR</a>	UPCOM	24,233	23,200	24/05/2024	5,111
<a href="#">CTD</a>	HOSE	63,800	87,500	24/05/2024	316
<a href="#">IMP</a>	HOSE	50,000	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	115,500	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	47,050	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	27,700	31,000	02/05/2024	780
<a href="#">HDB</a>	HOSE	28,200	31,000	16/04/2024	13,140
<a href="#">STK</a>	HOSE	26,500	38,550	04/04/2024	132
<a href="#">MSB</a>	HOSE	13,050	20,700	19/03/2024	5,749
<a href="#">VIB</a>	HOSE	19,300	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	42,800	63,300	26/01/2024	27,904
<a href="#">MSH</a>	HOSE	47,000	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	71,400	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	28,200	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	57,600	56,000	10/01/2024	2,212
<a href="#">VCB</a>	HOSE	92,000	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	49,700	55,870	10/01/2024	25,522
<a href="#">MBB</a>	HOSE	25,700	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	17,200	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	12,100	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	25,750	31,952	10/01/2024	18,261
<a href="#">VPB</a>	HOSE	20,100	25,603	10/01/2024	16,420
<a href="#">STB</a>	HOSE	33,350	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	31,950	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	11,000	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	68,100	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	178,000	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	46,850	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	98,800	101,000	10/01/2024	2,357
<a href="#">PLX</a>	HOSE	44,500	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	40,600	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	41,550	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	19,100	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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