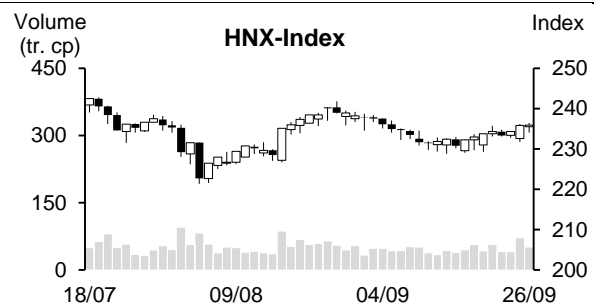
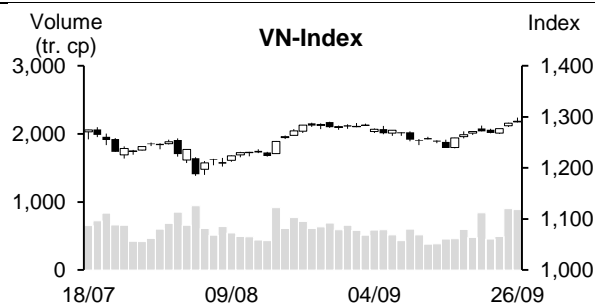


26/09/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,291.49	0.31%	1,350.85	0.50%	235.92	0.03%
<b>Total volume (mil. shares)</b>	<b>957.18</b>	<b>-3.63%</b>	<b>442.67</b>	<b>6.75%</b>	<b>56.27</b>	<b>-34.17%</b>
<b>Matched volume (mil. shares)</b>	<b>890.21</b>	<b>-1.58%</b>	<b>414.24</b>	<b>15.17%</b>	<b>51.37</b>	<b>-28.41%</b>
20-session average (mil. shares)	567.26	56.93%	210.43	96.85%	46.93	9.47%
<b>Total value (bil dong)</b>	<b>21,814</b>	<b>-4.33%</b>	<b>11,875</b>	<b>-0.52%</b>	<b>1,157</b>	<b>-26.37%</b>
<b>Matched value (bil dong)</b>	<b>20,137</b>	<b>-2.23%</b>	<b>11,162</b>	<b>6.94%</b>	<b>1,088</b>	<b>-21.47%</b>
20-session average (bil dong)	13,264	51.82%	6,569	69.91%	887	22.67%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	209	44%	18	60%	79	34%
<b>Number of droppers</b>	177	37%	9	30%	91	39%
<b>Stand still codes</b>	87	18%	3	10%	61	26%



### REMARKABLE POINTS ON THE MARKET

The market saw the third gain in a row. With the lead from banking, main indexes gained positively in the morning and gained further at the beginning of the afternoon. There was a time that VN-Index closed in on sentimental level of 1,300 points. However, there was a shake at this level which was predictable. In second half of the session, VN-Index suddenly slowed down as selling pressure increased, and many pillar groups differentiated. However, banking was strong enough to maintain green for VN-Index. Besides, rubber, oil, sea transport, and textile were also some of remarkable gaining groups today. The liquidity was similar to yesterday high level, showing that the cash flow is still strong on the market. Foreign investors showed positive sign with strong net buying today.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index saw a gaining candle surpassing peak of 1,290. There was sign of a head-withdraw candle as it was close to 1,300, but the situation wasn't negative, might only be a common shake when closing in on sentimental level. The index might only drop slightly to demand level of 1,266-1,283 before gaining again, expecting to see weak selling pressure. For HNX-Index, the sign was different with base-withdraw candle, showing demand at the end, might gain further to 240-242. General strategy is to raise the weight to a high level, having priority on groups like Retail, Real estate, Securities, Banking, Technology, Fertilizer, and Rubber.

**Recommending code:** Take profit BCM

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

## Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	BCM	Take profit	27/09/2024	72.00	71.50	0.7%	77.0	7.7%	68.5	-4.2%	Weakening sign

## List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PHR	Buy	29/08/2024	60.40	58.20	3.8%	62.5	7.4%	55.5	-4.6%	
2	MWG	Buy	05/09/2024	68.30	69.10	-1.2%	75	8.5%	66	-4%	
3	FTS	Buy	17/09/2024	45.30	43.20	4.9%	47	8.8%	41.3	-4%	
4	ELC	Buy	18/09/2024	24.45	23.8	2.7%	26	9.2%	22.6	-5%	
5	FPT	Buy	19/09/2024	134.30	134.6	-0.2%	155	15.2%	129	-4%	
6	GVR	Buy	20/09/2024	36.40	35.7	2.0%	42	18%	34	-5%	
7	BSR	Buy	23/09/2024	24.772	23.812	4.0%	27	13%	22.7	-5%	
8	LPB	Buy	24/09/2024	32.1	31.4	2.2%	36	15%	30	-4%	
9	KDH	Buy	25/09/2024	39.35	38.5	2.2%	41	6%	37.4	-3%	
10	MSN	Buy	26/09/2024	76.1	75.5	0.8%	85	13%	72.5	-4%	

**DAILY NEWS****Domestic news****SBV raised OMO strongly, spending tens of trillions on banking system**

On September 25, SBV offered 15 trillion, in 7-day term, interest rate is 4.0%. As the result, 9 out of 9 members won with 14,999.99 billion dong with no maturing volume yesterday. At the same time, SBV didn't offer trust bonds. So, SBV saw a net spending of 14,999.99 billion on banking system via OMO on September 25.

In September 24, SBV offered 25 trillion on OMO with similar term and interest rate. As the result, there was 23,046.31 billion dong that was won. After deducting maturing volume, SBV saw a net spending of 25,522.22 billion dong via OMO on September 24.

The bank raised OMO offer strongly while interbank interest rate increased in recent sessions. According to most recent data released by SBV, average VND interest rate on interbank on overnight term (main term with about 90% trading value) on September 24 increased by 4.22% from 3.21% in one week prior. Interest rate on other terms like 1-week, 2-week, and 1-month also increased by 0.4-1 percent-points during the same time.

This is the second time that SBV lowers OMO interest rate in over 1 month. Previously, the authority also lowered it from 4.5% to 4.25%/year on August 5.

**Fuel and oil price increased strongly from 15:00 September 26**

Fuel and oil price increased from 15:00 today, after the adjustment of Ministry of Industry and Trade and Ministry of Finance. Accordingly, RON 95-III increased by 750 dong to 20,510 dong/litre. E5 RON 92 is 19,620 dong/litre, up by 680 dong. Oil new price is 15,350 – 17,870 dong/litre. Comparing to 7 days ago, diesel increased by 460 dong to 17,500 dong. Gasoline increased by 320 dong and FO increased by 530 dong/kg.

**Value added Tra fish export value to America is nearly 3 million USD**

According to Vietnam Customs, Tra fish export to America in 8 months this year is 226 million USD, up by 23% YoY, accounting 19% total export value. In August 2024 alone, export value is over 35 million USD, up by 40% YoY.

Other than main product, in 8 months 2024, value added Tra fish product export to America saw a record growth. August 2024 saw the highest growth on this product export to America, at nearly 3 million USD, up by 15 times YoY, and nearly twice higher than previous month.

Source: Cafef, Vietstock, Fireant

## Listing Company News

### **Novaland late payment is over 1 trillion on bond original and interest in September**

Recently, Novaland (NVL) announced information on bond original and interest payment. Accordingly, as of September 19, the company must pay original and interest on bond lot NVLH2123009 at over 800 billion (including over 750 billion dong of original and over 50 billion dong of interest). Novaland stated that among over 800 billion dong of original and interest, the company only paid over 100 million dong (77.7 million dong is on original).

Besides, in early September, Novaland also saw original payment on 5 bond lots with total value of 107 billion. So, in September, the group announced late payment of 1,080 billion dong of bonds, including original and interest.

### **PC1 will soon issue over 46.6 million shares to pay 2023 dividend**

BoM of PC1 has approved to issue over 46.6 million shares, par value is 10,000 dong/share, total value is over 466 billion to pay 2023 dividend. Issuing rate is 15%. PC1 issued over 310.9 million shares, equivalent chartered capital is over 3,109 billion. Expectedly, after this issuance, PC1 chartered capital will increase by over 3,575 billion.

### **CII wants to issue 300 billion dong of bonds for refinancing**

On September 24, HCMC Infrastructure Investment (HOSE: CII) announced to offer 3,000 bonds under the code CIIB2426001, par value is 100 million dong/share, equivalent to 300 billion. The bond term is 2 years, interest rate is 10%/year. The bonds are non-convertible, no stock right attached, no guaranteed asset. CII stated that bond offer purpose is to restructure the company debts, specifically, partly or whole payment of CIIB2124002 that will mature on October 21, 2024.

Source: Cafef, Vletstock

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HDB	28,300	3.85%	0.06%
TPB	16,650	6.73%	0.04%
VNM	70,700	1.58%	0.04%
CTG	36,400	1.11%	0.04%
TCB	24,100	1.26%	0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	13,300	6.40%	0.17%
DNP	24,500	8.89%	0.08%
MBS	31,400	0.64%	0.03%
PTI	32,500	3.50%	0.03%
SHS	15,700	0.64%	0.03%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	92,500	-0.32%	-0.03%
HVN	21,250	-2.07%	-0.02%
HPG	26,050	-0.57%	-0.02%
ACB	26,000	-0.76%	-0.02%
FPT	134,300	-0.37%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	54,400	-1.98%	-0.07%
PVS	41,200	-0.96%	-0.06%
PGS	32,000	-6.71%	-0.04%
NTP	64,900	-0.92%	-0.03%
KSF	40,500	-0.49%	-0.02%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
TPB	16,650	6.73%	60,835,591
VPB	19,600	0.77%	55,131,403
SHB	10,750	1.90%	38,987,110
MSB	12,600	5.44%	36,413,544
MBB	25,700	-0.19%	26,494,531

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,700	0.64%	8,812,115
PVS	41,200	-0.96%	5,812,652
MBS	31,400	0.64%	4,504,216
CEO	16,100	0.00%	3,926,638
TNG	26,400	0.00%	2,325,501

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VPB	19,600	0.77%	1,080.3
TPB	16,650	6.73%	992.3
STB	32,750	0.15%	853.2
CTG	36,400	1.11%	821.8
MBB	25,700	-0.19%	680.9

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	41,200	-0.96%	240.0
MBS	31,400	0.64%	141.6
SHS	15,700	0.64%	138.4
CEO	16,100	0.00%	63.3
TNG	26,400	0.00%	61.6

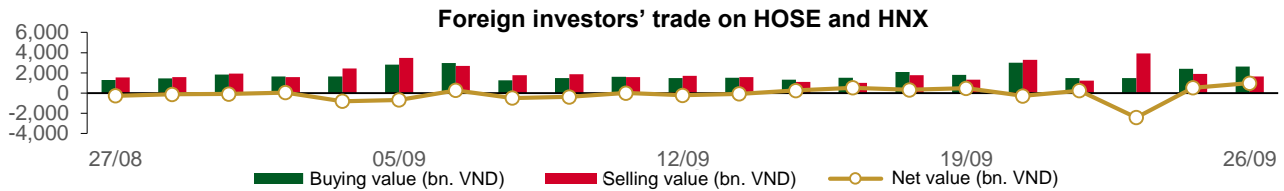
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
BWE	10,630,000	463.60
TCB	9,996,700	223.43
MSB	10,920,000	122.32
EVF	9,400,000	122.20
HPG	4,575,928	115.55

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VFS	1,495,000	20.18
DL1	2,000,000	13.60
CSC	410,000	11.69
HUT	510,000	8.67
VGP	235,000	7.61

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	86.61	2,565.61	55.64	1,606.75	30.97	958.86
HNX	2.48	67.12	1.35	44.79	1.14	22.33
<b>Total</b>	<b>89.09</b>	<b>2,632.74</b>	<b>56.99</b>	<b>1,651.54</b>	<b>32.10</b>	<b>981.19</b>



### TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
TPB	16,650	13,923,201	223.95
VNM	70,700	2,440,767	172.40
HDB	28,300	5,740,900	159.79
FPT	134,300	1,165,584	156.53
VHM	44,400	2,603,917	115.46

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	41,200	411,684	16.96
SHS	15,700	1,071,267	16.84
IDC	58,900	230,386	13.56
MBS	31,400	245,100	7.68
VGS	38,000	133,200	5.08

### TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	134,300	1,161,449	155.95
HPG	26,050	5,546,042	145.25
VPB	19,600	6,693,064	130.60
TPB	16,650	6,015,700	97.37
VCB	92,500	818,122	76.31

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVS	41,200	365,100	15.16
MBS	31,400	292,100	9.20
IDC	58,900	148,870	8.76
BVS	42,400	80,700	3.48
PLC	25,000	55,800	1.39

### TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TPB	16,650	7,907,501	126.58
VNM	70,700	1,628,014	115.05
VHM	44,400	2,390,769	106.00
HDB	28,300	3,790,575	105.13
VCI	36,150	2,382,351	85.50

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SHS	15,700	1,038,467	16.32
VGS	38,000	131,200	5.01
IDC	58,900	81,516	4.80
TNG	26,400	76,100	2.02
PVS	41,200	46,584	1.80

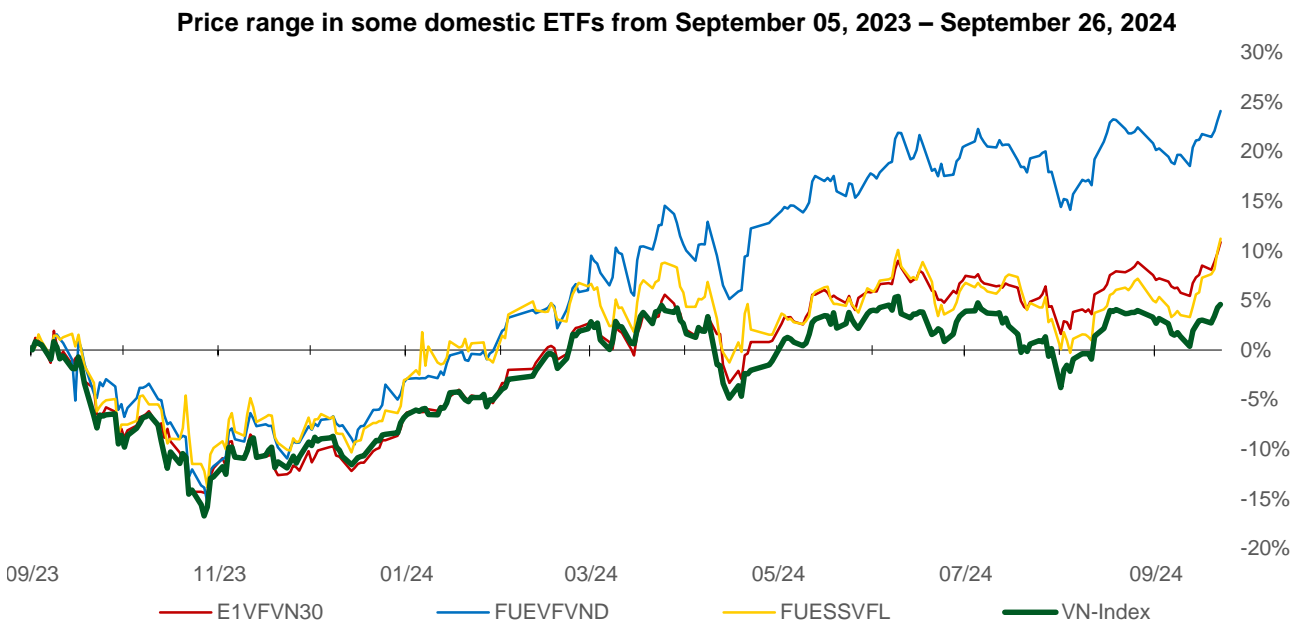
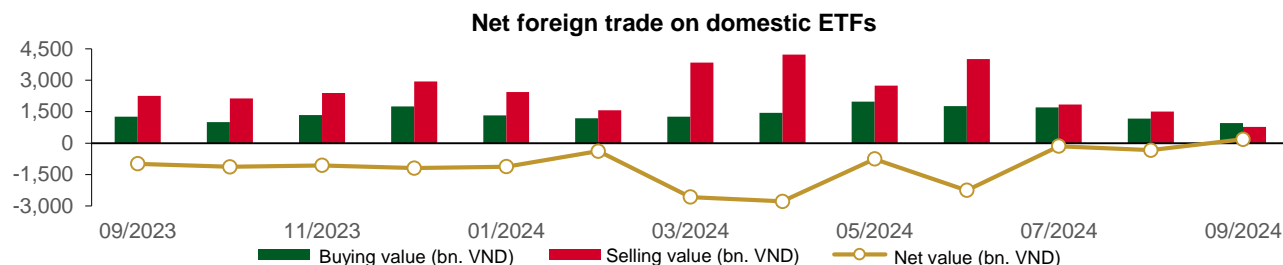
### TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	26,050	(2,616,749)	(68.47)
VPB	19,600	(2,410,364)	(47.08)
POW	13,050	(1,193,319)	(15.57)
SCS	79,000	(189,200)	(15.02)
MSB	12,600	(1,187,600)	(14.96)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
BVS	42,400	(74,900)	(3.23)
MBS	31,400	(47,000)	(1.52)
PLC	25,000	(54,600)	(1.36)
VC3	29,300	(24,400)	(0.71)
PVB	29,800	(22,900)	(0.69)

**Statistics on domestic ETF share trade**

Ticker	PRICE				Ticker	FOREIGN TRADE		
	Closing VND	Change (%)	Volume (share)	Value (bil VND)		Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,700	1.0%	1,221,172	28.87	E1VFN30	19.14	12.16	6.99
FUEMAV30	16,210	0.4%	63,961	1.04	FUEMAV30	0.02	0.97	(0.95)
FUESSV30	16,880	1.0%	36,736	0.62	FUESSV30	0.56	0.01	0.55
FUESSV50	20,200	0.6%	27,927	0.56	FUESSV50	0.51	0.04	0.47
FUESSVFL	21,850	1.2%	1,160,043	25.18	FUESSVFL	7.80	20.10	(12.29)
FUEVFN30	34,000	0.8%	1,291,436	43.73	FUEVFN30	37.21	3.06	34.15
FUEVN100	18,160	0.9%	195,929	3.55	FUEVN100	3.23	0.03	3.20
FUEIP100	8,620	0.7%	3,944	0.03	FUEIP100	0.00	0.00	0.00
FUEKIV30	9,080	0.9%	10,505	0.09	FUEKIV30	0.09	0.00	0.09
FUEDCMID	12,180	0.7%	109,802	1.33	FUEDCMID	1.07	0.00	1.07
FUEKIVFS	13,080	2.7%	200	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	14,120	0.0%	600	0.01	FUEMAVND	0.01	0.00	0.01
FUEFCV50	12,380	-1.0%	4,305	0.05	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,840	0.7%	100	0.00	FUEKIVND	0.00	0.00	0.00
FUEABVND	10,200	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
<b>Total</b>			<b>4,126,660</b>	<b>105.07</b>	<b>Total</b>	<b>69.66</b>	<b>36.38</b>	<b>33.29</b>



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2305	1,190	2.6%	157,570	11	26,000	1,172	(18)	20,160	5.0	07/10/2024
CACB2402	400	5.3%	28,870	14	26,000	226	(174)	26,000	2.0	10/10/2024
CFPT2314	5,840	-0.3%	32,210	103	134,300	5,657	(183)	86,350	8.6	07/01/2025
CFPT2317	3,650	0.6%	12,420	54	134,300	3,651	1	87,210	13.0	19/11/2024
CFPT2401	1,740	-5.4%	67,040	69	134,300	1,424	(316)	124,770	8.6	04/12/2024
CHPG2331	200	0.0%	326,770	11	26,050	158	(42)	25,450	5.5	07/10/2024
CHPG2332	320	-3.0%	156,490	42	26,050	193	(127)	25,910	5.5	07/11/2024
CHPG2333	400	0.0%	45,570	70	26,050	207	(193)	26,360	5.5	05/12/2024
CHPG2334	500	0.0%	21,750	103	26,050	168	(332)	26,810	7.3	07/01/2025
CHPG2338	40	-20.0%	10,350	7	26,050	18	(22)	27,270	3.6	03/10/2024
CHPG2339	1,190	-1.7%	79,070	98	26,050	523	(667)	27,470	1.8	02/01/2025
CHPG2342	650	0.0%	16,780	54	26,050	479	(171)	21,820	9.1	19/11/2024
CHPG2402	1,390	0.0%	21,010	235	26,050	579	(811)	28,180	2.7	19/05/2025
CHPG2403	390	0.0%	99,860	159	26,050	140	(250)	30,500	4.0	04/03/2025
CHPG2404	10	0.0%	46,960	14	26,050	0	(10)	32,000	2.0	10/10/2024
CHPG2405	60	0.0%	169,890	47	26,050	4	(56)	33,000	2.0	12/11/2024
CMBB2315	1,740	0.6%	308,600	103	25,700	1,617	(123)	19,570	3.9	07/01/2025
CMBB2402	2,090	-1.9%	33,030	235	25,700	1,758	(332)	23,480	2.0	19/05/2025
CMBB2403	1,800	0.6%	88,350	69	25,700	1,504	(296)	23,000	2.0	04/12/2024
CMBB2404	2,070	1.5%	76,680	159	25,700	1,562	(508)	23,500	2.0	04/03/2025
CMSN2313	60	-14.3%	230,320	11	76,100	55	(5)	80,000	10.0	07/10/2024
CMSN2316	230	228.6%	36,680	7	76,100	3	(227)	83,980	10.0	03/10/2024
CMSN2317	710	1.4%	2,020	98	76,100	242	(468)	86,870	8.0	02/01/2025
CMSN2401	970	3.2%	108,450	159	76,100	590	(380)	82,000	8.0	04/03/2025
CMSN2402	510	4.1%	57,090	47	76,100	278	(232)	83,000	5.0	12/11/2024
CMSN2403	440	2.3%	55,020	77	76,100	191	(249)	90,000	5.0	12/12/2024
CMWG2314	1,900	-1.0%	135,240	103	68,300	1,763	(137)	51,590	9.9	07/01/2025
CMWG2401	2,570	-0.4%	13,250	235	68,300	2,446	(124)	65,480	4.0	19/05/2025
CMWG2402	1,740	0.6%	10,070	69	68,300	1,440	(300)	63,490	5.0	04/12/2024
CMWG2403	2,190	2.8%	17,620	159	68,300	1,764	(426)	64,490	5.0	04/03/2025
CMWG2404	700	-2.8%	8,310	14	68,300	548	(152)	67,960	4.0	10/10/2024
CPOW2314	140	-17.7%	9,730	7	13,050	102	(38)	13,110	2.0	03/10/2024
CPOW2315	620	-4.6%	6,400	98	13,050	333	(287)	13,460	2.0	02/01/2025
CSHB2305	40	100.0%	54,300	7	10,750	0	(40)	12,020	4.8	03/10/2024
CSHB2306	730	17.7%	3,950	98	10,750	81	(649)	12,240	1.9	02/01/2025
CSTB2328	390	5.4%	130,240	103	32,750	259	(131)	33,000	8.0	07/01/2025
CSTB2332	20	-33.3%	99,410	7	32,750	2	(18)	35,890	5.0	03/10/2024
CSTB2333	1,000	6.4%	17,810	98	32,750	459	(541)	36,110	2.0	02/01/2025
CSTB2337	890	7.2%	107,210	54	32,750	847	(43)	27,000	7.0	19/11/2024
CSTB2402	1,800	-2.7%	51,820	235	32,750	1,629	(171)	30,000	3.0	19/05/2025
CSTB2403	1,070	8.1%	27,650	69	32,750	869	(201)	30,000	4.0	04/12/2024
CSTB2404	1,270	5.8%	87,960	159	32,750	923	(347)	31,000	4.0	04/03/2025
CSTB2405	1,070	8.1%	14,120	47	32,750	795	(275)	32,500	2.0	12/11/2024
CSTB2406	950	18.8%	4,830	14	32,750	789	(161)	31,500	2.0	10/10/2024
CSTB2407	620	5.1%	59,930	77	32,750	442	(178)	33,000	4.0	12/12/2024
CTCB2310	1,890	5.6%	182,110	11	24,100	1,832	(58)	16,970	3.9	07/10/2024
CTCB2402	490	11.4%	264,870	77	24,100	159	(331)	27,500	2.0	12/12/2024
CTPB2306	450	164.7%	30,510	7	16,650	373	(77)	16,140	1.6	03/10/2024
CTPB2402	1,430	50.5%	132,400	69	16,650	1,178	(252)	15,020	1.6	04/12/2024
CVHM2313	20	-33.3%	134,090	11	44,400	1	(19)	50,000	10.0	07/10/2024
CVHM2317	20	0.0%	2,030	7	44,400	0	(20)	52,350	8.0	03/10/2024
CVHM2318	690	109.1%	1,870	98	44,400	95	(595)	53,460	5.0	02/01/2025
CVHM2402	1,800	5.3%	39,370	159	44,400	1,335	(465)	41,500	4.0	04/03/2025
CVHM2403	1,480	0.7%	39,940	69	44,400	1,213	(267)	40,500	4.0	04/12/2024



CVHM2404	1,390	5.3%	33,390	47	44,400	1,232	(158)	40,000	4.0	12/11/2024
CVHM2405	860	4.9%	10,000	77	44,400	573	(287)	45,000	4.0	12/12/2024
CVIB2305	560	3.7%	190,560	103	19,400	444	(116)	17,750	4.8	07/01/2025
CVIB2402	920	0.0%	184,090	235	19,400	731	(189)	20,510	1.7	19/05/2025
CVIB2403	110	0.0%	30,620	14	19,400	43	(67)	20,510	1.7	10/10/2024
CVIB2404	230	0.0%	26,890	47	19,400	86	(144)	21,370	1.7	12/11/2024
CVIC2309	20	0.0%	127,530	11	42,600	0	(20)	52,000	10.0	07/10/2024
CVIC2313	50	150.0%	20	7	42,600	0	(50)	53,460	10.0	03/10/2024
CVIC2314	340	0.0%	3,480	98	42,600	71	(269)	54,570	5.0	02/01/2025
CVIC2401	690	0.0%	54,400	69	42,600	378	(312)	45,500	4.0	04/12/2024
CVIC2402	340	3.0%	79,670	77	42,600	160	(180)	50,000	4.0	12/12/2024
CVIC2403	170	0.0%	23,840	14	42,600	96	(74)	45,000	4.0	10/10/2024
CVNM2311	450	9.8%	4,870	103	70,700	129	(321)	75,820	9.5	07/01/2025
CVNM2314	20	-33.3%	7,420	7	70,700	0	(20)	82,350	7.6	03/10/2024
CVNM2315	620	12.7%	48,720	98	70,700	37	(583)	84,240	3.8	02/01/2025
CVNM2401	1,600	5.3%	129,570	235	70,700	1,205	(395)	63,830	7.7	19/05/2025
CVNM2402	840	10.5%	12,030	69	70,700	523	(317)	68,180	7.7	04/12/2024
CVNM2403	750	19.1%	33,750	47	70,700	329	(421)	72,530	3.9	12/11/2024
CVNM2404	1,030	24.1%	19,540	14	70,700	834	(196)	67,690	3.9	10/10/2024
CVPB2315	160	6.7%	307,260	103	19,600	70	(90)	22,170	5.4	07/01/2025
CVPB2318	30	50.0%	4,660	7	19,600	0	(30)	22,230	3.6	03/10/2024
CVPB2319	560	5.7%	49,200	98	19,600	145	(415)	22,740	1.8	02/01/2025
CVPB2401	1,310	-5.1%	187,640	235	19,600	918	(392)	19,940	1.9	19/05/2025
CVPB2402	950	5.6%	126,240	69	19,600	661	(289)	19,000	2.0	04/12/2024
CVPB2403	1,310	8.3%	124,870	159	19,600	927	(383)	19,000	2.0	04/03/2025
CVPB2404	330	10.0%	38,910	14	19,600	250	(80)	19,500	2.0	10/10/2024
CVPB2405	480	9.1%	19,790	47	19,600	319	(161)	20,000	2.0	12/11/2024
CVPB2406	550	5.8%	9,260	77	19,600	338	(212)	20,500	2.0	12/12/2024
CVRE2315	10	0.0%	15,310	11	19,200	0	(10)	30,000	8.0	07/10/2024
CVRE2319	10	-50.0%	64,790	7	19,200	0	(10)	31,780	4.0	03/10/2024
CVRE2320	120	20.0%	2,110	98	19,200	2	(118)	32,330	2.0	02/01/2025
CVRE2401	310	3.3%	33,970	69	19,200	113	(197)	21,500	4.0	04/12/2024
CVRE2402	310	6.9%	45,860	159	19,200	146	(164)	23,500	4.0	04/03/2025
CVRE2403	50	0.0%	63,040	47	19,200	11	(39)	25,000	2.0	12/11/2024
CVRE2404	40	-20.0%	54,170	14	19,200	4	(36)	22,500	2.0	10/10/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">KDH</a>	HOSE	39,350	43,700	25/09/2024	835
<a href="#">CTG</a>	HOSE	36,400	40,200	18/09/2024	20,759
<a href="#">HPG</a>	HOSE	26,050	28,200	06/09/2024	16,149
<a href="#">PVT</a>	HOSE	28,500	31,650	26/08/2024	1,110
<a href="#">POW</a>	HOSE	13,050	15,900	23/08/2024	1,181
<a href="#">TCB</a>	HOSE	24,100	28,200	21/08/2024	23,965
<a href="#">DRI</a>	UPCOM	12,232	14,100	20/08/2024	103
<a href="#">TCM</a>	HOSE	48,300	58,500	14/08/2024	277
<a href="#">NT2</a>	HOSE	19,900	22,300	09/08/2024	73
<a href="#">VNM</a>	HOSE	70,700	76,100	07/08/2024	9,705
<a href="#">BMI</a>	HOSE	22,750	29,200	07/08/2024	375
<a href="#">IJC</a>	HOSE	13,700	17,300	06/08/2024	538
<a href="#">QNS</a>	UPCOM	48,902	58,500	02/08/2024	2,202
<a href="#">ANV</a>	HOSE	32,500	35,300	05/07/2024	145
<a href="#">DPR</a>	HOSE	43,150	44,600	02/07/2024	350

<a href="#">GEG</a>	HOSE	11,700	18,300	01/07/2024	1,463
<a href="#">GAS</a>	HOSE	74,000	82,900	03/06/2024	11,155
<a href="#">VHC</a>	HOSE	72,500	79,300	28/05/2024	1,117
<a href="#">BSR</a>	UPCOM	24,772	23,200	24/05/2024	5,111
<a href="#">CTD</a>	HOSE	64,600	87,500	24/05/2024	316
<a href="#">IMP</a>	HOSE	50,200	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	115,100	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	47,000	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	27,700	31,000	02/05/2024	780
<a href="#">HDB</a>	HOSE	28,300	31,000	16/04/2024	13,140
<a href="#">STK</a>	HOSE	26,650	38,550	04/04/2024	132
<a href="#">MSB</a>	HOSE	12,600	20,700	19/03/2024	5,749
<a href="#">VIB</a>	HOSE	19,400	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	44,400	63,300	26/01/2024	27,904
<a href="#">MSH</a>	HOSE	47,700	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	72,600	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	27,950	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	58,900	56,000	10/01/2024	2,212
<a href="#">VCB</a>	HOSE	92,500	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	50,000	55,870	10/01/2024	25,522
<a href="#">MBB</a>	HOSE	25,700	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	16,650	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	12,000	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	26,000	31,952	10/01/2024	18,261
<a href="#">VPB</a>	HOSE	19,600	25,603	10/01/2024	16,420
<a href="#">STB</a>	HOSE	32,750	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	32,100	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	10,750	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	68,300	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	179,000	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	47,700	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	99,300	101,000	10/01/2024	2,357
<a href="#">SAB</a>	HOSE	58,100	83,600	10/01/2024	5,162
<a href="#">PLX</a>	HOSE	45,600	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	41,200	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	42,050	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	19,200	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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