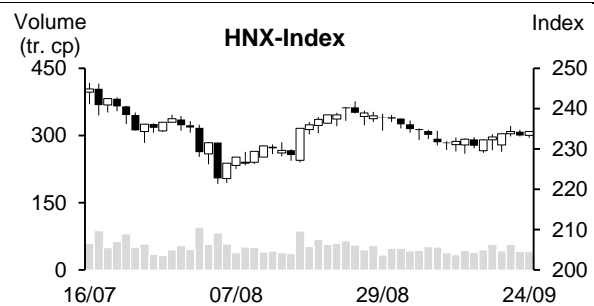
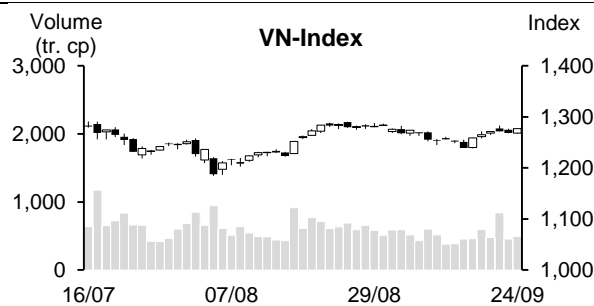


24/09/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,276.99	0.67%	1,330.87	0.74%	234.32	0.40%
<b>Total volume (mil. shares)</b>	<b>817.77</b>	<b>44.87%</b>	<b>508.92</b>	<b>129.38%</b>	<b>60.89</b>	<b>38.27%</b>
<b>Matched volume (mil. shares)</b>	<b>494.00</b>	<b>8.34%</b>	<b>210.49</b>	<b>14.81%</b>	<b>40.38</b>	<b>-2.50%</b>
20-session average (mil. shares)	541.66	-8.80%	193.63	8.71%	45.78	-11.80%
<b>Total value (bil dong)</b>	<b>17,924</b>	<b>38.87%</b>	<b>11,740</b>	<b>82.42%</b>	<b>1,130</b>	<b>32.41%</b>
<b>Matched value (bil dong)</b>	<b>11,592</b>	<b>10.82%</b>	<b>6,073</b>	<b>14.90%</b>	<b>804</b>	<b>4.60%</b>
20-session average (bil dong)	12,779	-9.29%	6,221	-2.38%	861	-6.67%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	256	54%	25	83%	89	41%
<b>Number of droppers</b>	119	25%	3	10%	56	26%
<b>Stand still codes</b>	95	20%	2	7%	74	34%



### REMARKABLE POINTS ON THE MARKET

The market returned to gaining trend after shaking yesterday. The situation in the morning didn't see many remarkable points as main indexes struggled flatly with low liquidity. However, after lunchbreak, the demand joined in strongly and banking was the main motivation that pulled the index. Green also spread positively on many other groups like real estate, industrial park, rubber, construction, retail, and securities. Therefore, main indexes gained to close at day-highest level, and reclaimed all points lost yesterday. Foreign investors saw sudden strong net selling today since major shareholder divested from VIB. However, other than this agreement trade, foreign investors still saw positive net buying today.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index saw a positive gaining candle, covering previous dropping one, creating Bullish Engulfing candles with increasing volume, showing possibility of ending the light correction of 2 sessions. The index is expected to surpass peak level of 1,290 in the next few sessions with better demand. For HNX-Index, there was also sign of gaining candle with positive increasing volume, showing possibility of returning to the gain after two slight corrections, expecting to increase to 240-242. General strategy is to raise the weight to a high level, having priority on groups like Retail, Real estate, Securities, Banking, Technology, Fertilizer, and Rubber.

**Recommending code:** Take profit DPG – Mua KDH

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

## Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	DPG	Take profit	25/09/2024	57.90	53.70	7.8%	58.0	8.0%	51	-5.0%	Reach target level
2	KDH	Buy	25/09/2024	38.50	38.50	0.0%	41.0	6.5%	37.4	-2.9%	Positive collecting sign

## List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PHR	Buy	29/08/2024	60.20	58.20	3.4%	62.5	7.4%	55.5	-4.6%	
2	BCM	Buy	30/08/2024	72.00	71.50	0.7%	77	7.7%	68.5	-4%	
3	MWG	Buy	05/09/2024	68.10	69.10	-1.4%	75	8.5%	66	-4%	
4	FTS	Buy	17/09/2024	45.00	43.2	4.2%	47	8.8%	41.3	-4%	
5	ELC	Buy	18/09/2024	24.40	23.8	2.5%	26	9.2%	22.6	-5%	
6	FPT	Buy	19/09/2024	134.50	134.6	-0.1%	155	15%	129	-4%	
7	GVR	Buy	20/09/2024	36.15	35.7	1.3%	42	18%	34	-5%	
8	BSR	Buy	23/09/2024	23.891	23.812	0.3%	27	13%	22.7	-5%	
9	LPB	Buy	24/09/2024	31.7	31.4	1.0%	36	15%	30	-4%	

**DAILY NEWS****Domestic news****Wood and wood products export in 9 months 2023 is about 12.15 billion USD**

According to Department of Forestry (Ministry of Agriculture and Rural Development), average wood and wood products export is nearly 1.4 billion USD/month, so 9 months' is about 12.15 billion USD, up by 17.2% YoY. On the other side, wood and wood products import in 9 months is about 2.005 billion USD, up by 24.9% YoY. Export surplus in 9 months is about 10.145 billion USD. Expectedly, export value in 2024 will complete target.

In 9 months, other than Korea and Japan seeing sign of dropping slightly by 2.7% and 1.4% YoY, other main import markets maintained strong growth.

**SJC increased strongly by 1.5 million dong/tael, gold ring created new peak**

On September 24, domestic gold price increased strongly further by 1.5 million dong/tael, listed at 81.5-83.5 million dong. Gold ring price also increased by 200,000-300,000 dong to a new height. In SJC, SJC gold is listed at 79.8-81.2 million dong/tael, about 300,000 dong higher than yesterday. Phu Nhuan Jewelry also raised it by 300,000 to 80.3-81.4 million dong/tael. Bao Tin Minh Chau and DOJ listed at 80.08-81.18 and 80.1-81.2 million dong/tael.

**USD rate on September 24: increasing on domestic market**

Central rate on September 24 released by SBV is 24,146 dong/USD, 20 dong higher than the beginning of the week. At the range of 5%, current USD rate in commercial banks is 22,939-25,353 VND/USD. Selling rate increased by 21 dong, bringing reference range to 23,400-25,303 VND/USD.

USD rate in banks increased by 50 dong. The highest growth is in Vietcombank on both sides and Eximbank on buying side. Meanwhile, Techcombank raised the least of 15 dong on buying and 5 dong on selling comparing to same time yesterday. USD buying rate is about 24,438-24,490 VND/USD, in which VietinBank saw the highest USD buying rate. Selling rate is about 24,810-24,860 VND/USD, lowest USD selling rate appeared in many banks like Vietcombank and BIDV.

On black market, the survey at 9:15 this morning showed that USD is now being traded at 24,870-24,970 VND/USD. Buying and selling rates are 20 dong higher than same time yesterday.

Source: Cafef, Vietstock, Vietnambiz

## Listing Company News

### **Revenue in Mobile World (MWG) is the highest of 4 months**

Mobile World (MWG) released 8-month results. Total revenue in MWG is 87,967 billion, up by 15% YoY, completing 70% year-target (125 trillion). In the month, the Group revenue is about 11,430 billion, up by 15% YoY and by 5% MoM, seeing the highest figure of 4 months.

The Gioi Di Dong (including Topzone) and Dien May Xanh total revenue is 58.9 trillion after 8 months, up by 7% YoY. In August alone, MWG collected about 7.5 trillion from phone, computer, and electronics selling, up by 10% YoY and nearly 5% MoM.

For Bach Hoa Xanh, in 8 months, revenue is 26.7 trillion, up by nearly 38% YoY. In August alone, revenue is over 3.6 trillion, slightly higher than previous month and up by 25% YoY. Average revenue in August is 2.1 billion dong/store.

### **SHB wants to issue 5 trillion dong of bonds to the public, expected interest rate is 8.2%/year**

On September 23, Saigon-Hanoi Bank (SHB) released BoM resolution on issuing SHB bonds to the public in 2024. Accordingly, offering volume in par value is 2.5 trillion in one term, total mobilization is 5 trillion. The bank expects to see 2 issuing times (first is expected to be in Q4/2024 and second is in Q4/2024-Q1/2025). SHB stated that expected interest rate is 8.2%/year, which is 2.4% higher than highest savings interest rate in SHB.

From the beginning of 2024 until now, the bank has seen 3 bond offers, par value is 1 billion/bond, total successful mobilization is 4 trillion. The term is 3 years, so maturing time is 2027.

### **Imexpharm profit is 213 billion in 8 months**

According to Imexpharm (IMP), in August, the company net revenue is 177 billion, up by 11% YoY (159 billion), but the growth is lower than same period since the result in August 2023 was high. After expenses, Imexpharm EBT is 28 billion. In 8 months, revenue is 1,344 billion, up by 10% YoY. EBT is 213 billion, down by 18% YoY.

In 2024, Imexphar, set revenue target at 2,365 billion and EBT at 423 billion. So, the company has completed 57% revenue and 50% profit targets.

Source: Cafef, Vietnambiz

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	49,250	1.13%	0.06%
VHM	44,250	1.37%	0.05%
GVR	36,150	1.69%	0.05%
MBB	25,250	1.81%	0.05%
STB	31,850	3.41%	0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	54,000	3.25%	0.11%
IDC	59,300	1.54%	0.09%
MBS	29,500	2.08%	0.08%
VIF	17,800	3.49%	0.07%
SHS	15,300	1.32%	0.05%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VNM	70,300	-0.21%	-0.01%
VCF	210,500	-4.75%	-0.01%
BMP	124,500	-2.66%	-0.01%
ITA	2,400	-6.98%	0.00%
BWE	47,300	-1.25%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
GKM	19,900	-9.95%	-0.02%
DHT	71,000	-1.11%	-0.02%
DL1	7,200	-6.49%	-0.02%
PMC	85,500	-4.68%	-0.01%
THD	35,700	-0.28%	-0.01%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	19,200	1.05%	37,617,818
STB	31,850	3.41%	24,843,287
VIB	19,100	3.24%	19,068,331
MBB	25,250	1.81%	17,594,166
ACB	25,800	0.58%	12,786,286

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,300	1.32%	5,532,363
MBS	29,500	2.08%	3,361,283
PVS	41,600	0.73%	2,867,991
DL1	7,200	-6.49%	2,566,542
CEO	15,600	0.65%	2,505,370

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
STB	31,850	3.41%	781.0
VPB	19,200	1.05%	717.4
MWG	68,100	1.19%	452.8
MBB	25,250	1.81%	440.5
VIB	19,100	3.24%	354.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	41,600	0.73%	118.5
MBS	29,500	2.08%	98.2
IDC	59,300	1.54%	94.1
SHS	15,300	1.32%	84.0
CEO	15,600	0.65%	39.1

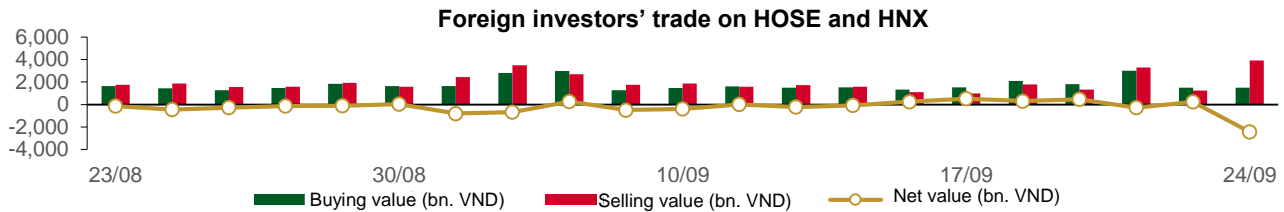
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VIB	148,000,001	2,664.00
SSB	102,410,787	1,521.87
VHM	4,700,025	198.14
TCB	7,995,000	186.10
STB	6,100,000	175.25

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VFS	12,493,900	166.09
HUT	5,000,000	80.00
SCG	467,000	30.36
CTP	300,000	10.02
BAB	690,000	8.28

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	55.57	1,446.61	196.72	3,877.84	(141.15)	(2,431.23)
HNX	1.71	49.24	1.35	41.84	0.37	7.40
<b>Total</b>	<b>57.28</b>	<b>1,495.85</b>	<b>198.06</b>	<b>3,919.68</b>	<b>(140.78)</b>	<b>(2,423.83)</b>



## TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	134,500	1,187,150	159.15	IDC	59,300	323,005	19.13
MWG	68,100	2,084,900	142.09	MBS	29,500	468,100	13.70
MSB	11,600	9,416,700	100.99	SHS	15,300	685,900	10.40
ACB	25,800	3,553,600	97.37	NTP	66,200	39,500	2.57
STB	31,850	2,398,649	75.65	TNG	26,000	30,700	0.79

## TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VIB	19,100	148,000,036	2,664.00	IDC	59,300	266,800	15.73
FPT	134,500	1,088,218	145.70	PVS	41,600	281,500	11.62
VPB	19,200	5,674,500	108.14	MBS	29,500	85,200	2.48
ACB	25,800	3,553,600	97.37	VTZ	14,600	146,660	2.15
VND	14,800	4,475,113	65.90	TNG	26,000	56,580	1.47

## TOP 5 NET BUYING

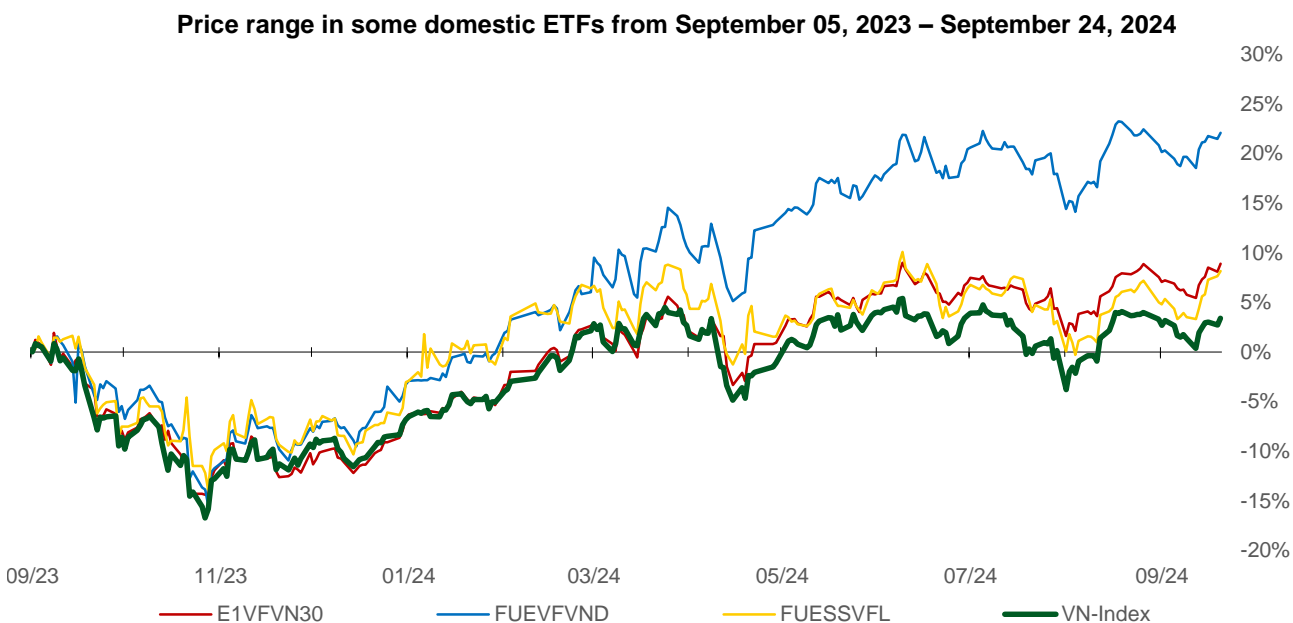
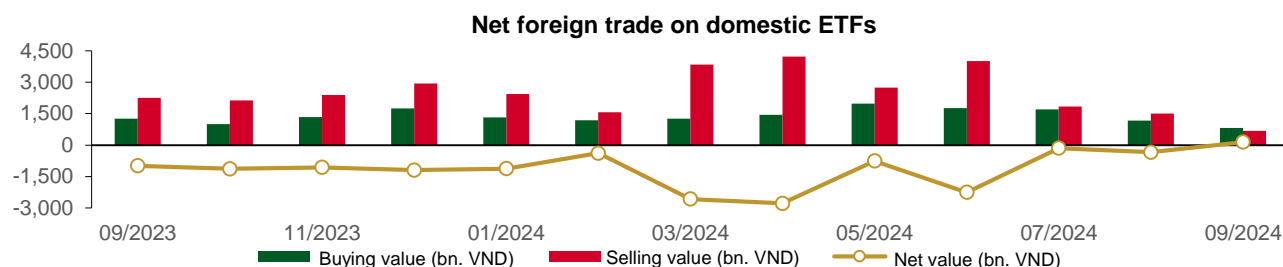
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MWG	68,100	1,377,592	93.98	MBS	29,500	382,900	11.22
MSB	11,600	6,793,000	72.90	SHS	15,300	656,400	9.96
STB	31,850	2,165,479	68.68	IDC	59,300	56,205	3.40
NAB	17,500	3,053,200	51.89	NTP	66,200	39,400	2.57
HCM	30,700	1,414,300	43.26	VGS	36,500	9,600	0.35

## TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VIB	19,100	(148,000,036)	(2,664.00)	PVS	41,600	(270,500)	(11.16)
VND	14,800	(3,168,110)	(46.63)	VTZ	14,600	(146,660)	(2.15)
VPB	19,200	(1,896,900)	(36.13)	DTD	25,700	(44,400)	(1.13)
HDB	27,000	(1,307,450)	(35.33)	DL1	7,200	(144,300)	(1.09)
TPB	15,400	(1,732,820)	(26.39)	BVS	42,900	(24,300)	(1.04)

**Statistics on domestic ETF share trade**

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,280	0.7%	144,760	3.35	E1VFN30	1.03	0.20	0.84
FUEMAV30	15,980	0.8%	332,118	5.24	FUEMAV30	2.29	2.86	(0.57)
FUESSV30	16,540	0.2%	17,500	0.29	FUESSV30	0.22	0.00	0.21
FUESSV50	19,850	0.0%	26,400	0.52	FUESSV50	0.44	0.00	0.44
FUESSVFL	21,250	0.5%	667,379	14.05	FUESSVFL	3.36	13.70	(10.34)
FUEVFN30	33,450	0.5%	134,076	4.47	FUEVFN30	1.09	0.29	0.80
FUEVN100	17,800	0.3%	107,931	1.91	FUEVN100	1.61	0.00	1.61
FUEIP100	8,510	-0.2%	619	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,960	1.4%	9,600	0.08	FUEKIV30	0.00	0.08	(0.08)
FUEDCMID	12,000	0.9%	316,402	3.75	FUEDCMID	3.66	0.16	3.50
FUEKIVFS	12,700	1.7%	100	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	14,140	0.7%	100	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	12,430	-0.7%	5,402	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,650	0.5%	2,310,100	28.86	FUEKIVND	28.86	28.86	0.00
FUEABVND	10,200	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
<b>Total</b>			<b>4,072,487</b>	<b>62.60</b>	<b>Total</b>	<b>42.56</b>	<b>46.15</b>	<b>(3.59)</b>



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	1,110	0.9%	119,180	13	25,800	1,132	22	20,160	5.0	07/10/2024
CACB2305	400	5.3%	7,100	16	25,800	193	(207)	26,000	2.0	10/10/2024
CACB2402	5,860	1.0%	5,320	105	134,500	5,682	(178)	86,350	8.6	07/01/2025
CFPT2314	3,610	-0.6%	2,330	56	134,500	3,668	58	87,210	13.0	19/11/2024
CFPT2317	1,880	5.0%	35,330	71	134,500	1,451	(429)	124,770	8.6	04/12/2024
CFPT2401	180	-5.3%	184,300	13	25,850	140	(40)	25,450	5.5	07/10/2024
CHPG2331	300	0.0%	71,860	44	25,850	177	(123)	25,910	5.5	07/11/2024
CHPG2332	370	0.0%	9,910	72	25,850	192	(178)	26,360	5.5	05/12/2024
CHPG2333	490	0.0%	10,570	105	25,850	158	(332)	26,810	7.3	07/01/2025
CHPG2334	40	-20.0%	68,720	9	25,850	18	(22)	27,270	3.6	03/10/2024
CHPG2338	1,120	0.0%	101,880	100	25,850	488	(632)	27,470	1.8	02/01/2025
CHPG2339	600	-4.8%	1,950	56	25,850	459	(141)	21,820	9.1	19/11/2024
CHPG2342	1,360	0.0%	5,620	237	25,850	551	(809)	28,180	2.7	19/05/2025
CHPG2402	380	2.7%	33,050	161	25,850	132	(248)	30,500	4.0	04/03/2025
CHPG2403	10	0.0%	42,750	16	25,850	0	(10)	32,000	2.0	10/10/2024
CHPG2404	40	-20.0%	253,730	49	25,850	3	(37)	33,000	2.0	12/11/2024
CHPG2405	1,620	4.5%	97,470	105	25,250	1,504	(116)	19,570	3.9	07/01/2025
CMBB2315	1,950	6.6%	25,940	237	25,250	1,598	(352)	23,480	2.0	19/05/2025
CMBB2402	1,580	1.9%	22,800	71	25,250	1,317	(263)	23,000	2.0	04/12/2024
CMBB2403	1,890	1.1%	59,290	161	25,250	1,400	(490)	23,500	2.0	04/03/2025
CMBB2404	70	-22.2%	154,420	13	74,800	41	(29)	80,000	10.0	07/10/2024
CMSN2313	170	-5.6%	16,650	9	74,800	3	(167)	83,980	10.0	03/10/2024
CMSN2316	720	-4.0%	3,040	100	74,800	207	(513)	86,870	8.0	02/01/2025
CMSN2317	920	2.2%	61,600	161	74,800	527	(393)	82,000	8.0	04/03/2025
CMSN2401	420	-6.7%	39,050	49	74,800	227	(193)	83,000	5.0	12/11/2024
CMSN2402	400	0.0%	48,320	79	74,800	158	(242)	90,000	5.0	12/12/2024
CMSN2403	1,910	3.8%	90,280	105	68,100	1,746	(164)	51,590	9.9	07/01/2025
CMWG2314	2,600	7.0%	29,570	237	68,100	2,424	(176)	65,480	4.0	19/05/2025
CMWG2401	1,680	1.8%	9,790	71	68,100	1,423	(257)	63,490	5.0	04/12/2024
CMWG2402	2,150	6.4%	4,890	161	68,100	1,746	(404)	64,490	5.0	04/03/2025
CMWG2403	830	16.9%	7,170	16	68,100	555	(275)	67,960	4.0	10/10/2024
CMWG2404	70	-22.2%	18,960	9	12,600	38	(32)	13,110	2.0	03/10/2024
CPOW2314	550	-1.8%	1,690	100	12,600	241	(309)	13,460	2.0	02/01/2025
CPOW2315	20	0.0%	12,340	9	10,450	0	(20)	12,020	4.8	03/10/2024
CSHB2305	620	-7.5%	240	100	10,450	55	(565)	12,240	1.9	02/01/2025
CSHB2306	330	17.9%	105,040	105	31,850	206	(124)	33,000	8.0	07/01/2025
CSTB2328	20	0.0%	119,790	9	31,850	1	(19)	35,890	5.0	03/10/2024
CSTB2332	810	2.5%	35,990	100	31,850	343	(467)	36,110	2.0	02/01/2025
CSTB2333	770	13.2%	119,070	56	31,850	726	(44)	27,000	7.0	19/11/2024
CSTB2337	1,720	13.2%	255,940	237	31,850	1,426	(294)	30,000	3.0	19/05/2025
CSTB2402	880	18.9%	11,280	71	31,850	706	(174)	30,000	4.0	04/12/2024
CSTB2403	1,120	17.9%	31,520	161	31,850	782	(338)	31,000	4.0	04/03/2025
CSTB2404	810	37.3%	14,330	49	31,850	580	(230)	32,500	2.0	12/11/2024
CSTB2405	670	55.8%	48,730	16	31,850	510	(160)	31,500	2.0	10/10/2024
CSTB2406	520	33.3%	8,980	79	31,850	339	(181)	33,000	4.0	12/12/2024
CSTB2407	1,710	3.0%	67,720	13	23,550	1,692	(18)	16,970	3.9	07/10/2024
CTCB2309	390	2.6%	146,620	79	23,550	118	(272)	27,500	2.0	12/12/2024
CTCB2310	140	0.0%	30,120	9	15,400	33	(107)	16,140	1.6	03/10/2024
CTCB2402	880	2.3%	9,470	71	15,400	605	(275)	15,020	1.6	04/12/2024
CTPB2306	30	0.0%	220,830	13	44,250	2	(28)	50,000	10.0	07/10/2024
CTPB2402	40	100.0%	4,230	9	44,250	0	(40)	52,350	8.0	03/10/2024
CVHM2313	310	14.8%	4,990	100	44,250	94	(216)	53,460	5.0	02/01/2025
CVHM2317	1,730	7.5%	2,780	161	44,250	1,315	(415)	41,500	4.0	04/03/2025
CVHM2318	1,450	3.6%	20,440	71	44,250	1,191	(259)	40,500	4.0	04/12/2024



CVHM2402	1,350	9.8%	44,170	49	44,250	1,208	(142)	40,000	4.0	12/11/2024
CVHM2403	850	11.8%	36,460	79	44,250	563	(287)	45,000	4.0	12/12/2024
CVHM2404	430	0.0%	133,730	105	19,100	398	(32)	17,750	4.8	07/01/2025
CVHM2405	690	6.2%	187,240	237	19,100	656	(34)	20,510	1.7	19/05/2025
CVIB2305	60	-14.3%	8,790	16	19,100	29	(31)	20,510	1.7	10/10/2024
CVIB2402	130	-13.3%	84,750	49	19,100	65	(65)	21,370	1.7	12/11/2024
CVIB2403	20	0.0%	115,570	13	42,550	0	(20)	52,000	10.0	07/10/2024
CVIB2404	30	0.0%	11,140	9	42,550	0	(30)	53,460	10.0	03/10/2024
CVIC2309	340	-5.6%	10	100	42,550	73	(267)	54,570	5.0	02/01/2025
CVIC2313	690	-2.8%	52,170	71	42,550	383	(307)	45,500	4.0	04/12/2024
CVIC2314	330	0.0%	52,260	79	42,550	164	(166)	50,000	4.0	12/12/2024
CVIC2401	210	0.0%	79,150	16	42,550	108	(102)	45,000	4.0	10/10/2024
CVIC2402	430	-2.3%	7,290	105	70,300	120	(310)	75,820	9.5	07/01/2025
CVIC2403	30	0.0%	27,250	9	70,300	0	(30)	82,350	7.6	03/10/2024
CVNM2311	590	-1.7%	104,610	100	70,300	34	(556)	84,240	3.8	02/01/2025
CVNM2314	1,460	5.8%	23,190	237	70,300	1,166	(294)	63,830	7.7	19/05/2025
CVNM2315	810	-1.2%	550	71	70,300	492	(318)	68,180	7.7	04/12/2024
CVNM2401	700	-4.1%	59,600	49	70,300	301	(399)	72,530	3.9	12/11/2024
CVNM2402	970	-3.0%	9,090	16	70,300	758	(212)	67,690	3.9	10/10/2024
CVNM2403	150	7.1%	44,910	105	19,200	56	(94)	22,170	5.4	07/01/2025
CVNM2404	20	0.0%	150	9	19,200	0	(20)	22,230	3.6	03/10/2024
CVPB2315	470	0.0%	44,950	100	19,200	113	(357)	22,740	1.8	02/01/2025
CVPB2318	1,300	4.8%	12,520	237	19,200	811	(489)	19,940	1.9	19/05/2025
CVPB2319	770	4.1%	17,030	71	19,200	546	(224)	19,000	2.0	04/12/2024
CVPB2401	1,100	4.8%	22,750	161	19,200	811	(289)	19,000	2.0	04/03/2025
CVPB2402	260	8.3%	22,140	16	19,200	168	(92)	19,500	2.0	10/10/2024
CVPB2403	370	2.8%	49,720	49	19,200	244	(126)	20,000	2.0	12/11/2024
CVPB2404	450	4.7%	2,480	79	19,200	269	(181)	20,500	2.0	12/12/2024
CVPB2405	10	0.0%	480	13	19,050	0	(10)	30,000	8.0	07/10/2024
CVPB2406	10	0.0%	9,400	9	19,050	0	(10)	31,780	4.0	03/10/2024
CVRE2315	130	0.0%	10	100	19,050	2	(128)	32,330	2.0	02/01/2025
CVRE2319	300	-3.2%	15,840	71	19,050	107	(193)	21,500	4.0	04/12/2024
CVRE2320	310	0.0%	32,090	161	19,050	139	(171)	23,500	4.0	04/03/2025
CVRE2401	60	0.0%	30,800	49	19,050	11	(49)	25,000	2.0	12/11/2024
CVRE2402	50	0.0%	47,300	16	19,050	4	(46)	22,500	2.0	10/10/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">CTG</a>	HOSE	36,050	40,200	18/09/2024	20,759
<a href="#">HPG</a>	HOSE	25,850	28,200	06/09/2024	16,149
<a href="#">PVT</a>	HOSE	28,000	31,650	26/08/2024	1,110
<a href="#">POW</a>	HOSE	12,600	15,900	23/08/2024	1,181
<a href="#">TCB</a>	HOSE	23,550	28,200	21/08/2024	23,965
<a href="#">DRI</a>	UPCOM	11,657	14,100	20/08/2024	103
<a href="#">TCM</a>	HOSE	46,700	58,500	14/08/2024	277
<a href="#">NT2</a>	HOSE	19,800	22,300	09/08/2024	73
<a href="#">VNM</a>	HOSE	70,300	76,100	07/08/2024	9,705
<a href="#">BMI</a>	HOSE	22,800	29,200	07/08/2024	375
<a href="#">IJC</a>	HOSE	14,100	17,300	06/08/2024	538
<a href="#">QNS</a>	UPCOM	48,838	58,500	02/08/2024	2,202
<a href="#">ANV</a>	HOSE	31,900	35,300	05/07/2024	145
<a href="#">DPR</a>	HOSE	42,600	44,600	02/07/2024	350
<a href="#">GEG</a>	HOSE	11,650	18,300	01/07/2024	1,463

<a href="#">GAS</a>	HOSE	73,700	82,900	03/06/2024	11,155
<a href="#">VHC</a>	HOSE	72,000	79,300	28/05/2024	1,117
<a href="#">BSR</a>	UPCOM	23,891	23,200	24/05/2024	5,111
<a href="#">CTD</a>	HOSE	64,100	87,500	24/05/2024	316
<a href="#">IMP</a>	HOSE	51,800	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	115,500	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	47,050	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	27,550	31,000	02/05/2024	780
<a href="#">HDB</a>	HOSE	27,000	31,000	16/04/2024	13,140
<a href="#">STK</a>	HOSE	26,800	38,550	04/04/2024	132
<a href="#">KDH</a>	HOSE	38,500	42,200	22/03/2024	1,198
<a href="#">MSB</a>	HOSE	11,600	20,700	19/03/2024	5,749
<a href="#">VIB</a>	HOSE	19,100	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	44,250	63,300	26/01/2024	27,904
<a href="#">MSH</a>	HOSE	47,500	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	73,000	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	28,200	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	59,300	56,000	10/01/2024	2,212
<a href="#">VCB</a>	HOSE	91,200	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	49,250	55,870	10/01/2024	25,522
<a href="#">MBB</a>	HOSE	25,250	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	15,400	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	11,650	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	25,800	31,952	10/01/2024	18,261
<a href="#">VPB</a>	HOSE	19,200	25,603	10/01/2024	16,420
<a href="#">STB</a>	HOSE	31,850	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	31,700	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	10,450	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	68,100	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	178,900	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	47,900	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	99,400	101,000	10/01/2024	2,357
<a href="#">SAB</a>	HOSE	57,500	83,600	10/01/2024	5,162
<a href="#">PLX</a>	HOSE	45,200	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	41,600	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	41,900	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	19,050	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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