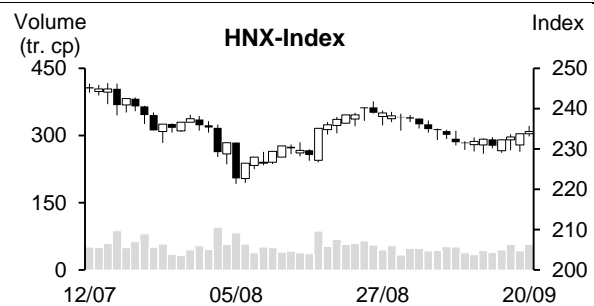
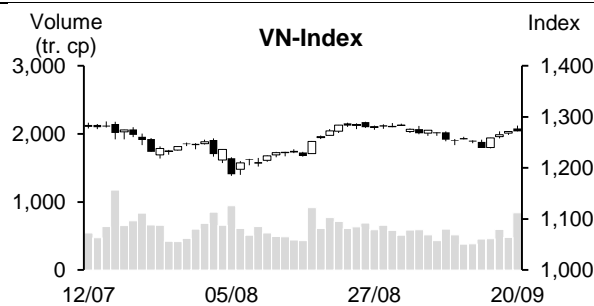


20/09/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,272.04	0.06%	1,326.00	0.58%	234.30	0.23%
<b>Total volume (mil. shares)</b>	<b>898.59</b>	<b>47.84%</b>	<b>429.54</b>	<b>65.49%</b>	<b>71.13</b>	<b>25.90%</b>
<b>Matched volume (mil. shares)</b>	<b>840.75</b>	<b>75.85%</b>	<b>394.61</b>	<b>129.65%</b>	<b>57.16</b>	<b>34.49%</b>
20-session average (mil. shares)	556.60	51.05%	193.72	103.70%	47.90	19.34%
<b>Total value (bil dong)</b>	<b>21,831</b>	<b>52.74%</b>	<b>12,769</b>	<b>76.82%</b>	<b>1,419</b>	<b>43.17%</b>
<b>Matched value (bil dong)</b>	<b>20,069</b>	<b>67.27%</b>	<b>11,614</b>	<b>102.78%</b>	<b>1,209</b>	<b>45.55%</b>
20-session average (bil dong)	13,092	53.30%	6,281	84.92%	897	34.85%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	224	47%	16	53%	86	38%
<b>Number of droppers</b>	185	39%	11	37%	87	38%
<b>Stand still codes</b>	64	14%	3	10%	53	23%



### REMARKABLE POINTS ON THE MARKET

The market gained slightly on an eventful Friday. Positive situation on Wall Streets last night gave a push on Vietnam stock market as it gained in early morning. VN-Index opened with positive gap-up before gaining stronger at the end of the morning as the cash flow joined in strongly and spread on many groups. However, after lunchbreak, selling pressure appeared with ETFs' review during ATC which made the index lowering its gain. VN-Index closed with a light green but it was the lowest level of the day. The liquidity improved clearly, showing that investors disbursed again. For groups, banking, oil, and sugar were some rare groups that stayed in consistent green. On the other side, main pressure came from real estate, Viettel, and retail. Foreign investors turned to a net selling today, and the selling came mainly from ETFs' review time at the end.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index saw a head-withdraw dropping candle with high volume when moving to supply level of 1,275-1,290, showing that selling pressure appeared. However, one head-withdraw candle is not enough to show bad sign, will need a few candles after that. If there are more strong selling candles, it might only be a light shake before surpassing peak of 1,290. For HNX-Index, there was also sign of a head-withdraw candle with high volume, also need a few candles after that to confirm. Hoping that there will not be any bad sign and gain further to peak level around 240-242. General strategy might join in at average weight, having priority on groups like Retail, Real estate, Securities, Banking, Technology, Fertilizer, and Rubber.

**Recommending code:** Buy BSR

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

## Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	BSR	Buy	23/09/2024	23.81	23.81	0.0%	27.0	13.4%	22.7	-4.7%	Sign of positive gaining

## List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PHR	Buy	29/08/2024	58.60	58.20	0.7%	62.5	7.4%	55.5	-4.6%	
2	BCM	Buy	30/08/2024	71.30	71.50	-0.3%	77	7.7%	68.5	-4%	
3	MWG	Buy	05/09/2024	68.00	69.10	-1.6%	75	8.5%	66	-4%	
4	DPG	Buy	09/09/2024	56.50	53.7	5.2%	58	8.0%	51	-5%	
5	FTS	Buy	17/09/2024	44.80	43.2	3.7%	47	8.8%	41.3	-4%	
6	ELC	Buy	18/09/2024	24.60	23.8	3.4%	26	9%	22.6	-5%	
7	FPT	Buy	19/09/2024	135.3	134.6	0.5%	155	15%	129	-4%	
8	GVR	Buy	20/09/2024	35.6	35.7	-0.3%	42	18%	34	-5%	

**DAILY NEWS****Domestic news****Banks are raising savings interest rate**

Banks are still raising savings interest rate. However, many evaluations stating that mobilizing interest rate growing space from now until the end of the year is not much.

On September 19, PGBank raised mobilizing interest rate on short terms of 1-3 months. Rear interest payment 1-2-month terms increased by 0.2%/year, at 3.4% and 3.5%/year. 3-month interest rate increased by 0.1% to 3.8%/year.

OCB raised the rate by 0.2%/year for terms of 1-8 months, and 0.1%/year for terms of 9-11 months. 1-month term in OCB is 3.9%/year, 2-month is 4%/year, 3-4-month is 4.1%/year, and 5-month is 4.5%/year. Also at the growth of 0.2%/year, interest rate in 6-8-month terms is 5.1%/year, 9-11-month terms increased by 0.1%/year to 5.1%/year.

Techcombank raised the rate by 0.2%/year for terms of less than 3 months to 3.6%/year, 3-5-month term increased by 0.2%/year to 3.8%/year; 6-11-month increased by 0.3% to 4.8%/year.

From the beginning of September until now, there are over 10 banks raising mobilizing interest rate: Dong A Bank, OceanBank, VietBank, GPBank, Agribank, and Bac A Bank.

**Equipment import increased strongly, production increasing**

According to Department of import-export (Ministry of Industry and Trade), in 8 months, there are 38 products with import value of over 1 billion USD, accounting 90.8% total import value. A remarkable point on import map is groups with import demand like machine, equipment, tools and materials for domestic production, accounting nearly 89% total import value, reaching 218.9 billion USD, up by 18.7% YoY.

In which, import value on computer, electronic products and parts is about 69.9 billion USD, up by 26.9% YoY, accounting 28% total import value; machine, equipment, and tools import is 31.2 billion USD, up by 16.7%. Besides, import value on most other products also saw high growth of two-digit figures.

According to Ministry of Industry and Trade, the strong recovery on production and export so machine, equipment, and materials demand increased, so import from most main markets increased in 8 months. China is still the biggest import market with initial value of 99.29 billion USD, up by 33.9% YoY, accounting 37.5% total import value.

**Gold ring price created history peak at nearly 80 million dong/tael**

On September 20, domestic gold ring increased strongly and created new peak at nearly 80 million dong/tael. In SJC, 9999 gold ring price increased by about 600,000 to 78.4-79.8 million dong/tael. DOJL and PNJ applied the rate of 78.6-79.7 million dong/tael, the highest rate ever in this brand. SJC price also increased by 200,000 dong to 80-82 million dong/tael.

Source: Cafef

## Listing Company News

### **PNJ sees closing date for paying 2023 second term dividend, at the rate of 14% in cash**

Phu Nhuan Jewelry (HOSE: PNJ) will see closing date for paying 2023 second term dividend at the rate of 14% in cash. Ex-rights date is October 02, 2024. The company has nearly 334.6 million outstanding shares, expecting to spend 468.4 billion dong on dividend. Payment time is October 16, 2024.

Along with advancing 6% cash dividend (payment is in middle of April 2024), total dividend payment rate for 2023 in PNJ is 20%, equivalent to a payment of over 669 billion, completing assigned target.

### **Lasuco suggested payment 5% dividend in cash and 7% in share**

Lam Son Sugar (Lasuco, HOSE: LSS) released general meeting documents of FY 2023-2024 (July 01, 2023 to June 30, 2024), sugarcane production is the highest of 5 years. As the result, the record is very high at nearly 2.7 trillion, up by 149% YoY. EBT increased strongly by 362% to nearly 144 billion, the highest of 7 years. With such result, Lasuco suggested to pay 2023-2024 dividend at total rate of 12%, with 5% in cash and 7% in shares. With over 80 million outstanding shares, the company needs to spend over 40 billion dong on dividend payment and issue over 5.6 million new shares (expected time is in Q1-2/2025). If succeed, Lasuco chartered capital will increase by over 857 billion.

In 2024-2025 (July 01, 2024 – June 30, 2025), the company set material sugarcane target at 700,000 tons, sugarcane quality up by 5% YoY. For business targets, revenue is expected at 2.7 trillion and EBT is 145 billion, both up slightly from previous fiscal year. Dividend rate is 10-15%.

### **Dong A Steel Sheet expects to pay 2023 share dividend at 20% rate**

BoM of Dong A Steel Sheet (UPCoM: GDA) has decided to issue nearly 23 million shares, the rate is 20%. Operating time is within 45 days from the day SSC approves the share issuance to pay dividend, expecting to complete in Q4/2024 or Q1/2025. If succeed, Dong A Steel Sheet will raise chartered capital from nearly 1,147 to over 1,376 billion, or over 137.6 million shares.

In FY2024, the company set total selling volume at 780,000 tons, up by 0.6% YoY. Revenue target is 18 trillion and EAT is 300 billion, up by 3.2% and 5.6% YoY. Comparing to targets, GDA completed 89%.

Source: Vietstock

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
ACB	25,650	3.43%	0.07%
HPG	25,650	1.58%	0.05%
TCB	23,550	1.51%	0.05%
MBB	24,750	1.43%	0.04%
VPB	18,950	1.07%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	41,600	2.97%	0.18%
VCS	65,400	1.71%	0.05%
HUT	16,800	1.20%	0.05%
BAB	11,900	0.85%	0.03%
MBS	28,400	0.71%	0.03%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	90,600	-0.98%	-0.10%
VIC	42,300	-1.40%	-0.05%
VHM	43,750	-0.91%	-0.03%
VNM	72,700	-0.82%	-0.02%
BID	49,050	-0.41%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
BCF	35,500	-8.51%	-0.03%
PGS	32,800	-6.29%	-0.03%
GKM	24,500	-9.93%	-0.03%
IDC	58,500	-0.34%	-0.02%
NET	89,800	-2.29%	-0.01%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	18,950	1.07%	52,251,745
HPG	25,650	1.58%	44,610,751
VIX	11,250	-1.32%	34,793,300
ACB	25,650	3.43%	34,336,295
SSI	33,600	0.00%	31,685,812

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,300	0.00%	7,846,870
PVS	41,600	2.97%	7,407,148
CEO	15,700	0.00%	5,678,362
MBS	28,400	0.71%	3,693,202
DL1	7,800	2.63%	2,746,635

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	25,650	1.58%	1,150.9
VHM	43,750	-0.91%	1,117.6
SSI	33,600	0.00%	1,063.9
VPB	18,950	1.07%	991.9
ACB	25,650	3.43%	875.7

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	41,600	2.97%	306.6
SHS	15,300	0.00%	121.1
MBS	28,400	0.71%	105.6
CEO	15,700	0.00%	89.3
IDC	58,500	-0.34%	51.9

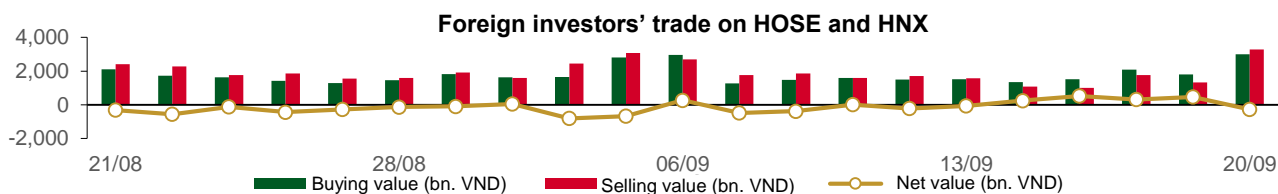
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
MSN	4,323,519	321.90
HPG	11,149,014	270.59
MBB	7,030,000	161.03
KDH	3,045,300	115.21
VPB	5,117,000	95.64

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VFS	7,563,000	98.32
PVS	1,250,000	45.83
HUT	1,378,000	24.94
VGP	463,000	14.51
MST	1,999,700	10.40

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	100.79	2,934.08	114.39	3,237.67	(13.60)	(303.59)
HNX	3.11	73.34	1.94	46.30	1.16	27.05
<b>Total</b>	<b>103.90</b>	<b>3,007.43</b>	<b>116.33</b>	<b>3,283.97</b>	<b>(12.43)</b>	<b>(276.55)</b>



### TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
KDH	37,850	6,482,900	245.39	PVS	41,600	576,500	23.86
SSI	33,600	6,122,416	205.48	HUT	16,800	861,500	14.47
FPT	135,300	1,183,201	161.01	SHS	15,300	678,000	10.37
VHM	43,750	3,535,062	156.27	CEO	15,700	348,300	5.47
HPG	25,650	6,042,526	155.51	PVI	45,100	111,487	4.99

### TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	43,750	9,617,320	422.44	PVS	41,600	382,100	15.82
KDH	37,850	6,780,500	256.97	CEO	15,700	384,754	6.06
VIX	11,250	20,160,100	226.82	LAS	23,000	207,900	4.84
HPG	25,650	8,739,347	224.77	MBS	28,400	87,000	2.49
VNM	72,700	3,058,872	222.70	BVS	42,200	55,300	2.37

### TOP 5 NET BUYING

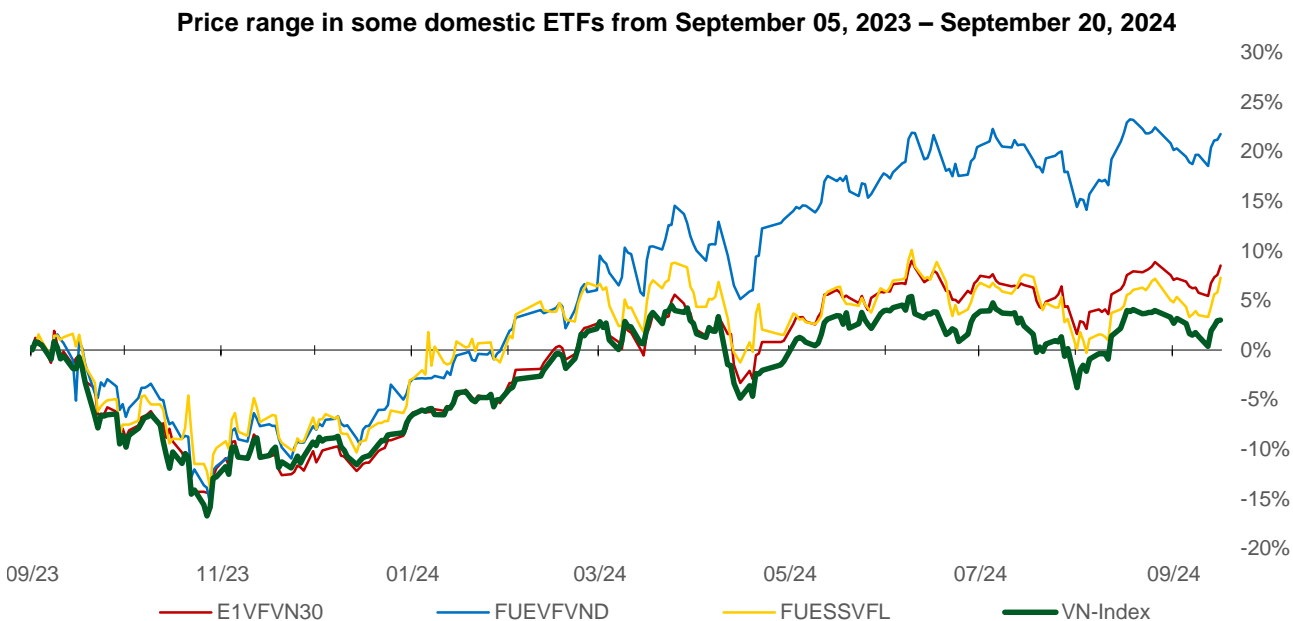
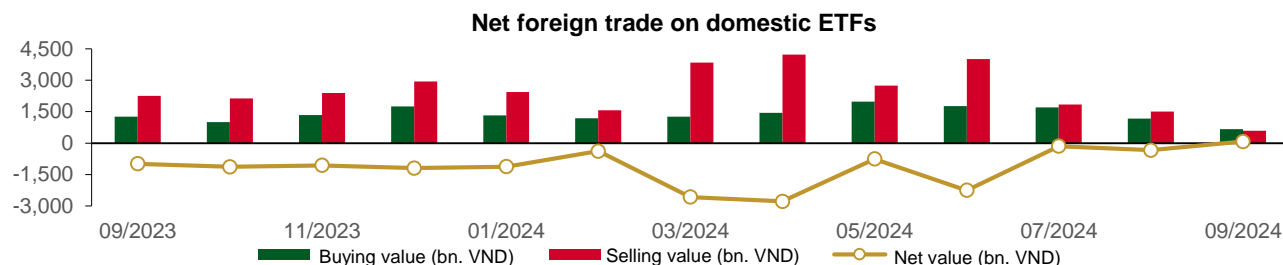
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SSI	33,600	5,775,811	193.85	HUT	16,800	853,000	14.33
TCB	23,550	5,306,856	125.06	SHS	15,300	626,300	9.57
VND	15,000	4,519,782	67.72	PVS	41,600	194,400	8.05
STB	30,850	1,824,700	56.81	PVI	45,100	107,387	4.81
VRE	19,500	2,824,716	55.14	PVB	29,900	59,800	1.75

### TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	43,750	(6,082,258)	(266.17)	LAS	23,000	(205,800)	(4.79)
VIX	11,250	(16,965,400)	(190.83)	MBS	28,400	(87,000)	(2.49)
VNM	72,700	(2,434,922)	(177.16)	TIG	13,600	(119,800)	(1.63)
EVF	11,500	(9,274,900)	(106.60)	BVS	42,200	(36,800)	(1.59)
HPG	25,650	(2,696,821)	(69.26)	NTP	66,400	(18,800)	(1.26)

**Statistics on domestic ETF share trade**

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,200	0.9%	577,073	13.41	E1VFN30	2.31	5.31	(3.00)
FUEMAV30	15,810	0.1%	80,801	1.29	FUEMAV30	1.20	1.19	0.01
FUESSV30	16,540	1.1%	8,634	0.14	FUESSV30	0.09	0.00	0.09
FUESSV50	19,840	0.5%	16,300	0.32	FUESSV50	0.31	0.02	0.29
FUESSVFL	21,080	1.4%	300,568	6.31	FUESSVFL	0.00	5.71	(5.71)
FUEVFN30	33,360	0.5%	172,337	5.77	FUEVFN30	2.61	0.24	2.37
FUEVN100	17,750	0.7%	215,080	3.83	FUEVN100	3.43	0.00	3.43
FUEIP100	8,530	-6.9%	1,432	0.01	FUEIP100	0.00	0.00	(0.00)
FUEKIV30	8,820	0.2%	100	0.00	FUEKIV30	0.00	0.00	0.00
FUEDCMID	11,900	0.5%	253,206	3.01	FUEDCMID	2.84	0.15	2.69
FUEKIVFS	12,490	0.1%	40,100	0.50	FUEKIVFS	0.50	0.50	0.00
FUEMAVND	13,990	0.9%	300	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	12,500	1.4%	2,601	0.03	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,510	0.5%	55,000	0.69	FUEKIVND	0.69	0.67	0.02
FUEABVND	10,200	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
<b>Total</b>			<b>1,723,532</b>	<b>35.32</b>	<b>Total</b>	<b>13.99</b>	<b>13.81</b>	<b>0.19</b>



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,440	13.5%	113,790	3	25,650	2,534	94	19,320	2.5	23/09/2024
CACB2305	1,060	15.2%	382,780	17	25,650	1,104	44	20,160	5.0	07/10/2024
CACB2402	370	48.0%	186,210	20	25,650	187	(183)	26,000	2.0	10/10/2024
CFPT2314	6,000	0.7%	46,560	109	135,300	5,778	(222)	86,350	8.6	07/01/2025
CFPT2317	3,790	1.6%	2,440	60	135,300	3,731	(59)	87,210	13.0	19/11/2024
CFPT2401	1,910	0.5%	139,420	75	135,300	1,542	(368)	124,770	8.6	04/12/2024
CHPG2331	190	18.8%	340,990	17	25,650	132	(58)	25,450	5.5	07/10/2024
CHPG2332	310	19.2%	118,090	48	25,650	167	(143)	25,910	5.5	07/11/2024
CHPG2333	390	11.4%	51,370	76	25,650	182	(208)	26,360	5.5	05/12/2024
CHPG2334	500	2.0%	46,340	109	25,650	150	(350)	26,810	7.3	07/01/2025
CHPG2338	70	-50.0%	5,660	13	25,650	23	(47)	27,270	3.6	03/10/2024
CHPG2339	1,140	10.7%	83,100	104	25,650	463	(677)	27,470	1.8	02/01/2025
CHPG2342	640	6.7%	14,340	60	25,650	440	(200)	21,820	9.1	19/11/2024
CHPG2402	1,360	1.5%	10,990	241	25,650	528	(832)	28,180	2.7	19/05/2025
CHPG2403	390	5.4%	57,150	165	25,650	125	(265)	30,500	4.0	04/03/2025
CHPG2404	20	100.0%	232,870	20	25,650	0	(20)	32,000	2.0	10/10/2024
CHPG2405	80	14.3%	154,290	53	25,650	4	(76)	33,000	2.0	12/11/2024
CMBB2315	1,560	5.4%	176,880	109	24,750	1,382	(178)	19,570	3.9	07/01/2025
CMBB2402	1,780	8.5%	48,860	241	24,750	1,434	(346)	23,480	2.0	19/05/2025
CMBB2403	1,360	2.3%	99,100	75	24,750	1,129	(231)	23,000	2.0	04/12/2024
CMBB2404	1,790	9.2%	45,450	165	24,750	1,235	(555)	23,500	2.0	04/03/2025
CMSN2313	100	-16.7%	59,710	17	74,700	56	(44)	80,000	10.0	07/10/2024
CMSN2316	70	16.7%	37,100	13	74,700	8	(62)	83,980	10.0	03/10/2024
CMSN2317	750	19.1%	2,220	104	74,700	214	(536)	86,870	8.0	02/01/2025
CMSN2401	910	0.0%	20,810	165	74,700	533	(377)	82,000	8.0	04/03/2025
CMSN2402	480	0.0%	60,320	53	74,700	245	(235)	83,000	5.0	12/11/2024
CMSN2403	430	0.0%	148,970	83	74,700	169	(261)	90,000	5.0	12/12/2024
CMWG2314	1,900	-2.1%	89,340	109	68,000	1,741	(159)	51,590	9.9	07/01/2025
CMWG2401	2,600	2.0%	14,040	241	68,000	2,426	(174)	65,480	4.0	19/05/2025
CMWG2402	1,700	3.0%	4,750	75	68,000	1,432	(268)	63,490	5.0	04/12/2024
CMWG2403	2,110	-3.2%	4,250	165	68,000	1,750	(360)	64,490	5.0	04/03/2025
CMWG2404	860	-4.4%	102,020	20	68,000	602	(258)	67,960	4.0	10/10/2024
CPOW2314	110	-8.3%	35,890	13	12,550	50	(60)	13,110	2.0	03/10/2024
CPOW2315	540	-5.3%	3,660	104	12,550	239	(301)	13,460	2.0	02/01/2025
CSHB2305	30	200.0%	23,570	13	10,450	0	(30)	12,020	4.8	03/10/2024
CSHB2306	690	6.2%	90	104	10,450	59	(631)	12,240	1.9	02/01/2025
CSTB2328	290	11.5%	253,610	109	30,850	158	(132)	33,000	8.0	07/01/2025
CSTB2332	30	50.0%	81,630	13	30,850	1	(29)	35,890	5.0	03/10/2024
CSTB2333	700	11.1%	13,600	104	30,850	247	(453)	36,110	2.0	02/01/2025
CSTB2337	700	7.7%	156,610	60	30,850	600	(100)	27,000	7.0	19/11/2024
CSTB2402	1,550	2.7%	142,350	241	30,850	1,219	(331)	30,000	3.0	19/05/2025
CSTB2403	730	4.3%	12,830	75	30,850	550	(180)	30,000	4.0	04/12/2024
CSTB2404	980	8.9%	218,800	165	30,850	644	(336)	31,000	4.0	04/03/2025
CSTB2405	640	14.3%	34,720	53	30,850	403	(237)	32,500	2.0	12/11/2024
CSTB2406	480	20.0%	48,450	20	30,850	308	(172)	31,500	2.0	10/10/2024
CSTB2407	400	8.1%	8,990	83	30,850	250	(150)	33,000	4.0	12/12/2024
CTCB2309	4,400	6.8%	17,860	3	23,550	4,390	(10)	16,970	1.5	23/09/2024
CTCB2310	1,710	8.2%	175,710	17	23,550	1,693	(17)	16,970	3.9	07/10/2024
CTCB2402	420	20.0%	216,600	83	23,550	128	(292)	27,500	2.0	12/12/2024
CTPB2306	140	-26.3%	46,620	13	18,100	25	(115)	19,350	1.9	03/10/2024
CTPB2402	850	-1.2%	44,880	75	18,100	514	(336)	18,000	1.9	04/12/2024
CVHM2313	30	-40.0%	189,500	17	43,750	3	(27)	50,000	10.0	07/10/2024
CVHM2317	50	-16.7%	21,980	13	43,750	0	(50)	52,350	8.0	03/10/2024
CVHM2318	340	-38.2%	11,010	104	43,750	86	(254)	53,460	5.0	02/01/2025



CVHM2402	1,590	-8.1%	43,340	165	43,750	1,242	(348)	41,500	4.0	04/03/2025
CVHM2403	1,520	-4.4%	163,800	75	43,750	1,109	(411)	40,500	4.0	04/12/2024
CVHM2404	1,330	-3.6%	183,370	53	43,750	1,119	(211)	40,000	4.0	12/11/2024
CVHM2405	830	-4.6%	130,650	83	43,750	519	(311)	45,000	4.0	12/12/2024
CVIB2305	440	4.8%	138,700	109	18,450	306	(134)	17,750	4.8	07/01/2025
CVIB2402	640	3.2%	55,470	241	18,450	510	(130)	20,510	1.7	19/05/2025
CVIB2403	90	28.6%	42,150	20	18,450	11	(79)	20,510	1.7	10/10/2024
CVIB2404	170	13.3%	33,400	53	18,450	34	(136)	21,370	1.7	12/11/2024
CVIC2309	20	-33.3%	84,770	17	42,300	0	(20)	52,000	10.0	07/10/2024
CVIC2313	50	0.0%	820	13	42,300	0	(50)	53,460	10.0	03/10/2024
CVIC2314	370	0.0%	2,970	104	42,300	73	(297)	54,570	5.0	02/01/2025
CVIC2401	760	1.3%	8,580	75	42,300	377	(383)	45,500	4.0	04/12/2024
CVIC2402	370	-5.1%	67,190	83	42,300	164	(206)	50,000	4.0	12/12/2024
CVIC2403	270	-10.0%	110,300	20	42,300	121	(149)	45,000	4.0	10/10/2024
CVNM2311	480	4.4%	2,630	109	72,700	126	(354)	78,400	9.8	07/01/2025
CVNM2314	30	0.0%	200	13	72,700	0	(30)	85,150	7.8	03/10/2024
CVNM2315	650	-3.0%	84,820	104	72,700	38	(612)	87,110	3.9	02/01/2025
CVNM2401	1,490	-2.0%	60,020	241	72,700	1,167	(323)	66,000	8.0	19/05/2025
CVNM2402	830	-6.7%	33,170	75	72,700	499	(331)	70,500	8.0	04/12/2024
CVNM2403	810	-2.4%	78,890	53	72,700	325	(485)	75,000	4.0	12/11/2024
CVNM2404	1,170	0.0%	46,590	20	72,700	790	(380)	70,000	4.0	10/10/2024
CVPB2315	140	7.7%	120,620	109	18,950	50	(90)	22,170	5.4	07/01/2025
CVPB2318	20	-33.3%	20,250	13	18,950	0	(20)	22,230	3.6	03/10/2024
CVPB2319	460	4.6%	29,760	104	18,950	100	(360)	22,740	1.8	02/01/2025
CVPB2401	1,240	6.9%	65,030	241	18,950	754	(486)	19,940	1.9	19/05/2025
CVPB2402	750	10.3%	47,920	75	18,950	491	(259)	19,000	2.0	04/12/2024
CVPB2403	1,110	6.7%	13,580	165	18,950	749	(361)	19,000	2.0	04/03/2025
CVPB2404	240	9.1%	29,080	20	18,950	145	(95)	19,500	2.0	10/10/2024
CVPB2405	350	6.1%	32,590	53	18,950	214	(136)	20,000	2.0	12/11/2024
CVPB2406	430	7.5%	7,390	83	18,950	240	(190)	20,500	2.0	12/12/2024
CVRE2315	10	0.0%	53,450	17	19,500	0	(10)	30,000	8.0	07/10/2024
CVRE2319	20	100.0%	81,470	13	19,500	0	(20)	31,780	4.0	03/10/2024
CVRE2320	130	18.2%	5,030	104	19,500	3	(127)	32,330	2.0	02/01/2025
CVRE2401	310	0.0%	12,540	75	19,500	146	(164)	21,500	4.0	04/12/2024
CVRE2402	320	-3.0%	80,100	165	19,500	173	(147)	23,500	4.0	04/03/2025
CVRE2403	90	0.0%	75,750	53	19,500	22	(68)	25,000	2.0	12/11/2024
CVRE2404	110	0.0%	10,940	20	19,500	18	(92)	22,500	2.0	10/10/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">CTG</a>	HOSE	36,000	40,200	18/09/2024	20,759
<a href="#">HPG</a>	HOSE	25,650	28,200	06/09/2024	16,149
<a href="#">PVT</a>	HOSE	27,900	31,650	26/08/2024	1,110
<a href="#">POW</a>	HOSE	12,550	15,900	23/08/2024	1,181
<a href="#">TCB</a>	HOSE	23,550	28,200	21/08/2024	23,965
<a href="#">DRI</a>	UPCOM	11,594	14,100	20/08/2024	103
<a href="#">TCM</a>	HOSE	46,950	58,500	14/08/2024	277
<a href="#">NT2</a>	HOSE	19,950	22,300	09/08/2024	73
<a href="#">VNM</a>	HOSE	72,700	76,100	07/08/2024	9,705
<a href="#">BMI</a>	HOSE	22,800	29,200	07/08/2024	375
<a href="#">IJC</a>	HOSE	14,050	17,300	06/08/2024	538
<a href="#">QNS</a>	UPCOM	47,684	58,500	02/08/2024	2,202
<a href="#">ANV</a>	HOSE	32,150	35,300	05/07/2024	145

<a href="#">DPR</a>	HOSE	42,000	44,600	02/07/2024	350
<a href="#">GEG</a>	HOSE	11,600	18,300	01/07/2024	1,463
<a href="#">GAS</a>	HOSE	73,100	82,900	03/06/2024	11,155
<a href="#">VHC</a>	HOSE	72,400	79,300	28/05/2024	1,117
<a href="#">BSR</a>	UPCOM	23,812	23,200	24/05/2024	5,111
<a href="#">CTD</a>	HOSE	61,700	87,500	24/05/2024	316
<a href="#">IMP</a>	HOSE	51,300	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	115,300	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	47,000	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	27,050	31,000	02/05/2024	780
<a href="#">HDB</a>	HOSE	27,050	31,000	16/04/2024	13,140
<a href="#">STK</a>	HOSE	26,000	38,550	04/04/2024	132
<a href="#">KDH</a>	HOSE	37,850	42,200	22/03/2024	1,198
<a href="#">MSB</a>	HOSE	11,550	20,700	19/03/2024	5,749
<a href="#">VIB</a>	HOSE	18,450	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	43,750	63,300	26/01/2024	27,904
<a href="#">MSH</a>	HOSE	47,600	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	73,500	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	26,650	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	58,500	56,000	10/01/2024	2,212
<a href="#">VCB</a>	HOSE	90,600	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	49,050	55,870	10/01/2024	25,522
<a href="#">MBB</a>	HOSE	24,750	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	18,100	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	11,650	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	25,650	31,952	10/01/2024	18,261
<a href="#">VPB</a>	HOSE	18,950	25,603	10/01/2024	16,420
<a href="#">STB</a>	HOSE	30,850	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	31,200	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	10,450	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	68,000	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	178,900	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	47,900	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	98,800	101,000	10/01/2024	2,357
<a href="#">SAB</a>	HOSE	57,400	83,600	10/01/2024	5,162
<a href="#">PLX</a>	HOSE	46,000	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	41,600	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	41,600	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	19,500	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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