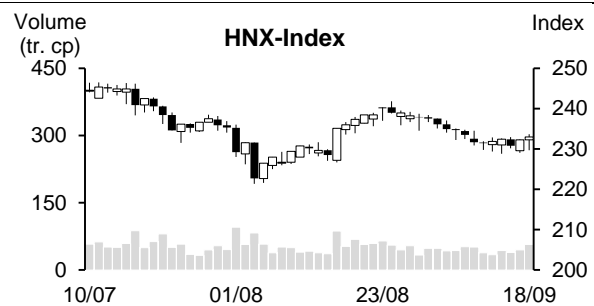
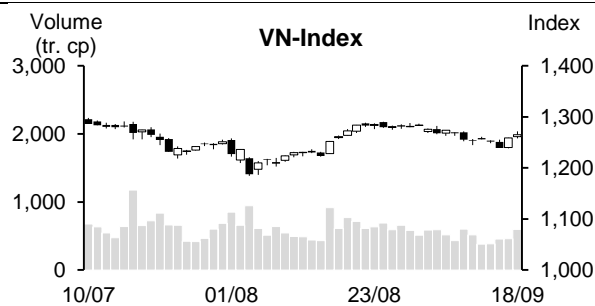


18/09/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,264.90	0.47%	1,310.94	0.56%	232.95	0.28%
Total volume (mil. shares)	800.06	26.51%	414.52	75.70%	65.93	25.64%
Matched volume (mil. shares)	598.71	29.88%	233.40	64.80%	57.32	27.15%
20-session average (mil. shares)	565.09	5.95%	190.46	22.54%	49.19	16.53%
Total value (bil dong)	18,556	37.11%	11,035	67.51%	1,128	5.66%
Matched value (bil dong)	14,810	40.60%	7,710	61.71%	947	8.79%
20-session average (bil dong)	13,281	11.52%	6,237	23.62%	922	2.73%
	Weight %		Weight %		Weight %	
Number of gainers	231	50%	17	57%	78	35%
Number of droppers	148	32%	9	30%	75	34%
Stand still codes	84	18%	4	13%	67	30%



REMARKABLE POINTS ON THE MARKET

The market saw another gain with support from the cash flow. Investors placed orders from early, pushing the liquidity up in the first half of the session to twice higher than yesterday morning. The demand tended to focus on pillars to pull the index. After lunch, the liquidity was still high, the market faced selling pressure so the index's gain slowed down. Some groups reversed but only closed with a light drop like food and beverage, fertilizer, and real estate. On the other side, there were still some groups that gained well like banking, securities, technology, transportation, and drugs. On the other hand, foreign trade was still a positive point on Vietnam stock market as it was the third net buying session in a row.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another gain. There was sign of a head-withdraw gaining candle with increasing volume, showing better demand. The selling pressure in the afternoon wasn't negative, without selling pressure in tomorrow session, there might still be a recovery. Supply level to pay attention on is 1,275-1,290. For HNX-Index, it also gained. There was sign of a gaining candle escaping short collecting level at demand level of 227-231 with increasing volume, showing that there might be bottom of the correction, with hope of moving to 237-242. General strategy might join in at average weight, having priority on groups like Retail, Real estate, Securities, Banking, Technology, Fertilizer, and Rubber.

Recommending code: Buy FPT

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	FPT	Buy	19/09/2024	134.60	134.60	0.0%	155.0	15.2%	129	-4.2%	Handled-cup breaking sign

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PHR	Buy	29/08/2024	59.30	58.20	1.9%	62.5	7.4%	55.5	-4.6%	
2	BCM	Buy	30/08/2024	71.40	71.50	-0.1%	77	7.7%	68.5	-4%	
3	MWG	Buy	05/09/2024	68.20	69.10	-1.3%	75	8.5%	66	-4%	
4	DPG	Buy	09/09/2024	56.80	53.7	5.8%	58	8.0%	51	-5%	
5	PNJ	Buy	10/09/2024	100.00	99.5	0.5%	108	8.5%	94.5	-5%	
6	FTS	Buy	17/09/2024	44.80	43.2	3.7%	47	9%	41.3	-4%	
7	ELC	Buy	18/09/2024	24.5	23.8	2.9%	26	9%	22.6	-5%	

DAILY NEWS**Domestic news****USD/VND suddenly increased strongly before Fed releasing interest rate**

On interbank market, closing rate on September 17 is 24,630 VND/USD, up strongly by 80 dong comparing to September 16.

USD rate listed in domestic banks also increased strongly. On September 18, USD rate in banks increased by 80-120 dong/USD comparing to yesterday. Vietcombank listed the rate at 24,470-24,840 VND/USD, up by 120 dong on both trading sides from yesterday. VietinBank and BIDV also increased by 100-120 dong, while the adjustment in big private banks like MB, ACB, and Techcombank is about 80-100 dong.

On free market, USD rate in exchanging spots is 24,800 – 24,900 VND/USD. Comparing to yesterday morning, USD free rate is about 50 dong higher.

For authority, central rate on September 18 released by SBV is 24,151 VND, 10 dong higher than yesterday listing. Previously, SBV also raised central rate by 4 dong in yesterday session.

Rubber export dropped in the 5th month in a row

According to Vietnam Customs, in August, Vietnam rubber export is 209,720 tons, down by 5.7% in volume but up by 20.2% in value YoY. This is the 5th month in a row that rubber export is lower than same period. Average rubber export price is 1,645 USD/ton, down by 0.6% MoM but up by 27.4% YoY.

In 8 months, rubber export is 1.12 million tons for over 1.76 billion USD, down by 7.2% in volume but up by 8.4% in value YoY. Average rubber export price is 1,569 USD/ton, up by 16.8% YoY.

In August, China is still the biggest market for rubber export, accounting 64.17% total rubber export with 134,600 tons for 215.6 million USD, up by 5.4% in volume and 4.3% in value MoM. However, comparing to August 2023, it still dropped by 25.9% in volume and 7.1% in value, it is the 7th month in a row that rubber export to China sees a drop YoY. Average rubber export price to China is 1,603 USD/ton, up by 25.3% YoY. In 8 months 2024, Vietnam rubber export to China is 751,550 tons for 1.14 billion USD, down by 20% in volume and 8% in value YoY.

SJC price increased, gold ring price is still at record level

On September 18, SJC price increased strongly to 82 million dong/tael. Saigon Jewelry listed SJC at 80-82 million dong/tael, 1.5 million dong higher than yesterday morning. Doji Jewelry, Bao Tin Minh Chau, and Phu Quy also adjusted it to same level with SJC. 82 million dong/tael is also the highest selling rate since SBV sold gold to stabilize the market in early June.

Gold ring price is still maintained at the highest level of history.

At the same time, world gold price is 2,574 USD/ounce (about 77 million dong), 9 USD lower than yesterday morning.

Source: Cafef, Vietstock, Vietnambiz

Listing Company News

PNJ profit increased slightly after 8 months

In August 2024, net revenue in Phu Nhuan Jewelry (HOSE: PNJ) is 2,245 billion and EAT is 63 billion, down by 3% and 17% YoY. However, in 8 months, PNJ net revenue is 26,866 billion, up by over 27% YoY. EAT is 1,281 billion, up slightly by 3%. Comparing to 2024 targets with net revenue of 37,148 billion and EAT of 2,089 billion, PNJ completed 72% and 61% targets after 8 months.

For PNJ revenue structure, jewelry retail revenue increased by over 15% YoY, gold piece by 53%, but other revenue dropped by 45%.

Viettel Construction (CTR) will soon receive 310 billion dong of dividend

On September 30, Viettel Construction (CTR) will see closing date for receiving 2023 cash dividend at the rate of 27.2%. Expected payment time is October 18, 2024. With over 114 outstanding shares, Viettel Construction will spend over 10 billion dong on this dividend payment. Viettel is parent company with 65.66% capital in Viettel Construction and will collect over 204 billion dong from this dividend payment.

For business results, revenue in July 2024 is 1,126 billion, up by 11% YoY. EBT is 57.7 billion, up slightly by 1% YoY.

In 7 months, Viettel Construction revenue is about over 6,777 billion and EBT is 363.3 billion, up by 11% and 4% YoY. With such results, the company completed 54% revenue and profit targets.

Dabaco (DBC) revenue is over 2,024 billion in August 2024

According to Dabaco Group (DBC), revenue in August 2024 is over 2,024 billion, 11% higher than July.

2-month revenue in Q3/2024 increased by 12% comparing to 2 previous months and up by 33% YoY. In which, livestock food and pig farming is still the main factor contributing in this growth.

Ending 6 months 2024, Dabaco net revenue is 6,437.3 billion, up by 11.2% and EAT is 218 billion, up by 36.3 times YoY, completing 30% year-profit target.

Source: Cafef, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
CTG	35,700	2.15%	0.08%
VCB	91,000	0.55%	0.06%
FPT	134,600	1.28%	0.05%
HVN	21,900	4.78%	0.04%
MWG	68,200	2.10%	0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
MBS	28,200	2.55%	0.10%
SHS	15,300	2.00%	0.08%
PVS	40,200	0.50%	0.03%
IDC	58,400	0.34%	0.02%
KSF	40,800	0.49%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	42,650	-0.58%	-0.02%
HPG	25,100	-0.59%	-0.02%
VRE	19,150	-1.29%	-0.01%
SAB	56,100	-0.71%	-0.01%
VHM	43,900	-0.23%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	12,000	-6.25%	-0.17%
GKM	29,700	-10.00%	-0.03%
VIF	17,500	-1.13%	-0.02%
NVB	9,000	-1.10%	-0.02%
CEO	15,400	-0.65%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HCM	30,150	3.97%	29,558,375
SSI	33,400	2.14%	28,157,034
VPB	18,650	0.00%	22,135,608
CTG	35,700	2.15%	17,495,903
TPB	18,250	0.55%	15,986,465

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,300	2.00%	11,463,230
MBS	28,200	2.55%	5,789,645
DL1	7,800	6.85%	3,748,556
CEO	15,400	-0.65%	3,321,389
TIG	13,600	1.49%	2,294,478

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SSI	33,400	2.14%	941.4
HCM	30,150	3.97%	894.1
FPT	134,600	1.28%	724.2
MWG	68,200	2.10%	722.4
CTG	35,700	2.15%	626.0

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	15,300	2.00%	175.5
MBS	28,200	2.55%	163.3
IDC	58,400	0.34%	52.1
CEO	15,400	-0.65%	51.4
NTP	63,900	-0.16%	50.7

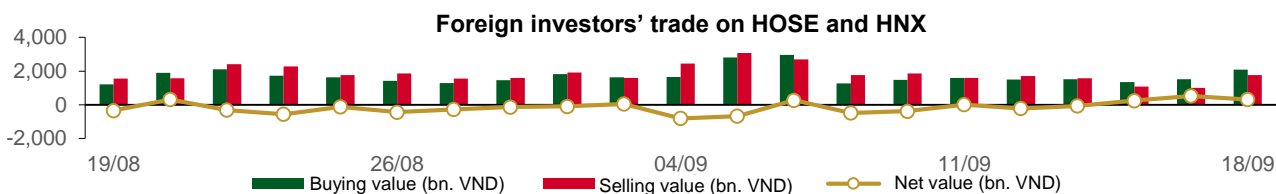
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
SSB	97,815,238	1,408.54
TCB	23,258,801	529.14
MSN	5,273,917	392.91
SHB	34,800,000	379.32
VHM	3,815,014	165.63

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
PVI	2,647,712	119.15
VFS	2,137,525	27.79
MST	1,999,700	10.60
BAB	700,000	8.40
HUT	230,000	3.82

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	54.64	1,924.83	46.41	1,612.56	8.23	312.27
HNX	4.35	168.29	4.29	161.51	0.06	6.77
Total	58.99	2,093.12	50.70	1,774.07	8.29	319.04



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	134,600	2,093,206	280.91
SSI	33,400	6,565,363	220.03
MWG	68,200	2,093,900	141.27
FUESSVFL	20,750	5,578,200	114.09
VCB	91,000	1,197,300	109.25

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVI	45,000	2,799,965	125.96
IDC	58,400	325,400	19.00
MBS	28,200	156,600	4.40
PVS	40,200	95,900	3.87
SHS	15,300	167,300	2.53

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	134,600	1,314,625	176.35
MWG	68,200	2,466,770	166.28
KDH	38,000	2,867,400	109.09
HPG	25,100	3,602,463	90.66
MBB	24,400	3,307,862	85.67

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVI	45,000	2,676,312	120.43
NTP	63,900	184,900	11.83
SHS	15,300	391,430	5.98
IDC	58,400	92,000	5.37
CEO	15,400	300,200	4.66

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SSI	33,400	4,095,227	137.40
FUESSVFL	20,750	5,560,200	113.71
FPT	134,600	778,581	104.56
TCB	23,000	2,399,932	55.16
TPB	18,250	2,868,300	52.44

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
IDC	58,400	233,400	13.63
PVI	45,000	123,653	5.53
PVS	40,200	87,800	3.54
MBS	28,200	97,500	2.85
VTZ	16,200	107,400	1.72

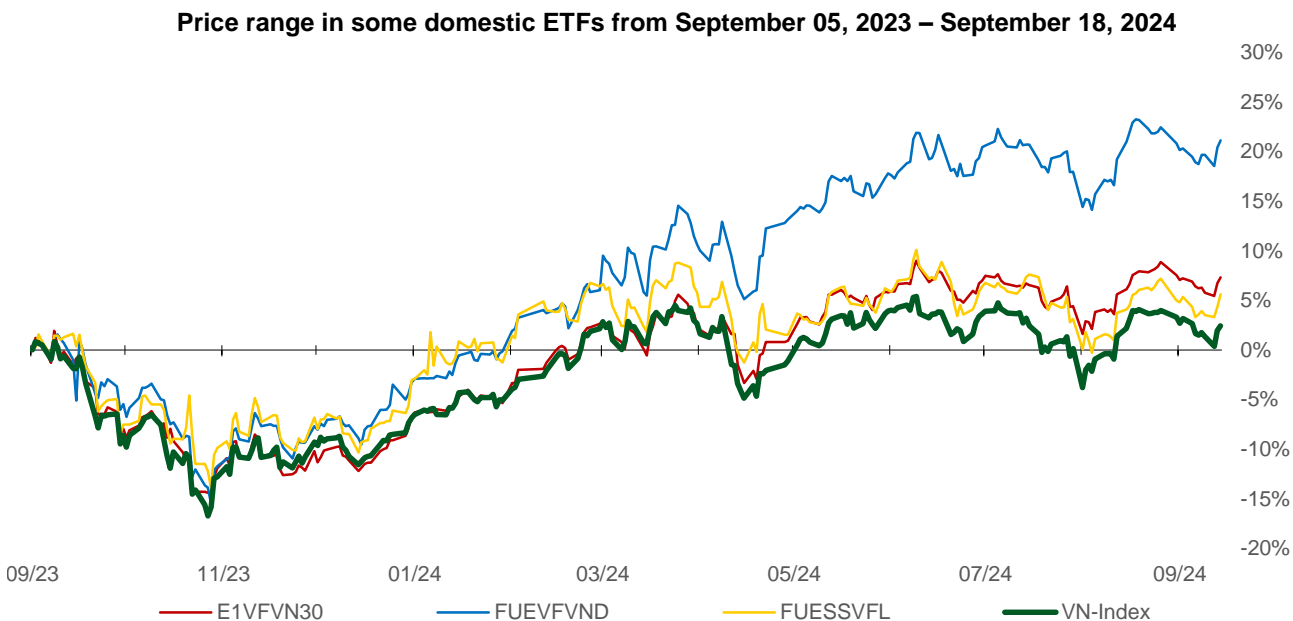
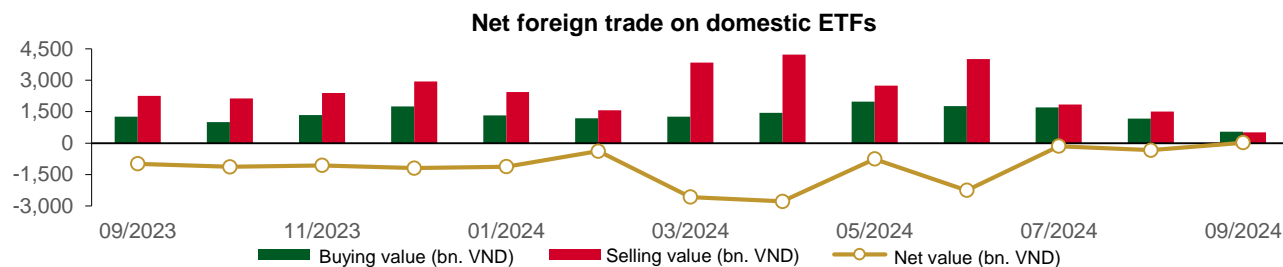
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	25,100	(3,464,940)	(87.19)
KDH	38,000	(1,741,837)	(66.30)
VPB	18,650	(3,307,000)	(61.87)
CTG	35,700	(1,621,729)	(57.32)
VCG	18,350	(2,527,887)	(46.70)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
NTP	63,900	(172,000)	(10.99)
CEO	15,400	(279,400)	(4.34)
BVS	42,000	(87,500)	(3.74)
SHS	15,300	(224,130)	(3.45)
TNG	25,600	(66,840)	(1.71)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,940	0.5%	272,071	6.22	E1VFN30	2.64	4.84	(2.20)
FUEMAV30	15,800	0.8%	701	0.01	FUEMAV30	0.01	0.00	0.01
FUESSV30	16,350	0.9%	13,611	0.22	FUESSV30	0.19	0.18	0.01
FUESSV50	19,630	0.7%	10,405	0.20	FUESSV50	0.17	0.00	0.17
FUESSVFL	20,750	1.2%	5,599,114	114.52	FUESSVFL	114.09	0.37	113.71
FUEVFN30	33,180	0.6%	459,213	15.16	FUEVFN30	10.42	1.80	8.62
FUEVN100	17,600	1.1%	44,925	0.79	FUEVN100	0.47	0.05	0.42
FUEIP100	9,160	0.0%	204	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,750	1.9%	3,900	0.03	FUEKIV30	0.03	0.00	0.03
FUEDCMID	11,810	0.1%	28,008	0.33	FUEDCMID	0.26	0.10	0.15
FUEKIVFS	12,350	0.3%	4,000	0.05	FUEKIVFS	0.00	0.05	(0.05)
FUEMAVND	13,950	0.9%	600	0.01	FUEMAVND	0.00	0.00	0.00
FUEFCV50	12,200	-2.4%	4,000	0.05	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,450	1.7%	100	0.00	FUEKIVND	0.00	0.00	0.00
FUEABVND	10,200	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
Total			6,440,852	137.60	Total	128.28	7.40	120.87



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,100	3.5%	17,970	5	24,650	2,136	36	19,320	2.5	23/09/2024
CACB2305	900	0.0%	117,120	19	24,650	904	4	20,160	5.0	07/10/2024
CACB2402	220	-15.4%	63,370	22	24,650	57	(163)	26,000	2.0	10/10/2024
CFPT2314	5,890	3.3%	42,160	111	134,600	5,699	(191)	86,350	8.6	07/01/2025
CFPT2317	3,650	2.8%	9,530	62	134,600	3,678	28	87,210	13.0	19/11/2024
CFPT2401	1,830	6.4%	69,630	77	134,600	1,487	(343)	124,770	8.6	04/12/2024
CHPG2316	20	0.0%	7,440	1	25,100	1	(19)	26,260	3.6	19/09/2024
CHPG2331	150	0.0%	201,170	19	25,100	88	(62)	25,450	5.5	07/10/2024
CHPG2332	260	-3.7%	37,840	50	25,100	126	(134)	25,910	5.5	07/11/2024
CHPG2333	330	-2.9%	47,770	78	25,100	143	(187)	26,360	5.5	05/12/2024
CHPG2334	490	2.1%	24,050	111	25,100	122	(368)	26,810	7.3	07/01/2025
CHPG2338	140	-6.7%	12,950	15	25,100	13	(127)	27,270	3.6	03/10/2024
CHPG2339	1,020	0.0%	69,860	106	25,100	368	(652)	27,470	1.8	02/01/2025
CHPG2342	610	0.0%	9,500	62	25,100	385	(225)	21,820	9.1	19/11/2024
CHPG2402	1,320	0.0%	6,390	243	25,100	453	(867)	28,180	2.7	19/05/2025
CHPG2403	370	2.8%	15,310	167	25,100	101	(269)	30,500	4.0	04/03/2025
CHPG2404	10	-50.0%	80,280	22	25,100	0	(10)	32,000	2.0	10/10/2024
CHPG2405	80	-27.3%	302,620	55	25,100	2	(78)	33,000	2.0	12/11/2024
CMBB2315	1,470	1.4%	18,750	111	24,400	1,296	(174)	19,570	3.9	07/01/2025
CMBB2318	1,650	4.4%	31,460	1	24,400	1,742	92	17,610	3.9	19/09/2024
CMBB2402	1,640	2.5%	45,400	243	24,400	1,323	(317)	23,480	2.0	19/05/2025
CMBB2403	1,310	3.2%	125,970	77	24,400	1,003	(307)	23,000	2.0	04/12/2024
CMBB2404	1,620	4.5%	52,000	167	24,400	1,124	(496)	23,500	2.0	04/03/2025
CMSN2313	140	16.7%	198,720	19	74,400	59	(81)	80,000	10.0	07/10/2024
CMSN2316	50	-50.0%	30,780	15	74,400	10	(40)	83,980	10.0	03/10/2024
CMSN2317	630	-13.7%	70	106	74,400	211	(419)	86,870	8.0	02/01/2025
CMSN2401	920	0.0%	20,200	167	74,400	523	(397)	82,000	8.0	04/03/2025
CMSN2402	490	-2.0%	42,980	55	74,400	243	(247)	83,000	5.0	12/11/2024
CMSN2403	430	0.0%	225,370	85	74,400	167	(263)	90,000	5.0	12/12/2024
CMWG2314	1,930	6.0%	120,030	111	68,200	1,762	(168)	51,590	9.9	07/01/2025
CMWG2401	2,580	9.8%	40,870	243	68,200	2,467	(113)	65,480	4.0	19/05/2025
CMWG2402	1,740	15.2%	15,330	77	68,200	1,471	(269)	63,490	5.0	04/12/2024
CMWG2403	2,150	16.9%	4,180	167	68,200	1,784	(366)	64,490	5.0	04/03/2025
CMWG2404	960	39.1%	138,170	22	68,200	658	(302)	67,960	4.0	10/10/2024
CPOW2314	120	0.0%	22,990	15	12,750	88	(32)	13,110	2.0	03/10/2024
CPOW2315	570	-1.7%	3,770	106	12,750	283	(287)	13,460	2.0	02/01/2025
CSHB2305	20	-33.3%	18,750	15	10,350	0	(20)	12,020	4.8	03/10/2024
CSHB2306	490	-34.7%	110	106	10,350	53	(437)	12,240	1.9	02/01/2025
CSTB2313	10	-50.0%	76,960	1	30,250	0	(10)	35,560	5.0	19/09/2024
CSTB2328	260	13.0%	197,970	111	30,250	132	(128)	33,000	8.0	07/01/2025
CSTB2332	20	0.0%	13,200	15	30,250	0	(20)	35,890	5.0	03/10/2024
CSTB2333	630	18.9%	840	106	30,250	199	(431)	36,110	2.0	02/01/2025
CSTB2337	630	8.6%	55,670	62	30,250	528	(102)	27,000	7.0	19/11/2024
CSTB2402	1,510	7.9%	30,020	243	30,250	1,102	(408)	30,000	3.0	19/05/2025
CSTB2403	680	4.6%	7,170	77	30,250	467	(213)	30,000	4.0	04/12/2024
CSTB2404	880	14.3%	273,630	167	30,250	567	(313)	31,000	4.0	04/03/2025
CSTB2405	540	17.4%	15,090	55	30,250	316	(224)	32,500	2.0	12/11/2024
CSTB2406	390	21.9%	73,710	22	30,250	220	(170)	31,500	2.0	10/10/2024
CSTB2407	360	0.0%	7,830	85	30,250	204	(156)	33,000	4.0	12/12/2024
CTCB2309	4,090	7.9%	5,390	5	23,000	4,025	(65)	16,970	1.5	23/09/2024
CTCB2310	1,580	7.5%	58,030	19	23,000	1,553	(27)	16,970	3.9	07/10/2024
CTCB2402	350	16.7%	195,480	85	23,000	93	(257)	27,500	2.0	12/12/2024
CTPB2306	210	0.0%	16,350	15	18,250	43	(167)	19,350	1.9	03/10/2024
CTPB2402	890	4.7%	15,570	77	18,250	566	(324)	18,000	1.9	04/12/2024

CVHM2313	40	0.0%	206,960	19	43,900	4	(36)	50,000	10.0	07/10/2024
CVHM2317	50	25.0%	15,130	15	43,900	0	(50)	52,350	8.0	03/10/2024
CVHM2318	550	0.0%	0	106	43,900	93	(457)	53,460	5.0	02/01/2025
CVHM2402	1,780	0.0%	13,390	167	43,900	1,273	(507)	41,500	4.0	04/03/2025
CVHM2403	1,650	16.2%	54,970	77	43,900	1,145	(505)	40,500	4.0	04/12/2024
CVHM2404	1,390	1.5%	62,060	55	43,900	1,157	(233)	40,000	4.0	12/11/2024
CVHM2405	860	-2.3%	109,120	85	43,900	545	(315)	45,000	4.0	12/12/2024
CVIB2305	420	5.0%	77,680	111	18,250	282	(138)	17,750	4.8	07/01/2025
CVIB2402	630	1.6%	185,950	243	18,250	471	(159)	20,510	1.7	19/05/2025
CVIB2403	60	-14.3%	53,480	22	18,250	9	(51)	20,510	1.7	10/10/2024
CVIB2404	140	16.7%	108,670	55	18,250	29	(111)	21,370	1.7	12/11/2024
CVIC2309	20	-50.0%	69,580	19	42,650	1	(19)	52,000	10.0	07/10/2024
CVIC2313	70	0.0%	170	15	42,650	0	(70)	53,460	10.0	03/10/2024
CVIC2314	360	-2.7%	3,570	106	42,650	84	(276)	54,570	5.0	02/01/2025
CVIC2401	710	-10.1%	10,940	77	42,650	419	(291)	45,500	4.0	04/12/2024
CVIC2402	380	-5.0%	22,310	85	42,650	187	(193)	50,000	4.0	12/12/2024
CVIC2403	290	-3.3%	122,200	22	42,650	158	(132)	45,000	4.0	10/10/2024
CVNM2311	480	2.1%	20,340	111	73,300	147	(333)	78,400	9.8	07/01/2025
CVNM2314	30	0.0%	19,660	15	73,300	0	(30)	85,150	7.8	03/10/2024
CVNM2315	680	0.0%	98,580	106	73,300	49	(631)	87,110	3.9	02/01/2025
CVNM2401	1,520	-2.6%	43,260	243	73,300	1,230	(290)	66,000	8.0	19/05/2025
CVNM2402	880	-3.3%	21,540	77	73,300	556	(324)	70,500	8.0	04/12/2024
CVNM2403	830	-1.2%	14,590	55	73,300	395	(435)	75,000	4.0	12/11/2024
CVNM2404	1,170	2.6%	4,850	22	73,300	927	(243)	70,000	4.0	10/10/2024
CVPB2315	130	-7.1%	87,870	111	18,650	41	(89)	22,170	5.4	07/01/2025
CVPB2318	30	-50.0%	46,650	15	18,650	0	(30)	22,230	3.6	03/10/2024
CVPB2319	440	2.3%	18,310	106	18,650	82	(358)	22,740	1.8	02/01/2025
CVPB2322	20	0.0%	40,460	1	18,650	11	(9)	18,990	3.8	19/09/2024
CVPB2401	1,140	0.0%	136,960	243	18,650	684	(456)	19,940	1.9	19/05/2025
CVPB2402	670	1.5%	56,960	77	18,650	421	(249)	19,000	2.0	04/12/2024
CVPB2403	990	4.2%	16,240	167	18,650	673	(317)	19,000	2.0	04/03/2025
CVPB2404	210	0.0%	26,290	22	18,650	108	(102)	19,500	2.0	10/10/2024
CVPB2405	300	-6.3%	17,390	55	18,650	174	(126)	20,000	2.0	12/11/2024
CVPB2406	380	-7.3%	47,700	85	18,650	201	(179)	20,500	2.0	12/12/2024
CVRE2315	10	-50.0%	104,080	19	19,150	0	(10)	30,000	8.0	07/10/2024
CVRE2319	20	0.0%	5,890	15	19,150	0	(20)	31,780	4.0	03/10/2024
CVRE2320	130	-13.3%	2,870	106	19,150	3	(127)	32,330	2.0	02/01/2025
CVRE2401	300	-3.2%	14,710	77	19,150	124	(176)	21,500	4.0	04/12/2024
CVRE2402	320	-3.0%	202,200	167	19,150	152	(168)	23,500	4.0	04/03/2025
CVRE2403	90	-10.0%	97,650	55	19,150	17	(73)	25,000	2.0	12/11/2024
CVRE2404	110	-8.3%	19,460	22	19,150	13	(97)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
HPG	HOSE	25,100	28,200	06/09/2024	16,149
PVT	HOSE	27,900	31,650	26/08/2024	1,110
POW	HOSE	12,750	15,900	23/08/2024	1,181
TCB	HOSE	23,000	28,200	21/08/2024	23,965
DRI	UPCOM	11,682	14,100	20/08/2024	103
TCM	HOSE	46,950	58,500	14/08/2024	277
NT2	HOSE	20,150	22,300	09/08/2024	73
VNM	HOSE	73,300	76,100	07/08/2024	9,705
BMI	HOSE	22,750	29,200	07/08/2024	375

IJC	HOSE	13,950	17,300	06/08/2024	538
QNS	UPCOM	47,313	58,500	02/08/2024	2,202
ANV	HOSE	31,650	35,300	05/07/2024	145
DPR	HOSE	41,850	44,600	02/07/2024	350
GEG	HOSE	11,450	18,300	01/07/2024	1,463
GAS	HOSE	73,100	82,900	03/06/2024	11,155
VHC	HOSE	71,200	79,300	28/05/2024	1,117
BSR	UPCOM	23,600	23,200	24/05/2024	5,111
CTD	HOSE	60,600	87,500	24/05/2024	316
IMP	HOSE	53,200	77,200	13/05/2024	383
DGC	HOSE	113,600	118,800	08/05/2024	3,864
FMC	HOSE	46,500	55,100	04/05/2024	343
PVD	HOSE	25,600	31,000	02/05/2024	780
HDB	HOSE	26,700	31,000	16/04/2024	13,140
STK	HOSE	25,550	38,550	04/04/2024	132
KDH	HOSE	38,000	42,200	22/03/2024	1,198
MSB	HOSE	11,400	20,700	19/03/2024	5,749
VIB	HOSE	18,250	27,000	07/02/2024	9,843
VHM	HOSE	43,900	63,300	26/01/2024	27,904
MSH	HOSE	47,800	55,900	17/01/2024	318
SIP	HOSE	74,400	83,400	10/01/2024	1,123
KBC	HOSE	25,250	36,000	10/01/2024	1,647
IDC	HNX	58,400	56,000	10/01/2024	2,212
CTG	HOSE	35,700	36,375	10/01/2024	23,247
VCB	HOSE	91,000	87,329	10/01/2024	37,497
BID	HOSE	49,050	55,870	10/01/2024	25,522
MBB	HOSE	24,400	29,592	10/01/2024	23,926
TPB	HOSE	18,250	24,130	10/01/2024	7,508
OCB	HOSE	11,600	19,164	10/01/2024	4,880
ACB	HOSE	24,650	31,952	10/01/2024	18,261
VPB	HOSE	18,650	25,603	10/01/2024	16,420
STB	HOSE	30,250	34,494	10/01/2024	9,865
LPB	HOSE	30,600	18,389	10/01/2024	4,731
SHB	HOSE	10,350	16,146	10/01/2024	10,044
MWG	HOSE	68,200	61,600	10/01/2024	2,325
FRT	HOSE	179,800	119,200	10/01/2024	305
DGW	HOSE	47,350	55,300	10/01/2024	665
PNJ	HOSE	100,000	101,000	10/01/2024	2,357
SAB	HOSE	56,100	83,600	10/01/2024	5,162
PLX	HOSE	45,000	42,300	10/01/2024	4,395
PVS	HNX	40,200	40,300	10/01/2024	1,136
NLG	HOSE	41,950	40,600	10/01/2024	631
VRE	HOSE	19,150	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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No rating = the code is not rated in Phu Hung or not yet listed
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