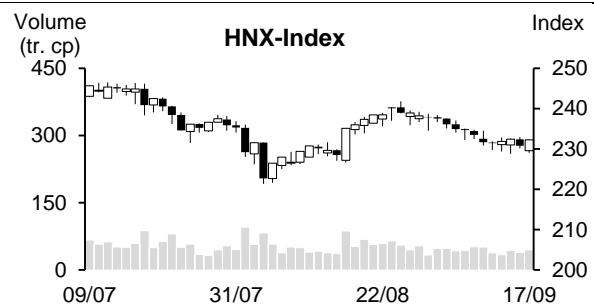
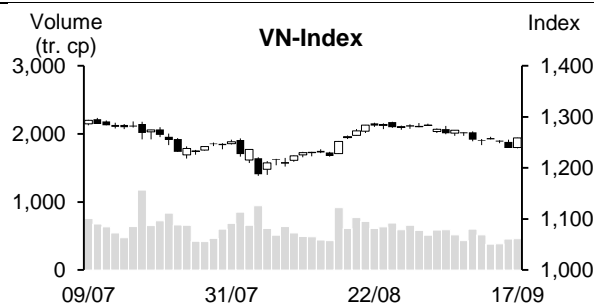


17/09/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,258.95	1.59%	1,303.65	1.74%	232.30	0.63%
<b>Total volume (mil. shares)</b>	<b>632.40</b>	<b>3.97%</b>	<b>235.92</b>	<b>-4.69%</b>	<b>52.47</b>	<b>7.00%</b>
<b>Matched volume (mil. shares)</b>	<b>460.95</b>	<b>1.57%</b>	<b>141.62</b>	<b>-5.97%</b>	<b>45.08</b>	<b>14.05%</b>
20-session average (mil. shares)	565.67	-18.51%	187.97	-24.66%	48.97	-7.95%
<b>Total value (bil dong)</b>	<b>13,534</b>	<b>0.30%</b>	<b>6,588</b>	<b>-2.56%</b>	<b>1,067</b>	<b>22.40%</b>
<b>Matched value (bil dong)</b>	<b>10,534</b>	<b>-0.22%</b>	<b>4,768</b>	<b>-0.49%</b>	<b>871</b>	<b>22.65%</b>
20-session average (bil dong)	13,266	-20.59%	6,158	-22.58%	930	-6.36%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	312	66%	29	97%	103	50%
<b>Number of droppers</b>	88	19%	0	0%	58	28%
<b>Stand still codes</b>	70	15%	1	3%	47	23%



### REMARKABLE POINTS ON THE MARKET

The market gained explosively on Tuesday as main indexes closed at day-highest level, denying the drop in previous dump. The situation in the morning was gloomy as the market struggled sideways with low liquidity. However, after lunchbreak, the market got better with foreign cash flow joining. Pillar codes with foreign net buying like VHM, VRE, FPT, SSI, and VNM gained positively and stimulated domestic cash flow that stood out in recent sessions to disburse again. The market saw complete control from buyers. However, the morning situation was gloomy, the liquidity dropped slightly today. Foreign investors saw the strongest net buying of 1 month, focusing on VHM, FPT, SSI, and NVL.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index gained strongly. There was sign of a thick long gaining candle after dropping to demand level of 1,220-1,240. Current low volume is not bad, showing that the supply was absorbed in previous strong drops, so the index might gain easily with only a light demand. This sign showed that there might be a correction bottom, expecting that the demand will improve in the next few sessions. Supply demand to be pay attention on is 1,275-1,290. For HNX-Index, the index also gained. There was sign of a thick gaining candle after a head-withdraw candle, creating a small struggling candle at demand level of 227-231. If this level is broken, there might be a correction. General strategy might join in at average weight, having priority on groups like Real estate, Securities, Banking, Technology, Fertilizer, and Rubber.

**Recommending code:** Buy ELC – Cut loss NTP

(Details in page 2)

**RECOMMENDING CODES AS PER TECHNICAL SIGNS****Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	ELC	Buy	18/09/2024	23.80	23.80	0.0%	26.0	9.2%	22.6	-5.0%	Positive collecting sign
2	NTP	Cut loss	18/09/2024	64.00	69.20	-7.5%	80.0	15.6%	65.0	-6.1%	Reach cut loss level

**List of recommended codes**

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PHR	Buy	29/08/2024	58.20	58.20	0.0%	62.5	7.4%	55.5	-4.6%	
2	BCM	Buy	30/08/2024	71.40	71.50	-0.1%	77	7.7%	68.5	-4%	
3	MWG	Buy	05/09/2024	66.80	69.10	-3.3%	75	8.5%	66	-4%	
4	DPG	Buy	09/09/2024	56.80	53.7	5.8%	58	8.0%	51	-5%	
5	PNJ	Buy	10/09/2024	100.00	99.5	0.5%	108	8.5%	94.5	-5%	
6	FTS	Buy	17/09/2024	44.60	43.2	3.2%	47	9%	41.3	-4%	

**DAILY NEWS****Domestic news****2024 export expects to maintain 2-digit growth**

According to Ministry of Industry and Trade, with recovery on world market, export orders increased so import-export in 8 months increased with positive results. In August, total import-export value is 70.65 billion USD, up by 0.8% MoM and 13.5% YoY. In 8 months 2024, total import-export value is 511.11 billion USD, up by 16.7% YoY. Export surplus is 19.07 billion USD.

Remarkably, in 8 months 2024, export saw strong recovery, still being a positive point on economic picture. Export value in August 2024 is 37.59 billion USD, up by 3.7% MoM. In 8 months 2024, export value is 265.09 billion USD, up by 15.8% YoY. There are 30 products with export value of over 1 billion USD, accounting 92.3% total export value (6 products seeing over 10 billion USD – accounting 62.6%). America is still the biggest export market with initial value of 77.9 billion USD – accounting 29.4% total export value, up by 25.4% YoY (same period last year saw a drop of 19%).

On the other side, initial import value in August 2024 is 33.06 billion USD, down by 2.4% MoM. In 8 months 2024, it is 246.02 billion USD, up by 17.7% YoY. There are 38 products with import value of over 1 billion USD, accounting 90.8% total import value (with 2 products seeing over 10 billion USD, accounting 40.7%). China is still the biggest import market with initial value of 99.29 billion USD, up by 33.9% YoY, accounting 37.5% total import value.

Mr. Tran Thanh Hai – Vice Director of Import-export Department (Ministry of Industry and Trade) stated that Vietnam export will surely surpass target set at the beginning of the year with export growth of over 6%. If in favor, the year export is expected that it might maintain 2-digit growth.

**HCMC credit growth in August 2024 is 0.75%**

The data shared by Mr. Nguyen Duc Lenh – Vice Director of State Bank – HCMC branch showed that as of the end of August 2024, total credit balance in HCMC is over 3,700 trillion, up by 0.75% MoM, 4.68% higher than the end of last year, and up by 11.28% YoY. So, after dropping slightly in July 2024 (down by 0.09%), credit increased again in August 2024.

**SJC gold price increased to 82 million, 5 million dong different from world price**

SJC price in domestic companies increased to 82 million/tael in September 17 opening session. Saigon Jewelry and Doji announced SJC price at 80 million dong/tael and selling rate is 82 million dong/tael, up by 1.5 million. Meanwhile, gold ring price stayed the same.

On world market, gold price was around 2,582 USD/ounce, nearly 5 USD higher than previous session. After exchange, equivalent rate is 76.9 million dong/tael, about 5.1 million dong lower than SJC price.

Source: Vietstock, Fireant

## Listing Company News

### **FPT profit is over 1 trillion in August, foreign IT service increased further**

FPT has released 8-month results with revenue of 39,664 billion and EBT of 7,077 billion, up by 20.8% and nearly 20% YoY. Parent company EAT (net profit) increased by nearly 23% to 5,007 billion, EPS is 3,428 dong/share. So in August 2024, FPT EBT is 1,002 billion. Net profit in 8 months is 722 billion, up by over 22% YoY. With 8-month results, the group completed 64% revenue and 65% profit targets.

IT service abroad still increased impressively with revenue of 19,934 billion, up by 30.4%, under the lead of the growth from all 4 markets. In which, Japan and APAC still saw high growth at 34.4% (equivalent to a growth of 37.2% in JPY) and 36.9%. New order volume on oversea market is 22,774 billion, up by 19%; EBT increased by 27% to 3,182 billion.

In 8 months 2024, FPT won 29 big projects at over 5 million USD scale, showing that technology investment demand is getting stronger on global market and confirmed FPT technology supply ability.

### **Sonadezi receives dividend from subsidiary company, expecting to collect tens of billions**

Many members of Sonadezi (SNZ) announced closing date for paying dividend in September 2024, at the rate of 8-20%. SNZ also chose September 27 as closing date for paying 12% cash dividend.

Sonadezi Service (UPCoM: SDV) expects to spend 10 billion dong for paying 20% cash dividend of 2023 on September 27. Ex-rights date is September 12, 2024. SDV is indirect subsidiary company of Industrial Park Development (Sonadezi, UPCoM: SNZ) at the rate of 35.38%, in which Sonadezi direct investment is 20%, expecting to collect 2 billion.

Sonadezi Long Thanh (HOSE: SZL) also announced closing date for paying 2023 second term dividend of 20% in cash, equivalent to nearly 55 billion. Ex-rights date is September 20 and payment time is October 02, 2024. Currently, Sonadezi is parent company with direct owning of 52.29% capital in SZL, expecting to collect over 28.5 billion dong of dividend in this payment.

Meanwhile, Sonadezi Environment (UPCoM: SZE) chose September 30 as ex-rights date for paying 8% cash dividend of 2023. With 30 million outstanding shares, the payment is 24 billion. Payment time is October 15, 2024. For shareholder structure, SZE is Sonadezi direct subsidiary company with owning rate of 64.04%, so SZN expects to collect nearly 15.4 billion dong in this payment.

Previously, on September 16, Sonadezi received over 38 billion dong of dividend from Sonadezi Giang Dien (UPCoM: SZG) as this subsidiary company saw closing date on August 28, 2024 for paying 11% dividend of 2023 second term.

Most recently, Sonadezi also announced closing date for paying 12% cash dividend of 2023, equivalent to nearly 452 billion. Ex-rights date is September 27 and payment time is October 14, 2024.

### **Viconship completed divesting from Dinh Vu Oil Service Port**

Vietnam Container (Viconship, VSC) announced to complete the divestment from Dinh Vu Oil Service Port (PTSC Dinh Vu, PSP). Viconship transferred 8.82 million PSP shares at 10,000 dong/share, total transfer value is 88.2 billion dong minimum. The trade is carried out by agreement method on September 12, 2024. After transferring, Viconship owning rate in PTSC Dinh Vu dropped from 22% to 0%.

According to checked half-year finance statements, PTSC is 1 of 5 associated companies of Viconship. On June 30, 2024, Viconship owns 22% chartered capital in PTSC with book value of over 93.4 billion and reasonable value for this investment is 92.61 billion. PTSC is now direct subsidiary company of Petro Vietnam Service (PVS), as PVS owns 51% capital.

Source: Cafef, Vietstock

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	44,000	5.39%	0.20%
VCB	90,500	1.80%	0.18%
BID	48,700	1.99%	0.11%
TCB	22,750	2.48%	0.08%
VIC	42,900	2.02%	0.07%

HNX			
Ticker	Closing (VND)	Change %	Impact %
MBS	27,500	3.38%	0.12%
SHS	15,000	2.74%	0.10%
CEO	15,500	3.33%	0.08%
VIF	17,700	4.12%	0.08%
DHT	71,800	4.21%	0.07%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
ITA	3,020	-6.79%	0.00%
SGR	45,850	-6.90%	0.00%
TCD	5,660	-5.67%	0.00%
BWE	45,200	-0.88%	0.00%
DSE	26,100	-0.95%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	64,000	-8.57%	-0.27%
DTK	12,800	-3.76%	-0.11%
DNP	22,500	-6.25%	-0.06%
PTI	29,300	-3.62%	-0.03%
TKU	13,000	-9.09%	-0.02%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	11,200	0.00%	30,694,589
VHM	44,000	5.39%	15,790,896
HPG	25,250	1.61%	13,183,955
DIG	22,500	2.74%	12,893,147
PDR	21,750	5.07%	12,217,154

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,000	2.74%	6,085,933
CEO	15,500	3.33%	4,245,424
MBS	27,500	3.38%	2,592,608
TNG	25,700	1.98%	2,564,774
NTP	64,000	-8.57%	2,363,315

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VHM	44,000	5.39%	680.8
MWG	66,800	1.06%	577.7
FPT	132,900	1.37%	351.4
NVL	11,200	0.00%	336.6
HPG	25,250	1.61%	329.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
NTP	64,000	-8.57%	155.5
SHS	15,000	2.74%	90.1
MBS	27,500	3.38%	70.3
CEO	15,500	3.33%	64.6
TNG	25,700	1.98%	64.3

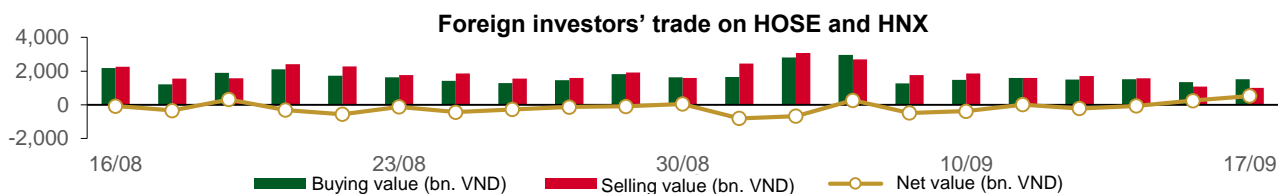
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
SSB	62,206,156	883.33
EIB	35,040,000	641.95
VIB	11,685,014	215.82
VIX	14,554,300	171.24
NAB	8,191,806	133.53

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	3,837,700	130.90
DNP	993,000	23.83
VIT	1,200,000	20.40
VC3	346,000	9.90
CTP	154,000	5.39

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	45.48	1,481.54	28.44	956.70	17.04	524.84
HNX	1.41	43.21	1.26	40.17	0.14	3.04
<b>Total</b>	<b>46.89</b>	<b>1,524.75</b>	<b>29.71</b>	<b>996.86</b>	<b>17.18</b>	<b>527.88</b>



### TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	132,900	1,855,320	245.34	PVS	40,000	416,200	16.59
VHM	44,000	5,011,100	215.61	IDC	58,200	174,709	10.12
MWG	66,800	1,432,950	94.51	TNG	25,700	140,100	3.52
SSI	32,700	1,568,001	50.64	CEO	15,500	183,300	2.77
KDH	38,300	1,286,321	48.84	BVS	42,400	41,900	1.73

### TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
MWG	66,800	3,617,612	238.34	IDC	58,200	207,900	12.03
KDH	38,300	2,188,902	83.39	NTP	64,000	161,200	10.72
FPT	132,900	429,400	56.76	BVS	42,400	83,200	3.43
VCB	90,500	391,429	34.86	TNG	25,700	115,736	2.90
BID	48,700	705,905	33.20	MBS	27,500	86,800	2.35

### TOP 5 NET BUYING

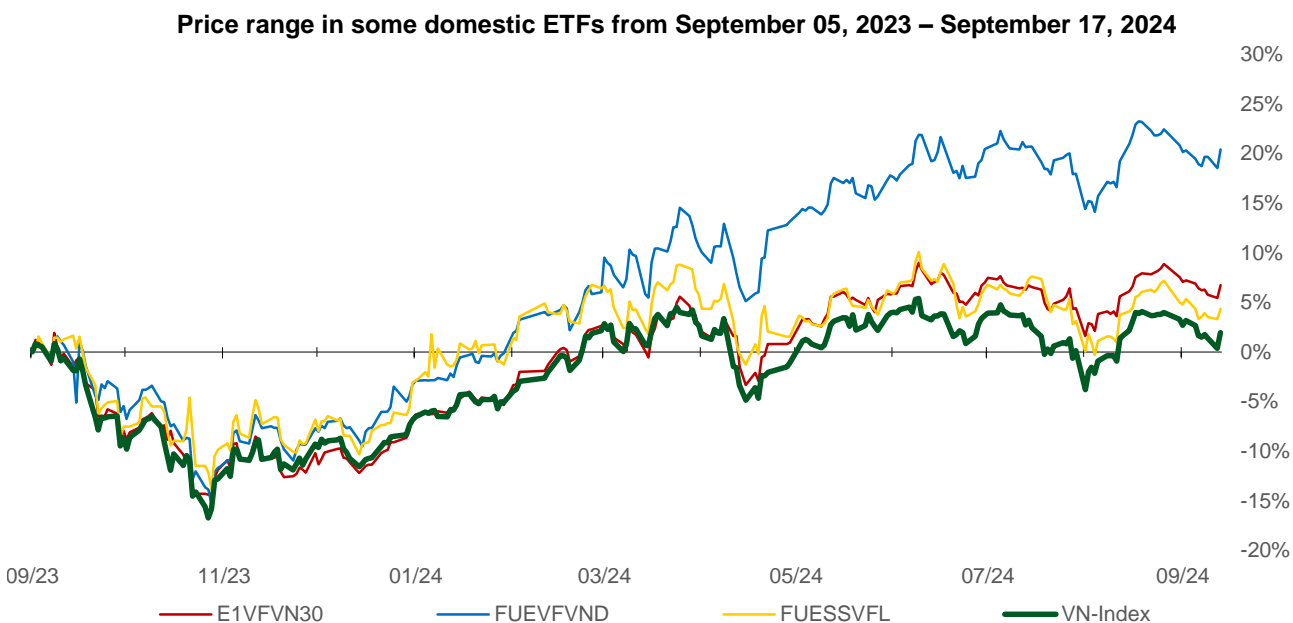
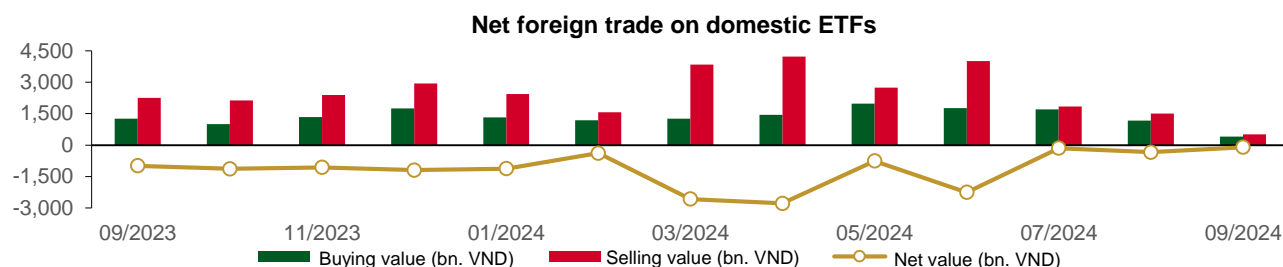
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	44,000	4,482,077	192.82	PVS	40,000	405,000	16.14
FPT	132,900	1,425,920	188.59	CEO	15,500	83,000	1.23
SSI	32,700	1,409,293	45.52	PVI	45,000	14,300	0.64
NVL	11,200	4,089,600	44.70	TNG	25,700	24,364	0.61
DIG	22,500	1,822,600	40.31	API	8,700	51,400	0.43

### TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MWG	66,800	(2,184,662)	(143.83)	NTP	64,000	(145,300)	(9.69)
KDH	38,300	(902,581)	(34.56)	IDC	58,200	(33,191)	(1.92)
VPB	18,650	(1,444,100)	(26.61)	BVS	42,400	(41,300)	(1.70)
DCM	37,950	(488,300)	(18.22)	MBS	27,500	(49,300)	(1.34)
STB	29,850	(454,700)	(13.48)	VGS	35,400	(29,800)	(1.02)

**Statistics on domestic ETF share trade**

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,820	1.2%	289,708	6.51	E1VFN30	4.66	4.88	(0.21)
FUEMAV30	15,680	0.8%	317,100	4.90	FUEMAV30	0.10	4.79	(4.69)
FUESSV30	16,200	0.3%	16,300	0.26	FUESSV30	0.10	0.14	(0.03)
FUESSV50	19,500	1.2%	11,000	0.21	FUESSV50	0.13	0.08	0.04
FUESSVFL	20,500	1.0%	16,021	0.33	FUESSVFL	0.01	0.13	(0.12)
FUEVFN30	32,990	1.6%	233,174	7.60	FUEVFN30	1.98	2.47	(0.50)
FUEVN100	17,410	0.1%	100,045	1.73	FUEVN100	0.05	1.18	(1.13)
FUEIP100	9,160	0.0%	0	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,590	0.1%	2,535	0.02	FUEKIV30	0.01	0.02	(0.01)
FUEDCMID	11,800	0.9%	35,902	0.42	FUEDCMID	0.23	0.41	(0.18)
FUEKIVFS	12,310	1.2%	100	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,830	1.1%	1,300	0.02	FUEMAVND	0.00	0.02	(0.01)
FUEFCV50	12,500	1.3%	5,603	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,240	0.0%	1,900	0.02	FUEKIVND	0.02	0.00	0.02
FUEABVND	10,200	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
<b>Total</b>			<b>1,030,688</b>	<b>22.09</b>	<b>Total</b>	<b>7.29</b>	<b>14.11</b>	<b>(6.82)</b>



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,030	1.5%	1,110	6	24,500	2,076	46	19,320	2.5	23/09/2024
CACB2305	900	7.1%	144,290	20	24,500	875	(25)	20,160	5.0	07/10/2024
CACB2402	260	36.8%	120,370	23	24,500	48	(212)	26,000	2.0	10/10/2024
CFPT2314	5,700	3.3%	4,150	112	132,900	5,502	(198)	86,350	8.6	07/01/2025
CFPT2317	3,550	2.6%	2,940	63	132,900	3,548	(2)	87,210	13.0	19/11/2024
CFPT2401	1,720	8.2%	18,800	78	132,900	1,342	(378)	124,770	8.6	04/12/2024
CHPG2316	20	-90.0%	6,380	2	25,250	4	(16)	26,260	3.6	19/09/2024
CHPG2331	150	7.1%	111,890	20	25,250	103	(47)	25,450	5.5	07/10/2024
CHPG2332	270	8.0%	83,800	51	25,250	139	(131)	25,910	5.5	07/11/2024
CHPG2333	340	3.0%	5,180	79	25,250	156	(184)	26,360	5.5	05/12/2024
CHPG2334	480	2.1%	29,710	112	25,250	130	(350)	26,810	7.3	07/01/2025
CHPG2338	150	0.0%	80	16	25,250	18	(132)	27,270	3.6	03/10/2024
CHPG2339	1,020	2.0%	67,690	107	25,250	398	(622)	27,470	1.8	02/01/2025
CHPG2342	610	1.7%	1,080	63	25,250	400	(210)	21,820	9.1	19/11/2024
CHPG2402	1,320	2.3%	19,710	244	25,250	476	(844)	28,180	2.7	19/05/2025
CHPG2403	360	0.0%	21,410	168	25,250	109	(251)	30,500	4.0	04/03/2025
CHPG2404	20	0.0%	116,580	23	25,250	0	(20)	32,000	2.0	10/10/2024
CHPG2405	110	0.0%	110,960	56	25,250	3	(107)	33,000	2.0	12/11/2024
CMBB2315	1,450	2.8%	50,280	112	24,250	1,260	(190)	19,570	3.9	07/01/2025
CMBB2318	1,580	0.6%	3,450	2	24,250	1,704	124	17,610	3.9	19/09/2024
CMBB2402	1,600	3.9%	20,810	244	24,250	1,277	(323)	23,480	2.0	19/05/2025
CMBB2403	1,270	2.4%	8,360	78	24,250	952	(318)	23,000	2.0	04/12/2024
CMBB2404	1,550	3.3%	21,830	168	24,250	1,078	(472)	23,500	2.0	04/03/2025
CMSN2313	120	33.3%	201,280	20	74,500	65	(55)	80,000	10.0	07/10/2024
CMSN2316	100	-33.3%	7,500	16	74,500	12	(88)	83,980	10.0	03/10/2024
CMSN2317	730	0.0%	0	107	74,500	216	(514)	86,870	8.0	02/01/2025
CMSN2401	920	8.2%	15,650	168	74,500	531	(389)	82,000	8.0	04/03/2025
CMSN2402	500	22.0%	34,640	56	74,500	253	(247)	83,000	5.0	12/11/2024
CMSN2403	430	13.2%	157,450	86	74,500	174	(256)	90,000	5.0	12/12/2024
CMWG2314	1,820	5.2%	204,710	112	66,800	1,632	(188)	51,590	9.9	07/01/2025
CMWG2401	2,350	1.3%	13,580	244	66,800	2,253	(97)	65,480	4.0	19/05/2025
CMWG2402	1,510	-2.0%	13,620	78	66,800	1,285	(225)	63,490	5.0	04/12/2024
CMWG2403	1,840	-3.2%	33,460	168	66,800	1,609	(231)	64,490	5.0	04/03/2025
CMWG2404	690	3.0%	212,320	23	66,800	497	(193)	67,960	4.0	10/10/2024
CPOW2314	120	-25.0%	12,010	16	12,550	62	(58)	13,110	2.0	03/10/2024
CPOW2315	580	0.0%	10,790	107	12,550	245	(335)	13,460	2.0	02/01/2025
CSHB2305	30	50.0%	110	16	10,400	0	(30)	12,020	4.8	03/10/2024
CSHB2306	750	29.3%	7,000	107	10,400	58	(692)	12,240	1.9	02/01/2025
CSTB2313	20	0.0%	38,500	2	29,850	0	(20)	35,560	5.0	19/09/2024
CSTB2328	230	4.6%	108,820	112	29,850	117	(113)	33,000	8.0	07/01/2025
CSTB2332	20	-33.3%	87,840	16	29,850	0	(20)	35,890	5.0	03/10/2024
CSTB2333	530	-5.4%	13,650	107	29,850	171	(359)	36,110	2.0	02/01/2025
CSTB2337	580	0.0%	40,570	63	29,850	482	(98)	27,000	7.0	19/11/2024
CSTB2402	1,400	1.5%	8,110	244	29,850	1,027	(373)	30,000	3.0	19/05/2025
CSTB2403	650	10.2%	15,910	78	29,850	415	(235)	30,000	4.0	04/12/2024
CSTB2404	770	-2.5%	110	168	29,850	519	(251)	31,000	4.0	04/03/2025
CSTB2405	460	-8.0%	2,400	56	29,850	266	(194)	32,500	2.0	12/11/2024
CSTB2406	320	3.2%	6,450	23	29,850	171	(149)	31,500	2.0	10/10/2024
CSTB2407	360	2.9%	104,130	86	29,850	177	(183)	33,000	4.0	12/12/2024
CTCB2309	3,790	2.7%	3,240	6	22,750	3,860	70	16,970	1.5	23/09/2024
CTCB2310	1,470	5.0%	10,600	20	22,750	1,489	19	16,970	3.9	07/10/2024
CTCB2402	300	3.5%	138,750	86	22,750	81	(219)	27,500	2.0	12/12/2024
CTPB2306	210	-4.6%	33,070	16	18,150	39	(171)	19,350	1.9	03/10/2024
CTPB2402	850	1.2%	7,670	78	18,150	539	(311)	18,000	1.9	04/12/2024



CVHM2313	40	0.0%	115,670	20	44,000	5	(35)	50,000	10.0	07/10/2024
CVHM2317	40	0.0%	0	16	44,000	0	(40)	52,350	8.0	03/10/2024
CVHM2318	550	0.0%	1,000	107	44,000	98	(452)	53,460	5.0	02/01/2025
CVHM2402	1,780	23.6%	52,980	168	44,000	1,292	(488)	41,500	4.0	04/03/2025
CVHM2403	1,420	23.5%	83,910	78	44,000	1,167	(253)	40,500	4.0	04/12/2024
CVHM2404	1,370	25.7%	252,140	56	44,000	1,181	(189)	40,000	4.0	12/11/2024
CVHM2405	880	33.3%	21,030	86	44,000	561	(319)	45,000	4.0	12/12/2024
CVIB2305	400	5.3%	51,700	112	18,150	270	(130)	17,750	4.8	07/01/2025
CVIB2402	620	5.1%	51,880	244	18,150	452	(168)	20,510	1.7	19/05/2025
CVIB2403	70	16.7%	6,800	23	18,150	9	(61)	20,510	1.7	10/10/2024
CVIB2404	120	0.0%	2,310	56	18,150	26	(94)	21,370	1.7	12/11/2024
CVIC2309	40	0.0%	1,230	20	42,900	1	(39)	52,000	10.0	07/10/2024
CVIC2313	70	40.0%	2,830	16	42,900	0	(70)	53,460	10.0	03/10/2024
CVIC2314	370	-2.6%	1,050	107	42,900	92	(278)	54,570	5.0	02/01/2025
CVIC2401	790	2.6%	38,050	78	42,900	448	(342)	45,500	4.0	04/12/2024
CVIC2402	400	5.3%	87,940	86	42,900	203	(197)	50,000	4.0	12/12/2024
CVIC2403	300	7.1%	118,580	23	42,900	184	(116)	45,000	4.0	10/10/2024
CVNM2311	470	9.3%	11,970	112	73,400	151	(319)	78,400	9.8	07/01/2025
CVNM2314	30	0.0%	4,310	16	73,400	0	(30)	85,150	7.8	03/10/2024
CVNM2315	680	9.7%	125,460	107	73,400	52	(628)	87,110	3.9	02/01/2025
CVNM2401	1,560	2.0%	151,010	244	73,400	1,241	(319)	66,000	8.0	19/05/2025
CVNM2402	910	13.8%	7,260	78	73,400	567	(343)	70,500	8.0	04/12/2024
CVNM2403	840	12.0%	44,010	56	73,400	410	(430)	75,000	4.0	12/11/2024
CVNM2404	1,140	10.7%	13,960	23	73,400	954	(186)	70,000	4.0	10/10/2024
CVPB2315	140	7.7%	27,720	112	18,650	42	(98)	22,170	5.4	07/01/2025
CVPB2318	60	0.0%	0	16	18,650	0	(60)	22,230	3.6	03/10/2024
CVPB2319	430	10.3%	2,910	107	18,650	84	(346)	22,740	1.8	02/01/2025
CVPB2322	20	0.0%	40,080	2	18,650	17	(3)	18,990	3.8	19/09/2024
CVPB2401	1,140	10.7%	22,290	244	18,650	686	(454)	19,940	1.9	19/05/2025
CVPB2402	660	10.0%	4,720	78	18,650	425	(235)	19,000	2.0	04/12/2024
CVPB2403	950	3.3%	39,430	168	18,650	675	(275)	19,000	2.0	04/03/2025
CVPB2404	210	10.5%	9,910	23	18,650	113	(97)	19,500	2.0	10/10/2024
CVPB2405	320	6.7%	65,700	56	18,650	177	(143)	20,000	2.0	12/11/2024
CVPB2406	410	7.9%	5,970	86	18,650	203	(207)	20,500	2.0	12/12/2024
CVRE2315	20	0.0%	72,310	20	19,400	0	(20)	30,000	8.0	07/10/2024
CVRE2319	20	0.0%	21,940	16	19,400	0	(20)	31,780	4.0	03/10/2024
CVRE2320	150	36.4%	3,280	107	19,400	3	(147)	32,330	2.0	02/01/2025
CVRE2401	310	3.3%	10,670	78	19,400	144	(166)	21,500	4.0	04/12/2024
CVRE2402	330	13.8%	82,470	168	19,400	170	(160)	23,500	4.0	04/03/2025
CVRE2403	100	11.1%	81,240	56	19,400	23	(77)	25,000	2.0	12/11/2024
CVRE2404	120	9.1%	36,370	23	19,400	21	(99)	22,500	2.0	10/10/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash  
(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">HPG</a>	HOSE	25,250	28,200	06/09/2024	16,149
<a href="#">PVT</a>	HOSE	27,600	31,650	26/08/2024	1,110
<a href="#">POW</a>	HOSE	12,550	15,900	23/08/2024	1,181
<a href="#">TCB</a>	HOSE	22,750	28,200	21/08/2024	23,965
<a href="#">DRI</a>	UPCOM	11,381	14,100	20/08/2024	103
<a href="#">TCM</a>	HOSE	46,750	58,500	14/08/2024	277
<a href="#">NT2</a>	HOSE	19,950	22,300	09/08/2024	73
<a href="#">VNM</a>	HOSE	73,400	76,100	07/08/2024	9,705
<a href="#">BMI</a>	HOSE	22,600	29,200	07/08/2024	375

<a href="#">IJC</a>	HOSE	14,100	17,300	06/08/2024	538
<a href="#">QNS</a>	UPCOM	47,287	58,500	02/08/2024	2,202
<a href="#">ANV</a>	HOSE	31,500	35,300	05/07/2024	145
<a href="#">DPR</a>	HOSE	41,400	44,600	02/07/2024	350
<a href="#">GEG</a>	HOSE	11,400	18,300	01/07/2024	1,463
<a href="#">GAS</a>	HOSE	72,700	82,900	03/06/2024	11,155
<a href="#">VHC</a>	HOSE	70,000	79,300	28/05/2024	1,117
<a href="#">BSR</a>	UPCOM	23,410	23,200	24/05/2024	5,111
<a href="#">CTD</a>	HOSE	60,300	87,500	24/05/2024	316
<a href="#">IMP</a>	HOSE	49,750	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	113,800	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	46,700	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	25,400	31,000	02/05/2024	780
<a href="#">HDB</a>	HOSE	26,600	31,000	16/04/2024	13,140
<a href="#">STK</a>	HOSE	25,500	38,550	04/04/2024	132
<a href="#">KDH</a>	HOSE	38,300	42,200	22/03/2024	1,198
<a href="#">MSB</a>	HOSE	11,450	20,700	19/03/2024	5,749
<a href="#">VIB</a>	HOSE	18,150	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	44,000	63,300	26/01/2024	27,904
<a href="#">MSH</a>	HOSE	48,150	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	74,000	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	25,250	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	58,200	56,000	10/01/2024	2,212
<a href="#">CTG</a>	HOSE	34,950	36,375	10/01/2024	23,247
<a href="#">VCB</a>	HOSE	90,500	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	48,700	55,870	10/01/2024	25,522
<a href="#">MBB</a>	HOSE	24,250	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	18,150	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	11,600	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	24,500	31,952	10/01/2024	18,261
<a href="#">VPB</a>	HOSE	18,650	25,603	10/01/2024	16,420
<a href="#">STB</a>	HOSE	29,850	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	30,700	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	10,400	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	66,800	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	177,200	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	46,900	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	100,000	101,000	10/01/2024	2,357
<a href="#">SAB</a>	HOSE	56,500	83,600	10/01/2024	5,162
<a href="#">PLX</a>	HOSE	45,000	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	40,000	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	41,850	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	19,400	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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