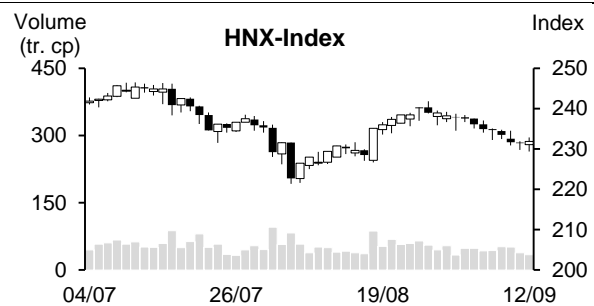
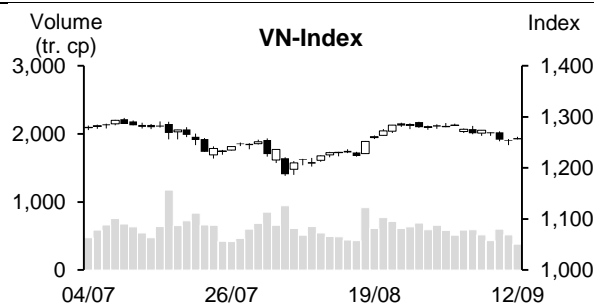


12/09/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,256.35	0.25%	1,297.61	0.29%	231.90	0.20%
Total volume (mil. shares)	433.87	-25.70%	162.43	-8.20%	47.30	11.84%
Matched volume (mil. shares)	381.30	-26.38%	146.46	-0.31%	34.42	-10.93%
20-session average (mil. shares)	590.41	-35.42%	196.13	-25.33%	50.63	-32.02%
Total value (bil dong)	10,476	-18.47%	4,972	-15.63%	948	15.85%
Matched value (bil dong)	9,293	-17.51%	4,546	-8.14%	653	-9.51%
20-session average (bil dong)	13,874	-33.02%	6,453	-29.55%	978	-33.20%
	Weight %		Weight %		Weight %	
Number of gainers	218	45%	17	57%	86	43%
Number of droppers	163	34%	9	30%	60	30%
Stand still codes	100	21%	4	13%	54	27%



REMARKABLE POINTS ON THE MARKET

The market had a doubtful recovery as main indexes closed in green but the liquidity was low. VN-Index opened with a gap-up and stayed in green in the whole session, and the market also leaned completely on gainers. However, investors were still cautious with no chasing purchase. Proof is that trading value dropped to the lowest since October 2023. For groups, banking and technology were the two main groups that led gaining trend. For midcap and penny groups, standing out were some positive gainers that attracted the cash flow like Plastic, Rubber, Fertilizer, Chemical, and Sugar. Foreign investors saw a light net selling again, focusing on some codes like VPB, VCI, and HDB.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. There wasn't sign of a positive gaining candle following previous base-withdraw candle, and it only gained slightly and created struggling candle with low volume, showing weak demand. This sign is showing that the correction might continue. Support level is 1,220-1,240. For HNX-Index, it also gained. There was sign of a positive gaining candle following base-withdraw candle but the volume was low, also showing weak demand. Will need more gaining candles with better volume to create bottom within demand level of 227-231. strategy might be keeping the position and observing the sign at support level of 1,220-1,240 to have more suitable action.

Recommending code: Take profit FRT

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	FRT	Take profit	13/09/2024	178.90	176.00	1.6%	190.0	8.0%	168	-4.5%	Weakening sign

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PHR	Buy	29/08/2024	58.00	58.20	-0.3%	62.5	7.4%	55.5	-4.6%	
2	BCM	Buy	30/08/2024	71.40	71.50	-0.1%	77	7.7%	68.5	-4%	
3	BSR	Buy	04/09/2024	23.31	23.89	-2.5%	27	13.0%	22.8	-5%	
4	MWG	Buy	05/09/2024	67.50	69.1	-2.3%	75	8.5%	66	-4%	
5	DPG	Buy	09/09/2024	53.30	53.7	-0.7%	58	8.0%	51	-5%	
6	PNJ	Buy	10/09/2024	99.40	99.5	-0.1%	108	9%	94.5	-5%	
7	NTP	Buy	12/09/2024	71.7	69.2	3.6%	80	16%	65	-6%	

DAILY NEWS**Domestic news****The sections with most investment abroad among Vietnam companies**

According to Ministry of Planning and Investment, in 8 months 2024, Vietnam investors invested in 75 new projects and saw 17 investment adding. Total Vietnam investment abroad is over 147.3 million USD (35.4% of same period).

Vietnam investors invested in 14 sections. In which, it focused the most on minerals (39.8% investment), processing and manufacturing (19.7% investment); wholesale and retail (16.8% investment). The rest is invested in other sections.

As of August 2024, Vietnam has 1,757 investment projects abroad with total investment of nearly 22.26 billion USD.

Exchange rate dropped strongly, State Treasury wants to buy a big amount from banks

State Treasury announced the demand on buying foreign currency from commercial banks in third term 2024 with maximum volume of 100 million USD. This amount will be carried out via on-site trade on September 12 and expected payment time is September 16. At exchange rate listed on SBV exchange (23,400 dong/USD), the amount State Treasury will spend on this trade is about 2.3 trillion.

This is the third time since the beginning of the year that State Treasury announces to buy foreign currency from commercial banks. Previously, State Treasury offered a maximum of 150 million USD last week and 100 million USD in the middle of May. State Treasury offered to buy foreign currency while USD/VND rate drops strongly in recent weeks.

In 8 months, Vietnam spends nearly 850 million USD to import rice

Initial data from Vietnam Customs, in 8 months, we exported about 6.15 million tons of rice for nearly 3.85 billion USD, up by only 5.8% in volume YoY but the value increased strongly by 21.7%. The reason is that average export price increased strongly by 14.8% YoY to 625 USD/ton.

Accordingly, rice has become an agriculture product with 5th highest export value, after wood and wood products, aqua products, vegetable and fruit, and coffee.

On the other side, in 8 months 2024, Vietnam companies also spent 843 million USD on rice import, up strongly by 43.6% YoY. At current pace, 2024 import value is forecasted to reach or surpass 1 billion USD – the highest in the history.

Source: Cafef, Vietstock

Listing Company News

PV Power brought nearly 20 trillion dong in 8 months

PV Power (POW) stated that total power generation in PV Power plants in August is about 966 million kWh. Power selling revenue is about 1,796 billion. In 8 months, total power generation is about 10.38 billion kWh. Revenue is about 19,954 billion, in which, Ca Mau 1&2 brought 7,705 billion, Vung Ang 1 saw 7,561 billion.

For September target, generation target for the plants is 1.16 billion kWh, equivalent revenue is 2,193 billion.

EIB: after 10 years, EIB will soon receive 2023 cash dividend

EIB saw closing date for paying cash dividend at 3% rate (300 dong/share). Record date is September 20 and payment time is October 4, 2024. With over 1.7 billion outstanding shares, the bank expects to spend about 522 billion on this payment. This is a cash dividend payment in 10 years.

Along with it, the bank expects to issue 121.9 million new shares at the rate of 7%. If succeed, EIB chartered capital will increase from 17,469 to 18,688 billion.

In 6 months, Eximbank EBT is over 1,474 billion, up by 5% YoY (1,405 billion) and EAT is 1,170 billion. So, comparing to 2024 EBT target of 5,180 billion, EIB has completed 28%.

SLS raised cash dividend rate from 100% to 200%

Son La Sugar (SLS) has released 2023-2024 (July 1, 2023 to June 30, 2024) regular meeting document. Accordingly, shareholders approved cash dividend rate at 200%, twice higher than previous rate of 100%. This is also a record dividend rate since the company was listed. With over 9.7 million outstanding shares, the company needs to spend over 194 billion dong on dividend payment.

The motivation for SLS raising dividend rate is that in 2023-2024 fiscal year, the company surpassed profit target by 284%. It is also the highest profit since the company was listed. The company EPS is 53,754 dong in this period.

For 2024-2025 fiscal year (July 1, 2024 to June 30, 2025), the company set revenue target at 1,097 billion and EBT is 150 billion, down by 22% and 71% YoY.

Source: Vietnambiz, Cafef, Fireant

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	89,500	1.24%	0.12%
FPT	132,300	1.30%	0.05%
VPB	18,500	1.37%	0.04%
GVR	34,550	1.32%	0.04%
TCB	22,300	0.90%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	71,700	3.61%	0.11%
PGS	36,000	5.88%	0.03%
PVS	40,700	0.49%	0.03%
LAS	23,000	2.68%	0.02%
VCS	65,300	0.62%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
SSB	15,050	-5.94%	-0.05%
HPG	25,100	-0.99%	-0.03%
NVL	11,400	-3.80%	-0.02%
PLX	45,400	-0.87%	-0.01%
MWG	67,500	-0.44%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
MBS	26,800	-1.47%	-0.05%
CEO	15,100	-1.31%	-0.03%
SHS	14,700	-0.68%	-0.03%
KSV	52,900	-0.75%	-0.03%
BTW	46,800	-9.83%	-0.01%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
TPB	18,150	1.68%	28,884,459
VPB	18,500	1.37%	22,643,063
NVL	11,400	-3.80%	17,578,602
DCM	37,800	1.34%	9,393,664
TCB	22,300	0.90%	9,124,443

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	14,700	-0.68%	5,411,625
DL1	7,000	-5.41%	2,636,638
CEO	15,100	-1.31%	2,347,324
NRC	3,000	-9.09%	1,875,462
MBS	26,800	-1.47%	1,868,118

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	132,300	1.30%	544.1
TPB	18,150	1.68%	524.1
VPB	18,500	1.37%	418.6
DCM	37,800	1.34%	358.5
MWG	67,500	-0.44%	261.6

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
NTP	71,700	3.61%	114.7
SHS	14,700	-0.68%	80.4
PVS	40,700	0.49%	51.5
MBS	26,800	-1.47%	50.5
CEO	15,100	-1.31%	36.0

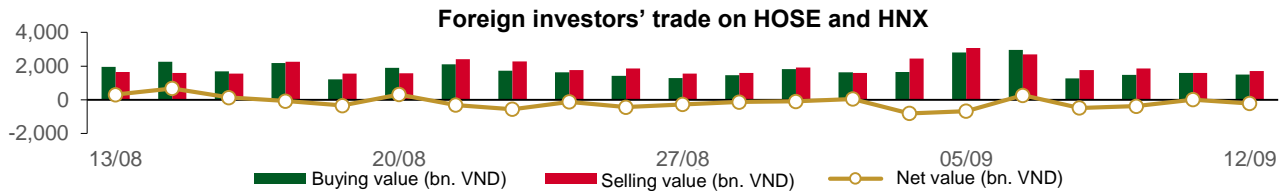
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EIB	21,702,000	391.60
MBB	2,764,200	70.43
DBD	1,371,400	56.27
VCB	607,850	54.38
SHB	5,163,001	53.68

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	3,958,500	149.72
HUT	6,223,100	105.79
VFS	1,500,000	18.00
CTP	250,000	9.00
BAB	700,000	8.40

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	41.72	1,453.38	51.63	1,640.81	(9.90)	(187.42)
HNX	1.29	46.33	3.55	75.64	(2.27)	(29.32)
Total	43.01	1,499.71	55.18	1,716.45	(12.17)	(216.74)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	132,300	2,444,446	322.46	PVS	40,700	428,000	17.41
VCB	89,500	1,316,400	117.81	NTP	71,700	140,000	10.16
TCB	22,300	4,675,500	104.18	IDC	58,300	100,000	5.83
CTG	35,000	2,629,100	91.97	SHS	14,700	171,000	2.53
MBB	24,000	2,644,240	67.56	BVS	39,200	50,000	1.97

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	132,300	1,561,030	205.75	SHS	14,700	2,011,500	29.86
VCB	89,500	1,546,882	138.15	MBS	26,800	657,600	17.75
VPB	18,500	6,683,500	123.31	PVS	40,700	201,900	8.17
TCB	22,300	4,230,000	94.23	NTP	71,700	88,119	6.34
MWG	67,500	1,046,106	70.61	IDC	58,300	88,230	5.14

TOP 5 NET BUYING

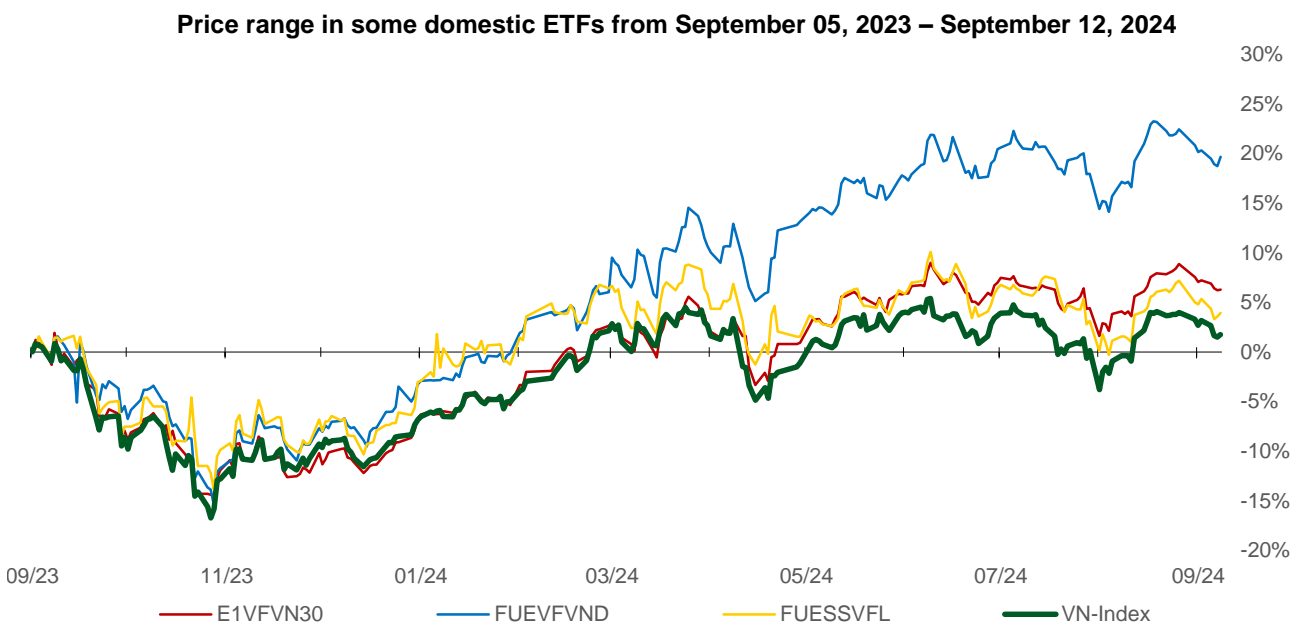
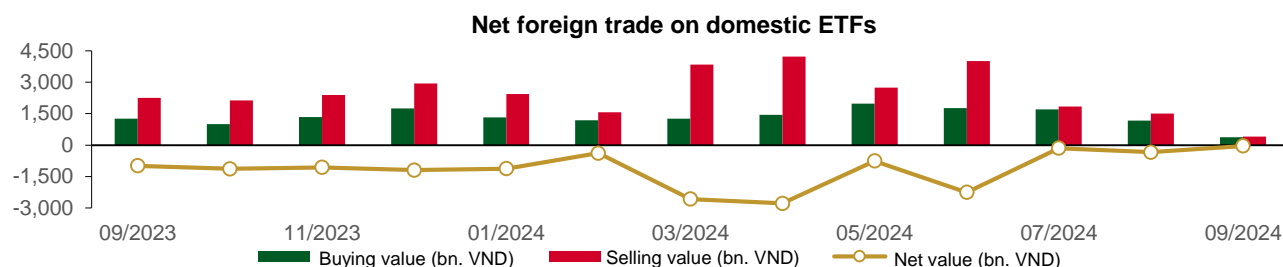
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	132,300	883,416	116.70	PVS	40,700	226,100	9.23
VHM	43,100	898,136	38.79	NTP	71,700	51,881	3.83
CTG	35,000	961,451	33.66	BVS	39,200	49,800	1.97
STB	29,700	1,127,100	33.44	PVI	44,600	34,900	1.54
NLG	40,900	473,800	19.34	IDC	58,300	11,770	0.69

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VPB	18,500	(4,091,600)	(75.50)	SHS	14,700	(1,840,500)	(27.33)
VCI	33,400	(1,692,830)	(57.63)	MBS	26,800	(657,000)	(17.74)
HDB	26,200	(1,789,900)	(47.01)	VFS	13,000	(82,800)	(1.08)
HPG	25,100	(1,632,648)	(41.37)	CEO	15,100	(40,400)	(0.63)
MWG	67,500	(603,286)	(40.70)	TNG	26,200	(21,000)	(0.55)

Statistics on domestic ETF share trade

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,720	0.0%	1,654,031	37.46	E1VFN30	35.86	32.70	3.16
FUEMAV30	15,580	0.5%	1,066	0.02	FUEMAV30	0.00	0.00	(0.00)
FUESSV30	16,120	0.2%	2,500	0.04	FUESSV30	0.00	0.01	(0.00)
FUESSV50	19,490	0.6%	3,205	0.06	FUESSV50	0.00	0.04	(0.04)
FUESSVFL	20,420	0.3%	110,774	2.26	FUESSVFL	0.03	2.03	(2.01)
FUEVFN30	32,790	0.8%	140,298	4.58	FUEVFN30	0.69	1.72	(1.03)
FUEVN100	17,460	0.1%	31,917	0.56	FUEVN100	0.00	0.46	(0.46)
FUEIP100	8,710	0.0%	8,372	0.08	FUEIP100	0.00	0.03	(0.03)
FUEKIV30	8,670	0.6%	2,605,100	22.55	FUEKIV30	22.55	22.51	0.04
FUEDCMID	11,750	0.7%	39,200	0.46	FUEDCMID	0.27	0.25	0.02
FUEKIVFS	12,190	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,660	0.1%	400	0.01	FUEMAVND	0.00	0.01	(0.00)
FUEFCV50	12,250	1.5%	5,200	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,450	0.0%	58,200	0.71	FUEKIVND	0.71	0.71	0.00
FUEABVND	10,200	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
Total			4,660,263	68.84	Total	60.13	60.48	(0.35)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,000	4.2%	1,460	11	24,450	2,059	59	19,320	2.5	23/09/2024
CACB2305	880	6.0%	45,960	25	24,450	866	(14)	20,160	5.0	07/10/2024
CACB2402	230	4.6%	5,200	28	24,450	60	(170)	26,000	2.0	10/10/2024
CFPT2314	5,650	2.9%	41,320	117	132,300	5,436	(214)	86,350	8.6	07/01/2025
CFPT2317	3,560	5.6%	22,320	68	132,300	3,505	(55)	87,210	13.0	19/11/2024
CFPT2401	1,710	5.6%	39,300	83	132,300	1,313	(397)	124,770	8.6	04/12/2024
CHPG2316	200	0.0%	710	7	25,100	18	(182)	26,260	3.6	19/09/2024
CHPG2331	220	-8.3%	63,150	25	25,100	104	(116)	25,450	5.5	07/10/2024
CHPG2332	320	-8.6%	26,400	56	25,100	137	(183)	25,910	5.5	07/11/2024
CHPG2333	420	0.0%	2,620	84	25,100	152	(268)	26,360	5.5	05/12/2024
CHPG2334	480	-2.0%	8,200	117	25,100	127	(353)	26,810	7.3	07/01/2025
CHPG2338	200	25.0%	13,480	21	25,100	24	(176)	27,270	3.6	03/10/2024
CHPG2339	1,080	-4.4%	66,520	112	25,100	390	(690)	27,470	1.8	02/01/2025
CHPG2342	620	-3.1%	540	68	25,100	388	(232)	21,820	9.1	19/11/2024
CHPG2402	1,290	0.0%	8,090	249	25,100	464	(826)	28,180	2.7	19/05/2025
CHPG2403	370	2.8%	7,450	173	25,100	106	(264)	30,500	4.0	04/03/2025
CHPG2404	30	0.0%	59,030	28	25,100	0	(30)	32,000	2.0	10/10/2024
CHPG2405	130	0.0%	25,620	61	25,100	4	(126)	33,000	2.0	12/11/2024
CMBB2315	1,420	3.7%	41,750	117	24,000	1,203	(217)	19,570	3.9	07/01/2025
CMBB2318	1,620	0.6%	680	7	24,000	1,641	21	17,610	3.9	19/09/2024
CMBB2402	1,600	1.3%	32,570	249	24,000	1,210	(390)	23,480	2.0	19/05/2025
CMBB2403	1,230	-1.6%	17,020	83	24,000	882	(348)	23,000	2.0	04/12/2024
CMBB2404	1,530	-0.7%	14,050	173	24,000	1,013	(517)	23,500	2.0	04/03/2025
CMSN2313	180	-10.0%	68,170	25	75,100	100	(80)	80,000	10.0	07/10/2024
CMSN2316	170	-5.6%	2,100	21	75,100	27	(143)	83,980	10.0	03/10/2024
CMSN2317	780	0.0%	0	112	75,100	248	(532)	86,870	8.0	02/01/2025
CMSN2401	980	-2.0%	26,750	173	75,100	575	(405)	82,000	8.0	04/03/2025
CMSN2402	590	-3.3%	33,120	61	75,100	311	(279)	83,000	5.0	12/11/2024
CMSN2403	510	-1.9%	30,360	91	75,100	210	(300)	90,000	5.0	12/12/2024
CMWG2314	1,860	-1.1%	122,110	117	67,500	1,703	(157)	51,590	9.9	07/01/2025
CMWG2401	2,460	-2.4%	2,530	249	67,500	2,383	(77)	65,480	4.0	19/05/2025
CMWG2402	1,720	0.0%	2,890	83	67,500	1,407	(313)	63,490	5.0	04/12/2024
CMWG2403	2,150	-2.3%	20,310	173	67,500	1,718	(432)	64,490	5.0	04/03/2025
CMWG2404	890	-5.3%	75,580	28	67,500	645	(245)	67,960	4.0	10/10/2024
CPOW2314	270	-10.0%	22,800	21	12,900	145	(125)	13,110	2.0	03/10/2024
CPOW2315	660	11.9%	4,900	112	12,900	328	(332)	13,460	2.0	02/01/2025
CSHB2305	50	-44.4%	21,250	21	10,350	1	(49)	12,020	4.8	03/10/2024
CSHB2306	800	6.7%	1,170	112	10,350	58	(742)	12,240	1.9	02/01/2025
CSTB2313	20	0.0%	125,330	7	29,700	0	(20)	35,560	5.0	19/09/2024
CSTB2328	230	0.0%	31,740	117	29,700	116	(114)	33,000	8.0	07/01/2025
CSTB2332	30	-25.0%	9,700	21	29,700	1	(29)	35,890	5.0	03/10/2024
CSTB2333	560	-1.8%	48,420	112	29,700	173	(387)	36,110	2.0	02/01/2025
CSTB2337	580	0.0%	33,740	68	29,700	471	(109)	27,000	7.0	19/11/2024
CSTB2402	1,400	3.7%	17,510	249	29,700	1,010	(390)	30,000	3.0	19/05/2025
CSTB2403	620	10.7%	220	83	29,700	409	(211)	30,000	4.0	04/12/2024
CSTB2404	800	-1.2%	1,000	173	29,700	511	(289)	31,000	4.0	04/03/2025
CSTB2405	540	1.9%	7,980	61	29,700	272	(268)	32,500	2.0	12/11/2024
CSTB2406	360	-2.7%	2,830	28	29,700	190	(170)	31,500	2.0	10/10/2024
CSTB2407	360	-2.7%	3,040	91	29,700	177	(183)	33,000	4.0	12/12/2024
CTCB2309	3,700	5.1%	1,380	11	22,300	3,564	(136)	16,970	1.5	23/09/2024
CTCB2310	1,390	3.7%	35,370	25	22,300	1,376	(14)	16,970	3.9	07/10/2024
CTCB2402	310	6.9%	57,120	91	22,300	66	(244)	27,500	2.0	12/12/2024
CTPB2306	300	20.0%	25,950	21	18,150	58	(242)	19,350	1.9	03/10/2024
CTPB2402	900	13.9%	167,670	83	18,150	555	(345)	18,000	1.9	04/12/2024

CVHM2313	40	-20.0%	202,060	25	43,100	5	(35)	50,000	10.0	07/10/2024
CVHM2317	50	25.0%	8,270	21	43,100	1	(49)	52,350	8.0	03/10/2024
CVHM2318	550	0.0%	800	112	43,100	81	(469)	53,460	5.0	02/01/2025
CVHM2402	1,690	6.3%	11,600	173	43,100	1,159	(531)	41,500	4.0	04/03/2025
CVHM2403	1,340	0.0%	56,650	83	43,100	1,020	(320)	40,500	4.0	04/12/2024
CVHM2404	1,260	1.6%	34,020	61	43,100	1,022	(238)	40,000	4.0	12/11/2024
CVHM2405	800	2.6%	7,540	91	43,100	477	(323)	45,000	4.0	12/12/2024
CVIB2305	420	7.7%	4,880	117	18,150	275	(145)	17,750	4.8	07/01/2025
CVIB2402	610	7.0%	9,320	249	18,150	462	(148)	20,510	1.7	19/05/2025
CVIB2403	80	0.0%	18,890	28	18,150	15	(65)	20,510	1.7	10/10/2024
CVIB2404	130	0.0%	25,650	61	18,150	32	(98)	21,370	1.7	12/11/2024
CVIC2309	40	-20.0%	26,770	25	42,900	3	(37)	52,000	10.0	07/10/2024
CVIC2313	160	0.0%	0	21	42,900	1	(159)	53,460	10.0	03/10/2024
CVIC2314	420	2.4%	10	112	42,900	100	(320)	54,570	5.0	02/01/2025
CVIC2401	780	4.0%	8,450	83	42,900	470	(310)	45,500	4.0	04/12/2024
CVIC2402	390	0.0%	9,540	91	42,900	219	(171)	50,000	4.0	12/12/2024
CVIC2403	350	2.9%	138,230	28	42,900	219	(131)	45,000	4.0	10/10/2024
CVNM2311	560	0.0%	1,880	117	74,700	205	(355)	78,400	9.8	07/01/2025
CVNM2314	60	-14.3%	1,140	21	74,700	0	(60)	85,150	7.8	03/10/2024
CVNM2315	850	-4.5%	91,560	112	74,700	85	(765)	87,110	3.9	02/01/2025
CVNM2401	1,880	0.0%	3,410	249	74,700	1,382	(498)	66,000	8.0	19/05/2025
CVNM2402	1,020	-1.0%	8,960	83	74,700	699	(321)	70,500	8.0	04/12/2024
CVNM2403	1,110	-5.1%	2,030	61	74,700	591	(519)	75,000	4.0	12/11/2024
CVNM2404	1,500	-5.7%	3,010	28	74,700	1,263	(237)	70,000	4.0	10/10/2024
CVPB2315	140	7.7%	112,800	117	18,500	41	(99)	22,170	5.4	07/01/2025
CVPB2318	70	16.7%	1,190	21	18,500	0	(70)	22,230	3.6	03/10/2024
CVPB2319	420	5.0%	20,280	112	18,500	82	(338)	22,740	1.8	02/01/2025
CVPB2322	70	40.0%	13,130	7	18,500	33	(37)	18,990	3.8	19/09/2024
CVPB2401	1,110	3.7%	14,710	249	18,500	660	(450)	19,940	1.9	19/05/2025
CVPB2402	650	6.6%	8,820	83	18,500	405	(245)	19,000	2.0	04/12/2024
CVPB2403	980	6.5%	28,310	173	18,500	648	(332)	19,000	2.0	04/03/2025
CVPB2404	230	15.0%	59,190	28	18,500	115	(115)	19,500	2.0	10/10/2024
CVPB2405	340	9.7%	26,180	61	18,500	172	(168)	20,000	2.0	12/11/2024
CVPB2406	420	7.7%	6,630	91	18,500	196	(224)	20,500	2.0	12/12/2024
CVRE2315	30	0.0%	64,150	25	19,000	0	(30)	30,000	8.0	07/10/2024
CVRE2319	30	0.0%	39,170	21	19,000	0	(30)	31,780	4.0	03/10/2024
CVRE2320	140	-12.5%	1,480	112	19,000	3	(137)	32,330	2.0	02/01/2025
CVRE2401	300	-3.2%	10,970	83	19,000	124	(176)	21,500	4.0	04/12/2024
CVRE2402	320	0.0%	126,840	173	19,000	150	(170)	23,500	4.0	04/03/2025
CVRE2403	110	0.0%	34,660	61	19,000	20	(90)	25,000	2.0	12/11/2024
CVRE2404	170	-5.6%	8,390	28	19,000	20	(150)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
HPG	HOSE	25,100	28,200	06/09/2024	16,149
PVT	HOSE	28,000	31,650	26/08/2024	1,110
POW	HOSE	12,900	15,900	23/08/2024	1,181
TCB	HOSE	22,300	28,200	21/08/2024	23,965
DRI	UPCOM	11,357	14,100	20/08/2024	103
TCM	HOSE	45,950	58,500	14/08/2024	277
NT2	HOSE	19,900	22,300	09/08/2024	73
VNM	HOSE	74,700	76,100	07/08/2024	9,705
BMI	HOSE	22,500	29,200	07/08/2024	375

IJC	HOSE	13,900	17,300	06/08/2024	538
QNS	UPCOM	47,013	58,500	02/08/2024	2,202
ANV	HOSE	31,850	35,300	05/07/2024	145
DPR	HOSE	40,950	44,600	02/07/2024	350
GEG	HOSE	11,450	18,300	01/07/2024	1,463
GAS	HOSE	83,600	82,900	03/06/2024	11,155
VHC	HOSE	70,300	79,300	28/05/2024	1,117
BSR	UPCOM	23,308	23,200	24/05/2024	5,111
CTD	HOSE	62,300	87,500	24/05/2024	316
IMP	HOSE	94,000	77,200	13/05/2024	383
DGC	HOSE	113,500	118,800	08/05/2024	3,864
FMC	HOSE	46,500	55,100	04/05/2024	343
PVD	HOSE	26,400	31,000	02/05/2024	780
HDB	HOSE	26,200	31,000	16/04/2024	13,140
STK	HOSE	25,350	38,550	04/04/2024	132
KDH	HOSE	37,150	42,200	22/03/2024	1,198
MSB	HOSE	11,350	20,700	19/03/2024	5,749
VIB	HOSE	18,150	27,000	07/02/2024	9,843
VHM	HOSE	43,100	63,300	26/01/2024	27,904
MSH	HOSE	47,650	55,900	17/01/2024	318
SIP	HOSE	73,200	83,400	10/01/2024	1,123
KBC	HOSE	25,400	36,000	10/01/2024	1,647
IDC	HNX	58,300	56,000	10/01/2024	2,212
CTG	HOSE	35,000	36,375	10/01/2024	23,247
VCB	HOSE	89,500	87,329	10/01/2024	37,497
BID	HOSE	48,350	55,870	10/01/2024	25,522
MBB	HOSE	24,000	29,592	10/01/2024	23,926
TPB	HOSE	18,150	24,130	10/01/2024	7,508
OCB	HOSE	11,400	19,164	10/01/2024	4,880
ACB	HOSE	24,450	31,952	10/01/2024	18,261
VPB	HOSE	18,500	25,603	10/01/2024	16,420
STB	HOSE	29,700	34,494	10/01/2024	9,865
LPB	HOSE	30,700	18,389	10/01/2024	4,731
SHB	HOSE	10,350	16,146	10/01/2024	10,044
MWG	HOSE	67,500	61,600	10/01/2024	2,325
FRT	HOSE	178,900	119,200	10/01/2024	305
DGW	HOSE	60,600	55,300	10/01/2024	665
PNJ	HOSE	99,400	101,000	10/01/2024	2,357
SAB	HOSE	55,400	83,600	10/01/2024	5,162
PLX	HOSE	45,400	42,300	10/01/2024	4,395
PVS	HNX	40,700	40,300	10/01/2024	1,136
NLG	HOSE	40,900	40,600	10/01/2024	631
VRE	HOSE	19,000	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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