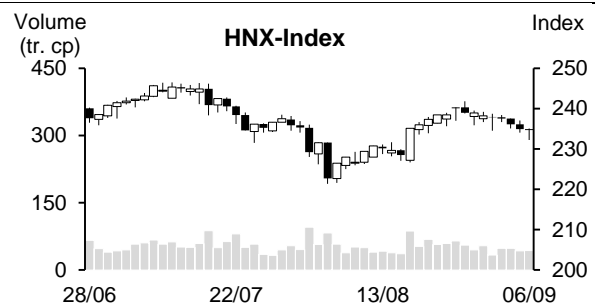
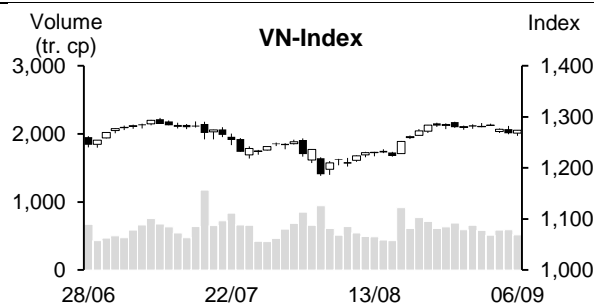


06/09/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,273.96	0.45%	1,315.39	0.48%	234.65	-0.13%
Total volume (mil. shares)	637.36	-4.30%	301.01	9.21%	46.48	-0.95%
Matched volume (mil. shares)	515.21	-13.38%	184.78	-13.43%	43.80	1.72%
20-session average (mil. shares)	602.05	-14.42%	199.57	-7.41%	50.98	-14.10%
Total value (bil dong)	15,490	-6.67%	9,101	-0.66%	912	-8.43%
Matched value (bil dong)	12,225	-17.58%	6,026	-21.54%	827	-4.82%
20-session average (bil dong)	14,135	-13.52%	6,612	-8.87%	996	-16.95%
	Weight %		Weight %		Weight %	
Number of gainers	192	41%	22	73%	69	33%
Number of droppers	212	45%	6	20%	74	35%
Stand still codes	64	14%	2	7%	69	33%



REMARKABLE POINTS ON THE MARKET

The market saw another gain with unexpected situation on main indexes. The morning was gloomy as VN-Index corrected further with low liquidity. In the afternoon, the market still leaned on droppers, but consistent demand on many blue-chips helped VN-Index reversing to close around day-highest level. Remarkably, trading value in second half of the afternoon didn't spread on midcap and penny groups. There were only a few remarkable gaining groups like fertilizer and textile. Foreign investors suddenly sold strongly by over 300 billion on VHM today but suddenly saw a net buying with the buying on FPT, CTG, and VNM.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. There was sign of a base-withdraw gaining candle with low volume, showing that the demand isn't strong. If continuing recovering with weak demand, the correction might continue to 1,250-1,260. If gaining strongly with high volume surpassing peak of 1,290, it will show sign of ending the correction. For HNX-Index, it saw another drop but also recovered at the end. There was sign of a base-withdraw candle but hasn't reached any support, if there is no positive gaining candle following it, correction might continue. Current sign still showed positive correction, might pay attention at support level of 227-231. General strategy is to use the correction to join in at average weight, having priority on Retail, Car, Oil, Securities, Plastic, Technology, Banking, and real estate.

Recommending code: Buy DPG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	DPG	Buy	09/09/2024	53.70	53.70	0.0%	58.0	8.0%	51	-5.0%	Positive retesting sign after escaping base level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	FRT	Buy	21/08/2024	182.40	176.00	3.6%	190	8.0%	168	-4.5%	
2	MSN	Buy	28/08/2024	76.00	76.80	-1.0%	85	10.7%	73	-5%	
3	PHR	Buy	29/08/2024	57.10	58.20	-1.9%	62.5	7.4%	55.5	-5%	
4	BCM	Buy	30/08/2024	72.00	71.5	0.7%	77	7.7%	68.5	-4%	
5	BSR	Buy	04/09/2024	22.94	23.894	-4.0%	27	13.0%	22.8	-5%	
6	MWG	Buy	05/09/2024	68.00	69.1	-1.6%	75	9%	66	-4%	

DAILY NEWS**Domestic news****August CPI is stable, only a few products saw a drop from last month**

General Statistics Office most recent report on socioeconomic stated that in August 2024, CPI is stable from previous month. Comparing to December 2023, August CPI growth is 1.89% and it is 3.45% YoY. Accordingly, 10 out of 11 product and service groups increased slightly. Only transportation dropped by 1.98% (causing a drop of 0.19 percent-points), main reasons are: diesel oil dropped by 7.05%; domestic fuel dropped by 5.83% because of the impact from price adjustments during the month; railway transportation price dropped by 4.09%; used cars dropped by 0.28%.

Basic inflation growth in August 2024 increased by 0.24% MoM and 2.53% YoY. 8-month average basic inflation growth is 2.71% YoY, lower than general average CPI growth (4.04%).

State Treasury expects to spend a big amount on banking system

State Treasury released announcement on foreign currency demand from commercial banks with maximum volume of 150 million USD. It will be bought in on-site term on September 6, expected payment day is September 10. Expectedly in USD rate released by SBV exchange (23,400 dong/USD), State treasury will spend about 3.5 trillion on this trade.

This is the second time from the beginning of the year that State Treasury announces to buy foreign currency from commercial banks. Previously, State Treasury offered a maximum buy of 100 million USD in the middle of May.

FDI attraction is 20.52 billion USD in 8 months 2024, up by 7% YoY

According to General Statistics Office, total registered FDI in Vietnam as of August 31, 2024 including new and added capital and capital and share purchase is 20.52 billion USD, up by 7% YoY.

Processing and manufacturing section saw the highest FDI of 8.53 billion USD, accounting 71.1% total new registered investment. Among 66 countries and regions with new certified projects in 8 months 2024, Singapore is the biggest investor with 4.66 billion USD – accounting 38.8% total new registered investment.

Source: Vietstock, Cafef

Listing Company News

An Phat Holdings suddenly lower business targets despite seeing advantage situation

BoM of An Phat Holdings (HOSE: APH) approved to adjust 2024 targets and expects to report to shareholder board in most recent meeting. Net revenue in APH will drop by 7.1%, from 14 to 13 trillion; combined EBT is 281 billion, down by 10.5% from 314 billion previous approved.

APH's target drop is because of the impact from member company An Phat Plastic (HOSE: AAA). Accordingly, AAA will also lower combined net revenue by 8.3% to 11 trillion; combined EBT is 314 billion, down by 16.7%.

The group still decided to adjust business target although 6-month result is positive. Ending 6 months, APH EBT is 271 billion, only 10 billion dong lower than adjusted target.

Subsidiary company pays record dividend, GVR expects to collect nearly 200 billion

Tan Bien Rubber (UPCoM: RTB) announced closing date for paying 2023 cash dividend at the rate of 22%, the highest since listed on UPCI in 2016. Ex-rights date is October 07, 2024. With nearly 88 million outstanding shares, RTB needs to spend nearly 193.5 billion to pay dividend. Payment time is November 08, 2024.

On June 30, 2024, Vietnam Rubber Group (HOSE: GVR) is parent company with 98.46% shares in RTB, and will receive over 190 billion in next dividend payment.

In related situation, many rubber companies announced closing date on dividend payment. Casumina (HOSE: CSM) expects to complete paying 31 billion dong on 2023 dividend of 3% in cash (300 dong/share) on September 27. Ex-rights date is September 13, 2024. Currently, Vinachem is biggest shareholder with 51% shares in Casumina, expecting to collect 16 billion dong of dividend.

Sao Vang Rubber (HOSE: SRC) will soon pay 2023 dividend at 6% in cash, equivalent to nearly 17 billion. Ex-rights date is September 17 and payment time is October 03, 2024. Seeing biggest benefit is Hoanh Son Group – parent company with 50.22% capital in SRC; followed by Vinachem with owning rate of 36%.

Tay Ninh Rubber (HOSE: TRC) expects to receive 27 billion dong of dividend at 9% in cash. Ex-rights date is September 27 and payment time is November 06, 2024. GVR will see high income as it owns 60% chartered capital in TRC, equivalent to receiving over 16 billion.

Source: Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	49,300	1.23%	0.07%
MSN	76,000	2.56%	0.05%
CTG	35,500	1.43%	0.05%
GVR	34,500	1.77%	0.05%
HPG	25,400	1.40%	0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	68,500	3.16%	0.09%
PVS	40,500	1.25%	0.07%
DNP	24,000	5.73%	0.05%
NET	97,000	5.43%	0.03%
VIF	17,800	1.71%	0.03%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	44,650	-0.89%	-0.03%
SSB	18,000	-2.70%	-0.02%
HDB	26,750	-0.74%	-0.01%
HVN	21,300	-0.93%	-0.01%
SAB	56,700	-0.53%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	59,900	-2.92%	-0.11%
SHS	15,600	-2.50%	-0.10%
MBS	27,100	-1.45%	-0.05%
NVB	9,000	-2.17%	-0.03%
CEO	16,100	-1.23%	-0.03%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	25,400	1.40%	22,872,838
DIG	22,450	-1.75%	18,668,833
VIX	11,800	-0.84%	17,927,624
VPB	18,450	0.82%	15,019,324
MBB	24,000	0.21%	14,688,276

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,600	-2.50%	9,800,768
CEO	16,100	-1.23%	3,486,282
TNG	26,600	2.70%	2,661,337
MBS	27,100	-1.45%	2,511,684
PVS	40,500	1.25%	2,354,372

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	25,400	1.40%	572.5
MWG	68,000	0.15%	562.1
FPT	132,100	1.15%	504.8
VHM	43,900	0.34%	447.2
DIG	22,450	-1.75%	417.2

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	15,600	-2.50%	153.9
PVS	40,500	1.25%	94.7
TNG	26,600	2.70%	69.7
MBS	27,100	-1.45%	68.2
CEO	16,100	-1.23%	56.4

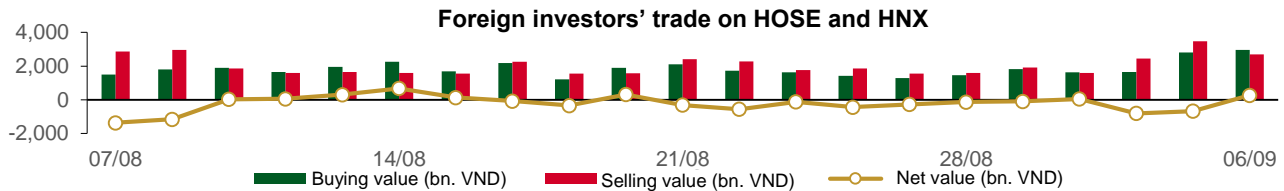
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
MBB	44,375,119	1,033.10
SSB	39,841,600	737.07
VHM	13,880,000	607.25
VIC	4,652,000	209.59
HDB	2,685,000	72.30

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,773,500	69.47
BAB	600,000	7.20
CTP	160,000	4.00
LAS	135,000	3.39
PLC	15,000	0.44

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	95.65	2,905.79	90.42	2,672.47	5.23	233.32
HNX	1.79	58.07	0.69	18.12	1.10	39.95
Total	97.44	2,963.86	91.11	2,690.58	6.33	273.28



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MBB	24,000	44,235,118	1,029.76
FPT	132,100	2,615,780	344.89
CTG	35,500	3,295,300	116.16
HPG	25,400	4,317,600	108.14
VNM	75,400	1,367,220	102.69

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	40,500	860,650	34.63
IDC	58,700	140,300	8.24
TNG	26,600	206,000	5.37
MBS	27,100	74,500	2.01
SHS	15,600	83,900	1.32

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
MBB	24,000	44,198,818	1,028.84
VHM	43,900	10,254,100	448.50
FPT	132,100	1,102,027	145.25
HPG	25,400	4,147,483	103.67
VCB	90,200	781,524	70.40

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
TNG	26,600	211,500	5.55
MBS	27,100	110,500	3.02
LAS	23,100	96,500	2.22
PVS	40,500	50,000	2.02
IDC	58,700	31,200	1.82

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	132,100	1,513,753	199.64
CTG	35,500	2,922,123	103.10
VNM	75,400	1,100,432	82.65
MSN	76,000	822,605	62.00
STB	29,900	1,946,300	57.89

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	40,500	810,650	32.61
IDC	58,700	109,100	6.42
SHS	15,600	76,900	1.21
VTZ	15,200	77,800	1.20
CEO	16,100	58,100	0.94

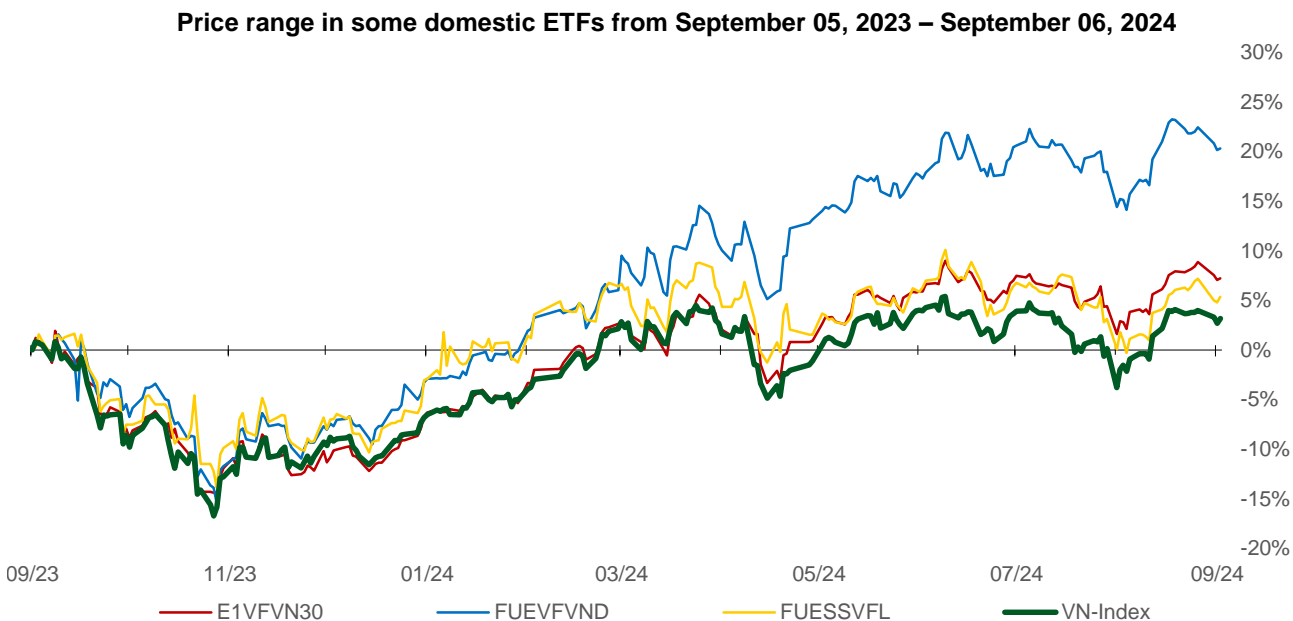
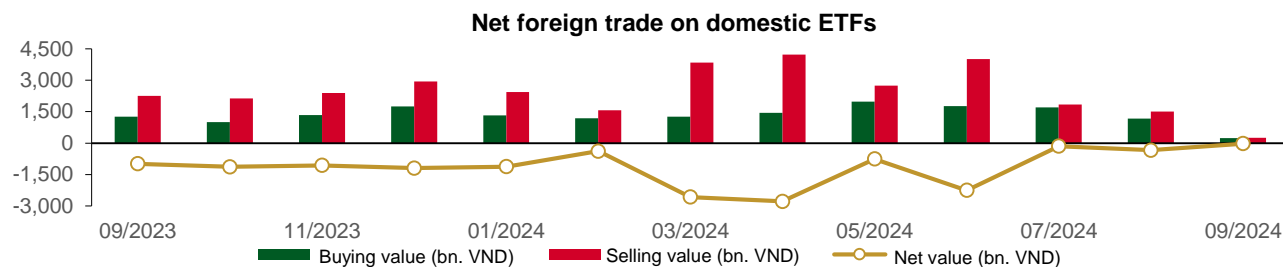
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	43,900	(8,451,900)	(369.70)
HDB	26,750	(1,795,786)	(48.16)
VPB	18,450	(2,038,000)	(37.43)
VHC	70,400	(353,100)	(24.91)
PDR	21,600	(943,000)	(20.40)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
LAS	23,100	(90,300)	(2.08)
BVS	39,400	(27,100)	(1.06)
MBS	27,100	(36,000)	(1.01)
TNG	26,600	(5,500)	(0.18)
IDJ	6,600	(23,900)	(0.16)

Statistics on domestic ETF share trade

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,920	0.1%	620,843	14.19	E1VFN30	4.93	11.52	(6.59)
FUEMAV30	15,780	0.6%	30,305	0.47	FUEMAV30	0.38	0.24	0.14
FUESSV30	16,310	0.1%	10,486	0.17	FUESSV30	0.09	0.03	0.06
FUESSV50	19,610	0.2%	3,994	0.08	FUESSV50	0.00	0.05	(0.05)
FUESSVFL	20,700	0.5%	289,354	5.95	FUESSVFL	3.50	2.06	1.44
FUEVFN30	32,960	0.1%	2,318,709	76.00	FUEVFN30	50.07	30.54	19.52
FUEVN100	17,580	-0.3%	56,759	1.00	FUEVN100	0.07	0.07	(0.00)
FUEIP100	8,150	-6.9%	339	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,730	-0.2%	1,200	0.01	FUEKIV30	0.00	0.01	(0.01)
FUEDCMID	11,840	-0.5%	43,381	0.51	FUEDCMID	0.17	0.51	(0.34)
FUEKIVFS	12,360	-1.3%	1,000	0.01	FUEKIVFS	0.00	0.01	(0.01)
FUEMAVND	13,900	0.4%	3,600	0.05	FUEMAVND	0.04	0.05	(0.01)
FUEFCV50	12,120	-1.5%	5,200	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,350	0.2%	300	0.00	FUEKIVND	0.00	0.00	(0.00)
FUEABVND	10,200	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
Total			3,385,470	98.51	Total	59.25	45.09	14.16



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,110	1.9%	22,250	17	24,600	2,123	13	19,320	2.5	23/09/2024
CACB2305	920	1.1%	41,810	31	24,600	898	(22)	20,160	5.0	07/10/2024
CACB2402	320	3.2%	30,440	34	24,600	95	(225)	26,000	2.0	10/10/2024
CFPT2314	5,750	4.2%	5,550	123	132,100	5,418	(332)	86,350	8.6	07/01/2025
CFPT2317	3,520	3.2%	27,230	74	132,100	3,492	(28)	87,210	13.0	19/11/2024
CFPT2401	1,760	5.4%	21,200	89	132,100	1,323	(437)	124,770	8.6	04/12/2024
CHPG2316	470	80.8%	200	13	25,400	61	(409)	26,260	3.6	19/09/2024
CHPG2331	270	-3.6%	138,860	31	25,400	146	(124)	25,450	5.5	07/10/2024
CHPG2332	340	0.0%	54,830	62	25,400	171	(169)	25,910	5.5	07/11/2024
CHPG2333	450	-4.3%	25,390	90	25,400	183	(267)	26,360	5.5	05/12/2024
CHPG2334	500	0.0%	24,470	123	25,400	149	(351)	26,810	7.3	07/01/2025
CHPG2338	270	-3.6%	1,950	27	25,400	50	(220)	27,270	3.6	03/10/2024
CHPG2339	1,150	-1.7%	88,290	118	25,400	467	(683)	27,470	1.8	02/01/2025
CHPG2342	670	9.8%	5,670	74	25,400	421	(249)	21,820	9.1	19/11/2024
CHPG2402	1,250	3.3%	12,040	255	25,400	517	(733)	28,180	2.7	19/05/2025
CHPG2403	370	5.7%	33,880	179	25,400	127	(243)	30,500	4.0	04/03/2025
CHPG2404	30	-40.0%	466,510	34	25,400	1	(29)	32,000	2.0	10/10/2024
CHPG2405	120	9.1%	285,220	67	25,400	7	(113)	33,000	2.0	12/11/2024
CMBB2315	1,450	2.8%	168,850	123	24,000	1,207	(243)	19,570	3.9	07/01/2025
CMBB2318	1,640	-1.8%	10,080	13	24,000	1,643	3	17,610	3.9	19/09/2024
CMBB2402	1,610	-0.6%	102,590	255	24,000	1,224	(386)	23,480	2.0	19/05/2025
CMBB2403	1,320	-3.7%	99,110	89	24,000	903	(417)	23,000	2.0	04/12/2024
CMBB2404	1,490	-5.7%	4,410	179	24,000	1,030	(460)	23,500	2.0	04/03/2025
CMSN2313	240	14.3%	211,880	31	76,000	153	(87)	80,000	10.0	07/10/2024
CMSN2316	200	-4.8%	670	27	76,000	54	(146)	83,980	10.0	03/10/2024
CMSN2317	790	-4.8%	2,410	118	76,000	295	(495)	86,870	8.0	02/01/2025
CMSN2401	1,040	2.0%	29,230	179	76,000	640	(400)	82,000	8.0	04/03/2025
CMSN2402	690	9.5%	31,880	67	76,000	398	(292)	83,000	5.0	12/11/2024
CMSN2403	580	7.4%	66,760	97	76,000	266	(314)	90,000	5.0	12/12/2024
CMWG2314	1,930	-1.0%	320,620	123	68,000	1,757	(173)	51,590	9.9	07/01/2025
CMWG2401	2,640	1.9%	30,670	255	68,000	2,488	(152)	65,480	4.0	19/05/2025
CMWG2402	1,800	-4.3%	19,200	89	68,000	1,509	(291)	63,490	5.0	04/12/2024
CMWG2403	2,270	-1.3%	21,600	179	68,000	1,808	(462)	64,490	5.0	04/03/2025
CMWG2404	1,070	-1.8%	35,070	34	68,000	781	(289)	67,960	4.0	10/10/2024
CPOW2314	320	-15.8%	22,570	27	13,100	218	(102)	13,110	2.0	03/10/2024
CPOW2315	720	-12.2%	5,550	118	13,100	388	(332)	13,460	2.0	02/01/2025
CSHB2305	50	-28.6%	7,150	27	10,350	1	(49)	12,020	4.8	03/10/2024
CSHB2306	770	-13.5%	4,170	118	10,350	64	(706)	12,240	1.9	02/01/2025
CSTB2313	30	50.0%	2,390	13	29,900	0	(30)	35,560	5.0	19/09/2024
CSTB2328	250	4.2%	41,540	123	29,900	130	(120)	33,000	8.0	07/01/2025
CSTB2332	40	-20.0%	11,290	27	29,900	3	(37)	35,890	5.0	03/10/2024
CSTB2333	630	8.6%	22,670	118	29,900	205	(425)	36,110	2.0	02/01/2025
CSTB2337	620	5.1%	32,080	74	29,900	502	(118)	27,000	7.0	19/11/2024
CSTB2402	1,400	6.1%	26,140	255	29,900	1,062	(338)	30,000	3.0	19/05/2025
CSTB2403	610	0.0%	0	89	29,900	452	(158)	30,000	4.0	04/12/2024
CSTB2404	830	0.0%	180	179	29,900	547	(283)	31,000	4.0	04/03/2025
CSTB2405	600	1.7%	1,700	67	29,900	330	(270)	32,500	2.0	12/11/2024
CSTB2406	440	2.3%	4,310	34	29,900	262	(178)	31,500	2.0	10/10/2024
CSTB2407	400	2.6%	4,820	97	29,900	205	(195)	33,000	4.0	12/12/2024
CTCB2309	4,040	0.8%	2,510	17	22,800	3,903	(137)	16,970	1.5	23/09/2024
CTCB2310	1,560	0.7%	49,740	31	22,800	1,506	(54)	16,970	3.9	07/10/2024
CTCB2402	400	-2.4%	69,960	97	22,800	104	(296)	27,500	2.0	12/12/2024
CTPB2306	270	3.9%	2,480	27	17,700	41	(229)	19,350	1.9	03/10/2024
CTPB2402	800	6.7%	13,970	89	17,700	447	(353)	18,000	1.9	04/12/2024

CVHM2313	70	16.7%	114,180	31	43,900	14	(56)	50,000	10.0	07/10/2024
CVHM2317	80	-27.3%	1,160	27	43,900	3	(77)	52,350	8.0	03/10/2024
CVHM2318	550	0.0%	0	118	43,900	112	(438)	53,460	5.0	02/01/2025
CVHM2402	1,790	1.7%	60,820	179	43,900	1,307	(483)	41,500	4.0	04/03/2025
CVHM2403	1,390	-12.0%	38,990	89	43,900	1,187	(203)	40,500	4.0	04/12/2024
CVHM2404	1,390	-4.1%	64,090	67	43,900	1,200	(190)	40,000	4.0	12/11/2024
CVHM2405	940	-2.1%	45,340	97	43,900	592	(348)	45,000	4.0	12/12/2024
CVIB2305	430	0.0%	14,640	123	18,100	275	(155)	17,750	4.8	07/01/2025
CVIB2402	630	0.0%	37,630	255	18,100	463	(167)	20,510	1.7	19/05/2025
CVIB2403	130	-7.1%	4,170	34	18,100	21	(109)	20,510	1.7	10/10/2024
CVIB2404	160	0.0%	23,890	67	18,100	37	(123)	21,370	1.7	12/11/2024
CVIC2309	70	-22.2%	21,590	31	44,650	15	(55)	52,000	10.0	07/10/2024
CVIC2313	200	0.0%	0	27	44,650	5	(195)	53,460	10.0	03/10/2024
CVIC2314	390	-4.9%	5,810	118	44,650	167	(223)	54,570	5.0	02/01/2025
CVIC2401	1,060	-7.8%	34,020	89	44,650	697	(363)	45,500	4.0	04/12/2024
CVIC2402	620	-4.6%	12,810	97	44,650	355	(265)	50,000	4.0	12/12/2024
CVIC2403	640	-11.1%	146,800	34	44,650	446	(194)	45,000	4.0	10/10/2024
CVNM2311	610	3.4%	47,250	123	75,400	242	(368)	78,400	9.8	07/01/2025
CVNM2314	120	-14.3%	56,900	27	75,400	2	(118)	85,150	7.8	03/10/2024
CVNM2315	1,000	1.0%	97,720	118	75,400	115	(885)	87,110	3.9	02/01/2025
CVNM2401	1,880	2.7%	75,040	255	75,400	1,463	(417)	66,000	8.0	19/05/2025
CVNM2402	1,100	1.9%	1,400	89	75,400	780	(320)	70,500	8.0	04/12/2024
CVNM2403	1,280	5.8%	29,140	67	75,400	718	(562)	75,000	4.0	12/11/2024
CVNM2404	1,740	5.5%	1,630	34	75,400	1,446	(294)	70,000	4.0	10/10/2024
CVPB2315	140	-6.7%	252,760	123	18,450	43	(97)	22,170	5.4	07/01/2025
CVPB2318	100	0.0%	0	27	18,450	1	(99)	22,230	3.6	03/10/2024
CVPB2319	470	0.0%	41,350	118	18,450	87	(383)	22,740	1.8	02/01/2025
CVPB2322	100	0.0%	18,540	13	18,450	52	(48)	18,990	3.8	19/09/2024
CVPB2401	1,100	3.8%	11,820	255	18,450	661	(439)	19,940	1.9	19/05/2025
CVPB2402	650	-4.4%	43,530	89	18,450	413	(237)	19,000	2.0	04/12/2024
CVPB2403	960	1.1%	10,240	179	18,450	649	(311)	19,000	2.0	04/03/2025
CVPB2404	260	-3.7%	13,000	34	18,450	133	(127)	19,500	2.0	10/10/2024
CVPB2405	360	-5.3%	58,810	67	18,450	183	(177)	20,000	2.0	12/11/2024
CVPB2406	440	-4.4%	2,090	97	18,450	204	(236)	20,500	2.0	12/12/2024
CVRE2315	40	0.0%	55,720	31	20,100	0	(40)	30,000	8.0	07/10/2024
CVRE2319	30	0.0%	14,130	27	20,100	0	(30)	31,780	4.0	03/10/2024
CVRE2320	150	-21.1%	2,230	118	20,100	9	(141)	32,330	2.0	02/01/2025
CVRE2401	350	6.1%	31,280	89	20,100	228	(122)	21,500	4.0	04/12/2024
CVRE2402	380	-5.0%	172,010	179	20,100	236	(144)	23,500	4.0	04/03/2025
CVRE2403	160	14.3%	102,980	67	20,100	64	(96)	25,000	2.0	12/11/2024
CVRE2404	220	4.8%	15,260	34	20,100	96	(124)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
HPG	HOSE	25,400	28,200	06/09/2024	16,149
PVT	HOSE	28,250	31,650	26/08/2024	1,110
POW	HOSE	13,100	15,900	23/08/2024	1,181
TCB	HOSE	22,800	28,200	21/08/2024	23,965
DRI	UPCOM	10,491	14,100	20/08/2024	103
TCM	HOSE	46,800	58,500	14/08/2024	277
NT2	HOSE	19,850	22,300	09/08/2024	73
VNM	HOSE	75,400	76,100	07/08/2024	9,705
BMI	HOSE	23,800	29,200	07/08/2024	375

IJC	HOSE	13,900	17,300	06/08/2024	538
QNS	UPCOM	47,131	58,500	02/08/2024	2,202
ANV	HOSE	31,350	35,300	05/07/2024	145
DPR	HOSE	40,850	44,600	02/07/2024	350
GEG	HOSE	11,600	18,300	01/07/2024	1,463
GAS	HOSE	84,100	82,900	03/06/2024	11,155
VHC	HOSE	70,400	79,300	28/05/2024	1,117
BSR	UPCOM	22,937	23,200	24/05/2024	5,111
CTD	HOSE	62,600	87,500	24/05/2024	316
IMP	HOSE	97,000	77,200	13/05/2024	383
DGC	HOSE	114,000	118,800	08/05/2024	3,864
FMC	HOSE	47,000	55,100	04/05/2024	343
PVD	HOSE	26,600	31,000	02/05/2024	780
HDB	HOSE	26,750	31,000	16/04/2024	13,140
STK	HOSE	25,250	38,550	04/04/2024	132
KDH	HOSE	37,800	42,200	22/03/2024	1,198
MSB	HOSE	11,400	20,700	19/03/2024	5,749
VIB	HOSE	18,100	27,000	07/02/2024	9,843
VHM	HOSE	43,900	63,300	26/01/2024	27,904
MSH	HOSE	48,500	55,900	17/01/2024	318
SIP	HOSE	74,200	83,400	10/01/2024	1,123
KBC	HOSE	26,500	36,000	10/01/2024	1,647
IDC	HNX	58,700	56,000	10/01/2024	2,212
CTG	HOSE	35,500	36,375	10/01/2024	23,247
VCB	HOSE	90,200	87,329	10/01/2024	37,497
BID	HOSE	49,300	55,870	10/01/2024	25,522
MBB	HOSE	24,000	29,592	10/01/2024	23,926
TPB	HOSE	17,700	24,130	10/01/2024	7,508
OCB	HOSE	11,600	19,164	10/01/2024	4,880
ACB	HOSE	24,600	31,952	10/01/2024	18,261
VPB	HOSE	18,450	25,603	10/01/2024	16,420
STB	HOSE	29,900	34,494	10/01/2024	9,865
LPB	HOSE	31,050	18,389	10/01/2024	4,731
SHB	HOSE	10,350	16,146	10/01/2024	10,044
MWG	HOSE	68,000	61,600	10/01/2024	2,325
FRT	HOSE	182,400	119,200	10/01/2024	305
DGW	HOSE	62,000	55,300	10/01/2024	665
PNJ	HOSE	99,600	101,000	10/01/2024	2,357
SAB	HOSE	56,700	83,600	10/01/2024	5,162
PLX	HOSE	46,950	42,300	10/01/2024	4,395
PVS	HNX	40,500	40,300	10/01/2024	1,136
NLG	HOSE	41,100	40,600	10/01/2024	631
VRE	HOSE	20,100	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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