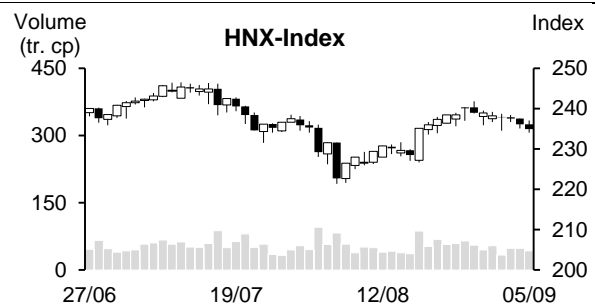
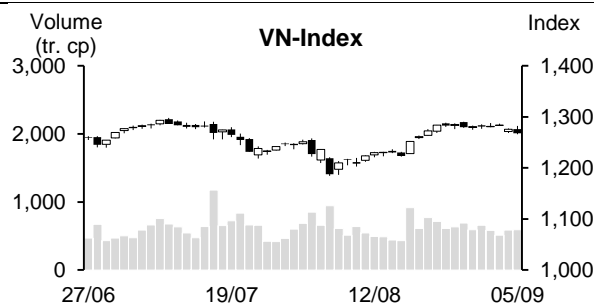


05/09/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,268.21	-0.59%	1,309.05	-0.66%	234.96	-0.50%
Total volume (mil. shares)	665.97	2.66%	275.63	15.30%	46.93	-8.92%
Matched volume (mil. shares)	594.77	1.07%	213.44	3.66%	43.06	-11.51%
20-session average (mil. shares)	601.81	-1.17%	201.34	6.01%	50.73	-15.13%
Total value (bil dong)	16,597	5.52%	9,161	21.69%	996	-3.83%
Matched value (bil dong)	14,832	7.72%	7,680	18.13%	869	-9.59%
20-session average (bil dong)	14,106	5.14%	6,662	15.29%	992	-12.35%
	Weight %		Weight %		Weight %	
Number of gainers	118	25%	3	10%	62	29%
Number of droppers	285	60%	23	77%	95	44%
Stand still codes	75	16%	4	13%	59	27%



REMARKABLE POINTS ON THE MARKET

The market saw another drop. The excitement on Vin codes was main motivation for stock market to gain in the morning. However, the liquidity was still low in the first half of the session, and droppers still took control, showing investors' cautiousness. In the afternoon, main indexes reversed and dropped again as investors turned to dumping. Vin codes lowered the gain while most other groups were in red. Foreign investors still saw rather strong net selling and the selling still focused on familiar codes like FPT and HPG.

TECHNICAL POINT OF VIEW

In technical term, VN-Index still dropped. There was sign of a head-withdraw candle when retesting gap, selling pressure increased in the afternoon but closed the session at average level. The market saw two sessions with increasing selling pressure (distributing) but not too strong, hoping to maintain positive correcting scenario. Close support is 1,250-1,260. For HNX-Index, it also dropped. There was sign of a head-withdraw candle with dropping volume, might still correct. Current sign still shows a positive correction, might pay attention on close support of 235-237. General strategy is to use the correction to join in at average weight, having priority on Retail, Car, Securities, Oil, Technology, Banking, Plastic, and real estate.

Recommending code: Sell HPG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HPG	Sell	06/09/2024	25.05	26.15	-4.2%	27.5	5.2%	25	-4.4%	See higher selling pressure, might break bottom

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	FRT	Buy	21/08/2024	182.50	176.00	3.7%	190	8.0%	168	-4.5%	
2	MSN	Buy	28/08/2024	74.10	76.80	-3.5%	85	10.7%	73	-5%	
3	PHR	Buy	29/08/2024	57.00	58.20	-2.1%	62.5	7.4%	55.5	-5%	
4	BCM	Buy	30/08/2024	71.90	71.5	0.6%	77	7.7%	68.5	-4%	
5	BSR	Buy	04/09/2024	23.22	23.894	-2.8%	27	13.0%	22.8	-5%	
6	MWG	Buy	05/09/2024	67.90	69.1	-1.7%	75	9%	66	-4%	

DAILY NEWS**Domestic news****8 months: credit growth in Hanoi is 13.44%, in HCMC is only 4.5%**

According to Hanoi Department of Statistics, as of the end of August 2024, total credit balance in credit organizations in Hanoi is 4,103 trillion, 1.15% higher than the end of last month and 13.44% higher than the end of 2023. In which, short-term debt balance is 1,790 trillion, up by 1.73% and 18.96%; mid-term and long-term debt balance is 2,313 trillion, up by 0.71% and 9.51%.

Meanwhile, according to HCMC Department of Statistics, as of the end of August 2024, credit growth in HCMC is about 4.5% comparing to the end of 2023 and 11.4% YoY. It is much lower than total growth of 6.63% (as of August 26). Credit growth in HCMC tended to slow down recently: June growth is 4%, July is 3.9%, and August 2024 is 4.5% comparing to the end of 2023.

SJC gold piece price suddenly dropped strongly

On September 5, SJC gold piece price listed in SJC is 78.5-80.5 million dong/tael, 500,000 dong lower than yesterday. This is the first time that SJC lowers the price in the last 3 weeks. Meanwhile, gold ring and 24K jewelry gold price is listed at 77.25-78.55 million dong/tael, stable from yesterday.

Domestic gold price dropped strongly on international market, staying below 2,500 USD/ounce. World gold price is 2,497 USD/ounce, slightly higher than yesterday. After exchange, it is about 75.4 million dong/tael, about 5 million dong lower than SJC price, and 3 million dong lower than gold ring.

Seeing the third drop in a row, RON 95-III is below 21,000 dong/litre

According to Ministry of Industry and Trade and Ministry of Finance, fuel and oil price dropped from 15:00 September 5. RON 95-III dropped by 280 dong to 20,820 dong/litre. E5 RON 92 by 360 dong to 19,970 dong/litre. Comparing to 7 days ago, diesel dropped by 380 dong to 18,090 dong. Gasoline dropped by over 340 dong and FO by 410 dong/kg.

So, from the beginning of the year until now, fuel price has seen 17 gains and 18 drops. Oil saw 15 gains and 20 drops.

Source: Vietstock, Cafef

Listing Company News

Digiworld (DGW) will soon see closing date for paying 2023 dividend at total rate of 35%, expecting to spend nearly hundred billion right in September

On September 16, Digiworld (DGW) will see closing date for paying 2023 dividend. Total rate is 35%, in which 5% is paid in cash and 30% in share. DGW expects to start paying cash dividend from September 25, 2024. With over 167 million outstanding shares, DGW will spend about 84 billion to pay cash dividend, and issue over 50 million shares to raise chartered capital to nearly 2.2 trillion.

For business results, Q2/2024 net revenue and net profit reached 5,008 and 89 billion, up by about 9% YoY. In 6 months, net revenue increased by 17% to 9,993 billion. Net profit is about 182 billion, 12% higher than first half of last year, completing 37% profit year-target.

Thien Long profit is about 357 billion in 7 months

Thien Long group (TLG) has released 7-month results. Revenue growth is 3% Yoy to 2,283 billion, completing 60% year-target. Main income is from domestic market with 1,625 billion, down by 3% YoY. Meanwhile, export revenue growth is 22% YoY to 658 billion.

In 7 months, Thien Long gross margin improved remarkably to 45.8% while same period was only 43.6%. Selling and management expenses dropped. After expenses, Thien Long EAT is 357 billion, up by 29% YoY, completing 94% profit year-target. In July alone, the group revenue is about 267 billion, EAT is about 27 billion.

Imexpharm profit is 185 billion in 7 months

Imexpharm (IMP) has released July results with net revenue of 159 billion, up by 28% YoY thanks to better result on OTC channel.

Besides, revenue from drug stores in July also increased by 70% MoM. As the result, the company EBT is 24 billion, up by 3% YoY.

In 7 months, the company net revenue is 1,167 billion, up by 12% YoY. In which, ETC (hospital bidding) increased by 31% YoY. After expenses, Imexpharm EBT reached 185 billion, 17% higher than 7 months 2023.

Source: Cafef, Vietnambiz

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	43,750	2.94%	0.11%
VIC	45,050	2.39%	0.08%
VNM	74,700	0.54%	0.02%
HNG	4,680	6.85%	0.01%
VCF	275,200	2.57%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PGS	34,000	6.25%	0.03%
NVB	9,200	1.10%	0.02%
BCF	38,900	4.01%	0.02%
C69	8,000	9.59%	0.01%
BTW	52,300	9.19%	0.01%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	90,100	-0.99%	-0.10%
FPT	130,600	-1.80%	-0.07%
GVR	33,900	-2.31%	-0.06%
MBB	23,950	-1.84%	-0.05%
MWG	67,900	-1.74%	-0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	59,000	-1.99%	-0.12%
NTP	66,400	-2.21%	-0.07%
VCS	65,100	-1.81%	-0.06%
PVS	40,000	-0.99%	-0.06%
CEO	16,300	-1.81%	-0.05%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
DXG	15,600	-1.89%	23,406,626
HPG	25,050	-0.79%	22,584,753
VHM	43,750	2.94%	22,156,341
VIX	11,900	-0.83%	20,048,210
MBB	23,950	-1.84%	16,467,650

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	16,000	0.00%	5,476,356
CEO	16,300	-1.81%	4,720,555
TNG	25,900	-2.26%	3,656,662
MBS	27,500	0.00%	1,985,577
TIG	13,500	0.75%	1,957,508

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	130,600	-1.80%	1,053.3
VHM	43,750	2.94%	971.1
MWG	67,900	-1.74%	578.8
HPG	25,050	-0.79%	568.1
VNM	74,700	0.54%	439.6

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
TNG	25,900	-2.26%	95.6
IDC	59,000	-1.99%	91.2
SHS	16,000	0.00%	88.0
CEO	16,300	-1.81%	77.7
PVS	40,000	-0.99%	67.0

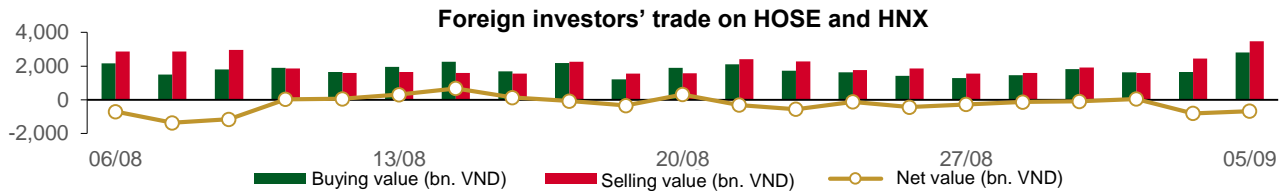
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
MBB	54,974,891	1,307.87
PNJ	634,500	66.14
TCB	2,597,600	59.98
MWG	681,024	47.09
KOS	1,056,500	45.19

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,884,300	112.35
BAB	700,000	8.40
TNG	100,000	2.62
SHS	145,000	2.55
BCF	10,000	0.34

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	92.50	2,747.09	115.38	3,432.87	(22.88)	(685.78)
HNX	1.96	65.40	1.87	50.20	0.09	15.20
Total	94.46	2,812.49	117.25	3,483.07	(22.79)	(670.58)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MBB	23,950	54,974,974	1,307.88	PVS	40,000	622,100	24.90
VHM	43,750	5,988,823	262.80	IDC	59,000	258,600	15.25
FPT	130,600	1,836,901	239.28	PVI	46,800	125,400	5.86
VNM	74,700	1,911,648	143.42	TNG	25,900	216,500	5.62
FUEVFVND	32,920	2,384,700	79.64	BVS	39,400	95,200	3.80

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
MBB	23,950	55,219,291	1,313.77	IDC	59,000	359,500	21.28
FPT	130,600	3,919,798	511.75	CEO	16,300	434,100	7.19
HPG	25,050	6,233,291	156.81	TNG	25,900	252,900	6.64
VPB	18,300	5,502,700	101.49	LAS	22,900	246,500	5.70
VCI	45,000	1,650,200	75.52	SHS	16,000	145,100	2.55

TOP 5 NET BUYING

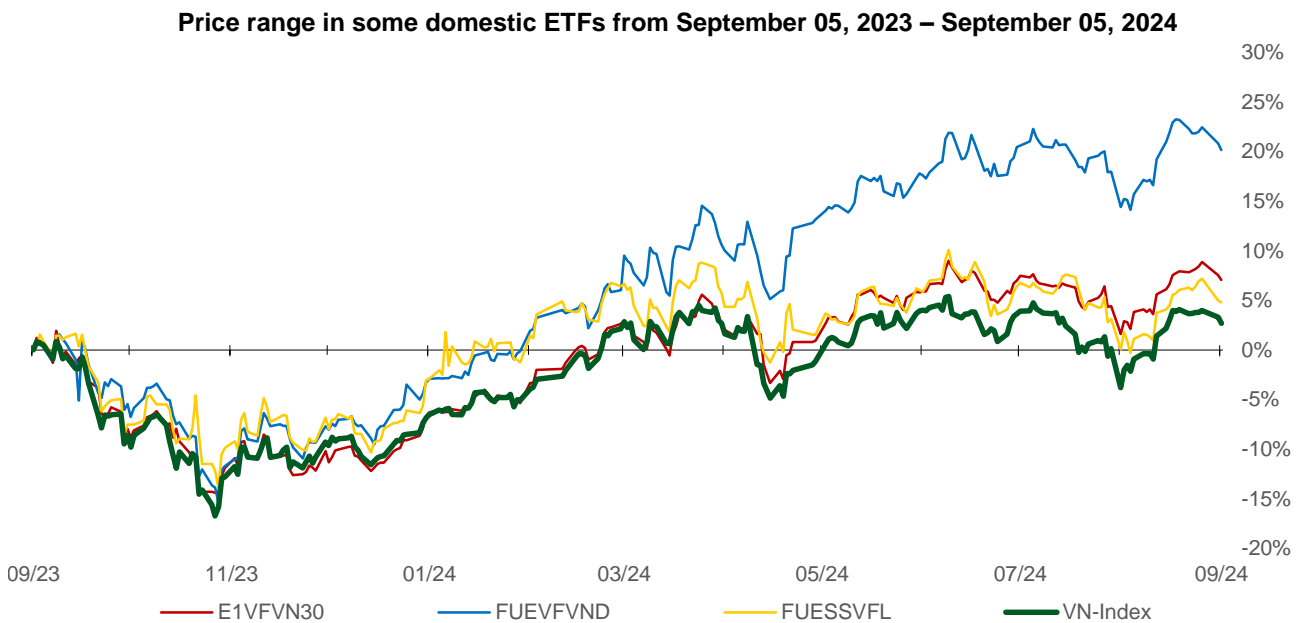
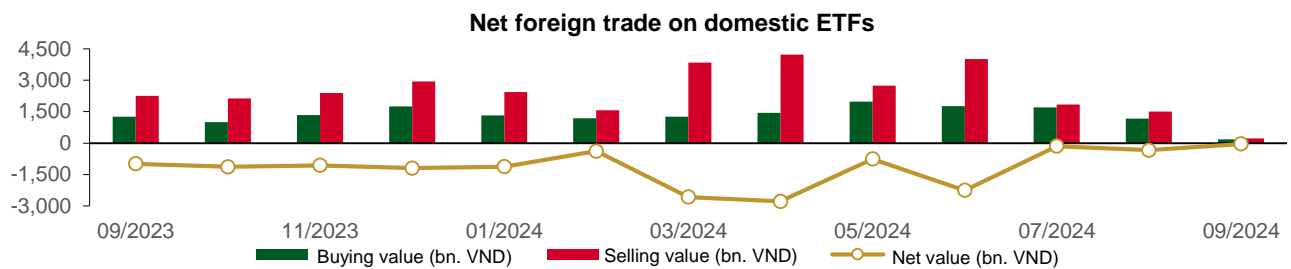
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	43,750	4,486,496	196.79	PVS	40,000	620,400	24.83
VNM	74,700	1,259,115	94.52	PVI	46,800	125,200	5.85
FUEVFVND	32,920	1,895,100	63.43	BVS	39,400	90,600	3.62
NVL	12,950	2,331,438	30.45	TIG	13,500	82,200	1.12
MWG	67,900	326,576	22.12	VTZ	14,800	74,600	1.10

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	130,600	(2,082,897)	(272.47)	IDC	59,000	(100,900)	(6.03)
HPG	25,050	(3,674,491)	(92.40)	CEO	16,300	(351,800)	(5.85)
VPB	18,300	(4,813,500)	(88.78)	LAS	22,900	(246,500)	(5.70)
VCI	45,000	(1,624,600)	(74.36)	SHS	16,000	(122,996)	(2.20)
HSG	19,900	(3,686,600)	(74.25)	IVS	10,400	(204,800)	(2.11)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,890	-0.4%	318,642	7.32	E1VFN30	0.60	5.77	(5.17)
FUEMAV30	15,680	-0.7%	20,324	0.31	FUEMAV30	0.17	0.03	0.15
FUESSV30	16,300	-0.3%	15,903	0.25	FUESSV30	0.07	0.08	(0.01)
FUESSV50	19,570	-0.4%	19,479	0.38	FUESSV50	0.00	0.20	(0.20)
FUESSVFL	20,590	-0.2%	766,535	15.82	FUESSVFL	10.64	15.34	(4.69)
FUEVFN30	32,920	-0.5%	2,742,219	91.48	FUEVFN30	79.64	16.21	63.43
FUEVN100	17,640	0.1%	69,310	1.22	FUEVN100	0.15	0.49	(0.33)
FUEIP100	8,750	0.0%	126	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,750	-2.8%	20,700	0.18	FUEKIV30	0.18	0.18	(0.00)
FUEDCMID	11,900	-0.8%	49,600	0.59	FUEDCMID	0.29	0.24	0.06
FUEKIVFS	12,520	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,850	-0.5%	500	0.01	FUEMAVND	0.00	0.01	(0.00)
FUEFCV50	12,300	0.1%	5,000	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,330	-1.0%	172,200	2.13	FUEKIVND	2.13	2.13	0.00
FUEABVND	10,200	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
Total			4,200,538	119.77	Total	93.88	40.66	53.23



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,070	-1.4%	11,110	18	24,500	2,083	13	19,320	2.5	23/09/2024
CACB2305	910	-2.2%	23,390	32	24,500	878	(32)	20,160	5.0	07/10/2024
CACB2402	310	-11.4%	53,570	35	24,500	88	(222)	26,000	2.0	10/10/2024
CFPT2314	5,520	-3.2%	46,270	124	130,600	5,244	(276)	86,350	8.6	07/01/2025
CFPT2317	3,410	-2.9%	8,010	75	130,600	3,378	(32)	87,210	13.0	19/11/2024
CFPT2401	1,670	-6.2%	132,600	90	130,600	1,206	(464)	124,770	8.6	04/12/2024
CHPG2316	260	-48.0%	130	14	25,050	42	(218)	26,260	3.6	19/09/2024
CHPG2331	280	-9.7%	61,950	32	25,050	117	(163)	25,450	5.5	07/10/2024
CHPG2332	340	-8.1%	42,630	63	25,050	145	(195)	25,910	5.5	07/11/2024
CHPG2333	470	-4.1%	4,210	91	25,050	158	(312)	26,360	5.5	05/12/2024
CHPG2334	500	-3.9%	21,800	124	25,050	131	(369)	26,810	7.3	07/01/2025
CHPG2338	280	0.0%	6,220	28	25,050	37	(243)	27,270	3.6	03/10/2024
CHPG2339	1,170	-6.4%	61,830	119	25,050	406	(764)	27,470	1.8	02/01/2025
CHPG2342	610	-10.3%	5,250	75	25,050	387	(223)	21,820	9.1	19/11/2024
CHPG2402	1,210	-2.4%	22,930	256	25,050	469	(741)	28,180	2.7	19/05/2025
CHPG2403	350	-5.4%	16,850	180	25,050	111	(239)	30,500	4.0	04/03/2025
CHPG2404	50	-28.6%	171,180	35	25,050	1	(49)	32,000	2.0	10/10/2024
CHPG2405	110	-15.4%	89,030	68	25,050	5	(105)	33,000	2.0	12/11/2024
CMBB2315	1,410	-6.6%	209,310	124	23,950	1,196	(214)	19,570	3.9	07/01/2025
CMBB2318	1,670	-4.0%	62,120	14	23,950	1,631	(39)	17,610	3.9	19/09/2024
CMBB2402	1,620	-3.0%	36,320	256	23,950	1,210	(410)	23,480	2.0	19/05/2025
CMBB2403	1,370	-4.2%	87,430	90	23,950	890	(480)	23,000	2.0	04/12/2024
CMBB2404	1,580	-7.1%	3,060	180	23,950	1,017	(563)	23,500	2.0	04/03/2025
CMSN2313	210	-16.0%	288,690	32	74,100	102	(108)	80,000	10.0	07/10/2024
CMSN2316	210	10.5%	3,320	28	74,100	33	(177)	83,980	10.0	03/10/2024
CMSN2317	830	0.0%	0	119	74,100	234	(596)	86,870	8.0	02/01/2025
CMSN2401	1,020	-4.7%	17,510	180	74,100	542	(478)	82,000	8.0	04/03/2025
CMSN2402	630	-10.0%	97,080	68	74,100	298	(332)	83,000	5.0	12/11/2024
CMSN2403	540	-8.5%	65,650	98	74,100	202	(338)	90,000	5.0	12/12/2024
CMWG2314	1,950	-4.9%	155,410	124	67,900	1,749	(201)	51,590	9.9	07/01/2025
CMWG2401	2,590	-6.8%	29,520	256	67,900	2,477	(113)	65,480	4.0	19/05/2025
CMWG2402	1,880	-6.0%	30,700	90	67,900	1,500	(380)	63,490	5.0	04/12/2024
CMWG2403	2,300	-8.7%	14,990	180	67,900	1,799	(501)	64,490	5.0	04/03/2025
CMWG2404	1,090	-15.5%	95,410	35	67,900	779	(311)	67,960	4.0	10/10/2024
CPOW2314	380	-7.3%	21,090	28	13,050	209	(171)	13,110	2.0	03/10/2024
CPOW2315	820	-3.5%	4,990	119	13,050	378	(442)	13,460	2.0	02/01/2025
CSHB2305	70	-41.7%	20,240	28	10,400	2	(68)	12,020	4.8	03/10/2024
CSHB2306	890	17.1%	420	119	10,400	69	(821)	12,240	1.9	02/01/2025
CSTB2313	20	0.0%	0	14	29,600	0	(20)	35,560	5.0	19/09/2024
CSTB2328	240	-11.1%	153,570	124	29,600	119	(121)	33,000	8.0	07/01/2025
CSTB2332	50	0.0%	11,820	28	29,600	2	(48)	35,890	5.0	03/10/2024
CSTB2333	580	-17.1%	19,540	119	29,600	184	(396)	36,110	2.0	02/01/2025
CSTB2337	590	-10.6%	46,010	75	29,600	469	(121)	27,000	7.0	19/11/2024
CSTB2402	1,320	-9.0%	151,050	256	29,600	1,007	(313)	30,000	3.0	19/05/2025
CSTB2403	610	-14.1%	3,430	90	29,600	415	(195)	30,000	4.0	04/12/2024
CSTB2404	830	-6.7%	66,830	180	29,600	512	(318)	31,000	4.0	04/03/2025
CSTB2405	590	-15.7%	22,130	68	29,600	293	(297)	32,500	2.0	12/11/2024
CSTB2406	430	-20.4%	10,640	35	29,600	225	(205)	31,500	2.0	10/10/2024
CSTB2407	390	-13.3%	4,650	98	29,600	185	(205)	33,000	4.0	12/12/2024
CTCB2309	4,010	-2.2%	18,960	18	22,800	3,903	(107)	16,970	1.5	23/09/2024
CTCB2310	1,550	-3.1%	15,130	32	22,800	1,506	(44)	16,970	3.9	07/10/2024
CTCB2402	410	-6.8%	105,790	98	22,800	106	(304)	27,500	2.0	12/12/2024
CTPB2306	260	0.0%	7,330	28	17,600	38	(222)	19,350	1.9	03/10/2024
CTPB2402	750	-2.6%	10,600	90	17,600	425	(325)	18,000	1.9	04/12/2024

CVHM2313	60	0.0%	669,040	32	43,750	13	(47)	50,000	10.0	07/10/2024
CVHM2317	110	83.3%	25,350	28	43,750	3	(107)	52,350	8.0	03/10/2024
CVHM2318	550	10.0%	570	119	43,750	109	(441)	53,460	5.0	02/01/2025
CVHM2402	1,760	18.9%	58,180	180	43,750	1,284	(476)	41,500	4.0	04/03/2025
CVHM2403	1,580	30.6%	81,760	90	43,750	1,163	(417)	40,500	4.0	04/12/2024
CVHM2404	1,450	26.1%	319,620	68	43,750	1,174	(276)	40,000	4.0	12/11/2024
CVHM2405	960	29.7%	134,800	98	43,750	578	(382)	45,000	4.0	12/12/2024
CVIB2305	430	0.0%	43,180	124	18,150	282	(148)	17,750	4.8	07/01/2025
CVIB2402	630	-3.1%	241,380	256	18,150	475	(155)	20,510	1.7	19/05/2025
CVIB2403	140	7.7%	5,960	35	18,150	25	(115)	20,510	1.7	10/10/2024
CVIB2404	160	-15.8%	20,680	68	18,150	41	(119)	21,370	1.7	12/11/2024
CVIC2309	90	-10.0%	45,250	32	45,050	20	(70)	52,000	10.0	07/10/2024
CVIC2313	200	-31.0%	120	28	45,050	8	(192)	53,460	10.0	03/10/2024
CVIC2314	410	-2.4%	2,890	119	45,050	185	(225)	54,570	5.0	02/01/2025
CVIC2401	1,150	12.8%	46,480	90	45,050	754	(396)	45,500	4.0	04/12/2024
CVIC2402	650	12.1%	16,870	98	45,050	391	(259)	50,000	4.0	12/12/2024
CVIC2403	720	24.1%	78,520	35	45,050	505	(215)	45,000	4.0	10/10/2024
CVNM2311	590	1.7%	41,580	124	74,700	215	(375)	78,400	9.8	07/01/2025
CVNM2314	140	-6.7%	20,620	28	74,700	1	(139)	85,150	7.8	03/10/2024
CVNM2315	990	3.1%	66,530	119	74,700	97	(893)	87,110	3.9	02/01/2025
CVNM2401	1,830	1.7%	69,900	256	74,700	1,390	(440)	66,000	8.0	19/05/2025
CVNM2402	1,080	5.9%	70,120	90	74,700	713	(367)	70,500	8.0	04/12/2024
CVNM2403	1,210	2.5%	34,160	68	74,700	628	(582)	75,000	4.0	12/11/2024
CVNM2404	1,650	3.8%	27,400	35	74,700	1,293	(357)	70,000	4.0	10/10/2024
CVPB2315	150	0.0%	134,160	124	18,300	39	(111)	22,170	5.4	07/01/2025
CVPB2318	100	0.0%	130	28	18,300	1	(99)	22,230	3.6	03/10/2024
CVPB2319	470	-7.8%	49,630	119	18,300	79	(391)	22,740	1.8	02/01/2025
CVPB2322	100	-23.1%	44,580	14	18,300	43	(57)	18,990	3.8	19/09/2024
CVPB2401	1,060	-7.0%	57,500	256	18,300	628	(432)	19,940	1.9	19/05/2025
CVPB2402	680	-4.2%	52,280	90	18,300	382	(298)	19,000	2.0	04/12/2024
CVPB2403	950	-10.4%	30,870	180	18,300	614	(336)	19,000	2.0	04/03/2025
CVPB2404	270	-15.6%	45,260	35	18,300	117	(153)	19,500	2.0	10/10/2024
CVPB2405	380	-7.3%	35,930	68	18,300	165	(215)	20,000	2.0	12/11/2024
CVPB2406	460	-4.2%	4,110	98	18,300	186	(274)	20,500	2.0	12/12/2024
CVRE2315	40	0.0%	49,150	32	19,700	0	(40)	30,000	8.0	07/10/2024
CVRE2319	30	0.0%	52,680	28	19,700	0	(30)	31,780	4.0	03/10/2024
CVRE2320	190	0.0%	40	119	19,700	7	(183)	32,330	2.0	02/01/2025
CVRE2401	330	0.0%	97,290	90	19,700	192	(138)	21,500	4.0	04/12/2024
CVRE2402	400	8.1%	128,950	180	19,700	206	(194)	23,500	4.0	04/03/2025
CVRE2403	140	0.0%	168,830	68	19,700	48	(92)	25,000	2.0	12/11/2024
CVRE2404	210	5.0%	33,430	35	19,700	70	(140)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
PVT	HOSE	28,050	31,650	26/08/2024	1,110
POW	HOSE	13,050	15,900	23/08/2024	1,181
TCB	HOSE	22,800	28,200	21/08/2024	23,965
DRI	UPCOM	10,570	14,100	20/08/2024	103
TCM	HOSE	46,000	58,500	14/08/2024	277
NT2	HOSE	19,950	22,300	09/08/2024	73
VNM	HOSE	74,700	76,100	07/08/2024	9,705
BMI	HOSE	23,800	29,200	07/08/2024	375
IJC	HOSE	13,850	17,300	06/08/2024	538

QNS	UPCOM	47,374	58,500	02/08/2024	2,202
ANV	HOSE	31,200	35,300	05/07/2024	145
DPR	HOSE	40,650	44,600	02/07/2024	350
GEG	HOSE	11,700	18,300	01/07/2024	1,463
GAS	HOSE	83,300	82,900	03/06/2024	11,155
VHC	HOSE	71,500	79,300	28/05/2024	1,117
BSR	UPCOM	23,219	23,200	24/05/2024	5,111
CTD	HOSE	63,100	87,500	24/05/2024	316
IMP	HOSE	91,300	77,200	13/05/2024	383
DGC	HOSE	113,700	118,800	08/05/2024	3,864
FMC	HOSE	47,900	55,100	04/05/2024	343
PVD	HOSE	26,250	31,000	02/05/2024	780
HDB	HOSE	26,950	31,000	16/04/2024	13,140
STK	HOSE	25,350	38,550	04/04/2024	132
KDH	HOSE	37,950	42,200	22/03/2024	1,198
MSB	HOSE	11,350	20,700	19/03/2024	5,749
VIB	HOSE	18,150	27,000	07/02/2024	9,843
VHM	HOSE	43,750	63,300	26/01/2024	27,904
MSH	HOSE	48,250	55,900	17/01/2024	318
SIP	HOSE	74,200	83,400	10/01/2024	1,123
KBC	HOSE	26,050	36,000	10/01/2024	1,647
IDC	HNX	59,000	56,000	10/01/2024	2,212
CTG	HOSE	35,000	36,375	10/01/2024	23,247
VCB	HOSE	90,100	87,329	10/01/2024	37,497
BID	HOSE	48,700	55,870	10/01/2024	25,522
MBB	HOSE	23,950	29,592	10/01/2024	23,926
TPB	HOSE	17,600	24,130	10/01/2024	7,508
OCB	HOSE	11,700	19,164	10/01/2024	4,880
ACB	HOSE	24,500	31,952	10/01/2024	18,261
VPB	HOSE	18,300	25,603	10/01/2024	16,420
STB	HOSE	29,600	34,494	10/01/2024	9,865
LPB	HOSE	30,800	18,389	10/01/2024	4,731
SHB	HOSE	10,400	16,146	10/01/2024	10,044
MWG	HOSE	67,900	61,600	10/01/2024	2,325
FRT	HOSE	182,500	119,200	10/01/2024	305
DGW	HOSE	61,600	55,300	10/01/2024	665
PNJ	HOSE	100,100	101,000	10/01/2024	2,357
SAB	HOSE	57,000	83,600	10/01/2024	5,162
HPG	HOSE	25,050	31,200	10/01/2024	15,721
PLX	HOSE	46,050	42,300	10/01/2024	4,395
PVS	HNX	40,000	40,300	10/01/2024	1,136
NLG	HOSE	41,100	40,600	10/01/2024	631
VRE	HOSE	19,700	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

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