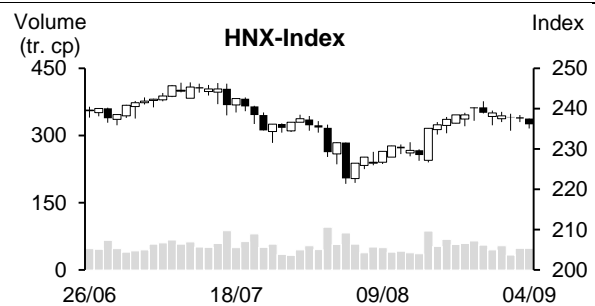
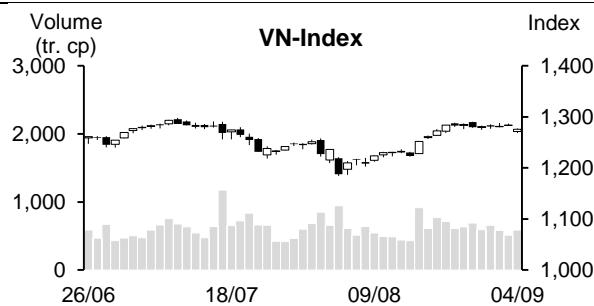


04/09/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,275.80	-0.63%	1,317.71	-1.04%	236.14	-0.60%
Total volume (mil. shares)	648.71	13.45%	239.06	40.60%	51.52	-3.24%
Matched volume (mil. shares)	588.46	15.16%	205.91	32.64%	48.66	0.31%
20-session average (mil. shares)	602.72	-2.37%	201.76	2.06%	51.46	-5.46%
Total value (bil dong)	15,728	16.25%	7,529	31.36%	1,035	-8.29%
Matched value (bil dong)	13,769	13.56%	6,501	22.93%	962	0.98%
20-session average (bil dong)	14,057	-2.05%	6,635	-2.02%	1,001	-3.93%
	Weight %		Weight %		Weight %	
Number of gainers	117	24%	6	20%	60	27%
Number of droppers	313	65%	23	77%	106	48%
Stand still codes	49	10%	1	3%	53	24%



REMARKABLE POINTS ON THE MARKET

The market dropped again on the first day after holiday. The strong drop on Wall Street last night saw impact on many Asia markets today and Vietnam stock market was the same. VN-Index opened with a strong gap-down and the market saw complete control on droppers. However, selling pressure slowed down at the end as bottom-catching demand joined in. For the groups, main pressure came from pillar groups like steel, banking, oil, insurance, food and beverage, and securities. Meanwhile, real estate went against the stream along with some midcap groups like construction, infrastructure, drugs, and medical. The liquidity increased slightly but was still low, showing investors' cautiousness. Foreign investors suddenly saw a strong net selling, focusing on some codes like DGC, HPG, VPB, and FPT.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. There was sign of a dropping candle, escaping struggling level at supply level of 1,280-1,300. A positive point is that selling pressure is not too strong, partly supporting the scenario that it is only a short correction. Need to maintain dropping sign with weakening selling pressure. Close support is 1,250-1,260. For HNX-Index, it dropped further. There was sign of a dropping candle that is not too big with dropping volume, showing that selling pressure is not too strong, still maintaining positive correcting sign. Might pay attention on close support level of 235-237, or further on 227-231. General strategy is to use the correction to join in at average weight, having priority on Retail, Securities, Oil, Technology, Banking, Textile, and Plastic.

Recommending code: Buy MWG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	MWG	Buy	05/09/2024	69.10	69.10	0.0%	75.0	8.5%	66	-4.5%	Positive correcting sign

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	FRT	Buy	21/08/2024	182.50	176.00	3.7%	190	8.0%	168	-4.5%	
2	HPG	Buy	22/08/2024	25.25	26.15	-3.4%	27.5	5.2%	25	-4%	
3	MSN	Buy	28/08/2024	75.30	76.80	-2.0%	85	10.7%	73	-5%	
4	PHR	Buy	29/08/2024	58.70	58.2	0.9%	62.5	7.4%	55.5	-5%	
5	BCM	Buy	30/08/2024	72.00	71.5	0.7%	77	7.7%	68.5	-4%	
6	BSR	Buy	04/09/2024	23.45	23.894	-1.9%	27	13%	22.8	-5%	

DAILY NEWS**Domestic news****PMI in August 2024: new order amount and number increased remarkably**

Vietnam Purchase Manager Index (PMI) is 52.4 points in August, lower than 54.7 points in July, still showing strong improvement on business conditions.

Vietnam manufacturers still saw higher number and volume of new orders in the middle of Q3. The growth on each indicator slowed down from record level in July but the growth is still strong which led to the strongest growth in purchase of over 2 years. However, job amount dropped for the first time in August, reports on competing pressure showed that price and expense growing speed slowed down remarkable in the month.

Savings interest rate increased further

According to on-counter savings interest rate list in many banks in the first few days of September, mobilizing interest rate (in surveyed terms of 6-9-12-24 months) was adjusted by 0.1-0.8% depending on banks.

In MB, savings interest rate increased by 0.1% in 6 and 9-month terms to 4%/year. 12-month term is 4.8%/year, up by 0.2%; 24-month term rate increased by 0.3% to 5.7%/year. Sacombank raised the rate by 0.4% on 6 and 9-month terms, bringing 6-month term rate to 4.2%, 9-month to 4.3%/year, and 12-month to 4.9%/year.

According to analysts, mobilizing interest rate in big commercial banks might increase slightly in the last few months.

Main motivation for credit growth at the end of 2024

The data from SBV showed that as of August 16, 2024, credit growth reached 6.25%. Although it is still much lower than target of 14-15% in 2024, credit growth has improved from April 2024 with production recovery. In 7 months, export-import increased by 15.7% and 18.5%, leading to a surplus of 14.98 billion USD. Production growth has been stable in 5 months with IIP growth of 11.2% YoY and PMI stayed at 54.7 in July.

Consumption and real estate loans both reached over 3,000 trillion and both account over 21%, or over 1/5 total debt balance of the economic.

In recently released report, MBS Research showed that credit growth might reach 14% in 2024 with GDP growth of 6.5% for the whole year.

Source: Vietstock, Cafef

Listing Company News

BVH 6-month EAT is 1,059 billion, up by over 9%

According to 6-month checked combined finance statements, Bao Viet Group (HOSE: BVH) total revenue is 28,030 billion, or 1.1 billion USD. EBT and EAT reached 1,276 and 1,059 billion, up by 9.6% and 9.4% YoY. Total asset on June 30, 2024 is 234,844, 6.2% higher than December 31, 2023.

Total revenue in Parent company is 810 billion, EAT is 580 billion, up by 4.8% and 5.5% YoY, close to 2024 targets. On June 30, 2024, total asset in Parent company is 18,396 billion, equity capital is 18,252 billion, up by 2.9% and 3.3% from December 31, 2023.

Life insurance section total revenue is 21,558 billion, remarkably, EAT reached 630 billion, up by 19.9% YoY. Non-life insurance section total revenue is 5,709 billion, up by 2.8%.

Sao Ta revenue increased by 36% in August

Shrimp product selling and total revenue in Sao Ta Food (Fimex, HOSE: FMC) reached 2,700 tons and 30.4 million USD in August, both up by 36% YoY. Shrimp product production in August is 3,450 tons, up by 74%.

BCM mobilizes trillion dong from bonds in August

Industrial Investment and Development Corporation (Becamex IDC, HOSE: BCM) successfully issued 2 bond lots BCMH2427003 and BCMH2427004, at 500 and 300 billion on August 14, 2024. In August (August 08), BCM successfully issued the bond lot BCMH2427002 at 200 billion. All 3 lots' term is 3 years, maturing in August 2027, interest rate is 10.2-10.5%/year.

Previously on June 17, Becamex IDC also successfully mobilized 800 billion from bond channel, in 3-year term, maturing on June 17, 2027. Interest rate is 10.5%/year.

So, from the beginning of the year until now, BCM totally mobilized 1.8 trillion via bond channel, in August alone is 1 trillion.

At the end of June, Binh Duong Industrial Park giant bond balance is nearly 12,245 billion, plus 1 trillion dong recently mobilized in August, BCM bond debt is about 13,245 billion.

Other than bond, BCM stated to offer 300 million shares, starting price is no less than 50,000 dong/share, minimum mobilization is 15 trillion.

Source: Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	42,500	2.41%	0.08%
GAS	83,900	0.72%	0.03%
CTG	35,300	0.71%	0.03%
VRE	19,700	2.60%	0.02%
VNM	74,300	0.54%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
CEO	16,600	3.11%	0.08%
PTI	32,000	3.56%	0.03%
THD	35,900	0.56%	0.02%
IPA	13,600	1.49%	0.01%
PLC	26,300	1.94%	0.01%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	91,000	-0.76%	-0.08%
VPB	18,500	-2.37%	-0.07%
FPT	133,000	-1.34%	-0.05%
GVR	34,700	-1.84%	-0.05%
TCB	23,000	-1.50%	-0.05%

HNX			
Ticker	Closing (VND)	Change %	Impact %
SHS	16,000	-2.44%	-0.10%
NTP	67,900	-2.30%	-0.07%
MBS	27,500	-1.79%	-0.07%
KSV	62,000	-1.59%	-0.06%
PVS	40,400	-0.98%	-0.06%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	18,500	-2.37%	23,332,600
VIX	12,000	-1.23%	20,358,881
HPG	25,250	-0.98%	19,080,426
SHB	10,400	-1.42%	16,236,547
PDR	22,400	3.94%	16,172,652

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	16,000	-2.44%	8,525,803
CEO	16,600	3.11%	8,070,730
MBS	27,500	-1.79%	3,024,930
PVS	40,400	-0.98%	2,822,884
TNG	26,500	-2.57%	2,128,970

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	133,000	-1.34%	601.9
VHM	42,500	2.41%	579.5
HPG	25,250	-0.98%	481.8
VPB	18,500	-2.37%	434.6
DGC	115,200	1.32%	429.9

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	16,000	-2.44%	137.5
CEO	16,600	3.11%	131.7
PVS	40,400	-0.98%	113.7
MBS	27,500	-1.79%	83.5
TNG	26,500	-2.57%	56.6

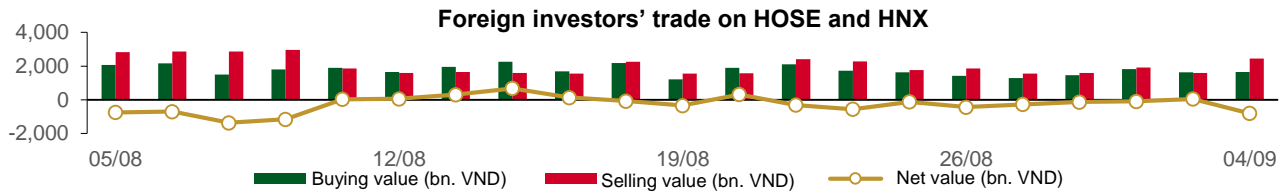
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VCI	11,065,000	512.32
VIC	5,010,000	221.44
ACB	6,080,504	159.71
VCB	1,370,339	124.41
PNJ	1,174,033	123.29

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,315,100	51.68
HUT	800,000	12.32
BAB	650,000	7.80
CTP	100,000	2.08
VNC	628	0.03

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	46.70	1,595.11	72.41	2,368.66	(25.71)	(773.55)
HNX	1.87	52.60	3.25	80.83	(1.38)	(28.23)
Total	48.56	1,647.71	75.66	2,449.49	(27.09)	(801.78)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	133,000	1,554,659	206.01	PVS	40,400	575,200	23.19
ACB	24,650	5,690,500	150.55	IDC	60,200	151,106	9.08
VCB	91,000	1,375,600	124.63	CEO	16,600	409,500	6.59
PNJ	101,200	1,177,066	123.59	MBS	27,500	122,900	3.39
CTG	35,300	2,537,200	89.05	PVI	47,100	39,800	1.86

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	133,000	2,162,792	286.10	MBS	27,500	812,100	22.42
VCB	91,000	1,681,070	152.42	SHS	16,000	1,029,200	16.59
ACB	24,650	5,690,700	150.55	PVS	40,400	406,200	16.33
DGC	115,200	1,249,222	144.09	IDC	60,200	110,100	6.59
PNJ	101,200	1,174,133	123.30	TNG	26,500	189,700	5.05

TOP 5 NET BUYING

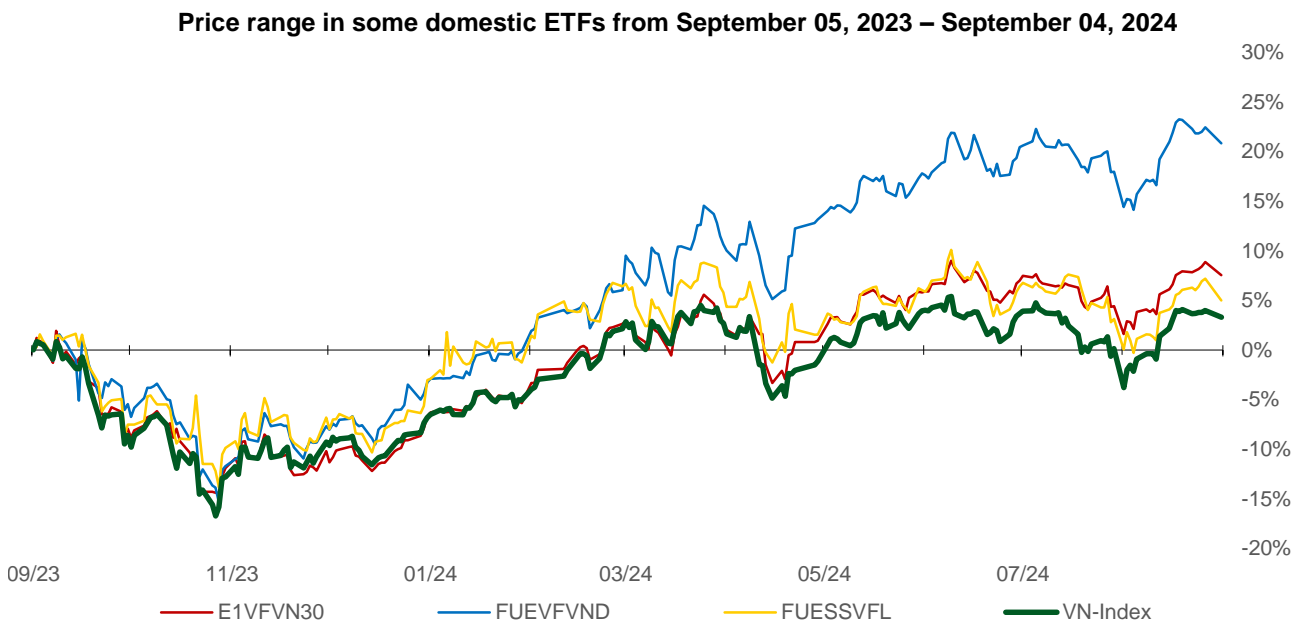
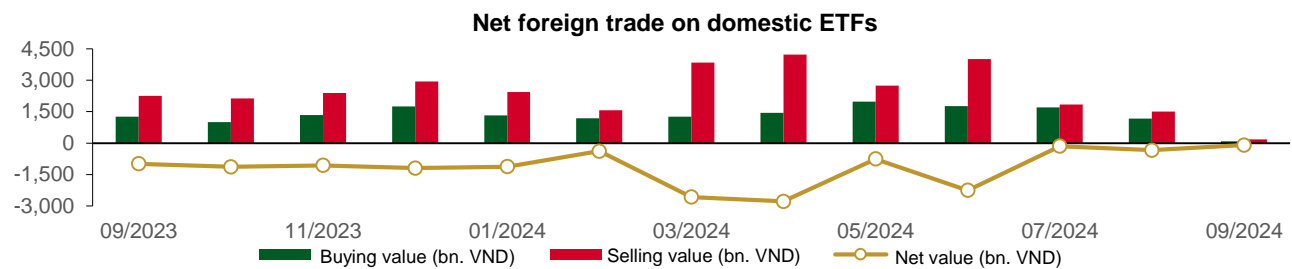
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PDR	22,400	2,253,873	49.31	PVS	40,400	169,000	6.86
VNM	74,300	641,857	47.51	CEO	16,600	178,200	2.76
CTG	35,300	1,098,487	38.94	IDC	60,200	41,006	2.49
NLG	42,000	506,200	20.92	PVI	47,100	37,000	1.73
DXG	15,900	1,300,500	20.41	DTD	25,700	37,700	0.95

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DGC	115,200	(1,227,722)	(141.60)	MBS	27,500	(689,200)	(19.03)
HPG	25,250	(4,268,366)	(107.83)	SHS	16,000	(1,029,002)	(16.58)
VPB	18,500	(5,508,100)	(102.46)	LAS	23,500	(183,200)	(4.35)
FPT	133,000	(608,133)	(80.09)	TNG	26,500	(139,700)	(3.73)
MSN	75,300	(929,031)	(70.19)	NTP	67,900	(30,812)	(2.10)

Statistics on domestic ETF share trade

Ticker	PRICE				Ticker	FOREIGN TRADE		
	Closing VND	Change (%)	Volume (share)	Value (bil VND)		Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,990	-1.2%	3,797,722	87.00	E1VFN30	54.34	84.58	(30.24)
FUEMAV30	15,790	-1.3%	48,619	0.76	FUEMAV30	0.61	0.06	0.56
FUESSV30	16,350	-1.0%	50,429	0.82	FUESSV30	0.11	0.67	(0.56)
FUESSV50	19,640	-1.2%	17,200	0.34	FUESSV50	0.11	0.17	(0.06)
FUESSVFL	20,630	-2.0%	2,158,339	44.67	FUESSVFL	17.69	43.95	(26.26)
FUEVFN30	33,100	-1.3%	1,591,938	52.68	FUEVFN30	14.76	46.63	(31.87)
FUEVN100	17,620	-1.3%	157,211	2.77	FUEVN100	0.21	0.39	(0.18)
FUEIP100	8,750	0.6%	320	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	9,000	1.1%	34,700	0.30	FUEKIV30	0.26	0.30	(0.04)
FUEDCMID	12,000	-1.4%	3,306	0.04	FUEDCMID	0.00	0.00	0.00
FUEKIVFS	12,520	-1.1%	800	0.01	FUEKIVFS	0.00	0.01	(0.01)
FUEMAVND	13,920	-1.6%	100	0.00	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,290	-0.9%	4,800	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,450	-1.5%	10,200	0.13	FUEKIVND	0.13	0.13	0.00
FUEABVND	10,200	2.0%	200	0.00	FUEABVND	0.00	0.00	0.00
Total			7,875,884	189.60	Total	88.22	176.88	(88.66)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,100	-3.2%	1,060	19	24,650	2,144	44	19,320	2.5	23/09/2024
CACB2305	930	-3.1%	27,210	33	24,650	909	(21)	20,160	5.0	07/10/2024
CACB2402	350	-14.6%	16,930	36	24,650	108	(242)	26,000	2.0	10/10/2024
CFPT2314	5,700	-5.0%	54,350	125	133,000	5,524	(176)	86,350	8.6	07/01/2025
CFPT2317	3,510	-3.8%	26,400	76	133,000	3,563	53	87,210	13.0	19/11/2024
CFPT2401	1,780	-10.1%	75,590	91	133,000	1,408	(372)	124,770	8.6	04/12/2024
CHPG2316	500	0.0%	0	15	25,250	58	(442)	26,260	3.6	19/09/2024
CHPG2331	310	-6.1%	90,690	33	25,250	137	(173)	25,450	5.5	07/10/2024
CHPG2332	370	-14.0%	60,440	64	25,250	162	(208)	25,910	5.5	07/11/2024
CHPG2333	490	-5.8%	19,830	92	25,250	175	(315)	26,360	5.5	05/12/2024
CHPG2334	520	-1.9%	10,790	125	25,250	143	(377)	26,810	7.3	07/01/2025
CHPG2338	280	-9.7%	7,430	29	25,250	48	(232)	27,270	3.6	03/10/2024
CHPG2339	1,250	-6.0%	55,730	120	25,250	446	(804)	27,470	1.8	02/01/2025
CHPG2342	680	-4.2%	3,740	76	25,250	407	(273)	21,820	9.1	19/11/2024
CHPG2402	1,240	-1.6%	24,480	257	25,250	499	(741)	28,180	2.7	19/05/2025
CHPG2403	370	-2.6%	59,810	181	25,250	121	(249)	30,500	4.0	04/03/2025
CHPG2404	70	-12.5%	67,100	36	25,250	1	(69)	32,000	2.0	10/10/2024
CHPG2405	130	0.0%	193,780	69	25,250	7	(123)	33,000	2.0	12/11/2024
CMBB2315	1,510	-5.6%	253,910	125	24,400	1,306	(204)	19,570	3.9	07/01/2025
CMBB2318	1,740	-4.9%	6,910	15	24,400	1,747	7	17,610	3.9	19/09/2024
CMBB2402	1,670	-5.7%	108,350	257	24,400	1,355	(315)	23,480	2.0	19/05/2025
CMBB2403	1,430	-8.9%	28,920	91	24,400	1,051	(379)	23,000	2.0	04/12/2024
CMBB2404	1,700	-8.6%	30,170	181	24,400	1,162	(538)	23,500	2.0	04/03/2025
CMSN2313	250	-24.2%	148,150	33	75,300	139	(111)	80,000	10.0	07/10/2024
CMSN2316	190	-9.5%	460	29	75,300	50	(140)	83,980	10.0	03/10/2024
CMSN2317	830	0.0%	0	120	75,300	276	(554)	86,870	8.0	02/01/2025
CMSN2401	1,070	-8.6%	39,210	181	75,300	607	(463)	82,000	8.0	04/03/2025
CMSN2402	700	-16.7%	117,080	69	75,300	368	(332)	83,000	5.0	12/11/2024
CMSN2403	590	-16.9%	69,620	99	75,300	247	(343)	90,000	5.0	12/12/2024
CMWG2314	2,050	-1.9%	177,070	125	69,100	1,863	(187)	51,590	9.9	07/01/2025
CMWG2401	2,780	-1.8%	16,580	257	69,100	2,674	(106)	65,480	4.0	19/05/2025
CMWG2402	2,000	-3.9%	1,810	91	69,100	1,676	(324)	63,490	5.0	04/12/2024
CMWG2403	2,520	0.0%	5,450	181	69,100	1,962	(558)	64,490	5.0	04/03/2025
CMWG2404	1,290	-8.5%	27,020	36	69,100	958	(332)	67,960	4.0	10/10/2024
CPOW2314	410	-22.6%	28,840	29	13,200	253	(157)	13,110	2.0	03/10/2024
CPOW2315	850	0.0%	19,300	120	13,200	417	(433)	13,460	2.0	02/01/2025
CSHB2305	120	0.0%	40	29	10,400	2	(118)	12,020	4.8	03/10/2024
CSHB2306	760	-2.6%	310	120	10,400	70	(690)	12,240	1.9	02/01/2025
CSTB2313	20	-50.0%	490	15	30,100	0	(20)	35,560	5.0	19/09/2024
CSTB2328	270	-10.0%	71,720	125	30,100	141	(129)	33,000	8.0	07/01/2025
CSTB2332	50	-44.4%	21,060	29	30,100	4	(46)	35,890	5.0	03/10/2024
CSTB2333	700	-9.1%	29,270	120	30,100	228	(472)	36,110	2.0	02/01/2025
CSTB2337	660	-4.4%	39,110	76	30,100	528	(132)	27,000	7.0	19/11/2024
CSTB2402	1,450	-4.0%	51,290	257	30,100	1,105	(345)	30,000	3.0	19/05/2025
CSTB2403	710	-7.8%	9,000	91	30,100	485	(225)	30,000	4.0	04/12/2024
CSTB2404	890	-7.3%	141,650	181	30,100	576	(314)	31,000	4.0	04/03/2025
CSTB2405	700	-13.6%	10,300	69	30,100	371	(329)	32,500	2.0	12/11/2024
CSTB2406	540	-18.2%	11,830	36	30,100	310	(230)	31,500	2.0	10/10/2024
CSTB2407	450	-11.8%	5,080	99	30,100	225	(225)	33,000	4.0	12/12/2024
CTCB2309	4,100	-4.0%	4,440	19	23,000	4,038	(62)	16,970	1.5	23/09/2024
CTCB2310	1,600	-3.0%	52,170	33	23,000	1,558	(42)	16,970	3.9	07/10/2024
CTCB2402	440	-6.4%	75,500	99	23,000	122	(318)	27,500	2.0	12/12/2024
CTPB2306	260	-21.2%	7,680	29	17,650	43	(217)	19,350	1.9	03/10/2024
CTPB2402	770	-9.4%	162,170	91	17,650	440	(330)	18,000	1.9	04/12/2024

CVHM2313	60	0.0%	116,860	33	42,500	7	(53)	50,000	10.0	07/10/2024
CVHM2317	60	0.0%	8,130	29	42,500	1	(59)	52,350	8.0	03/10/2024
CVHM2318	500	0.0%	0	120	42,500	77	(423)	53,460	5.0	02/01/2025
CVHM2402	1,480	5.7%	34,390	181	42,500	1,088	(392)	41,500	4.0	04/03/2025
CVHM2403	1,210	10.0%	14,950	91	42,500	945	(265)	40,500	4.0	04/12/2024
CVHM2404	1,150	8.5%	43,100	69	42,500	943	(207)	40,000	4.0	12/11/2024
CVHM2405	740	12.1%	37,420	99	42,500	443	(297)	45,000	4.0	12/12/2024
CVIB2305	430	-6.5%	14,510	125	18,200	289	(141)	17,750	4.8	07/01/2025
CVIB2402	650	-11.0%	117,000	257	18,200	487	(163)	20,510	1.7	19/05/2025
CVIB2403	130	-27.8%	20,870	36	18,200	29	(101)	20,510	1.7	10/10/2024
CVIB2404	190	-17.4%	15,880	69	18,200	45	(145)	21,370	1.7	12/11/2024
CVIC2309	100	-9.1%	21,580	33	44,000	12	(88)	52,000	10.0	07/10/2024
CVIC2313	290	0.0%	0	29	44,000	5	(285)	53,460	10.0	03/10/2024
CVIC2314	420	0.0%	1,200	120	44,000	147	(273)	54,570	5.0	02/01/2025
CVIC2401	1,020	-6.4%	19,970	91	44,000	627	(393)	45,500	4.0	04/12/2024
CVIC2402	580	-13.4%	22,850	99	44,000	315	(265)	50,000	4.0	12/12/2024
CVIC2403	580	-18.3%	161,630	36	44,000	383	(197)	45,000	4.0	10/10/2024
CVNM2311	580	0.0%	13,620	125	74,300	201	(379)	78,400	9.8	07/01/2025
CVNM2314	150	0.0%	20	29	74,300	1	(149)	85,150	7.8	03/10/2024
CVNM2315	960	1.1%	81,720	120	74,300	88	(872)	87,110	3.9	02/01/2025
CVNM2401	1,800	0.0%	50,190	257	74,300	1,350	(450)	66,000	8.0	19/05/2025
CVNM2402	1,020	-1.9%	1,680	91	74,300	677	(343)	70,500	8.0	04/12/2024
CVNM2403	1,180	0.0%	5,030	69	74,300	582	(598)	75,000	4.0	12/11/2024
CVNM2404	1,590	0.6%	8,280	36	74,300	1,211	(379)	70,000	4.0	10/10/2024
CVPB2315	150	-11.8%	92,160	125	18,500	45	(105)	22,170	5.4	07/01/2025
CVPB2318	100	-9.1%	70	29	18,500	2	(98)	22,230	3.6	03/10/2024
CVPB2319	510	-15.0%	42,720	120	18,500	93	(417)	22,740	1.8	02/01/2025
CVPB2322	130	-38.1%	57,430	15	18,500	63	(67)	18,990	3.8	19/09/2024
CVPB2401	1,140	-2.6%	17,680	257	18,500	677	(463)	19,940	1.9	19/05/2025
CVPB2402	710	-18.4%	64,420	91	18,500	430	(280)	19,000	2.0	04/12/2024
CVPB2403	1,060	-7.0%	16,310	181	18,500	667	(393)	19,000	2.0	04/03/2025
CVPB2404	320	-25.6%	46,470	36	18,500	149	(171)	19,500	2.0	10/10/2024
CVPB2405	410	-22.6%	22,130	69	18,500	196	(214)	20,000	2.0	12/11/2024
CVPB2406	480	-20.0%	8,650	99	18,500	215	(265)	20,500	2.0	12/12/2024
CVRE2315	40	-20.0%	25,120	33	19,700	0	(40)	30,000	8.0	07/10/2024
CVRE2319	30	-40.0%	6,350	29	19,700	0	(30)	31,780	4.0	03/10/2024
CVRE2320	190	-9.5%	120	120	19,700	7	(183)	32,330	2.0	02/01/2025
CVRE2401	330	0.0%	21,380	91	19,700	194	(136)	21,500	4.0	04/12/2024
CVRE2402	370	5.7%	189,450	181	19,700	207	(163)	23,500	4.0	04/03/2025
CVRE2403	140	16.7%	149,140	69	19,700	50	(90)	25,000	2.0	12/11/2024
CVRE2404	200	11.1%	39,640	36	19,700	73	(127)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
PVT	HOSE	28,250	31,650	26/08/2024	1,110
POW	HOSE	13,200	15,900	23/08/2024	1,181
TCB	HOSE	23,000	28,200	21/08/2024	23,965
DRI	UPCOM	10,659	14,100	20/08/2024	103
TCM	HOSE	47,100	58,500	14/08/2024	277
NT2	HOSE	20,150	22,300	09/08/2024	73
VNM	HOSE	74,300	76,100	07/08/2024	9,705
BMI	HOSE	23,950	29,200	07/08/2024	375
IJC	HOSE	14,000	17,300	06/08/2024	538

QNS	UPCOM	47,547	58,500	02/08/2024	2,202
ANV	HOSE	31,400	35,300	05/07/2024	145
DPR	HOSE	41,100	44,600	02/07/2024	350
GEG	HOSE	11,950	18,300	01/07/2024	1,463
GAS	HOSE	83,900	82,900	03/06/2024	11,155
VHC	HOSE	73,000	79,300	28/05/2024	1,117
BSR	UPCOM	23,445	23,200	24/05/2024	5,111
CTD	HOSE	63,700	87,500	24/05/2024	316
IMP	HOSE	93,900	77,200	13/05/2024	383
DGC	HOSE	115,200	118,800	08/05/2024	3,864
FMC	HOSE	48,100	55,100	04/05/2024	343
PVD	HOSE	26,700	31,000	02/05/2024	780
HDB	HOSE	27,100	31,000	16/04/2024	13,140
STK	HOSE	25,500	38,550	04/04/2024	132
KDH	HOSE	38,000	42,200	22/03/2024	1,198
MSB	HOSE	11,350	20,700	19/03/2024	5,749
VIB	HOSE	18,200	27,000	07/02/2024	9,843
VHM	HOSE	42,500	63,300	26/01/2024	27,904
MSH	HOSE	48,050	55,900	17/01/2024	318
SIP	HOSE	76,200	83,400	10/01/2024	1,123
KBC	HOSE	26,350	36,000	10/01/2024	1,647
IDC	HNX	60,200	56,000	10/01/2024	2,212
CTG	HOSE	35,300	36,375	10/01/2024	23,247
VCB	HOSE	91,000	87,329	10/01/2024	37,497
BID	HOSE	48,950	55,870	10/01/2024	25,522
MBB	HOSE	24,400	29,592	10/01/2024	23,926
TPB	HOSE	17,650	24,130	10/01/2024	7,508
OCB	HOSE	11,750	19,164	10/01/2024	4,880
ACB	HOSE	24,650	31,952	10/01/2024	18,261
VPB	HOSE	18,500	25,603	10/01/2024	16,420
STB	HOSE	30,100	34,494	10/01/2024	9,865
LPB	HOSE	30,850	18,389	10/01/2024	4,731
SHB	HOSE	10,400	16,146	10/01/2024	10,044
MWG	HOSE	69,100	61,600	10/01/2024	2,325
FRT	HOSE	182,500	119,200	10/01/2024	305
DGW	HOSE	61,300	55,300	10/01/2024	665
PNJ	HOSE	101,200	101,000	10/01/2024	2,357
SAB	HOSE	57,200	83,600	10/01/2024	5,162
HPG	HOSE	25,250	31,200	10/01/2024	15,721
PLX	HOSE	47,000	42,300	10/01/2024	4,395
PVS	HNX	40,400	40,300	10/01/2024	1,136
NLG	HOSE	42,000	40,600	10/01/2024	631
VRE	HOSE	19,700	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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