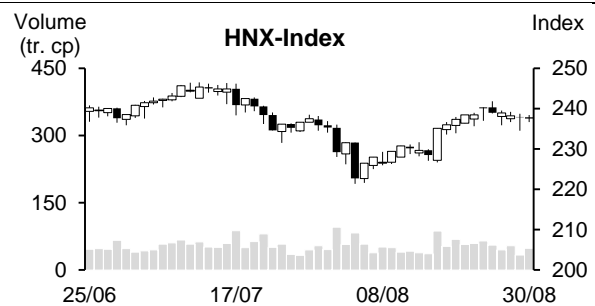
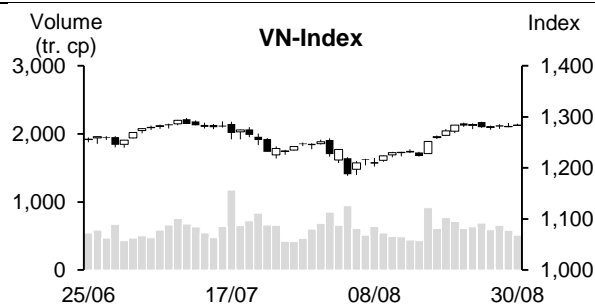


| 30/08/2024 | HOSE | | VN30 | | HNX | |
|-------------------------------------|---------------|----------------|---------------|----------------|--------------|---------------|
| | Value | Change % | Value | Change % | Value | Change % |
| Closing rate | 1,283.87 | 0.19% | 1,331.52 | 0.37% | 237.56 | -0.13% |
| Total volume (mil. shares) | 571.82 | -9.85% | 170.03 | -25.57% | 53.25 | 39.88% |
| Matched volume (mil. shares) | 511.01 | -12.11% | 155.24 | -28.58% | 48.51 | 44.22% |
| 20-session average (mil. shares) | 620.45 | -17.64% | 209.63 | -25.95% | 53.18 | -8.79% |
| Total value (bil dong) | 13,530 | -3.61% | 5,731 | -15.95% | 1,129 | 60.27% |
| Matched value (bil dong) | 12,124 | -4.82% | 5,289 | -17.18% | 952 | 60.96% |
| 20-session average (bil dong) | 14,433 | -15.99% | 6,871 | -23.03% | 1,029 | -7.50% |
| | Weight % | | Weight % | | Weight % | |
| Number of gainers | 202 | 42% | 17 | 57% | 78 | 35% |
| Number of droppers | 180 | 37% | 8 | 27% | 84 | 38% |
| Stand still codes | 101 | 21% | 5 | 17% | 60 | 27% |



REMARKABLE POINTS ON THE MARKET

The market was quiet on the last day before holiday. VN-Index gained in the whole session with the pull from some blue-chips, especially banking. However, the cash flow wasn't strong as many investors prepared to take the holiday spirit. Accordingly, the liquidity dropped to the lowest of 2 weeks, so main indexes couldn't gain in the afternoon, VN-Index's gain even slowed down. The market showed balance between gainers and droppers. Some groups with consistent green until the end were banking, seaport, fertilizer, chemical, retail, and aviation. foreign investors turned to a light net buying again today, focusing mainly on FPT.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained slightly. There was sign of a struggling candle with low volume, recent situation is creating a struggling level within supply level of 1,280-1,300, need to pay attention on possibility of correcting here. Close support is 1,250-1,260. For HNX-Index, it drops further, creating a struggling candle with low range and higher volume. Current sign is showing a positive correction with weak selling pressure, expecting gaining sign when moving o support level. Close support is 235-237, further on is 227-231. General strategy is to use the correction to join in at average weight, having priority on Retail, Securities, Oil, Technology, Banking, Textile, and Plastic.

Recommending code: Buy BSR

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

| No | Ticker | Recommend | Recommended date | Current Price | Operation Price | Current profit/loss | Target Price | Expected profit | Cut loss price | Expected Loss | Note |
|----|--------|-----------|------------------|---------------|-----------------|---------------------|--------------|-----------------|----------------|---------------|--------------------------|
| 1 | BSR | Buy | 4/9/2024 | 23.89 | 23.89 | 0.0% | 27.0 | 13.0% | 22.8 | -4.6% | Positive correcting sign |

List of recommended codes

| No | Ticker | Recommend | Recommended date | Current Price | Operation price | Current profit/loss | Target Price | Expected profit | Cut loss price | Expected Loss | Note |
|----|--------|-----------|------------------|---------------|-----------------|---------------------|--------------|-----------------|----------------|---------------|------|
| 1 | FRT | Buy | 21/8/2024 | 181.70 | 176.00 | 3.2% | 190 | 8.0% | 168 | -4.5% | |
| 2 | HPG | Buy | 22/8/2024 | 25.50 | 26.15 | -2.5% | 27.5 | 5.2% | 25 | -4% | |
| 3 | MSN | Buy | 28/8/2024 | 76.50 | 76.80 | -0.4% | 85 | 10.7% | 73 | -5% | |
| 4 | PHR | Buy | 29/8/2024 | 59.50 | 58.2 | 2.2% | 62.5 | 7.4% | 55.5 | -5% | |
| 5 | BCM | Buy | 30/8/2024 | 72.00 | 71.5 | 0.7% | 77 | 7.7% | 68.5 | -4% | |

DAILY NEWS**Domestic news****A smooth quarter for rubber companies**

In Q2/2024, net profit in most rubber companies saw two-digit growth, especially in rubber product manufacturing like car tire, conveyor belt... that serves export purpose.

The data from VietstockFinance showed that 15 companies working in rubber exploiting, processing, and manufacturing (on HOSE, HNX, and UPCoM) have released Q2/2024 results, with 10 seeing profit growth, 4 seeing profit drop, and 1 still seeing loss. Total revenue in the companies is 8.8 trillion, up slightly by 9% but net profit is 150% of same period at 1.3 trillion.

For rubber product, claiming highest weight is car tire, there are 4 companies SRC, BRC, CSM, and DRC reporting revenue and profit growth of 17-100%, improving by 6%. Net profit is 218 billion, up by 201%, mainly because of the irregular profit in SRC.

Meanwhile, rubber material exploiting and processing (mainly claimed by GVR and member companies) see 5.7 trillion, up by 12%; net profit is over 1.1 trillion, up by 38%. Seeing a break-through is DPR with revenue growth of 60% and profit growth of 118%.

BRR and RTB are 2 companies with revenue drop. Ba Ria Rubber (UPCoM: BRR) profit is still high at 34 billion, up by 23% with the selling of rubber garden. Tan Bien Rubber (UPCoM: RTB) saw drop in both revenue and profit even with the income growth of 32% from selling fixed asset. Despite revenue growth of 146% to 272 billion, net profit in Phuoc Hoa Rubber (HOSE: PHR) is only half of same period at nearly 65% since there was no profit from selling rubber trees and lower income from finance activities.

Vietnam agriculture export to America is expanding

America is Vietnam second biggest market for agriculture-forestry-aqua product export, only after China in 7 months 2024. The export to America is 7.23 billion USD – accounting 21.1% total value, up by 21.6% YoY. For vegetable and fruit, it is about 4.6 billion USD, up by about 29% YoY. In which, vegetable and fruit export to America is about 216 million USD, at second place after China, up by 31% YoY.

Vietnam spends 5.5 billion USD to import raw oil

Vietnam Customs stated that as of August 15, Vietnam has spent 5.5 billion USD to import 8.7 million tons of raw oil from the markets, up by 25% in volume and 20% in value YoY. Average raw oil import price is 631.2 USD/ton, 3.4% higher than 610.4 USD/ton in same period last year.

By market, Vietnam imports mainly from 3 markets: Brunei, Kuwait, and Nigeria. Currently, Kuwait is the biggest raw oil supplier for Vietnam.

Source: Vietstock, VnEconomy, Cafef

Listing Company News

EVNGENCO3 generates over 15.4 billion kWh after 7 months, target is 2 billion kWh in August

In 7 months, EVNGENCO3 (HOSE: PGV) stated that the whole system power generation is over 179 billion kWh, up by 11.5% YoY. For EVNGENCO3, 7-month generation is over 15.4 billion kWh, completing 54% 2024 year-target. In July alone, it is 1.27 billion kWh.

For revenue, EVNGENCO3 parent company sees about 1.62 trillion in July, 7-month is over 22.8 trillion, completing 57% year-target. Phu My thermal power accounted the highest weight in revenue structure at 36.7%, or nearly 5.4 trillion after 7 months, followed by Vinh Tan and Mong Duong at about 6.8 trillion, accounting 30% and 29.8% revenue.

In August 2024, EVNGENCO3 set power generation target at nearly 2.1 billion kWh.

Pan half-year net profit increased after checking

PAN Group (HOSE: PAN) has released 2024 half-year checked results, with net profit of 176.5 billion, 8 billion dong higher than self-made report – 4% different. The reason for the profit growth is PAN adjusted finance expense and selling expense to 213.5 and 560 billion, both 1% lower than self-made report. Besides, other profit is nearly 350 million, instead of a loss of nearly 300 million dong before checking. Half-year revenue stayed the same at over 6.8 trillion, up by 29% YoY; completing 46% year-target.

Hoa Binh Construction (HBC) profit increased by nearly a hundred billion after checking

Hoa Binh Construction (HBC) has released 2024 half-year combined finance statements with revenue of 3,812 billion, up by 11% YoY. EAT is nearly 830 billion, while same period loss was 713 billion. Comparing to original report, it is about 90 billion dong higher.

In 2024, HBC set total revenue target at 10.8 trillion and EAT at 433 billion. So, ending first half of 2024, HBC has completed 192% year-target.

Source: Cafef, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

| HOSE | | | |
|--------|---------------|----------|----------|
| Ticker | Closing (VND) | Change % | Impact % |
| TCB | 23,350 | 1.52% | 0.05% |
| FPT | 134,800 | 0.82% | 0.03% |
| HVN | 22,100 | 3.27% | 0.03% |
| VCB | 91,700 | 0.22% | 0.02% |
| MWG | 69,800 | 1.01% | 0.02% |

| HNX | | | |
|--------|---------------|----------|----------|
| Ticker | Closing (VND) | Change % | Impact % |
| KSV | 63,000 | 9.95% | 0.35% |
| PVS | 40,800 | 1.49% | 0.09% |
| NTP | 69,500 | 1.16% | 0.03% |
| TIG | 13,600 | 2.26% | 0.02% |
| THD | 35,700 | 0.28% | 0.01% |

TOP 5 IMPACTING DROPPERS

| HOSE | | | |
|--------|---------------|----------|----------|
| Ticker | Closing (VND) | Change % | Impact % |
| BID | 48,900 | -0.81% | -0.04% |
| HPG | 25,500 | -0.39% | -0.01% |
| MSN | 76,500 | -0.52% | -0.01% |
| VCF | 267,000 | -5.35% | -0.01% |
| DIG | 23,200 | -2.73% | -0.01% |

| HNX | | | |
|--------|---------------|----------|----------|
| Ticker | Closing (VND) | Change % | Impact % |
| PVI | 47,700 | -2.25% | -0.08% |
| NVB | 9,300 | -3.13% | -0.05% |
| BAB | 11,900 | -0.83% | -0.03% |
| HUT | 17,000 | -0.58% | -0.02% |
| NET | 91,000 | -3.19% | -0.02% |

TOP 5 IN MATCHING VOLUME

| HOSE | | | |
|--------|---------------|----------|----------------|
| Ticker | Closing (VND) | Change % | Volume (share) |
| VIX | 12,150 | 0.00% | 40,950,523 |
| DIG | 23,200 | -2.73% | 32,333,508 |
| HPG | 25,500 | -0.39% | 17,977,045 |
| NVL | 12,950 | -0.38% | 14,658,823 |
| TCB | 23,350 | 1.52% | 13,280,437 |

| HNX | | | |
|--------|---------------|----------|----------------|
| Ticker | Closing (VND) | Change % | Volume (share) |
| SHS | 16,400 | 0.00% | 9,759,992 |
| TNG | 27,200 | -1.81% | 6,581,251 |
| CEO | 16,100 | -0.62% | 5,077,499 |
| TIG | 13,600 | 2.26% | 2,273,318 |
| PVS | 40,800 | 1.49% | 2,094,891 |

TOP 5 IN MATCHING VALUE

| HOSE | | | |
|--------|---------------|----------|------------------|
| Ticker | Closing (VND) | Change % | Value (bil. VND) |
| DIG | 23,200 | -2.73% | 744.9 |
| VIX | 12,150 | 0.00% | 494.4 |
| VHM | 41,500 | 0.00% | 468.4 |
| DGC | 113,700 | 2.16% | 466.6 |
| HPG | 25,500 | -0.39% | 460.7 |

| HNX | | | |
|--------|---------------|----------|------------------|
| Ticker | Closing (VND) | Change % | Value (bil. VND) |
| TNG | 27,200 | -1.81% | 176.8 |
| SHS | 16,400 | 0.00% | 158.8 |
| PVS | 40,800 | 1.49% | 84.7 |
| CEO | 16,100 | -0.62% | 82.2 |
| MBS | 28,000 | -0.36% | 58.0 |

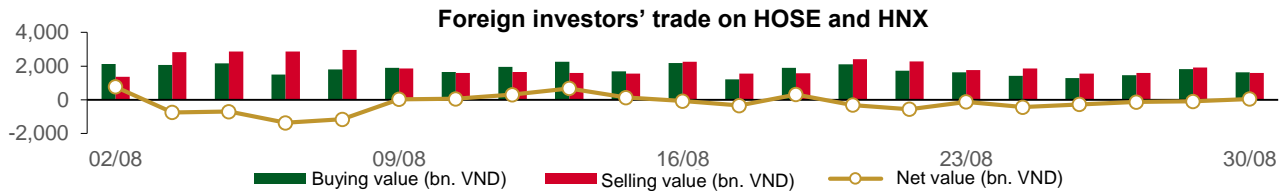
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

| HOSE | | |
|--------|------------------------|----------------------------|
| Ticker | Agreement vol. (share) | Agreement value (bil. VND) |
| EIB | 17,408,000 | 312.31 |
| PC1 | 10,855,600 | 309.38 |
| HDB | 8,800,000 | 241.40 |
| MWG | 1,113,000 | 77.18 |
| KOS | 1,371,400 | 58.48 |

| HNX | | |
|--------|------------------------|----------------------------|
| Ticker | Agreement vol. (share) | Agreement value (bil. VND) |
| GKM | 3,631,700 | 143.09 |
| PVI | 500,000 | 24.46 |
| CLM | 59,744 | 4.54 |
| DL1 | 435,000 | 2.74 |
| SHS | 70,000 | 1.26 |

Statistics on foreign investors' trade

| Exchange | Buying vol. (mil. share) | Buying value (bil. VND) | Selling vol. (mil. share) | Selling value (bil. VND) | Net selling/ buying value (mil. share) | Net selling/ buying value (bil. VND) |
|--------------|-----------------------------|----------------------------|------------------------------|-----------------------------|--|--|
| HOSE | 46.74 | 1,567.51 | 50.84 | 1,501.57 | -4.09 | 65.94 |
| HNX | 2.22 | 74.14 | 4.26 | 91.81 | -2.04 | -17.67 |
| Total | 48.96 | 1,641.66 | 55.10 | 1,593.38 | -6.14 | 48.27 |



TOP 5 BOUGHT-IN

| HOSE | | | |
|--------|------------------|------------------------|----------------------------|
| Ticker | Closing (VND) | Buying vol. (share) | Buying value (bil. VND) |
| FPT | 134,800 | 1,422,670 | 191.36 |
| MWG | 69,800 | 1,786,500 | 124.40 |
| VCB | 91,700 | 911,651 | 83.88 |
| HPG | 25,500 | 3,130,055 | 80.30 |
| CTG | 35,050 | 1,947,246 | 68.12 |

| HNX | | | |
|--------|------------------|------------------------|----------------------------|
| Ticker | Closing (VND) | Buying vol. (share) | Buying value (bil. VND) |
| PVS | 40,800 | 824,465 | 33.49 |
| IDC | 60,600 | 266,822 | 16.18 |
| TNG | 27,200 | 393,900 | 10.65 |
| CEO | 16,100 | 339,048 | 5.47 |
| MBS | 28,000 | 60,900 | 1.71 |

TOP 5 SOLD-OUT

| HOSE | | | |
|--------|------------------|-------------------------|-----------------------------|
| Ticker | Closing (VND) | Selling vol. (share) | Selling value (bil. VND) |
| HPG | 25,500 | 11,186,494 | 286.58 |
| VPB | 18,950 | 5,700,600 | 108.36 |
| VHM | 41,500 | 2,451,380 | 101.41 |
| DGC | 113,700 | 762,900 | 86.79 |
| VCI | 46,450 | 1,779,600 | 82.07 |

| HNX | | | |
|--------|------------------|-------------------------|-----------------------------|
| Ticker | Closing (VND) | Selling vol. (share) | Selling value (bil. VND) |
| SHS | 16,400 | 2,096,630 | 34.24 |
| TNG | 27,200 | 796,600 | 21.51 |
| PVS | 40,800 | 356,900 | 14.35 |
| IDC | 60,600 | 86,200 | 5.21 |
| CEO | 16,100 | 279,200 | 4.50 |

TOP 5 NET BUYING

| HOSE | | | |
|----------|------------------|---------------------|------------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| FPT | 134,800 | 1,398,092 | 188.06 |
| MWG | 69,800 | 904,600 | 63.49 |
| FUEVFNVD | 33,550 | 1,426,600 | 47.78 |
| FRT | 181,700 | 190,264 | 34.63 |
| FUESSVFL | 21,060 | 1,518,400 | 31.96 |

| HNX | | | |
|--------|------------------|---------------------|------------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| PVS | 40,800 | 467,565 | 19.14 |
| IDC | 60,600 | 180,622 | 10.96 |
| BVS | 39,400 | 29,200 | 1.14 |
| CEO | 16,100 | 59,848 | 0.97 |
| TVC | 10,300 | 70,300 | 0.72 |

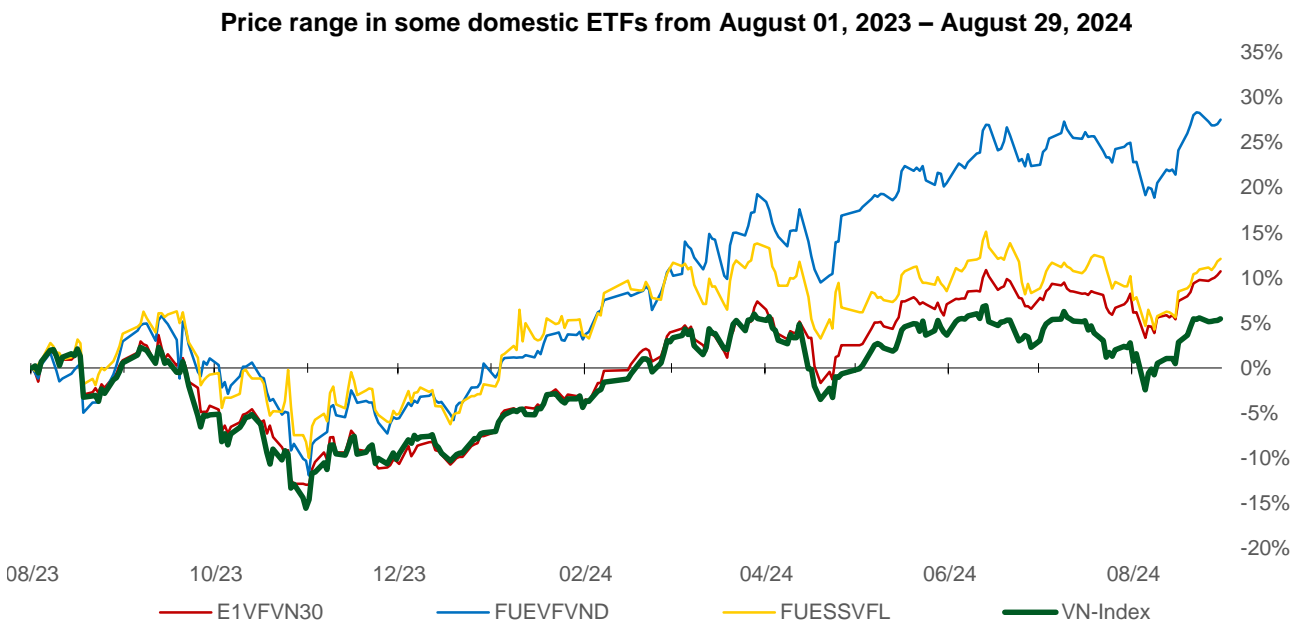
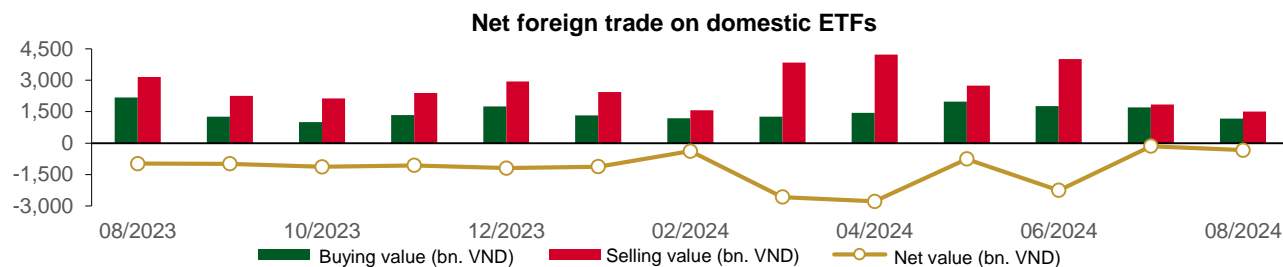
TOP 5 NET SELLING

| HOSE | | | |
|--------|------------------|---------------------|------------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| HPG | 25,500 | -8,056,439 | -206.28 |
| VPB | 18,950 | -4,668,700 | -88.76 |
| VCI | 46,450 | -1,211,220 | -55.69 |
| VRE | 19,200 | -2,523,500 | -48.54 |
| DGC | 113,700 | -414,640 | -47.18 |

| HNX | | | |
|--------|------------------|---------------------|------------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| SHS | 16,400 | -2,055,179 | -33.57 |
| TNG | 27,200 | -402,700 | -10.87 |
| NTP | 69,500 | -28,400 | -1.97 |
| GKM | 35,900 | -35,200 | -1.25 |
| VTZ | 14,300 | -74,100 | -1.06 |

Statistics on domestic ETF share trade

| Ticker | PRICE | | | | Ticker | FOREIGN TRADE | | |
|--------------|-------------|------------|------------------|-----------------|--------------|------------------|-------------------|---------------------|
| | Closing VND | Change (%) | Volume (share) | Value (bil VND) | | Buying (bil VND) | Selling (bil VND) | Net value (bil VND) |
| E1VFN30 | 23,270 | 0.4% | 357,877 | 8.30 | E1VFN30 | 7.14 | 4.92 | 2.23 |
| FUEMAV30 | 16,000 | 0.4% | 17,030 | 0.27 | FUEMAV30 | 0.24 | 0.09 | 0.15 |
| FUESSV30 | 16,520 | 0.1% | 6,123 | 0.10 | FUESSV30 | 0.05 | 0.02 | 0.03 |
| FUESSV50 | 19,880 | 0.2% | 15,916 | 0.32 | FUESSV50 | 0.19 | 0.01 | 0.17 |
| FUESSVFL | 21,060 | 0.2% | 1,574,373 | 33.14 | FUESSVFL | 32.54 | 0.58 | 31.96 |
| FUEVFN30 | 33,550 | 0.4% | 1,523,127 | 51.01 | FUEVFN30 | 48.31 | 0.53 | 47.78 |
| FUEVN100 | 17,860 | 0.2% | 162,025 | 2.89 | FUEVN100 | 2.25 | 0.00 | 2.25 |
| FUEIP100 | 8,700 | 0.0% | 4,500 | 0.04 | FUEIP100 | 0.00 | 0.00 | 0.00 |
| FUEKIV30 | 8,900 | 0.2% | 10,300 | 0.09 | FUEKIV30 | 0.07 | 0.09 | -0.02 |
| FUEDCMID | 12,170 | 0.2% | 2,002,900 | 23.98 | FUEDCMID | 23.95 | 23.95 | -0.00 |
| FUEKIVFS | 12,660 | 0.2% | 3,100 | 0.04 | FUEKIVFS | 0.00 | 0.01 | -0.01 |
| FUEMAVND | 14,140 | 0.0% | 29,700 | 0.42 | FUEMAVND | 0.14 | 0.39 | -0.25 |
| FUEFCV50 | 12,400 | 0.4% | 2,800 | 0.03 | FUEFCV50 | 0.00 | 0.00 | 0.00 |
| FUEBFVND | 12,510 | 0.0% | 0 | 0.00 | FUEBFVND | 0.00 | 0.00 | 0.00 |
| FUEKIVND | 12,640 | 0.2% | 100 | 0.00 | FUEKIVND | 0.00 | 0.00 | 0.00 |
| FUEABVND | 10,000 | 0.0% | 0 | 0.00 | FUEABVND | 0.00 | 0.00 | 0.00 |
| Total | | | 5,709,871 | 120.63 | Total | 114.87 | 30.59 | 84.28 |



Statistics on guaranteed warrant trade

| Warrant code (*) | Closing rate (VND) | Change (%) | Matched volume | Day to maturity | Price (VND) | Theoretical buying rate (VND) (**) | Difference from closing rate (VND) | Operating price (VND) | Converting rate n:1 | Matured date |
|------------------|--------------------|------------|----------------|-----------------|-------------|------------------------------------|------------------------------------|-----------------------|---------------------|--------------|
| CACB2304 | 2,170 | 0.0% | 1,950 | 24 | 24,800 | 2,207 | 37 | 19,320 | 2.5 | 23/09/2024 |
| CACB2305 | 960 | 0.0% | 39,640 | 38 | 24,800 | 940 | -20 | 20,160 | 5.0 | 07/10/2024 |
| CACB2402 | 410 | 2.5% | 36,350 | 41 | 24,800 | 145 | -265 | 26,000 | 2.0 | 10/10/2024 |
| CFPT2314 | 6,000 | 2.4% | 30,910 | 130 | 134,800 | 5,737 | -263 | 86,350 | 8.6 | 07/01/2025 |
| CFPT2317 | 3,650 | 1.1% | 11,480 | 81 | 134,800 | 3,704 | 54 | 87,210 | 13.0 | 19/11/2024 |
| CFPT2401 | 1,980 | 4.8% | 61,550 | 96 | 134,800 | 1,585 | -395 | 124,770 | 8.6 | 04/12/2024 |
| CHPG2316 | 500 | -15.3% | 830 | 20 | 25,500 | 100 | -400 | 26,260 | 3.6 | 19/09/2024 |
| CHPG2331 | 330 | -5.7% | 58,470 | 38 | 25,500 | 172 | -158 | 25,450 | 5.5 | 07/10/2024 |
| CHPG2332 | 430 | -6.5% | 19,750 | 69 | 25,500 | 192 | -238 | 25,910 | 5.5 | 07/11/2024 |
| CHPG2333 | 520 | 0.0% | 9,290 | 97 | 25,500 | 202 | -318 | 26,360 | 5.5 | 05/12/2024 |
| CHPG2334 | 530 | 0.0% | 6,320 | 130 | 25,500 | 162 | -368 | 26,810 | 7.3 | 07/01/2025 |
| CHPG2338 | 310 | 0.0% | 5,130 | 34 | 25,500 | 74 | -236 | 27,270 | 3.6 | 03/10/2024 |
| CHPG2339 | 1,330 | -3.6% | 70,020 | 125 | 25,500 | 513 | -817 | 27,470 | 1.8 | 02/01/2025 |
| CHPG2342 | 710 | 0.0% | 2,200 | 81 | 25,500 | 435 | -275 | 21,820 | 9.1 | 19/11/2024 |
| CHPG2402 | 1,260 | -0.8% | 14,240 | 262 | 25,500 | 545 | -715 | 28,180 | 2.7 | 19/05/2025 |
| CHPG2403 | 380 | 0.0% | 80,700 | 186 | 25,500 | 140 | -240 | 30,500 | 4.0 | 04/03/2025 |
| CHPG2404 | 80 | 0.0% | 68,570 | 41 | 25,500 | 3 | -77 | 32,000 | 2.0 | 10/10/2024 |
| CHPG2405 | 130 | 0.0% | 175,230 | 74 | 25,500 | 11 | -119 | 33,000 | 2.0 | 12/11/2024 |
| CMBB2315 | 1,600 | 0.0% | 11,500 | 130 | 24,850 | 1,420 | -180 | 19,570 | 3.9 | 07/01/2025 |
| CMBB2318 | 1,830 | 0.0% | 780 | 20 | 24,850 | 1,864 | 34 | 17,610 | 3.9 | 19/09/2024 |
| CMBB2402 | 1,770 | 6.0% | 115,110 | 262 | 24,850 | 1,517 | -253 | 23,480 | 2.0 | 19/05/2025 |
| CMBB2403 | 1,570 | -3.7% | 5,180 | 96 | 24,850 | 1,235 | -335 | 23,000 | 2.0 | 04/12/2024 |
| CMBB2404 | 1,860 | -2.1% | 2,020 | 186 | 24,850 | 1,325 | -535 | 23,500 | 2.0 | 04/03/2025 |
| CMSN2313 | 330 | -5.7% | 289,240 | 38 | 76,500 | 200 | -130 | 80,000 | 10.0 | 07/10/2024 |
| CMSN2316 | 210 | -4.6% | 3,020 | 34 | 76,500 | 86 | -124 | 83,980 | 10.0 | 03/10/2024 |
| CMSN2317 | 830 | -3.5% | 130 | 125 | 76,500 | 333 | -497 | 86,870 | 8.0 | 02/01/2025 |
| CMSN2401 | 1,170 | -1.7% | 10,560 | 186 | 76,500 | 687 | -483 | 82,000 | 8.0 | 04/03/2025 |
| CMSN2402 | 840 | -4.6% | 37,370 | 74 | 76,500 | 472 | -368 | 83,000 | 5.0 | 12/11/2024 |
| CMSN2403 | 710 | -2.7% | 130,380 | 104 | 76,500 | 315 | -395 | 90,000 | 5.0 | 12/12/2024 |
| CMWG2314 | 2,090 | 3.0% | 241,480 | 130 | 69,800 | 1,935 | -155 | 51,590 | 9.9 | 07/01/2025 |
| CMWG2401 | 2,830 | 0.7% | 65,400 | 262 | 69,800 | 2,812 | -18 | 65,480 | 4.0 | 19/05/2025 |
| CMWG2402 | 2,080 | 5.1% | 6,580 | 96 | 69,800 | 1,804 | -276 | 63,490 | 5.0 | 04/12/2024 |
| CMWG2403 | 2,520 | 0.8% | 620 | 186 | 69,800 | 2,078 | -442 | 64,490 | 5.0 | 04/03/2025 |
| CMWG2404 | 1,410 | 6.8% | 72,440 | 41 | 69,800 | 1,118 | -292 | 67,960 | 4.0 | 10/10/2024 |
| CPOW2314 | 530 | -5.4% | 4,550 | 34 | 13,450 | 347 | -183 | 13,110 | 2.0 | 03/10/2024 |
| CPOW2315 | 850 | -1.2% | 15,530 | 125 | 13,450 | 494 | -356 | 13,460 | 2.0 | 02/01/2025 |
| CSHB2305 | 120 | 0.0% | 2,380 | 34 | 10,550 | 4 | -116 | 12,020 | 4.8 | 03/10/2024 |
| CSHB2306 | 780 | 4.0% | 50 | 125 | 10,550 | 89 | -691 | 12,240 | 1.9 | 02/01/2025 |
| CSTB2313 | 40 | 0.0% | 4,860 | 20 | 30,550 | 3 | -37 | 35,560 | 5.0 | 19/09/2024 |
| CSTB2328 | 300 | -3.2% | 38,540 | 130 | 30,550 | 167 | -133 | 33,000 | 8.0 | 07/01/2025 |
| CSTB2332 | 90 | 50.0% | 230 | 34 | 30,550 | 10 | -80 | 35,890 | 5.0 | 03/10/2024 |
| CSTB2333 | 770 | 0.0% | 430 | 125 | 30,550 | 287 | -483 | 36,110 | 2.0 | 02/01/2025 |
| CSTB2337 | 690 | 1.5% | 39,540 | 81 | 30,550 | 587 | -103 | 27,000 | 7.0 | 19/11/2024 |
| CSTB2402 | 1,510 | 0.7% | 21,020 | 262 | 30,550 | 1,206 | -304 | 30,000 | 3.0 | 19/05/2025 |
| CSTB2403 | 770 | -10.5% | 920 | 96 | 30,550 | 563 | -207 | 30,000 | 4.0 | 04/12/2024 |
| CSTB2404 | 960 | -2.0% | 131,710 | 186 | 30,550 | 646 | -314 | 31,000 | 4.0 | 04/03/2025 |
| CSTB2405 | 810 | -2.4% | 430 | 74 | 30,550 | 474 | -336 | 32,500 | 2.0 | 12/11/2024 |
| CSTB2406 | 660 | -2.9% | 9,050 | 41 | 30,550 | 433 | -227 | 31,500 | 2.0 | 10/10/2024 |
| CSTB2407 | 510 | -1.9% | 2,370 | 104 | 30,550 | 275 | -235 | 33,000 | 4.0 | 12/12/2024 |
| CTCB2309 | 4,270 | 3.9% | 4,120 | 24 | 23,350 | 4,275 | 5 | 16,970 | 1.5 | 23/09/2024 |
| CTCB2310 | 1,650 | 2.5% | 77,440 | 38 | 23,350 | 1,649 | -1 | 16,970 | 3.9 | 07/10/2024 |
| CTCB2402 | 470 | 2.2% | 96,010 | 104 | 23,350 | 162 | -308 | 27,500 | 2.0 | 12/12/2024 |
| CTPB2306 | 330 | -2.9% | 9,700 | 34 | 17,900 | 78 | -252 | 19,350 | 1.9 | 03/10/2024 |
| CTPB2402 | 850 | 1.2% | 78,030 | 96 | 17,900 | 523 | -327 | 18,000 | 1.9 | 04/12/2024 |

| | | | | | | | | | | |
|----------|-------|--------|---------|-----|--------|-------|------|--------|------|------------|
| CVHM2313 | 60 | 0.0% | 78,270 | 38 | 41,500 | 5 | -55 | 50,000 | 10.0 | 07/10/2024 |
| CVHM2317 | 60 | -14.3% | 8,940 | 34 | 41,500 | 1 | -59 | 52,350 | 8.0 | 03/10/2024 |
| CVHM2318 | 500 | 0.0% | 0 | 125 | 41,500 | 62 | -438 | 53,460 | 5.0 | 02/01/2025 |
| CVHM2402 | 1,400 | 0.0% | 17,070 | 186 | 41,500 | 954 | -446 | 41,500 | 4.0 | 04/03/2025 |
| CVHM2403 | 1,100 | 5.8% | 9,640 | 96 | 41,500 | 803 | -297 | 40,500 | 4.0 | 04/12/2024 |
| CVHM2404 | 1,060 | 1.0% | 67,000 | 74 | 41,500 | 792 | -268 | 40,000 | 4.0 | 12/11/2024 |
| CVHM2405 | 660 | 0.0% | 66,740 | 104 | 41,500 | 365 | -295 | 45,000 | 4.0 | 12/12/2024 |
| CVIB2305 | 460 | 0.0% | 4,140 | 130 | 18,350 | 314 | -146 | 17,750 | 4.8 | 07/01/2025 |
| CVIB2402 | 730 | 0.0% | 39,390 | 262 | 18,350 | 529 | -201 | 20,510 | 1.7 | 19/05/2025 |
| CVIB2403 | 180 | 12.5% | 29,080 | 41 | 18,350 | 47 | -133 | 20,510 | 1.7 | 10/10/2024 |
| CVIB2404 | 230 | 9.5% | 57,670 | 74 | 18,350 | 61 | -169 | 21,370 | 1.7 | 12/11/2024 |
| CVIC2309 | 110 | 0.0% | 11,790 | 38 | 44,200 | 19 | -91 | 52,000 | 10.0 | 07/10/2024 |
| CVIC2313 | 290 | 0.0% | 10 | 34 | 44,200 | 8 | -282 | 53,460 | 10.0 | 03/10/2024 |
| CVIC2314 | 420 | -6.7% | 4,530 | 125 | 44,200 | 164 | -256 | 54,570 | 5.0 | 02/01/2025 |
| CVIC2401 | 1,090 | -0.9% | 12,870 | 96 | 44,200 | 673 | -417 | 45,500 | 4.0 | 04/12/2024 |
| CVIC2402 | 670 | 8.1% | 9,870 | 104 | 44,200 | 347 | -323 | 50,000 | 4.0 | 12/12/2024 |
| CVIC2403 | 710 | 10.9% | 46,460 | 41 | 44,200 | 439 | -271 | 45,000 | 4.0 | 10/10/2024 |
| CVNM2311 | 580 | 7.4% | 154,090 | 130 | 73,900 | 194 | -386 | 78,400 | 9.8 | 07/01/2025 |
| CVNM2314 | 150 | -11.8% | 6,020 | 34 | 73,900 | 2 | -148 | 85,150 | 7.8 | 03/10/2024 |
| CVNM2315 | 950 | 1.1% | 69,900 | 125 | 73,900 | 87 | -863 | 87,110 | 3.9 | 02/01/2025 |
| CVNM2401 | 1,800 | 2.9% | 10,560 | 262 | 73,900 | 1,315 | -485 | 66,000 | 8.0 | 19/05/2025 |
| CVNM2402 | 1,040 | 3.0% | 51,610 | 96 | 73,900 | 650 | -390 | 70,500 | 8.0 | 04/12/2024 |
| CVNM2403 | 1,180 | 3.5% | 8,650 | 74 | 73,900 | 558 | -622 | 75,000 | 4.0 | 12/11/2024 |
| CVNM2404 | 1,580 | 4.6% | 47,260 | 41 | 73,900 | 1,150 | -430 | 70,000 | 4.0 | 10/10/2024 |
| CVPB2315 | 170 | 0.0% | 177,820 | 130 | 18,950 | 64 | -106 | 22,170 | 5.4 | 07/01/2025 |
| CVPB2318 | 110 | -15.4% | 1,300 | 34 | 18,950 | 6 | -104 | 22,230 | 3.6 | 03/10/2024 |
| CVPB2319 | 600 | 0.0% | 52,250 | 125 | 18,950 | 137 | -463 | 22,740 | 1.8 | 02/01/2025 |
| CVPB2322 | 210 | -4.6% | 30,490 | 20 | 18,950 | 131 | -79 | 18,990 | 3.8 | 19/09/2024 |
| CVPB2401 | 1,170 | 0.0% | 26,180 | 262 | 18,950 | 799 | -371 | 19,940 | 1.9 | 19/05/2025 |
| CVPB2402 | 870 | 2.4% | 7,520 | 96 | 18,950 | 560 | -310 | 19,000 | 2.0 | 04/12/2024 |
| CVPB2403 | 1,140 | -5.0% | 12,560 | 186 | 18,950 | 799 | -341 | 19,000 | 2.0 | 04/03/2025 |
| CVPB2404 | 430 | -6.5% | 58,090 | 41 | 18,950 | 250 | -180 | 19,500 | 2.0 | 10/10/2024 |
| CVPB2405 | 530 | -3.6% | 98,010 | 74 | 18,950 | 286 | -244 | 20,000 | 2.0 | 12/11/2024 |
| CVPB2406 | 600 | -3.2% | 2,330 | 104 | 18,950 | 298 | -302 | 20,500 | 2.0 | 12/12/2024 |
| CVRE2315 | 50 | 25.0% | 8,820 | 38 | 19,200 | 0 | -50 | 30,000 | 8.0 | 07/10/2024 |
| CVRE2319 | 50 | 0.0% | 830 | 34 | 19,200 | 0 | -50 | 31,780 | 4.0 | 03/10/2024 |
| CVRE2320 | 210 | 5.0% | 10,110 | 125 | 19,200 | 6 | -204 | 32,330 | 2.0 | 02/01/2025 |
| CVRE2401 | 330 | 0.0% | 18,140 | 96 | 19,200 | 161 | -169 | 21,500 | 4.0 | 04/12/2024 |
| CVRE2402 | 350 | -2.8% | 76,020 | 186 | 19,200 | 178 | -172 | 23,500 | 4.0 | 04/03/2025 |
| CVRE2403 | 120 | -7.7% | 143,340 | 74 | 19,200 | 40 | -80 | 25,000 | 2.0 | 12/11/2024 |
| CVRE2404 | 180 | -5.3% | 36,600 | 41 | 19,200 | 58 | -122 | 22,500 | 2.0 | 10/10/2024 |

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

| Ticker | Exchange | Market price | Reasonable price * | Report date | 2024F EAT (bil. VND) |
|---------------------|----------|--------------|--------------------|-------------|----------------------|
| PVT | HOSE | 28,750 | 31,650 | 26/08/2024 | 1,110 |
| POW | HOSE | 13,450 | 15,900 | 23/08/2024 | 1,181 |
| TCB | HOSE | 23,350 | 28,200 | 21/08/2024 | 23,965 |
| DRI | UPCOM | 10,981 | 14,100 | 20/08/2024 | 103 |
| TCM | HOSE | 47,500 | 58,500 | 14/08/2024 | 277 |
| NT2 | HOSE | 19,700 | 22,300 | 09/08/2024 | 73 |
| VNM | HOSE | 73,900 | 76,100 | 07/08/2024 | 9,705 |
| BMI | HOSE | 24,250 | 29,200 | 07/08/2024 | 375 |
| IJC | HOSE | 13,950 | 17,300 | 06/08/2024 | 538 |

| | | | | | |
|---------------------|-------|---------|---------|------------|--------|
| QNS | UPCOM | 47,649 | 58,500 | 02/08/2024 | 2,202 |
| ANV | HOSE | 31,900 | 35,300 | 05/07/2024 | 145 |
| DPR | HOSE | 42,200 | 44,600 | 02/07/2024 | 350 |
| GEG | HOSE | 12,250 | 18,300 | 01/07/2024 | 1,463 |
| GAS | HOSE | 83,300 | 82,900 | 03/06/2024 | 11,155 |
| VHC | HOSE | 73,600 | 79,300 | 28/05/2024 | 1,117 |
| BSR | UPCOM | 23,894 | 23,200 | 24/05/2024 | 5,111 |
| CTD | HOSE | 63,500 | 87,500 | 24/05/2024 | 316 |
| IMP | HOSE | 87,800 | 77,200 | 13/05/2024 | 383 |
| DGC | HOSE | 113,700 | 118,800 | 08/05/2024 | 3,864 |
| FMC | HOSE | 48,150 | 55,100 | 04/05/2024 | 343 |
| PVD | HOSE | 27,450 | 31,000 | 02/05/2024 | 780 |
| HDB | HOSE | 27,700 | 31,000 | 16/04/2024 | 13,140 |
| STK | HOSE | 26,050 | 38,550 | 04/04/2024 | 132 |
| KDH | HOSE | 37,700 | 42,200 | 22/03/2024 | 1,198 |
| MSB | HOSE | 11,600 | 20,700 | 19/03/2024 | 5,749 |
| VIB | HOSE | 18,350 | 27,000 | 07/02/2024 | 9,843 |
| VHM | HOSE | 41,500 | 63,300 | 26/01/2024 | 27,904 |
| MSH | HOSE | 49,250 | 55,900 | 17/01/2024 | 318 |
| SIP | HOSE | 76,900 | 83,400 | 10/01/2024 | 1,123 |
| KBC | HOSE | 26,750 | 36,000 | 10/01/2024 | 1,647 |
| IDC | HNX | 60,600 | 56,000 | 10/01/2024 | 2,212 |
| CTG | HOSE | 35,050 | 36,375 | 10/01/2024 | 23,247 |
| VCB | HOSE | 91,700 | 87,329 | 10/01/2024 | 37,497 |
| BID | HOSE | 48,900 | 55,870 | 10/01/2024 | 25,522 |
| MBB | HOSE | 24,850 | 29,592 | 10/01/2024 | 23,926 |
| TPB | HOSE | 17,900 | 24,130 | 10/01/2024 | 7,508 |
| OCB | HOSE | 11,900 | 19,164 | 10/01/2024 | 4,880 |
| ACB | HOSE | 24,800 | 31,952 | 10/01/2024 | 18,261 |
| VPB | HOSE | 18,950 | 25,603 | 10/01/2024 | 16,420 |
| STB | HOSE | 30,550 | 34,494 | 10/01/2024 | 9,865 |
| LPB | HOSE | 31,400 | 18,389 | 10/01/2024 | 4,731 |
| SHB | HOSE | 10,550 | 16,146 | 10/01/2024 | 10,044 |
| MWG | HOSE | 69,800 | 61,600 | 10/01/2024 | 2,325 |
| FRT | HOSE | 181,700 | 119,200 | 10/01/2024 | 305 |
| DGW | HOSE | 61,900 | 55,300 | 10/01/2024 | 665 |
| PNJ | HOSE | 102,200 | 101,000 | 10/01/2024 | 2,357 |
| SAB | HOSE | 57,500 | 83,600 | 10/01/2024 | 5,162 |
| HPG | HOSE | 25,500 | 31,200 | 10/01/2024 | 15,721 |
| PLX | HOSE | 48,600 | 42,300 | 10/01/2024 | 4,395 |
| PVS | HNX | 40,800 | 40,300 | 10/01/2024 | 1,136 |
| NLG | HOSE | 41,000 | 40,600 | 10/01/2024 | 631 |
| VRE | HOSE | 19,200 | 37,700 | 10/01/2024 | 4,252 |

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Buy = higher than domestic market by over 10%
Hold = similar to domestic market at the rate of +10% ~ -10%
Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

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