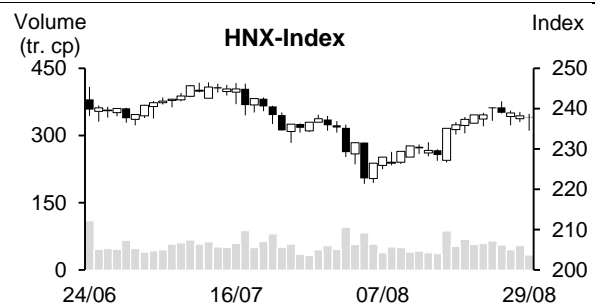
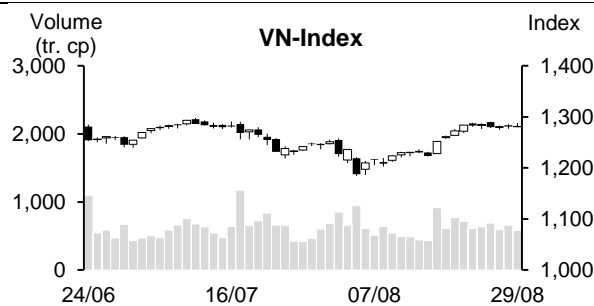


29/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,281.47	0.00%	1,326.67	0.24%	237.88	-0.15%
<b>Total volume (mil. shares)</b>	<b>634.32</b>	<b>-11.64%</b>	<b>228.43</b>	<b>1.09%</b>	<b>38.07</b>	<b>-33.86%</b>
<b>Matched volume (mil. shares)</b>	<b>581.45</b>	<b>-11.69%</b>	<b>217.35</b>	<b>13.84%</b>	<b>33.63</b>	<b>-37.87%</b>
20-session average (mil. shares)	627.80	-7.38%	214.36	1.39%	53.61	-37.26%
<b>Total value (bil dong)</b>	<b>14,036</b>	<b>-14.10%</b>	<b>6,819</b>	<b>-5.98%</b>	<b>704</b>	<b>-36.44%</b>
<b>Matched value (bil dong)</b>	<b>12,738</b>	<b>-14.31%</b>	<b>6,386</b>	<b>3.45%</b>	<b>592</b>	<b>-40.28%</b>
20-session average (bil dong)	14,610	-12.81%	7,015	-8.96%	1,034	-42.80%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	174	36%	12	40%	72	32%
<b>Number of droppers</b>	214	45%	14	47%	85	38%
<b>Stand still codes</b>	92	19%	4	13%	65	29%



### REMARKABLE POINTS ON THE MARKET

The market continued on struggling days. VN-Index opened with a positive gain and stayed in green in most trading time with consistent demand on banking. However, investors were still cautious in disbursing on other groups, as the liquidity dropped. Most groups closed with a light drop while banking also dropped partly at the end. Foreign investors saw the 7<sup>th</sup> session in a row, focusing mainly on HPG, VCI, and VRE.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another light gain. There was still sign of struggling candle with longer upper shadow with lower volume, still showing weak demand in recent gains, it was still not different after Bearish Engulfing candles. Maintaining point of view that it might correct further, close support is 1,250-1,260. For HNX-Index, it dropped further although it also recovered at the end. The sign still showed positive correction with weak pressure, expecting to see gaining sign at support level. Close support is 227-231. General strategy is to use the correction to join in at average weight, having priority on Retail, Securities, Oil, Technology, Banking, Textile, and Plastic.

**Recommending code:** Buy BCM

(Details in page 2)

**RECOMMENDING CODES AS PER TECHNICAL SIGNS****Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	BCM	Buy	30/8/2024	71.50	71.50	0.0%	77.0	7.7%	68.5	-4.2%	Sign of positive gain at MA50

**List of recommended codes**

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	FRT	Buy	21/8/2024	180.00	176.00	2.3%	190	8.0%	168	-4.5%	
2	HPG	Buy	22/8/2024	25.60	26.15	-2.1%	27.5	5.2%	25	-4%	
3	MSN	Buy	28/8/2024	76.90	76.80	0.1%	85	10.7%	73	-5%	
4	PHR	Buy	29/8/2024	59.00	58.2	1.4%	62.5	7.4%	55.5	-5%	

**DAILY NEWS****Domestic news****SBV loosened credit room for banks that reached 80% target assigned at the beginning of the year**

SBV stated to adjust credit growth target for credit organizations. Accordingly, from August 28, 2024, credit organizations with 2024 credit growth of 80% target assigned at the beginning of the year will see more credit balance basing on credit organization ranking board.

**In 8 months, international visits through airports increased by over 32%**

8 months, airports received 75,852,267 visits, with 24,472,661 from abroad – an impressive figure with a growth of 32.4% YoY. On the contrary, domestic market saw a drop of 17.3% at 48,379,606 visits.

A remarkable point is the strong growth on cargo section. The volume is 995,304 tons, up by 25.6% YoY. Especially, domestic cargo increased impressively by 32.8% while international cargo increased by 22.7%.

**USD on free market dropped**

USD rate on free market on August 29 dropped strongly, by 100 dong on selling side. Exchanging spots on free market USD buying rate is 25,110 dong, 90 dong lower than yesterday. Selling rate also dropped by 100 dong to 25,200 dong/USD. USD rate in some banks increased after 2 previous drops.

Comparing to peak level of 25,950-26,030 dong/USD on June 27, free USD rate dropped by over 800 dong on both buying and selling sides.

**Fuel oil dropped, RON 95 is near 21,000 dong/litre**

Ministry of Finance – Ministry of Industry and Trade released information on adjusting fuel and oil price from 15:00 August 29. Accordingly, the Ministries decided to lower E5 RON 92 by 90 dong to 20,330 dong/litre, RON 95 dropped by 210 dong to 21,100 dong/litre. So from the beginning of the year until now, fuel price saw 17 gains and 17 drops. Similarly, diesel also dropped by 300 dong to 18,470 dong/litre; gasoline dropped by 80 dong to 19,060 dong/litre, FO new price is 15,560 dong/kg.

Source: Cafef, Vietstock, Fireant

## Listing Company News

### **Nam Long issues 950 billion dong of bonds to pay debt**

Nam Long Investment (NLG, HOSE) issues NLGB2427002 bond lot with 5,000 bonds in 100 million dong/bond and NLGB2427003 with 450 bonds at 100 million dong/bond. Both lots were issued on August 22, in 3-year term. Total issuing value is 950 billion, these are non-convertible bonds, with no stock right attached, being guaranteed and create direct debt obligation for issuer.

Bond interest rate will be integration of fixed and floating. For the first 4 interest paying terms, interest rate is fixed at 9.78%/year; remaining terms see floating rate at total of 4.73% and reference interest rate of related interesting calculating term.

Nam Long expects to spend all 950 billion dong to pay all maturing value from NLGB2124001 (500 billion dong of issuing value) and NLGB2124001 (450 billion). These two lots were both issued on September 06, 2021, in 36-month term. From the beginning of the year, Nam Long has issued 3 bond lots with total value of 1.5 trillion.

### **VNR closing date on paying 10% cash dividend**

Vietnam Re-Insurance (HNX: VNR) announced closing date for receiving 2023 dividend in cash. Ex-rights date is September 11. At 10% rate, VNR expects to spend nearly 166 billion on dividend. Expected payment time is September 27, 2024.

As of June 30, 2024, State Capital Investment (SCIC) is biggest shareholder with 40.36% capital, expecting to receive nearly 67 billion dong of dividend. Second biggest shareholder is Swiss Re Re-Insurance with 25%, and might collect over 41 billion.

In 2024, VNR set EBT target at 505 billion, 7% higher than 2023 result. Comparing to target, after 6 months, the company completed 72% EBT target.

### **VGI: in 6 months 2024, Viettel Global revenue growth is 25%**

Viettel Global Investment (VGI) released 6-month combined finance statements after checking, selling and service revenue is 16,594 billion, 25% higher than 6 months 2023, over 5 times higher than world telecommunication growth (4.3% according to Gartner). EBT is 4,740 billion. The company has seen 10 quarters with revenue growth YoY consecutively. Q2/2024 also saw the highest revenue ever.

In 2024, the company set target to maintain growth target at a two-digit figure, in which, traditional telecommunication growth is over 10%, non-telecommunication service growth is 20-30%. Viettel Global also set growth target at 6 million accounts minimum.

Source: Cafef, Vietstock, Fireant

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	41,500	1.47%	0.05%
VCB	91,500	0.44%	0.04%
BCM	71,500	2.88%	0.04%
STB	30,450	3.05%	0.03%
MBB	24,850	0.81%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	18,000	1.69%	0.03%
DHT	69,300	1.76%	0.03%
BCF	38,500	5.48%	0.02%
IPA	13,600	2.26%	0.02%
WCS	282,000	9.94%	0.02%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	49,300	-0.60%	-0.03%
GVR	35,300	-0.98%	-0.03%
GAS	83,400	-0.48%	-0.02%
VNM	73,500	-0.54%	-0.02%
EIB	18,250	-2.41%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	57,300	-6.07%	-0.23%
CEO	16,200	-1.82%	-0.05%
MVB	18,900	-4.55%	-0.03%
PIC	24,300	-9.67%	-0.03%
HUT	17,100	-0.58%	-0.02%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	12,150	0.83%	54,523,414
STB	30,450	3.05%	25,198,326
VPB	18,950	0.00%	23,613,933
MBB	24,850	0.81%	22,629,059
HPG	25,600	-0.39%	16,174,288

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	16,400	0.00%	3,734,608
CEO	16,200	-1.82%	2,557,515
HKT	9,300	-3.13%	1,959,900
MBS	28,100	-0.35%	1,825,203
IDJ	6,900	1.47%	1,623,579

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
STB	30,450	3.05%	769.4
VIX	12,150	0.83%	661.9
MBB	24,850	0.81%	565.0
VPB	18,950	0.00%	452.5
VCI	46,300	-2.94%	451.1

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	16,400	0.00%	61.2
MBS	28,100	-0.35%	51.6
PVS	40,200	0.00%	49.7
TNG	27,700	-1.07%	43.4
CEO	16,200	-1.82%	41.7

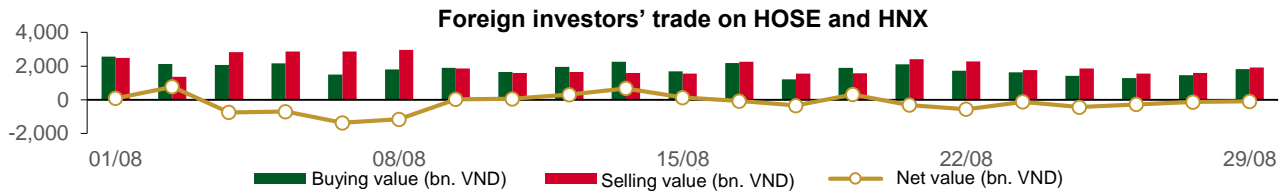
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
PNJ	2,474,310	252.22
MSB	19,765,000	233.23
ACB	4,240,001	111.07
KOS	2,306,900	98.17
NAB	4,800,000	73.68

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,498,100	96.71
DL1	1,630,000	10.60
HUT	205,000	3.51
L40	100,000	2.10

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	45.57	1,788.26	62.61	1,903.37	(17.04)	(115.11)
HNX	1.34	41.00	1.07	21.73	0.27	19.27
<b>Total</b>	<b>46.91</b>	<b>1,829.26</b>	<b>63.68</b>	<b>1,925.11</b>	<b>(16.77)</b>	<b>(95.84)</b>



### TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PNJ	101,000	2,474,310	252.22
FPT	133,700	1,607,257	214.08
STB	30,450	5,399,700	164.92
ACB	24,650	4,020,000	105.32
MWG	69,100	1,245,500	86.04

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	60,800	205,000	12.45
PVS	40,200	309,600	12.44
CEO	16,200	182,300	2.97
TNG	27,700	100,000	2.77
SHS	16,400	145,000	2.38

### TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PNJ	101,000	2,372,177	241.50
HPG	25,600	7,544,979	194.31
VCI	46,300	2,257,700	106.15
ACB	24,650	4,020,000	105.32
FPT	133,700	763,269	101.62

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
TNG	27,700	187,687	5.17
LAS	25,000	180,700	4.53
CEO	16,200	117,551	1.92
DTD	25,500	56,145	1.45
NTP	68,700	21,000	1.44

### TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	133,700	843,988	112.46
STB	30,450	3,662,700	111.65
MWG	69,100	631,952	43.73
VCB	91,500	406,835	37.48
FRT	180,000	188,600	33.99

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	40,200	309,600	12.44
IDC	60,800	196,000	11.90
IDV	37,900	61,300	2.33
SHS	16,400	128,700	2.11
MBS	28,100	58,100	1.65

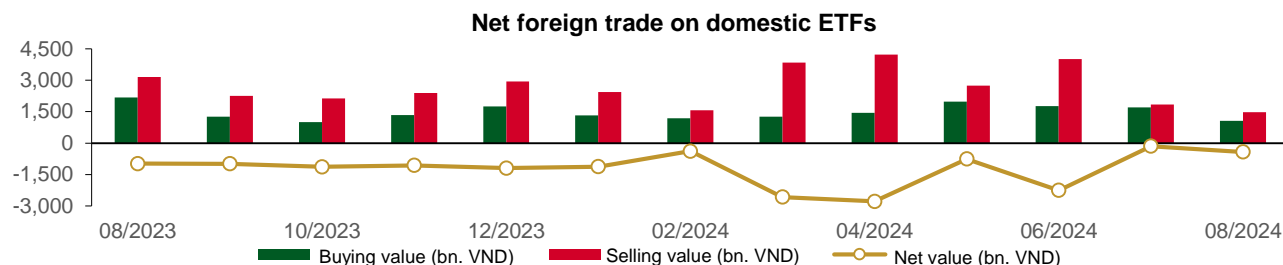
### TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	25,600	(5,033,779)	(129.62)
VCI	46,300	(1,920,200)	(90.26)
VRE	19,250	(4,367,060)	(84.47)
TCB	23,000	(1,990,000)	(46.02)
VPB	18,950	(2,279,900)	(43.66)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
LAS	25,000	(180,700)	(4.53)
TNG	27,700	(87,687)	(2.40)
DTD	25,500	(56,145)	(1.45)
NTP	68,700	(21,000)	(1.44)
API	9,000	(88,600)	(0.83)

**Statistics on domestic ETF share trade**

Ticker	PRICE				Ticker	FOREIGN TRADE		
	Closing VND	Change (%)	Volume (share)	Value (bil VND)		Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,180	0.3%	289,292	6.71	E1VFN30	3.81	2.37	1.44
FUEMAV30	15,930	0.5%	10,147	0.16	FUEMAV30	0.11	0.02	0.10
FUESSV30	16,510	0.7%	16,433	0.27	FUESSV30	0.24	0.00	0.24
FUESSV50	19,850	0.2%	10,600	0.21	FUESSV50	0.18	0.00	0.18
FUESSVFL	21,010	0.5%	1,875,171	39.43	FUESSVFL	4.06	39.03	(34.97)
FUEVFN30	33,420	0.1%	383,865	12.84	FUEVFN30	9.48	3.57	5.91
FUEVN100	17,820	0.4%	225,900	4.02	FUEVN100	3.73	0.00	3.73
FUEIP100	8,700	0.0%	8,900	0.08	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,880	0.0%	2,300	0.02	FUEKIV30	0.00	0.01	(0.01)
FUEDCMID	12,140	0.4%	2,110,400	25.47	FUEDCMID	25.32	24.23	1.09
FUEKIVFS	12,630	0.7%	800	0.01	FUEKIVFS	0.00	0.01	(0.01)
FUEMAVND	14,140	0.6%	3,600	0.05	FUEMAVND	0.03	0.00	0.03
FUEFCV50	12,350	0.8%	4,900	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,610	0.0%	0	0.00	FUEKIVND	0.00	0.00	0.00
FUEABVND	10,000	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
<b>Total</b>			<b>4,942,308</b>	<b>89.33</b>	<b>Total</b>	<b>46.95</b>	<b>69.23</b>	<b>(22.28)</b>



**Price range in some domestic ETFs from August 01, 2023 – August 29, 2024**



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,170	2.8%	33,300	25	24,650	2,148	(22)	19,320	2.5	23/09/2024
CACB2305	960	4.4%	61,690	39	24,650	911	(49)	20,160	5.0	07/10/2024
CACB2402	400	5.3%	40,570	42	24,650	129	(271)	26,000	2.0	10/10/2024
CFPT2314	5,860	0.5%	67,660	131	133,700	5,610	(250)	86,350	8.6	07/01/2025
CFPT2317	3,610	0.3%	14,960	82	133,700	3,620	10	87,210	13.0	19/11/2024
CFPT2401	1,890	1.6%	58,330	97	133,700	1,493	(397)	124,770	8.6	04/12/2024
CHPG2316	590	15.7%	720	21	25,600	114	(476)	26,260	3.6	19/09/2024
CHPG2331	350	0.0%	42,130	39	25,600	184	(166)	25,450	5.5	07/10/2024
CHPG2332	460	0.0%	22,850	70	25,600	203	(257)	25,910	5.5	07/11/2024
CHPG2333	520	2.0%	13,830	98	25,600	211	(309)	26,360	5.5	05/12/2024
CHPG2334	530	-1.9%	6,510	131	25,600	169	(361)	26,810	7.3	07/01/2025
CHPG2338	310	0.0%	3,280	35	25,600	83	(227)	27,270	3.6	03/10/2024
CHPG2339	1,380	-2.1%	72,850	126	25,600	537	(843)	27,470	1.8	02/01/2025
CHPG2342	710	1.4%	1,030	82	25,600	445	(265)	21,820	9.1	19/11/2024
CHPG2402	1,270	0.8%	24,420	263	25,600	562	(708)	28,180	2.7	19/05/2025
CHPG2403	380	0.0%	26,920	187	25,600	146	(234)	30,500	4.0	04/03/2025
CHPG2404	80	-11.1%	43,110	42	25,600	3	(77)	32,000	2.0	10/10/2024
CHPG2405	130	-7.1%	110,780	75	25,600	13	(117)	33,000	2.0	12/11/2024
CMBB2315	1,600	2.6%	103,720	131	24,850	1,421	(179)	19,570	3.9	07/01/2025
CMBB2318	1,830	2.2%	98,260	21	24,850	1,864	34	17,610	3.9	19/09/2024
CMBB2402	1,670	0.6%	222,460	263	24,850	1,519	(151)	23,480	2.0	19/05/2025
CMBB2403	1,630	6.5%	35,010	97	24,850	1,238	(392)	23,000	2.0	04/12/2024
CMBB2404	1,900	6.7%	240	187	24,850	1,328	(572)	23,500	2.0	04/03/2025
CMSN2313	350	-5.4%	26,850	39	76,900	220	(130)	80,000	10.0	07/10/2024
CMSN2316	220	-4.4%	11,170	35	76,900	98	(122)	83,980	10.0	03/10/2024
CMSN2317	860	0.0%	280	126	76,900	352	(508)	86,870	8.0	02/01/2025
CMSN2401	1,190	0.0%	6,420	187	76,900	712	(478)	82,000	8.0	04/03/2025
CMSN2402	880	-4.4%	10,400	75	76,900	505	(375)	83,000	5.0	12/11/2024
CMSN2403	730	-6.4%	33,850	105	76,900	337	(393)	90,000	5.0	12/12/2024
CMWG2314	2,030	-1.5%	61,000	131	69,100	1,870	(160)	51,590	9.9	07/01/2025
CMWG2401	2,810	0.0%	97,530	263	69,100	2,701	(109)	65,480	4.0	19/05/2025
CMWG2402	1,980	1.0%	4,400	97	69,100	1,707	(273)	63,490	5.0	04/12/2024
CMWG2403	2,500	1.2%	840	187	69,100	1,986	(514)	64,490	5.0	04/03/2025
CMWG2404	1,320	-6.4%	85,650	42	69,100	1,023	(297)	67,960	4.0	10/10/2024
CPOW2314	560	0.0%	14,380	35	13,550	383	(177)	13,110	2.0	03/10/2024
CPOW2315	860	-2.3%	19,490	126	13,550	524	(336)	13,460	2.0	02/01/2025
CSHB2305	120	0.0%	1,030	35	10,550	5	(115)	12,020	4.8	03/10/2024
CSHB2306	750	21.0%	560	126	10,550	90	(660)	12,240	1.9	02/01/2025
CSTB2313	40	-33.3%	7,420	21	30,450	3	(37)	35,560	5.0	19/09/2024
CSTB2328	310	24.0%	303,160	131	30,450	163	(147)	33,000	8.0	07/01/2025
CSTB2332	60	-14.3%	28,140	35	30,450	10	(50)	35,890	5.0	03/10/2024
CSTB2333	770	18.5%	44,370	126	30,450	280	(490)	36,110	2.0	02/01/2025
CSTB2337	680	11.5%	69,190	82	30,450	576	(104)	27,000	7.0	19/11/2024
CSTB2402	1,500	7.1%	168,490	263	30,450	1,188	(312)	30,000	3.0	19/05/2025
CSTB2403	860	32.3%	20,160	97	30,450	551	(309)	30,000	4.0	04/12/2024
CSTB2404	980	15.3%	188,940	187	30,450	634	(346)	31,000	4.0	04/03/2025
CSTB2405	830	29.7%	2,360	75	30,450	462	(368)	32,500	2.0	12/11/2024
CSTB2406	680	33.3%	47,030	42	30,450	420	(260)	31,500	2.0	10/10/2024
CSTB2407	520	23.8%	8,000	105	30,450	269	(251)	33,000	4.0	12/12/2024
CTCB2309	4,110	1.0%	11,330	25	23,000	4,043	(67)	16,970	1.5	23/09/2024
CTCB2310	1,610	1.9%	37,110	39	23,000	1,560	(50)	16,970	3.9	07/10/2024
CTCB2402	460	-6.1%	101,790	105	23,000	135	(325)	27,500	2.0	12/12/2024
CTPB2306	340	0.0%	5,880	35	17,850	77	(263)	19,350	1.9	03/10/2024
CTPB2402	840	2.4%	72,630	97	17,850	512	(328)	18,000	1.9	04/12/2024



CVHM2313	60	0.0%	40,720	39	41,500	6	(54)	50,000	10.0	07/10/2024
CVHM2317	70	-12.5%	280	35	41,500	1	(69)	52,350	8.0	03/10/2024
CVHM2318	500	0.0%	0	126	41,500	63	(437)	53,460	5.0	02/01/2025
CVHM2402	1,400	4.5%	55,770	187	41,500	956	(444)	41,500	4.0	04/03/2025
CVHM2403	1,040	6.1%	34,880	97	41,500	807	(233)	40,500	4.0	04/12/2024
CVHM2404	1,050	7.1%	136,380	75	41,500	796	(254)	40,000	4.0	12/11/2024
CVHM2405	660	6.5%	33,710	105	41,500	368	(292)	45,000	4.0	12/12/2024
CVIB2305	460	0.0%	89,970	131	18,300	308	(152)	17,750	4.8	07/01/2025
CVIB2402	730	1.4%	28,750	263	18,300	520	(210)	20,510	1.7	19/05/2025
CVIB2403	160	-5.9%	25,650	42	18,300	45	(115)	20,510	1.7	10/10/2024
CVIB2404	210	-4.6%	46,590	75	18,300	59	(151)	21,370	1.7	12/11/2024
CVIC2309	110	-8.3%	21,310	39	44,200	20	(90)	52,000	10.0	07/10/2024
CVIC2313	290	0.0%	10	35	44,200	9	(281)	53,460	10.0	03/10/2024
CVIC2314	450	4.7%	10,040	126	44,200	166	(284)	54,570	5.0	02/01/2025
CVIC2401	1,100	-1.8%	58,290	97	44,200	677	(423)	45,500	4.0	04/12/2024
CVIC2402	620	-3.1%	28,000	105	44,200	351	(269)	50,000	4.0	12/12/2024
CVIC2403	640	-5.9%	59,010	42	44,200	445	(195)	45,000	4.0	10/10/2024
CVNM2311	540	1.9%	23,730	131	73,500	181	(359)	78,400	9.8	07/01/2025
CVNM2314	170	0.0%	11,450	35	73,500	2	(168)	85,150	7.8	03/10/2024
CVNM2315	940	0.0%	59,800	126	73,500	79	(861)	87,110	3.9	02/01/2025
CVNM2401	1,750	-0.6%	3,550	263	73,500	1,275	(475)	66,000	8.0	19/05/2025
CVNM2402	1,010	-4.7%	1,930	97	73,500	617	(393)	70,500	8.0	04/12/2024
CVNM2403	1,140	-1.7%	4,620	75	73,500	517	(623)	75,000	4.0	12/11/2024
CVNM2404	1,510	-0.7%	2,240	42	73,500	1,074	(436)	70,000	4.0	10/10/2024
CVPB2315	170	0.0%	268,130	131	18,950	65	(105)	22,170	5.4	07/01/2025
CVPB2318	130	0.0%	0	35	18,950	7	(123)	22,230	3.6	03/10/2024
CVPB2319	600	0.0%	36,730	126	18,950	139	(461)	22,740	1.8	02/01/2025
CVPB2322	220	0.0%	36,760	21	18,950	134	(86)	18,990	3.8	19/09/2024
CVPB2401	1,170	4.5%	36,930	263	18,950	801	(369)	19,940	1.9	19/05/2025
CVPB2402	850	2.4%	8,670	97	18,950	563	(287)	19,000	2.0	04/12/2024
CVPB2403	1,200	2.6%	54,030	187	18,950	802	(398)	19,000	2.0	04/03/2025
CVPB2404	460	2.2%	99,480	42	18,950	254	(206)	19,500	2.0	10/10/2024
CVPB2405	550	-5.2%	134,960	75	18,950	290	(260)	20,000	2.0	12/11/2024
CVPB2406	620	-1.6%	39,790	105	18,950	301	(319)	20,500	2.0	12/12/2024
CVRE2315	40	0.0%	47,340	39	19,250	0	(40)	30,000	8.0	07/10/2024
CVRE2319	50	0.0%	1,150	35	19,250	0	(50)	31,780	4.0	03/10/2024
CVRE2320	200	-4.8%	1,210	126	19,250	6	(194)	32,330	2.0	02/01/2025
CVRE2401	330	-5.7%	173,260	97	19,250	167	(163)	21,500	4.0	04/12/2024
CVRE2402	360	-2.7%	115,170	187	19,250	182	(178)	23,500	4.0	04/03/2025
CVRE2403	130	-18.8%	487,310	75	19,250	43	(87)	25,000	2.0	12/11/2024
CVRE2404	190	-5.0%	177,140	42	19,250	63	(127)	22,500	2.0	10/10/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">PVT</a>	HOSE	28,350	31,650	26/08/2024	1,110
<a href="#">POW</a>	HOSE	13,550	15,900	23/08/2024	1,181
<a href="#">TCB</a>	HOSE	23,000	28,200	21/08/2024	23,965
<a href="#">DRI</a>	UPCOM	11,051	14,100	20/08/2024	103
<a href="#">TCM</a>	HOSE	47,900	58,500	14/08/2024	277
<a href="#">NT2</a>	HOSE	19,850	22,300	09/08/2024	73
<a href="#">VNM</a>	HOSE	73,500	76,100	07/08/2024	9,705
<a href="#">BMI</a>	HOSE	24,250	29,200	07/08/2024	375
<a href="#">IJC</a>	HOSE	13,950	17,300	06/08/2024	538

<a href="#">QNS</a>	UPCOM	47,877	58,500	02/08/2024	2,202
<a href="#">ANV</a>	HOSE	32,250	35,300	05/07/2024	145
<a href="#">DPR</a>	HOSE	42,200	44,600	02/07/2024	350
<a href="#">GEG</a>	HOSE	12,250	18,300	01/07/2024	1,463
<a href="#">GAS</a>	HOSE	83,400	82,900	03/06/2024	11,155
<a href="#">VHC</a>	HOSE	74,100	79,300	28/05/2024	1,117
<a href="#">BSR</a>	UPCOM	23,959	23,200	24/05/2024	5,111
<a href="#">CTD</a>	HOSE	63,800	87,500	24/05/2024	316
<a href="#">IMP</a>	HOSE	85,600	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	111,300	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	48,100	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	27,300	31,000	02/05/2024	780
<a href="#">HDB</a>	HOSE	27,350	31,000	16/04/2024	13,140
<a href="#">STK</a>	HOSE	26,300	38,550	04/04/2024	132
<a href="#">KDH</a>	HOSE	37,700	42,200	22/03/2024	1,198
<a href="#">MSB</a>	HOSE	11,550	20,700	19/03/2024	5,749
<a href="#">VIB</a>	HOSE	18,300	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	41,500	63,300	26/01/2024	27,904
<a href="#">MSH</a>	HOSE	48,850	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	75,900	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	26,600	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	60,800	56,000	10/01/2024	2,212
<a href="#">CTG</a>	HOSE	35,000	36,375	10/01/2024	23,247
<a href="#">VCB</a>	HOSE	91,500	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	49,300	55,870	10/01/2024	25,522
<a href="#">MBB</a>	HOSE	24,850	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	17,850	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	12,000	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	24,650	31,952	10/01/2024	18,261
<a href="#">VPB</a>	HOSE	18,950	25,603	10/01/2024	16,420
<a href="#">STB</a>	HOSE	30,450	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	31,500	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	10,550	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	69,100	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	180,000	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	60,800	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	101,000	101,000	10/01/2024	2,357
<a href="#">SAB</a>	HOSE	57,400	83,600	10/01/2024	5,162
<a href="#">HPG</a>	HOSE	25,600	31,200	10/01/2024	15,721
<a href="#">PLX</a>	HOSE	48,800	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	40,200	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	40,900	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	19,250	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

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