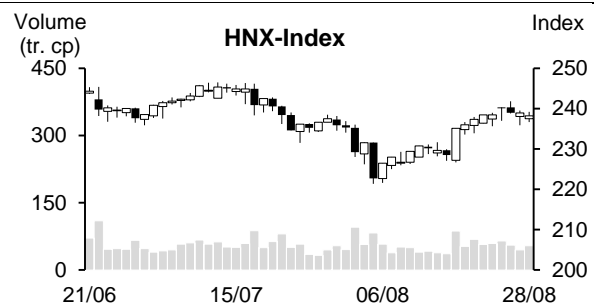
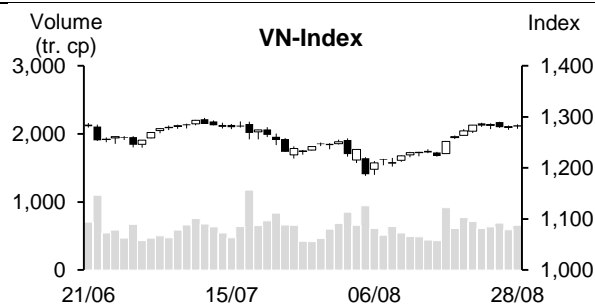


28/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,281.44	0.07%	1,323.54	0.10%	238.23	-0.29%
Total volume (mil. shares)	717.90	8.59%	225.96	-6.61%	57.55	15.96%
Matched volume (mil. shares)	658.44	11.55%	190.92	-5.56%	54.14	21.13%
20-session average (mil. shares)	641.36	2.66%	218.09	-12.46%	56.72	-4.56%
Total value (bil dong)	16,341	0.87%	7,253	-11.78%	1,108	7.89%
Matched value (bil dong)	14,865	2.96%	6,173	-13.41%	991	10.62%
20-session average (bil dong)	14,988	-0.82%	7,169	-13.89%	1,096	-9.59%
	Weight %		Weight %		Weight %	
Number of gainers	168	35%	13	43%	60	26%
Number of droppers	225	47%	13	43%	88	38%
Stand still codes	84	18%	4	13%	81	35%



REMARKABLE POINTS ON THE MARKET

The market still moved flatly on Wednesday with false green on VN-Index. The cash flow sought pillars to support the index. After the gain on Vin codes yesterday, today, there were other codes like TCB, MBB, GVR, SAB, and HVN. For midcap and penny codes, red took control on most groups. However, there were also some positive groups like pork, rubber, and oil. The liquidity increased slightly from yesterday but still stayed at average level. Foreign investors saw the 6th net selling session in a row with pressure focusing mainly on steel codes HPG and HSG.

TECHNICAL POINT OF VIEW

In technical term, VN-Index still increased slightly. There was sign of struggling candle with increasing volume, showing stronger selling pressure after the gain with weak demand in two recent sessions, it is not much different after Bearish Engulfing candle. Maintaining point of view that it might correct in supply level of 1,280-1,300. For HNX-Index, it dropped further although also recovered at the end. The sign didn't change much after Inside Bar within previous candle range, paying attention on possibility of correcting at supply level of 240-246. General strategy is to use the correction to join in at average weight, having priority on Retail, Securities, Oil, Technology, Banking, Textile, and Plastic.

Recommending code: Buy PHR

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PHR	Buy	29/8/2024	58.20	58.20	0.0%	62.5	7.4%	55.5	-4.6%	Sign of retesting MA200 successfully

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	FRT	Buy	21/8/2024	179.20	176.00	1.8%	190	8.0%	168	-4.5%	
2	HPG	Buy	22/8/2024	25.70	26.15	-1.7%	27.5	5.2%	25	-4%	
3	MSN	Buy	28/8/2024	77.10	76.80	0.4%	85	10.7%	73	-5%	

DAILY NEWS**Domestic news****This year, Vietnam might see a growth of 3 times of that in Singapore**

According to most recent report from World Bank, Vietnam economic growth is expected to be higher than 2024, thanks to export recovery on processing and manufacturing, tourism, consumption and investment. Vietnam economic growth forecast is 6.1% in 2024, 6.5% in 2025 and 2026, higher than 5% in 2023.

Real estate market showed sign of recovering and is forecasted to reverse at the end of 2024 and early 2025 after resolving the frozen status on company bond market and Land Law is valid from August 2024.

While export saw further growth and real estate tended to recover, domestic demand will increase at the end of 2024 as investors and consumers' confident improved.

Current account balance is forecasted to maintain small surplus, and the Government is returning to support budget balancing, inflation is forecasted to drop from 4.5% in 2024 to 3.56% in 2026.

Real estate inventory increased further

According to VietstockFinance, on 115 real estate companies listed, inventory value on June 30, 2024 is over 396.8 trillion, over 12.8 trillion (3%) higher than beginning of the year. For all companies, Ministry of Construction stated that real estate inventory in Q2/2024 is about 17,105 units, (including apartment, house, and land). So, the data from Ministry of Construction showed that inventory volume on the market has increased by nearly 5% after 6 months.

The company with highest inventory value is No Va Real estate (HOSE: NVL) with over 142 trillion, over 2% higher than the beginning of the year and accounting nearly 36% total inventory in the checked companies (on HOSE, HNX, and UPCoM). NVL inventory value is over 2.5 times higher than second one VHM (56.3 trillion).

For Industrial Park, Industrial Investment and Development (HOSE: BCM) is still at the lead with inventory of over 20.6 trillion (up by over 4%).

There are 15/115 companies with inventory of over 50% total asset, including 5 giants NVL, Khang Dien House (HOSE: KDH), Nam Long Investment (HOSE: NLG), Phat Dat Real estate (HOSE: PDR), and Quoc Cuong Gia Lai (HOSE: QCG).

Another company also seeing lower inventory is An Gia Real estate (HOSE: AGG) with a drop of 46% to nearly 1.1 trillion.

USD rate broke 25,000 dong

At 11:00 August 28, Vietcombank listed USD buying rate at 24,660 dong and selling rate at 25,000 dong/USD, which is also the rate in Sacombank, ACB, and BIDV. Meanwhile, Eximbank buying rate is 24,660 dong and selling rate is only 24,990 dong/USD, below 25,000 dong.

USD rate in commercial banks has been dropping strongly recently. From the beginning of August until now, USD rate in banks has dropped by about 400 dong. USD is also at the lowest rate from the beginning of the year until now.

Source: Cafef, Vietstock

Listing Company News

PAN will soon receive nearly 28 billion dong of dividend from subsidiary company Bibica

Bibica (HOSE: BBC) announced closing date for receiving 2023 cash dividend. Ex-rights date is September 09. At the rate of 15% and nearly 18.8 million outstanding shares, BBC expects to spend over 28 billion dong on dividend payment. Expected payment time is October 10, 2024.

Pan Group is parent company and is also the only major shareholder at owning rate of 98.3% capital or over 18.4 million shares, expecting to receive nearly 28 billion dong from BBC dividend.

In 2024, BBC set net revenue target at 1,750 billion and EBT at over 110 billion, up by 18% and 6% YoY. Comparing to target, the company only completed 36% revenue and 26% profit targets after 6 months.

NKG: 7-month selling increased by over 28%

Nam Kim Steel (NKG – HOSE) stated that 7-month selling is 546,800 tons of coated steel sheet, up by 28.6% YoY, accounting 17% market share. In which, export selling is 402,800 tons and domestic selling is 143,900 tons, up by nearly 30% and 25% YoY.

In first half of the year, Nam Kim Steel revenue is over 10,951 billion, up by 11% YoY and EAT is nearly 370 billion, up by nearly 5 times YoY.

Change of plan, SRC will soon spend nearly 17 billion on dividend

Yellow star rubber (HOSE: SRC) will soon pay 2023 cash dividend at the rate of 6%, equivalent to nearly 17 billion. The figure is remarkable since SRC didn't plan to pay dividend in 2023. With over 28 million outstanding shares, SRC expects to spend over 16.8 billion on this dividend payment. Ex-rights date is September 17, 2024 and expected payment time is October 03, 2024.

Benefited the most is Hoanh Son Group (SSRC parent company) with 50.22% capital, collecting nearly 8.5 billion. Another major shareholder is Vietnam Chemical (Vinachem) with 36% capital, collecting nearly 5.6 billion. Owning rate is calculated basing on the data as of June 30, 2024.

Source: Vietstock, Fireant

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	35,650	2.00%	0.05%
TCB	23,000	1.55%	0.05%
MBB	24,650	1.02%	0.03%
FPT	133,300	0.60%	0.02%
HVN	21,300	2.40%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	61,000	9.32%	0.32%
DTK	13,300	3.10%	0.08%
BCF	36,500	4.29%	0.02%
VCS	67,500	0.45%	0.01%
BTW	41,700	9.74%	0.01%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	44,400	-1.55%	-0.05%
VCB	91,100	-0.44%	-0.04%
VHM	40,900	-1.21%	-0.04%
VRE	19,500	-2.74%	-0.02%
BCM	69,500	-1.00%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	68,900	-2.13%	-0.06%
MBS	28,200	-1.05%	-0.04%
CEO	16,500	-1.20%	-0.03%
VIF	17,700	-1.12%	-0.02%
PRE	18,600	-4.12%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
DIG	24,050	-3.99%	41,927,232
VIX	12,050	1.26%	36,330,769
HAG	11,000	4.76%	27,363,685
PDR	21,900	0.69%	20,795,338
SSI	34,050	1.95%	20,052,141

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
CEO	16,500	-1.20%	10,363,255
SHS	16,400	0.00%	10,257,143
DL1	7,200	2.86%	3,208,334
MBS	28,200	-1.05%	2,998,406
IDJ	6,800	-1.45%	1,779,216

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
DIG	24,050	-3.99%	1,011.9
SSI	34,050	1.95%	677.2
HPG	25,700	-0.19%	481.1
VHM	40,900	-1.21%	459.0
MWG	69,400	-0.57%	456.4

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
CEO	16,500	-1.20%	168.6
SHS	16,400	0.00%	167.6
MBS	28,200	-1.05%	84.7
PVS	40,200	0.00%	71.2
IDC	60,900	-0.16%	43.9

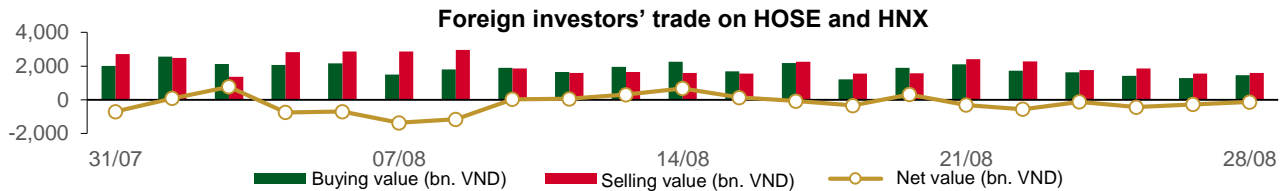
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
MSN	2,870,038	220.28
VHM	5,040,004	208.60
MBB	5,072,203	132.38
TCB	4,991,000	119.87
SHB	10,079,059	106.38

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,135,548	81.59
PVI	500,000	26.15
BAB	770,000	9.24
TMB	13,260	0.84

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	41.12	1,410.54	55.58	1,524.17	(14.47)	(113.63)
HNX	1.59	46.61	2.03	63.00	(0.44)	(16.39)
Total	42.71	1,457.16	57.61	1,587.18	(14.90)	(130.02)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	133,300	1,465,755	195.79	IDC	60,900	175,007	10.65
MWG	69,400	1,946,430	134.60	PVS	40,200	245,200	9.88
MBB	24,650	5,081,900	132.62	PVI	52,300	155,100	8.07
VNM	73,900	1,164,053	85.69	CEO	16,500	400,600	6.49
SSI	34,050	1,947,020	65.77	TNG	28,000	100,000	2.80

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
HPG	25,700	7,501,177	193.27	PVI	52,300	392,700	20.46
MWG	69,400	2,092,128	144.47	IDC	60,900	124,200	7.52
MBB	24,650	5,102,393	133.12	CEO	16,500	414,300	6.74
HSG	20,900	3,525,600	73.65	LAS	25,200	224,000	5.65
VHM	40,900	1,601,714	65.65	TNG	28,000	151,800	4.25

TOP 5 NET BUYING

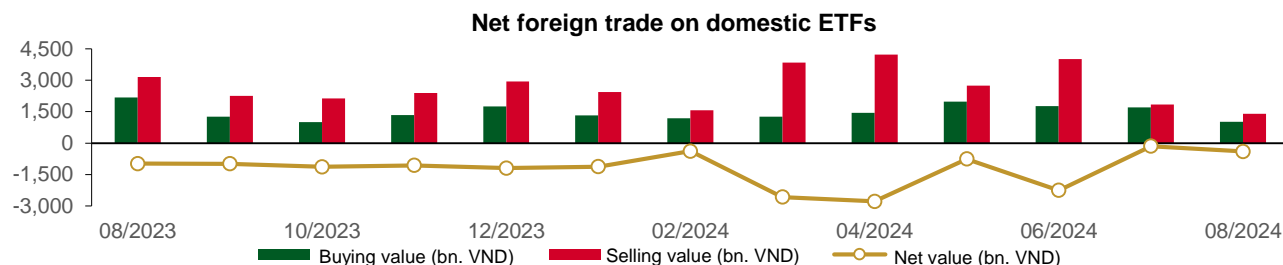
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	133,300	1,040,317	139.00	PVS	40,200	165,500	6.67
VNM	73,900	892,161	65.66	IDC	60,900	50,807	3.13
SSI	34,050	1,438,083	48.62	VCS	67,500	13,700	0.92
MSN	77,100	496,562	38.34	VC3	29,800	20,600	0.61
PDR	21,900	1,743,100	37.04	SHS	16,400	29,201	0.48

TOP 5 NET SELLING

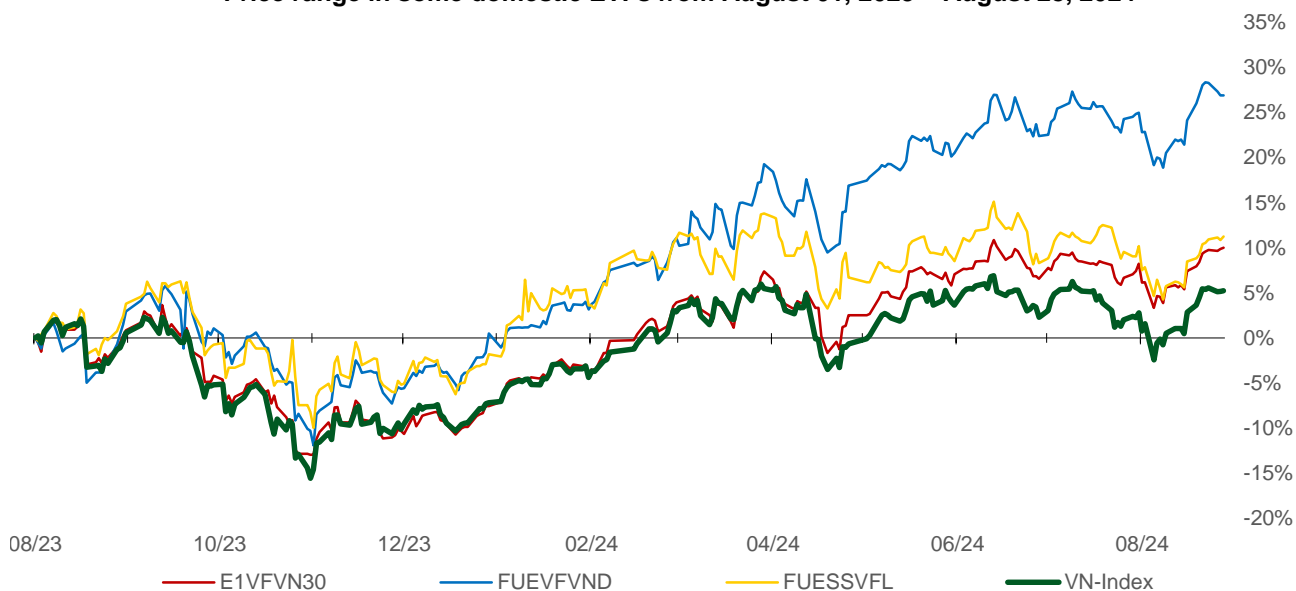
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	25,700	(7,250,857)	(186.82)	PVI	52,300	(237,600)	(12.39)
HSG	20,900	(3,521,000)	(73.55)	LAS	25,200	(196,100)	(4.95)
VHM	40,900	(1,278,414)	(52.45)	NTP	68,900	(46,900)	(3.25)
VPB	18,950	(2,108,198)	(40.08)	BVS	39,400	(51,800)	(2.05)
HDB	27,050	(1,402,580)	(37.96)	VGS	37,200	(39,700)	(1.46)

Statistics on domestic ETF share trade

Ticker	PRICE				Ticker	FOREIGN TRADE		
	Closing VND	Change (%)	Volume (share)	Value (bil VND)		Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,120	0.1%	1,829,562	42.25	E1VFN30	39.33	38.50	0.83
FUEMAV30	15,850	0.1%	11,002	0.17	FUEMAV30	0.13	0.01	0.12
FUESSV30	16,400	-0.3%	516,327	8.50	FUESSV30	8.45	8.39	0.07
FUESSV50	19,820	0.0%	10,500	0.21	FUESSV50	0.07	0.14	(0.07)
FUESSVFL	20,900	0.3%	1,177,168	24.53	FUESSVFL	0.11	24.36	(24.25)
FUEVFN30	33,380	0.0%	375,599	12.51	FUEVFN30	3.56	10.26	(6.70)
FUEVN100	17,750	-0.2%	218,117	3.87	FUEVN100	3.31	0.00	3.31
FUEIP100	8,700	0.0%	5,900	0.05	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,880	0.7%	1,009,800	8.92	FUEKIV30	8.92	8.84	0.08
FUEDCMID	12,090	0.3%	8,109	0.10	FUEDCMID	0.03	0.03	0.00
FUEKIVFS	12,540	0.4%	602	0.01	FUEKIVFS	0.00	0.01	(0.00)
FUEMAVND	14,060	0.0%	1,500	0.02	FUEMAVND	0.02	0.00	0.02
FUEFCV50	12,250	-1.8%	7,000	0.09	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,610	0.3%	100	0.00	FUEKIVND	0.00	0.00	0.00
FUEABVND	10,000	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
Total			5,171,286	101.23	Total	63.93	90.52	(26.59)



Price range in some domestic ETFs from August 01, 2023 – August 28, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,110	1.4%	84,110	26	24,500	2,088	(22)	19,320	2.5	23/09/2024
CACB2305	920	1.1%	137,380	40	24,500	881	(39)	20,160	5.0	07/10/2024
CACB2402	380	-2.6%	11,740	43	24,500	114	(266)	26,000	2.0	10/10/2024
CFPT2314	5,830	2.1%	39,500	132	133,300	5,564	(266)	86,350	8.6	07/01/2025
CFPT2317	3,600	3.5%	4,930	83	133,300	3,589	(11)	87,210	13.0	19/11/2024
CFPT2401	1,860	4.5%	54,520	98	133,300	1,463	(397)	124,770	8.6	04/12/2024
CHPG2316	510	-43.3%	340	22	25,700	129	(381)	26,260	3.6	19/09/2024
CHPG2331	350	-5.4%	55,520	40	25,700	196	(154)	25,450	5.5	07/10/2024
CHPG2332	460	0.0%	44,750	71	25,700	214	(246)	25,910	5.5	07/11/2024
CHPG2333	510	0.0%	22,380	99	25,700	221	(289)	26,360	5.5	05/12/2024
CHPG2334	540	3.9%	24,560	132	25,700	176	(364)	26,810	7.3	07/01/2025
CHPG2338	310	0.0%	8,890	36	25,700	93	(217)	27,270	3.6	03/10/2024
CHPG2339	1,410	-2.1%	41,640	127	25,700	563	(847)	27,470	1.8	02/01/2025
CHPG2342	700	-1.4%	2,970	83	25,700	456	(244)	21,820	9.1	19/11/2024
CHPG2402	1,260	1.6%	47,320	264	25,700	579	(681)	28,180	2.7	19/05/2025
CHPG2403	380	2.7%	80,100	188	25,700	153	(227)	30,500	4.0	04/03/2025
CHPG2404	90	0.0%	46,150	43	25,700	4	(86)	32,000	2.0	10/10/2024
CHPG2405	140	0.0%	246,370	76	25,700	15	(125)	33,000	2.0	12/11/2024
CMBB2315	1,560	2.6%	53,340	132	24,650	1,372	(188)	19,570	3.9	07/01/2025
CMBB2318	1,790	2.3%	27,420	22	24,650	1,813	23	17,610	3.9	19/09/2024
CMBB2402	1,660	2.5%	111,490	264	24,650	1,454	(206)	23,480	2.0	19/05/2025
CMBB2403	1,530	-1.3%	5,430	98	24,650	1,165	(365)	23,000	2.0	04/12/2024
CMBB2404	1,780	2.9%	280	188	24,650	1,263	(517)	23,500	2.0	04/03/2025
CMSN2313	370	2.8%	105,490	40	77,100	232	(138)	80,000	10.0	07/10/2024
CMSN2316	230	0.0%	8,150	36	77,100	106	(124)	83,980	10.0	03/10/2024
CMSN2317	860	-2.3%	220	127	77,100	363	(497)	86,870	8.0	02/01/2025
CMSN2401	1,190	0.0%	7,650	188	77,100	727	(463)	82,000	8.0	04/03/2025
CMSN2402	920	7.0%	13,460	76	77,100	525	(395)	83,000	5.0	12/11/2024
CMSN2403	780	8.3%	186,120	106	77,100	350	(430)	90,000	5.0	12/12/2024
CMWG2314	2,060	0.0%	66,650	132	69,400	1,899	(161)	51,590	9.9	07/01/2025
CMWG2401	2,810	0.4%	39,030	264	69,400	2,754	(56)	65,480	4.0	19/05/2025
CMWG2402	1,960	-8.4%	26,440	98	69,400	1,755	(205)	63,490	5.0	04/12/2024
CMWG2403	2,470	-3.1%	1,600	188	69,400	2,031	(439)	64,490	5.0	04/03/2025
CMWG2404	1,410	-2.1%	4,420	43	69,400	1,078	(332)	67,960	4.0	10/10/2024
CPOW2314	560	1.8%	13,090	36	13,650	421	(139)	13,110	2.0	03/10/2024
CPOW2315	880	0.0%	22,060	127	13,650	555	(325)	13,460	2.0	02/01/2025
CSHB2305	120	-14.3%	1,740	36	10,600	6	(114)	12,020	4.8	03/10/2024
CSHB2306	620	-36.7%	1,110	127	10,600	97	(523)	12,240	1.9	02/01/2025
CSTB2313	60	-33.3%	52,790	22	29,550	1	(59)	35,560	5.0	19/09/2024
CSTB2328	250	-3.9%	23,840	132	29,550	125	(125)	33,000	8.0	07/01/2025
CSTB2332	70	0.0%	10	36	29,550	5	(65)	35,890	5.0	03/10/2024
CSTB2333	650	-4.4%	2,850	127	29,550	202	(448)	36,110	2.0	02/01/2025
CSTB2337	610	-1.6%	31,740	83	29,550	474	(136)	27,000	7.0	19/11/2024
CSTB2402	1,400	-0.7%	18,660	264	29,550	1,016	(384)	30,000	3.0	19/05/2025
CSTB2403	650	-3.0%	4,230	98	29,550	430	(220)	30,000	4.0	04/12/2024
CSTB2404	850	-1.2%	58,800	188	29,550	522	(328)	31,000	4.0	04/03/2025
CSTB2405	640	-3.0%	2,200	76	29,550	324	(316)	32,500	2.0	12/11/2024
CSTB2406	510	-5.6%	14,100	43	29,550	270	(240)	31,500	2.0	10/10/2024
CSTB2407	420	-2.3%	2,910	106	29,550	198	(222)	33,000	4.0	12/12/2024
CTCB2309	4,070	6.5%	13,660	26	23,000	4,044	(26)	16,970	1.5	23/09/2024
CTCB2310	1,580	5.3%	161,860	40	23,000	1,560	(20)	16,970	3.9	07/10/2024
CTCB2402	490	14.0%	85,000	106	23,000	137	(353)	27,500	2.0	12/12/2024
CTPB2306	340	-2.9%	2,150	36	17,750	70	(270)	19,350	1.9	03/10/2024
CTPB2402	820	1.2%	132,790	98	17,750	487	(333)	18,000	1.9	04/12/2024

CVHM2313	60	0.0%	148,800	40	40,900	4	(56)	50,000	10.0	07/10/2024
CVHM2317	80	14.3%	1,260	36	40,900	1	(79)	52,350	8.0	03/10/2024
CVHM2318	500	0.0%	0	127	40,900	53	(447)	53,460	5.0	02/01/2025
CVHM2402	1,340	-5.0%	38,200	188	40,900	876	(464)	41,500	4.0	04/03/2025
CVHM2403	980	-14.8%	65,290	98	40,900	721	(259)	40,500	4.0	04/12/2024
CVHM2404	980	-8.4%	63,570	76	40,900	705	(275)	40,000	4.0	12/11/2024
CVHM2405	620	-10.1%	53,660	106	40,900	320	(300)	45,000	4.0	12/12/2024
CVIB2305	460	-2.1%	12,510	132	18,300	309	(151)	17,750	4.8	07/01/2025
CVIB2402	720	0.0%	25,560	264	18,300	522	(198)	20,510	1.7	19/05/2025
CVIB2403	170	-15.0%	50,220	43	18,300	48	(122)	20,510	1.7	10/10/2024
CVIB2404	220	-8.3%	12,820	76	18,300	61	(159)	21,370	1.7	12/11/2024
CVIC2309	120	-7.7%	82,560	40	44,400	23	(97)	52,000	10.0	07/10/2024
CVIC2313	290	-3.3%	790	36	44,400	10	(280)	53,460	10.0	03/10/2024
CVIC2314	430	-12.2%	3,760	127	44,400	176	(254)	54,570	5.0	02/01/2025
CVIC2401	1,120	-6.7%	7,110	98	44,400	706	(414)	45,500	4.0	04/12/2024
CVIC2402	640	-27.3%	22,530	106	44,400	370	(270)	50,000	4.0	12/12/2024
CVIC2403	680	-19.1%	19,300	43	44,400	476	(204)	45,000	4.0	10/10/2024
CVNM2311	530	0.0%	7,430	132	73,900	197	(333)	78,400	9.8	07/01/2025
CVNM2314	170	-5.6%	1,300	36	73,900	2	(168)	85,150	7.8	03/10/2024
CVNM2315	940	-2.1%	82,580	127	73,900	90	(850)	87,110	3.9	02/01/2025
CVNM2401	1,760	1.7%	4,440	264	73,900	1,317	(443)	66,000	8.0	19/05/2025
CVNM2402	1,060	1.0%	1,870	98	73,900	654	(406)	70,500	8.0	04/12/2024
CVNM2403	1,160	1.8%	46,770	76	73,900	568	(592)	75,000	4.0	12/11/2024
CVNM2404	1,520	0.0%	8,110	43	73,900	1,160	(360)	70,000	4.0	10/10/2024
CVPB2315	170	0.0%	47,640	132	18,950	66	(104)	22,170	5.4	07/01/2025
CVPB2318	130	0.0%	3,020	36	18,950	7	(123)	22,230	3.6	03/10/2024
CVPB2319	600	-3.2%	54,540	127	18,950	141	(459)	22,740	1.8	02/01/2025
CVPB2322	220	-4.4%	12,180	22	18,950	137	(83)	18,990	3.8	19/09/2024
CVPB2401	1,120	-2.6%	9,150	264	18,950	803	(317)	19,940	1.9	19/05/2025
CVPB2402	830	-2.4%	5,070	98	18,950	566	(264)	19,000	2.0	04/12/2024
CVPB2403	1,170	0.0%	3,840	188	18,950	804	(366)	19,000	2.0	04/03/2025
CVPB2404	450	-6.3%	103,670	43	18,950	259	(191)	19,500	2.0	10/10/2024
CVPB2405	580	1.8%	52,430	76	18,950	293	(287)	20,000	2.0	12/11/2024
CVPB2406	630	0.0%	1,160	106	18,950	304	(326)	20,500	2.0	12/12/2024
CVRE2315	40	-33.3%	87,920	40	19,500	0	(40)	30,000	8.0	07/10/2024
CVRE2319	50	-16.7%	5,710	36	19,500	0	(50)	31,780	4.0	03/10/2024
CVRE2320	210	0.0%	1,590	127	19,500	8	(202)	32,330	2.0	02/01/2025
CVRE2401	350	-14.6%	99,280	98	19,500	189	(161)	21,500	4.0	04/12/2024
CVRE2402	370	-14.0%	87,340	188	19,500	201	(169)	23,500	4.0	04/03/2025
CVRE2403	160	-20.0%	65,000	76	19,500	54	(106)	25,000	2.0	12/11/2024
CVRE2404	200	-31.0%	189,690	43	19,500	82	(118)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
PVT	HOSE	28,600	31,650	26/08/2024	1,110
POW	HOSE	13,650	15,900	23/08/2024	1,181
TCB	HOSE	23,000	28,200	21/08/2024	23,965
DRI	UPCOM	11,018	14,100	20/08/2024	103
TCM	HOSE	48,400	58,500	14/08/2024	277
NT2	HOSE	19,700	22,300	09/08/2024	73
VNM	HOSE	73,900	76,100	07/08/2024	9,705
BMI	HOSE	24,400	29,200	07/08/2024	375
IJC	HOSE	14,150	17,300	06/08/2024	538

QNS	UPCOM	48,086	58,500	02/08/2024	2,202
ANV	HOSE	32,200	35,300	05/07/2024	145
DPR	HOSE	42,600	44,600	02/07/2024	350
GEG	HOSE	12,850	18,300	01/07/2024	1,463
GAS	HOSE	83,800	82,900	03/06/2024	11,155
VHC	HOSE	74,200	79,300	28/05/2024	1,117
BSR	UPCOM	24,173	23,200	24/05/2024	5,111
CTD	HOSE	63,700	87,500	24/05/2024	316
IMP	HOSE	84,400	77,200	13/05/2024	383
DGC	HOSE	110,000	118,800	08/05/2024	3,864
FMC	HOSE	48,500	55,100	04/05/2024	343
PVD	HOSE	27,600	31,000	02/05/2024	780
HDB	HOSE	27,050	31,000	16/04/2024	13,140
STK	HOSE	26,200	38,550	04/04/2024	132
KDH	HOSE	37,450	42,200	22/03/2024	1,198
MSB	HOSE	11,800	20,700	19/03/2024	5,749
VIB	HOSE	18,300	27,000	07/02/2024	9,843
VHM	HOSE	40,900	63,300	26/01/2024	27,904
MSH	HOSE	49,300	55,900	17/01/2024	318
SIP	HOSE	75,900	83,400	10/01/2024	1,123
KBC	HOSE	26,800	36,000	10/01/2024	1,647
IDC	HNX	60,900	56,000	10/01/2024	2,212
CTG	HOSE	34,900	36,375	10/01/2024	23,247
VCB	HOSE	91,100	87,329	10/01/2024	37,497
BID	HOSE	49,600	55,870	10/01/2024	25,522
MBB	HOSE	24,650	29,592	10/01/2024	23,926
TPB	HOSE	17,750	24,130	10/01/2024	7,508
OCB	HOSE	14,350	19,164	10/01/2024	4,880
ACB	HOSE	24,500	31,952	10/01/2024	18,261
VPB	HOSE	18,950	25,603	10/01/2024	16,420
STB	HOSE	29,550	34,494	10/01/2024	9,865
LPB	HOSE	31,400	18,389	10/01/2024	4,731
SHB	HOSE	10,600	16,146	10/01/2024	10,044
MWG	HOSE	69,400	61,600	10/01/2024	2,325
FRT	HOSE	179,200	119,200	10/01/2024	305
DGW	HOSE	60,800	55,300	10/01/2024	665
PNJ	HOSE	101,600	101,000	10/01/2024	2,357
SAB	HOSE	57,400	83,600	10/01/2024	5,162
HPG	HOSE	25,700	31,200	10/01/2024	15,721
PLX	HOSE	49,400	42,300	10/01/2024	4,395
PVS	HNX	40,200	40,300	10/01/2024	1,136
NLG	HOSE	40,900	40,600	10/01/2024	631
VRE	HOSE	19,500	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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