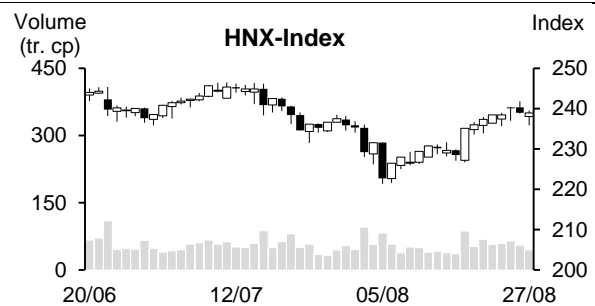
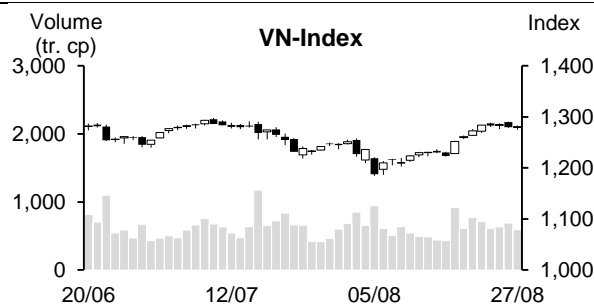


27/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,280.56	0.04%	1,322.28	0.28%	238.91	-0.03%
Total volume (mil. shares)	661.10	-14.79%	241.96	-12.44%	49.63	-23.75%
Matched volume (mil. shares)	590.25	-14.76%	202.16	-14.26%	44.69	-19.59%
20-session average (mil. shares)	642.72	-8.16%	220.76	-8.43%	56.31	-20.64%
Total value (bil dong)	16,200	-11.54%	8,221	-3.70%	1,027	-17.57%
Matched value (bil dong)	14,437	-13.02%	7,130	-4.98%	895	-15.12%
20-session average (bil dong)	15,011	-3.82%	7,266	-1.87%	1,093	-18.09%
	Weight %		Weight %		Weight %	
Number of gainers	169	35%	11	37%	73	33%
Number of droppers	235	49%	14	47%	81	36%
Stand still codes	73	15%	5	17%	69	31%



REMARKABLE POINTS ON THE MARKET

The market struggled within a small range. VN-Index traded below reference in most trading time today with complete control from droppers. However, with support from Vin codes under the lead of VIC's purple, along with timely recovery on some blue-chips at the end like CTG, FPT, PLX, and MSN which helped VN-Index reclaiming 1,280 at the end. On the other side, the pressure focused mainly on banking, securities, and steel. The liquidity was low, showing investors' cautiousness. Foreign investors saw the 5th net selling in a row, in which, most selling focused on TLG and HPG.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. There was a light recovery with struggling candle and low volume, not making much change on the sign after Bearish Engulfing. Maintaining point of view that there might be correction within 1,280-1,300. Expecting positive correction with weakening selling pressure, close support is 1,250-1,260. For HNX-Index, it might drop further although it also recovered at the end. The sign hasn't showed more dropping candle to confirm yesterday head-withdraw one, but we should still pay attention on possibility of correcting at supply level of 240-246. General strategy is to use the correction to join in at average weight, having priority on Retail, Securities, Oil, Technology, Banking, Textile, and Plastic.

Recommending code: Buy MSN

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	MSN	Buy	28/8/2024	76.80	76.80	0.0%	85.0	10.7%	73	-4.9%	Sign of being at the end of collecting triangle

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	FRT	Buy	21/8/2024	179.20	176.00	1.8%	190	8.0%	168	-4.5%	
2	HPG	Buy	22/8/2024	25.75	26.15	-1.5%	27.5	5.2%	25	-4%	

DAILY NEWS**Domestic news****SBV stops collecting via trust bond, turning to a net spending on banking system**

On August 26, SBV has stopped offering trust bond. This is the first time in many months that SBV doesn't issue new trust bond. Previously, on August 5, it also lowered trust bond interest rate from 4.5% to 4.25%/year, and then to 4.2% on September 20, and 4.15% on September 23.

On the other hand, SBV still maintained OMO channel at 5,981 billion, in 14-day term, interest rate is 4.25%. comparing to previous session, OMO term has doubled while interest rate stayed the same. Previously, SBV also lowered OMO interest rate from 4.5% to 4.25% on August 5.

After balancing out with trust bond and OMO maturing, SBV saw a net spending on banking system of over 9.1 trillion on August 26.

Currently, total outstanding trust bond is 38.7 trillion while outstanding OMO increased slightly to 39,484 billion. So, SBV has turned to a net selling of 784 billion on banking system, after maintaining net collecting status since the beginning of June 2024.

Interest rate drop and trust bond issuance stop on August 26 showed the authority's direction on supporting banking system liquidity to create lower interbank interest rate in near future. At the same time, OMO term increasing while interest rate staying the same also showed SBV's taking control on lowering interbank interest rate.

Vegetable and fruit export value is over 1 billion USD

In August 2024, Vietnam vegetable and fruit export value is about 700 million USD (up by 51% YoY). In 8 months 2024, it is 4.6 billion USD (up by over 1 billion USD or about 29% YoY).

According to specialists, durian contributed the most in the section growth. In the last 4 months of 2024, durian export might bring 1 billion USD.

By market, China is still leading market for Vietnam vegetable and fruit. In 7 months 2024, vegetable and fruit export to this market is 2.5 billion USD (up by 25% YoY).

Domestic gold ring increased further, central rate dropped strongly

Gold ring price in some places increased on August 27 opening session, while USD rate dropped strongly.

At 9:00, Bao Tin Minh Chau, plain gold ring price is listed at 77.38-78.58 million dong/tael, up by 60,000 dong/tael. Phu Quy listed 999.0 gold ring at 77.30-78.55 million dong/tael, staying the same. In previous session, gold ring price in these 2 companies increased by 90,000-100,000 dong/tael. Meanwhile, SJC gold price is stable from August 20. Accordingly, Doji, Phu Quy, and Saigon Jewelry all announced SJC buying rate at 79.0 million dong and selling rate at 81.0 million dong/tael.

On world market, gold price is around 2,512 USD/ounce, nearly 3 USD/ounce lower than previous session. After exchanging, the rate is 75.85 million dong/tael.

This morning, SBV listed central rate at 24,224 VND/USD, 30 dong lower than August 26. Agribank announced buying-selling rates at 24,700-25,040 dong/USD, down by 60 dong. BIDV listed at 24,700-25,040 dong/USD, down by 15 dong. Vietcombank listed at 24,700-25,040 dong/USD, down by 10 dong. However, Vietinbank listed at 24,683-25,023 dong/USD, up by 3 dong.

Source: Cafef, Vietstock, Fireant

Listing Company News

REE will soon receive over 38 billion dong of dividend from Thac Ba Hydropower

Thac Ba Hydropower (HOSE: TBC) announced closing date on 2024 first term dividend advance in cash. Ex-rights date is September 11, 2024. At 10% rate – 1,000 dong/share, and 63.5 million outstanding shares, the company needs to pay 63.5 billion dong on dividend payment. Expectedly, payment time is September 27, 2024.

In which, parent company REE Energy will receive a big cut. With nearly 38.4 million shares on hand (or 60.42% chartered capital), REE Energy might receive over 38 billion. REE Energy is subsidiary 100% owned by Refrigeration Engineering (HOSE: REE), so it can be considered as REE receiving this amount. Another major shareholder EVNGenco3 (HOSE: PGV) with 30% capital will receive over 19 billion.

According to 2024 approved targets, TBC expects to pay 20% dividend. So after paying, TBC will complete 50% target.

In first half this year, TBC saw bad impact from El Nino, and power selling price dropped strongly. Therefore, the company saw a drop with revenue of 210 billion, down by 12% YoY, net profit is 54 billion, down by 39%.

Vinacafe Bien Hoa closing date on paying 150% cash dividend, the code is the most expensive on HOSE

Vinacafe Bien Hoa (HOSE: VCF) announced closing date on paying 2023 dividend in cash at the rate of 250% (25,000 dong/share), equivalent to over 664 billion dong. Ex-rights date is September 06, payment time is September 20, 2024.

Masan is indirect parent company with owning rate of 67.3% shares, will receive nearly 447 billion in this payment.

In 2024, the company set net profit target at 470 billion (low scenario) and 500 billion (high scenario). After 6 months, VCF completed nearly 40% profit target in low and 37% in high scenarios.

PV Oil closing date on paying 2023 dividend

PVOIL (OIL) announced that September 6 is record date for receiving 2023 cash dividend at the rate of 2%. Ex-rights date is September 5. With over 1.03 billion outstanding shares, the company needs to spend over 206 billion dong on dividend. Expected payment time is October 3.

In this dividend payment, PV OIL biggest shareholder - Petro Vietnam (PVN) – will receive about 166 billion dong with 80.52% shares on hand.

For 6-month results, PV OIL revenue is 64,380 billion, up by 50% YoY, completing 78% year-target. EAT is 338 billion, down by 21% YoY, completing 57% profit target.

Source: Vietstock, Vietnambiz

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	45,100	7.00%	0.22%
VHM	41,400	2.22%	0.08%
FPT	132,500	0.76%	0.03%
CTG	34,850	0.72%	0.03%
TCB	22,650	0.67%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	55,800	9.84%	0.30%
NTP	70,400	3.99%	0.12%
IDC	61,000	0.49%	0.03%
BAB	12,000	0.84%	0.03%
MVB	19,800	3.66%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	49,600	-1.20%	-0.07%
VCB	91,500	-0.54%	-0.05%
GAS	83,500	-0.83%	-0.03%
HPG	25,750	-0.96%	-0.03%
SSB	19,400	-2.27%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
SHS	16,400	-1.80%	-0.07%
PGS	32,100	-5.59%	-0.03%
HUT	17,200	-0.58%	-0.02%
WCS	256,500	-10.00%	-0.02%
VIF	17,900	-1.10%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
DXG	16,000	1.27%	35,766,444
VIX	11,900	-2.06%	26,451,460
VHM	41,400	2.22%	18,228,247
DIG	25,050	-0.20%	15,862,327
VPB	19,000	0.00%	15,400,837

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
CEO	16,700	0.00%	5,520,048
SHS	16,400	-1.80%	5,109,883
TNG	28,000	1.45%	2,542,484
MBS	28,500	-0.35%	2,298,053
PVS	40,200	0.00%	1,623,186

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MWG	69,800	0.00%	994.3
VHM	41,400	2.22%	757.3
DXG	16,000	1.27%	570.3
VIC	45,100	7.00%	567.8
CTG	34,850	0.72%	404.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
CEO	16,700	0.00%	92.1
SHS	16,400	-1.80%	84.5
TNG	28,000	1.45%	70.3
PVS	40,200	0.00%	65.5
MBS	28,500	-0.35%	65.0

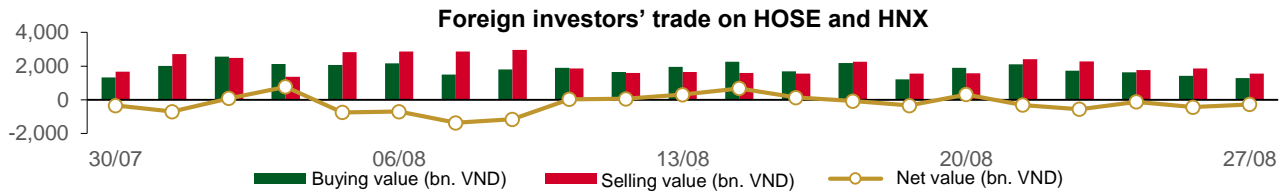
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VIC	9,901,812	417.47
SHB	19,754,020	207.73
TLG	3,500,000	177.45
MSB	9,733,500	141.92
MWG	1,517,048	105.49

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,643,300	103.34
VIT	640,000	9.98
HUT	404,000	6.43
DL1	650,000	4.16
SHS	223,200	4.08

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	33.65	1,243.32	53.62	1,487.00	(19.97)	(243.69)
HNX	1.45	39.55	1.74	67.79	(0.29)	(28.24)
Total	35.10	1,282.87	55.36	1,554.80	(20.26)	(271.93)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MWG	69,800	2,463,800	170.53
FPT	132,500	1,015,605	133.87
VIC	45,100	1,842,000	81.67
CTG	34,850	2,204,740	76.21
VHM	41,400	1,685,300	70.11

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	61,000	234,416	14.25
NTP	70,400	75,400	5.21
TNG	28,000	182,511	5.06
CEO	16,700	278,300	4.65
MBS	28,500	70,400	2.00

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
TLG	56,100	3,567,900	181.26
MWG	69,800	1,298,148	89.27
VHM	41,400	2,076,490	86.20
VPB	19,000	4,486,500	85.38
HPG	25,750	3,302,392	85.31

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVI	52,300	806,900	42.10
IDC	61,000	139,900	8.48
SHS	16,400	236,979	4.31
NTP	70,400	57,600	3.95
CEO	16,700	98,800	1.65

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	132,500	923,057	121.67
MWG	69,800	1,165,652	81.27
VIC	45,100	1,442,166	63.70
CTG	34,850	1,739,340	60.17
DXG	16,000	2,219,800	35.41

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
IDC	61,000	94,516	5.77
TNG	28,000	135,211	3.76
CEO	16,700	179,500	2.99
NTP	70,400	17,800	1.26
IDJ	6,900	177,500	1.22

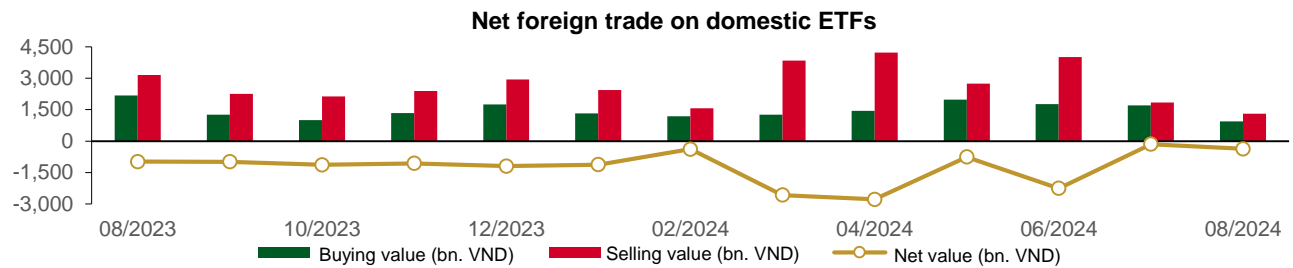
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TLG	56,100	(3,160,400)	(160.29)
HPG	25,750	(3,231,092)	(83.47)
VPB	19,000	(3,189,100)	(60.70)
FRT	179,200	(245,126)	(43.35)
KDH	37,500	(843,100)	(32.11)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVI	52,300	(798,000)	(41.63)
SHS	16,400	(233,979)	(4.27)
NBC	11,400	(50,500)	(0.57)
TIG	13,600	(23,200)	(0.32)
DTD	26,400	(11,660)	(0.31)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,090	0.2%	335,719	7.73	E1VFN30	5.11	5.12	(0.01)
FUEMAV30	15,830	0.2%	19,748	0.31	FUEMAV30	0.27	0.00	0.27
FUESSV30	16,450	0.2%	22,516	0.37	FUESSV30	0.35	0.00	0.34
FUESSV50	19,820	0.1%	11,800	0.23	FUESSV50	0.22	0.00	0.21
FUESSVFL	20,830	-0.2%	41,251	0.86	FUESSVFL	0.14	0.00	0.14
FUEVFN30	33,380	-0.4%	839,387	27.92	FUEVFN30	22.44	4.22	18.21
FUEVN100	17,780	-0.2%	88,369	1.57	FUEVN100	1.04	0.00	1.04
FUEIP100	8,700	0.0%	0	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,820	-0.3%	249,300	2.19	FUEKIV30	2.19	0.00	2.19
FUEDCMID	12,050	-0.4%	17,723	0.21	FUEDCMID	0.05	0.00	0.05
FUEKIVFS	12,490	-0.4%	300	0.00	FUEKIVFS	0.00	0.00	(0.00)
FUEMAVND	14,060	0.3%	200	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	12,480	1.1%	5,001	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,570	-0.1%	34,700	0.44	FUEKIVND	0.44	0.44	0.00
Total			1,631,314	41.47	Total	31.81	9.36	22.45



Price range in some domestic ETFs from August 01, 2023 – August 27, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,080	0.0%	0	27	24,450	2,069	(11)	19,320	2.5	23/09/2024
CACB2305	910	0.0%	49,810	41	24,450	872	(38)	20,160	5.0	07/10/2024
CACB2402	390	-2.5%	21,170	44	24,450	112	(278)	26,000	2.0	10/10/2024
CFPT2314	5,710	0.4%	36,740	133	132,500	5,472	(238)	86,350	8.6	07/01/2025
CFPT2317	3,480	0.6%	10,240	84	132,500	3,528	48	87,210	13.0	19/11/2024
CFPT2401	1,780	-2.2%	59,610	99	132,500	1,400	(380)	124,770	8.6	04/12/2024
CHPG2316	900	-8.2%	1,680	23	25,750	138	(762)	26,260	3.6	19/09/2024
CHPG2331	370	-5.1%	49,110	41	25,750	204	(166)	25,450	5.5	07/10/2024
CHPG2332	460	-4.2%	42,480	72	25,750	220	(240)	25,910	5.5	07/11/2024
CHPG2333	510	-3.8%	8,320	100	25,750	227	(283)	26,360	5.5	05/12/2024
CHPG2334	520	0.0%	29,930	133	25,750	180	(340)	26,810	7.3	07/01/2025
CHPG2338	310	0.0%	4,680	37	25,750	100	(210)	27,270	3.6	03/10/2024
CHPG2339	1,440	-5.9%	81,180	128	25,750	577	(863)	27,470	1.8	02/01/2025
CHPG2342	710	-1.4%	1,190	84	25,750	461	(249)	21,820	9.1	19/11/2024
CHPG2402	1,240	-1.6%	43,230	265	25,750	589	(651)	28,180	2.7	19/05/2025
CHPG2403	370	-2.6%	31,960	189	25,750	157	(213)	30,500	4.0	04/03/2025
CHPG2404	90	-10.0%	82,060	44	25,750	5	(85)	32,000	2.0	10/10/2024
CHPG2405	140	-6.7%	340,900	77	25,750	16	(124)	33,000	2.0	12/11/2024
CMBB2315	1,520	-0.7%	64,040	133	24,400	1,312	(208)	19,570	3.9	07/01/2025
CMBB2318	1,750	0.0%	800	23	24,400	1,750	(0)	17,610	3.9	19/09/2024
CMBB2402	1,620	-1.8%	77,170	265	24,400	1,374	(246)	23,480	2.0	19/05/2025
CMBB2403	1,550	4.0%	17,840	99	24,400	1,077	(473)	23,000	2.0	04/12/2024
CMBB2404	1,730	-3.9%	10	189	24,400	1,183	(547)	23,500	2.0	04/03/2025
CMSN2313	360	2.9%	192,170	41	76,800	224	(136)	80,000	10.0	07/10/2024
CMSN2316	230	4.6%	38,000	37	76,800	102	(128)	83,980	10.0	03/10/2024
CMSN2317	880	8.6%	1,150	128	76,800	353	(527)	86,870	8.0	02/01/2025
CMSN2401	1,190	-0.8%	16,000	189	76,800	712	(478)	82,000	8.0	04/03/2025
CMSN2402	860	1.2%	146,410	77	76,800	510	(350)	83,000	5.0	12/11/2024
CMSN2403	720	0.0%	161,770	107	76,800	340	(380)	90,000	5.0	12/12/2024
CMWG2314	2,060	-1.9%	216,750	133	69,800	1,938	(122)	51,590	9.9	07/01/2025
CMWG2401	2,800	-3.1%	180,320	265	69,800	2,825	25	65,480	4.0	19/05/2025
CMWG2402	2,140	0.9%	24,390	99	69,800	1,819	(321)	63,490	5.0	04/12/2024
CMWG2403	2,550	1.2%	70,210	189	69,800	2,090	(460)	64,490	5.0	04/03/2025
CMWG2404	1,440	-4.6%	167,800	44	69,800	1,149	(291)	67,960	4.0	10/10/2024
CPOW2314	550	-3.5%	2,960	37	13,450	358	(192)	13,110	2.0	03/10/2024
CPOW2315	880	2.3%	12,610	128	13,450	500	(380)	13,460	2.0	02/01/2025
CSHB2305	140	-6.7%	42,410	37	10,600	6	(134)	12,020	4.8	03/10/2024
CSHB2306	980	0.0%	0	128	10,600	98	(882)	12,240	1.9	02/01/2025
CSTB2313	90	200.0%	70,780	23	29,600	1	(89)	35,560	5.0	19/09/2024
CSTB2328	260	-3.7%	13,570	133	29,600	128	(132)	33,000	8.0	07/01/2025
CSTB2332	70	0.0%	18,150	37	29,600	6	(64)	35,890	5.0	03/10/2024
CSTB2333	680	-4.2%	22,960	128	29,600	208	(472)	36,110	2.0	02/01/2025
CSTB2337	620	-1.6%	37,900	84	29,600	481	(139)	27,000	7.0	19/11/2024
CSTB2402	1,410	0.0%	33,130	265	29,600	1,027	(383)	30,000	3.0	19/05/2025
CSTB2403	670	-6.9%	5,600	99	29,600	439	(231)	30,000	4.0	04/12/2024
CSTB2404	860	-2.3%	16,600	189	29,600	530	(330)	31,000	4.0	04/03/2025
CSTB2405	660	-8.3%	2,630	77	29,600	336	(324)	32,500	2.0	12/11/2024
CSTB2406	540	-8.5%	14,830	44	29,600	284	(256)	31,500	2.0	10/10/2024
CSTB2407	430	-4.4%	2,730	107	29,600	204	(226)	33,000	4.0	12/12/2024
CTCB2309	3,820	1.6%	3,050	27	22,650	3,811	(9)	16,970	1.5	23/09/2024
CTCB2310	1,500	2.0%	23,010	41	22,650	1,471	(29)	16,970	3.9	07/10/2024
CTCB2402	430	2.4%	75,240	107	22,650	114	(316)	27,500	2.0	12/12/2024
CTPB2306	350	-7.9%	22,270	37	17,750	73	(277)	19,350	1.9	03/10/2024
CTPB2402	810	-8.0%	78,650	99	17,750	490	(320)	18,000	1.9	04/12/2024

CVHM2313	60	0.0%	213,350	41	41,400	6	(54)	50,000	10.0	07/10/2024
CVHM2317	70	16.7%	9,130	37	41,400	1	(69)	52,350	8.0	03/10/2024
CVHM2318	500	-13.8%	590	128	41,400	63	(437)	53,460	5.0	02/01/2025
CVHM2402	1,410	11.0%	80,640	189	41,400	948	(462)	41,500	4.0	04/03/2025
CVHM2403	1,150	16.2%	62,910	99	41,400	798	(352)	40,500	4.0	04/12/2024
CVHM2404	1,070	15.1%	53,420	77	41,400	787	(283)	40,000	4.0	12/11/2024
CVHM2405	690	19.0%	111,700	107	41,400	366	(324)	45,000	4.0	12/12/2024
CVIB2305	470	0.0%	32,380	133	18,300	310	(160)	17,750	4.8	07/01/2025
CVIB2402	720	-1.4%	89,160	265	18,300	524	(196)	20,510	1.7	19/05/2025
CVIB2403	200	-4.8%	24,670	44	18,300	50	(150)	20,510	1.7	10/10/2024
CVIB2404	240	-7.7%	39,260	77	18,300	62	(178)	21,370	1.7	12/11/2024
CVIC2309	130	30.0%	198,740	41	45,100	32	(98)	52,000	10.0	07/10/2024
CVIC2313	300	200.0%	22,370	37	45,100	16	(284)	53,460	10.0	03/10/2024
CVIC2314	490	25.6%	24,360	128	45,100	207	(283)	54,570	5.0	02/01/2025
CVIC2401	1,200	50.0%	76,670	99	45,100	801	(399)	45,500	4.0	04/12/2024
CVIC2402	880	95.6%	102,070	107	45,100	430	(450)	50,000	4.0	12/12/2024
CVIC2403	840	95.4%	184,140	44	45,100	573	(267)	45,000	4.0	10/10/2024
CVNM2311	530	-1.9%	45,200	133	73,500	184	(346)	78,400	9.8	07/01/2025
CVNM2314	180	28.6%	46,470	37	73,500	2	(178)	85,150	7.8	03/10/2024
CVNM2315	960	-1.0%	48,380	128	73,500	82	(878)	87,110	3.9	02/01/2025
CVNM2401	1,730	1.2%	14,090	265	73,500	1,278	(452)	66,000	8.0	19/05/2025
CVNM2402	1,050	4.0%	6,620	99	73,500	621	(429)	70,500	8.0	04/12/2024
CVNM2403	1,140	-1.7%	8,730	77	73,500	526	(614)	75,000	4.0	12/11/2024
CVNM2404	1,520	-1.9%	5,720	44	73,500	1,084	(436)	70,000	4.0	10/10/2024
CVPB2315	170	0.0%	32,590	133	19,000	68	(102)	22,170	5.4	07/01/2025
CVPB2318	130	-7.1%	610	37	19,000	9	(121)	22,230	3.6	03/10/2024
CVPB2319	620	0.0%	34,020	128	19,000	147	(473)	22,740	1.8	02/01/2025
CVPB2322	230	0.0%	24,230	23	19,000	147	(83)	18,990	3.8	19/09/2024
CVPB2401	1,150	0.0%	12,250	265	19,000	819	(331)	19,940	1.9	19/05/2025
CVPB2402	850	-6.6%	11,690	99	19,000	583	(267)	19,000	2.0	04/12/2024
CVPB2403	1,170	0.0%	7,170	189	19,000	821	(349)	19,000	2.0	04/03/2025
CVPB2404	480	-2.0%	27,520	44	19,000	274	(206)	19,500	2.0	10/10/2024
CVPB2405	570	-1.7%	113,610	77	19,000	306	(264)	20,000	2.0	12/11/2024
CVPB2406	630	-1.6%	93,800	107	19,000	315	(315)	20,500	2.0	12/12/2024
CVRE2315	60	0.0%	12,600	41	20,050	0	(60)	30,000	8.0	07/10/2024
CVRE2319	60	0.0%	4,690	37	20,050	0	(60)	31,780	4.0	03/10/2024
CVRE2320	210	-4.6%	12,610	128	20,050	12	(198)	32,330	2.0	02/01/2025
CVRE2401	410	10.8%	138,450	99	20,050	243	(167)	21,500	4.0	04/12/2024
CVRE2402	430	4.9%	168,650	189	20,050	245	(185)	23,500	4.0	04/03/2025
CVRE2403	200	11.1%	181,910	77	20,050	81	(119)	25,000	2.0	12/11/2024
CVRE2404	290	11.5%	29,770	44	20,050	133	(157)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
TCB	HOSE	22,650	28,200	21/08/2024	23,965
DRI	UPCOM	10,465	14,100	20/08/2024	103
TCM	HOSE	48,500	58,500	14/08/2024	277
NT2	HOSE	19,900	22,300	09/08/2024	73
VNM	HOSE	73,500	76,100	07/08/2024	9,705
BMI	HOSE	24,600	29,200	07/08/2024	375
IJC	HOSE	14,200	17,300	06/08/2024	538
QNS	UPCOM	48,773	58,500	02/08/2024	2,202
ANV	HOSE	32,500	35,300	05/07/2024	145

DPR	HOSE	41,200	44,600	02/07/2024	350
GEG	HOSE	12,850	18,300	01/07/2024	1,463
GAS	HOSE	83,500	82,900	03/06/2024	11,155
VHC	HOSE	73,500	79,300	28/05/2024	1,117
BSR	UPCOM	24,025	23,200	24/05/2024	5,111
CTD	HOSE	64,200	87,500	24/05/2024	316
IMP	HOSE	84,800	77,200	13/05/2024	383
DGC	HOSE	109,600	118,800	08/05/2024	3,864
FMC	HOSE	48,500	55,100	04/05/2024	343
PVD	HOSE	27,400	31,000	02/05/2024	780
HDB	HOSE	27,100	31,000	16/04/2024	13,140
STK	HOSE	26,100	38,550	04/04/2024	132
KDH	HOSE	37,500	42,200	22/03/2024	1,198
PVT	HOSE	28,750	34,850	20/03/2024	2,344
MSB	HOSE	14,850	20,700	19/03/2024	5,749
POW	HOSE	13,450	14,500	12/03/2024	1,923
VIB	HOSE	18,300	27,000	07/02/2024	9,843
VHM	HOSE	41,400	63,300	26/01/2024	27,904
MSH	HOSE	50,000	55,900	17/01/2024	318
SIP	HOSE	76,000	83,400	10/01/2024	1,123
KBC	HOSE	26,750	36,000	10/01/2024	1,647
IDC	HNX	61,000	56,000	10/01/2024	2,212
CTG	HOSE	34,850	36,375	10/01/2024	23,247
VCB	HOSE	91,500	87,329	10/01/2024	37,497
BID	HOSE	49,600	55,870	10/01/2024	25,522
MBB	HOSE	24,400	29,592	10/01/2024	23,926
TPB	HOSE	17,750	24,130	10/01/2024	7,508
OCB	HOSE	14,250	19,164	10/01/2024	4,880
ACB	HOSE	24,450	31,952	10/01/2024	18,261
VPB	HOSE	19,000	25,603	10/01/2024	16,420
STB	HOSE	29,600	34,494	10/01/2024	9,865
LPB	HOSE	31,300	18,389	10/01/2024	4,731
SHB	HOSE	10,600	16,146	10/01/2024	10,044
MWG	HOSE	69,800	61,600	10/01/2024	2,325
FRT	HOSE	179,200	119,200	10/01/2024	305
DGW	HOSE	60,800	55,300	10/01/2024	665
PNJ	HOSE	103,000	101,000	10/01/2024	2,357
SAB	HOSE	57,000	83,600	10/01/2024	5,162
HPG	HOSE	25,750	31,200	10/01/2024	15,721
PLX	HOSE	49,100	42,300	10/01/2024	4,395
PVS	HNX	40,200	40,300	10/01/2024	1,136
NLG	HOSE	40,700	40,600	10/01/2024	631
VRE	HOSE	20,050	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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The performance is determined by total recollection in 12 months (including dividend).

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