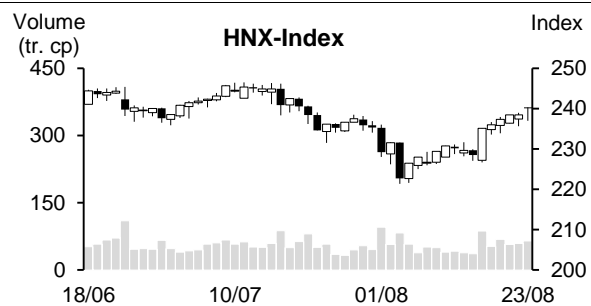
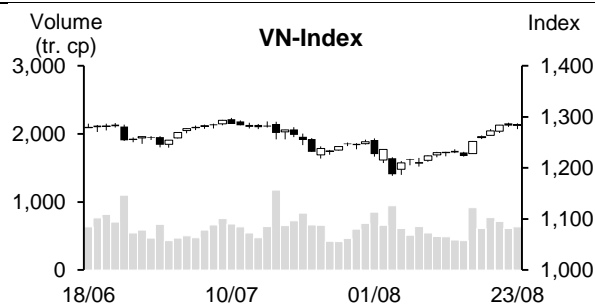


23/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,285.32	0.20%	1,321.15	0.20%	240.07	0.67%
Total volume (mil. shares)	725.19	5.45%	244.27	-1.35%	68.46	7.57%
Matched volume (mil. shares)	636.02	3.80%	182.66	-14.25%	64.97	9.94%
20-session average (mil. shares)	631.96	0.64%	213.97	-14.63%	56.25	15.51%
Total value (bil dong)	16,850	7.89%	7,803	0.59%	1,321	10.21%
Matched value (bil dong)	14,266	1.55%	5,779	-14.74%	1,207	12.43%
20-session average (bil dong)	14,614	-2.38%	7,019	-17.67%	1,091	10.65%
	Weight %		Weight %		Weight %	
Number of gainers	172	36%	13	43%	74	35%
Number of droppers	212	44%	8	27%	75	35%
Stand still codes	99	20%	9	30%	64	30%



REMARKABLE POINTS ON THE MARKET

The market gained again on Friday with a false green on main indexes. Facing correcting pressure in most trading time but VN-Index recovered positively at the end thanks to consistent demand on some groups like steel, securities, real estate, Tra fish, and insurance. On the contrary, most groups dropped with a small range. The liquidity increased slightly, focusing mainly on midcap codes. Foreign investors saw the third net selling session in a row but the pressure was much lower than yesterday.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. There was sign of a base-withdraw candle with recovery at the end after seeing weak selling pressure in the morning. The index might gain further after this candle, but still expects to see resistant at supply level of 1,280-1,300. For HNX-Index, it might gain after yesterday struggling candle. The sign showed that gaining trend might continue but expect to slow down at supply level of 240-246. In general, chance of a success on trend exploding day is still increasing, but general strategy is to limit chasing purchase when the index gains quickly to resistant level, waiting for the correction to be positive again to join at average weight.

Recommending code: Take profit MBB

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	MBB	Take profit	26/8/2024	24.55	24.05	2.1%	25.6	6.4%	23.1	-4.0%	The code might gain to near resistant level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	REE	Buy	14/8/2024	70.60	67.80	4.1%	73	7.7%	64.5	-4.9%	
2	FRT	Buy	21/8/2024	185.80	176.00	5.6%	190	8.0%	168	-5%	
3	HPG	Buy	22/8/2024	26.05	26.15	-0.4%	27.5	5.2%	25	-4%	

DAILY NEWS**Domestic news****No companies seeing late bond debt payment in August, maturing pressure is lighter at the end of the year**

From August 1 to 20, total company bond issuance is about over 32 trillion, down by 8% YoY, mostly from banks at over 90%. Remarkable issuances are from Agribank at 10 trillion, 2 trillion in 120-month, interest rate is 6.7%, OCB at 5 trillion, in 24-36 month term, interest rate is 5.6%, MBBank at 4 trillion, in 36-month term, the rate is 5.5%.

From the beginning of the year, total company bond issuance is over 220.8 trillion, up by 50.4 YoY. Average company bond interest rate in 8 months is about 7%, lower than average of 8.3% in 2023. Banking saw the highest issuing value of about 159.2 trillion, up by 163% YoY, accounting 72%, average interest rate is 5.5%/year, average term is 4.3 years.

In August, premature company bond value reclaim is about over 2.4 trillion, down by 93% MoM, in which, Banking accounts 44%, real estate is 9%. From the beginning of the year until now, about over 110.3 trillion dong of company bond reclaimed prematurely, down by 34% YoY.

From the beginning of the month until August 20, there is no more companies announcing late payment related to company bonds. Currently, total company bond value seeing late payment is about 209.2 trillion, accounting 30% company bond balance on the market, in which, real estate still accounted highest weight at about 68% late payment value.

Maturing pressure is lighter in the last few months of the year. MBS expects there is about 49.4 and 34.6 trillion dong of company bonds will mature in Q3 and Q4, much lower than peak level this year of 69.1 trillion in Q2.

Long-term deposit interest rate is 6.9-7.4%/year

According to SBV, average VND interest rate in domestic commercial banks increased to 6.9-7.4% for over 24-month term. Meanwhile, USD deposit rate is still 0%/year for individual and institute deposits.

For loan interest rate, average rate in domestic commercial banks for new and old loans is about 6.9-9.3%/year.

Average USD loan interest rate in domestic commercial banks for new and old loans is 4.1-5%/year for short-term; 6.3%-7.4% /year for middle and long-term.

Gold ring price is the highest since the beginning of the year

On August 23, plain gold ring price is stable at 77.1-78.4 million dong/tael (buying-selling), the highest level since the beginning of the year. Saigon Jewelry, Phu Quy Group both listed at 77.1-78.4 million dong/tael, same with that at the end of yesterday. SJC gold price stayed the same around 79-81 million dong/tael.

At the same time, world gold price is at 2,487 USD/ounce. At current exchange rate, world gold price is about 75.8 million dong/tael, not including tax and fee.

Fuel price dropped, RON 95-III to near 21,000 dong/litre

According to Ministry of Industry and Trade and Ministry of Finance, the companies raised fuel and oil price from 15:00 August 22. Accordingly, E5 dropped by 460 dong to 20,420 dong/litre. RON 95-III dropped by 540 dong to 21,310 dong/litre. Similarly, diesel also dropped by 460 dong to 18,770 dong/litre. So, from the beginning of the year until now, fuel price saw 17 gains and 16 drops.

Source: Fireant, Cafef, Vietstock

Listing Company News

Vinamilk will soon spend over 4.9 trillion dong on dividend

BoM of Vietnam Milk (Vinamilk – VNM) approved closing date for paying 2023 last term dividend at the rate of 9.5% and advancing 2024 first term dividend at 15%. Record date is September 25, equivalent ex-rights date is September 24. Expected payment time is October 24.

With over 2 billion outstanding shares, Vinamilk needs to spend over 4.9 trillion on this dividend. In which, State Capital Investment (SCIC) might collect 1,764 billion dong with 36% capital on hand.

At 2024 general meeting, Vinamilk shareholders approved 2023 dividend payment in cash, at the rate of 38.5%. So, the company has completed target, since previously, the company has advanced 3 dividend payments at total rate of 29%. For 2024, expected cash dividend rate is 38.5%.

PVI will soon spend 750 billion dong on 2023 dividend

PVI announced closing date at August 30 for paying 2023 cash dividend. Expected payment time is September 20. Operating rate is 32%. With over 234 million outstanding shares, the company will have to spend about 750 billion on this dividend payment.

At current structure, HDI Global SE is biggest shareholder with over 96 million shares or 41.05% capital, expecting to receive over 308 billion dong from this dividend payment. Petro Vietnam (PVN) owns 35% capital or nearly 82 million shares, and will receive over 262 billion.

In 2024, PVI set total revenue target at 17,398 billion and EAT at 1,080 billion, up by 8% and 7% YoY. Minimum dividend payment is 28.5%.

Hung Vuong Plaza is officially belonged to KIDO

KIDO Group (HOSE: KDC) completed buying 58.5% shares in Hung Vuong JSC that owns Hung Vuong Plaza.

This trade is in the plan of raising owning rate by steps to reach owning rate of 77% in Hung Vuong, in accordance with BoM resolution approved by KIDO in the middle of July.

Source: Vietnambiz, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	35,450	1.87%	0.05%
HPG	26,050	1.17%	0.04%
CTG	34,950	1.01%	0.04%
VNM	74,900	0.94%	0.03%
BID	50,500	0.40%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	61,500	1.49%	0.09%
NVB	9,600	5.49%	0.08%
DNP	22,100	9.95%	0.07%
HUT	17,600	1.73%	0.07%
CEO	16,900	1.20%	0.03%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
FPT	133,100	-0.52%	-0.02%
LPB	31,500	-0.63%	-0.01%
VRE	19,500	-1.02%	-0.01%
HVN	21,850	-0.91%	-0.01%
PGV	21,600	-1.37%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	16,800	-4.00%	-0.07%
NTP	69,400	-1.42%	-0.04%
CDN	29,600	-3.27%	-0.03%
PVS	40,400	-0.49%	-0.03%
HGM	67,800	-9.48%	-0.03%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	13,200	2.33%	28,522,159
VIX	12,150	0.00%	28,516,217
VPB	18,750	0.00%	23,792,929
HPG	26,050	1.17%	22,423,963
HCM	28,750	2.68%	21,124,564

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	16,800	0.60%	10,203,040
CEO	16,900	1.20%	8,281,842
IDJ	7,100	1.43%	3,656,193
HUT	17,600	1.73%	3,467,071
API	8,800	3.53%	3,285,251

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HCM	28,750	2.68%	599.9
HPG	26,050	1.17%	575.3
SSI	33,600	1.51%	533.1
DIG	25,150	2.03%	503.0
VPB	18,750	0.00%	448.4

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	16,800	0.60%	170.8
CEO	16,900	1.20%	139.6
PVS	40,400	-0.49%	122.5
MBS	28,700	0.70%	89.4
IDC	61,500	1.49%	87.5

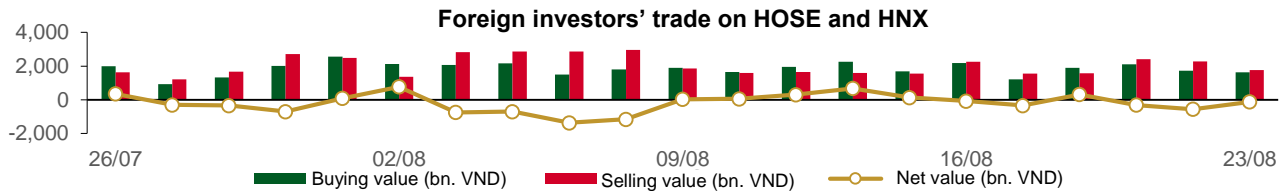
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
SSI	16,000,066	523.20
TCB	15,549,005	343.10
VIC	6,007,278	252.31
MWG	2,578,027	179.91
HDB	6,415,000	175.59

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,707,700	105.87
HUT	235,000	3.81
DL1	493,600	3.03
CEO	20,000	0.30
SD9	22,900	0.26

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	44.81	1,559.46	58.56	1,636.59	(13.75)	(77.13)
HNX	2.53	82.19	3.57	127.48	(1.04)	(45.29)
Total	47.34	1,641.65	62.13	1,764.06	(14.79)	(122.41)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	133,100	1,766,170	234.91	PVS	40,400	792,900	31.94
MBB	24,550	5,905,600	154.14	IDC	61,500	344,719	21.14
MWG	70,000	1,824,700	127.34	CEO	16,900	525,800	8.90
CTG	34,950	2,758,900	95.54	TNG	28,300	147,900	4.14
STB	29,950	2,068,600	61.79	BVS	39,900	57,300	2.29

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
HPG	26,050	6,437,257	164.67	PVI	52,400	913,300	47.99
MBB	24,550	5,915,300	154.37	PVS	40,400	793,000	31.83
MWG	70,000	1,976,527	137.61	IDC	61,500	340,400	20.73
FPT	133,100	846,595	112.60	NTP	69,400	67,400	4.74
VHM	39,750	2,516,579	99.78	CEO	16,900	230,200	3.88

TOP 5 NET BUYING

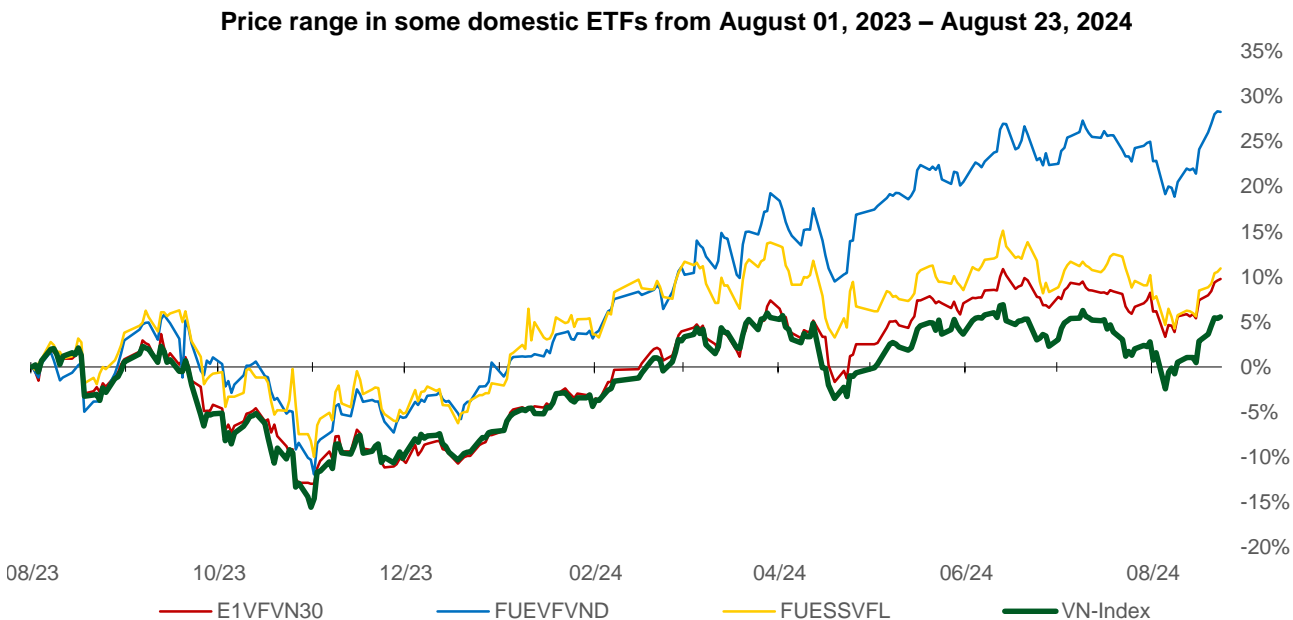
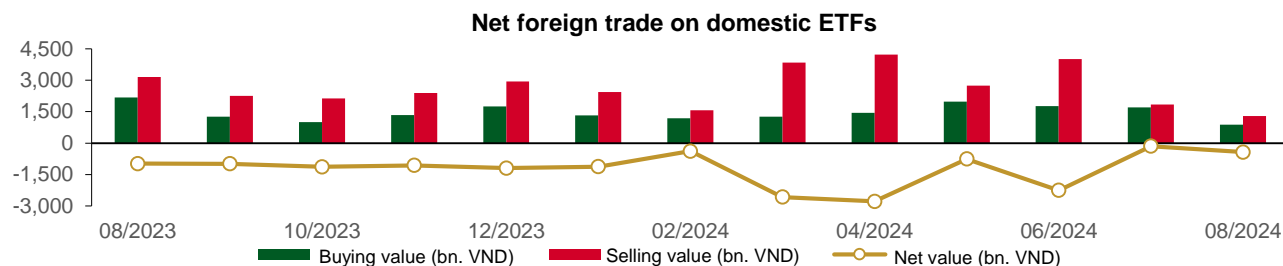
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	133,100	919,575	122.32	CEO	16,900	295,600	5.01
CTG	34,950	1,767,384	61.34	TNG	28,300	138,800	3.88
STB	29,950	1,860,800	55.59	VGS	37,400	48,400	1.75
TCH	18,800	1,824,947	34.13	LAS	26,000	32,900	0.85
VCB	92,400	345,289	31.90	IDC	61,500	4,319	0.41

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	26,050	(5,385,457)	(137.79)	PVI	52,400	(883,800)	(46.43)
VHM	39,750	(1,416,579)	(56.14)	NTP	69,400	(63,600)	(4.47)
HSG	21,200	(2,016,600)	(41.74)	DTD	27,000	(45,810)	(1.23)
VPB	18,750	(1,699,500)	(32.04)	API	8,800	(110,500)	(0.99)
NVL	13,200	(2,278,500)	(29.63)	HUT	17,600	(52,700)	(0.93)

Statistics on domestic ETF share trade

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,070	0.2%	750,545	17.21	E1VFN30	16.01	13.78	2.22
FUEMAV30	15,830	0.1%	28,293	0.44	FUEMAV30	0.31	0.01	0.30
FUESSV30	16,430	0.3%	508,533	8.33	FUESSV30	8.29	8.01	0.29
FUESSV50	19,650	-0.5%	23,850	0.47	FUESSV50	0.22	0.08	0.14
FUESSVFL	20,840	0.3%	243,664	5.04	FUESSVFL	4.71	0.01	4.70
FUEVFN30	33,750	-0.1%	1,105,849	37.16	FUEVFN30	28.48	5.98	22.51
FUEVN100	17,800	0.3%	72,442	1.28	FUEVN100	0.77	0.03	0.74
FUEIP100	8,700	0.0%	0	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,800	0.3%	6,100	0.05	FUEKIV30	0.05	0.02	0.03
FUEDCMID	12,100	-0.1%	29,100	0.35	FUEDCMID	0.31	0.00	0.30
FUEKIVFS	12,520	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	14,250	0.0%	52,100	0.73	FUEMAVND	0.73	0.03	0.71
FUEFCV50	12,350	-0.2%	5,100	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,700	0.3%	1,600	0.02	FUEKIVND	0.02	0.00	0.02
Total			2,825,576	71.14	Total	59.88	27.95	31.94



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,010	-2.0%	410	31	24,450	2,071	61	19,320	2.5	23/09/2024
CACB2305	920	1.1%	15,000	45	24,450	873	(47)	20,160	5.0	07/10/2024
CACB2402	410	2.5%	14,650	48	24,450	125	(285)	26,000	2.0	10/10/2024
CFPT2314	5,870	-0.5%	86,370	137	133,100	5,545	(325)	86,350	8.6	07/01/2025
CFPT2317	3,610	-0.3%	4,640	88	133,100	3,577	(33)	87,210	13.0	19/11/2024
CFPT2401	1,920	-3.5%	34,430	103	133,100	1,467	(453)	124,770	8.6	04/12/2024
CHPG2316	790	-11.2%	110	27	26,050	192	(598)	26,260	3.6	19/09/2024
CHPG2331	400	5.3%	85,030	45	26,050	245	(155)	25,450	5.5	07/10/2024
CHPG2332	470	2.2%	27,820	76	26,050	256	(214)	25,910	5.5	07/11/2024
CHPG2333	520	0.0%	7,200	104	26,050	260	(260)	26,360	5.5	05/12/2024
CHPG2334	530	0.0%	24,570	137	26,050	203	(327)	26,810	7.3	07/01/2025
CHPG2338	300	0.0%	11,740	41	26,050	137	(163)	27,270	3.6	03/10/2024
CHPG2339	1,520	1.3%	45,490	132	26,050	661	(859)	27,470	1.8	02/01/2025
CHPG2342	720	0.0%	5,660	88	26,050	494	(226)	21,820	9.1	19/11/2024
CHPG2402	1,190	-6.3%	94,660	269	26,050	645	(545)	28,180	2.7	19/05/2025
CHPG2403	390	0.0%	48,230	193	26,050	181	(209)	30,500	4.0	04/03/2025
CHPG2404	90	-18.2%	129,040	48	26,050	10	(80)	32,000	2.0	10/10/2024
CHPG2405	160	0.0%	476,700	81	26,050	24	(136)	33,000	2.0	12/11/2024
CMBB2315	1,570	0.6%	31,560	137	24,550	1,351	(219)	19,570	3.9	07/01/2025
CMBB2318	1,770	0.0%	12,800	27	24,550	1,789	19	17,610	3.9	19/09/2024
CMBB2402	1,710	-1.7%	136,890	269	24,550	1,432	(278)	23,480	2.0	19/05/2025
CMBB2403	1,540	1.3%	24,880	103	24,550	1,144	(396)	23,000	2.0	04/12/2024
CMBB2404	1,810	-6.2%	5,730	193	24,550	1,242	(568)	23,500	2.0	04/03/2025
CMSN2313	430	-6.5%	90,190	45	77,900	287	(143)	80,000	10.0	07/10/2024
CMSN2316	280	-3.5%	7,850	41	77,900	144	(136)	83,980	10.0	03/10/2024
CMSN2317	830	-1.2%	940	132	77,900	411	(419)	86,870	8.0	02/01/2025
CMSN2401	1,280	0.0%	7,530	193	77,900	788	(492)	82,000	8.0	04/03/2025
CMSN2402	1,020	-2.9%	38,790	81	77,900	615	(405)	83,000	5.0	12/11/2024
CMSN2403	840	-3.5%	64,070	111	77,900	412	(428)	90,000	5.0	12/12/2024
CMWG2314	2,120	-0.5%	66,660	137	70,000	1,961	(159)	51,590	9.9	07/01/2025
CMWG2401	2,890	-1.4%	29,250	269	70,000	2,876	(14)	65,480	4.0	19/05/2025
CMWG2402	2,130	-0.5%	13,410	103	70,000	1,868	(262)	63,490	5.0	04/12/2024
CMWG2403	2,670	8.1%	60	193	70,000	2,133	(537)	64,490	5.0	04/03/2025
CMWG2404	1,560	0.0%	12,490	48	70,000	1,219	(341)	67,960	4.0	10/10/2024
CPOW2314	580	-12.1%	25,940	41	13,550	404	(176)	13,110	2.0	03/10/2024
CPOW2315	890	-3.3%	33,920	132	13,550	537	(353)	13,460	2.0	02/01/2025
CSHB2305	150	0.0%	2,080	41	10,650	9	(141)	12,020	4.8	03/10/2024
CSHB2306	840	-2.3%	2,060	132	10,650	108	(732)	12,240	1.9	02/01/2025
CSTB2313	40	0.0%	54,500	27	29,950	4	(36)	35,560	5.0	19/09/2024
CSTB2328	280	0.0%	86,930	137	29,950	147	(133)	33,000	8.0	07/01/2025
CSTB2332	70	0.0%	4,370	41	29,950	10	(60)	35,890	5.0	03/10/2024
CSTB2333	730	0.0%	760	132	29,950	250	(480)	36,110	2.0	02/01/2025
CSTB2337	650	0.0%	26,030	88	29,950	525	(125)	27,000	7.0	19/11/2024
CSTB2402	1,450	0.7%	23,160	269	29,950	1,103	(347)	30,000	3.0	19/05/2025
CSTB2403	750	0.0%	20,540	103	29,950	496	(254)	30,000	4.0	04/12/2024
CSTB2404	880	-2.2%	48,080	193	29,950	581	(299)	31,000	4.0	04/03/2025
CSTB2405	750	1.4%	1,560	81	29,950	408	(342)	32,500	2.0	12/11/2024
CSTB2406	630	0.0%	14,530	48	29,950	367	(263)	31,500	2.0	10/10/2024
CSTB2407	470	0.0%	2,100	111	29,950	240	(230)	33,000	4.0	12/12/2024
CTCB2309	3,700	1.9%	2,760	31	22,400	3,648	(52)	16,970	1.5	23/09/2024
CTCB2310	1,460	0.7%	13,200	45	22,400	1,408	(52)	16,970	3.9	07/10/2024
CTCB2402	400	0.0%	181,910	111	22,400	105	(295)	27,500	2.0	12/12/2024
CTPB2306	380	-9.5%	12,950	41	17,900	100	(280)	19,350	1.9	03/10/2024
CTPB2402	840	-8.7%	91,860	103	17,900	543	(297)	18,000	1.9	04/12/2024

CVHM2313	60	0.0%	126,050	45	39,750	3	(57)	50,000	10.0	07/10/2024
CVHM2317	70	0.0%	20	41	39,750	1	(69)	52,350	8.0	03/10/2024
CVHM2318	590	0.0%	0	132	39,750	39	(551)	53,460	5.0	02/01/2025
CVHM2402	1,200	-1.6%	28,010	193	39,750	740	(460)	41,500	4.0	04/03/2025
CVHM2403	960	0.0%	16,720	103	39,750	583	(377)	40,500	4.0	04/12/2024
CVHM2404	870	-1.1%	39,820	81	39,750	561	(309)	40,000	4.0	12/11/2024
CVHM2405	550	1.9%	32,160	111	39,750	249	(301)	45,000	4.0	12/12/2024
CVIB2305	460	-6.1%	53,690	137	18,400	328	(132)	17,750	4.8	07/01/2025
CVIB2402	760	8.6%	139,700	269	18,400	554	(206)	20,510	1.7	19/05/2025
CVIB2403	220	-8.3%	80,110	48	18,400	66	(154)	20,510	1.7	10/10/2024
CVIB2404	270	0.0%	15,090	81	18,400	76	(194)	21,370	1.7	12/11/2024
CVIC2309	90	0.0%	3,470	45	41,550	8	(82)	52,000	10.0	07/10/2024
CVIC2313	110	0.0%	0	41	41,550	3	(107)	53,460	10.0	03/10/2024
CVIC2314	410	-4.7%	750	132	41,550	95	(315)	54,570	5.0	02/01/2025
CVIC2401	800	-2.4%	18,870	103	41,550	421	(379)	45,500	4.0	04/12/2024
CVIC2402	430	0.0%	6,150	111	41,550	205	(225)	50,000	4.0	12/12/2024
CVIC2403	400	-7.0%	12,200	48	41,550	227	(173)	45,000	4.0	10/10/2024
CVNM2311	610	5.2%	79,660	137	74,900	243	(367)	78,400	9.8	07/01/2025
CVNM2314	170	0.0%	25,350	41	74,900	7	(163)	85,150	7.8	03/10/2024
CVNM2315	1,100	4.8%	50,870	132	74,900	126	(974)	87,110	3.9	02/01/2025
CVNM2401	1,850	0.0%	20,990	269	74,900	1,427	(423)	66,000	8.0	19/05/2025
CVNM2402	1,120	3.7%	7,020	103	74,900	758	(362)	70,500	8.0	04/12/2024
CVNM2403	1,360	4.6%	4,090	81	74,900	719	(641)	75,000	4.0	12/11/2024
CVNM2404	1,820	7.1%	9,610	48	74,900	1,392	(428)	70,000	4.0	10/10/2024
CVPB2315	170	6.3%	72,340	137	18,750	61	(109)	22,170	5.4	07/01/2025
CVPB2318	130	18.2%	36,980	41	18,750	8	(122)	22,230	3.6	03/10/2024
CVPB2319	610	1.7%	36,600	132	18,750	132	(478)	22,740	1.8	02/01/2025
CVPB2322	210	5.0%	45,970	27	18,750	127	(83)	18,990	3.8	19/09/2024
CVPB2401	1,100	0.9%	61,860	269	18,750	762	(338)	19,940	1.9	19/05/2025
CVPB2402	820	0.0%	28,670	103	18,750	529	(291)	19,000	2.0	04/12/2024
CVPB2403	1,150	2.7%	14,850	193	18,750	760	(390)	19,000	2.0	04/03/2025
CVPB2404	460	4.6%	183,260	48	18,750	240	(220)	19,500	2.0	10/10/2024
CVPB2405	550	5.8%	132,160	81	18,750	272	(278)	20,000	2.0	12/11/2024
CVPB2406	590	1.7%	17,660	111	18,750	283	(307)	20,500	2.0	12/12/2024
CVRE2315	60	-14.3%	20,000	45	19,500	0	(60)	30,000	8.0	07/10/2024
CVRE2319	60	0.0%	230	41	19,500	0	(60)	31,780	4.0	03/10/2024
CVRE2320	220	4.8%	1,670	132	19,500	9	(211)	32,330	2.0	02/01/2025
CVRE2401	360	0.0%	21,130	103	19,500	198	(162)	21,500	4.0	04/12/2024
CVRE2402	380	-7.3%	39,510	193	19,500	207	(173)	23,500	4.0	04/03/2025
CVRE2403	170	0.0%	250,010	81	19,500	62	(108)	25,000	2.0	12/11/2024
CVRE2404	220	-8.3%	54,100	48	19,500	98	(122)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
TCB	HOSE	22,400	28,200	21/08/2024	23,965
DRI	UPCOM	10,634	14,100	20/08/2024	103
TCM	HOSE	48,700	58,500	14/08/2024	277
NT2	HOSE	20,200	22,300	09/08/2024	73
VNM	HOSE	74,900	76,100	07/08/2024	9,705
BMI	HOSE	25,050	29,200	07/08/2024	375
IJC	HOSE	14,250	17,300	06/08/2024	538
QNS	UPCOM	48,778	58,500	02/08/2024	2,202
ANV	HOSE	32,850	35,300	05/07/2024	145

DPR	HOSE	40,900	44,600	02/07/2024	350
GEG	HOSE	12,950	18,300	01/07/2024	1,463
GAS	HOSE	84,700	82,900	03/06/2024	11,155
VHC	HOSE	73,500	79,300	28/05/2024	1,117
BSR	UPCOM	23,940	23,200	24/05/2024	5,111
CTD	HOSE	63,700	87,500	24/05/2024	316
IMP	HOSE	85,400	77,200	13/05/2024	383
DGC	HOSE	112,900	118,800	08/05/2024	3,864
FMC	HOSE	48,050	55,100	04/05/2024	343
PVD	HOSE	27,900	31,000	02/05/2024	780
HDB	HOSE	27,100	31,000	16/04/2024	13,140
STK	HOSE	26,100	38,550	04/04/2024	132
KDH	HOSE	37,400	42,200	22/03/2024	1,198
PVT	HOSE	28,800	34,850	20/03/2024	2,344
MSB	HOSE	14,900	20,700	19/03/2024	5,749
POW	HOSE	13,550	14,500	12/03/2024	1,923
VIB	HOSE	18,400	27,000	07/02/2024	9,843
VHM	HOSE	39,750	63,300	26/01/2024	27,904
MSH	HOSE	49,800	55,900	17/01/2024	318
SIP	HOSE	75,200	83,400	10/01/2024	1,123
KBC	HOSE	26,950	36,000	10/01/2024	1,647
IDC	HNX	61,500	56,000	10/01/2024	2,212
CTG	HOSE	34,950	36,375	10/01/2024	23,247
VCB	HOSE	92,400	87,329	10/01/2024	37,497
BID	HOSE	50,500	55,870	10/01/2024	25,522
MBB	HOSE	24,550	29,592	10/01/2024	23,926
TPB	HOSE	17,900	24,130	10/01/2024	7,508
OCB	HOSE	14,500	19,164	10/01/2024	4,880
ACB	HOSE	24,450	31,952	10/01/2024	18,261
VPB	HOSE	18,750	25,603	10/01/2024	16,420
STB	HOSE	29,950	34,494	10/01/2024	9,865
LPB	HOSE	31,500	18,389	10/01/2024	4,731
SHB	HOSE	10,650	16,146	10/01/2024	10,044
MWG	HOSE	70,000	61,600	10/01/2024	2,325
FRT	HOSE	185,800	119,200	10/01/2024	305
DGW	HOSE	61,900	55,300	10/01/2024	665
PNJ	HOSE	108,900	101,000	10/01/2024	2,357
SAB	HOSE	56,900	83,600	10/01/2024	5,162
HPG	HOSE	26,050	31,200	10/01/2024	15,721
PLX	HOSE	49,000	42,300	10/01/2024	4,395
PVS	HNX	40,400	40,300	10/01/2024	1,136
NLG	HOSE	40,700	40,600	10/01/2024	631
VRE	HOSE	19,500	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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The performance is determined by total recollection in 12 months (including dividend).

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