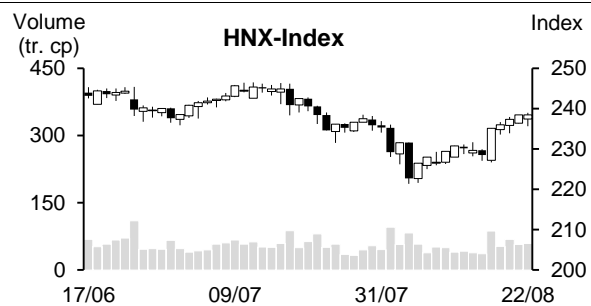
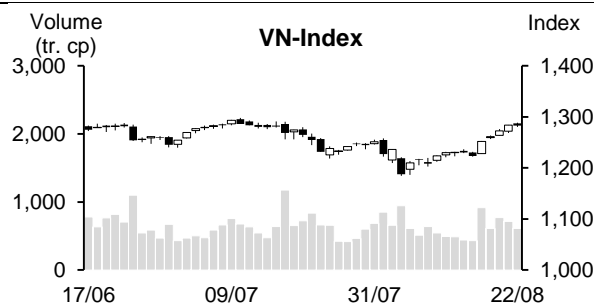


22/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,282.78	-0.10%	1,318.57	0.07%	238.47	0.02%
<b>Total volume (mil. shares)</b>	<b>687.70</b>	<b>-17.81%</b>	<b>247.61</b>	<b>-30.95%</b>	<b>63.64</b>	<b>1.61%</b>
<b>Matched volume (mil. shares)</b>	<b>612.71</b>	<b>-14.44%</b>	<b>213.01</b>	<b>-23.75%</b>	<b>59.10</b>	<b>3.22%</b>
20-session average (mil. shares)	621.04	-1.34%	211.93	0.51%	54.64	8.16%
<b>Total value (bil dong)</b>	<b>15,618</b>	<b>-24.42%</b>	<b>7,758</b>	<b>-30.45%</b>	<b>1,198</b>	<b>-14.60%</b>
<b>Matched value (bil dong)</b>	<b>14,049</b>	<b>-21.42%</b>	<b>6,778</b>	<b>-24.61%</b>	<b>1,074</b>	<b>-13.76%</b>
20-session average (bil dong)	14,407	-2.49%	6,964	-2.68%	1,064	0.96%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	171	35%	12	40%	67	32%
<b>Number of droppers</b>	228	47%	14	47%	82	39%
<b>Stand still codes</b>	87	18%	4	13%	62	29%



### REMARKABLE POINTS ON THE MARKET

Gaining trend slowed down on Thursday as main indexes struggled within a small range. The market leaned on sellers during the session but the drop wasn't strong. The liquidity dropped to average, showing that investors were cautious again after being excited recently. For the groups, positive point appeared mainly on securities with some codes in real estate, banking, technology, and medical. On the other side, steel corrected remarkably under strong net selling pressure from foreign investors.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. There was sign of a light dropping candle after 4 days of strong gaining, showing initial reaction to supply level of 1,280-1,300, but the pressure wasn't too strong as the volume was low. It is expected that the gaining trend will slow down at this level. For HNX-Index, the index gained further but the gain was weak, there was sign of a Spinning struggling candle. The index's recovering trend might slow down when moving to supply level of 240-246. In general, positive gain in recent session is helping with raising successful rate on trend exploding day, but general strategy is too limit chasing purchase when the index gains strongly toward resistant level, waiting for the correction to be positive again to join with average weight.

**Recommending code:** Take profit DVN

(Details in page 2)

**RECOMMENDING CODES AS PER TECHNICAL SIGNS****Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	DVN	Take profit	23/8/2024	27.49	26.82	2.5%	30.0	11.9%	25	-6.8%	Gaining trend is not strong

**List of recommended codes**

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	REE	Buy	14/8/2024	69.70	67.80	2.8%	73	7.7%	64.5	-4.9%	
2	MBB	Buy	19/8/2024	24.40	24.05	1.5%	25.6	6.4%	23.1	-4%	
3	FRT	Buy	21/8/2024	188.00	176.00	6.8%	190	8.0%	168	-5%	
4	HPG	Buy	22/8/2024	25.75	26.15	-1.5%	27.5	5.2%	25	-4%	

**DAILY NEWS****Domestic news****Total remittent is over 200 billion USD**

Minister of Foreign Affairs Bui Thanh Son stated that total remittance is over 200 billion USD in the last 30 years. As of the end of 2023, overseas people have invested in 421 FDI projects at total registered investment of 1.72 billion USD.

**Computer, electronic products and parts export brought nearly 40 billion USD**

According to recently released data from Vietnam Customs, in July 2024, computer, electronic products and parts export is 5.9 billion USD, up by 18.4% MoM. In 7 months, it is 39.59 billion USD – accounting 17% total export value of the country, and up by 29.1% (or up by 8.93 billion USD) YoY, still contributing the most in export value, while phone is at second place at nearly 33 billion USD.

Computer, electronic products and parts export in 7 months 2024 is mainly to America at 13.19 billion USD, up by 50.8%; China 6.85 billion USD, down by 9.2%; EU (27 countries) 5.45 billion USD, up by 59.4%; Hong Kong (China) 4.51 billion USD, up by 70.8%.

**Rubber export value increased by 5.9%**

In July 2024, Vietnam rubber export is over 186,000 tons for nearly 308 million USD (down by 15.3% in volume but up by 7.3% in value YoY). In 7 months 2024, Vietnam exported nearly 913,000 tons of rubber for 1.4 billion USD (down by 7.5% in volume but up by 5.9% in value YoY).

Rubber export volume dropped remarkably but export value still increased because rubber export price is always high. In July 2024, average rubber export price is 1,655 USD/ton (up by 2.9% MoM and 26.8% YoY). 7-month average price is 1,551 USD/ton (up by 14.5% YoY).

China is still the biggest export market. In Q1 and Q2/2024, China imported 480,000 tons of rubber for 694 million USD (accounting 66.5% volume and 63.7% value in total rubber export).

Source: Cafef, Fireant

## Listing Company News

### **Transport expense still causes troubles for aqua products companies**

Data from VietstockFinance showed that 19 listed aqua products companies (HOSE, HNX, and UPCoM) have released Q2/2024 finance statements with total revenue of about 18.2 trillion, up by 22%; while profit dropped by 22% to 563 billion. 14 companies saw revenue growth but only 10 saw profit growth.

MPC, ASM, VHC, IDI, FMC, and ANV are still the names with trillion-dong revenue. Revenue and net profit in these 6 companies account 80% and 96% total income of the section. Seeing most positive profit is Nam Viet (HOSE: ANV) with 17.5 billion while same period loss was 51 billion. Thanks to higher production, Q2 revenue is the highest since 2022. Next is Sao Mai (HOSE: ASM), revenue and profit increased again after many dropping quarters. Other companies all saw lower profit although revenue increased, because of the impact from transport expense. Even for ANV, this item also reached 36 billion, twice higher than same period.

Seeing strongest profit drop is Vinh Hoan (HOSE: VHC) – by nearly a half to 314 billion while revenue increased by 17% to 3.1 trillion. Other than the drop on Tra fish price, transport, inventory and other expenses reached 50 billion, up by 38%. The pressure from highly increasing shipping fee made Multi-nation Investment and Development – IDI (HOSE: IDI) net profit dropping by 31% to over 15 billion, while revenue was flat at 1.9 trillion, and loan interest dropped remarkable. Similarly, since transport expense doubled and there was no tax refund, Sao Ta (HOSE: FMC) profit dropped by 7% to 66 billion, although export was positive which led to revenue growth of 20% at 1.2 trillion.

After first half of 2024, about half of aqua products companies completing over 50% revenue year-target. There were only 3 names completing over 50% profit target VHC, THP, and ABT.

### **TPBank was approved by SBV for raising capital by 4,403 billion**

On August 20, 2024, SBV approved Tien Phong Bank (TPBank, HOSE: TPB) for raising chartered capital by issuing shares to pay dividend to existed shareholders.

At 2024 general meeting, TPBank shareholders agreed on cash dividend payment rate of 5%. At the same time, the bank will also pay share dividend at the rate of 20%. With over 2.2 billion outstanding shares, TPBank expects to spend over 1.1 trillion on cash dividend and issue over 440 million shares to pay dividend.

After completing, the bank chartered capital will increase by over 4,403 billion, from 22,016 to 26,420 billion.

According to shareholder list submitted at 2024 general meeting, the bank has two major shareholders FPT with 6.77% and DOJI Jewelry with 5.93%. total owning shares among foreign investors is 28.54%.

Source: Vietstock

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
SSB	22,700	4.85%	0.05%
TCB	22,350	1.59%	0.05%
CTG	34,600	1.17%	0.04%
VRE	19,700	4.23%	0.03%
MSN	78,000	0.65%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VCS	68,100	1.64%	0.05%
SHS	16,700	1.21%	0.05%
MBS	28,500	1.06%	0.04%
IDJ	7,000	9.38%	0.03%
KSF	40,700	0.74%	0.03%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HPG	25,750	-1.53%	-0.05%
VNM	74,200	-1.46%	-0.04%
VCB	92,400	-0.43%	-0.04%
MBB	24,400	-1.41%	-0.04%
GVR	34,800	-1.28%	-0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	60,600	-1.78%	-0.11%
PVI	52,000	-1.89%	-0.07%
VIF	17,500	-2.23%	-0.04%
KSV	50,000	-1.19%	-0.04%
DNP	20,100	-4.29%	-0.03%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	25,750	-1.53%	24,051,112
NVL	12,900	2.38%	23,824,892
VRE	19,700	4.23%	22,036,034
TCB	22,350	1.59%	20,787,647
VIX	12,150	-0.82%	18,608,750

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	16,700	1.21%	11,021,875
CEO	16,700	0.00%	8,643,891
IDJ	7,000	9.38%	6,237,416
MBS	28,500	1.06%	3,178,550
APS	7,700	8.45%	3,088,427

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	25,750	-1.53%	621.7
MSN	78,000	0.65%	527.5
TCB	22,350	1.59%	464.8
VNM	74,200	-1.46%	449.5
VRE	19,700	4.23%	432.2

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	16,700	1.21%	181.6
CEO	16,700	0.00%	145.8
PVS	40,600	-0.25%	102.4
MBS	28,500	1.06%	90.4
IDC	60,600	-1.78%	79.1

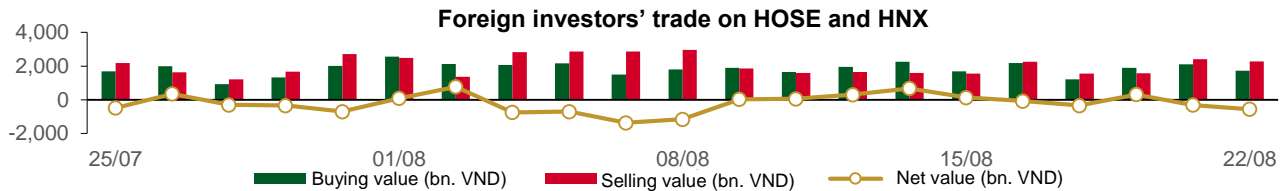
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
CTG	6,983,085	241.30
TCB	8,187,300	180.54
MWG	1,887,337	130.33
SHB	8,816,642	96.53
MSN	1,114,039	86.63

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,731,300	101.88
BAB	1,600,000	19.20
SHS	146,000	2.64
CEO	18,000	0.27
DL1	40,000	0.24

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	45.57	1,681.80	75.20	2,154.60	(29.63)	(472.80)
HNX	1.70	45.75	3.43	127.65	(1.73)	(81.90)
<b>Total</b>	<b>47.27</b>	<b>1,727.55</b>	<b>78.63</b>	<b>2,282.25</b>	<b>(31.36)</b>	<b>(554.70)</b>



### TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
CTG	34,600	8,700,226	300.84	PVS	40,600	467,300	18.91
FPT	133,800	1,854,720	248.47	PVI	52,000	112,200	5.84
MWG	70,000	2,365,900	165.01	CEO	16,700	296,100	4.99
VHM	39,800	2,121,350	84.57	TNG	28,100	147,500	4.14
VCB	92,400	797,500	73.75	SHS	16,700	190,700	3.15

### TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
CTG	34,600	8,094,228	279.87	PVS	40,600	884,600	35.64
HPG	25,750	10,359,943	267.57	PVI	52,000	618,300	32.18
MWG	70,000	1,827,437	127.30	IDC	60,600	479,000	29.17
HSG	20,750	5,926,600	123.47	NTP	70,400	72,500	5.18
VHM	39,800	2,890,852	115.13	SHS	16,700	294,100	5.09

### TOP 5 NET BUYING

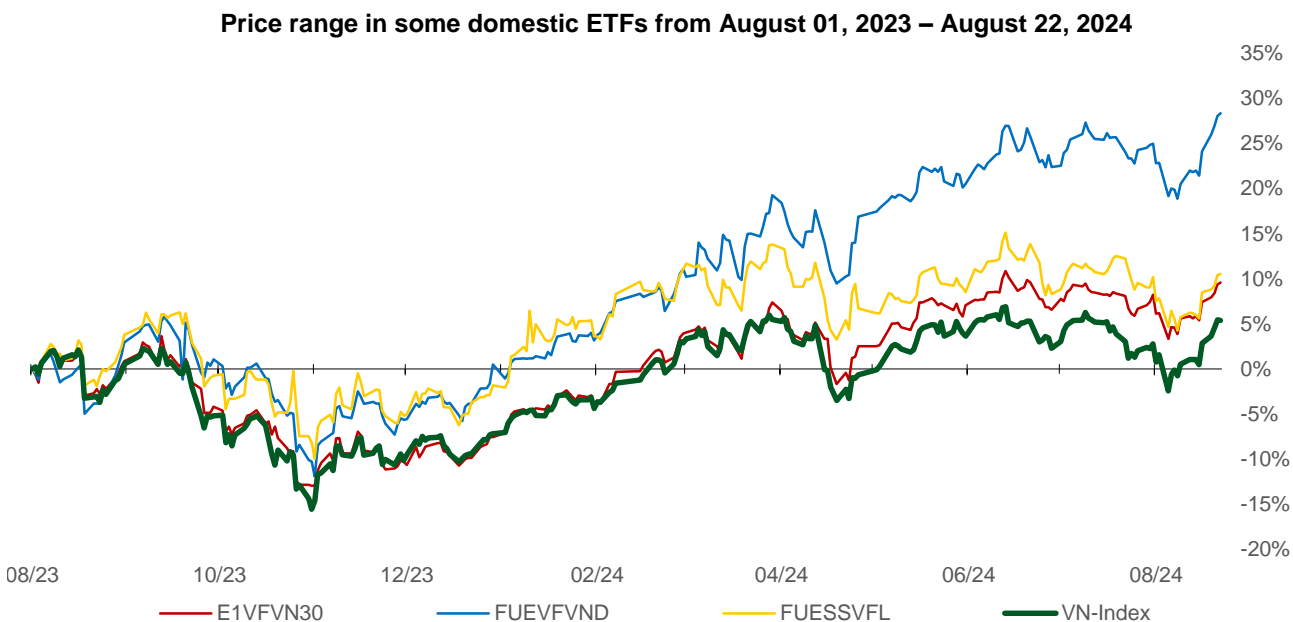
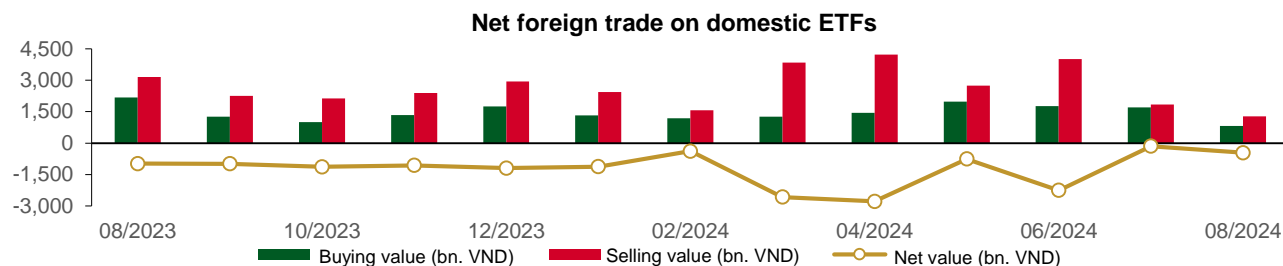
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	133,800	1,033,045	138.36	CEO	16,700	123,000	2.08
STB	29,900	1,684,600	50.35	MBS	28,500	58,100	1.65
VCB	92,400	519,354	48.03	VTZ	15,600	60,700	0.95
DGC	113,000	402,950	45.45	PVB	29,000	10,600	0.31
MWG	70,000	538,463	37.71	VIG	7,200	38,400	0.27

### TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	25,750	(9,508,443)	(245.57)	IDC	60,600	(448,000)	(27.30)
HSG	20,750	(5,849,500)	(121.86)	PVI	52,000	(506,100)	(26.34)
VPB	18,750	(2,708,500)	(50.91)	PVS	40,600	(417,300)	(16.72)
HDB	27,100	(1,545,700)	(41.58)	NTP	70,400	(67,600)	(4.83)
PVD	27,800	(1,261,600)	(34.95)	SHS	16,700	(103,400)	(1.94)

**Statistics on domestic ETF share trade**

Ticker	PRICE				Ticker	FOREIGN TRADE		
	Closing VND	Change (%)	Volume (share)	Value (bil VND)		Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,030	0.2%	393,573	9.06	E1VFN30	1.06	4.07	(3.01)
FUEMAV30	15,810	0.1%	10,045	0.16	FUEMAV30	0.11	0.01	0.10
FUESSV30	16,380	0.0%	14,922	0.24	FUESSV30	0.11	0.11	(0.01)
FUESSV50	19,750	0.1%	3,421	0.07	FUESSV50	0.02	0.04	(0.02)
FUESSVFL	20,770	0.1%	446,991	9.26	FUESSVFL	0.27	8.09	(7.82)
FUEVFN30	33,770	0.3%	862,989	29.15	FUEVFN30	5.40	23.42	(18.02)
FUEVN100	17,750	-0.1%	94,290	1.67	FUEVN100	1.36	0.00	1.36
FUEIP100	8,700	0.0%	200	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,770	0.8%	132,300	1.16	FUEKIV30	1.15	1.14	0.01
FUEDCMID	12,110	0.0%	21,115	0.26	FUEDCMID	0.13	0.23	(0.10)
FUEKIVFS	12,520	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	14,250	0.6%	1,100	0.02	FUEMAVND	0.01	0.01	0.00
FUEFCV50	12,380	0.1%	5,800	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,660	1.6%	31,500	0.39	FUEKIVND	0.39	0.31	0.08
<b>Total</b>			<b>1,986,746</b>	<b>51.11</b>	<b>Total</b>	<b>9.62</b>	<b>37.11</b>	<b>(27.49)</b>



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,050	1.0%	920	32	24,400	2,052	2	19,320	2.5	23/09/2024
CACB2305	910	1.1%	27,990	46	24,400	863	(47)	20,160	5.0	07/10/2024
CACB2402	400	-2.4%	45,240	49	24,400	122	(278)	26,000	2.0	10/10/2024
CFPT2314	5,900	0.3%	11,920	138	133,800	5,627	(273)	86,350	8.6	07/01/2025
CFPT2317	3,620	0.6%	9,640	89	133,800	3,631	11	87,210	13.0	19/11/2024
CFPT2401	1,990	2.1%	39,980	104	133,800	1,531	(459)	124,770	8.6	04/12/2024
CHPG2316	890	27.1%	130	28	25,750	158	(732)	26,260	3.6	19/09/2024
CHPG2331	380	-2.6%	88,900	46	25,750	214	(166)	25,450	5.5	07/10/2024
CHPG2332	460	-6.1%	28,150	77	25,750	229	(231)	25,910	5.5	07/11/2024
CHPG2333	520	0.0%	20,840	105	25,750	234	(286)	26,360	5.5	05/12/2024
CHPG2334	530	-1.9%	11,640	138	25,750	184	(346)	26,810	7.3	07/01/2025
CHPG2338	300	-14.3%	3,390	42	25,750	114	(186)	27,270	3.6	03/10/2024
CHPG2339	1,500	-3.9%	94,330	133	25,750	596	(904)	27,470	1.8	02/01/2025
CHPG2342	720	-1.4%	3,900	89	25,750	464	(256)	21,820	9.1	19/11/2024
CHPG2402	1,270	0.0%	21,160	270	25,750	598	(672)	28,180	2.7	19/05/2025
CHPG2403	390	0.0%	141,360	194	25,750	163	(227)	30,500	4.0	04/03/2025
CHPG2404	110	0.0%	102,020	49	25,750	7	(103)	32,000	2.0	10/10/2024
CHPG2405	160	-5.9%	477,350	82	25,750	20	(140)	33,000	2.0	12/11/2024
CMBB2315	1,560	-3.7%	111,560	138	24,400	1,315	(245)	19,570	3.9	07/01/2025
CMBB2318	1,770	-1.1%	9,830	28	24,400	1,751	(19)	17,610	3.9	19/09/2024
CMBB2402	1,740	-1.7%	196,010	270	24,400	1,385	(355)	23,480	2.0	19/05/2025
CMBB2403	1,520	-6.2%	23,560	104	24,400	1,093	(427)	23,000	2.0	04/12/2024
CMBB2404	1,930	-1.0%	540	194	24,400	1,196	(734)	23,500	2.0	04/03/2025
CMSN2313	460	4.6%	200,700	46	78,000	296	(164)	80,000	10.0	07/10/2024
CMSN2316	290	0.0%	42,840	42	78,000	151	(139)	83,980	10.0	03/10/2024
CMSN2317	840	-1.2%	430	133	78,000	418	(422)	86,870	8.0	02/01/2025
CMSN2401	1,280	0.8%	11,780	194	78,000	797	(483)	82,000	8.0	04/03/2025
CMSN2402	1,050	4.0%	45,480	82	78,000	629	(421)	83,000	5.0	12/11/2024
CMSN2403	870	4.8%	87,550	112	78,000	421	(449)	90,000	5.0	12/12/2024
CMWG2314	2,130	0.5%	65,790	138	70,000	1,962	(168)	51,590	9.9	07/01/2025
CMWG2401	2,930	-1.7%	22,080	270	70,000	2,880	(50)	65,480	4.0	19/05/2025
CMWG2402	2,140	-4.5%	14,940	104	70,000	1,873	(267)	63,490	5.0	04/12/2024
CMWG2403	2,470	1.2%	620	194	70,000	2,137	(333)	64,490	5.0	04/03/2025
CMWG2404	1,560	0.7%	34,140	49	70,000	1,229	(331)	67,960	4.0	10/10/2024
CPOW2314	660	-1.5%	21,470	42	13,600	424	(236)	13,110	2.0	03/10/2024
CPOW2315	920	-4.2%	14,060	133	13,600	553	(367)	13,460	2.0	02/01/2025
CSHB2305	150	-6.3%	1,250	42	10,650	9	(141)	12,020	4.8	03/10/2024
CSHB2306	860	-1.2%	4,420	133	10,650	109	(751)	12,240	1.9	02/01/2025
CSTB2313	40	33.3%	8,680	28	29,900	4	(36)	35,560	5.0	19/09/2024
CSTB2328	280	0.0%	83,370	138	29,900	146	(134)	33,000	8.0	07/01/2025
CSTB2332	70	0.0%	33,320	42	29,900	10	(60)	35,890	5.0	03/10/2024
CSTB2333	730	-1.4%	22,650	133	29,900	248	(482)	36,110	2.0	02/01/2025
CSTB2337	650	1.6%	23,650	89	29,900	521	(129)	27,000	7.0	19/11/2024
CSTB2402	1,440	0.0%	20,450	270	29,900	1,095	(345)	30,000	3.0	19/05/2025
CSTB2403	750	0.0%	670	104	29,900	491	(259)	30,000	4.0	04/12/2024
CSTB2404	900	2.3%	60,010	194	29,900	576	(324)	31,000	4.0	04/03/2025
CSTB2405	740	-2.6%	24,420	82	29,900	405	(335)	32,500	2.0	12/11/2024
CSTB2406	630	-4.6%	22,280	49	29,900	365	(265)	31,500	2.0	10/10/2024
CSTB2407	470	2.2%	9,290	112	29,900	238	(232)	33,000	4.0	12/12/2024
CTCB2309	3,630	4.9%	31,440	32	22,350	3,616	(14)	16,970	1.5	23/09/2024
CTCB2310	1,450	5.1%	121,450	46	22,350	1,396	(54)	16,970	3.9	07/10/2024
CTCB2402	400	8.1%	143,510	112	22,350	103	(297)	27,500	2.0	12/12/2024
CTPB2306	420	2.4%	42,290	42	18,000	116	(304)	19,350	1.9	03/10/2024
CTPB2402	920	5.8%	116,310	104	18,000	575	(345)	18,000	1.9	04/12/2024



CVHM2313	60	0.0%	249,250	46	39,800	3	(57)	50,000	10.0	07/10/2024
CVHM2317	70	0.0%	0	42	39,800	1	(69)	52,350	8.0	03/10/2024
CVHM2318	590	0.0%	10	133	39,800	41	(549)	53,460	5.0	02/01/2025
CVHM2402	1,220	5.2%	16,110	194	39,800	748	(472)	41,500	4.0	04/03/2025
CVHM2403	960	6.7%	25,410	104	39,800	593	(367)	40,500	4.0	04/12/2024
CVHM2404	880	4.8%	239,170	82	39,800	572	(308)	40,000	4.0	12/11/2024
CVHM2405	540	1.9%	65,760	112	39,800	255	(285)	45,000	4.0	12/12/2024
CVIB2305	490	6.5%	83,070	138	18,400	329	(161)	17,750	4.8	07/01/2025
CVIB2402	700	0.0%	128,360	270	18,400	556	(144)	20,510	1.7	19/05/2025
CVIB2403	240	-4.0%	54,900	49	18,400	68	(172)	20,510	1.7	10/10/2024
CVIB2404	270	-6.9%	20,020	82	18,400	78	(192)	21,370	1.7	12/11/2024
CVIC2309	90	-10.0%	10,610	46	41,550	8	(82)	52,000	10.0	07/10/2024
CVIC2313	110	0.0%	10,230	42	41,550	3	(107)	53,460	10.0	03/10/2024
CVIC2314	430	4.9%	10,850	133	41,550	97	(333)	54,570	5.0	02/01/2025
CVIC2401	820	2.5%	29,300	104	41,550	425	(395)	45,500	4.0	04/12/2024
CVIC2402	430	0.0%	92,380	112	41,550	207	(223)	50,000	4.0	12/12/2024
CVIC2403	430	2.4%	112,850	49	41,550	232	(198)	45,000	4.0	10/10/2024
CVNM2311	580	-10.8%	124,310	138	74,200	216	(364)	78,400	9.8	07/01/2025
CVNM2314	170	-22.7%	105,170	42	74,200	5	(165)	85,150	7.8	03/10/2024
CVNM2315	1,050	-13.9%	74,950	133	74,200	107	(943)	87,110	3.9	02/01/2025
CVNM2401	1,850	-5.6%	14,460	270	74,200	1,355	(495)	66,000	8.0	19/05/2025
CVNM2402	1,080	-8.5%	19,640	104	74,200	694	(386)	70,500	8.0	04/12/2024
CVNM2403	1,300	-15.0%	13,520	82	74,200	633	(667)	75,000	4.0	12/11/2024
CVNM2404	1,700	-14.1%	22,820	49	74,200	1,249	(451)	70,000	4.0	10/10/2024
CVPB2315	160	6.7%	248,100	138	18,750	62	(98)	22,170	5.4	07/01/2025
CVPB2318	110	0.0%	5,080	42	18,750	8	(102)	22,230	3.6	03/10/2024
CVPB2319	600	-3.2%	21,050	133	18,750	133	(467)	22,740	1.8	02/01/2025
CVPB2322	200	0.0%	50,710	28	18,750	129	(71)	18,990	3.8	19/09/2024
CVPB2401	1,090	0.9%	65,980	270	18,750	764	(326)	19,940	1.9	19/05/2025
CVPB2402	820	1.2%	1,320	104	18,750	532	(288)	19,000	2.0	04/12/2024
CVPB2403	1,120	0.0%	4,030	194	18,750	762	(358)	19,000	2.0	04/03/2025
CVPB2404	440	-8.3%	264,520	49	18,750	243	(197)	19,500	2.0	10/10/2024
CVPB2405	520	-5.5%	159,080	82	18,750	275	(245)	20,000	2.0	12/11/2024
CVPB2406	580	-4.9%	29,530	112	18,750	286	(294)	20,500	2.0	12/12/2024
CVRE2315	70	40.0%	113,140	46	19,700	0	(70)	30,000	8.0	07/10/2024
CVRE2319	60	0.0%	130	42	19,700	0	(60)	31,780	4.0	03/10/2024
CVRE2320	210	5.0%	4,700	133	19,700	11	(199)	32,330	2.0	02/01/2025
CVRE2401	360	12.5%	133,100	104	19,700	218	(142)	21,500	4.0	04/12/2024
CVRE2402	410	28.1%	174,290	194	19,700	224	(186)	23,500	4.0	04/03/2025
CVRE2403	170	41.7%	240,150	82	19,700	73	(97)	25,000	2.0	12/11/2024
CVRE2404	240	41.2%	266,540	49	19,700	118	(122)	22,500	2.0	10/10/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">TCB</a>	HOSE	22,350	28,200	21/08/2024	23,965
<a href="#">DRI</a>	UPCOM	10,765	14,100	20/08/2024	103
<a href="#">TCM</a>	HOSE	49,100	58,500	14/08/2024	277
<a href="#">NT2</a>	HOSE	20,150	22,300	09/08/2024	73
<a href="#">VNM</a>	HOSE	74,200	76,100	07/08/2024	9,705
<a href="#">BMI</a>	HOSE	25,050	29,200	07/08/2024	375
<a href="#">IJC</a>	HOSE	14,400	17,300	06/08/2024	538
<a href="#">QNS</a>	UPCOM	48,730	58,500	02/08/2024	2,202
<a href="#">ANV</a>	HOSE	32,600	35,300	05/07/2024	145

<a href="#">DPR</a>	HOSE	41,100	44,600	02/07/2024	350
<a href="#">GEG</a>	HOSE	13,000	18,300	01/07/2024	1,463
<a href="#">GAS</a>	HOSE	84,500	82,900	03/06/2024	11,155
<a href="#">VHC</a>	HOSE	71,700	79,300	28/05/2024	1,117
<a href="#">BSR</a>	UPCOM	24,165	23,200	24/05/2024	5,111
<a href="#">CTD</a>	HOSE	63,800	87,500	24/05/2024	316
<a href="#">IMP</a>	HOSE	86,200	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	113,000	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	48,100	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	27,800	31,000	02/05/2024	780
<a href="#">HDB</a>	HOSE	27,100	31,000	16/04/2024	13,140
<a href="#">STK</a>	HOSE	26,400	38,550	04/04/2024	132
<a href="#">KDH</a>	HOSE	37,600	42,200	22/03/2024	1,198
<a href="#">PVT</a>	HOSE	29,400	34,850	20/03/2024	2,344
<a href="#">MSB</a>	HOSE	15,000	20,700	19/03/2024	5,749
<a href="#">POW</a>	HOSE	13,600	14,500	12/03/2024	1,923
<a href="#">VIB</a>	HOSE	18,400	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	39,800	63,300	26/01/2024	27,904
<a href="#">MSH</a>	HOSE	49,950	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	74,600	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	27,150	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	60,600	56,000	10/01/2024	2,212
<a href="#">CTG</a>	HOSE	34,600	36,375	10/01/2024	23,247
<a href="#">VCB</a>	HOSE	92,400	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	50,300	55,870	10/01/2024	25,522
<a href="#">MBB</a>	HOSE	24,400	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	18,000	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	14,500	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	24,400	31,952	10/01/2024	18,261
<a href="#">VPB</a>	HOSE	18,750	25,603	10/01/2024	16,420
<a href="#">STB</a>	HOSE	29,900	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	31,700	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	10,650	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	70,000	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	188,000	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	62,000	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	109,300	101,000	10/01/2024	2,357
<a href="#">SAB</a>	HOSE	57,000	83,600	10/01/2024	5,162
<a href="#">HPG</a>	HOSE	25,750	31,200	10/01/2024	15,721
<a href="#">PLX</a>	HOSE	49,000	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	40,600	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	40,700	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	19,700	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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