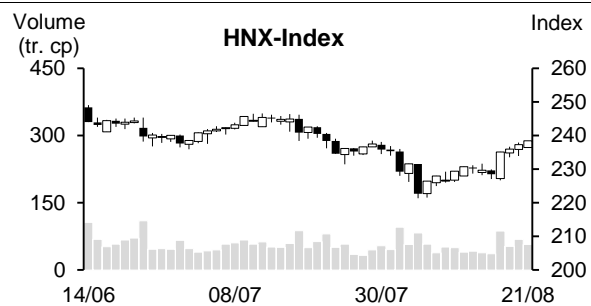
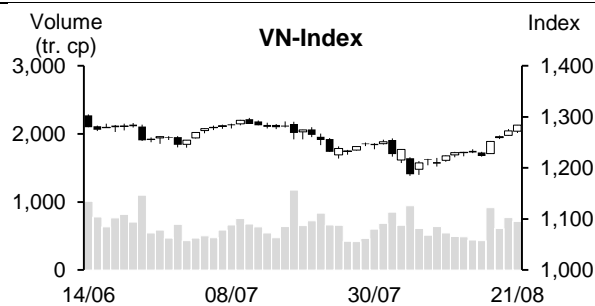


21/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,284.05	0.90%	1,317.69	0.95%	238.42	0.47%
Total volume (mil. shares)	836.75	3.23%	358.59	47.37%	62.63	-15.39%
Matched volume (mil. shares)	716.15	-7.29%	279.37	25.90%	57.25	-16.11%
20-session average (mil. shares)	611.46	17.12%	209.83	33.14%	53.42	7.19%
Total value (bil dong)	20,664	8.60%	11,154	35.66%	1,403	-2.02%
Matched value (bil dong)	17,879	-0.51%	8,990	20.34%	1,245	-4.84%
20-session average (bil dong)	14,188	26.02%	6,877	30.73%	1,044	19.22%
	Weight %		Weight %		Weight %	
Number of gainers	241	50%	23	77%	93	42%
Number of droppers	174	36%	7	23%	67	31%
Stand still codes	70	14%	0	0%	59	27%



REMARKABLE POINTS ON THE MARKET

The market saw the 4th gain in a row as the cash flow sought pillar groups to pull the index up. Buyers and sellers struggled in the morning as main indexes moved within a small range around reference. After lunchbreak, the liquidity slowed down, VN-Index suddenly gained positively at the end with consistent demand on pillar groups, especially banking, securities, oil, retail, technology, and steel. On the other side, red focused mainly on midcap and penny groups but the drop wasn't too big. The market leaned on buyers in the afternoon. Foreign investors returned to net selling today, with the selling focusing mainly on HPG and MWG.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained further. There was still sign of a positive gaining candle, the volume dropped slightly in the last few sessions but wasn't remarkable as it still stayed above average, gaining trend is still strong with positive demand. Supply level of 1,260-1,280 was broken, might pay attention on the next level of 1,280-1,300. Noting that the market indicators are still increasing. For HNX-Index, the index also increased further, but gaining trend and the volume tended to drop. Recovering trend is still there, but paying attention that it might correct to supply level of 240-246. In general, general strategy is limiting chasing purchase when the index gains quickly to resistant level, waiting for a positive correction to join in with average weight.

Recommending code: Buy HPG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HPG	Buy	22/8/2024	26.15	26.15	0.0%	27.5	5.2%	25	-4.4%	The sign is still maintaining bottom of April

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	REE	Buy	14/8/2024	70.10	67.80	3.4%	73	7.7%	64.5	-4.9%	
2	DVN	Buy	16/8/2024	27.94	26.82	4.2%	30	11.9%	25	-7%	
3	MBB	Buy	19/8/2024	24.75	24.05	2.9%	25.6	6.4%	23.1	-4%	
4	FRT	Buy	21/8/2024	188.00	176	6.8%	190	8.0%	168	-5%	

DAILY NEWS**Domestic news****Many dividend payment plans are delayed, non-distributed profit in Vietcombank, BIDV, and VietinBank is hundreds of trillions**

While private joint stock banks have been paying dividend in recent months, all three state owned banks Vietcombank, BIDV, and VietinBank haven't made any move although they have approved many profit distributing plans.

After issuing nearly 857 million shares to pay remaining dividend of 2019 and 2020 in August 2023, Vietcombank hasn't released any information related to paying dividend in 2024.

In the submission in 2024 general meeting, Vietcombank stated that the bank EAT in 2023 is 32,438 billion. After raising from last year profit and setting up funds, remaining profit is 24,987 billion. According to the submission, Vietcombank will use all profit on dividend. However, the type of dividend payment (share or cash) was not mentioned.

Similarly, BIDV hasn't announced dividend payment in 2024. Currently, BIDV has two profit distributing solutions approved by shareholders but hasn't been approved by authorities. BIDV approved the issuance of nearly 1.2 billion shares to pay 2022 dividend, the rate is 21% outstanding shares at the end of 2023. Operating rate is in 2024 – 2025. For 2023 profit distribution, remaining profit after setting up funds in BIDV is over 15,491 billion. The bank expects to spend 12,347 billion to pay share dividend (as per approved by authority).

In VietinBank, it submitted for a while but capital raising is also quite low. In recent general meeting, VietinBank leader board submit to shareholders for using all profit after setting up 2023 funds of over 13.9 trillion to pay dividend, raising chartered capital.

As of the end of Q2/2024, non-distributed profit in Vietcombank, VietinBank, and BIDV reached 90,613; 49,924; and 40,141 billion, much higher than big private banks like Techcombank and VPBank. This showed that the Big3 still has space for paying dividend and raising chartered capital.

Car import to Vietnam increased strongly

According to most recent report from Vietnam Customs, total CBU car import in Vietnam in July is 17,233 pieces. Comparing to previous month, car import increased by 8.5% and value increased by 10.6%. From the beginning of the year, this is also the month with highest car import.

Thailand is the biggest car exporter to Vietnam with 8,981 pieces, accounting 52% total car import in July. In 7 months, Indonesia is at the lead for exporting cars to Vietnam with 38,040 pieces for over 557 million USD.

Vietnam export rice price is the highest in the world

Department of import – export (Ministry of Industry and Trade) stated that current Vietnam rice price is at world number 1, higher than that of Thailand and Pakistan. As of the end of August 20, Vietnam 5%-broken rice export price is 578 USD/ton, higher than same period from Thailand by 15 USD/ton and Pakistan by 36 USD/ton. Similarly, Vietnam 25%-broken price also increased to 541 USD/ton, higher than same product from Thailand by 27 USD/ton and Pakistan by 23 USD/ton.

Source: Cafef, Fireant

Listing Company News

Two steel factories are still on stop, Pomina loss is 500 billion

Pomina Steel (POM) released parent company Q2 finance statements, net revenue is 46 billion, down by 85% YoY. Trading below cost led to a gross loss of 52 billion, higher than the loss of 26 billion in Q2/2023. The expenses dropped by the company still saw loss after tax of 279 billion, same period loss was 349 billion. According to Pomina, the reason for the company's loss is that Pomina 3 and Pomina 1 are still on stop but still have burden from operating expenses.

In the first half of the year, the company revenue dropped by 96% YoY to 48 billion. Loss after tax is 504 billion, lower than the loss of 536 billion in 6 months 2023.

With long-lasting loss, as of June 30, Pomina accrued loss is 1,769 billion.

LAS: expecting to spend 113 billion in 2023, the rate is 10%

Lam Thao Fertilizer (LAS) announced closing date for 2023 is September 5, 2024. Ex-rights date is September 04, 2024. Expected payment time is September 25, 2024. At the rate of 10%, the company will spend nearly 113 billion on this dividend payment.

As of June 30, 2024, Vietnam Chemical is parent company directly owning 69.82% capital. This dividend payment helps Vinachem collecting nearly 79 billion.

Sonadezi will soon receive over 38 billion dong of dividend from SZG

Sonadezi Giang Dien (UPCoM: SZG) announced closing date for paying 2023 second term dividend in cash. Ex-rights date is August 28, 2024. Operating rate is 11%. With nearly 54.9 million outstanding shares, Sonadezi Giang Dien expects to spend over 60 billion. Expected payment time is September 16, 2024.

Previously, at the end of 2023, SZG has spent nearly 22 billion (4% rate) on first term dividend advance. So, Giang Dien will pay 2023 dividend at total rate of 15%, equivalent to over 82 billion.

Currently, Sonadezi (UPCoM: SNZ) is the biggest shareholder with 25.5 million shares, accounting 46.45%, expecting to receive over 38 billion dong of dividend from SZG.

In 6 months, net revenue is over 193 billion and net profit is 66 billion, down by 23% and 36% YoY. Comparing to target, SZG completed 62% total revenue and 55% EAT targets after 6 months.

Source: Vietnambiz, Fireant, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	92,800	2.20%	0.22%
BID	50,600	2.95%	0.16%
CTG	34,200	3.01%	0.10%
FPT	133,500	1.52%	0.06%
MBB	24,750	2.06%	0.05%

HNX			
Ticker	Closing (VND)	Change %	Impact %
SHS	16,500	2.48%	0.10%
PVI	53,000	1.73%	0.06%
PVS	40,700	0.99%	0.06%
DNP	21,000	6.06%	0.04%
VC3	29,200	2.82%	0.03%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
PLX	48,800	-1.31%	-0.02%
SAB	57,400	-1.03%	-0.01%
VNM	75,300	-0.40%	-0.01%
BCM	72,000	-0.69%	-0.01%
HVN	22,000	-0.68%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	50,600	-2.69%	-0.09%
MVB	20,100	-6.51%	-0.04%
VCS	67,000	-1.03%	-0.03%
VIF	17,900	-1.65%	-0.03%
DTK	12,900	-0.77%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	18,750	0.81%	33,809,370
CTG	34,200	3.01%	27,489,661
HPG	26,150	1.36%	24,826,883
VIX	12,250	0.82%	22,602,419
MBB	24,750	2.06%	21,539,799

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	16,500	2.48%	9,951,200
CEO	16,700	-0.60%	8,703,592
PVS	40,700	0.99%	4,757,326
TNG	28,200	0.71%	2,902,772
MBS	28,200	0.71%	2,823,838

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
CTG	34,200	3.01%	928.4
FPT	133,500	1.52%	811.1
HPG	26,150	1.36%	644.8
VPB	18,750	0.81%	631.8
MWG	69,800	0.43%	622.5

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	40,700	0.99%	194.9
SHS	16,500	2.48%	161.5
CEO	16,700	-0.60%	146.1
TNG	28,200	0.71%	81.6
MBS	28,200	0.71%	78.7

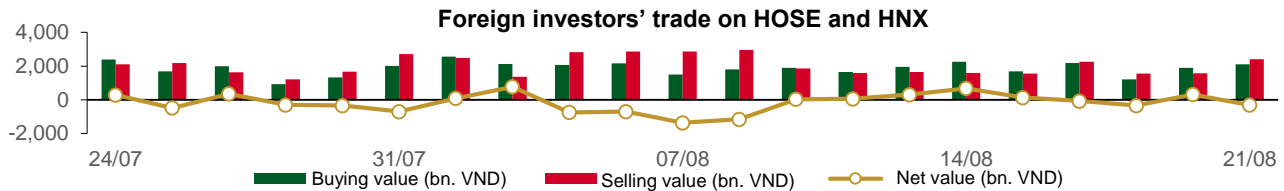
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
SSI	16,000,044	522.40
VIB	16,288,494	350.18
MSN	3,921,036	304.03
SHB	23,806,015	250.35
MSB	12,204,000	180.62

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,854,100	112.74
VNT	950,000	30.02
DL1	1,000,000	6.00
NDN	405,000	3.65
NTP	50,000	3.38

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	56.87	2,065.77	80.74	2,283.18	(23.87)	(217.41)
HNX	1.53	39.26	3.58	131.59	(2.05)	(92.32)
Total	58.40	2,105.04	84.32	2,414.76	(25.92)	(309.73)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	133,500	2,678,079	353.98
CTG	34,200	7,015,400	236.78
VCB	92,800	1,816,416	166.71
VHM	39,750	3,106,700	122.46
MWG	69,800	1,639,701	114.12

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	61,700	136,700	8.42
PVS	40,700	187,400	7.63
CEO	16,700	300,900	5.01
LAS	26,600	126,700	3.34
SHS	16,500	197,500	3.22

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
HPG	26,150	9,200,889	238.59
MWG	69,800	3,027,770	210.47
VHM	39,750	4,728,483	186.06
TCB	22,000	6,789,000	148.52
VPB	18,750	6,755,300	126.31

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVS	40,700	894,100	36.54
NTP	70,300	282,400	19.61
PVI	53,000	351,000	18.30
IDC	61,700	202,200	12.42
TNG	28,200	339,700	9.54

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	133,500	2,070,827	273.82
CTG	34,200	5,717,657	193.40
VCB	92,800	1,431,736	131.50
BID	50,600	823,892	41.18
TCH	18,600	1,669,100	31.06

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SHS	16,500	197,500	3.22
LAS	26,600	103,100	2.71
VTZ	15,700	115,200	1.79
TIG	13,600	25,900	0.36
VIG	7,100	43,500	0.30

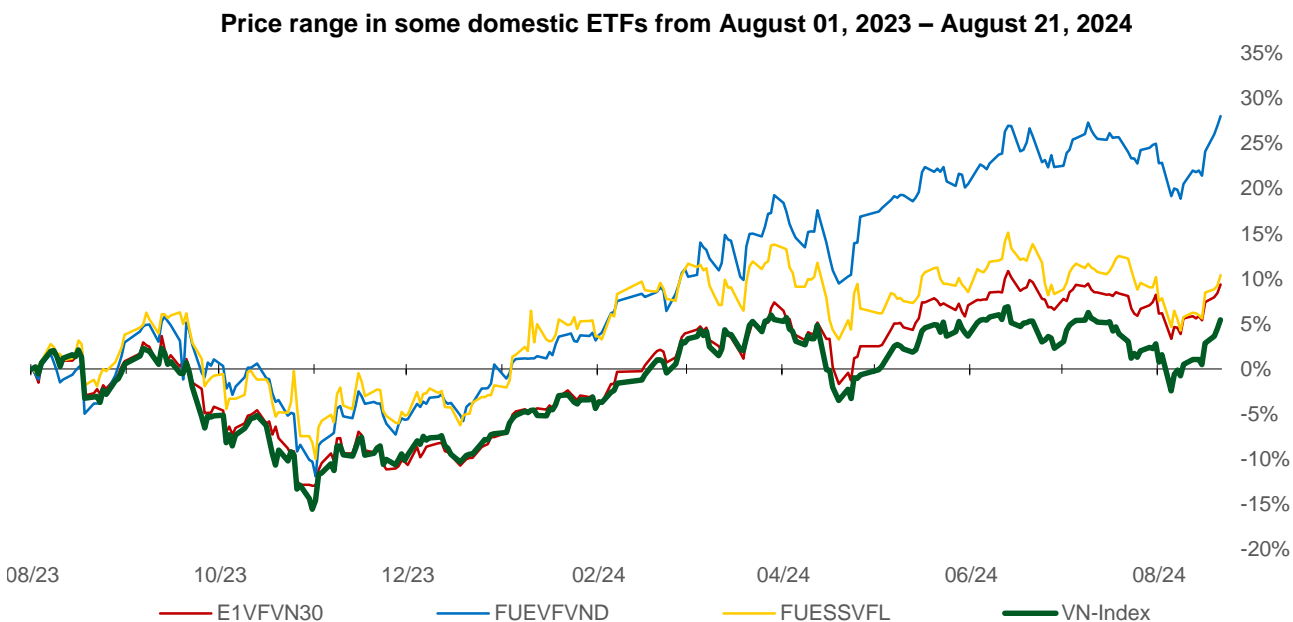
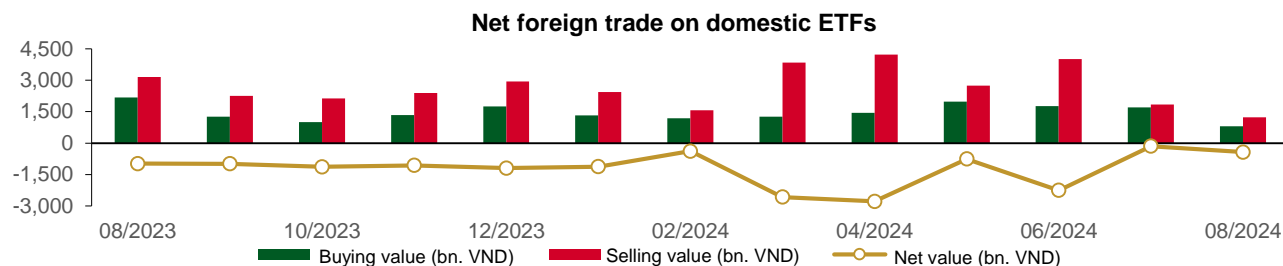
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	26,150	(6,061,559)	(157.20)
MWG	69,800	(1,388,069)	(96.35)
MSN	77,500	(967,472)	(75.19)
TCB	22,000	(3,330,100)	(72.74)
HSG	21,050	(3,144,919)	(66.39)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	40,700	(706,700)	(28.91)
PVI	53,000	(349,900)	(18.25)
NTP	70,300	(242,600)	(16.84)
MBS	28,200	(314,100)	(8.75)
TNG	28,200	(267,500)	(7.50)

Statistics on domestic ETF share trade

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,990	0.9%	1,811,125	41.27	E1VFN30	20.56	31.56	(11.00)
FUEMAV30	15,800	0.9%	5,394	0.08	FUEMAV30	0.07	0.00	0.07
FUESSV30	16,380	0.3%	32,000	0.52	FUESSV30	0.37	0.13	0.24
FUESSV50	19,740	0.9%	10,403	0.20	FUESSV50	0.14	0.01	0.13
FUESSVFL	20,740	1.1%	579,434	11.92	FUESSVFL	0.23	11.36	(11.13)
FUEVFN30	33,680	0.8%	2,000,180	66.79	FUEVFN30	28.20	50.85	(22.65)
FUEVN100	17,770	1.0%	154,697	2.73	FUEVN100	2.10	0.03	2.07
FUEIP100	8,700	0.0%	5,400	0.05	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,700	0.2%	2,004,700	17.46	FUEKIV30	17.46	17.45	0.01
FUEDCMID	12,110	0.9%	13,600	0.16	FUEDCMID	0.09	0.00	0.09
FUEKIVFS	12,520	1.6%	301	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	14,160	0.8%	600	0.01	FUEMAVND	0.01	0.00	0.01
FUEFCV50	12,370	-0.8%	4,000	0.05	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,460	1.6%	1,000,100	12.67	FUEKIVND	12.67	12.67	0.00
Total			6,621,834	141.25	Total	69.23	111.40	(42.17)



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Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,030	1.0%	3,250	33	24,400	2,053	23	19,320	2.5	23/09/2024
CACB2305	900	3.5%	106,710	47	24,400	864	(36)	20,160	5.0	07/10/2024
CACB2402	410	7.9%	4,590	50	24,400	125	(285)	26,000	2.0	10/10/2024
CFPT2314	5,880	4.1%	86,530	139	133,500	5,593	(287)	86,350	8.6	07/01/2025
CFPT2317	3,600	4.1%	14,640	90	133,500	3,609	9	87,210	13.0	19/11/2024
CFPT2401	1,950	9.6%	46,350	105	133,500	1,509	(441)	124,770	8.6	04/12/2024
CHPG2316	700	-30.0%	260	29	26,150	214	(486)	26,260	3.6	19/09/2024
CHPG2331	390	0.0%	75,190	47	26,150	261	(129)	25,450	5.5	07/10/2024
CHPG2332	490	4.3%	38,390	78	26,150	270	(220)	25,910	5.5	07/11/2024
CHPG2333	520	0.0%	17,030	106	26,150	273	(247)	26,360	5.5	05/12/2024
CHPG2334	540	1.9%	20,360	139	26,150	212	(328)	26,810	7.3	07/01/2025
CHPG2338	350	0.0%	350	43	26,150	153	(197)	27,270	3.6	03/10/2024
CHPG2339	1,560	1.3%	42,560	134	26,150	692	(868)	27,470	1.8	02/01/2025
CHPG2342	730	1.4%	6,530	90	26,150	505	(225)	21,820	9.1	19/11/2024
CHPG2402	1,270	-0.8%	81,320	271	26,150	665	(605)	28,180	2.7	19/05/2025
CHPG2403	390	5.4%	167,080	195	26,150	190	(200)	30,500	4.0	04/03/2025
CHPG2404	110	0.0%	22,110	50	26,150	12	(98)	32,000	2.0	10/10/2024
CHPG2405	170	0.0%	274,250	83	26,150	28	(142)	33,000	2.0	12/11/2024
CMBB2315	1,620	6.6%	246,230	139	24,750	1,401	(219)	19,570	3.9	07/01/2025
CMBB2318	1,790	4.1%	56,690	29	24,750	1,841	51	17,610	3.9	19/09/2024
CMBB2402	1,770	4.7%	123,380	271	24,750	1,504	(266)	23,480	2.0	19/05/2025
CMBB2403	1,620	10.2%	44,070	105	24,750	1,225	(395)	23,000	2.0	04/12/2024
CMBB2404	1,950	11.4%	540	195	24,750	1,315	(635)	23,500	2.0	04/03/2025
CMSN2313	440	-2.2%	263,300	47	77,500	278	(162)	80,000	10.0	07/10/2024
CMSN2316	290	0.0%	790	43	77,500	141	(149)	83,980	10.0	03/10/2024
CMSN2317	850	-5.6%	900	134	77,500	399	(451)	86,870	8.0	02/01/2025
CMSN2401	1,270	-1.6%	32,750	195	77,500	769	(501)	82,000	8.0	04/03/2025
CMSN2402	1,010	-1.0%	40,310	83	77,500	597	(413)	83,000	5.0	12/11/2024
CMSN2403	830	-1.2%	29,970	113	77,500	400	(430)	90,000	5.0	12/12/2024
CMWG2314	2,120	2.9%	95,370	139	69,800	1,944	(176)	51,590	9.9	07/01/2025
CMWG2316	3,730	3.3%	2,580	0	69,800	3,697	(33)	47,620	6.0	21/08/2024
CMWG2401	2,980	2.8%	12,140	271	69,800	2,851	(129)	65,480	4.0	19/05/2025
CMWG2402	2,240	2.8%	5,290	105	69,800	1,848	(392)	63,490	5.0	04/12/2024
CMWG2403	2,440	0.4%	1,510	195	69,800	2,113	(327)	64,490	5.0	04/03/2025
CMWG2404	1,550	4.0%	21,220	50	69,800	1,207	(343)	67,960	4.0	10/10/2024
CPOW2314	670	6.4%	24,920	43	13,750	479	(191)	13,110	2.0	03/10/2024
CPOW2315	960	6.7%	55,230	134	13,750	600	(360)	13,460	2.0	02/01/2025
CSHB2305	160	-5.9%	1,050	43	10,700	11	(149)	12,020	4.8	03/10/2024
CSHB2306	870	-1.1%	110	134	10,700	116	(754)	12,240	1.9	02/01/2025
CSTB2313	30	-25.0%	4,410	29	29,950	5	(25)	35,560	5.0	19/09/2024
CSTB2328	280	7.7%	109,820	139	29,950	149	(131)	33,000	8.0	07/01/2025
CSTB2332	70	0.0%	2,420	43	29,950	12	(58)	35,890	5.0	03/10/2024
CSTB2333	740	8.8%	1,360	134	29,950	256	(484)	36,110	2.0	02/01/2025
CSTB2334	950	3.3%	89,490	0	29,950	984	34	27,000	3.0	21/08/2024
CSTB2337	640	3.2%	40,050	90	29,950	528	(112)	27,000	7.0	19/11/2024
CSTB2402	1,440	3.6%	30,550	271	29,950	1,107	(333)	30,000	3.0	19/05/2025
CSTB2403	750	4.2%	17,970	105	29,950	501	(249)	30,000	4.0	04/12/2024
CSTB2404	880	3.5%	96,000	195	29,950	585	(295)	31,000	4.0	04/03/2025
CSTB2405	760	7.0%	46,080	83	29,950	418	(342)	32,500	2.0	12/11/2024
CSTB2406	660	10.0%	3,490	50	29,950	380	(280)	31,500	2.0	10/10/2024
CSTB2407	460	4.6%	5,930	113	29,950	244	(216)	33,000	4.0	12/12/2024
CTCB2309	3,460	2.4%	9,470	33	22,000	3,384	(76)	16,970	1.5	23/09/2024
CTCB2310	1,380	3.8%	63,640	47	22,000	1,307	(73)	16,970	3.9	07/10/2024
CTCB2402	370	2.8%	110,220	113	22,000	85	(285)	27,500	2.0	12/12/2024

CTPB2306	410	10.8%	10,270	43	17,900	107	(303)	19,350	1.9	03/10/2024
CTPB2402	870	8.8%	245,650	105	17,900	549	(321)	18,000	1.9	04/12/2024
CVHM2313	60	0.0%	69,380	47	39,750	3	(57)	50,000	10.0	07/10/2024
CVHM2317	70	0.0%	300	43	39,750	1	(69)	52,350	8.0	03/10/2024
CVHM2318	590	0.0%	0	134	39,750	41	(549)	53,460	5.0	02/01/2025
CVHM2402	1,160	3.6%	8,290	195	39,750	745	(415)	41,500	4.0	04/03/2025
CVHM2403	900	4.7%	37,590	105	39,750	590	(310)	40,500	4.0	04/12/2024
CVHM2404	840	3.7%	50,610	83	39,750	569	(271)	40,000	4.0	12/11/2024
CVHM2405	530	3.9%	82,050	113	39,750	255	(275)	45,000	4.0	12/12/2024
CVIB2305	460	-2.1%	20,750	139	21,350	305	(155)	20,770	5.7	07/01/2025
CVIB2306	2,880	0.0%	6,320	0	21,350	2,790	(90)	16,050	1.9	21/08/2024
CVIB2402	700	0.0%	77,930	271	21,350	520	(180)	24,000	2.0	19/05/2025
CVIB2403	250	-3.9%	29,270	50	21,350	58	(192)	24,000	2.0	10/10/2024
CVIB2404	290	-3.3%	20,580	83	21,350	68	(222)	25,000	2.0	12/11/2024
CVIC2309	100	11.1%	3,870	47	41,850	10	(90)	52,000	10.0	07/10/2024
CVIC2313	110	0.0%	0	43	41,850	4	(106)	53,460	10.0	03/10/2024
CVIC2314	410	-4.7%	1,680	134	41,850	106	(304)	54,570	5.0	02/01/2025
CVIC2401	800	1.3%	16,910	105	41,850	456	(344)	45,500	4.0	04/12/2024
CVIC2402	430	-2.3%	39,000	113	41,850	226	(204)	50,000	4.0	12/12/2024
CVIC2403	420	-2.3%	37,390	50	41,850	259	(161)	45,000	4.0	10/10/2024
CVNM2311	650	-1.5%	52,790	139	75,300	263	(387)	78,400	9.8	07/01/2025
CVNM2314	220	0.0%	270	43	75,300	9	(211)	85,150	7.8	03/10/2024
CVNM2315	1,220	-1.6%	40,540	134	75,300	142	(1,078)	87,110	3.9	02/01/2025
CVNM2401	1,960	-0.5%	10,230	271	75,300	1,471	(489)	66,000	8.0	19/05/2025
CVNM2402	1,180	-7.8%	6,150	105	75,300	800	(380)	70,500	8.0	04/12/2024
CVNM2403	1,530	0.0%	1,820	83	75,300	784	(746)	75,000	4.0	12/11/2024
CVNM2404	1,980	0.0%	2,670	50	75,300	1,486	(494)	70,000	4.0	10/10/2024
CVPB2315	150	0.0%	210,900	139	18,750	63	(87)	22,170	5.4	07/01/2025
CVPB2318	110	37.5%	1,580	43	18,750	9	(101)	22,230	3.6	03/10/2024
CVPB2319	620	5.1%	70,300	134	18,750	135	(485)	22,740	1.8	02/01/2025
CVPB2322	200	5.3%	29,930	29	18,750	132	(68)	18,990	3.8	19/09/2024
CVPB2401	1,080	8.0%	42,470	271	18,750	766	(314)	19,940	1.9	19/05/2025
CVPB2402	810	6.6%	25,420	105	18,750	535	(275)	19,000	2.0	04/12/2024
CVPB2403	1,120	8.7%	50,730	195	18,750	765	(355)	19,000	2.0	04/03/2025
CVPB2404	480	17.1%	102,710	50	18,750	247	(233)	19,500	2.0	10/10/2024
CVPB2405	550	12.2%	59,520	83	18,750	278	(272)	20,000	2.0	12/11/2024
CVPB2406	610	8.9%	22,850	113	18,750	288	(322)	20,500	2.0	12/12/2024
CVRE2315	50	25.0%	41,600	47	18,900	0	(50)	30,000	8.0	07/10/2024
CVRE2319	60	0.0%	600	43	18,900	0	(60)	31,780	4.0	03/10/2024
CVRE2320	200	-23.1%	38,200	134	18,900	6	(194)	32,330	2.0	02/01/2025
CVRE2401	320	3.2%	33,640	105	18,900	153	(167)	21,500	4.0	04/12/2024
CVRE2402	320	6.7%	168,110	195	18,900	168	(152)	23,500	4.0	04/03/2025
CVRE2403	120	0.0%	110,840	83	18,900	42	(78)	25,000	2.0	12/11/2024
CVRE2404	170	6.3%	16,470	50	18,900	64	(106)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
TCM	HOSE	49,150	58,500	14/08/2024	277
NT2	HOSE	20,450	22,300	09/08/2024	73
VNM	HOSE	75,300	76,100	07/08/2024	9,705
BMI	HOSE	24,700	29,200	07/08/2024	375
IJC	HOSE	14,450	17,300	06/08/2024	538
QNS	UPCOM	48,332	58,500	02/08/2024	2,202
ANV	HOSE	32,800	35,300	05/07/2024	145
DPR	HOSE	41,300	44,600	02/07/2024	350
GEG	HOSE	13,100	18,300	01/07/2024	1,463
GAS	HOSE	85,000	82,900	03/06/2024	11,155
VHC	HOSE	72,000	79,300	28/05/2024	1,117
BSR	UPCOM	24,303	23,200	24/05/2024	5,111
CTD	HOSE	64,800	87,500	24/05/2024	316
IMP	HOSE	86,300	77,200	13/05/2024	383
DGC	HOSE	112,800	118,800	08/05/2024	3,864
FMC	HOSE	48,050	55,100	04/05/2024	343
PVD	HOSE	28,000	31,000	02/05/2024	780
HDB	HOSE	27,100	31,000	16/04/2024	13,140
STK	HOSE	26,400	38,550	04/04/2024	132
KDH	HOSE	37,700	42,200	22/03/2024	1,198
PVT	HOSE	29,500	34,850	20/03/2024	2,344
MSB	HOSE	15,000	20,700	19/03/2024	5,749
POW	HOSE	13,750	14,500	12/03/2024	1,923
VIB	HOSE	21,350	27,000	07/02/2024	9,843
VHM	HOSE	39,750	63,300	26/01/2024	27,904
MSH	HOSE	50,800	55,900	17/01/2024	318
SIP	HOSE	74,700	83,400	10/01/2024	1,123
KBC	HOSE	27,300	36,000	10/01/2024	1,647
IDC	HNX	61,700	56,000	10/01/2024	2,212
CTG	HOSE	34,200	36,375	10/01/2024	23,247
VCB	HOSE	92,800	87,329	10/01/2024	37,497
BID	HOSE	50,600	55,870	10/01/2024	25,522
TCB	HOSE	22,000	45,148	10/01/2024	22,796
MBB	HOSE	24,750	29,592	10/01/2024	23,926
TPB	HOSE	17,900	24,130	10/01/2024	7,508
OCB	HOSE	14,500	19,164	10/01/2024	4,880
ACB	HOSE	24,400	31,952	10/01/2024	18,261
VPB	HOSE	18,750	25,603	10/01/2024	16,420
STB	HOSE	29,950	34,494	10/01/2024	9,865
LPB	HOSE	31,550	18,389	10/01/2024	4,731
SHB	HOSE	10,700	16,146	10/01/2024	10,044
MWG	HOSE	69,800	61,600	10/01/2024	2,325
FRT	HOSE	188,000	119,200	10/01/2024	305
DGW	HOSE	62,000	55,300	10/01/2024	665
PNJ	HOSE	108,400	101,000	10/01/2024	2,357
SAB	HOSE	57,400	83,600	10/01/2024	5,162
HPG	HOSE	26,150	31,200	10/01/2024	15,721
PLX	HOSE	48,800	42,300	10/01/2024	4,395
PVS	HNX	40,700	40,300	10/01/2024	1,136
NLG	HOSE	40,700	40,600	10/01/2024	631
VRE	HOSE	18,900	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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