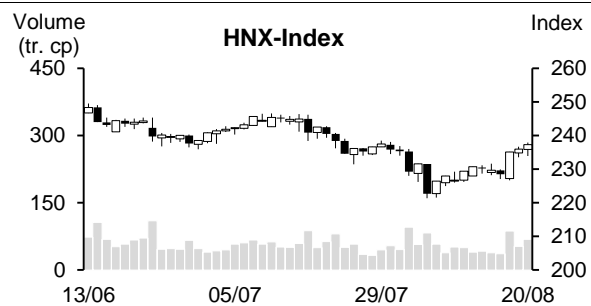
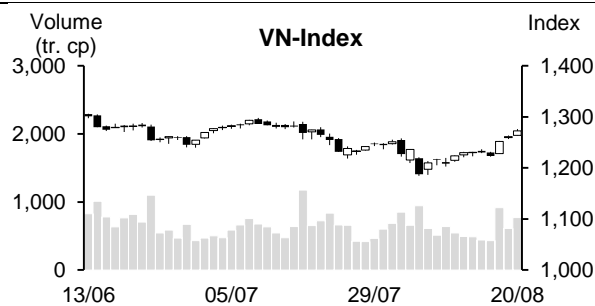


20/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,272.55	0.87%	1,305.25	0.48%	237.31	0.55%
Total volume (mil. shares)	810.54	15.96%	243.33	-2.20%	74.03	26.67%
Matched volume (mil. shares)	772.49	26.60%	221.89	20.90%	68.25	28.75%
20-session average (mil. shares)	608.59	26.93%	207.86	6.75%	53.44	27.72%
Total value (bil dong)	19,029	13.32%	8,222	4.49%	1,432	19.58%
Matched value (bil dong)	17,971	23.86%	7,470	21.62%	1,308	18.49%
20-session average (bil dong)	14,097	27.48%	6,799	9.87%	1,041	25.71%
	Weight %		Weight %		Weight %	
Number of gainers	264	55%	17	57%	100	45%
Number of droppers	136	28%	7	23%	59	26%
Stand still codes	80	17%	6	20%	64	29%



REMARKABLE POINTS ON THE MARKET

Vietnam stock market's gain continued on Tuesday. VN-Index saw a false green in the morning. The demand focused mainly on some blue-chips that pulled the index up while most midcap and penny codes dropped slightly with low volume. In the afternoon, the market was more consistent. Real estate suddenly gained strongly so investors were no more cautious. Green spread on other groups, especially retail, aviation, securities, banking, and technology. The cash flow was strong in the afternoon which also made liquidity increasing to high level again. On the other hand, after 2 net selling sessions in a row, foreign investors returned to a net buying today, focusing on some codes like VCB, FPT, and MWG.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained further. There was sign of a positive gaining candle with increasing volume, staying in supply level of 1,260-1,280. Recent rapid gain pulled the market up to high level. Gaining trend still continued but there might be a shake here. For HNX-Index, it also gained with thick gaining candle with increasing volume. Recovering trend might still be there but we should pay attention on resistant level around MA50 (238) or supply level of 240-246. General strategy should be observing the sign for a few session to see suitable action to scenario of continuing on gaining trend or ending the recovery, limiting chasing when the index is at resistant level.

Recommending code: Buy FRT

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	FRT	Buy	21/8/2024	176.00	176.00	0.0%	190.0	8.0%	168	-4.5%	Positive collecting sign

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	REE	Buy	14/8/2024	69.90	67.80	3.1%	73	7.7%	64.5	-4.9%	
2	DVN	Buy	16/8/2024	28.46	26.82	6.1%	30	11.9%	25	-7%	
3	MBB	Buy	19/8/2024	24.25	24.05	0.8%	25.6	6.4%	23.1	-4%	

DAILY NEWS**Domestic news****Mobilizing interest rate suddenly reversed**

From the beginning of August until now, banks has been lowering mobilizing interest rate. Orient Bank (OCB) has released most updated rates, lower in terms of 24-36 months, by 0.2%/year. Remarkably, the highest rate is 6%/year which has been maintained for two months on 36-month term has dropped to 5.8%/year.

On August 15, Bac A Bank also lowered the rate by 0.1-0.2%/year on terms of 1-36 months. In which, remarkably, mobilizing interest rate on 18-36-month terms applied for deposits of 1 billion dong and up dropped from 6.05% to 5.95%/year.

Previously, South East Asia Bank (SeABank) also lowered interest rate by 0.25%/year from August 7 on all terms. The rate of 6.2%/year is applied for deposits in 15-36 months at 10 billion dong and up has dropped to 5.95%/year.

So, other than 10 banks raising interest rate, from August 1 until now, there are 4 banks lowering mobilizing rates: Bac A Bank, SeABank, ABBank, and OCB. Common point of all these 4 banks is that they have listed leading rate of 6-6.2%/year.

6.1%/year is also the highest rate on the market and is listed in 5 banks: NCB and OceanBank (terms of 18-36 months), HDBank (18-month); Saigonbank and SHB (from 36 months).

Shrimp export in July is the highest this year

According to Vietnam Association of Sea Export and Processing (VASEP), in July, Vietnam shrimp export is 375 million USD, 17% higher than July 2023. This is the highest level since the beginning of the year and it also the best growth since February this year. Shrimp export saw a growth in most main markets like America, China, and EU. The markets like Japan and Korea still dropped or only increased slightly in previous months but in July, it saw 2-digit growth. In 7 months, shrimp export value is over 2 billion USD, up by 8% YoY.

For America market, Vietnam shrimp export increased by 16% to 89 million USD in July. In 7 months, shrimp export to this market is 391 million USD, up by 4% YoY.

USD rate broke 25,000 dong

USD/VND rate has been dropping strongly in recent days. On interbank market, closing rate on August 19 is 24,974 VND/USD, 87 dong lower than the end of last week. This is the first time since April 2024 that USD rate on interbank market dropped to below 25,000 dong. From the beginning of August until now, interbank USD rate has dropped by over 1.3%.

On August 20, central rate dropped by 10 dong to 24,251 VND/USD. Domestic USD rate also dropped strongly this morning with a drop if about 100 dong/USD. Most remarkable is BIDV with a drop of 140 dong on buying and 110 dong on selling sides. Similarly, Sacombank also lowered buying rate by 130 dong and selling rate by 110 dong. Vietcombank listed USD rate at 24,710 – 25,080 VND/USD. From the beginning of August until now, USD rate in this bank has dropped by 350 dong or 1.3%.

The rate on free market also dropped strongly to 25,350-25,430 VND/USD. It is the lowest rate since March. Free exchange rate started dropping strongly in over a month, especially in the first half of August. Comparing to peak level of nearly 26,000 dong at the end of June, free USD rate is now 600 dong lower, equivalent to a drop of about 2.3%.

Exchange rate dropped strongly which will facilitate SBV carrying out monetary policy loosening to support the liquidity in banking system and the economic.

Source: Cafef, Vietnambiz

Listing Company News

PV GAS closing date for paying record dividend of nearly 14 trillion

Petro Vietnam Gas (PV GAS – GAS) announced closing date for paying 2023 cash dividend and bonus share. Record date is September 16, ex-rights date is September 13. Cash dividend will be paid from November 28. Dividend rate is 60%. With nearly 2.3 billion outstanding shares, total payment is about 13,780 billion. This is the record dividend rate in this company after seeing positive results.

After half-year 2024 checking, EVNFinance profit is over 310 billion

According to checked finance statements, EVNFinance (HOSE: EVF) released 6-month results with EBT of over 310 billion, up by 56% YoY. The data is the same with that in self-made finance statements previously released. Net profit saw remarkable growth of 4.4 times YoY to 760.7 billion. Net interest income rate improved and contributed positively in EVNFinance total profit in half a year.

Two “giants” in water section saw lower profit in 7 months

Two leading water companies released 7-month results. Biwase EAT is 357 billion, down by 7% YoY, but is still 3.75 times of TDM Water.

In 7 months 2024, Binh Duong Water and Environment (Biwase, HOSE: BWE) total revenue is 2,104 billion and EAT is 357 billion, up by 6% and down by 7% YoY. Revenue hasn't recorded nearly 222 billion dong from waste and waste water processing. Including this, total revenue is nearly 2,326 billion, reaching 57% year-target.

In July alone, Biwase total revenue is about 230 billion and EAT is 55 billion.

Thu Dau Mot Water (HOSE: TDM) 7-month revenue is over 324 billion and EAT is over 95 billion, down by 9% and 49% YoY; completing 62% revenue and 50% profit year-targets. In July alone, TDM total revenue is nearly 27 billion and EAT is over 13.5 billion.

Source: Vietnambiz, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	90,800	2.25%	0.22%
BID	49,150	2.61%	0.14%
VHM	39,400	2.07%	0.07%
CTG	33,200	1.68%	0.06%
HVN	22,150	4.98%	0.05%

HNX			
Ticker	Closing (VND)	Change %	Impact %
CEO	16,800	8.39%	0.21%
MBS	28,000	1.82%	0.07%
SHS	16,100	1.26%	0.05%
TIG	13,800	2.22%	0.02%
DTD	27,300	3.41%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
PLX	49,450	-1.88%	-0.02%
VNM	75,600	-0.53%	-0.02%
LPB	31,200	-0.95%	-0.01%
PGV	21,500	-2.49%	-0.01%
HDB	26,800	-0.74%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	69,700	-1.69%	-0.05%
HUT	17,300	-1.14%	-0.05%
DNP	19,800	-5.71%	-0.04%
PGS	32,900	-6.00%	-0.03%
VCS	67,700	-0.59%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	12,150	1.25%	37,755,146
DIG	25,050	5.70%	26,131,552
NVL	12,700	4.96%	25,460,142
DXG	15,600	6.85%	22,897,124
VND	15,550	4.01%	22,256,629

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
CEO	16,800	8.39%	15,131,247
SHS	16,100	1.26%	9,379,449
MBS	28,000	1.82%	3,618,469
TNG	28,000	0.36%	3,003,705
DL1	6,600	6.45%	2,694,655

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VHM	39,400	2.07%	690.2
DIG	25,050	5.70%	641.9
MWG	69,500	0.72%	561.5
HPG	25,800	-0.19%	531.4
FPT	131,500	0.77%	493.7

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
CEO	16,800	8.39%	245.7
SHS	16,100	1.26%	150.5
MBS	28,000	1.82%	100.8
PVS	40,300	0.00%	86.6
IDC	61,800	0.16%	85.3

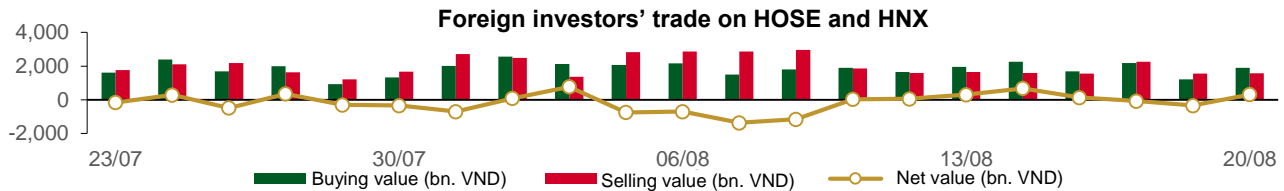
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VIC	4,700,000	193.41
VJC	1,330,000	135.74
VHM	2,020,141	79.43
MWG	1,049,019	72.26
KOS	1,413,174	60.11

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,291,400	91.20
HKT	1,395,636	12.98
DL1	1,160,000	6.50
KDM	350,100	5.36
NDN	500,000	4.50

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	58.61	1,834.14	49.35	1,507.74	9.26	326.40
HNX	2.57	68.85	1.88	75.57	0.68	(6.73)
Total	61.18	1,902.99	51.23	1,583.32	9.95	319.67



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VCB	90,800	2,274,830	205.59	IDC	61,800	310,400	19.15
FPT	131,500	1,186,413	156.00	PVS	40,300	362,400	14.58
MWG	69,500	1,857,800	128.35	CEO	16,800	491,800	8.07
VHM	39,400	3,234,830	127.13	SHS	16,100	331,900	5.35
DPM	38,200	2,429,000	93.04	MBS	28,000	138,800	3.86

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	39,400	7,819,686	307.53	IDC	61,800	300,603	18.49
HPG	25,800	3,199,604	82.98	PVI	52,100	306,100	16.00
VPB	18,600	3,439,000	63.71	PVS	40,300	263,300	10.53
MSN	77,600	774,060	60.36	TNG	28,000	341,300	9.48
ACB	24,100	2,165,700	55.66	BVS	39,400	191,500	7.65

TOP 5 NET BUYING

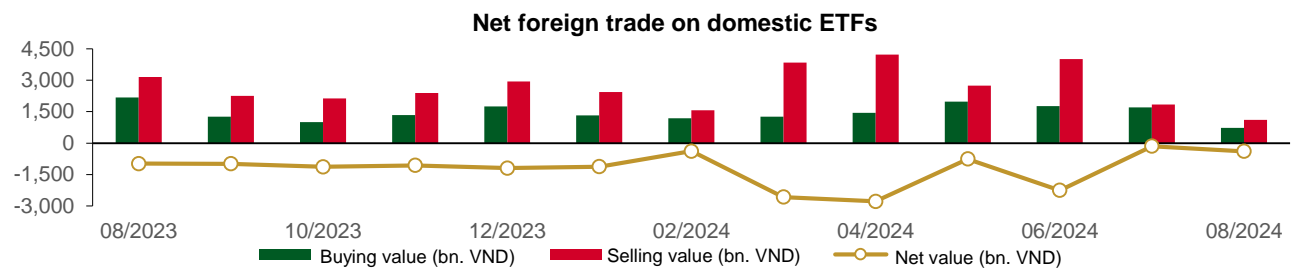
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VCB	90,800	1,747,598	158.09	CEO	16,800	393,202	6.52
FPT	131,500	974,595	128.11	SHS	16,100	322,900	5.21
MWG	69,500	1,421,681	98.26	PVS	40,300	99,100	4.05
DPM	38,200	2,244,700	85.96	MBS	28,000	126,600	3.52
NVL	12,700	4,126,900	50.93	DTD	27,300	115,800	3.08

TOP 5 NET SELLING

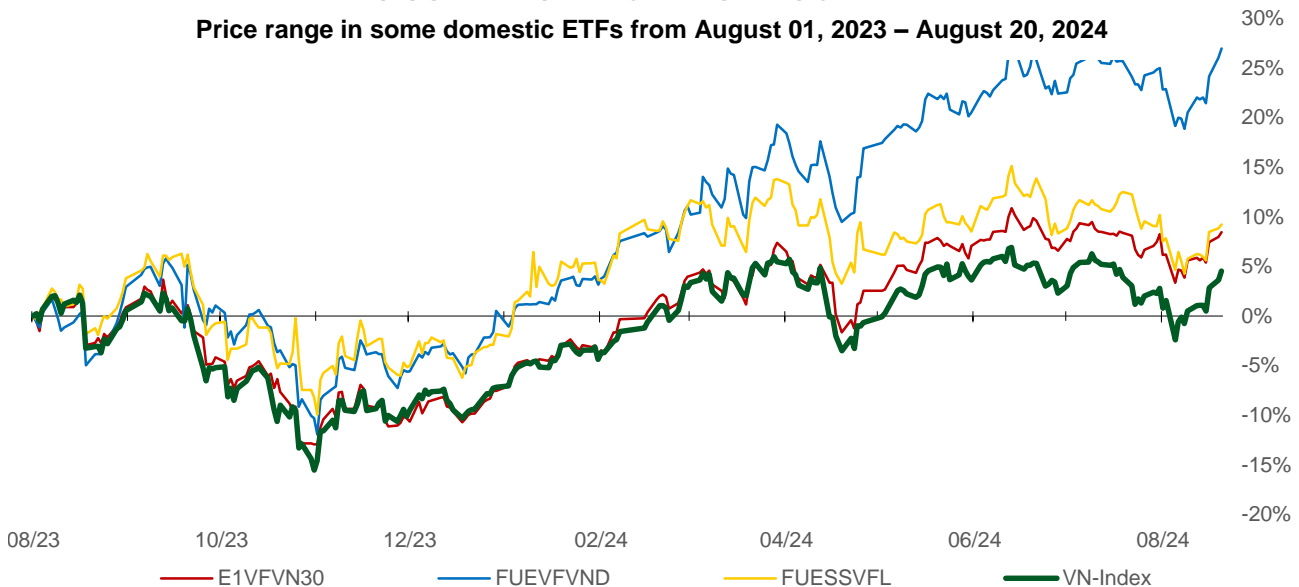
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	39,400	(4,584,856)	(180.40)	PVI	52,100	(285,300)	(14.91)
GAS	84,500	(492,257)	(41.80)	TNG	28,000	(264,600)	(7.34)
HDB	26,800	(1,328,035)	(35.66)	BVS	39,400	(121,300)	(4.89)
TCB	21,850	(1,563,490)	(34.25)	NTP	69,700	(55,700)	(3.94)
HSG	20,850	(1,420,000)	(29.29)	LAS	25,800	(40,300)	(1.05)

Statistics on domestic ETF share trade

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,790	0.4%	1,468,424	33.42	E1VFN30	16.88	26.36	(9.48)
FUEMAV30	15,660	0.6%	7,083	0.11	FUEMAV30	0.09	0.03	0.06
FUESSV30	16,330	1.4%	152,170	2.47	FUESSV30	2.46	2.01	0.45
FUESSV50	19,560	0.4%	11,209	0.22	FUESSV50	0.16	0.03	0.13
FUESSVFL	20,520	0.3%	744,606	15.27	FUESSVFL	3.59	11.56	(7.97)
FUEVFN30	33,400	0.8%	712,002	23.73	FUEVFN30	9.84	12.44	(2.60)
FUEVN100	17,590	0.5%	184,447	3.23	FUEVN100	2.81	0.00	2.80
FUEIP100	8,700	6.7%	3,000	0.03	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,680	-0.3%	2,401	0.02	FUEKIV30	0.01	0.02	(0.00)
FUEDCMID	12,000	0.8%	52,633	0.63	FUEDCMID	0.12	0.39	(0.27)
FUEKIVFS	12,320	0.1%	1,200	0.01	FUEKIVFS	0.00	0.01	(0.01)
FUEMAVND	14,050	1.1%	180,700	2.53	FUEMAVND	0.01	2.52	(2.51)
FUEFCV50	12,470	0.2%	5,000	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,260	2.2%	100	0.00	FUEKIVND	0.00	0.00	(0.00)
Total			3,524,875	81.73	Total	35.98	55.37	(19.40)



Biến động giá của một số quỹ ETF nội từ ngày 01/08/2023-20/08/2024
Price range in some domestic ETFs from August 01, 2023 – August 20, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,010	3.6%	9,830	34	24,100	1,933	(77)	19,320	2.5	23/09/2024
CACB2305	870	1.2%	39,590	48	24,100	804	(66)	20,160	5.0	07/10/2024
CACB2402	380	2.7%	23,820	51	24,100	96	(284)	26,000	2.0	10/10/2024
CFPT2314	5,650	2.7%	23,440	140	131,500	5,362	(288)	86,350	8.6	07/01/2025
CFPT2317	3,460	2.4%	11,060	91	131,500	3,455	(5)	87,210	13.0	19/11/2024
CFPT2401	1,780	2.3%	39,780	106	131,500	1,347	(433)	124,770	8.6	04/12/2024
CHPG2316	1,000	5.3%	470	30	25,800	172	(828)	26,260	3.6	19/09/2024
CHPG2331	390	-2.5%	63,640	48	25,800	224	(166)	25,450	5.5	07/10/2024
CHPG2332	470	-4.1%	45,480	79	25,800	237	(233)	25,910	5.5	07/11/2024
CHPG2333	520	0.0%	8,480	107	25,800	242	(278)	26,360	5.5	05/12/2024
CHPG2334	530	-1.9%	19,680	140	25,800	189	(341)	26,810	7.3	07/01/2025
CHPG2338	350	0.0%	11,790	44	25,800	124	(226)	27,270	3.6	03/10/2024
CHPG2339	1,540	-3.1%	47,720	135	25,800	614	(926)	27,470	1.8	02/01/2025
CHPG2342	720	-1.4%	1,980	91	25,800	470	(250)	21,820	9.1	19/11/2024
CHPG2402	1,280	0.0%	57,870	272	25,800	610	(670)	28,180	2.7	19/05/2025
CHPG2403	370	-2.6%	103,630	196	25,800	168	(202)	30,500	4.0	04/03/2025
CHPG2404	110	10.0%	219,770	51	25,800	9	(101)	32,000	2.0	10/10/2024
CHPG2405	170	-5.6%	282,900	84	25,800	22	(148)	33,000	2.0	12/11/2024
CMBB2315	1,520	4.1%	182,220	140	24,250	1,281	(239)	19,570	3.9	07/01/2025
CMBB2318	1,720	4.2%	35,990	30	24,250	1,714	(6)	17,610	3.9	19/09/2024
CMBB2402	1,690	5.6%	87,280	272	24,250	1,341	(349)	23,480	2.0	19/05/2025
CMBB2403	1,470	8.1%	17,650	106	24,250	1,046	(424)	23,000	2.0	04/12/2024
CMBB2404	1,750	4.2%	29,690	196	24,250	1,153	(597)	23,500	2.0	04/03/2025
CMSN2313	450	-2.2%	149,160	48	77,600	286	(164)	80,000	10.0	07/10/2024
CMSN2316	290	-3.3%	24,320	44	77,600	147	(143)	83,980	10.0	03/10/2024
CMSN2317	900	0.0%	180	135	77,600	407	(493)	86,870	8.0	02/01/2025
CMSN2401	1,290	2.4%	22,710	196	77,600	778	(512)	82,000	8.0	04/03/2025
CMSN2402	1,020	-1.9%	25,260	84	77,600	611	(409)	83,000	5.0	12/11/2024
CMSN2403	840	-2.3%	34,100	114	77,600	409	(431)	90,000	5.0	12/12/2024
CMWG2314	2,060	2.5%	74,810	140	69,500	1,917	(143)	51,590	9.9	07/01/2025
CMWG2316	3,610	2.0%	2,690	1	69,500	3,648	38	47,620	6.0	21/08/2024
CMWG2401	2,900	0.7%	23,320	272	69,500	2,805	(95)	65,480	4.0	19/05/2025
CMWG2402	2,180	4.8%	9,570	106	69,500	1,809	(371)	63,490	5.0	04/12/2024
CMWG2403	2,430	2.5%	2,110	196	69,500	2,076	(354)	64,490	5.0	04/03/2025
CMWG2404	1,490	4.9%	10,910	51	69,500	1,171	(319)	67,960	4.0	10/10/2024
CPOW2314	630	-6.0%	24,400	44	13,500	397	(233)	13,110	2.0	03/10/2024
CPOW2315	900	0.0%	27,720	135	13,500	528	(372)	13,460	2.0	02/01/2025
CSHB2305	170	-5.6%	210	44	10,650	10	(160)	12,020	4.8	03/10/2024
CSHB2306	880	0.0%	40	135	10,650	111	(769)	12,240	1.9	02/01/2025
CSTB2313	40	0.0%	100	30	29,650	4	(36)	35,560	5.0	19/09/2024
CSTB2328	260	-3.7%	105,670	140	29,650	137	(123)	33,000	8.0	07/01/2025
CSTB2332	70	-12.5%	6,190	44	29,650	10	(60)	35,890	5.0	03/10/2024
CSTB2333	680	-4.2%	13,080	135	29,650	231	(449)	36,110	2.0	02/01/2025
CSTB2334	920	1.1%	9,910	1	29,650	885	(35)	27,000	3.0	21/08/2024
CSTB2337	620	-1.6%	76,470	91	29,650	495	(125)	27,000	7.0	19/11/2024
CSTB2402	1,390	-0.7%	42,540	272	29,650	1,052	(338)	30,000	3.0	19/05/2025
CSTB2403	720	2.9%	700	106	29,650	463	(257)	30,000	4.0	04/12/2024
CSTB2404	850	-1.2%	105,700	196	29,650	549	(301)	31,000	4.0	04/03/2025
CSTB2405	710	-4.1%	2,190	84	29,650	376	(334)	32,500	2.0	12/11/2024
CSTB2406	600	-6.3%	30,860	51	29,650	335	(265)	31,500	2.0	10/10/2024
CSTB2407	440	-2.2%	3,550	114	29,650	222	(218)	33,000	4.0	12/12/2024
CTCB2309	3,380	1.8%	7,610	34	21,850	3,285	(95)	16,970	1.5	23/09/2024
CTCB2310	1,330	-0.8%	40,060	48	21,850	1,269	(61)	16,970	3.9	07/10/2024
CTCB2402	360	0.0%	79,300	114	21,850	79	(281)	27,500	2.0	12/12/2024

CTPB2306	370	0.0%	1,980	44	17,550	74	(296)	19,350	1.9	03/10/2024
CTPB2402	800	-3.6%	155,400	106	17,550	458	(342)	18,000	1.9	04/12/2024
CVHM2313	60	0.0%	113,280	48	39,400	3	(57)	50,000	10.0	07/10/2024
CVHM2317	70	0.0%	940	44	39,400	1	(69)	52,350	8.0	03/10/2024
CVHM2318	590	0.0%	0	135	39,400	37	(553)	53,460	5.0	02/01/2025
CVHM2402	1,120	12.0%	29,720	196	39,400	705	(415)	41,500	4.0	04/03/2025
CVHM2403	860	14.7%	70,500	106	39,400	550	(310)	40,500	4.0	04/12/2024
CVHM2404	810	17.4%	80,050	84	39,400	527	(283)	40,000	4.0	12/11/2024
CVHM2405	510	13.3%	39,590	114	39,400	234	(276)	45,000	4.0	12/12/2024
CVIB2305	470	-4.1%	42,710	140	21,400	311	(159)	20,770	5.7	07/01/2025
CVIB2306	2,880	0.0%	670	1	21,400	2,817	(63)	16,050	1.9	21/08/2024
CVIB2402	700	0.0%	233,650	272	21,400	532	(168)	24,000	2.0	19/05/2025
CVIB2403	260	-3.7%	22,670	51	21,400	63	(197)	24,000	2.0	10/10/2024
CVIB2404	300	-6.3%	7,880	84	21,400	73	(227)	25,000	2.0	12/11/2024
CVIC2309	90	0.0%	89,280	48	41,700	10	(80)	52,000	10.0	07/10/2024
CVIC2313	110	10.0%	1,940	44	41,700	4	(106)	53,460	10.0	03/10/2024
CVIC2314	430	0.0%	3,030	135	41,700	103	(327)	54,570	5.0	02/01/2025
CVIC2401	790	4.0%	20,780	106	41,700	446	(344)	45,500	4.0	04/12/2024
CVIC2402	440	10.0%	9,440	114	41,700	220	(220)	50,000	4.0	12/12/2024
CVIC2403	430	13.2%	71,170	51	41,700	253	(177)	45,000	4.0	10/10/2024
CVNM2311	660	-4.4%	11,350	140	75,600	277	(383)	78,400	9.8	07/01/2025
CVNM2314	220	-8.3%	40,080	44	75,600	12	(208)	85,150	7.8	03/10/2024
CVNM2315	1,240	-3.1%	24,810	135	75,600	155	(1,085)	87,110	3.9	02/01/2025
CVNM2401	1,970	-3.0%	84,100	272	75,600	1,504	(466)	66,000	8.0	19/05/2025
CVNM2402	1,280	-3.0%	5,740	106	75,600	831	(449)	70,500	8.0	04/12/2024
CVNM2403	1,530	-5.6%	4,820	84	75,600	832	(698)	75,000	4.0	12/11/2024
CVNM2404	1,980	-4.8%	3,730	51	75,600	1,555	(425)	70,000	4.0	10/10/2024
CVPB2315	150	0.0%	107,880	140	18,600	58	(92)	22,170	5.4	07/01/2025
CVPB2318	80	-33.3%	3,100	44	18,600	8	(72)	22,230	3.6	03/10/2024
CVPB2319	590	-1.7%	1,760	135	18,600	124	(466)	22,740	1.8	02/01/2025
CVPB2322	190	5.6%	45,080	30	18,600	117	(73)	18,990	3.8	19/09/2024
CVPB2401	1,000	-3.9%	68,670	272	18,600	731	(269)	19,940	1.9	19/05/2025
CVPB2402	760	5.6%	3,500	106	18,600	500	(260)	19,000	2.0	04/12/2024
CVPB2403	1,030	-5.5%	3,050	196	18,600	727	(303)	19,000	2.0	04/03/2025
CVPB2404	410	-4.7%	82,670	51	18,600	223	(187)	19,500	2.0	10/10/2024
CVPB2405	490	-2.0%	74,440	84	18,600	255	(235)	20,000	2.0	12/11/2024
CVPB2406	560	0.0%	29,870	114	18,600	267	(293)	20,500	2.0	12/12/2024
CVRE2315	40	-20.0%	47,050	48	18,750	0	(40)	30,000	8.0	07/10/2024
CVRE2319	60	0.0%	0	44	18,750	0	(60)	31,780	4.0	03/10/2024
CVRE2320	260	0.0%	16,280	135	18,750	6	(254)	32,330	2.0	02/01/2025
CVRE2401	310	3.3%	115,310	106	18,750	144	(166)	21,500	4.0	04/12/2024
CVRE2402	300	0.0%	214,360	196	18,750	160	(140)	23,500	4.0	04/03/2025
CVRE2403	120	20.0%	393,290	84	18,750	38	(82)	25,000	2.0	12/11/2024
CVRE2404	160	33.3%	146,060	51	18,750	58	(102)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
TCM	HOSE	48,850	58,500	14/08/2024	277
NT2	HOSE	19,850	22,300	09/08/2024	73
VNM	HOSE	75,600	76,100	07/08/2024	9,705
BMI	HOSE	24,800	29,200	07/08/2024	375
IJC	HOSE	14,600	17,300	06/08/2024	538
QNS	UPCOM	48,234	58,500	02/08/2024	2,202
ANV	HOSE	33,000	35,300	05/07/2024	145
DPR	HOSE	41,150	44,600	02/07/2024	350
GEG	HOSE	13,000	18,300	01/07/2024	1,463
GAS	HOSE	84,500	82,900	03/06/2024	11,155
VHC	HOSE	72,200	79,300	28/05/2024	1,117
BSR	UPCOM	24,013	23,200	24/05/2024	5,111
CTD	HOSE	65,400	87,500	24/05/2024	316
IMP	HOSE	88,300	77,200	13/05/2024	383
DGC	HOSE	112,000	118,800	08/05/2024	3,864
FMC	HOSE	48,100	55,100	04/05/2024	343
PVD	HOSE	27,650	31,000	02/05/2024	780
HDB	HOSE	26,800	31,000	16/04/2024	13,140
STK	HOSE	26,450	38,550	04/04/2024	132
KDH	HOSE	37,750	42,200	22/03/2024	1,198
PVT	HOSE	29,100	34,850	20/03/2024	2,344
MSB	HOSE	14,800	20,700	19/03/2024	5,749
POW	HOSE	13,500	14,500	12/03/2024	1,923
VIB	HOSE	21,400	27,000	07/02/2024	9,843
VHM	HOSE	39,400	63,300	26/01/2024	27,904
MSH	HOSE	49,150	55,900	17/01/2024	318
SIP	HOSE	75,000	83,400	10/01/2024	1,123
KBC	HOSE	27,150	36,000	10/01/2024	1,647
IDC	HNX	61,800	56,000	10/01/2024	2,212
CTG	HOSE	33,200	36,375	10/01/2024	23,247
VCB	HOSE	90,800	87,329	10/01/2024	37,497
BID	HOSE	49,150	55,870	10/01/2024	25,522
TCB	HOSE	21,850	45,148	10/01/2024	22,796
MBB	HOSE	24,250	29,592	10/01/2024	23,926
TPB	HOSE	17,550	24,130	10/01/2024	7,508
OCB	HOSE	14,450	19,164	10/01/2024	4,880
ACB	HOSE	24,100	31,952	10/01/2024	18,261
VPB	HOSE	18,600	25,603	10/01/2024	16,420
STB	HOSE	29,650	34,494	10/01/2024	9,865
LPB	HOSE	31,200	18,389	10/01/2024	4,731
SHB	HOSE	10,650	16,146	10/01/2024	10,044
MWG	HOSE	69,500	61,600	10/01/2024	2,325
FRT	HOSE	176,000	119,200	10/01/2024	305
DGW	HOSE	61,000	55,300	10/01/2024	665
PNJ	HOSE	108,000	101,000	10/01/2024	2,357
SAB	HOSE	58,000	83,600	10/01/2024	5,162
HPG	HOSE	25,800	31,200	10/01/2024	15,721
PLX	HOSE	49,450	42,300	10/01/2024	4,395
PVS	HNX	40,300	40,300	10/01/2024	1,136
NLG	HOSE	40,600	40,600	10/01/2024	631
VRE	HOSE	18,750	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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