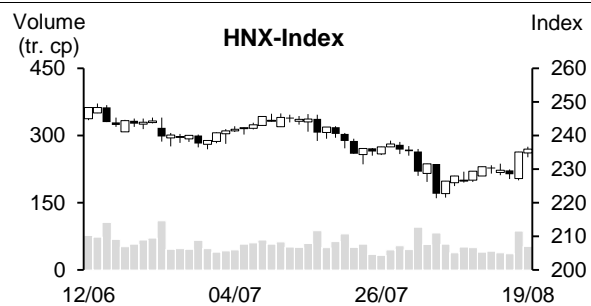
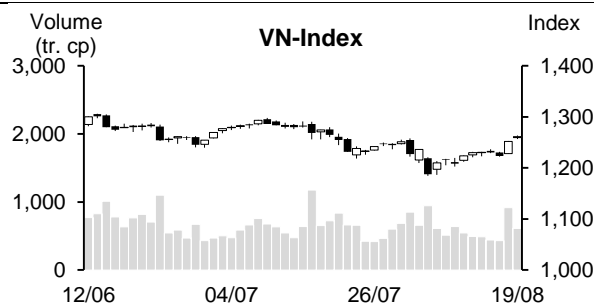


19/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,261.62	0.75%	1,299.04	0.57%	236.01	0.37%
Total volume (mil. shares)	698.97	-27.60%	248.80	-20.27%	58.44	-37.44%
Matched volume (mil. shares)	610.18	-33.50%	183.54	-35.14%	53.01	-39.08%
20-session average (mil. shares)	603.12	1.17%	209.64	-12.45%	52.57	0.84%
Total value (bil dong)	16,792	-27.08%	7,869	-26.87%	1,198	-36.86%
Matched value (bil dong)	14,508	-32.57%	6,143	-36.23%	1,104	-35.84%
20-session average (bil dong)	14,006	3.59%	6,809	-9.78%	1,028	7.44%
	Weight %		Weight %		Weight %	
Number of gainers	267	55%	18	60%	71	33%
Number of droppers	152	31%	4	13%	85	39%
Stand still codes	68	14%	8	27%	60	28%



REMARKABLE POINTS ON THE MARKET

The market gained impressively on Monday. VN-Index opened with a gap-up before gaining positively at the end. The liquidity was lower than last week exploding session, but it is still higher than average of 2 recent weeks. This showed that investors are tending to return to stock market. The market leaned on buyers with gainers taking control. In which, some remarkable gaining groups were steel, food and beverage, construction, car, technology, power, and banking. On the other side, securities saw selling pressure on some big codes, but the drop wasn't high. Foreign investors saw another net selling session.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another gain. There was sign of a small gaining candle in Spinning, moving to supply level of 1,260-1,280, with gap of 1,253-1,256. This gap might be the start for a new gaining trend, toward 1,300 or exhausted gap, ending the recovery from bottom level of 1,185. If the index closes below this gap in the next few sessions, it might be exhausted gap, if it is the gap for starting the trend, it might correct slightly to retest and continue gaining. For HNX-Index, it also gained and saw Spinning candle with low volume. The recovery might continue, but must pay attention on resistant level around MA50 (238) or supply level of 240-246. General strategy is to observe the sign for the next few sessions to have suitable action on the scenario of gaining or ending the recovery.

Recommending code: Take profit IMP

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	IMP	Take profit	20/8/2024	88.00	84.30	4.4%	93.0	10.3%	79.8	-5.3%	Sell if it gains further

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	REE	Buy	14/8/2024	70.30	67.80	3.7%	73	7.7%	64.5	-4.9%	
2	DVN	Buy	16/8/2024	27.72	26.82	3.4%	30	11.9%	25	-7%	
3	MBB	Buy	19/8/2024	24.05	24.05	0.0%	25.6	6.4%	23.1	-4%	

DAILY NEWS**Domestic news****Vietnam – China trade saw impressive growth**

According to most recent data from Ministry of Industry and Trade, in 7 months 2024, Vietnam import from China is about 79.2 billion USD. On the other side, export to China is 33.4 billion USD – up by 7.5% or nearly 2.4 billion USD YoY.

Products with high export value to China are: phone and parts; computer, electronic products and parts; camera and parts; vegetable and fruit; fiber; wood and wood products. Meanwhile products with high import value are: computer, electronic products and parts; machine, equipment, tools and parts; fabric; steel.

With strong improvement in the first half of 2024, authorities forecasted that Vietnam – China import-export value this year will be near 200 billion USD.

Vietnam vegetable and fruit export target is 7 billion USD

7 months, vegetable and fruit export is 3.83 billion USD, up by 24.3% YoY. Remarkable, all top 10 export markets (except Holland), saw two-digit growth. China and Korea are two countries with highest growth. China is at the lead with 64% total export value, up by 22% YoY.

Contributing remarkably in export value is durian. In first half this year, durian export is 1.32 billion USD, up by 45% YoY.

With current motivation and growth, Vietnam vegetable and fruit might reach export record of 7 billion USD this year.

Gold ring dropped by 200,000 dong on Monday although world price increases strongly

On August 19, gold ring dropped by about 200,000 dong. Phu Quy listed 999.0 gold ring price at 76.85-78.2 million dong/tael, down by 150,000 dong. SJC 999.9 gold ring also dropped by 200,000 to around 76.80-78.20 million dong/tael.

Meanwhile, SJC gold piece is stable, Doji, Phu Quy, and Saigon Jewelry all listed buying rate at 78.0 million and selling rate at 80.0 million dong/tael.

On world market, gold price is around 2,499 USD/ounce, 41 USD higher than same time last session. After exchange, the rate is equivalent to 76 million dong/tael.

Source: Cafef, Fireant

Listing Company News

Thien Long closing date on paying 2023 second cash dividend term at 10%

Thien Long Group (HOSE: TLG) announced closing date for paying 2023 second cash dividend term at 10% rate, equivalent to nearly 79 billion. Ex-rights date is August 29 and payment time is September 13, 2024. Previously, Thien Long advanced 2023 dividend in cash at 15% rate, or nearly 117 billion (paid in early July 2023).

According to BoM resolution, TLG approved total dividend rate of 2023 at 35%, with 25% in cash and 10% in share. So, Thien Long expects to issue nearly 7.9 million shares to pay 2023 dividend, raising chartered capital to nearly 865 billion. Operating time is expected in Q2-3/2024, after approved by SSC.

In 6 months, Thien Long revenue is nearly 2,016 billion, up slightly by 1% YoY. Net profit is nearly 331 billion, up by 23%. In which, gross profit improved from 44% in same period to 46%.

Half-year profit increased by 52%, GEG prepares to issue 17 million shares to pay dividend

Gia Lai Power (HOSE: GEG) announced closing date for paying 2023 share dividend. Ex-rights date is August 29, 2024. Issuing rate is 5%. With over 341 million outstanding shares, the company expects to issue nearly 17.1 million shares to complete the payment, raising chartered capital to nearly 3.6 trillion (over 358.3 million shares).

6-month revenue (according to 2024 half-year checked finance statements) is nearly 1.23 trillion, up by 19%; net profit is over 111 billion, up by over 52%. With such results, GEG completed about 40% revenue and about 47% profit targets after 6 months. 2024 general meeting approved revenue target at 3.1 trillion, up by 38% YoY; EBT is 335 billion, up by 72%.

Quang Ngai Sugar will soon pay 10% cash dividend

Quang Ngai Sugar (QNS) announced BoM resolution on advancing 2024 first dividend of 10% in cash. Record date is August 29 and payment time is from September 11. With nearly 368 million outstanding shares, the company expects to spend nearly 368 billion on this payment.

Thanh Phat Trading one-member Ltd. is biggest shareholder with 15.11% share (also subsidiary company of Quang Ngai Sugar) and will receive 55.5 billion.

According to half-year business report, QNS revenue increased slightly to 5,343 billion. Gross margin improved so the company EAT reached 1,222 billion, up by 19% YoY and it is the highest half-year profit in history.

In 2024, the company set cautious target with total revenue of 9 trillion and EBT of 1.5 trillion, down by 14% and 39% from last year high level. The company completed 91% profit year-target.

Source: Cafef, Vietnambiz, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VNM	76,000	2.98%	0.09%
GAS	84,500	2.30%	0.09%
VCB	88,800	0.79%	0.08%
TCB	21,900	2.10%	0.06%
BID	47,900	0.84%	0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	40,300	1.77%	0.10%
KSV	52,200	3.16%	0.10%
IDC	61,700	1.31%	0.08%
CEO	15,500	2.65%	0.06%
VCS	68,100	1.34%	0.04%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HVN	21,100	-1.40%	-0.01%
SSI	32,400	-0.92%	-0.01%
GEE	35,900	-3.88%	-0.01%
PLX	50,400	-0.40%	0.00%
VCI	46,250	-1.07%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
SHS	15,900	-1.85%	-0.08%
PVI	52,200	-1.51%	-0.06%
VIF	18,100	-0.55%	-0.01%
AME	5,500	-8.33%	-0.01%
CMS	12,100	-9.02%	-0.01%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	12,000	0.42%	25,147,491
HPG	25,850	0.98%	24,443,930
PDR	19,150	1.86%	16,179,219
TCB	21,900	2.10%	15,711,012
NVL	12,100	1.26%	15,374,199

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,900	-1.85%	9,406,811
CEO	15,500	2.65%	7,252,299
PVS	40,300	1.77%	2,832,558
DL1	6,200	8.77%	2,396,418
MBS	27,500	0.00%	2,349,831

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	25,850	0.98%	635.7
VNM	76,000	2.98%	597.5
PNJ	104,900	6.93%	515.9
MWG	69,000	0.00%	443.1
MSN	77,800	0.65%	427.2

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	15,900	-1.85%	151.2
IDC	61,700	1.31%	138.3
PVS	40,300	1.77%	113.7
CEO	15,500	2.65%	113.0
MBS	27,500	0.00%	64.4

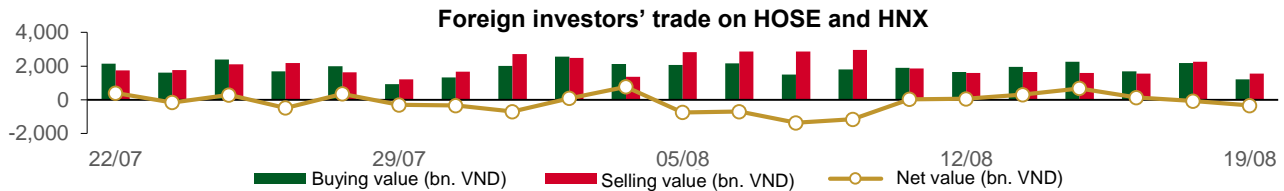
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
SSI	15,218,029	497.80
HDB	8,789,001	232.69
VIC	4,940,000	203.38
VHM	5,259,744	201.97
SHB	16,027,002	168.65

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,429,700	51.90
DL1	2,321,000	12.07
HLD	445,000	10.50
CSC	300,000	8.10
HKT	605,000	5.63

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	35.27	1,184.53	47.14	1,495.05	-11.87	-310.52
HNX	1.46	39.90	1.82	68.61	-0.36	-28.70
Total	36.73	1,224.43	48.96	1,563.66	-12.23	-339.23



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VNM	76,000	2,248,290	169.71	PVI	52,200	205,000	10.69
HPG	25,850	3,060,800	79.51	NTP	70,900	54,100	3.84
ACB	24,050	3,088,400	79.22	PVS	40,300	93,400	3.71
MWG	69,000	1,108,800	76.50	VGS	35,500	99,000	3.51
VHM	38,600	1,700,200	65.57	IDC	61,700	48,700	3.01

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
HPG	25,850	5,838,144	151.72	IDC	61,700	480,973	29.78
VHM	38,600	3,723,223	143.59	NTP	70,900	207,000	14.69
MWG	69,000	1,376,038	94.79	DTD	26,400	213,120	5.55
ACB	24,050	3,088,400	79.22	TNG	27,900	172,000	4.82
FPT	130,500	542,204	70.72	SHS	15,900	161,925	2.87

TOP 5 NET BUYING

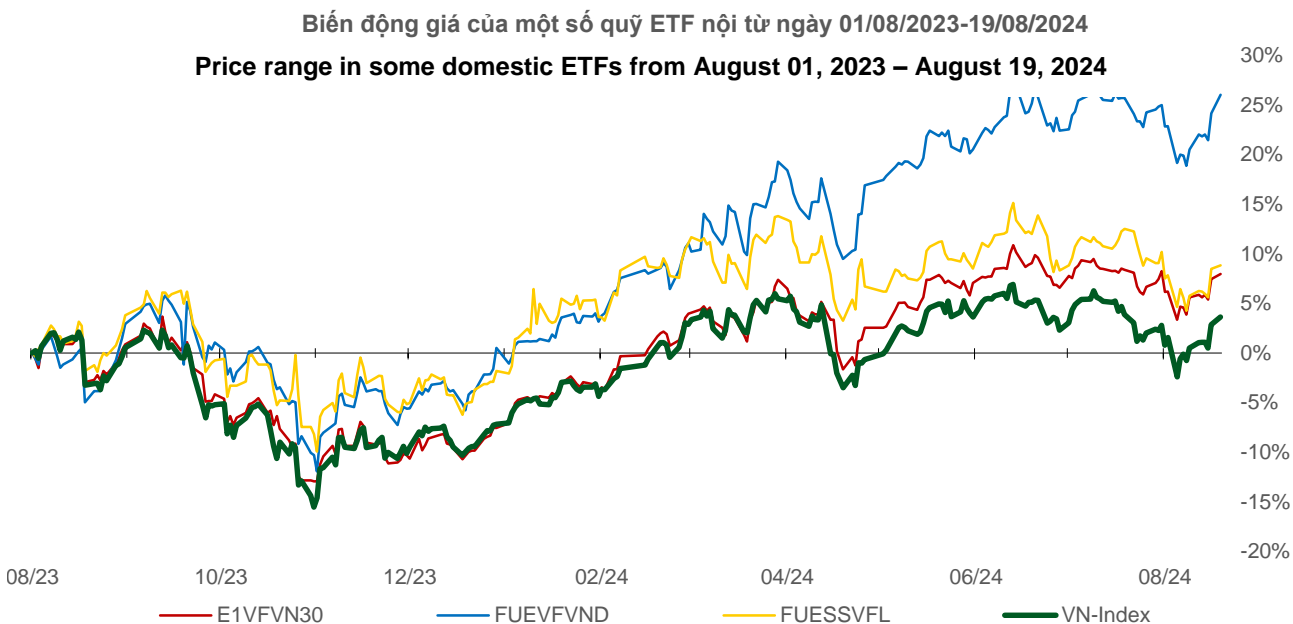
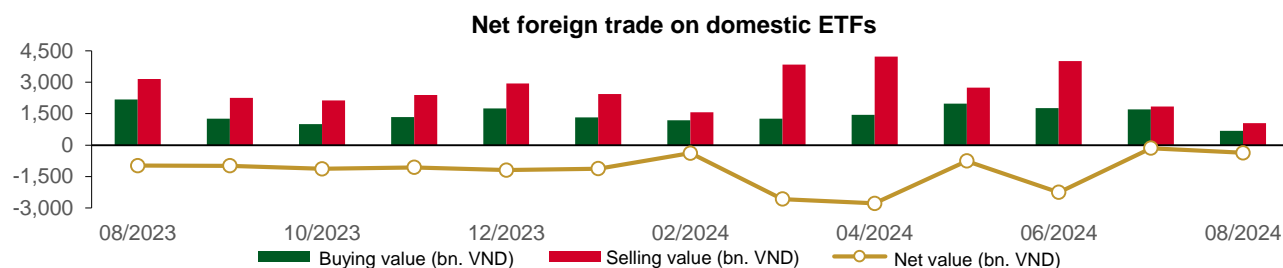
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VNM	76,000	1,821,901	137.51	PVI	52,200	199,900	10.43
CTG	32,650	1,132,320	36.89	PVS	40,300	91,300	3.63
GAS	84,500	436,664	36.74	VGS	35,500	79,900	2.82
PC1	29,600	703,200	20.66	VFS	13,300	109,200	1.42
STB	29,650	678,300	20.05	VIG	7,100	65,000	0.46

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	38,600	-2,023,023	-78.02	IDC	61,700	-432,273	-26.77
HPG	25,850	-2,777,344	-72.22	NTP	70,900	-152,900	-10.85
TCB	21,900	-2,324,120	-50.01	TNG	27,900	-163,800	-4.59
HSG	20,650	-2,047,453	-42.68	DTD	26,400	-169,520	-4.41
HDB	27,000	-1,239,440	-33.49	MBS	27,500	-37,100	-1.02

Statistics on domestic ETF share trade

Ticker	PRICE				Ticker	FOREIGN TRADE		
	Closing VND	Change (%)	Volume (share)	Value (bil VND)		Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,690	0.5%	332,825	7.53	E1VFN30	0.46	4.52	-4.07
FUEMAV30	15,560	0.3%	14,133	0.22	FUEMAV30	0.20	0.07	0.14
FUESSV30	16,100	0.9%	7,972	0.13	FUESSV30	0.07	0.00	0.07
FUESSV50	19,480	1.0%	11,070	0.21	FUESSV50	0.07	0.02	0.06
FUESSVFL	20,450	0.3%	1,234,000	25.13	FUESSVFL	0.16	19.04	-18.88
FUEVFN30	33,150	1.5%	1,170,475	38.63	FUEVFN30	12.72	26.69	-13.97
FUEVN100	17,510	0.9%	79,526	1.39	FUEVN100	0.72	0.03	0.69
FUEIP100	8,150	-5.2%	556	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,710	1.3%	5,200	0.05	FUEKIV30	0.00	0.04	-0.04
FUEDCMID	11,910	1.8%	14,720	0.17	FUEDCMID	0.05	0.08	-0.03
FUEKIVFS	12,310	1.7%	5,400	0.07	FUEKIVFS	0.00	0.07	-0.06
FUEMAVND	13,900	1.9%	6,600	0.09	FUEMAVND	0.09	0.08	0.01
FUEFCV50	12,440	-0.1%	5,201	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,000	0.0%	0	0.00	FUEKIVND	0.00	0.00	0.00
Total			2,887,678	73.69	Total	14.55	50.64	-36.09



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	1,940	0.5%	1,100	35	24,050	1,914	-26	19,320	2.5	23/09/2024
CACB2305	860	2.4%	24,990	49	24,050	795	-65	20,160	5.0	07/10/2024
CACB2307	540	3.9%	14,050	0	24,050	610	70	21,000	5.0	19/08/2024
CACB2402	370	-9.8%	35,290	52	24,050	94	-276	26,000	2.0	10/10/2024
CFPT2314	5,500	-0.7%	51,910	141	130,500	5,247	-253	86,350	8.6	07/01/2025
CFPT2317	3,380	0.0%	1,900	92	130,500	3,379	-1	87,210	13.0	19/11/2024
CFPT2401	1,740	0.0%	54,240	107	130,500	1,272	-468	124,770	8.6	04/12/2024
CHPG2316	950	35.7%	400	31	25,850	182	-768	26,260	3.6	19/09/2024
CHPG2331	400	0.0%	89,020	49	25,850	231	-169	25,450	5.5	07/10/2024
CHPG2332	490	2.1%	32,560	80	25,850	243	-247	25,910	5.5	07/11/2024
CHPG2333	520	2.0%	37,260	108	25,850	248	-272	26,360	5.5	05/12/2024
CHPG2334	540	8.0%	51,280	141	25,850	194	-346	26,810	7.3	07/01/2025
CHPG2338	350	0.0%	9,330	45	25,850	131	-219	27,270	3.6	03/10/2024
CHPG2339	1,590	6.7%	45,850	136	25,850	629	-961	27,470	1.8	02/01/2025
CHPG2342	730	1.4%	7,070	92	25,850	475	-255	21,820	9.1	19/11/2024
CHPG2402	1,280	-2.3%	43,300	273	25,850	620	-660	28,180	2.7	19/05/2025
CHPG2403	380	5.6%	328,580	197	25,850	172	-208	30,500	4.0	04/03/2025
CHPG2404	100	-9.1%	198,660	52	25,850	10	-90	32,000	2.0	10/10/2024
CHPG2405	180	5.9%	210,590	85	25,850	24	-156	33,000	2.0	12/11/2024
CMBB2315	1,460	1.4%	62,270	141	24,050	1,233	-227	19,570	3.9	07/01/2025
CMBB2317	830	3.8%	50,200	0	24,050	915	85	19,570	4.9	19/08/2024
CMBB2318	1,650	0.0%	9,570	31	24,050	1,663	13	17,610	3.9	19/09/2024
CMBB2402	1,600	1.3%	81,090	273	24,050	1,280	-320	23,480	2.0	19/05/2025
CMBB2403	1,360	-1.5%	20,800	107	24,050	980	-380	23,000	2.0	04/12/2024
CMBB2404	1,680	1.8%	1,250	197	24,050	1,092	-588	23,500	2.0	04/03/2025
CMSN2313	460	2.2%	132,370	49	77,800	299	-161	80,000	10.0	07/10/2024
CMSN2316	300	11.1%	31,050	45	77,800	156	-144	83,980	10.0	03/10/2024
CMSN2317	900	20.0%	90	136	77,800	418	-482	86,870	8.0	02/01/2025
CMSN2401	1,260	3.3%	8,710	197	77,800	793	-467	82,000	8.0	04/03/2025
CMSN2402	1,040	0.0%	15,460	85	77,800	632	-408	83,000	5.0	12/11/2024
CMSN2403	860	1.2%	9,920	115	77,800	424	-436	90,000	5.0	12/12/2024
CMWG2314	2,010	-3.4%	129,490	141	69,000	1,871	-139	51,590	9.9	07/01/2025
CMWG2316	3,540	-2.8%	1,520	2	69,000	3,565	25	47,620	6.0	21/08/2024
CMWG2401	2,880	-1.7%	91,060	273	69,000	2,728	-152	65,480	4.0	19/05/2025
CMWG2402	2,080	7.2%	10,930	107	69,000	1,742	-338	63,490	5.0	04/12/2024
CMWG2403	2,370	-2.9%	1,830	197	69,000	2,012	-358	64,490	5.0	04/03/2025
CMWG2404	1,420	-7.2%	16,530	52	69,000	1,106	-314	67,960	4.0	10/10/2024
CPOW2314	670	-2.9%	13,990	45	13,500	400	-270	13,110	2.0	03/10/2024
CPOW2315	900	1.1%	52,560	136	13,500	530	-370	13,460	2.0	02/01/2025
CSHB2305	180	0.0%	2,980	45	10,600	9	-171	12,020	4.8	03/10/2024
CSHB2306	880	1.2%	3,640	136	10,600	106	-774	12,240	1.9	02/01/2025
CSTB2313	40	-20.0%	5,320	31	29,650	4	-36	35,560	5.0	19/09/2024
CSTB2328	270	0.0%	118,800	141	29,650	138	-132	33,000	8.0	07/01/2025
CSTB2332	80	14.3%	6,530	45	29,650	10	-70	35,890	5.0	03/10/2024
CSTB2333	710	4.4%	3,630	136	29,650	234	-476	36,110	2.0	02/01/2025
CSTB2334	910	13.8%	21,330	2	29,650	885	-25	27,000	3.0	21/08/2024
CSTB2337	630	5.0%	71,850	92	29,650	496	-134	27,000	7.0	19/11/2024
CSTB2402	1,400	-1.4%	90,180	273	29,650	1,054	-346	30,000	3.0	19/05/2025
CSTB2403	700	6.1%	41,430	107	29,650	465	-235	30,000	4.0	04/12/2024
CSTB2404	860	2.4%	84,040	197	29,650	551	-309	31,000	4.0	04/03/2025
CSTB2405	740	2.8%	6,760	85	29,650	381	-359	32,500	2.0	12/11/2024
CSTB2406	640	4.9%	3,600	52	29,650	341	-299	31,500	2.0	10/10/2024
CSTB2407	450	0.0%	5,010	115	29,650	224	-226	33,000	4.0	12/12/2024
CTCB2309	3,320	4.7%	20,670	35	21,900	3,319	-1	16,970	1.5	23/09/2024

CTCB2310	1,340	9.8%	28,100	49	21,900	1,282	-58	16,970	3.9	07/10/2024
CTCB2402	360	9.1%	205,490	115	21,900	83	-277	27,500	2.0	12/12/2024
CTPB2306	370	-5.1%	7,280	45	17,500	72	-298	19,350	1.9	03/10/2024
CTPB2402	830	6.4%	77,350	107	17,500	448	-382	18,000	1.9	04/12/2024
CVHM2313	60	0.0%	46,110	49	38,600	2	-58	50,000	10.0	07/10/2024
CVHM2317	70	0.0%	2,990	45	38,600	0	-70	52,350	8.0	03/10/2024
CVHM2318	590	3.5%	260	136	38,600	29	-561	53,460	5.0	02/01/2025
CVHM2402	1,000	-2.0%	11,350	197	38,600	616	-384	41,500	4.0	04/03/2025
CVHM2403	750	-3.9%	19,300	107	38,600	461	-289	40,500	4.0	04/12/2024
CVHM2404	690	1.5%	49,600	85	38,600	435	-255	40,000	4.0	12/11/2024
CVHM2405	450	2.3%	27,760	115	38,600	189	-261	45,000	4.0	12/12/2024
CVIB2305	490	8.9%	44,710	141	21,500	323	-167	20,770	5.7	07/01/2025
CVIB2306	2,880	5.9%	9,910	2	21,500	2,870	-10	16,050	1.9	21/08/2024
CVIB2307	310	14.8%	35,800	0	21,500	443	133	19,820	3.8	19/08/2024
CVIB2402	700	-7.9%	139,010	273	21,500	552	-148	24,000	2.0	19/05/2025
CVIB2403	270	8.0%	62,670	52	21,500	73	-197	24,000	2.0	10/10/2024
CVIB2404	320	6.7%	3,930	85	21,500	81	-239	25,000	2.0	12/11/2024
CVIC2309	90	0.0%	51,640	49	41,150	8	-82	52,000	10.0	07/10/2024
CVIC2313	100	-16.7%	240	45	41,150	3	-97	53,460	10.0	03/10/2024
CVIC2314	430	4.9%	8,320	136	41,150	91	-339	54,570	5.0	02/01/2025
CVIC2401	760	-1.3%	15,040	107	41,150	401	-359	45,500	4.0	04/12/2024
CVIC2402	400	-7.0%	6,390	115	41,150	195	-205	50,000	4.0	12/12/2024
CVIC2403	380	-5.0%	69,760	52	41,150	217	-163	45,000	4.0	10/10/2024
CVNM2311	690	15.0%	87,950	141	76,000	297	-393	78,400	9.8	07/01/2025
CVNM2314	240	33.3%	42,360	45	76,000	15	-225	85,150	7.8	03/10/2024
CVNM2315	1,280	16.4%	40,380	136	76,000	172	-1,108	87,110	3.9	02/01/2025
CVNM2401	2,030	10.9%	7,540	273	76,000	1,548	-482	66,000	8.0	19/05/2025
CVNM2402	1,320	24.5%	570	107	76,000	873	-447	70,500	8.0	04/12/2024
CVNM2403	1,620	19.1%	5,840	85	76,000	896	-724	75,000	4.0	12/11/2024
CVNM2404	2,080	21.6%	5,280	52	76,000	1,647	-433	70,000	4.0	10/10/2024
CVPB2315	150	0.0%	184,150	141	18,450	53	-97	22,170	5.4	07/01/2025
CVPB2318	120	9.1%	1,760	45	18,450	7	-113	22,230	3.6	03/10/2024
CVPB2319	600	5.3%	65,300	136	18,450	113	-487	22,740	1.8	02/01/2025
CVPB2321	170	13.3%	141,220	0	18,450	206	36	17,090	6.6	19/08/2024
CVPB2322	180	12.5%	15,540	31	18,450	104	-76	18,990	3.8	19/09/2024
CVPB2401	1,040	4.0%	76,600	273	18,450	697	-343	19,940	1.9	19/05/2025
CVPB2402	720	2.9%	4,150	107	18,450	466	-254	19,000	2.0	04/12/2024
CVPB2403	1,090	5.8%	24,880	197	18,450	690	-400	19,000	2.0	04/03/2025
CVPB2404	430	0.0%	187,040	52	18,450	201	-229	19,500	2.0	10/10/2024
CVPB2405	500	0.0%	51,620	85	18,450	234	-266	20,000	2.0	12/11/2024
CVPB2406	560	3.7%	37,780	115	18,450	246	-314	20,500	2.0	12/12/2024
CVRE2315	50	25.0%	23,380	49	18,300	0	-50	30,000	8.0	07/10/2024
CVRE2319	60	-14.3%	510	45	18,300	0	-60	31,780	4.0	03/10/2024
CVRE2320	260	-13.3%	38,010	136	18,300	4	-256	32,330	2.0	02/01/2025
CVRE2401	300	0.0%	23,610	107	18,300	116	-184	21,500	4.0	04/12/2024
CVRE2402	300	11.1%	353,910	197	18,300	134	-166	23,500	4.0	04/03/2025
CVRE2403	100	-16.7%	134,550	85	18,300	28	-72	25,000	2.0	12/11/2024
CVRE2404	120	-7.7%	64,880	52	18,300	40	-80	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
TCM	HOSE	48,400	58,500	14/08/2024	277
NT2	HOSE	19,900	22,300	09/08/2024	73
VNM	HOSE	76,000	76,100	07/08/2024	9,705
BMI	HOSE	24,550	29,200	07/08/2024	375
IJC	HOSE	14,400	17,300	06/08/2024	538
QNS	UPCOM	47,935	58,500	02/08/2024	2,202
ANV	HOSE	32,550	35,300	05/07/2024	145
DPR	HOSE	40,900	44,600	02/07/2024	350
GEG	HOSE	12,850	18,300	01/07/2024	1,463
GAS	HOSE	84,500	82,900	03/06/2024	11,155
VHC	HOSE	72,400	79,300	28/05/2024	1,117
BSR	UPCOM	24,326	23,200	24/05/2024	5,111
CTD	HOSE	64,200	87,500	24/05/2024	316
IMP	HOSE	88,000	77,200	13/05/2024	383
DGC	HOSE	110,900	118,800	08/05/2024	3,864
FMC	HOSE	48,250	55,100	04/05/2024	343
PVD	HOSE	27,400	31,000	02/05/2024	780
HDB	HOSE	27,000	31,000	16/04/2024	13,140
STK	HOSE	26,350	38,550	04/04/2024	132
KDH	HOSE	37,100	42,200	22/03/2024	1,198
PVT	HOSE	28,900	34,850	20/03/2024	2,344
MSB	HOSE	14,800	20,700	19/03/2024	5,749
POW	HOSE	13,500	14,500	12/03/2024	1,923
VIB	HOSE	21,500	27,000	07/02/2024	9,843
VHM	HOSE	38,600	63,300	26/01/2024	27,904
MSH	HOSE	49,650	55,900	17/01/2024	318
SIP	HOSE	74,800	83,400	10/01/2024	1,123
KBC	HOSE	26,600	36,000	10/01/2024	1,647
IDC	HNX	61,700	56,000	10/01/2024	2,212
CTG	HOSE	32,650	36,375	10/01/2024	23,247
VCB	HOSE	88,800	87,329	10/01/2024	37,497
BID	HOSE	47,900	55,870	10/01/2024	25,522
TCB	HOSE	21,900	45,148	10/01/2024	22,796
MBB	HOSE	24,050	29,592	10/01/2024	23,926
TPB	HOSE	17,500	24,130	10/01/2024	7,508
OCB	HOSE	14,500	19,164	10/01/2024	4,880
ACB	HOSE	24,050	31,952	10/01/2024	18,261
VPB	HOSE	18,450	25,603	10/01/2024	16,420
STB	HOSE	29,650	34,494	10/01/2024	9,865
LPB	HOSE	31,500	18,389	10/01/2024	4,731
SHB	HOSE	10,600	16,146	10/01/2024	10,044
MWG	HOSE	69,000	61,600	10/01/2024	2,325
FRT	HOSE	174,000	119,200	10/01/2024	305
DGW	HOSE	60,700	55,300	10/01/2024	665
PNJ	HOSE	104,900	101,000	10/01/2024	2,357
SAB	HOSE	57,800	83,600	10/01/2024	5,162
HPG	HOSE	25,850	31,200	10/01/2024	15,721
PLX	HOSE	50,400	42,300	10/01/2024	4,395
PVS	HNX	40,300	40,300	10/01/2024	1,136
NLG	HOSE	39,700	40,600	10/01/2024	631
VRE	HOSE	18,300	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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The performance is determined by total recollection in 12 months (including dividend).

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