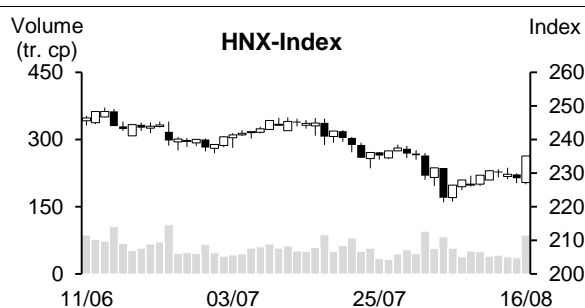
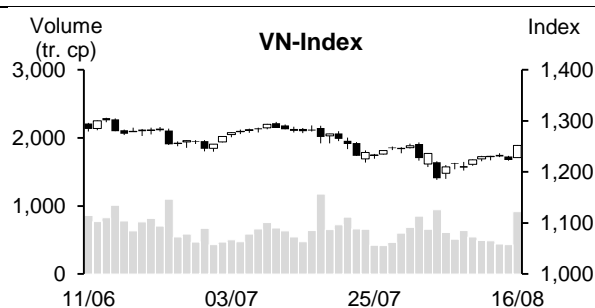


16/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,252.23	2.34%	1,291.68	2.08%	235.15	2.89%
<b>Total volume (mil. shares)</b>	<b>965.48</b>	<b>94.15%</b>	<b>312.06</b>	<b>86.41%</b>	<b>93.42</b>	<b>132.23%</b>
<b>Matched volume (mil. shares)</b>	<b>917.52</b>	<b>112.16%</b>	<b>282.99</b>	<b>94.92%</b>	<b>87.01</b>	<b>141.27%</b>
20-session average (mil. shares)	614.34	49.35%	214.02	32.23%	53.94	61.33%
<b>Total value (bil dong)</b>	<b>23,027</b>	<b>99.40%</b>	<b>10,760</b>	<b>101.34%</b>	<b>1,897</b>	<b>132.86%</b>
<b>Matched value (bil dong)</b>	<b>21,517</b>	<b>113.79%</b>	<b>9,632</b>	<b>102.59%</b>	<b>1,721</b>	<b>150.77%</b>
20-session average (bil dong)	14,237	51.14%	6,902	39.56%	1,054	63.33%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	413	84%	29	97%	153	63%
<b>Number of droppers</b>	41	8%	0	0%	33	14%
<b>Stand still codes</b>	39	8%	1	3%	56	23%



### REMARKABLE POINTS ON THE MARKET

After gloomy days, the market suddenly gained as the cash flow joined in positively. Green covered the board as main indexes gained better at the end. In which, real estate and securities stood out with many limit gainers and high volume. At the same time, many other groups also gained by over 2%. The consistence from buyers pushed the liquidity up to the highest level of 2 weeks. Foreign investors saw a net selling but the pressure was not strong.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index gained strongly. There was sign of a follow through day (FTD) with a long gaining candle with strongly increasing volume, showing positive demand, however, FTD might still fail, need to observe the sign in the next few sessions. After this gain, the rate of over buying codes increased to high level, and the index was still blocked by supply level of 1,237-1,257 (or further on 1,260-1,280). If there are selling session again with high volume at this level, the recovery might end. For HNX-Index, it might gain strongly with high volume, showing that it might recover further. Supply level to be pay attention on is 240-246. General strategy is to observe the sign for a few sessions after this exploding one, if there is no more strong net selling session, the market might return to gaining trend, then we might join in with average weight; on the contrary, we should stay out with low weight.

**Recommending code:** Buy MBB

(Details in page 2)

**RECOMMENDING CODES AS PER TECHNICAL SIGNS****Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	MBB	Buy	19/8/2024	24.05	24.05	0.0%	25.6	6.4%	23.1	-4.0%	Positive gaining sign

**List of recommended codes**

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	IMP	Buy	13/8/2024	87.00	84.30	3.2%	93	10.3%	79.8	-5.3%	
2	REE	Buy	14/8/2024	69.90	67.80	3.1%	73	7.7%	64.5	-5%	
3	DVN	Buy	16/8/2024	27.48	26.82	2.5%	30	11.9%	25	-7%	

**DAILY NEWS****Domestic news****FiinGroup: banks issue over 136 trillion dong of bonds from the beginning of the year, will still be biggest issuing group in near future**

Financial data department, FiinGroup stated that total company bond issuance on primary market from the beginning of the year until August 13, 2024 is 240 trillion, up by 102% YoY, so total value reached 1,210 trillion, or about 11.7% GDP of 2023.

For issuing structure, banks' bond is 136.5 trillion, accounting 68% total issuing value; real estate bond is 43.2 trillion, accounting 21.54%.

Average mobilizing book interest rate is 7.47%/year in 8 months 2024, 0.66 percent-points lower than 2023 average of 8.13%. Average term is 3.8 years for 8 months 2024, lower than 2024 average of 4.7 years.

Also according to FiinGroup, bond balance (original and interest) maturing in 2024 is 315 trillion and 2025 will reach peak of 334 trillion. Real estate bond maturing balance in 2024 is 60 trillion and 2025 is expected at 135 trillion.

For market prospect forecast, FiinGroup specialist stated that in near future, bank bond will still be leading group for the market, expecting to account 70% issuing value. Meanwhile, real estate bond will start recovering thanks to positive situation on legal progress and infrastructure bond.

**Sea transport fee slows down, cargo volume increased strongly**

Maritime Department stated that recently, sea transport fee has been dropping. Averagely, sea transport fee has been dropping by 3-4% a week and tends to drop further, now is 4% lower than last week.

Cargo volume via Vietnam seaports in 7 months 2024 is about 501,117,000 tons, up by 16% YoY, in which, container cargo is about 16.902 million TEUs, up by 21% YoY. This is the highest growth speed in 5 years and is 3 times higher than 5-year average growth of 5.5%.

**The demand hasn't recovered, inventory is high, car price drops further**

According to Vietnam Automobile Manufacturer Association (VAMA), members' selling in 7 months 2024 is 140,422 pieces, down by 3% YoY.

According to the data from the companies, total car selling as of the end of July 2024 is about 230,000 pieces, similar to same period 2023. Car market is at a slow period, not higher than same period last year.

The supply is high, according to General Statistics Office, in 7 months 2024, there are about 172,200 cars domestically manufactured and built and 91,585 cars imported, not including 65,000 pieces from 2023 inventory. Total supply is 330,000 pieces, while selling is 230,000 pieces, remaining volume is 10,000 cars.

Source: Cafef, Fireant

## Listing Company News

### **FPT net profit in July increased by 25%, winning 28 foreign IT projects**

FPT groups has released 7-month 2024 results with revenue of 34,243 billion and EBT of 6,075 billion, up by 20.5% and nearly 20% YoY. Parent company EAT (net profit) increased by nearly 23% to 4,285 billion, equivalent EPS is 2,934 dong/share. With 7 months results, the group has completed 55% revenue and 56% profit targets.

In July 2024 alone, FPT EBT is 875 billion, up by 20% YoY. July net profit increased strongly by 25% YoY to 613 billion.

Foreign IT service still saw impressive growth, with revenue of 17,202 billion, equivalent to a growth of 29.9%, being led by the growth from all 4 markets. In which, Japan and APAC still saw high growth of 34.5% (or 39% in JPY) and 34.3%. new signed order on foreign market is 21,553 billion, up by 23.8%.

Domestic IT service revenue is 3,936 billion, seeing a growth of 7.1%, pushed by IT investment demand from banking and finance.

### **PV Power (POW) collects over 2.1 trillion from power selling in July**

PV Power (POW) released business results in July 2024. Total power generation in PV Power power plants is about 1,042 million kWh. July power selling is about 2,064 billion, in which, Ca Mau 1 and 2 plants brought 1,012 billion, accounting 49% revenue; Vung Ang 1 brought nearly 600 billion, accounting 29% revenue. In 7 months, total power generation is about 9,412 million kWh, revenue is about 17,997 billion.

For August plan, the company set generation target at 1,012 million kWh, equivalent revenue is 2,193 billion.

### **OCB will soon pay 20% dividend**

Orient Bank (OCB) announced record date for closing shareholder list for receiving shares is August 30. The bank expects to issue nearly 411 million shares, the rate is 20%. After issuing, OCB chartered capital is expected to increase to 24,658 billion.

With 15% shares in OCB, Aozora Bank will receive over 61.6 million shares. Other shareholders with over 1% capital in OCB expect to receive 269.6 million shares.

Other than this target, OCB also expects to issue 5 million ESOP shares at 10,000 dong/share. New ESOP shares will see transfer limit of 4 years from issuing date.

The bank also plans to offer maximum of 882,353 private shares with total maximum offer of over 8.8 billion. OCB general meeting stated to see private offer to guarantee that Aozora bank can maintain owning rate of 15% after ESOP issuance.

With these 3 plans, OCB chartered capital will increase from 20,548 to 24,717 billion. Until now, SBV only approved share dividend payment.

Source: Cafef, Vietnambiz

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	34,550	5.82%	0.15%
BID	47,500	1.82%	0.10%
MWG	69,000	4.70%	0.09%
MBB	24,050	3.44%	0.08%
CTG	32,500	2.04%	0.07%

HNX			
Ticker	Closing (VND)	Change %	Impact %
MBS	27,500	8.27%	0.29%
NTP	70,900	9.92%	0.29%
SHS	16,200	6.58%	0.26%
CEO	15,100	9.42%	0.22%
IDC	60,900	3.22%	0.20%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VSH	49,850	-3.76%	-0.01%
TMS	49,950	-1.09%	0.00%
TBC	39,500	-2.59%	0.00%
SRC	29,500	-6.79%	0.00%
CTF	29,700	-1.00%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HHC	103,700	-9.98%	-0.06%
KSV	50,600	-1.56%	-0.05%
GKM	33,100	-9.81%	-0.04%
PGS	33,000	-4.90%	-0.03%
PTI	30,100	-2.90%	-0.02%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	11,950	6.70%	55,180,014
HPG	25,600	1.59%	36,348,653
NVL	11,950	6.70%	35,456,294
DIG	23,750	6.98%	28,034,358
SSI	32,700	5.83%	27,287,670

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	16,200	6.58%	18,160,423
CEO	15,100	9.42%	13,942,427
MBS	27,500	8.27%	6,272,958
TNG	28,100	5.24%	5,114,860
PVS	39,600	2.33%	3,420,721

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MWG	69,000	4.70%	1,262.0
HPG	25,600	1.59%	924.5
SSI	32,700	5.83%	878.1
FPT	130,600	1.48%	665.6
DIG	23,750	6.98%	654.0

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	16,200	6.58%	289.6
CEO	15,100	9.42%	205.6
MBS	27,500	8.27%	168.4
TNG	28,100	5.24%	141.9
PVS	39,600	2.33%	134.6

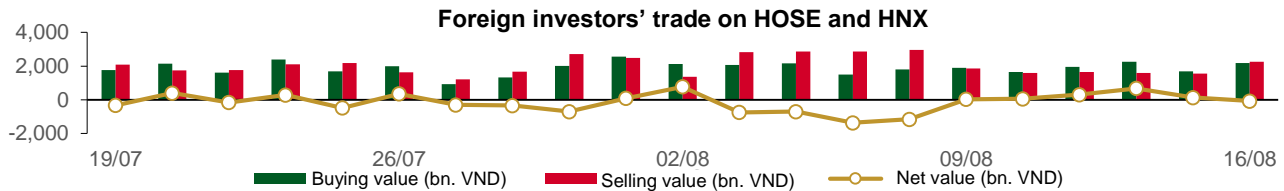
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VJC	2,415,350	259.54
VHM	6,738,843	256.07
VIC	4,950,000	201.96
EIB	9,060,000	164.86
HDB	5,750,000	143.85

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	3,079,900	123.50
HUT	2,170,000	38.65
SJE	289,395	8.10
DL1	846,000	4.23
NTP	20,000	1.29

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	69.01	2,130.00	69.35	2,202.44	(0.34)	(72.44)
HNX	2.42	59.84	2.33	59.11	0.10	0.73
<b>Total</b>	<b>71.43</b>	<b>2,189.84</b>	<b>71.67</b>	<b>2,261.55</b>	<b>(0.24)</b>	<b>(71.71)</b>



### TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MWG	69,000	3,910,500	266.88
VHM	38,400	3,887,350	148.94
VNM	73,800	1,527,425	112.63
FPT	130,600	847,353	110.40
MSN	77,300	1,352,520	103.87

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MBS	27,500	371,800	10.00
PVS	39,600	194,100	7.59
CEO	15,100	470,800	6.87
NTP	70,900	74,900	5.20
IDC	60,900	80,400	4.83

### TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	38,400	12,130,643	462.55
HPG	25,600	9,718,247	247.29
MWG	69,000	2,423,132	165.28
TCB	21,450	7,259,300	154.57
VNM	73,800	1,293,545	95.32

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
TNG	28,100	548,500	15.16
IDC	60,900	189,000	11.37
MBS	27,500	252,000	6.72
CEO	15,100	335,800	4.97
BVS	39,200	106,400	4.13

### TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MWG	69,000	1,487,368	101.60
CTG	32,500	2,076,760	67.10
DIG	23,750	2,913,200	67.05
MSN	77,300	819,781	63.19
VCI	46,750	1,085,800	50.42

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	39,600	117,100	4.57
NTP	70,900	58,300	4.13
VCS	67,200	52,900	3.45
MBS	27,500	119,800	3.28
PVI	53,000	42,400	2.22

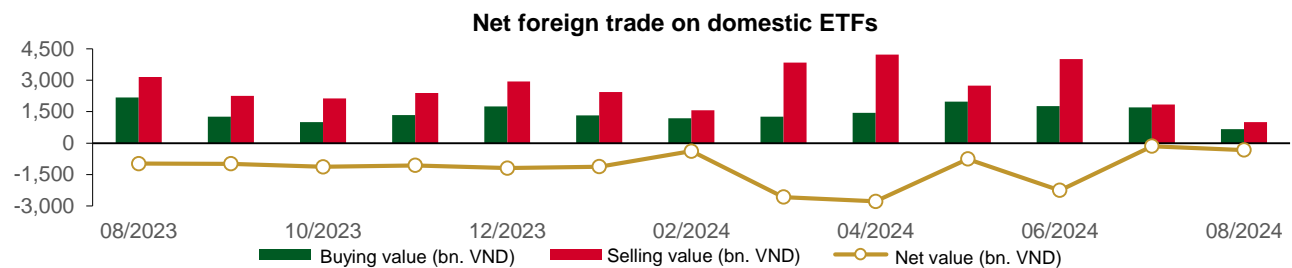
### TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	38,400	(8,243,293)	(313.61)
HPG	25,600	(7,098,547)	(180.45)
TCB	21,450	(5,088,737)	(108.30)
HSG	20,350	(2,797,392)	(56.61)
VPB	18,400	(2,708,799)	(49.45)

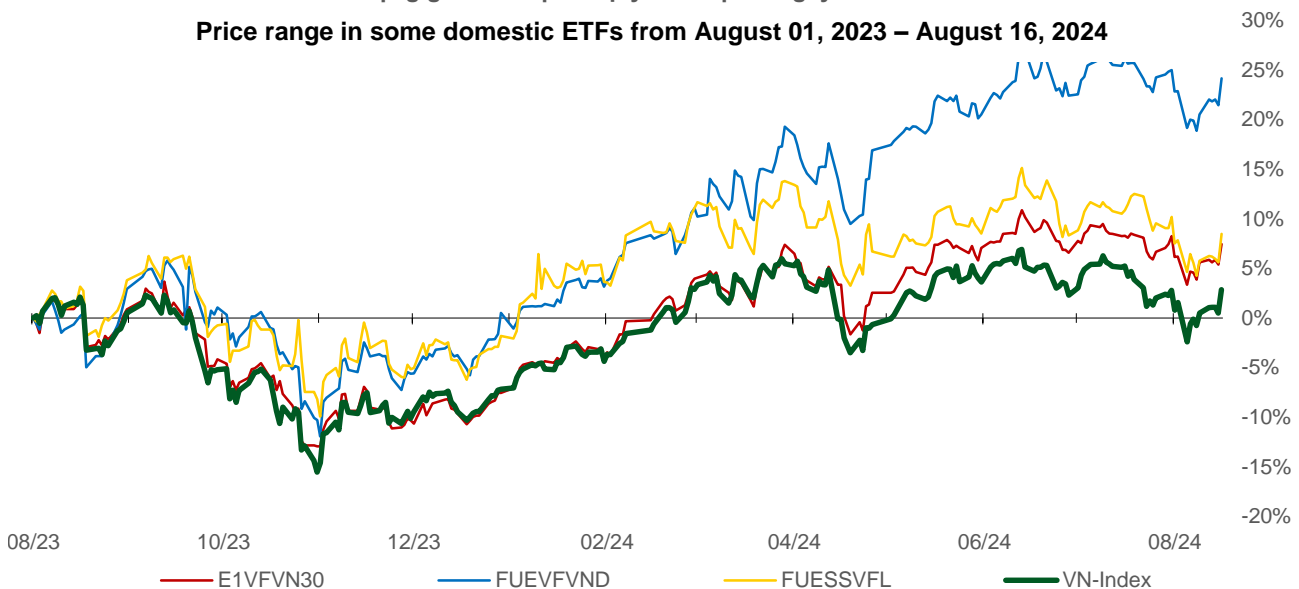
HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TNG	28,100	(519,400)	(14.35)
IDC	60,900	(108,600)	(6.54)
LAS	25,600	(42,700)	(1.07)
DTD	26,400	(37,988)	(0.92)
BVS	39,200	(17,200)	(0.81)

## Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,580	1.9%	1,132,922	25.35	E1VFN30	5.55	18.68	(13.13)
FUEMAV30	15,510	2.2%	15,676	0.24	FUEMAV30	0.21	0.11	0.10
FUESSV30	15,950	1.0%	20,080	0.32	FUESSV30	0.22	0.02	0.21
FUESSV50	19,290	2.2%	18,900	0.36	FUESSV50	0.29	0.02	0.27
FUESSVFL	20,380	2.7%	797,469	15.97	FUESSVFL	0.36	14.05	(13.69)
FUEVFN30	32,660	2.2%	1,850,722	59.81	FUEVFN30	6.74	44.44	(37.70)
FUEVN100	17,350	1.2%	122,446	2.10	FUEVN100	0.40	1.21	(0.81)
FUEIP100	8,600	2.4%	200	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,600	1.5%	20,800	0.18	FUEKIV30	0.17	0.01	0.17
FUEDCMID	11,700	3.4%	15,950	0.18	FUEDCMID	0.07	0.05	0.02
FUEKIVFS	12,100	0.5%	200	0.00	FUEKIVFS	0.00	0.00	(0.00)
FUEMAVND	13,640	1.8%	2,800	0.04	FUEMAVND	0.04	0.03	0.01
FUEFCV50	12,450	1.2%	5,600	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,000	0.0%	0	0.00	FUEKIVND	0.00	0.00	0.00
<b>Total</b>			<b>4,003,765</b>	<b>104.63</b>	<b>Total</b>	<b>14.07</b>	<b>78.63</b>	<b>(64.56)</b>



**Biến động giá của một số quỹ ETF nội từ ngày 01/08/2023-16/08/2024**  
**Price range in some domestic ETFs from August 01, 2023 – August 16, 2024**



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	1,930	7.8%	1,090	38	24,000	1,896	(34)	19,320	2.5	23/09/2024
CACB2305	840	9.1%	101,540	52	24,000	786	(54)	20,160	5.0	07/10/2024
CACB2307	520	10.6%	26,950	3	24,000	601	81	21,000	5.0	19/08/2024
CACB2402	410	24.2%	29,590	55	24,000	97	(313)	26,000	2.0	10/10/2024
CFPT2314	5,540	2.4%	14,470	144	130,600	5,261	(279)	86,350	8.6	07/01/2025
CFPT2317	3,380	2.7%	5,010	95	130,600	3,388	8	87,210	13.0	19/11/2024
CFPT2401	1,740	6.8%	74,200	110	130,600	1,292	(448)	124,770	8.6	04/12/2024
CHPG2316	700	9.4%	1,320	34	25,600	163	(537)	26,260	3.6	19/09/2024
CHPG2331	400	2.6%	104,810	52	25,600	211	(189)	25,450	5.5	07/10/2024
CHPG2332	480	2.1%	21,460	83	25,600	224	(256)	25,910	5.5	07/11/2024
CHPG2333	510	4.1%	33,800	111	25,600	230	(280)	26,360	5.5	05/12/2024
CHPG2334	500	4.2%	56,430	144	25,600	181	(319)	26,810	7.3	07/01/2025
CHPG2338	350	0.0%	17,390	48	25,600	118	(232)	27,270	3.6	03/10/2024
CHPG2339	1,490	4.9%	23,350	139	25,600	585	(905)	27,470	1.8	02/01/2025
CHPG2342	720	2.9%	18,760	95	25,600	452	(268)	21,820	9.1	19/11/2024
CHPG2402	1,310	1.6%	39,880	276	25,600	586	(724)	28,180	2.7	19/05/2025
CHPG2403	360	12.5%	320,340	200	25,600	160	(200)	30,500	4.0	04/03/2025
CHPG2404	110	0.0%	283,900	55	25,600	9	(101)	32,000	2.0	10/10/2024
CHPG2405	170	13.3%	305,100	88	25,600	22	(148)	33,000	2.0	12/11/2024
CMBB2315	1,440	9.9%	87,410	144	24,050	1,236	(204)	19,570	3.9	07/01/2025
CMBB2317	800	9.6%	149,310	3	24,050	916	116	19,570	4.9	19/08/2024
CMBB2318	1,650	12.2%	16,780	34	24,050	1,664	14	17,610	3.9	19/09/2024
CMBB2402	1,580	6.8%	162,700	276	24,050	1,287	(293)	23,480	2.0	19/05/2025
CMBB2403	1,380	19.0%	29,340	110	24,050	989	(391)	23,000	2.0	04/12/2024
CMBB2404	1,650	15.4%	240	200	24,050	1,100	(550)	23,500	2.0	04/03/2025
CMSN2313	450	18.4%	174,390	52	77,300	289	(161)	80,000	10.0	07/10/2024
CMSN2316	270	-3.6%	35,550	48	77,300	152	(118)	83,980	10.0	03/10/2024
CMSN2317	750	-3.9%	520	139	77,300	405	(345)	86,870	8.0	02/01/2025
CMSN2401	1,220	8.0%	31,390	200	77,300	771	(449)	82,000	8.0	04/03/2025
CMSN2402	1,040	16.9%	25,450	88	77,300	611	(429)	83,000	5.0	12/11/2024
CMSN2403	850	13.3%	19,160	118	77,300	411	(439)	90,000	5.0	12/12/2024
CMWG2314	2,080	17.5%	192,400	144	69,000	1,875	(205)	51,590	9.9	07/01/2025
CMWG2316	3,640	19.3%	30,430	5	69,000	3,567	(73)	47,620	6.0	21/08/2024
CMWG2401	2,930	18.6%	101,510	276	69,000	2,740	(190)	65,480	4.0	19/05/2025
CMWG2402	1,940	13.5%	62,720	110	69,000	1,756	(184)	63,490	5.0	04/12/2024
CMWG2403	2,440	16.2%	18,040	200	69,000	2,024	(416)	64,490	5.0	04/03/2025
CMWG2404	1,530	40.4%	49,570	55	69,000	1,134	(396)	67,960	4.0	10/10/2024
CPOW2314	690	9.5%	11,960	48	13,450	394	(296)	13,110	2.0	03/10/2024
CPOW2315	890	11.3%	32,150	139	13,450	522	(368)	13,460	2.0	02/01/2025
CSHB2305	180	0.0%	820	48	10,600	11	(169)	12,020	4.8	03/10/2024
CSHB2306	870	1.2%	30	139	10,600	110	(760)	12,240	1.9	02/01/2025
CSTB2313	50	0.0%	3,830	34	29,350	4	(46)	35,560	5.0	19/09/2024
CSTB2328	270	8.0%	14,810	144	29,350	129	(141)	33,000	8.0	07/01/2025
CSTB2332	70	16.7%	23,810	48	29,350	10	(60)	35,890	5.0	03/10/2024
CSTB2333	680	7.9%	10,810	139	29,350	216	(464)	36,110	2.0	02/01/2025
CSTB2334	800	12.7%	18,060	5	29,350	789	(11)	27,000	3.0	21/08/2024
CSTB2337	600	7.1%	20,320	95	29,350	468	(132)	27,000	7.0	19/11/2024
CSTB2402	1,420	9.2%	13,740	276	29,350	1,005	(415)	30,000	3.0	19/05/2025
CSTB2403	660	13.8%	16,700	110	29,350	434	(226)	30,000	4.0	04/12/2024
CSTB2404	840	6.3%	82,000	200	29,350	520	(320)	31,000	4.0	04/03/2025
CSTB2405	720	7.5%	22,290	88	29,350	351	(369)	32,500	2.0	12/11/2024
CSTB2406	610	15.1%	42,320	55	29,350	311	(299)	31,500	2.0	10/10/2024
CSTB2407	450	15.4%	5,690	118	29,350	208	(242)	33,000	4.0	12/12/2024
CTCB2309	3,170	8.2%	17,820	38	21,450	3,023	(147)	16,970	1.5	23/09/2024



CTCB2310	1,220	4.3%	96,560	52	21,450	1,170	(50)	16,970	3.9	07/10/2024
CTCB2402	330	17.9%	204,870	118	21,450	65	(265)	27,500	2.0	12/12/2024
CTPB2306	390	11.4%	3,520	48	17,500	79	(311)	19,350	1.9	03/10/2024
CTPB2402	780	9.9%	203,630	110	17,500	457	(323)	18,000	1.9	04/12/2024
CVHM2313	60	0.0%	130,490	52	38,400	2	(58)	50,000	10.0	07/10/2024
CVHM2317	70	-12.5%	1,220	48	38,400	0	(70)	52,350	8.0	03/10/2024
CVHM2318	570	0.0%	0	139	38,400	28	(542)	53,460	5.0	02/01/2025
CVHM2402	1,020	14.6%	22,770	200	38,400	601	(419)	41,500	4.0	04/03/2025
CVHM2403	780	20.0%	50,890	110	38,400	449	(331)	40,500	4.0	04/12/2024
CVHM2404	680	7.9%	121,670	88	38,400	423	(257)	40,000	4.0	12/11/2024
CVHM2405	440	12.8%	29,020	118	38,400	185	(255)	45,000	4.0	12/12/2024
CVIB2305	450	7.1%	52,960	144	21,150	288	(162)	20,770	5.7	07/01/2025
CVIB2306	2,720	9.7%	7,130	5	21,150	2,688	(32)	16,050	1.9	21/08/2024
CVIB2307	270	28.6%	25,400	3	21,150	352	82	19,820	3.8	19/08/2024
CVIB2402	760	15.2%	62,040	276	21,150	493	(267)	24,000	2.0	19/05/2025
CVIB2403	250	19.1%	11,270	55	21,150	56	(194)	24,000	2.0	10/10/2024
CVIB2404	300	20.0%	3,400	88	21,150	65	(235)	25,000	2.0	12/11/2024
CVIC2309	90	12.5%	16,440	52	41,150	10	(80)	52,000	10.0	07/10/2024
CVIC2313	120	0.0%	10	48	41,150	4	(116)	53,460	10.0	03/10/2024
CVIC2314	410	2.5%	2,150	139	41,150	95	(315)	54,570	5.0	02/01/2025
CVIC2401	770	8.5%	18,360	110	41,150	411	(359)	45,500	4.0	04/12/2024
CVIC2402	430	7.5%	14,410	118	41,150	203	(227)	50,000	4.0	12/12/2024
CVIC2403	400	5.3%	45,400	55	41,150	230	(170)	45,000	4.0	10/10/2024
CVNM2311	600	0.0%	84,890	144	73,800	210	(390)	78,400	9.8	07/01/2025
CVNM2314	180	-5.3%	46,020	48	73,800	6	(174)	85,150	7.8	03/10/2024
CVNM2315	1,100	-0.9%	6,180	139	73,800	106	(994)	87,110	3.9	02/01/2025
CVNM2401	1,830	0.0%	8,460	276	73,800	1,322	(508)	66,000	8.0	19/05/2025
CVNM2402	1,060	-2.8%	4,700	110	73,800	669	(391)	70,500	8.0	04/12/2024
CVNM2403	1,360	-1.5%	1,830	88	73,800	612	(748)	75,000	4.0	12/11/2024
CVNM2404	1,710	-2.8%	3,520	55	73,800	1,196	(514)	70,000	4.0	10/10/2024
CVPB2315	150	0.0%	204,790	144	18,400	53	(97)	22,170	5.4	07/01/2025
CVPB2318	110	37.5%	790	48	18,400	7	(103)	22,230	3.6	03/10/2024
CVPB2319	570	7.6%	17,800	139	18,400	114	(456)	22,740	1.8	02/01/2025
CVPB2321	150	15.4%	72,790	3	18,400	199	49	17,090	6.6	19/08/2024
CVPB2322	160	45.5%	18,480	34	18,400	106	(54)	18,990	3.8	19/09/2024
CVPB2401	1,000	12.4%	91,110	276	18,400	691	(309)	19,940	1.9	19/05/2025
CVPB2402	700	1.5%	50	110	18,400	463	(237)	19,000	2.0	04/12/2024
CVPB2403	1,030	13.2%	31,480	200	18,400	684	(346)	19,000	2.0	04/03/2025
CVPB2404	430	22.9%	210,260	55	18,400	203	(227)	19,500	2.0	10/10/2024
CVPB2405	500	16.3%	200,290	88	18,400	234	(266)	20,000	2.0	12/11/2024
CVPB2406	540	10.2%	121,010	118	18,400	246	(294)	20,500	2.0	12/12/2024
CVRE2315	40	0.0%	137,270	52	18,300	0	(40)	30,000	8.0	07/10/2024
CVRE2319	70	16.7%	3,820	48	18,300	0	(70)	31,780	4.0	03/10/2024
CVRE2320	300	50.0%	440	139	18,300	5	(295)	32,330	2.0	02/01/2025
CVRE2401	300	7.1%	107,790	110	18,300	120	(180)	21,500	4.0	04/12/2024
CVRE2402	270	3.9%	73,280	200	18,300	137	(133)	23,500	4.0	04/03/2025
CVRE2403	120	33.3%	137,040	88	18,300	31	(89)	25,000	2.0	12/11/2024
CVRE2404	130	8.3%	84,600	55	18,300	45	(85)	22,500	2.0	10/10/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">NT2</a>	HOSE	19,400	22,300	09/08/2024	73
<a href="#">VNM</a>	HOSE	73,800	76,100	07/08/2024	9,705
<a href="#">BMI</a>	HOSE	24,550	29,200	07/08/2024	375
<a href="#">IJC</a>	HOSE	14,450	17,300	06/08/2024	538
<a href="#">QNS</a>	UPCOM	47,249	58,500	02/08/2024	2,202
<a href="#">ANV</a>	HOSE	32,400	35,300	05/07/2024	145
<a href="#">DPR</a>	HOSE	40,700	44,600	02/07/2024	350
<a href="#">GEG</a>	HOSE	12,900	18,300	01/07/2024	1,463
<a href="#">GAS</a>	HOSE	82,600	82,900	03/06/2024	11,155
<a href="#">VHC</a>	HOSE	72,000	79,300	28/05/2024	1,117
<a href="#">BSR</a>	UPCOM	23,833	23,200	24/05/2024	5,111
<a href="#">CTD</a>	HOSE	63,500	87,500	24/05/2024	316
<a href="#">IMP</a>	HOSE	87,000	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	110,800	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	47,700	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	27,200	31,000	02/05/2024	780
<a href="#">HDB</a>	HOSE	27,050	31,000	16/04/2024	13,140
<a href="#">STK</a>	HOSE	26,750	38,550	04/04/2024	132
<a href="#">KDH</a>	HOSE	37,150	42,200	22/03/2024	1,198
<a href="#">PVT</a>	HOSE	28,800	34,850	20/03/2024	2,344
<a href="#">MSB</a>	HOSE	14,700	20,700	19/03/2024	5,749
<a href="#">POW</a>	HOSE	13,450	14,500	12/03/2024	1,923
<a href="#">VIB</a>	HOSE	21,150	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	38,400	63,300	26/01/2024	27,904
<a href="#">MSH</a>	HOSE	49,000	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	73,500	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	26,600	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	60,900	56,000	10/01/2024	2,212
<a href="#">CTG</a>	HOSE	32,500	36,375	10/01/2024	23,247
<a href="#">VCB</a>	HOSE	88,100	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	47,500	55,870	10/01/2024	25,522
<a href="#">TCB</a>	HOSE	21,450	45,148	10/01/2024	22,796
<a href="#">MBB</a>	HOSE	24,050	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	17,500	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	14,450	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	24,000	31,952	10/01/2024	18,261
<a href="#">VPB</a>	HOSE	18,400	25,603	10/01/2024	16,420
<a href="#">STB</a>	HOSE	29,350	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	30,850	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	10,600	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	69,000	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	174,300	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	60,500	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	98,100	101,000	10/01/2024	2,357
<a href="#">SAB</a>	HOSE	56,300	83,600	10/01/2024	5,162
<a href="#">HPG</a>	HOSE	25,600	31,200	10/01/2024	15,721
<a href="#">TCM</a>	HOSE	48,100	54,700	10/01/2024	221
<a href="#">PLX</a>	HOSE	50,600	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	39,600	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	39,500	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	18,300	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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