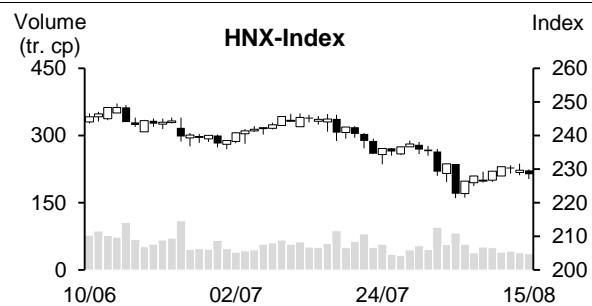
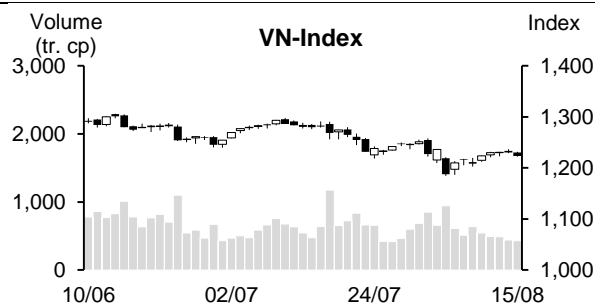


15/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,223.56	-0.55%	1,265.32	-0.40%	228.54	-0.50%
<b>Total volume (mil. shares)</b>	<b>497.06</b>	<b>-2.04%</b>	<b>167.32</b>	<b>-13.37%</b>	<b>40.23</b>	<b>-5.59%</b>
<b>Matched volume (mil. shares)</b>	<b>432.24</b>	<b>-2.52%</b>	<b>145.09</b>	<b>-0.53%</b>	<b>36.06</b>	<b>-5.59%</b>
20-session average (mil. shares)	604.78	-28.53%	215.00	-32.52%	52.76	-31.64%
<b>Total value (bil dong)</b>	<b>11,541</b>	<b>-11.30%</b>	<b>5,340</b>	<b>-22.50%</b>	<b>815</b>	<b>-9.81%</b>
<b>Matched value (bil dong)</b>	<b>10,057</b>	<b>-7.17%</b>	<b>4,751</b>	<b>-12.40%</b>	<b>686</b>	<b>-12.54%</b>
20-session average (bil dong)	14,023	-28.28%	6,865	-30.80%	1,027	-33.19%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	109	23%	5	17%	50	24%
<b>Number of droppers</b>	301	64%	22	73%	100	48%
<b>Stand still codes</b>	64	14%	3	10%	60	29%



### REMARKABLE POINTS ON THE MARKET

The market corrected on derivative maturing day of August. Further to the end, the market leaned more on droppers. In which, the pressure on some groups like steel, fertilizer, chemical, technology, and power was remarkable. On the other side, blue-chips still took turn to keep the index in recent days. And today, VHM and some banking codes like LPB, HDB, and VIB. Remarkably, the liquidity got exhausted as trading value has been dropping in 5 consecutive sessions. Foreign investors saw another net buying session.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. There was sign of a thick dropping candle following yesterday head-withdraw candle but the selling pressure wasn't strong, since the volume was low, haven't shown sign of confirming the recovery. If the index still corrects slightly with weak selling pressure and positive demand, it might still recover toward supply level of 1,237-1,257. For HNX-Index, it also dropped, but recovered partly at the end, so there was sign of a base-withdraw candle, along with low volume, showing that selling pressure wasn't too strong. In general, correcting sign is not too bad, might still recover similar to VN-Index. General strategy should be keeping a low weight, limiting purchase when the index moves close to resistant level.

**Recommending code:** Buy DVN

(Details in page 2)

**RECOMMENDING CODES AS PER TECHNICAL SIGNS****Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	DVN	Buy	16/8/2024	26.82	26.82	0.0%	30.0	11.9%	25	-6.8%	Correcting sign is not too bad

**List of recommended codes**

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	IMP	Buy	13/8/2024	84.70	84.3	0.5%	93	10.3%	79.8	-5.3%	
2	REE	Buy	14/8/2024	67.5	67.8	-0.4%	73	7.7%	64.5	-5%	

**DAILY NEWS****Domestic news****In 7 months, HCMC credit growth is 11.47% YoY**

Until the end of July 2024, total credit balance in HCMC is 3,680 trillion, down slightly from last month (-0.09%) and up by 11.47% YoY. The data was shared by Mr. Nguyen Duc Lenh – Vice Director of SBV, HCMC branch.

**Late payment bond rate in July is lower than June**

According to VIS Rating, in July 2024, there are 5 bonds announcing late payment that are issued by 3 issuers with total bond outstanding value of 1,240 billion, lower than previous month. In which, after that, one issuer has paid on August 01, 2024 and has no more bond debt balance; one issuer was approved by bond holders for extending maturing time by 2 years.

Late payment bond rate of the market at the end of July 2024 is 15.1%, lower than 15.6% at the end of June 2024, mainly because of higher outstanding bond value.

In August 2024, there is about 7.3 trillion out of 18.6 trillion dong of maturing bond seeing high risk of not able to pay original on time, mainly from real estate and energy. It is higher than last month since maturing volume in August 2024 is 3 times higher than July 2024.

**Wood section overcome challenge to reach export target of 15.2 billion USD**

Wood and forestry product export in 7 months 2024 saw sign of recovery, at 9.36 billion USD – 61.5% year-target, up by 20.5% YoY. Many main export markets saw high growth. For America, export is 5.019 billion USD, up by 24%; wood and wood product import is about 1.504 billion USD, 22.3% higher than 2023. Export surplus is about 7.857 billion USD.

Export value increased by 20.5% YoY, Vietnam wood section still has to face many challenges. Export target is 15.2 billion USD in 2024 which is still hard to reach with global economic changes and intense politic conflicts. Besides, sea transport expense increased strongly which also placed pressure on the section.

**Oil price increased, RON 95-III is near 22,000 dong/litre**

Fuel and oil price increased from 15:00, after Ministry of Industry and Trade and Ministry of Finance's adjustment. Accordingly, E5 increased by 170 dong to 20,880 dong/litre. RON 95-III increased by 180 dong to 21,850 dong/litre. Similarly, diesel price also increased by 90 dong to 19,230 dong/litre.

Source: Vietstock, Fireant

## Listing Company News

### **Viettel Construction profit is over 360 billion in 7 months**

Information from Viettel Construction (CTR) stated that in July, the company revenue is nearly 1,126 billion, up by 11% YoY. EBT is nearly 58 billion, up slightly from July 2023.

In 7 months, Viettel Construction revenue is 6,777 billion, up by 11% YoY. EBT is about 363 billion, up by 4% YoY. With such results, the company completed 54% revenue and profit year-targets.

### **Gelex issued 8 million ESOP shares to 47 staffs**

Gelex Group (GEX) released information on issuing 8 million ESOP shares, or 0.9% outstanding shares. Issuing price is 10,000 dong/share, half price of GEX closing rate on August 14 (20,900 dong/share). These ESOP shares value is about 167 billion in market price. ESOP shares will see transfer limit of 3 years from the day the offer ends.

For business results, in Q2, the group investment profit is nearly 996 billion. Finance revenue was remarkable so Gelex EAT is 1,104 billion in Q2, up by 69% YoY. Parent company EAT is 849 billion, up by 2.6 times YoY. This is also the highest quarter profit of the group since it was listed.

### **Cat Lai Port will soon spend nearly 90 billion dong on dividend**

BoM of Cat Lai Port (HOSE: CLL) approved 2023 dividend rate at 26%. With 34 million outstanding shares, CLL expects to spend 88.4 billion on this dividend payment.

For CLL shareholder structure released on Q2/2024 finance statements, 2 major shareholders in Saigon New Port Corporation one member Ltd. and Youth Service one member Ltd. with owning rate of 25.6% and 22.1%, and will collect nearly 23 and over 19 billion from this dividend payment. These are state shareholders and also founding shareholders of CLL.

Source: Vietnambiz, Vietstock

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	37,850	1.75%	0.06%
LPB	29,400	2.08%	0.03%
HDB	26,150	0.97%	0.01%
VIB	20,800	0.97%	0.01%
BHN	39,400	3.68%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	51,400	7.08%	0.21%
THD	35,300	0.57%	0.02%
NTP	64,500	0.78%	0.02%
VIF	18,400	1.10%	0.02%
DTK	12,500	0.81%	0.02%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	32,650	-2.25%	-0.06%
BID	46,650	-0.85%	-0.05%
VCB	87,600	-0.45%	-0.04%
MSN	75,000	-1.96%	-0.04%
GAS	81,200	-0.98%	-0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VCS	63,400	-2.46%	-0.08%
SHS	15,200	-1.94%	-0.08%
MBS	25,400	-1.93%	-0.07%
MVB	19,600	-8.41%	-0.06%
PVS	38,700	-0.77%	-0.05%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VHM	37,850	1.75%	17,778,700
HPG	25,200	-0.98%	16,229,400
VIX	11,200	0.90%	15,148,700
DIG	22,200	0.00%	13,801,500
SHB	10,400	-0.48%	11,415,400

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,200	-1.94%	4,331,890
CMS	13,400	9.84%	2,229,671
DL1	5,500	10.00%	2,211,708
TNG	27,100	0.00%	1,985,340
MBS	25,400	-1.93%	1,895,394

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VHM	37,850	1.75%	671.5
MWG	65,900	-1.05%	469.4
HPG	25,200	-0.98%	410.4
VNM	73,800	-0.27%	315.2
DIG	22,200	0.00%	304.0

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
IDC	59,000	-0.67%	77.5
PVS	38,700	-0.77%	69.4
SHS	15,200	-1.94%	66.4
TNG	27,100	0.00%	53.5
MBS	25,400	-1.93%	48.6

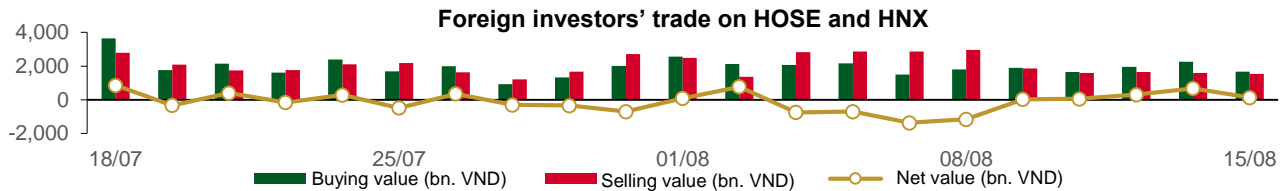
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
MSB	30,233,950	436.00
HDB	6,115,000	149.82
KDC	2,390,000	131.93
PNJ	1,061,200	109.56
MBB	4,038,964	95.72

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	3,030,900	121.74
DL1	993,000	4.47
HUT	100,000	1.70
CTP	40,000	0.40

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	50.87	1,624.00	52.54	1,504.24	(1.67)	119.76
HNX	1.34	51.96	1.26	33.41	0.09	18.54
<b>Total</b>	<b>52.21</b>	<b>1,675.95</b>	<b>53.80</b>	<b>1,537.65</b>	<b>(1.59)</b>	<b>138.30</b>



### TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VHM	37,850	3,620,800	137.03	PVS	38,700	503,000	19.47
VNM	73,800	1,776,600	131.55	IDC	59,000	319,500	18.79
FPT	128,700	817,408	105.21	TNG	27,100	158,000	4.25
PNJ	96,900	1,066,633	103.13	NTP	64,500	40,200	2.57
MBB	23,250	4,054,064	94.45	PVI	51,500	23,400	1.20

### TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	37,850	6,417,214	242.65	IDC	59,000	204,200	11.95
PNJ	96,900	1,079,400	104.37	VGS	32,100	118,000	3.85
TCB	21,150	4,724,960	99.47	DTD	24,200	155,330	3.82
HPG	25,200	3,917,932	99.14	MBS	25,400	75,800	1.96
MBB	23,250	4,043,564	94.20	TNG	27,100	63,500	1.72

### TOP 5 NET BUYING

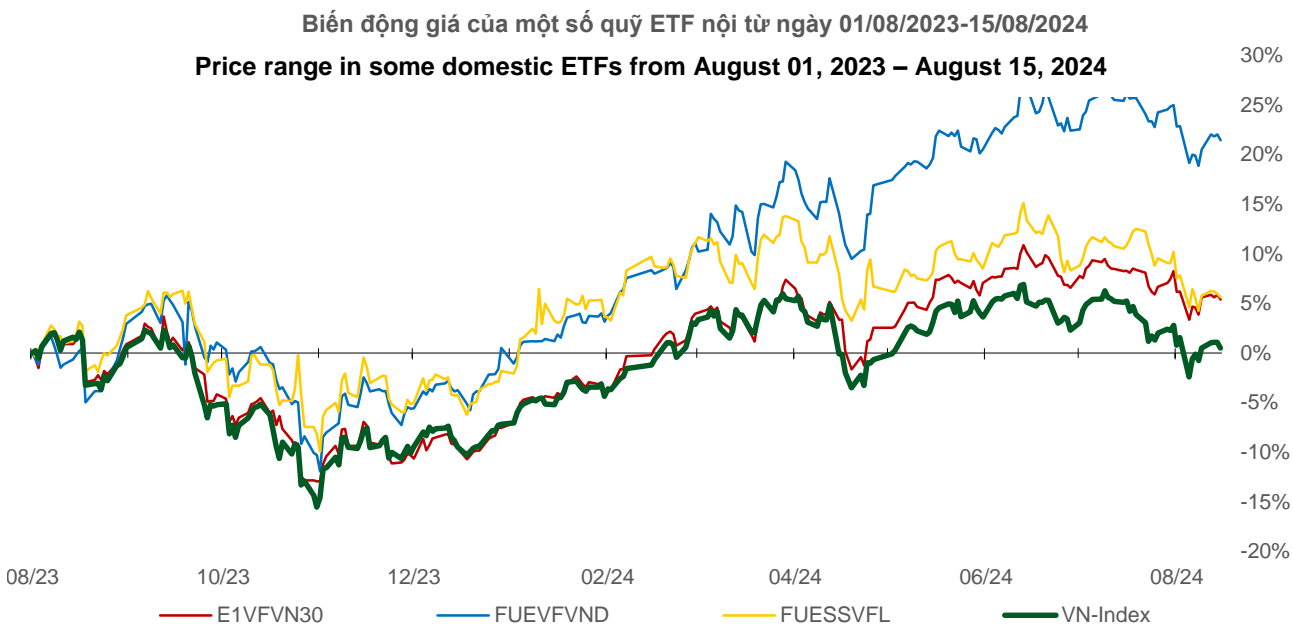
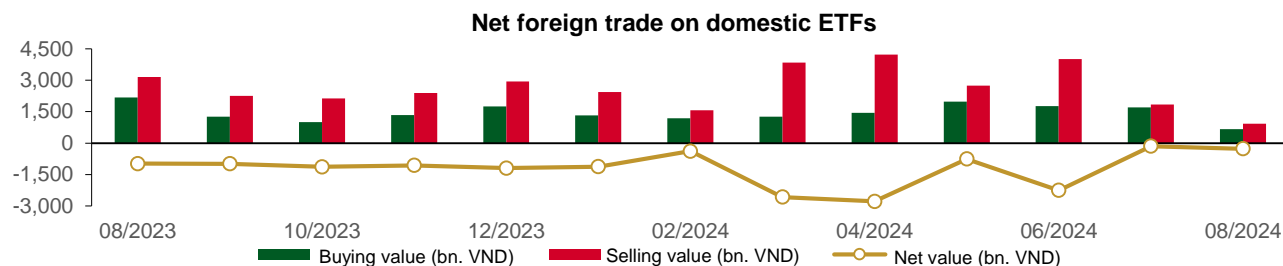
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VNM	73,800	1,392,738	103.15	PVS	38,700	461,300	17.86
FPT	128,700	615,594	79.21	IDC	59,000	115,300	6.84
CTG	31,850	2,001,992	63.66	TNG	27,100	94,500	2.53
GMD	79,200	367,300	28.87	NTP	64,500	32,700	2.08
DGW	58,800	478,900	28.02	PVI	51,500	17,100	0.87

### TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	37,850	(2,796,414)	(105.63)	DTD	24,200	(154,030)	(3.79)
TCB	21,150	(3,499,560)	(73.61)	VGS	32,100	(110,900)	(3.62)
HPG	25,200	(1,591,802)	(40.18)	MBS	25,400	(69,500)	(1.80)
MSN	75,000	(241,853)	(18.32)	TIG	12,700	(96,100)	(1.23)
FRT	172,300	(74,000)	(12.65)	API	7,200	(87,700)	(0.63)

**Statistics on domestic ETF share trade**

Ticker	PRICE				Ticker	FOREIGN TRADE		
	Closing VND	Change (%)	Volume (share)	Value (bil VND)		Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,150	-0.4%	385,500	8.53	E1VFN30	0.25	6.75	(6.51)
FUEMAV30	15,180	-0.5%	15,546	0.23	FUEMAV30	0.23	0.01	0.22
FUESSV30	15,790	0.0%	6,400	0.10	FUESSV30	0.02	0.02	(0.00)
FUESSV50	18,870	-0.7%	5,900	0.11	FUESSV50	0.00	0.07	(0.07)
FUESSVFL	19,840	-0.4%	59,497	1.18	FUESSVFL	0.02	0.03	(0.01)
FUEVFN30	31,950	-0.5%	928,200	29.58	FUEVFN30	12.86	14.11	(1.25)
FUEVN100	17,140	-0.2%	46,900	0.80	FUEVN100	0.02	0.00	0.02
FUEIP100	8,400	-2.4%	100	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,470	-0.4%	1,400	0.01	FUEKIV30	0.00	0.01	(0.01)
FUEDCMID	11,310	-1.2%	25,000	0.28	FUEDCMID	0.14	0.27	(0.13)
FUEKIVFS	12,040	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,400	-0.3%	1,100	0.01	FUEMAVND	0.01	0.01	0.00
FUEFCV50	12,300	0.4%	4,400	0.05	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,000	0.0%	0	0.00	FUEKIVND	0.00	0.00	0.00
<b>Total</b>			<b>1,479,943</b>	<b>40.89</b>	<b>Total</b>	<b>13.54</b>	<b>21.28</b>	<b>(7.74)</b>



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	1,790	-1.7%	4,620	39	23,500	1,697	(93)	19,320	2.5	23/09/2024
CACB2305	770	-3.8%	80,810	53	23,500	688	(82)	20,160	5.0	07/10/2024
CACB2307	470	-4.1%	16,170	4	23,500	502	32	21,000	5.0	19/08/2024
CACB2402	330	-8.3%	13,760	56	23,500	60	(270)	26,000	2.0	10/10/2024
CFPT2314	5,410	-1.6%	41,430	145	128,700	5,042	(368)	86,350	8.6	07/01/2025
CFPT2317	3,290	-1.2%	37,240	96	128,700	3,243	(47)	87,210	13.0	19/11/2024
CFPT2401	1,630	-4.7%	17,510	111	128,700	1,151	(479)	124,770	8.6	04/12/2024
CHPG2316	640	0.0%	0	35	25,200	125	(515)	26,260	3.6	19/09/2024
CHPG2331	390	-20.4%	102,170	53	25,200	174	(216)	25,450	5.5	07/10/2024
CHPG2332	470	-4.1%	5,350	84	25,200	190	(280)	25,910	5.5	07/11/2024
CHPG2333	490	-3.9%	16,330	112	25,200	198	(292)	26,360	5.5	05/12/2024
CHPG2334	480	-4.0%	23,040	145	25,200	158	(322)	26,810	7.3	07/01/2025
CHPG2338	350	9.4%	5,940	49	25,200	91	(259)	27,270	3.6	03/10/2024
CHPG2339	1,420	-6.0%	41,520	140	25,200	506	(914)	27,470	1.8	02/01/2025
CHPG2342	700	-2.8%	5,730	96	25,200	413	(287)	21,820	9.1	19/11/2024
CHPG2402	1,290	-3.0%	36,010	277	25,200	527	(763)	28,180	2.7	19/05/2025
CHPG2403	320	-5.9%	83,480	201	25,200	139	(181)	30,500	4.0	04/03/2025
CHPG2404	110	-8.3%	130,040	56	25,200	6	(104)	32,000	2.0	10/10/2024
CHPG2405	150	-11.8%	201,630	89	25,200	16	(134)	33,000	2.0	12/11/2024
CMBB2315	1,310	-2.2%	78,980	145	23,250	1,049	(261)	19,570	3.9	07/01/2025
CMBB2317	730	-9.9%	7,830	4	23,250	753	23	19,570	4.9	19/08/2024
CMBB2318	1,470	-2.0%	3,610	35	23,250	1,459	(11)	17,610	3.9	19/09/2024
CMBB2402	1,480	1.4%	59,580	277	23,250	1,051	(429)	23,480	2.0	19/05/2025
CMBB2403	1,160	-3.3%	12,020	111	23,250	740	(420)	23,000	2.0	04/12/2024
CMBB2404	1,430	-7.7%	20	201	23,250	869	(561)	23,500	2.0	04/03/2025
CMSN2313	380	-13.6%	100,310	53	75,000	204	(176)	80,000	10.0	07/10/2024
CMSN2316	280	7.7%	6,620	49	75,000	100	(180)	83,980	10.0	03/10/2024
CMSN2317	780	-4.9%	670	140	75,000	317	(463)	86,870	8.0	02/01/2025
CMSN2401	1,130	-5.8%	18,110	201	75,000	643	(487)	82,000	8.0	04/03/2025
CMSN2402	890	-12.8%	109,370	89	75,000	458	(432)	83,000	5.0	12/11/2024
CMSN2403	750	-11.8%	8,160	119	75,000	308	(442)	90,000	5.0	12/12/2024
CMWG2314	1,770	-3.8%	56,830	145	65,900	1,591	(179)	51,590	9.9	07/01/2025
CMWG2316	3,050	-3.5%	1,060	6	65,900	3,051	1	47,620	6.0	21/08/2024
CMWG2401	2,470	0.4%	36,340	277	65,900	2,260	(210)	65,480	4.0	19/05/2025
CMWG2402	1,710	0.6%	4,490	111	65,900	1,344	(366)	63,490	5.0	04/12/2024
CMWG2403	2,100	3.5%	86,660	201	65,900	1,630	(470)	64,490	5.0	04/03/2025
CMWG2404	1,090	-6.8%	22,860	56	65,900	741	(349)	67,960	4.0	10/10/2024
CPOW2314	630	-7.4%	4,350	49	13,050	282	(348)	13,110	2.0	03/10/2024
CPOW2315	800	-4.8%	33,790	140	13,050	419	(381)	13,460	2.0	02/01/2025
CSHB2305	180	0.0%	2,440	49	10,400	7	(173)	12,020	4.8	03/10/2024
CSHB2306	860	6.2%	10	140	10,400	88	(772)	12,240	1.9	02/01/2025
CSTB2313	50	0.0%	0	35	28,950	3	(47)	35,560	5.0	19/09/2024
CSTB2328	250	-10.7%	31,880	145	28,950	114	(136)	33,000	8.0	07/01/2025
CSTB2332	60	-14.3%	6,010	49	28,950	7	(53)	35,890	5.0	03/10/2024
CSTB2333	630	-8.7%	520	140	28,950	188	(442)	36,110	2.0	02/01/2025
CSTB2334	710	-14.5%	25,610	6	28,950	662	(48)	27,000	3.0	21/08/2024
CSTB2337	560	-8.2%	31,660	96	28,950	427	(133)	27,000	7.0	19/11/2024
CSTB2402	1,300	-12.2%	26,350	277	28,950	935	(365)	30,000	3.0	19/05/2025
CSTB2403	580	-15.9%	110	111	28,950	388	(192)	30,000	4.0	04/12/2024
CSTB2404	790	-6.0%	193,840	201	28,950	476	(314)	31,000	4.0	04/03/2025
CSTB2405	670	-9.5%	31,250	89	28,950	301	(369)	32,500	2.0	12/11/2024
CSTB2406	530	-18.5%	32,400	56	28,950	260	(270)	31,500	2.0	10/10/2024
CSTB2407	390	-13.3%	18,060	119	28,950	182	(208)	33,000	4.0	12/12/2024
CTCB2309	2,930	-4.9%	1,180	39	21,150	2,826	(104)	16,970	1.5	23/09/2024



CTCB2310	1,170	0.0%	7,430	53	21,150	1,095	(75)	16,970	3.9	07/10/2024
CTCB2402	280	-9.7%	97,350	119	21,150	55	(225)	27,500	2.0	12/12/2024
CTPB2306	350	0.0%	2,000	49	17,100	51	(299)	19,350	1.9	03/10/2024
CTPB2402	710	-4.1%	61,090	111	17,100	365	(345)	18,000	1.9	04/12/2024
CVHM2313	60	-14.3%	65,000	53	37,850	1	(59)	50,000	10.0	07/10/2024
CVHM2317	80	14.3%	160	49	37,850	0	(80)	52,350	8.0	03/10/2024
CVHM2318	570	18.8%	1,010	140	37,850	24	(546)	53,460	5.0	02/01/2025
CVHM2402	890	2.3%	48,960	201	37,850	545	(345)	41,500	4.0	04/03/2025
CVHM2403	650	3.2%	78,400	111	37,850	396	(254)	40,500	4.0	04/12/2024
CVHM2404	630	12.5%	100,700	89	37,850	369	(261)	40,000	4.0	12/11/2024
CVHM2405	390	11.4%	86,150	119	37,850	159	(231)	45,000	4.0	12/12/2024
CVIB2305	420	2.4%	16,070	145	20,800	253	(167)	20,770	5.7	07/01/2025
CVIB2306	2,480	0.8%	110	6	20,800	2,505	25	16,050	1.9	21/08/2024
CVIB2307	210	10.5%	6,650	4	20,800	263	53	19,820	3.8	19/08/2024
CVIB2402	660	-18.5%	275,230	277	20,800	435	(225)	24,000	2.0	19/05/2025
CVIB2403	210	5.0%	2,450	56	20,800	40	(170)	24,000	2.0	10/10/2024
CVIB2404	250	0.0%	47,950	89	20,800	49	(201)	25,000	2.0	12/11/2024
CVIC2309	80	14.3%	73,400	53	40,800	8	(72)	52,000	10.0	07/10/2024
CVIC2313	120	0.0%	0	49	40,800	4	(116)	53,460	10.0	03/10/2024
CVIC2314	400	-2.4%	250	140	40,800	88	(312)	54,570	5.0	02/01/2025
CVIC2401	710	-1.4%	3,350	111	40,800	385	(325)	45,500	4.0	04/12/2024
CVIC2402	400	-2.4%	6,110	119	40,800	188	(212)	50,000	4.0	12/12/2024
CVIC2403	380	-2.6%	36,630	56	40,800	210	(170)	45,000	4.0	10/10/2024
CVNM2311	600	0.0%	38,000	145	73,800	211	(389)	78,400	9.8	07/01/2025
CVNM2314	190	-5.0%	26,230	49	73,800	6	(184)	85,150	7.8	03/10/2024
CVNM2315	1,110	-0.9%	5,160	140	73,800	107	(1,003)	87,110	3.9	02/01/2025
CVNM2401	1,830	-1.1%	14,180	277	73,800	1,323	(507)	66,000	8.0	19/05/2025
CVNM2402	1,090	0.9%	2,170	111	73,800	671	(419)	70,500	8.0	04/12/2024
CVNM2403	1,380	-1.4%	14,780	89	73,800	616	(764)	75,000	4.0	12/11/2024
CVNM2404	1,760	-0.6%	47,630	56	73,800	1,200	(560)	70,000	4.0	10/10/2024
CVPB2315	150	7.1%	60,970	145	18,000	42	(108)	22,170	5.4	07/01/2025
CVPB2318	80	14.3%	3,470	49	18,000	4	(76)	22,230	3.6	03/10/2024
CVPB2319	530	-3.6%	25,950	140	18,000	88	(442)	22,740	1.8	02/01/2025
CVPB2321	130	-7.1%	19,460	4	18,000	141	11	17,090	6.6	19/08/2024
CVPB2322	110	-26.7%	7,030	35	18,000	73	(37)	18,990	3.8	19/09/2024
CVPB2401	890	-8.3%	41,900	277	18,000	601	(289)	19,940	1.9	19/05/2025
CVPB2402	690	0.0%	0	111	18,000	377	(313)	19,000	2.0	04/12/2024
CVPB2403	910	-4.2%	8,300	201	18,000	588	(322)	19,000	2.0	04/03/2025
CVPB2404	350	-2.8%	24,000	56	18,000	147	(203)	19,500	2.0	10/10/2024
CVPB2405	430	-2.3%	58,350	89	18,000	180	(250)	20,000	2.0	12/11/2024
CVPB2406	490	-2.0%	88,470	119	18,000	194	(296)	20,500	2.0	12/12/2024
CVRE2315	40	0.0%	9,030	53	17,800	0	(40)	30,000	8.0	07/10/2024
CVRE2319	60	0.0%	440	49	17,800	0	(60)	31,780	4.0	03/10/2024
CVRE2320	200	-39.4%	15,060	140	17,800	3	(197)	32,330	2.0	02/01/2025
CVRE2401	280	-3.5%	9,500	111	17,800	93	(187)	21,500	4.0	04/12/2024
CVRE2402	260	-3.7%	128,000	201	17,800	112	(148)	23,500	4.0	04/03/2025
CVRE2403	90	-18.2%	89,710	89	17,800	21	(69)	25,000	2.0	12/11/2024
CVRE2404	120	-7.7%	107,610	56	17,800	29	(91)	22,500	2.0	10/10/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">NT2</a>	HOSE	19,000	22,300	09/08/2024	73
<a href="#">VNM</a>	HOSE	73,800	76,100	07/08/2024	9,705
<a href="#">BMI</a>	HOSE	24,300	29,200	07/08/2024	375
<a href="#">IJC</a>	HOSE	13,950	17,300	06/08/2024	538
<a href="#">QNS</a>	UPCOM	47,121	58,500	02/08/2024	2,202
<a href="#">ANV</a>	HOSE	31,200	35,300	05/07/2024	145
<a href="#">DPR</a>	HOSE	39,100	44,600	02/07/2024	350
<a href="#">GEG</a>	HOSE	12,500	18,300	01/07/2024	1,463
<a href="#">GAS</a>	HOSE	81,200	82,900	03/06/2024	11,155
<a href="#">VHC</a>	HOSE	70,400	79,300	28/05/2024	1,117
<a href="#">BSR</a>	UPCOM	22,935	23,200	24/05/2024	5,111
<a href="#">CTD</a>	HOSE	61,000	87,500	24/05/2024	316
<a href="#">IMP</a>	HOSE	84,700	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	106,500	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	47,050	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	26,400	31,000	02/05/2024	780
<a href="#">HDB</a>	HOSE	26,150	31,000	16/04/2024	13,140
<a href="#">STK</a>	HOSE	26,100	38,550	04/04/2024	132
<a href="#">KDH</a>	HOSE	35,500	42,200	22/03/2024	1,198
<a href="#">PVT</a>	HOSE	27,800	34,850	20/03/2024	2,344
<a href="#">MSB</a>	HOSE	14,450	20,700	19/03/2024	5,749
<a href="#">POW</a>	HOSE	13,050	14,500	12/03/2024	1,923
<a href="#">VIB</a>	HOSE	20,800	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	37,850	63,300	26/01/2024	27,904
<a href="#">MSH</a>	HOSE	48,800	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	70,200	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	24,900	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	59,000	56,000	10/01/2024	2,212
<a href="#">CTG</a>	HOSE	31,850	36,375	10/01/2024	23,247
<a href="#">VCB</a>	HOSE	87,600	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	46,650	55,870	10/01/2024	25,522
<a href="#">TCB</a>	HOSE	21,150	45,148	10/01/2024	22,796
<a href="#">MBB</a>	HOSE	23,250	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	17,100	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	14,400	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	23,500	31,952	10/01/2024	18,261
<a href="#">VPB</a>	HOSE	18,000	25,603	10/01/2024	16,420
<a href="#">STB</a>	HOSE	28,950	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	29,400	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	10,400	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	65,900	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	172,300	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	58,800	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	96,900	101,000	10/01/2024	2,357
<a href="#">SAB</a>	HOSE	55,700	83,600	10/01/2024	5,162
<a href="#">HPG</a>	HOSE	25,200	31,200	10/01/2024	15,721
<a href="#">TCM</a>	HOSE	46,700	54,700	10/01/2024	221
<a href="#">PLX</a>	HOSE	49,000	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	38,700	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	37,250	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	17,800	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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