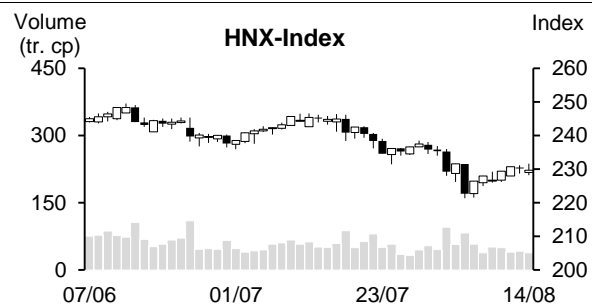
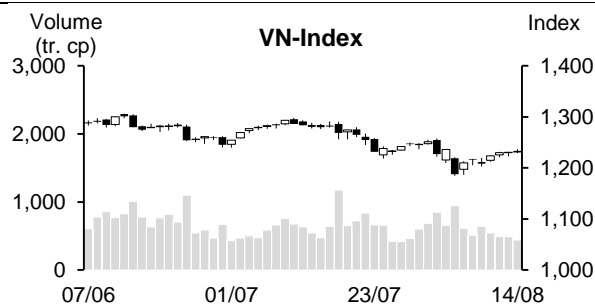


14/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,230.36	0.00%	1,270.38	0.13%	229.68	-0.22%
Total volume (mil. shares)	507.41	-5.93%	193.15	-2.88%	42.61	-7.65%
Matched volume (mil. shares)	443.43	-9.25%	145.86	-11.77%	38.20	-9.91%
20-session average (mil. shares)	615.80	-27.99%	219.60	-33.58%	53.46	-28.55%
Total value (bil dong)	13,012	-0.60%	6,891	4.11%	903	-7.09%
Matched value (bil dong)	10,834	-7.12%	5,423	-4.10%	785	-5.85%
20-session average (bil dong)	14,346	-24.47%	7,028	-22.83%	1,041	-24.62%
	Weight %		Weight %		Weight %	
Number of gainers	163	34%	17	57%	61	29%
Number of droppers	243	50%	13	43%	94	44%
Stand still codes	78	16%	0	0%	58	27%



REMARKABLE POINTS ON THE MARKET

The market still struggled within a small range. Recovering trend at the end of last session with positive situation on Wall Streets helped Vietnam stock market gaining positively at the beginning. However, the cash flow was still low while derivative maturing date is closing in, the index's gain slowed down and it closed around reference. The market showed that droppers took control but selling pressure wasn't strong. Meanwhile, VN-Index was supported by some blue-chips like MSN, BID, SAB, or Vingroup. Foreign trade was remarkable today as they raised net buying. However, most buying came from agreement trade on KDC.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. There was still sign of a positive gaining candle following yesterday base-withdraw candle, and there was a light dropping candle with low volume when moving close to supply level of 1,237-1,257. The situation showed that the index might correct again, if selling pressure doesn't increase too strongly, it might still recover, if it is sold strongly like previous times, the recovery might end. For HNX-Index, it dropped slightly as it was sold at the end. There was sign of a head-withdraw candle when moving close to resistant level of 232-238, might see correction similar to VN-Index. General strategy should be keeping a low weight, limiting purchase when the index moves close to resistant level.

Recommending code: Sell HPG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HPG	Sell	15/8/2024	25.45	26.05	-2.3%	27.6	6.0%	25.3	-2.9%	Weak sign, might break bottom in April

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	IMP	Buy	13/8/2024	84.90	84.3	0.7%	93	10.3%	79.8	-5.3%	
2	REE	Buy	14/8/2024	69.0	67.8	1.8%	73	7.7%	64.5	-5%	

DAILY NEWS**Domestic news****Total asset on banking system is above 21,000 trillion**

The data from SBV showed that as of June 30, 2024, total asset of credit organization system is 21,070,762 billion, 4.97% higher than the end of 2023.

Accordingly, state owned commercial banks (Agribank, VietinBank, Vietcombank, BIDV, VietinBank, CB, GPBank, and Oceanbank) total asset is 8,749,389 billion, 5.05% higher than the end of 2023; joint stock banks total asset is 9,436,324 billion, up by 5.0%; joint and foreign banks total asset is 1,945,258 billion, up by 4.26%.

The data from Q2/2024 finance statements released by banks showed that BIDV is still the bank with highest total asset on the market, at 2,520 trillion at the end of Q2/2024; VietinBank is over 2,160 trillion, Vietcombank is over 1,905 trillion.

According to SBV, banking system chartered capital is also higher than 2023. In detail, as of the end of June 2024, total capital in credit organization system is 1,069,050 billion, 6.6% higher than the end of 2023, in which, state owned commercial banks' total chartered capital is 228,229 billion, up by 4.75%; joint stock banks' total chartered capital is twice higher than state owned commercial banks is 587,850 billion, up by 8.35%.

State budget collection in 7 months increased by 14.6% YoY

According to Ministry of Finance, total State budget collection in July is nearly 150 trillion, 8.8% estimation, 86.7% average collection in first 6 months. Total collection in 7 months is about 1,188.1 trillion – 69.8% estimation, up by 14.6% YoY. In which, domestic collection is about 995 trillion – 68.9% estimation, up by 15.8% YoY. Raw oil collection is about 34.4 trillion – 74.7% estimation, down by 2.7% YoY. Import-export balancing collection is about 158.5 trillion – 77.7% estimation, up by 11.7% YoY.

For State budget spending, according to Ministry of Finance, total State budget balancing spending in July is about 152.6 trillion. In 7 months, it is about 948.3 trillion – 44.7% estimation, up by 0.6% YoY.

NAB is one of the two codes added in MSCI Frontier Market Index

On August 12, 2024, America Morgan Stanley Capital International (MSCI) released regular evaluation on MSCI Frontier Market Index. Accordingly, the index added two Vietnam codes NAB and BWE.

Source: Cafef, Vietstock

Listing Company News

SeABank sees closing date for paying dividend and bonus shares at total rate of nearly 14%

South East Asia Bank (SeABank, HOSE: SSB) released closing date for receiving 2023 share dividend and bonus shares. Ex-rights date is August 23.

For share dividend, the rate is 13.2%, and with 2.5 billion outstanding shares, SSB expects to issue nearly 329 million shares to pay 2023 dividend. Along with share dividend payment, SSB will also issue 10.3 million bonus shares at the rate of over 0.41%.

After completing these 2 issuances, SeABank chartered capital will increase by nearly 3,393 billion, from 24,957 to 28,350 billion.

SeABank expects to issue 45 million ESOP and maximum of 120 million shares in private term and/or issue shares to exchange debt to raise chartered capital further to 30 trillion. This solution will be operated in 2024 or 2025.

Vinh Hoan revenue increased by 30% in July thanks to America market

Vinh Hoan total revenue in July 2024 increased by 30% YoY, mainly because of the big contribution from Tra fish. On the other side, secondary product revenue dropped by 10%.

Selling to China dropped by 17% YoY, the revenue growth in July came mainly from exporting to America, as revenue in this market increased by 92% YoY.

Business result in this biggest Tra fish company has been improving recently. In the first two quarters 2024, there was revenue growth YoY and QoQ.

Combined net revenue is 6.05 trillion and net profit is nearly 484 billion after first half of the year, Vinh Hoan has advantages to complete the targets approved by shareholders this year.

TCM parent company 7-month profit is above 7 million USD, early completing year-target

July 2024 results in Thanh Cong Textile – Investing – Trade (HOSE: TCM) showed that revenue is over 17 million USD (about 428 billion) and EAT is nearly 1.2 million USD (29.5 billion), up by 36% and 48% YoY.

In July, export to Asia market accounted 62%, at the lead is Korea with nearly 36%, Japan accounts nearly 13%. America market accounts 37%, EU over 1%.

The company stated to already received 90% revenue plan for Q3 order and about 82% Q4/2024 target. For 2024, it received about 87% target.

In 7 months 2024, TCM parent company collected over 91.4 million USD (nearly 2.3 trillion), up by 16% YoY, completing 58% year-target. EAT increased by 32% to over 7 million USD (over 176 billion), 2% higher than year-target.

Source: Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	37,200	2.34%	0.07%
MSN	76,500	2.27%	0.05%
BID	47,050	0.86%	0.05%
SAB	55,700	2.58%	0.04%
TCB	21,200	0.95%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	18,200	7.06%	0.13%
NTP	64,000	4.40%	0.12%
DTK	12,400	1.64%	0.04%
KSF	40,400	0.75%	0.03%
BAB	11,800	0.85%	0.03%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	88,000	-1.68%	-0.17%
VPB	18,000	-0.83%	-0.02%
MBB	23,400	-0.85%	-0.02%
DGC	107,600	-1.28%	-0.01%
EIB	18,450	-1.60%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	59,400	-1.00%	-0.06%
MBS	25,900	-1.52%	-0.06%
PVS	39,000	-0.76%	-0.05%
PTI	30,500	-5.28%	-0.04%
CEO	14,000	-1.41%	-0.03%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	11,100	-2.20%	17,986,548
HAG	10,050	-3.83%	14,594,833
TCH	17,050	2.71%	13,770,525
HPG	25,450	0.20%	13,709,893
VRE	18,000	3.15%	12,341,520

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,500	0.65%	10,001,878
TNG	27,100	-1.81%	2,540,547
LAS	25,100	-1.57%	2,521,074
MBS	25,900	-1.52%	1,925,828
CEO	14,000	-1.41%	1,897,291

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MSN	76,500	2.27%	785.6
MWG	66,600	-0.15%	417.8
VNM	74,000	0.27%	402.8
VHM	37,200	2.34%	373.9
FPT	129,500	-0.15%	373.2

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	15,500	0.65%	155.8
PVS	39,000	-0.76%	71.2
TNG	27,100	-1.81%	70.0
NTP	64,000	4.40%	69.4
LAS	25,100	-1.57%	65.2

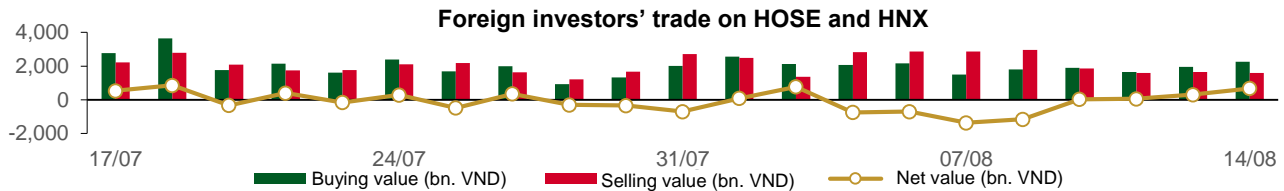
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
KDC	8,620,690	500.00
VHM	9,266,420	337.40
HDB	9,800,000	248.99
TCB	9,208,000	194.58
VJC	1,800,000	180.00

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,528,700	103.34
HUT	555,000	8.88
DL1	1,284,000	5.94
HCT	39,200	0.35

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	56.47	2,223.06	49.18	1,537.16	7.29	685.91
HNX	1.43	46.26	1.99	53.93	(0.55)	(7.68)
Total	57.91	2,269.32	51.17	1,591.09	6.74	678.23



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
KDC	55,200	8,621,290	500.03	PVS	39,000	530,300	20.67
HDB	25,900	10,183,400	258.92	NTP	64,000	113,000	7.26
MSN	76,500	3,069,200	235.05	IDC	59,400	100,011	5.94
FPT	129,500	1,102,357	143.20	TNG	27,100	116,600	3.22
VNM	74,000	1,597,400	117.91	LAS	25,100	106,600	2.78

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	37,200	3,255,820	120.67	TNG	27,100	399,160	11.00
HPG	25,450	3,922,136	99.85	IDC	59,400	169,500	10.10
FPT	129,500	749,300	97.28	PVS	39,000	182,500	7.07
VNM	74,000	1,192,325	87.90	MBS	25,900	258,400	6.78
MWG	66,600	1,212,523	80.35	LAS	25,100	145,200	3.79

TOP 5 NET BUYING

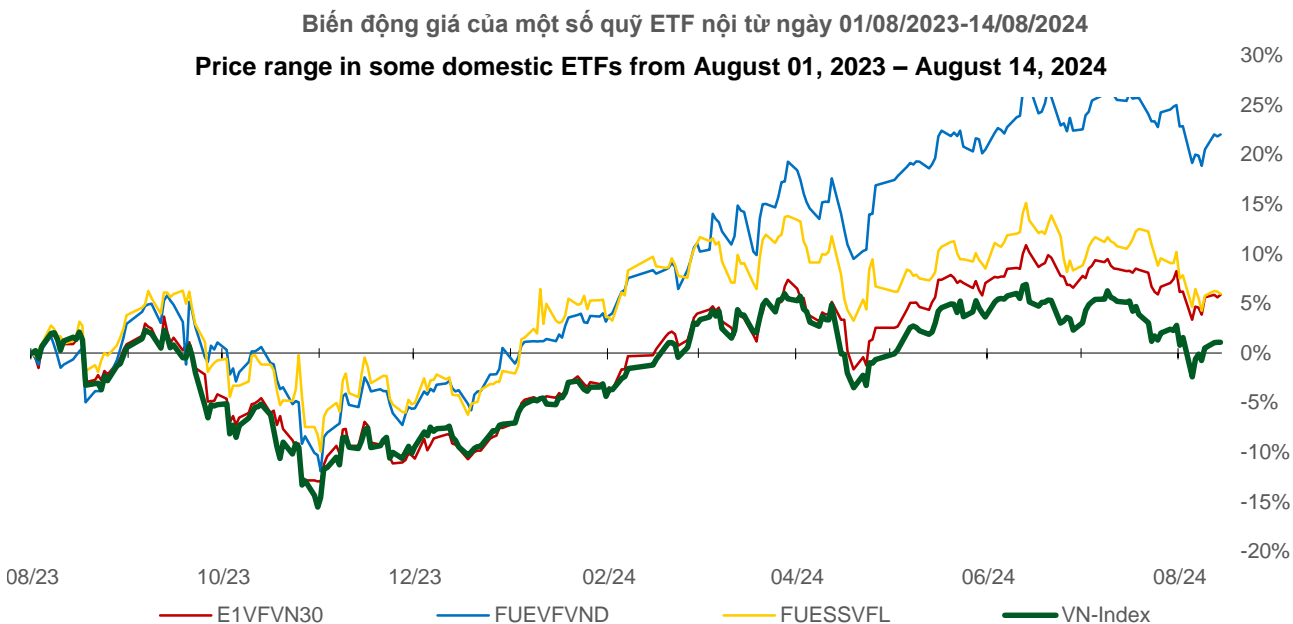
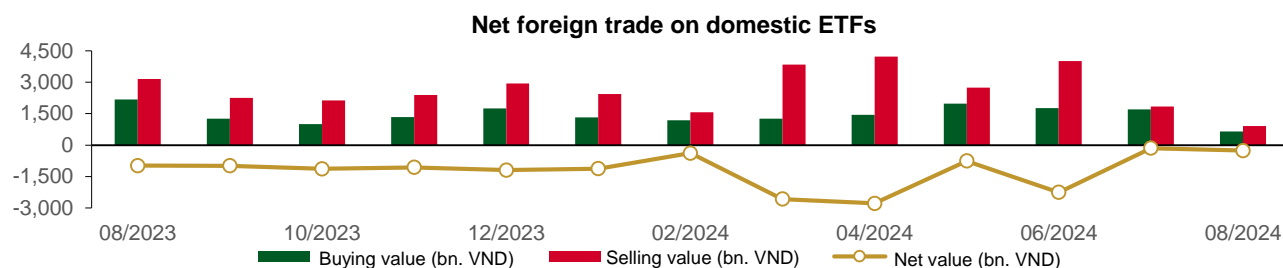
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
KDC	55,200	8,443,990	490.40	PVS	39,000	347,800	13.60
MSN	76,500	2,855,509	218.65	NTP	64,000	107,600	6.92
HDB	25,900	7,616,900	192.26	BCC	7,900	86,600	0.68
TCH	17,050	3,026,200	51.20	VGS	33,300	6,800	0.23
FPT	129,500	353,057	45.92	HUT	17,000	7,700	0.13

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	25,450	(3,689,636)	(93.93)	TNG	27,100	(282,560)	(7.78)
VHM	37,200	(1,253,590)	(46.42)	MBS	25,900	(257,800)	(6.76)
FRT	173,000	(256,696)	(44.41)	IDC	59,400	(69,489)	(4.16)
TCB	21,200	(1,986,103)	(41.86)	BVS	35,700	(82,400)	(2.98)
DGC	107,600	(306,680)	(33.48)	CEO	14,000	(187,322)	(2.65)

Statistics on domestic ETF share trade

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,250	0.2%	129,436	2.87	E1VFN30	0.14	0.40	(0.26)
FUEMAV30	15,250	0.0%	3,293	0.05	FUEMAV30	0.00	0.00	0.00
FUESSV30	15,790	0.6%	11,364	0.18	FUESSV30	0.12	0.01	0.11
FUESSV50	19,000	0.7%	27,700	0.53	FUESSV50	0.09	0.40	(0.30)
FUESSVFL	19,910	-0.2%	31,775	0.63	FUESSVFL	0.11	0.00	0.10
FUEVFN30	32,100	0.2%	984,114	31.52	FUEVFN30	9.02	29.72	(20.70)
FUEVN100	17,170	-0.3%	53,207	0.91	FUEVN100	0.36	0.00	0.36
FUEIP100	8,610	0.0%	0	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,500	-0.6%	600	0.01	FUEKIV30	0.00	0.00	0.00
FUEDCMID	11,450	-0.3%	16,300	0.19	FUEDCMID	0.05	0.00	0.05
FUEKIVFS	12,040	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,440	-0.6%	200	0.00	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,250	-0.3%	5,100	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,000	-0.2%	100	0.00	FUEKIVND	0.00	0.00	(0.00)
Total			1,263,089	36.94	Total	9.88	30.53	(20.65)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	1,820	-1.6%	24,850	40	23,550	1,717	(103)	19,320	2.5	23/09/2024
CACB2305	800	0.0%	33,680	54	23,550	699	(101)	20,160	5.0	07/10/2024
CACB2307	490	-2.0%	3,700	5	23,550	512	22	21,000	5.0	19/08/2024
CACB2402	360	-10.0%	2,440	57	23,550	65	(295)	26,000	2.0	10/10/2024
CFPT2314	5,500	0.6%	14,240	146	129,500	5,136	(364)	86,350	8.6	07/01/2025
CFPT2317	3,330	0.9%	38,040	97	129,500	3,305	(25)	87,210	13.0	19/11/2024
CFPT2401	1,710	1.2%	30,150	112	129,500	1,216	(494)	124,770	8.6	04/12/2024
CHPG2316	640	-8.6%	760	36	25,450	153	(487)	26,260	3.6	19/09/2024
CHPG2331	490	-2.0%	34,270	54	25,450	200	(290)	25,450	5.5	07/10/2024
CHPG2332	490	-2.0%	5,990	85	25,450	214	(276)	25,910	5.5	07/11/2024
CHPG2333	510	2.0%	9,330	113	25,450	220	(290)	26,360	5.5	05/12/2024
CHPG2334	500	0.0%	21,130	146	25,450	173	(327)	26,810	7.3	07/01/2025
CHPG2338	320	-3.0%	1,230	50	25,450	111	(209)	27,270	3.6	03/10/2024
CHPG2339	1,510	-2.0%	11,330	141	25,450	560	(950)	27,470	1.8	02/01/2025
CHPG2342	720	1.4%	7,100	97	25,450	438	(282)	21,820	9.1	19/11/2024
CHPG2402	1,330	1.5%	7,590	278	25,450	566	(764)	28,180	2.7	19/05/2025
CHPG2403	340	-2.9%	57,330	202	25,450	154	(186)	30,500	4.0	04/03/2025
CHPG2404	120	-7.7%	228,740	57	25,450	9	(111)	32,000	2.0	10/10/2024
CHPG2405	170	0.0%	135,210	90	25,450	21	(149)	33,000	2.0	12/11/2024
CMBB2315	1,340	-2.2%	69,520	146	23,400	1,084	(256)	19,570	3.9	07/01/2025
CMBB2317	810	1.3%	6,440	5	23,400	784	(26)	19,570	4.9	19/08/2024
CMBB2318	1,500	-3.2%	4,380	36	23,400	1,498	(2)	17,610	3.9	19/09/2024
CMBB2402	1,460	-4.0%	54,910	278	23,400	1,096	(364)	23,480	2.0	19/05/2025
CMBB2403	1,200	-6.3%	7,720	112	23,400	788	(412)	23,000	2.0	04/12/2024
CMBB2404	1,550	2.7%	8,130	202	23,400	913	(637)	23,500	2.0	04/03/2025
CMSN2313	440	22.2%	188,320	54	76,500	263	(177)	80,000	10.0	07/10/2024
CMSN2316	260	30.0%	57,550	50	76,500	138	(122)	83,980	10.0	03/10/2024
CMSN2317	820	-8.9%	1,920	141	76,500	377	(443)	86,870	8.0	02/01/2025
CMSN2401	1,200	10.1%	11,980	202	76,500	729	(471)	82,000	8.0	04/03/2025
CMSN2402	1,020	18.6%	12,190	90	76,500	564	(456)	83,000	5.0	12/11/2024
CMSN2403	850	18.1%	11,610	120	76,500	380	(470)	90,000	5.0	12/12/2024
CMWG2314	1,840	0.0%	33,320	146	66,600	1,655	(185)	51,590	9.9	07/01/2025
CMWG2316	3,160	-1.3%	30	7	66,600	3,168	8	47,620	6.0	21/08/2024
CMWG2401	2,460	-3.9%	3,420	278	66,600	2,370	(90)	65,480	4.0	19/05/2025
CMWG2402	1,700	5.6%	4,900	112	66,600	1,439	(261)	63,490	5.0	04/12/2024
CMWG2403	2,030	-3.3%	4,400	202	66,600	1,720	(310)	64,490	5.0	04/03/2025
CMWG2404	1,170	-4.9%	9,950	57	66,600	832	(338)	67,960	4.0	10/10/2024
CPOW2314	680	-1.5%	1,720	50	13,350	369	(311)	13,110	2.0	03/10/2024
CPOW2315	840	0.0%	20,850	141	13,350	499	(341)	13,460	2.0	02/01/2025
CSHB2305	180	0.0%	2,710	50	10,450	8	(172)	12,020	4.8	03/10/2024
CSHB2306	810	-6.9%	1,090	141	10,450	95	(715)	12,240	1.9	02/01/2025
CSTB2313	50	0.0%	0	36	29,200	4	(46)	35,560	5.0	19/09/2024
CSTB2328	280	0.0%	35,900	146	29,200	124	(156)	33,000	8.0	07/01/2025
CSTB2332	70	-22.2%	29,470	50	29,200	10	(60)	35,890	5.0	03/10/2024
CSTB2333	690	-4.2%	1,590	141	29,200	209	(481)	36,110	2.0	02/01/2025
CSTB2334	830	0.0%	7,290	7	29,200	745	(85)	27,000	3.0	21/08/2024
CSTB2337	610	0.0%	16,890	97	29,200	454	(156)	27,000	7.0	19/11/2024
CSTB2402	1,480	-0.7%	1,510	278	29,200	982	(498)	30,000	3.0	19/05/2025
CSTB2403	690	0.0%	0	112	29,200	420	(270)	30,000	4.0	04/12/2024
CSTB2404	840	0.0%	6,000	202	29,200	506	(334)	31,000	4.0	04/03/2025
CSTB2405	740	-5.1%	1,770	90	29,200	338	(402)	32,500	2.0	12/11/2024
CSTB2406	650	0.0%	4,710	57	29,200	300	(350)	31,500	2.0	10/10/2024
CSTB2407	450	-4.3%	2,580	120	29,200	201	(249)	33,000	4.0	12/12/2024
CTCB2309	3,080	2.7%	3,360	40	21,200	2,860	(220)	16,970	1.5	23/09/2024

CTCB2310	1,170	-0.9%	92,930	54	21,200	1,108	(62)	16,970	3.9	07/10/2024
CTCB2402	310	6.9%	248,050	120	21,200	58	(252)	27,500	2.0	12/12/2024
CTPB2306	350	-2.8%	13,900	50	17,200	59	(291)	19,350	1.9	03/10/2024
CTPB2402	740	-6.3%	32,350	112	17,200	390	(350)	18,000	1.9	04/12/2024
CVHM2313	70	40.0%	146,920	54	37,200	1	(69)	50,000	10.0	07/10/2024
CVHM2317	70	16.7%	6,580	50	37,200	0	(70)	52,350	8.0	03/10/2024
CVHM2318	480	108.7%	10	141	37,200	19	(461)	53,460	5.0	02/01/2025
CVHM2402	870	13.0%	30,770	202	37,200	484	(386)	41,500	4.0	04/03/2025
CVHM2403	630	31.3%	6,240	112	37,200	338	(292)	40,500	4.0	04/12/2024
CVHM2404	560	24.4%	66,710	90	37,200	311	(249)	40,000	4.0	12/11/2024
CVHM2405	350	25.0%	44,590	120	37,200	131	(219)	45,000	4.0	12/12/2024
CVIB2305	410	0.0%	66,340	146	20,600	234	(176)	20,770	5.7	07/01/2025
CVIB2306	2,460	0.0%	250	7	20,600	2,400	(60)	16,050	1.9	21/08/2024
CVIB2307	190	-9.5%	29,500	5	20,600	217	27	19,820	3.8	19/08/2024
CVIB2402	810	3.9%	11,150	278	20,600	405	(405)	24,000	2.0	19/05/2025
CVIB2403	200	-4.8%	2,670	57	20,600	33	(167)	24,000	2.0	10/10/2024
CVIB2404	250	0.0%	2,360	90	20,600	42	(208)	25,000	2.0	12/11/2024
CVIC2309	70	-12.5%	7,530	54	40,800	9	(61)	52,000	10.0	07/10/2024
CVIC2313	120	0.0%	3,530	50	40,800	4	(116)	53,460	10.0	03/10/2024
CVIC2314	410	2.5%	1,420	141	40,800	89	(321)	54,570	5.0	02/01/2025
CVIC2401	720	-5.3%	3,710	112	40,800	388	(332)	45,500	4.0	04/12/2024
CVIC2402	410	0.0%	4,090	120	40,800	191	(219)	50,000	4.0	12/12/2024
CVIC2403	390	-2.5%	11,660	57	40,800	214	(176)	45,000	4.0	10/10/2024
CVNM2311	600	-1.6%	14,220	146	74,000	220	(380)	78,400	9.8	07/01/2025
CVNM2314	200	0.0%	15,320	50	74,000	8	(192)	85,150	7.8	03/10/2024
CVNM2315	1,120	-4.3%	5,220	141	74,000	115	(1,005)	87,110	3.9	02/01/2025
CVNM2401	1,850	0.5%	14,940	278	74,000	1,345	(505)	66,000	8.0	19/05/2025
CVNM2402	1,080	-2.7%	3,340	112	74,000	691	(389)	70,500	8.0	04/12/2024
CVNM2403	1,400	-0.7%	2,510	90	74,000	645	(755)	75,000	4.0	12/11/2024
CVNM2404	1,770	-0.6%	2,160	57	74,000	1,245	(525)	70,000	4.0	10/10/2024
CVPB2315	140	-12.5%	446,810	146	18,000	42	(98)	22,170	5.4	07/01/2025
CVPB2318	70	-30.0%	1,000	50	18,000	5	(65)	22,230	3.6	03/10/2024
CVPB2319	550	0.0%	53,130	141	18,000	89	(461)	22,740	1.8	02/01/2025
CVPB2321	140	-6.7%	27,180	5	18,000	142	2	17,090	6.6	19/08/2024
CVPB2322	150	-6.3%	1,800	36	18,000	75	(75)	18,990	3.8	19/09/2024
CVPB2401	970	-4.0%	102,920	278	18,000	603	(367)	19,940	1.9	19/05/2025
CVPB2402	690	3.0%	1,180	112	18,000	380	(310)	19,000	2.0	04/12/2024
CVPB2403	950	0.0%	3,050	202	18,000	590	(360)	19,000	2.0	04/03/2025
CVPB2404	360	-2.7%	260,250	57	18,000	150	(210)	19,500	2.0	10/10/2024
CVPB2405	440	-4.4%	214,030	90	18,000	182	(258)	20,000	2.0	12/11/2024
CVPB2406	500	-3.9%	102,920	120	18,000	196	(304)	20,500	2.0	12/12/2024
CVRE2315	40	0.0%	21,340	54	18,000	0	(40)	30,000	8.0	07/10/2024
CVRE2319	60	0.0%	190	50	18,000	0	(60)	31,780	4.0	03/10/2024
CVRE2320	330	10.0%	440	141	18,000	4	(326)	32,330	2.0	02/01/2025
CVRE2401	290	7.4%	14,230	112	18,000	105	(185)	21,500	4.0	04/12/2024
CVRE2402	270	17.4%	182,450	202	18,000	123	(147)	23,500	4.0	04/03/2025
CVRE2403	110	22.2%	140,930	90	18,000	25	(85)	25,000	2.0	12/11/2024
CVRE2404	130	30.0%	162,380	57	18,000	37	(93)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
NT2	HOSE	19,000	22,300	09/08/2024	73
VNM	HOSE	74,000	76,100	07/08/2024	9,705
BMI	HOSE	23,600	29,200	07/08/2024	375
IJC	HOSE	13,900	17,300	06/08/2024	538
QNS	UPCOM	47,558	58,500	02/08/2024	2,202
ANV	HOSE	31,800	35,300	05/07/2024	145
DPR	HOSE	39,800	44,600	02/07/2024	350
GEG	HOSE	12,900	18,300	01/07/2024	1,463
GAS	HOSE	82,000	82,900	03/06/2024	11,155
VHC	HOSE	70,400	79,300	28/05/2024	1,117
BSR	UPCOM	23,206	23,200	24/05/2024	5,111
CTD	HOSE	61,500	87,500	24/05/2024	316
IMP	HOSE	84,900	77,200	13/05/2024	383
DGC	HOSE	107,600	118,800	08/05/2024	3,864
FMC	HOSE	47,750	55,100	04/05/2024	343
PVD	HOSE	26,700	31,000	02/05/2024	780
HDB	HOSE	25,900	31,000	16/04/2024	13,140
STK	HOSE	26,100	38,550	04/04/2024	132
KDH	HOSE	35,700	42,200	22/03/2024	1,198
PVT	HOSE	28,200	34,850	20/03/2024	2,344
MSB	HOSE	14,450	20,700	19/03/2024	5,749
POW	HOSE	13,350	14,500	12/03/2024	1,923
VIB	HOSE	20,600	27,000	07/02/2024	9,843
VHM	HOSE	37,200	63,300	26/01/2024	27,904
MSH	HOSE	48,800	55,900	17/01/2024	318
SIP	HOSE	72,400	83,400	10/01/2024	1,123
KBC	HOSE	25,300	36,000	10/01/2024	1,647
IDC	HNX	59,400	56,000	10/01/2024	2,212
CTG	HOSE	31,800	36,375	10/01/2024	23,247
VCB	HOSE	88,000	87,329	10/01/2024	37,497
BID	HOSE	47,050	55,870	10/01/2024	25,522
TCB	HOSE	21,200	45,148	10/01/2024	22,796
MBB	HOSE	23,400	29,592	10/01/2024	23,926
TPB	HOSE	17,200	24,130	10/01/2024	7,508
OCB	HOSE	14,550	19,164	10/01/2024	4,880
ACB	HOSE	23,550	31,952	10/01/2024	18,261
VPB	HOSE	18,000	25,603	10/01/2024	16,420
STB	HOSE	29,200	34,494	10/01/2024	9,865
LPB	HOSE	28,800	18,389	10/01/2024	4,731
SHB	HOSE	10,450	16,146	10/01/2024	10,044
MWG	HOSE	66,600	61,600	10/01/2024	2,325
FRT	HOSE	173,000	119,200	10/01/2024	305
DGW	HOSE	58,800	55,300	10/01/2024	665
PNJ	HOSE	97,400	101,000	10/01/2024	2,357
SAB	HOSE	55,700	83,600	10/01/2024	5,162
HPG	HOSE	25,450	31,200	10/01/2024	15,721
TCM	HOSE	47,300	54,700	10/01/2024	221
PLX	HOSE	49,200	42,300	10/01/2024	4,395
PVS	HNX	39,000	40,300	10/01/2024	1,136
NLG	HOSE	38,050	40,600	10/01/2024	631
VRE	HOSE	18,000	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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The performance is determined by total recollection in 12 months (including dividend).

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© Phu Hung Securities Corporation

F21, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, HCMC
Phone: (84-28) 5 413 5479 Fax: (84-28) 5 413 5472
Customer Service: 1900 25 23 58 Call Center: (84-28) 5 413 5488
E-mail: info@phs.vn / support@phs.vn Web: www.phs.vn

Phu My Hung Trading office

Ground Floor, CR2-08, 107 Ton
Dat Tien, Tan Phu Ward, District 7,
Ho Chi Minh City
Tel: (84-28) 5 413 5478
Fax: (84-28) 5 413 5473

District 3 Branch

4th & 5th Floor, 458 Nguyen
Thi Minh Khai, Ward 2,
District 3, Ho Chi Minh City
Tel: (84-28) 3 820 8068
Fax: (84-28) 3 820 8206

Thanh Xuan Branch

5th Floor, UDIC Complex Building, N04
Hoang Dao Thuy, Trung Hoa Ward, Cau
Giay District, Ha Noi
Tel: (84-24) 6 250 9999
Fax: (84-24) 6 250 6666

Tan Binh Branch

Park Legend Building, 251 Hoang
Van Thu Street, Ward 2, Tan Binh
District, Ho Chi Minh City
Tel: (84-28) 3 813 2401
Fax: (84-28) 3 813 2415

Hanoi Branch

5th Floor, Vinafor Building,
No.127 Lo Duc, Dong Mac
Ward, Hai Ba Trung District,
Ha Noi
Tel: (84-24) 3 933 4566
Fax: (84-24) 3 933 4820

Hai Phong Branch

2nd Floor, Building No.18 Tran Hung
Dao, Hoang Van Thu Ward, Hong Bang
District, Hai Phong
Tel: (84-225) 384 1810
Fax: (84-225) 384 1801

District 1 Branch

Room 1003A, 10th Floor, No. 81-
83-83B-85 Ham Nghi Street,
Nguyen Thai Binh Ward, District 1,
Ho Chi Minh City
Tel: ((84-28) 3 535 6060
Fax: (84-28) 3 535 2912