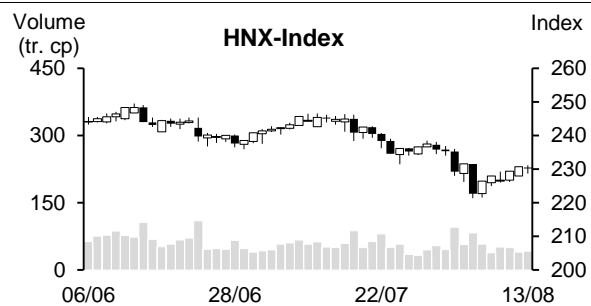
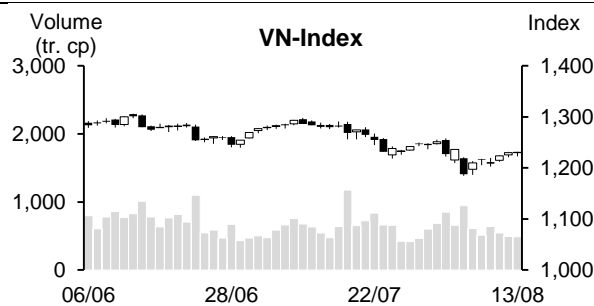


13/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,230.42	0.01%	1,268.72	-0.21%	230.18	-0.26%
Total volume (mil. shares)	539.40	-2.18%	198.87	-4.17%	46.14	3.60%
Matched volume (mil. shares)	488.62	-1.26%	165.31	0.67%	42.40	7.04%
20-session average (mil. shares)	652.36	-25.10%	235.44	-29.79%	55.95	-24.21%
Total value (bil dong)	13,091	-6.78%	6,619	-13.06%	972	-1.41%
Matched value (bil dong)	11,665	-3.22%	5,655	-4.96%	833	-0.76%
20-session average (bil dong)	15,211	-23.31%	7,431	-23.89%	1,097	-24.04%
	Weight %		Weight %		Weight %	
Number of gainers	162	33%	9	30%	72	33%
Number of droppers	234	48%	16	53%	88	40%
Stand still codes	88	18%	5	17%	58	27%



REMARKABLE POINTS ON THE MARKET

The market saw a struggling session with VN-Index luckily stayed in light green at the end. Droppers took control during the whole session but selling pressure wasn't too strong. On the other side, investors were also cautious in new disbursement. This made the liquidity staying at low level. At the end, the index's drop slowed down with bottom-catching demand joining in. Especially, there was a sudden gain on some pillars like VCB, NAB, HDB, VNM, and VJC which helped VN-Index recovering to near reference. Remarkable, common point is that they all saw foreign net buying today.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained further as it recovered at the end. There was sign of a base-withdraw candle with low volume after seeing weak selling pressure in most trading time, this showed that the recovery might continue to supply level of 1,237-1,257. For HNX-Index, it also recovered at the end but closed with a light drop, there was also sign of base-withdraw candle with slightly higher volume, showing that it might recover to resistant level of 232-238. General strategy should be keeping a low weight, limiting chase-purchase when the index moves close to resistant level.

Recommending code: Buy REE – Take profit TV2

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	REE	Buy	14/8/2024	67.80	67.80	0.0%	73.0	7.7%	64.5	-4.9%	Sign of gaining from support level
2	TV2	Take profit	14/8/2024	32.90	29.80	10.4%	34.0	14.1%	27.4	-8.1%	Sign of steeping into resistant level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HPG	Buy	12/8/2024	25.40	26.05	-2.5%	27.6	6.0%	25.3	-2.9%	
2	IMP	Buy	13/8/2024	84.0	84.3	-0.4%	93	10.3%	79.8	-5%	

DAILY NEWS**Domestic news****Bad debt rate increased further**

Among 29 banks that have released Q2/2024 finance statements, there are 24 banks seeing higher bad debt rate, with many banks seeing absolute bad debt growth of 30-50% comparing to the end of last year.

Vietnam Prosperous Bank (VPBank) is at the lead with total bad debt of 31,712 billion at the end of Q2/2024, 11.6% higher than the end of last year. In Agriculture and Rural Development Bank (Agribank), total bad debt as of the end of June is 29,274 billion, 2% higher than the beginning of the year. Similarly, Bank of Investment and Development of Vietnam (BIDV) and VietinBank also saw a remarkable growth in total bad debt, by 28% in BIDV to 28,687 billion and by 48.4% in VietinBank to 24,646 billion.

By growth speed, Bac A Bank saw strong bad debt growth of 65.3% comparing to the end of 2023. VietABank up by 52.3%, Loc Phat Bank by 48.6%, VietBank by 47.4%.

On the other side, only Saigon – Hanoi Bank (SHB) and PGBank saw lower bad debt than the end of 2023. In which, bad debt balance in SHB is 2.7% lower than the beginning of the year at 12,877 billion. Bad debt in PGBank is 5% lower than the beginning of the year at 958 billion.

Bad debt growth doesn't only see impact on the banks' profit but also raised credit risk, requiring banks to have timely and effective solutions to control bad debt, guaranteeing the stability in finance system.

SJC gold and gold ring price increased strongly on August 13 morning

On August 13, SJC increased strongly by 1.5 million dong/tael. Accordingly, buying rate is 78 million dong and selling is 80 million dong/tael. From July 19 until now, this is the strongest growth on SJC price.

Plain gold ring price also increased by 500,000-600,000 dong. Selling rate is 78 million dong/tael. In SJC, plain gold ring price is listed at 76.6-78.0 million dong/tael. DOJ group applied 76.65-77.90 million dong/tael. PNJ is 76.6-77.9 million dong/tael.

Domestic gold price increased strongly today after world gold price increased to 2,477 USD/ounce, near historical peak of 2,484 USD/ounce.

Source: Vietnambiz, Cafef

Listing Company News

Ending 7 months, GELEX surpassed year-profit target

In 7 months, GELEX combined net revenue is 18,527 billion, equivalent to 57% year-target; combined EBT is 1,975 billion – 103% year-target.

In 2024, GELEX set combined revenue target at 32,303 billion, combined EAT at 1,921 billion, up by 7.7% and 37.5% YoY. So, only after 7 months, GELEX has surpassed profit target of the whole year 2024.

Sao Ta export created record in July, expecting to be benefited when JPY increases

Sao Ta Food (HOSE: FMC) reported growth on both production and revenue, and stated that it has had enough order for two-figure growth this year. General revenue in this shrimp exporter is 31.25 million USD, same period 2023 was only 21.3 million USD. Shrimp production is nearly 4,100 tons, up by 75% YoY.

In July, Khang An Foods – Sao Ta subsidiary company with 51.5% shares – saw the highest export value since it was founded early 2021.

With 34% Vietnam shrimp export market share to Japan, Sao Ta expects to be benefited by JPY increasing in second half this year. Analysts in VDSC stated that JPT/VND rate as of August 08 is 5% higher than previous quarter.

STK: seeing loss, STK offers 13.5 million shares at above market price

On August 12, Bom of Century Fiber (HOSE: STK) approved the private offer of 13.5 million shares at no less than 27,500 dong/share. Meanwhile, closing August 12 session, STK price was 24,750 dong/share, down by nearly 28% in only 1 month. So, STK issuing rate is 11% higher than market price. Expected offering time is 2024.

STK issues shares while seeing a net loss of over 55.5 billion in Q2/2024, the highest loss ever. In 6 months, STK net loss is 54.8 billion, while same period saw a profit of over 39 billion.

Source: Cafef, Vietstock, Fireant

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	89,500	1.94%	0.19%
VNM	73,800	1.10%	0.03%
NAB	16,200	6.93%	0.03%
HDB	25,950	1.57%	0.02%
HVN	20,850	2.46%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
MBS	26,300	2.33%	0.08%
CEO	14,200	2.16%	0.05%
PTI	32,200	4.89%	0.04%
VNT	38,700	9.94%	0.02%
PVS	39,300	0.26%	0.01%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HPG	25,400	-1.74%	-0.06%
GAS	81,500	-1.21%	-0.05%
TCB	21,000	-1.18%	-0.03%
SSB	21,300	-2.07%	-0.02%
ACB	23,600	-0.84%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	12,200	-5.43%	-0.15%
KSF	40,100	-1.47%	-0.06%
SHS	15,400	-1.28%	-0.05%
CDN	30,200	-4.43%	-0.04%
VIF	17,000	-1.73%	-0.03%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	25,400	-1.74%	26,271,625
VIX	11,350	-1.30%	15,180,951
PDR	18,150	3.71%	14,513,321
VND	14,700	-2.33%	12,794,684
POW	13,400	-1.47%	12,014,635

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,400	-1.28%	6,986,563
CEO	14,200	2.16%	4,571,547
TNG	27,600	0.36%	3,767,890
MBS	26,300	2.33%	3,619,835
PVS	39,300	0.26%	2,465,218

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	25,400	-1.74%	669.8
MWG	66,700	0.15%	624.0
FPT	129,700	-0.23%	531.1
VNM	73,800	1.10%	497.1
MSN	74,800	-0.53%	354.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	15,400	-1.28%	107.0
TNG	27,600	0.36%	102.2
PVS	39,300	0.26%	96.4
MBS	26,300	2.33%	95.4
CEO	14,200	2.16%	64.9

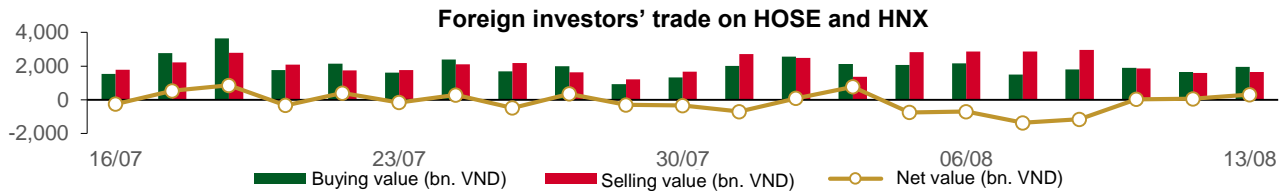
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HDB	17,575,000	442.54
VIC	5,120,000	207.87
EIB	7,000,000	131.95
VHM	2,780,000	101.47
SZC	1,800,000	63.00

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	3,053,800	127.72
HUT	680,000	11.00

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	53.61	1,901.48	50.14	1,585.62	3.48	315.85
HNX	2.04	53.32	2.25	58.91	(0.20)	(5.58)
Total	55.66	1,954.80	52.38	1,644.53	3.27	310.27



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HDB	25,950	16,245,700	411.65	PVS	39,300	447,600	17.55
FPT	129,700	1,702,757	220.12	IDC	60,000	205,700	12.33
VNM	73,800	2,544,936	187.49	CEO	14,200	590,500	8.36
MWG	66,700	2,446,800	162.57	MBS	26,300	107,400	2.85
VCB	89,500	890,400	79.07	TNG	27,600	73,923	2.00

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
HPG	25,400	10,200,012	260.21	PVS	39,300	298,800	11.68
FPT	129,700	1,108,649	143.09	IDC	60,000	158,300	9.45
TCB	21,000	5,481,890	115.13	TNG	27,600	301,900	8.20
MWG	66,700	1,730,316	114.79	CEO	14,200	391,300	5.54
MSN	74,800	625,252	46.51	DTD	25,200	219,015	5.53

TOP 5 NET BUYING

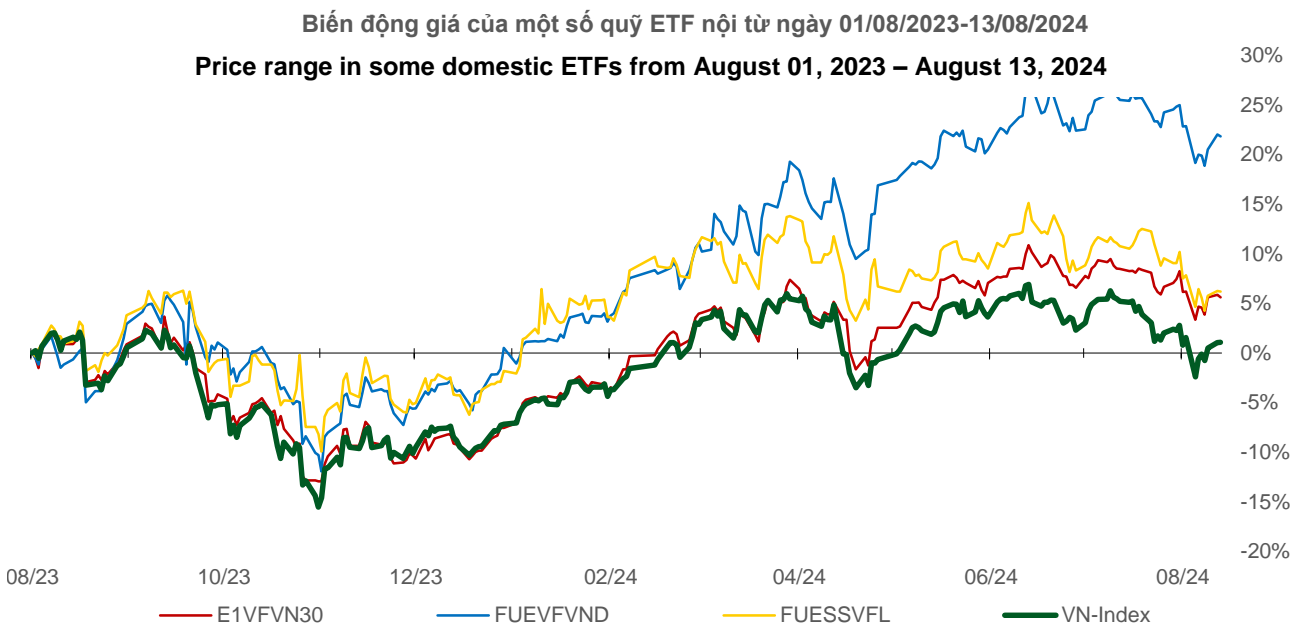
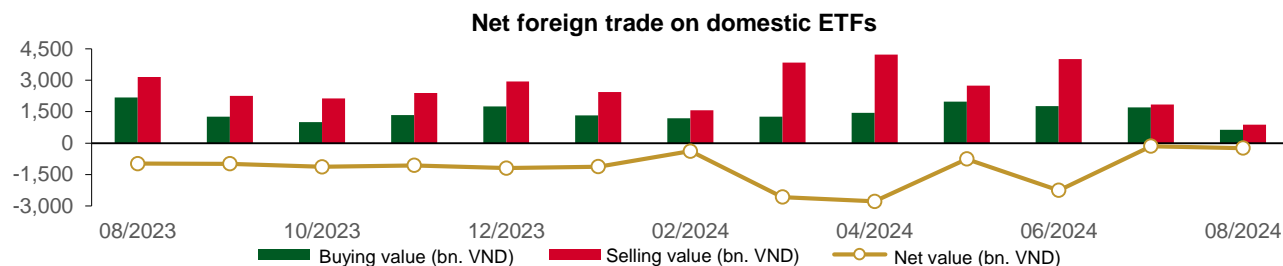
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HDB	25,950	14,731,756	372.47	PVS	39,300	148,800	5.87
VNM	73,800	2,060,116	151.79	IDC	60,000	47,400	2.88
FPT	129,700	594,108	77.03	CEO	14,200	199,200	2.82
CTG	31,850	1,671,196	52.74	IDV	37,500	24,300	0.91
MWG	66,700	716,484	47.78	NTP	61,300	14,000	0.85

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	25,400	(9,159,312)	(233.65)	TNG	27,600	(227,977)	(6.20)
TCB	21,000	(3,568,590)	(74.92)	DTD	25,200	(195,870)	(4.95)
NLG	38,350	(902,000)	(34.71)	LAS	25,500	(148,300)	(3.77)
VHM	36,350	(719,311)	(26.10)	VTZ	14,300	(117,200)	(1.67)
SSI	31,700	(677,161)	(21.36)	BVS	36,100	(27,300)	(0.98)

Statistics on domestic ETF share trade

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,200	-0.2%	163,472	3.61	E1VFN30	2.47	0.13	2.34
FUEMAV30	15,250	-0.3%	13,923	0.21	FUEMAV30	0.17	0.00	0.16
FUESSV30	15,700	-0.3%	6,300	0.10	FUESSV30	0.00	0.05	(0.05)
FUESSV50	18,860	-0.6%	6,333	0.12	FUESSV50	0.00	0.08	(0.07)
FUESSVFL	19,950	-0.1%	1,011,097	20.09	FUESSVFL	0.17	19.90	(19.73)
FUEVFN30	32,050	-0.2%	1,165,543	37.31	FUEVFN30	16.14	25.72	(9.58)
FUEVN100	17,230	0.2%	39,260	0.67	FUEVN100	0.00	0.00	0.00
FUEIP100	8,610	0.0%	0	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,550	-0.1%	30,418	0.26	FUEKIV30	0.25	0.26	(0.00)
FUEDCMID	11,490	0.0%	17,768	0.20	FUEDCMID	0.12	0.18	(0.07)
FUEKIVFS	12,040	0.0%	100	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,520	-0.2%	300	0.00	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,290	1.1%	5,000	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,020	1.9%	100	0.00	FUEKIVND	0.00	0.00	(0.00)
Total			2,459,514	62.64	Total	19.32	46.32	(27.00)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	1,850	0.0%	12,140	41	23,600	1,738	(112)	19,320	2.5	23/09/2024
CACB2305	800	0.0%	43,750	55	23,600	709	(91)	20,160	5.0	07/10/2024
CACB2307	500	-3.9%	4,260	6	23,600	522	22	21,000	5.0	19/08/2024
CACB2402	400	-2.4%	4,280	58	23,600	71	(329)	26,000	2.0	10/10/2024
CFPT2314	5,470	-0.6%	11,850	147	129,700	5,160	(310)	86,350	8.6	07/01/2025
CFPT2317	3,300	0.3%	31,480	98	129,700	3,321	21	87,210	13.0	19/11/2024
CFPT2401	1,690	-2.9%	34,440	113	129,700	1,235	(455)	124,770	8.6	04/12/2024
CHPG2316	700	0.0%	0	37	25,400	151	(549)	26,260	3.6	19/09/2024
CHPG2331	500	0.0%	11,900	55	25,400	197	(303)	25,450	5.5	07/10/2024
CHPG2332	500	-3.9%	25,970	86	25,400	211	(289)	25,910	5.5	07/11/2024
CHPG2333	500	-5.7%	5,980	114	25,400	217	(283)	26,360	5.5	05/12/2024
CHPG2334	500	-2.0%	34,060	147	25,400	171	(329)	26,810	7.3	07/01/2025
CHPG2338	330	-15.4%	13,380	51	25,400	110	(220)	27,270	3.6	03/10/2024
CHPG2339	1,540	-6.1%	24,850	142	25,400	553	(987)	27,470	1.8	02/01/2025
CHPG2342	710	-2.7%	9,690	98	25,400	434	(276)	21,820	9.1	19/11/2024
CHPG2402	1,310	0.0%	52,960	279	25,400	560	(750)	28,180	2.7	19/05/2025
CHPG2403	350	-7.9%	86,670	203	25,400	152	(198)	30,500	4.0	04/03/2025
CHPG2404	130	-7.1%	330,360	58	25,400	9	(121)	32,000	2.0	10/10/2024
CHPG2405	170	-15.0%	166,440	91	25,400	20	(150)	33,000	2.0	12/11/2024
CMBB2315	1,370	-0.7%	18,200	147	23,600	1,132	(238)	19,570	3.9	07/01/2025
CMBB2317	800	-1.2%	11,080	6	23,600	825	25	19,570	4.9	19/08/2024
CMBB2318	1,550	0.0%	2,800	37	23,600	1,549	(1)	17,610	3.9	19/09/2024
CMBB2402	1,520	-0.7%	72,390	279	23,600	1,156	(364)	23,480	2.0	19/05/2025
CMBB2403	1,280	0.8%	3,800	113	23,600	852	(428)	23,000	2.0	04/12/2024
CMBB2404	1,510	-2.0%	690	203	23,600	973	(537)	23,500	2.0	04/03/2025
CMSN2313	360	-7.7%	108,420	55	74,800	204	(156)	80,000	10.0	07/10/2024
CMSN2316	200	-33.3%	24,960	51	74,800	101	(99)	83,980	10.0	03/10/2024
CMSN2317	900	-14.3%	10	142	74,800	315	(585)	86,870	8.0	02/01/2025
CMSN2401	1,090	0.9%	5,260	203	74,800	637	(453)	82,000	8.0	04/03/2025
CMSN2402	860	-6.5%	43,890	91	74,800	456	(404)	83,000	5.0	12/11/2024
CMSN2403	720	-7.7%	21,070	121	74,800	307	(413)	90,000	5.0	12/12/2024
CMWG2314	1,840	0.6%	84,450	147	66,700	1,666	(174)	51,590	9.9	07/01/2025
CMWG2316	3,200	0.0%	50,770	8	66,700	3,186	(14)	47,620	6.0	21/08/2024
CMWG2401	2,560	0.4%	29,110	279	66,700	2,389	(171)	65,480	4.0	19/05/2025
CMWG2402	1,610	-6.4%	24,740	113	66,700	1,457	(153)	63,490	5.0	04/12/2024
CMWG2403	2,100	0.0%	1,330	203	66,700	1,737	(363)	64,490	5.0	04/03/2025
CMWG2404	1,230	1.7%	25,940	58	66,700	853	(377)	67,960	4.0	10/10/2024
CPOW2314	690	-1.4%	16,550	51	13,400	388	(302)	13,110	2.0	03/10/2024
CPOW2315	840	-12.5%	73,060	142	13,400	514	(326)	13,460	2.0	02/01/2025
CSHB2305	180	0.0%	660	51	10,500	10	(170)	12,020	4.8	03/10/2024
CSHB2306	870	-1.1%	1,760	142	10,500	101	(769)	12,240	1.9	02/01/2025
CSTB2313	50	-16.7%	20	37	29,150	5	(45)	35,560	5.0	19/09/2024
CSTB2328	280	3.7%	20,900	147	29,150	123	(157)	33,000	8.0	07/01/2025
CSTB2332	90	-10.0%	8,200	51	29,150	10	(80)	35,890	5.0	03/10/2024
CSTB2333	720	2.9%	11,890	142	29,150	208	(512)	36,110	2.0	02/01/2025
CSTB2334	830	5.1%	86,340	8	29,150	732	(98)	27,000	3.0	21/08/2024
CSTB2337	610	1.7%	108,000	98	29,150	450	(160)	27,000	7.0	19/11/2024
CSTB2402	1,490	2.1%	51,870	279	29,150	975	(515)	30,000	3.0	19/05/2025
CSTB2403	690	15.0%	21,530	113	29,150	417	(273)	30,000	4.0	04/12/2024
CSTB2404	840	1.2%	50,150	203	29,150	502	(338)	31,000	4.0	04/03/2025
CSTB2405	780	4.0%	1,680	91	29,150	336	(444)	32,500	2.0	12/11/2024
CSTB2406	650	-1.5%	4,800	58	29,150	298	(352)	31,500	2.0	10/10/2024
CSTB2407	470	4.4%	2,430	121	29,150	199	(271)	33,000	4.0	12/12/2024
CTCB2309	3,000	-2.6%	3,360	41	21,000	2,730	(270)	16,970	1.5	23/09/2024

CTCB2310	1,180	-0.8%	55,660	55	21,000	1,058	(122)	16,970	3.9	07/10/2024
CTCB2402	290	-6.5%	44,080	121	21,000	51	(239)	27,500	2.0	12/12/2024
CTPB2306	360	0.0%	6,810	51	17,250	65	(295)	19,350	1.9	03/10/2024
CTPB2402	790	6.8%	126,810	113	17,250	404	(386)	18,000	1.9	04/12/2024
CVHM2313	50	-16.7%	140,580	55	36,350	1	(49)	50,000	10.0	07/10/2024
CVHM2317	60	-25.0%	1,270	51	36,350	0	(60)	52,350	8.0	03/10/2024
CVHM2318	230	0.0%	80	142	36,350	14	(216)	53,460	5.0	02/01/2025
CVHM2402	770	-3.8%	25,810	203	36,350	409	(361)	41,500	4.0	04/03/2025
CVHM2403	480	-12.7%	24,570	113	36,350	271	(209)	40,500	4.0	04/12/2024
CVHM2404	450	-8.2%	78,030	91	36,350	243	(207)	40,000	4.0	12/11/2024
CVHM2405	280	-12.5%	47,830	121	36,350	101	(179)	45,000	4.0	12/12/2024
CVIB2305	410	-6.8%	79,300	147	20,550	230	(180)	20,770	5.7	07/01/2025
CVIB2306	2,460	0.0%	4,430	8	20,550	2,374	(86)	16,050	1.9	21/08/2024
CVIB2307	210	-34.4%	23,290	6	20,550	209	(1)	19,820	3.8	19/08/2024
CVIB2402	780	-1.3%	36,500	279	20,550	399	(381)	24,000	2.0	19/05/2025
CVIB2403	210	-12.5%	11,980	58	20,550	33	(177)	24,000	2.0	10/10/2024
CVIB2404	250	-10.7%	6,540	91	20,550	41	(209)	25,000	2.0	12/11/2024
CVIC2309	80	0.0%	11,690	55	40,700	9	(71)	52,000	10.0	07/10/2024
CVIC2313	120	-25.0%	2,740	51	40,700	4	(116)	53,460	10.0	03/10/2024
CVIC2314	400	2.6%	2,130	142	40,700	88	(312)	54,570	5.0	02/01/2025
CVIC2401	760	7.0%	9,620	113	40,700	383	(377)	45,500	4.0	04/12/2024
CVIC2402	410	0.0%	32,910	121	40,700	188	(222)	50,000	4.0	12/12/2024
CVIC2403	400	2.6%	14,010	58	40,700	212	(188)	45,000	4.0	10/10/2024
CVNM2311	610	5.2%	161,590	147	73,800	214	(396)	78,400	9.8	07/01/2025
CVNM2314	200	5.3%	24,000	51	73,800	7	(193)	85,150	7.8	03/10/2024
CVNM2315	1,170	11.4%	1,910	142	73,800	111	(1,059)	87,110	3.9	02/01/2025
CVNM2401	1,840	2.2%	14,010	279	73,800	1,325	(515)	66,000	8.0	19/05/2025
CVNM2402	1,110	8.8%	4,840	113	73,800	675	(435)	70,500	8.0	04/12/2024
CVNM2403	1,410	4.4%	5,880	91	73,800	625	(785)	75,000	4.0	12/11/2024
CVNM2404	1,780	4.7%	6,080	58	73,800	1,209	(571)	70,000	4.0	10/10/2024
CVPB2315	160	6.7%	129,280	147	18,150	47	(113)	22,170	5.4	07/01/2025
CVPB2318	100	0.0%	890	51	18,150	6	(94)	22,230	3.6	03/10/2024
CVPB2319	550	-1.8%	19,610	142	18,150	100	(450)	22,740	1.8	02/01/2025
CVPB2321	150	-6.3%	28,060	6	18,150	164	14	17,090	6.6	19/08/2024
CVPB2322	160	0.0%	15,110	37	18,150	89	(71)	18,990	3.8	19/09/2024
CVPB2401	1,010	1.0%	24,810	279	18,150	639	(371)	19,940	1.9	19/05/2025
CVPB2402	670	1.5%	30,700	113	18,150	414	(256)	19,000	2.0	04/12/2024
CVPB2403	950	2.2%	7,920	203	18,150	628	(322)	19,000	2.0	04/03/2025
CVPB2404	370	2.8%	201,520	58	18,150	174	(196)	19,500	2.0	10/10/2024
CVPB2405	460	0.0%	156,610	91	18,150	205	(255)	20,000	2.0	12/11/2024
CVPB2406	520	6.1%	88,940	121	18,150	218	(302)	20,500	2.0	12/12/2024
CVRE2315	40	0.0%	18,030	55	17,450	0	(40)	30,000	8.0	07/10/2024
CVRE2319	60	0.0%	150	51	17,450	0	(60)	31,780	4.0	03/10/2024
CVRE2320	300	0.0%	40	142	17,450	2	(298)	32,330	2.0	02/01/2025
CVRE2401	270	-10.0%	74,980	113	17,450	78	(192)	21,500	4.0	04/12/2024
CVRE2402	230	4.6%	134,970	203	17,450	97	(133)	23,500	4.0	04/03/2025
CVRE2403	90	0.0%	102,490	91	17,450	16	(74)	25,000	2.0	12/11/2024
CVRE2404	100	-9.1%	134,100	58	17,450	23	(77)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
NT2	HOSE	19,400	22,300	09/08/2024	73
VNM	HOSE	73,800	76,100	07/08/2024	9,705
BMI	HOSE	23,600	29,200	07/08/2024	375
IJC	HOSE	13,900	17,300	06/08/2024	538
QNS	UPCOM	47,749	58,500	02/08/2024	2,202
ANV	HOSE	31,700	35,300	05/07/2024	145
DPR	HOSE	39,800	44,600	02/07/2024	350
GEG	HOSE	13,150	18,300	01/07/2024	1,463
GAS	HOSE	81,500	82,900	03/06/2024	11,155
VHC	HOSE	69,000	79,300	28/05/2024	1,117
BSR	UPCOM	23,550	23,200	24/05/2024	5,111
CTD	HOSE	61,300	87,500	24/05/2024	316
IMP	HOSE	84,000	77,200	13/05/2024	383
DGC	HOSE	109,000	118,800	08/05/2024	3,864
FMC	HOSE	47,650	55,100	04/05/2024	343
PVD	HOSE	26,750	31,000	02/05/2024	780
HDB	HOSE	25,950	31,000	16/04/2024	13,140
STK	HOSE	25,700	38,550	04/04/2024	132
KDH	HOSE	35,800	42,200	22/03/2024	1,198
PVT	HOSE	28,000	34,850	20/03/2024	2,344
MSB	HOSE	14,450	20,700	19/03/2024	5,749
POW	HOSE	13,400	14,500	12/03/2024	1,923
VIB	HOSE	20,550	27,000	07/02/2024	9,843
VHM	HOSE	36,350	63,300	26/01/2024	27,904
MSH	HOSE	48,600	55,900	17/01/2024	318
SIP	HOSE	73,200	83,400	10/01/2024	1,123
KBC	HOSE	25,200	36,000	10/01/2024	1,647
IDC	HNX	60,000	56,000	10/01/2024	2,212
CTG	HOSE	31,850	36,375	10/01/2024	23,247
VCB	HOSE	89,500	87,329	10/01/2024	37,497
BID	HOSE	46,650	55,870	10/01/2024	25,522
TCB	HOSE	21,000	45,148	10/01/2024	22,796
MBB	HOSE	23,600	29,592	10/01/2024	23,926
TPB	HOSE	17,250	24,130	10/01/2024	7,508
OCB	HOSE	14,500	19,164	10/01/2024	4,880
ACB	HOSE	23,600	31,952	10/01/2024	18,261
VPB	HOSE	18,150	25,603	10/01/2024	16,420
STB	HOSE	29,150	34,494	10/01/2024	9,865
LPB	HOSE	28,800	18,389	10/01/2024	4,731
SHB	HOSE	10,500	16,146	10/01/2024	10,044
MWG	HOSE	66,700	61,600	10/01/2024	2,325
FRT	HOSE	175,000	119,200	10/01/2024	305
DGW	HOSE	59,000	55,300	10/01/2024	665
PNJ	HOSE	97,400	101,000	10/01/2024	2,357
SAB	HOSE	54,300	83,600	10/01/2024	5,162
HPG	HOSE	25,400	31,200	10/01/2024	15,721
TCM	HOSE	47,850	54,700	10/01/2024	221
PLX	HOSE	48,850	42,300	10/01/2024	4,395
PVS	HNX	39,300	40,300	10/01/2024	1,136
NLG	HOSE	38,350	40,600	10/01/2024	631
VRE	HOSE	17,450	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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The performance is determined by total recollection in 12 months (including dividend).

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© Phu Hung Securities Corporation

F21, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, HCMC
Phone: (84-28) 5 413 5479 Fax: (84-28) 5 413 5472
Customer Service: 1900 25 23 58 Call Center: (84-28) 5 413 5488
E-mail: info@phs.vn / support@phs.vn Web: www.phs.vn

Phu My Hung Trading office

Ground Floor, CR2-08, 107 Ton
Dat Tien, Tan Phu Ward, District 7,
Ho Chi Minh City
Tel: (84-28) 5 413 5478
Fax: (84-28) 5 413 5473

District 3 Branch

4th & 5th Floor, 458 Nguyen
Thi Minh Khai, Ward 2,
District 3, Ho Chi Minh City
Tel: (84-28) 3 820 8068
Fax: (84-28) 3 820 8206

Thanh Xuan Branch

5th Floor, UDIC Complex Building, N04
Hoang Dao Thuy, Trung Hoa Ward, Cau
Giay District, Ha Noi
Tel: (84-24) 6 250 9999
Fax: (84-24) 6 250 6666

Tan Binh Branch

Park Legend Building, 251 Hoang
Van Thu Street, Ward 2, Tan Binh
District, Ho Chi Minh City
Tel: (84-28) 3 813 2401
Fax: (84-28) 3 813 2415

Hanoi Branch

5th Floor, Vinafor Building,
No.127 Lo Duc, Dong Mac
Ward, Hai Ba Trung District,
Ha Noi
Tel: (84-24) 3 933 4566
Fax: (84-24) 3 933 4820

Hai Phong Branch

2nd Floor, Building No.18 Tran Hung
Dao, Hoang Van Thu Ward, Hong Bang
District, Hai Phong
Tel: (84-225) 384 1810
Fax: (84-225) 384 1801

District 1 Branch

Room 1003A, 10th Floor, No. 81-
83-83B-85 Ham Nghi Street,
Nguyen Thai Binh Ward, District 1,
Ho Chi Minh City
Tel: ((84-28) 3 535 6060
Fax: (84-28) 3 535 2912