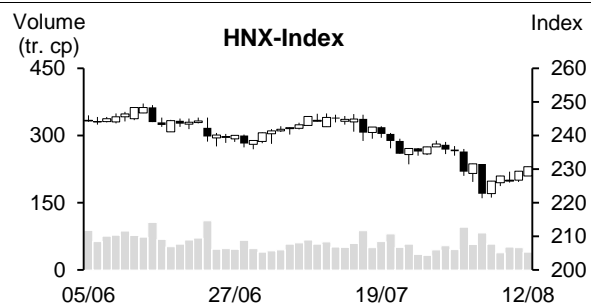
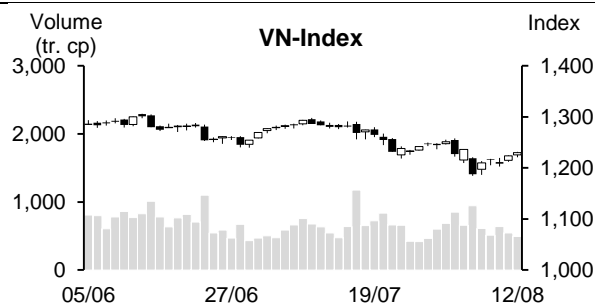


12/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,230.28	0.54%	1,271.44	0.52%	230.77	0.61%
Total volume (mil. shares)	551.42	-6.06%	207.52	4.68%	44.53	-21.02%
Matched volume (mil. shares)	494.88	-9.13%	164.20	-7.99%	39.61	-21.21%
20-session average (mil. shares)	659.80	-25.00%	237.33	-30.81%	56.78	-30.23%
Total value (bil dong)	14,043	-1.70%	7,614	5.50%	986	-13.94%
Matched value (bil dong)	12,054	-5.56%	5,950	-4.22%	840	-15.47%
20-session average (bil dong)	15,397	-21.71%	7,457	-20.21%	1,111	-24.43%
	Weight %		Weight %		Weight %	
Number of gainers	238	50%	19	63%	84	39%
Number of droppers	168	35%	8	27%	71	33%
Stand still codes	69	15%	3	10%	58	27%



REMARKABLE POINTS ON THE MARKET

The market saw another gain while investors traded cautiously. Main indexes struggled within a small range in most trading time today before gaining positively at the end. About the groups, pressure focused mainly on real estate while most other groups gained. Remarkably, there was positive gain with increasing volume on some midcap groups like chemical, textile, infrastructure construction, and power. Meanwhile, the liquidity dropped remarkably on pillar groups. Foreign investors turned to a net buying again but the buying wasn't too strong.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained further. There was sign of a gaining candle and the range wasn't too wide, tending to narrow down with lower volume, still showing sign of a weak demand at this recovery. Might drop again when moving to supply level of 1,237-1,257. For HNX-Index, it also gained, there was sign of a thick gaining candle with dropping volume, also showing weak demand but might still continue on recovery toward resistant level of 232-238. General strategy should be keeping a low weight, limiting chase-purchase when the index moves close to resistant level.

Recommending code: Buy IMP

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	IMP	Buy	13/8/2024	84.30	84.30	0.0%	93.0	10.3%	79.8	-5.3%	Sign of gaining to support level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	TV2	Buy	8/8/2024	31.20	29.8	4.7%	34	14.1%	27.4	-8.1%	
2	HPG	Buy	12/8/2024	25.9	26.05	-0.8%	27.6	6.0%	25.3	-3%	

DAILY NEWS**Domestic news****Textile export surpasses 4 billion USD for the first time this year**

Vietnam Textile group stated that according to Vietnam Customs, textile export value in July is 4.29 billion USD, up by 12.4% YoY. This is the first time in 2024 that textile export value surpasses 4 billion USD and it is also the month with highest value from August 2022. In 7 months 2024, textile export is 23.9 billion USD, up by 5.9% YoY or 1.33 billion USD.

Currently, Vietnam textile is exported to 113 countries and regions, but main markets are still America, EU, Japan, Korea, and China.

FDI increased strongly from thoroughly choosing investment

Department of Foreign investment, Ministry of Planning and Investment stated: as of the end of July 2024, total registered FDI in Vietnam is over 18 billion USD, up by 10.9% YoY. So, in 7 months 2024, both registered capital and disbursement increased, by 10.9% and 8.4% YoY. Especially, disbursement is over 12.55 billion USD, up by 8.4% YoY. This is the highest FDI disbursement in 7 months of 5 years (2020-2024).

Dong Nai, one of the provinces with strong FDI, saw total FDI in 7 months 2024 at 1,019 billion USD (reaching 146% year-target). New certified FDI projects are in semiconductor, power parts, electronic, mechanical manufacturing, textile, molded metal products.

According to Ministry of Planning and Investment, FDI investors' faith is still very positive, showing desires for continuing investing in Vietnam. Therefore, we might expect that 2024 FDI might reach 39-40 billion USD, higher than same period 2023, Vice Minister of Planning and Investment Tran Quoc Phuong stated.

Banks race to issue bonds, pushing interest rate to nearly 8%/year

Ban Viet Bank (BVBANK) expects to see 6 issuances with total of 56 million bonds. In which, first offer is 15 million bonds, the term is 6 years with first year interest rate being fixed at 7.9%/year. Expectedly in first offer, BVBANK will mobilize 1.5 trillion from public bond channel. Offering subject is individual or institute customer.

Bom of Asia Bank (ACB) will issue a maximum of 150,000 bonds at par value of 100 million dong/bond. Issuing rate is at par value, maximum term is 5 years, interest rate is fix or float.

Previously Agribank and HDBANK also offered public bonds to mobilize trillions. Agribank offered 10 trillion dong of public bonds this year to institute, individual, and foreign investors. Bond interest rate is reference rate (average of 12-month, rear interest payment VND deposits in 4 state owned banks on the day set interest rate, plus 2%/year. Currently, 12-month deposit interest rate in 4 state owned banks is 4.6% - 4.7%/year. So, Agribank bond interest rate is nearly 7%/year, in HDBANK, public issued bond term is 7 years, expecting to mobilize 1 trillion with floating interest rate, applied for all terms. Interest rate is reference rate plus 2.8%/year.

Source: Cafef, Vietstock

Listing Company News

MSB announced closing date for paying 30% dividend

Vietnam Maritime Bank (HOSE: MSB) announced that August 29, 2024 is record date for paying 2023 share dividend at the rate of 30%, equivalent to issuing 600 million shares. At this rate, MSB became the bank with highest dividend payment. After raising capital, total outstanding shares will be 2.6 billion shares, equivalent to new chartered capital of 26 trillion.

Recently, MSB released Q2 results with stable growth on most important indicators. Total asset on June 30, 2024 is over 295.5 trillion, up by 10.69% from the end of 2023. Total operating income (TOI) in 6 months is 7,031 billion, up by 10% YoY. Ending 6 months, MSB combined EBT is nearly 3,690 billion, up slightly by 4% YoY, reaching 54% profit year-target.

DPM closes for paying 20% cash dividend

Petro Vietnam Fertilizer and Chemical (PVFCo, HOSE: DPM) announced to pay 2023 cash dividend at the rate of 20%. Ex-rights date is August 21, 2024. Payment time is September 24, 2024. With over 391 million outstanding shares, DPMI expects to spend nearly 783 billion.

Bao Minh Insurance net profit is 150 billion in 6 months

Q2/2024 finance statements in Bao Minh Corp. (HOSE: BMI) showed that insurance section profit increased by 39% YoY, to over 125 billion, mainly from original insurance fee collection at over 3,135 billion, up by 16%. However, finance and real estate profit dropped by 36% and 20% YoY to nearly 30 billion and 2 billion. On the other hand, management expense also increased by 32% to over 60 billion. This is the main factor that BMI net profit only increased by 4% YoY to over 77 billion, although business operation saw positive results.

In 6 months, insurance section profit increased by 24% YoY to over 210 billion but finance and investment profit both dropped while management expense increased strongly so net profit reached 150 billion, nearly same with same period.

In 2024, BMI expects EBT at 377 billion, similar to 2023 result. Comparing to target, non-life insurance company completed 50% profit target after half a year.

Source: Cafef, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
FPT	130,000	2.44%	0.09%
HVN	20,350	6.82%	0.06%
GVR	33,200	2.15%	0.06%
GAS	82,500	1.10%	0.04%
MWG	66,600	1.52%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	39,200	1.55%	0.09%
SHS	15,600	1.96%	0.08%
NTP	61,800	2.49%	0.07%
IDC	60,300	0.84%	0.05%
TNG	27,500	3.77%	0.04%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	36,500	-1.88%	-0.06%
VIC	40,600	-1.46%	-0.05%
HPG	25,850	-0.77%	-0.03%
VNM	73,000	-0.41%	-0.01%
POW	13,600	-1.81%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	48,800	-5.43%	-0.17%
DTK	12,900	-3.01%	-0.08%
BAB	11,700	-0.85%	-0.03%
VNT	35,200	-9.97%	-0.02%
KSF	40,700	-0.49%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
DIG	22,300	-3.67%	34,268,716
VIX	11,500	1.32%	13,026,656
TCH	16,050	-3.31%	12,706,142
VPB	18,150	0.83%	12,639,608
HPG	25,850	-0.77%	12,589,646

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,600	1.96%	5,479,036
TNG	27,500	3.77%	4,526,805
MBS	29,600	0.68%	4,306,783
CEO	13,900	0.00%	2,343,833
TIG	13,200	3.13%	1,792,851

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	130,000	2.44%	800.2
DIG	22,300	-3.67%	751.7
MWG	66,600	1.52%	729.8
VNM	73,000	-0.41%	426.4
SSI	32,000	2.24%	350.5

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MBS	29,600	0.68%	126.1
TNG	27,500	3.77%	124.0
SHS	15,600	1.96%	84.3
PVS	39,200	1.55%	68.6
IDC	60,300	0.84%	49.9

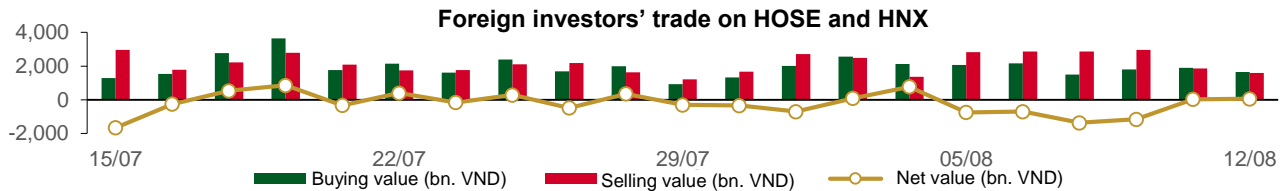
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VHM	18,792,000	699.06
HDB	14,850,000	372.15
VJC	3,652,000	365.20
KDC	1,674,877	96.31
FPT	591,501	75.42

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,929,300	123.91
HUT	640,000	10.24
NDN	640,000	5.44
VFS	400,000	5.20
DL1	310,000	1.45

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	44.31	1,593.11	41.58	1,566.94	2.73	26.18
HNX	1.99	57.88	1.06	23.61	0.93	34.27
Total	46.30	1,650.99	42.64	1,590.55	3.66	60.44



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	130,000	2,668,479	343.95
HDB	25,550	13,127,700	328.23
MWG	66,600	3,134,600	207.60
VNM	73,000	798,100	58.75
CTG	31,700	1,310,500	41.18

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	39,200	377,900	14.77
TNG	27,500	384,700	10.52
IDC	60,300	174,200	10.48
MBS	29,600	141,900	4.15
VGS	33,900	113,500	3.79

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VJC	101,100	2,567,918	256.75
FPT	130,000	1,500,860	193.71
HDB	25,550	5,098,716	130.44
MWG	66,600	986,650	65.30
HPG	25,850	2,395,594	61.93

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
CEO	13,900	340,500	4.69
IDC	60,300	63,000	3.76
BVS	36,800	100,400	3.64
LAS	25,300	101,200	2.55
TNG	27,500	71,700	1.97

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HDB	25,550	8,028,984	197.79
FPT	130,000	1,167,619	150.24
MWG	66,600	2,147,950	142.30
CTG	31,700	886,907	27.90
HVN	20,350	759,400	15.16

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	39,200	352,158	13.77
TNG	27,500	313,000	8.54
IDC	60,300	111,200	6.72
VGS	33,900	108,300	3.62
MBS	29,600	111,300	3.25

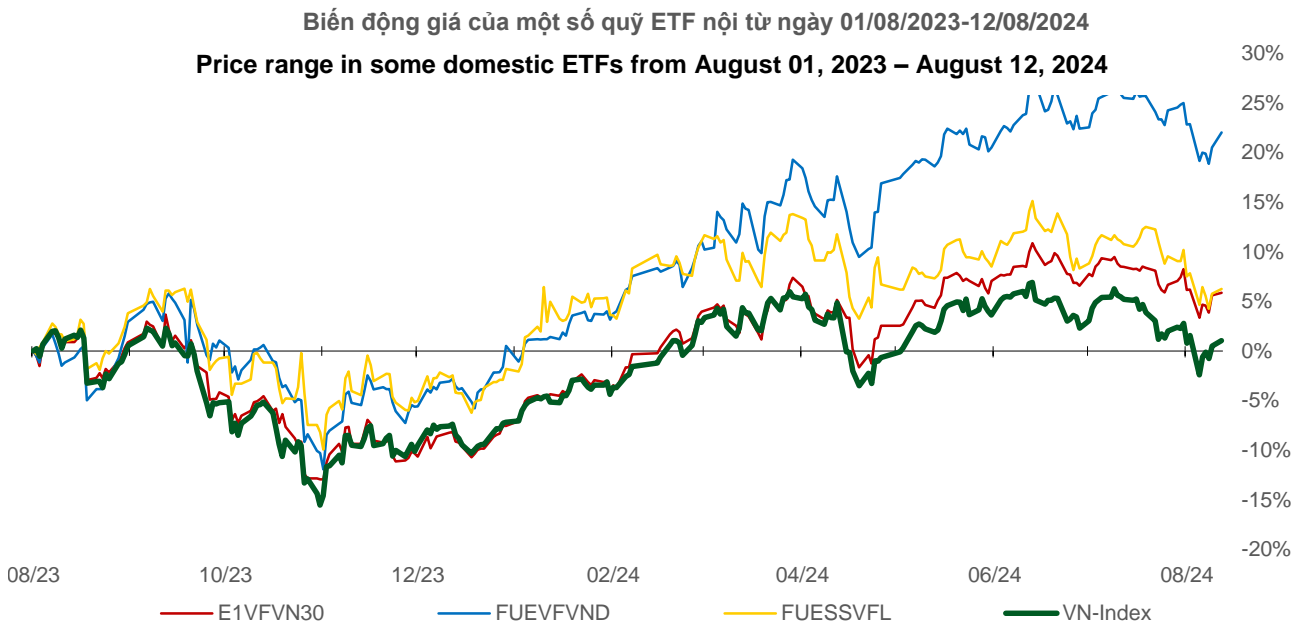
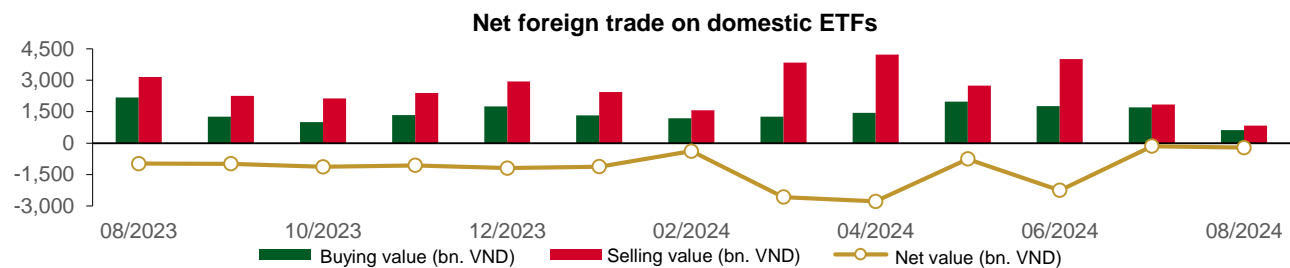
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VJC	101,100	(2,546,418)	(254.61)
HPG	25,850	(2,185,988)	(56.51)
DGC	108,600	(411,708)	(45.20)
TCB	21,250	(2,107,800)	(44.52)
STB	29,200	(1,124,960)	(32.83)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
CEO	13,900	(333,400)	(4.59)
BVS	36,800	(81,600)	(2.96)
GKM	38,200	(19,000)	(0.67)
SHS	15,600	(39,004)	(0.61)
VTZ	15,200	(31,200)	(0.48)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,250	0.2%	484,368	10.68	E1VFN30	4.99	9.24	(4.25)
FUEMAV30	15,300	0.7%	14,061	0.21	FUEMAV30	0.21	0.00	0.21
FUESSV30	15,750	0.2%	4,700	0.07	FUESSV30	0.00	0.05	(0.05)
FUESSV50	18,980	-2.6%	8,600	0.16	FUESSV50	0.01	0.14	(0.13)
FUESSVFL	19,960	0.5%	11,600	0.23	FUESSVFL	0.04	0.08	(0.04)
FUEVFN30	32,100	1.3%	311,023	9.87	FUEVFN30	0.78	5.99	(5.21)
FUEVN100	17,200	-1.4%	83,211	1.44	FUEVN100	0.01	0.00	0.01
FUEIP100	8,610	0.0%	1	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,560	0.9%	1,202	0.01	FUEKIV30	0.00	0.00	(0.00)
FUEDCMID	11,490	1.0%	30,600	0.35	FUEDCMID	0.23	0.07	0.16
FUEKIVFS	12,040	0.9%	100	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,550	1.7%	200	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	12,160	-0.4%	5,600	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	11,800	0.0%	0	0.00	FUEKIVND	0.00	0.00	0.00
Total			955,266	23.10	Total	6.27	15.58	(9.31)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	1,850	2.2%	12,470	42	23,800	1,818	(32)	19,320	2.5	23/09/2024
CACB2305	800	2.6%	28,600	56	23,800	748	(52)	20,160	5.0	07/10/2024
CACB2307	520	4.0%	24,790	7	23,800	563	43	21,000	5.0	19/08/2024
CACB2402	410	5.1%	12,780	59	23,800	89	(321)	26,000	2.0	10/10/2024
CFPT2314	5,500	7.0%	35,420	148	130,000	5,195	(305)	86,350	8.6	07/01/2025
CFPT2317	3,290	7.2%	49,760	99	130,000	3,344	54	87,210	13.0	19/11/2024
CFPT2401	1,740	17.6%	115,890	114	130,000	1,262	(478)	124,770	8.6	04/12/2024
CHPG2316	700	2.9%	1,100	38	25,850	207	(493)	26,260	3.6	19/09/2024
CHPG2331	500	-3.9%	28,350	56	25,850	245	(255)	25,450	5.5	07/10/2024
CHPG2332	520	-3.7%	8,680	87	25,850	254	(266)	25,910	5.5	07/11/2024
CHPG2333	530	0.0%	7,100	115	25,850	257	(273)	26,360	5.5	05/12/2024
CHPG2334	510	0.0%	15,660	148	25,850	200	(310)	26,810	7.3	07/01/2025
CHPG2338	390	-20.4%	3,500	52	25,850	150	(240)	27,270	3.6	03/10/2024
CHPG2339	1,640	-3.5%	8,520	143	25,850	655	(985)	27,470	1.8	02/01/2025
CHPG2342	730	-2.7%	6,580	99	25,850	479	(251)	21,820	9.1	19/11/2024
CHPG2402	1,310	-3.0%	21,050	280	25,850	632	(678)	28,180	2.7	19/05/2025
CHPG2403	380	-5.0%	69,330	204	25,850	180	(200)	30,500	4.0	04/03/2025
CHPG2404	140	-17.7%	205,130	59	25,850	15	(125)	32,000	2.0	10/10/2024
CHPG2405	200	-13.0%	127,410	92	25,850	30	(170)	33,000	2.0	12/11/2024
CMBB2315	1,380	3.0%	109,270	148	23,700	1,156	(224)	19,570	3.9	07/01/2025
CMBB2317	810	3.9%	9,580	7	23,700	845	35	19,570	4.9	19/08/2024
CMBB2318	1,550	2.7%	1,960	38	23,700	1,575	25	17,610	3.9	19/09/2024
CMBB2402	1,530	2.0%	22,450	280	23,700	1,188	(342)	23,480	2.0	19/05/2025
CMBB2403	1,270	5.0%	25,720	114	23,700	887	(383)	23,000	2.0	04/12/2024
CMBB2404	1,540	3.4%	770	204	23,700	1,004	(536)	23,500	2.0	04/03/2025
CMSN2313	390	-2.5%	68,000	56	75,200	221	(169)	80,000	10.0	07/10/2024
CMSN2316	300	-3.2%	510	52	75,200	113	(187)	83,980	10.0	03/10/2024
CMSN2317	1,050	-18.0%	390	143	75,200	332	(718)	86,870	8.0	02/01/2025
CMSN2401	1,080	-1.8%	42,930	204	75,200	661	(419)	82,000	8.0	04/03/2025
CMSN2402	920	-1.1%	3,890	92	75,200	486	(434)	83,000	5.0	12/11/2024
CMSN2403	780	0.0%	7,410	122	75,200	328	(452)	90,000	5.0	12/12/2024
CMWG2314	1,830	4.0%	301,900	148	66,600	1,658	(172)	51,590	9.9	07/01/2025
CMWG2316	3,200	6.0%	7,020	9	66,600	3,170	(30)	47,620	6.0	21/08/2024
CMWG2401	2,550	5.4%	77,270	280	66,600	2,378	(172)	65,480	4.0	19/05/2025
CMWG2402	1,720	6.2%	7,380	114	66,600	1,449	(271)	63,490	5.0	04/12/2024
CMWG2403	2,100	1.9%	154,640	204	66,600	1,728	(372)	64,490	5.0	04/03/2025
CMWG2404	1,210	10.0%	48,650	59	66,600	849	(361)	67,960	4.0	10/10/2024
CPOW2314	700	-10.3%	25,380	52	13,600	454	(246)	13,110	2.0	03/10/2024
CPOW2315	960	-9.4%	20,260	143	13,600	573	(387)	13,460	2.0	02/01/2025
CSHB2305	180	5.9%	23,920	52	10,500	10	(170)	12,020	4.8	03/10/2024
CSHB2306	880	-12.0%	340	143	10,500	102	(778)	12,240	1.9	02/01/2025
CSTB2313	60	0.0%	120	38	29,200	5	(55)	35,560	5.0	19/09/2024
CSTB2328	270	8.0%	63,930	148	29,200	126	(144)	33,000	8.0	07/01/2025
CSTB2332	100	11.1%	13,020	52	29,200	11	(89)	35,890	5.0	03/10/2024
CSTB2333	700	7.7%	3,110	143	29,200	214	(486)	36,110	2.0	02/01/2025
CSTB2334	790	16.2%	122,670	9	29,200	751	(39)	27,000	3.0	21/08/2024
CSTB2337	600	5.3%	30,970	99	29,200	457	(143)	27,000	7.0	19/11/2024
CSTB2402	1,460	1.4%	6,420	280	29,200	986	(474)	30,000	3.0	19/05/2025
CSTB2403	600	-3.2%	8,240	114	29,200	425	(175)	30,000	4.0	04/12/2024
CSTB2404	830	3.8%	55,100	204	29,200	510	(320)	31,000	4.0	04/03/2025
CSTB2405	750	8.7%	1,990	92	29,200	347	(403)	32,500	2.0	12/11/2024
CSTB2406	660	13.8%	4,790	59	29,200	311	(349)	31,500	2.0	10/10/2024
CSTB2407	450	7.1%	3,860	122	29,200	205	(245)	33,000	4.0	12/12/2024
CTCB2309	3,080	0.7%	9,600	42	21,250	2,896	(184)	16,970	1.5	23/09/2024

CTCB2310	1,190	0.0%	61,700	56	21,250	1,121	(69)	16,970	3.9	07/10/2024
CTCB2402	310	-3.1%	74,890	122	21,250	62	(248)	27,500	2.0	12/12/2024
CTPB2306	360	-10.0%	27,450	52	17,250	67	(293)	19,350	1.9	03/10/2024
CTPB2402	740	2.8%	82,980	114	17,250	407	(333)	18,000	1.9	04/12/2024
CVHM2313	60	0.0%	204,880	56	36,500	1	(59)	50,000	10.0	07/10/2024
CVHM2317	80	-11.1%	38,850	52	36,500	0	(80)	52,350	8.0	03/10/2024
CVHM2318	230	-67.1%	30	143	36,500	15	(215)	53,460	5.0	02/01/2025
CVHM2402	800	-4.8%	39,830	204	36,500	424	(376)	41,500	4.0	04/03/2025
CVHM2403	550	-19.1%	54,340	114	36,500	285	(265)	40,500	4.0	04/12/2024
CVHM2404	490	-18.3%	71,490	92	36,500	258	(232)	40,000	4.0	12/11/2024
CVHM2405	320	-13.5%	49,450	122	36,500	108	(212)	45,000	4.0	12/12/2024
CVIB2305	440	0.0%	161,700	148	20,800	255	(185)	20,770	5.7	07/01/2025
CVIB2306	2,460	-4.7%	1,030	9	20,800	2,507	47	16,050	1.9	21/08/2024
CVIB2307	320	0.0%	0	7	20,800	270	(50)	19,820	3.8	19/08/2024
CVIB2402	790	2.6%	106,670	280	20,800	441	(349)	24,000	2.0	19/05/2025
CVIB2403	240	-7.7%	7,790	59	20,800	45	(195)	24,000	2.0	10/10/2024
CVIB2404	280	-3.5%	5,370	92	20,800	53	(227)	25,000	2.0	12/11/2024
CVIC2309	80	0.0%	9,580	56	40,600	9	(71)	52,000	10.0	07/10/2024
CVIC2313	160	-15.8%	10	52	40,600	4	(156)	53,460	10.0	03/10/2024
CVIC2314	390	-7.1%	130	143	40,600	87	(303)	54,570	5.0	02/01/2025
CVIC2401	710	-11.3%	3,360	114	40,600	378	(332)	45,500	4.0	04/12/2024
CVIC2402	410	-10.9%	7,660	122	40,600	186	(224)	50,000	4.0	12/12/2024
CVIC2403	390	-15.2%	19,740	59	40,600	209	(181)	45,000	4.0	10/10/2024
CVNM2311	580	0.0%	110,720	148	73,000	187	(393)	78,400	9.8	07/01/2025
CVNM2314	190	-5.0%	41,670	52	73,000	5	(185)	85,150	7.8	03/10/2024
CVNM2315	1,050	-2.8%	2,060	143	73,000	92	(958)	87,110	3.9	02/01/2025
CVNM2401	1,800	1.1%	4,230	280	73,000	1,246	(554)	66,000	8.0	19/05/2025
CVNM2402	1,020	-1.9%	8,490	114	73,000	607	(413)	70,500	8.0	04/12/2024
CVNM2403	1,350	-1.5%	2,510	92	73,000	538	(812)	75,000	4.0	12/11/2024
CVNM2404	1,700	-1.2%	1,900	59	73,000	1,062	(638)	70,000	4.0	10/10/2024
CVPB2315	150	-6.3%	149,320	148	18,150	48	(102)	22,170	5.4	07/01/2025
CVPB2318	100	0.0%	0	52	18,150	7	(93)	22,230	3.6	03/10/2024
CVPB2319	560	0.0%	33,550	143	18,150	101	(459)	22,740	1.8	02/01/2025
CVPB2321	160	0.0%	14,450	7	18,150	166	6	17,090	6.6	19/08/2024
CVPB2322	160	0.0%	8,690	38	18,150	92	(68)	18,990	3.8	19/09/2024
CVPB2401	1,000	0.0%	43,380	280	18,150	640	(360)	19,940	1.9	19/05/2025
CVPB2402	660	-1.5%	4,760	114	18,150	417	(243)	19,000	2.0	04/12/2024
CVPB2403	930	-1.1%	10,910	204	18,150	630	(300)	19,000	2.0	04/03/2025
CVPB2404	360	-12.2%	158,690	59	18,150	177	(183)	19,500	2.0	10/10/2024
CVPB2405	460	-2.1%	148,720	92	18,150	207	(253)	20,000	2.0	12/11/2024
CVPB2406	490	-3.9%	3,530	122	18,150	220	(270)	20,500	2.0	12/12/2024
CVRE2315	40	33.3%	57,500	56	17,400	0	(40)	30,000	8.0	07/10/2024
CVRE2319	60	0.0%	10	52	17,400	0	(60)	31,780	4.0	03/10/2024
CVRE2320	300	0.0%	0	143	17,400	2	(298)	32,330	2.0	02/01/2025
CVRE2401	300	0.0%	15,220	114	17,400	77	(223)	21,500	4.0	04/12/2024
CVRE2402	220	-4.4%	157,320	204	17,400	96	(124)	23,500	4.0	04/03/2025
CVRE2403	90	0.0%	68,420	92	17,400	16	(74)	25,000	2.0	12/11/2024
CVRE2404	110	0.0%	551,870	59	17,400	22	(88)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
NT2	HOSE	20,100	22,300	09/08/2024	73
VNM	HOSE	73,000	76,100	07/08/2024	9,705
BMI	HOSE	23,500	29,200	07/08/2024	375
IJC	HOSE	13,950	17,300	06/08/2024	538
QNS	UPCOM	47,866	58,500	02/08/2024	2,202
ANV	HOSE	31,750	35,300	05/07/2024	145
DPR	HOSE	40,250	44,600	02/07/2024	350
GEG	HOSE	14,100	18,300	01/07/2024	1,463
GAS	HOSE	82,500	82,900	03/06/2024	11,155
VHC	HOSE	69,300	79,300	28/05/2024	1,117
BSR	UPCOM	23,408	23,200	24/05/2024	5,111
CTD	HOSE	61,700	87,500	24/05/2024	316
IMP	HOSE	84,300	77,200	13/05/2024	383
DGC	HOSE	108,600	118,800	08/05/2024	3,864
FMC	HOSE	47,550	55,100	04/05/2024	343
PVD	HOSE	26,850	31,000	02/05/2024	780
HDB	HOSE	25,550	31,000	16/04/2024	13,140
STK	HOSE	24,750	38,550	04/04/2024	132
KDH	HOSE	35,700	42,200	22/03/2024	1,198
PVT	HOSE	28,300	34,850	20/03/2024	2,344
MSB	HOSE	14,600	20,700	19/03/2024	5,749
POW	HOSE	13,600	14,500	12/03/2024	1,923
VIB	HOSE	20,800	27,000	07/02/2024	9,843
VHM	HOSE	36,500	63,300	26/01/2024	27,904
MSH	HOSE	48,600	55,900	17/01/2024	318
SIP	HOSE	73,300	83,400	10/01/2024	1,123
KBC	HOSE	25,400	36,000	10/01/2024	1,647
IDC	HNX	60,300	56,000	10/01/2024	2,212
CTG	HOSE	31,700	36,375	10/01/2024	23,247
VCB	HOSE	87,800	87,329	10/01/2024	37,497
BID	HOSE	46,800	55,870	10/01/2024	25,522
TCB	HOSE	21,250	45,148	10/01/2024	22,796
MBB	HOSE	23,700	29,592	10/01/2024	23,926
TPB	HOSE	17,250	24,130	10/01/2024	7,508
OCB	HOSE	14,550	19,164	10/01/2024	4,880
ACB	HOSE	23,800	31,952	10/01/2024	18,261
VPB	HOSE	18,150	25,603	10/01/2024	16,420
STB	HOSE	29,200	34,494	10/01/2024	9,865
LPB	HOSE	28,600	18,389	10/01/2024	4,731
SHB	HOSE	10,500	16,146	10/01/2024	10,044
MWG	HOSE	66,600	61,600	10/01/2024	2,325
FRT	HOSE	173,800	119,200	10/01/2024	305
DGW	HOSE	59,000	55,300	10/01/2024	665
PNJ	HOSE	97,000	101,000	10/01/2024	2,357
SAB	HOSE	54,000	83,600	10/01/2024	5,162
HPG	HOSE	25,850	31,200	10/01/2024	15,721
TCM	HOSE	47,850	54,700	10/01/2024	221
PLX	HOSE	48,850	42,300	10/01/2024	4,395
PVS	HNX	39,200	40,300	10/01/2024	1,136
NLG	HOSE	38,950	40,600	10/01/2024	631
VRE	HOSE	17,400	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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The performance is determined by total recollection in 12 months (including dividend).

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