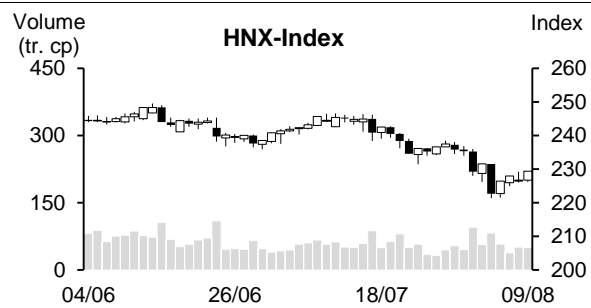
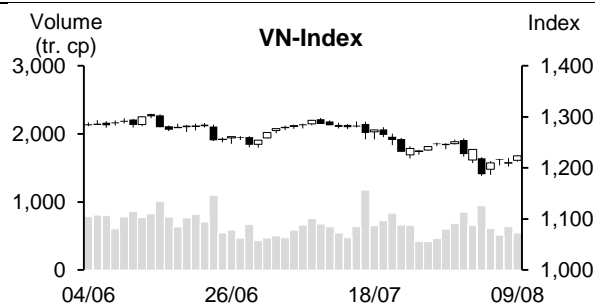


09/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,223.64	1.27%	1,264.84	1.73%	229.38	1.17%
Total volume (mil. shares)	587.01	-22.68%	198.23	-27.49%	56.38	-13.48%
Matched volume (mil. shares)	544.63	-14.87%	178.46	-20.09%	50.28	-2.30%
20-session average (mil. shares)	658.79	-17.33%	236.59	-24.57%	57.32	-12.29%
Total value (bil dong)	14,286	-14.73%	7,217	-15.93%	1,146	-9.23%
Matched value (bil dong)	12,763	-5.82%	6,212	-8.26%	993	0.84%
20-session average (bil dong)	15,360	-16.91%	7,384	-15.87%	1,121	-11.41%
	Weight %		Weight %		Weight %	
Number of gainers	329	69%	25	83%	111	52%
Number of droppers	86	18%	4	13%	50	23%
Stand still codes	65	14%	1	3%	54	25%



REMARKABLE POINTS ON THE MARKET

The market gained positively on Friday. Positive situation on Wall Streets last night saw impact on investors as the indexes gained very early. The liquidity was lower than yesterday, buyers took complete control. Many codes, from blue-chips to midcap and penny codes all gained with a wide range, standing out were banking, retail, securities, technology, and steel. Remarkably, foreign investors contributed remarkably on the market's gain. In detail, most codes with strong foreign buying could gain positively. Foreign investors also turned to a net buying again, although the value wasn't too high.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained positively. There was still sign of recovery with thick gaining candle again, however, the volume was still low, showing that the demand was still weak, might only be a recovery but it might last until higher resistant level. Resistant level to pay attention on is 1,237-1,257. For HNX-Index, it also gained again, there was sign of a thick gaining candle with slightly lower volume, also showing that the recovery might last long and resistant level to pay attention on is 232-238. General strategy is to keep a low weight and wait for the sign to be positive again to consider joining in.

Recommending code: Buy HPG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HPG	Buy	12/8/2024	26.05	26.05	0.0%	27.6	6.0%	25.3	-2.9%	Sign of over-selling drop to support level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	TV2	Buy	8/8/2024	30.20	29.8	1.3%	34	14.1%	27.4	-8.1%	

DAILY NEWS**Domestic news****Over 16.5 trillion dong of ETF withdrawn from Vietnam market from the beginning of the year**

ETFs saw a strong withdrawing with total value of over 2,362 billion in July. So, from the beginning of the year, ETFs net withdrawing is 16,534 billion.

On another hand, foreign investors maintained net selling with 8,283 billion in July, so total net selling value from the beginning of the year until now is 60,904 billion. HOSE saw the strongest selling pressure with 8,372 billion, while HNX also saw a selling of 110 billion. On the contrary, UPCoM saw positive sign with 199 billion dong of net buying. Another positive point is that foreign investors' net selling value dropped remarkably, even seeing net buying sessions at the end of July.

Rice export is nearly 3.3 billion USD

According to Ministry of Agriculture and Rural development, in 7 months, Vietnam exported 5.18 million tons of rice for 3.27 billion USD. This result partly came from the high growth of rice export price. Average rice export price is 632 USD/ton, up by over 18% YoY.

According to forecast, rice production in 2024 might reach 43 million tons, guaranteeing domestic demand and export is over 5 billion USD.

USD free rate dropped strongly

After days of gaining slightly from the beginning of the week, USD price on free market on August 9 suddenly dropped strongly. Foreign exchange spots on free market this morning traded at common price of 25,575-25,655 dong/USD (buying – selling). Comparing to previous session, USD free rate dropped by 115 dong on both sides. Comparing to peak rate of 25,950-26,030 dong/USD (buying – selling) created on June 27, USD free rate dropped by 375 dong on both sides.

Sharing this trend, USD rate on official market also dropped. SBV released central rate on August 9 at 24,260 dong/USD, 2 dong lower than previous session. Buying-selling rate was still maintained within 23,400-25,450 dong/USD.

Commercial banks also lowered USD rate on both sides. Vietcombank listed USD buying rate at 24,925 dong/USD, selling rate at 25,295 dong/USD (buying-selling), down by 45 dong on both sides from August 8. Techcombank USD buying rate is 24,872 dong/USD, selling is 25,270 dong/USD, down by 55 dong on both sides from August 8.

Comparing to free market, USD buying rate in banks is 600 dong lower and selling rate is nearly 400 dong lower.

Source: Fireant, Vietstock

Listing Company News

ACB will issue second bond term, the scale is 15 trillion

Asia Bank (ACB) approved to offer 15 trillion dong in second bond term at maximum term of 5 years, total issuing value is 150,000 bonds. Second term issuing bonds are not convertible, with no stock right attached, no asset, not secondary debt and interest rate is fixed or float depending on market demand. The bank expects to issue in 15 times, offering to institute investors meeting legal regulations on professional stock investors.

According to HNX, from June 13 to August 1, ACB successfully issued 8 bond lots with total value of nearly 23,700 billion.

SMB advances 2024 second term dividend at 20% rate in cash

Saigon Beer - Middle Region (HOSE: SMB) will see closing date for advancing 2024 second term dividend at the rate of 20% in cash, equivalent to nearly 60 billion. Ex-rights date is September 17 and payment time is October 03, 2024. Along with first term dividend advance at the rate of 15% in cash (paid in early June 2024), total dividend rate for 2024 is 35%, completing target assigned at general meeting, seeing the 5th year in a row that SMB maintains dividend rate at 35% in cash from 2020.

For business results, in 5 years (2019-2023), average revenue is over 1.3 trillion and average net profit is nearly 173 billion. After 6 months, the company revenue is nearly 691 billion and net profit is 84 billion, up by 11% and 18% YoY, completing over 50% revenue and nearly 57% profit year-targets.

VSC: Viconship prepares to raise capital to nearly 2.9 trillion

Vietnam Container (Viconship – HOSE: VSC) released BoM resolution on issuing 20 million shares to pay dividend at issuing rate of 7.5%. After completing the issuance, Viconship will raise chartered capital from 2,668 to 2,868 billion. Record date for right distributing is September 12, 2024.

This is not the only capital raising in VSC in 2024. In April, Viconship completed the offer of 133.4 million shares to existed shareholders, doubling capital to 2,668 billion.

For business results, in 6 months 2024, Viconship net revenue is 1,304 billion, EBT is 203 billion, up by 30.6% and 93% YoY, completing 53% revenue and 63% profit targets set at general meeting in June.

Source: Cafef, Vietnambiz, Fireant

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
FPT	126,900	4.53%	0.16%
CTG	31,500	4.30%	0.14%
MWG	65,600	5.13%	0.09%
BID	46,700	1.52%	0.08%
HPG	26,050	1.76%	0.06%

HNX			
Ticker	Closing (VND)	Change %	Impact %
SHS	15,300	4.79%	0.18%
MBS	29,400	4.26%	0.16%
PVS	38,600	1.58%	0.09%
VIF	17,300	4.85%	0.09%
HUT	16,900	1.81%	0.08%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	41,200	-1.44%	-0.05%
HVN	19,050	-4.51%	-0.04%
VHM	37,200	-1.06%	-0.04%
PGV	21,600	-2.48%	-0.01%
VRE	17,500	-0.85%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	51,600	-9.95%	-0.36%
VNT	39,100	-9.49%	-0.02%
TKU	14,500	-6.45%	-0.01%
CMS	16,600	-9.78%	-0.01%
VIT	18,300	-3.17%	-0.01%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
TCH	16,600	0.00%	33,658,930
VIX	11,350	2.25%	21,623,246
MWG	65,600	5.13%	17,526,008
TCB	21,100	1.20%	14,974,409
SSI	31,300	4.33%	14,924,769

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,300	4.79%	13,797,224
MBS	29,400	4.26%	4,566,874
CEO	13,900	0.00%	3,622,708
PVS	38,600	1.58%	2,823,601
TNG	26,500	1.92%	2,595,023

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MWG	65,600	5.13%	1,130.1
FPT	126,900	4.53%	686.6
TCH	16,600	0.00%	557.2
SSI	31,300	4.33%	463.0
VNM	73,300	0.83%	330.4

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	15,300	4.79%	208.4
MBS	29,400	4.26%	133.4
PVS	38,600	1.58%	108.3
IDC	59,800	1.01%	74.6
TNG	26,500	1.92%	68.0

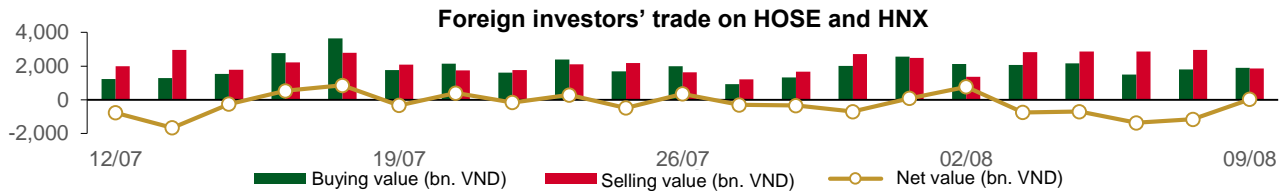
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VJC	5,958,000	595.80
HDB	6,540,000	163.17
KDC	2,816,878	161.97
EIB	7,420,000	136.16
FPT	515,000	64.20

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	3,186,800	125.88
HUT	830,000	12.53
VTH	719,969	5.18
DL1	1,100,000	4.95
CTP	250,000	2.50

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	50.01	1,847.04	49.17	1,790.08	0.84	56.96
HNX	1.70	51.80	2.17	73.08	(0.47)	(21.28)
Total	51.70	1,898.84	51.33	1,863.16	0.37	35.68



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	126,900	2,591,992	323.02
MWG	65,600	4,317,650	277.51
CTG	31,500	4,046,800	125.77
MSN	75,200	1,141,200	85.42
VHM	37,200	1,888,403	70.14

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MBS	29,400	476,000	13.89
PVS	38,600	328,400	12.67
IDC	59,800	211,507	12.62
BVS	36,200	64,300	2.31
SHS	15,300	152,300	2.30

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VJC	100,900	4,060,245	406.01
FPT	126,900	1,316,074	163.53
TCB	21,100	6,662,480	140.59
MWG	65,600	2,062,835	132.74
VHM	37,200	2,505,680	93.15

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVS	38,600	974,700	37.31
IDC	59,800	163,500	9.72
BVS	36,200	125,200	4.49
VCS	65,000	69,900	4.48
TNG	26,500	164,600	4.30

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	126,900	1,275,918	159.49
MWG	65,600	2,254,815	144.77
CTG	31,500	3,949,686	122.76
VCI	45,300	1,341,700	59.86
VNM	73,300	669,400	48.80

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBS	29,400	458,700	13.40
IDC	59,800	48,007	2.90
SHS	15,300	84,600	1.28
CEO	13,900	76,300	1.08
VNC	40,600	20,200	0.81

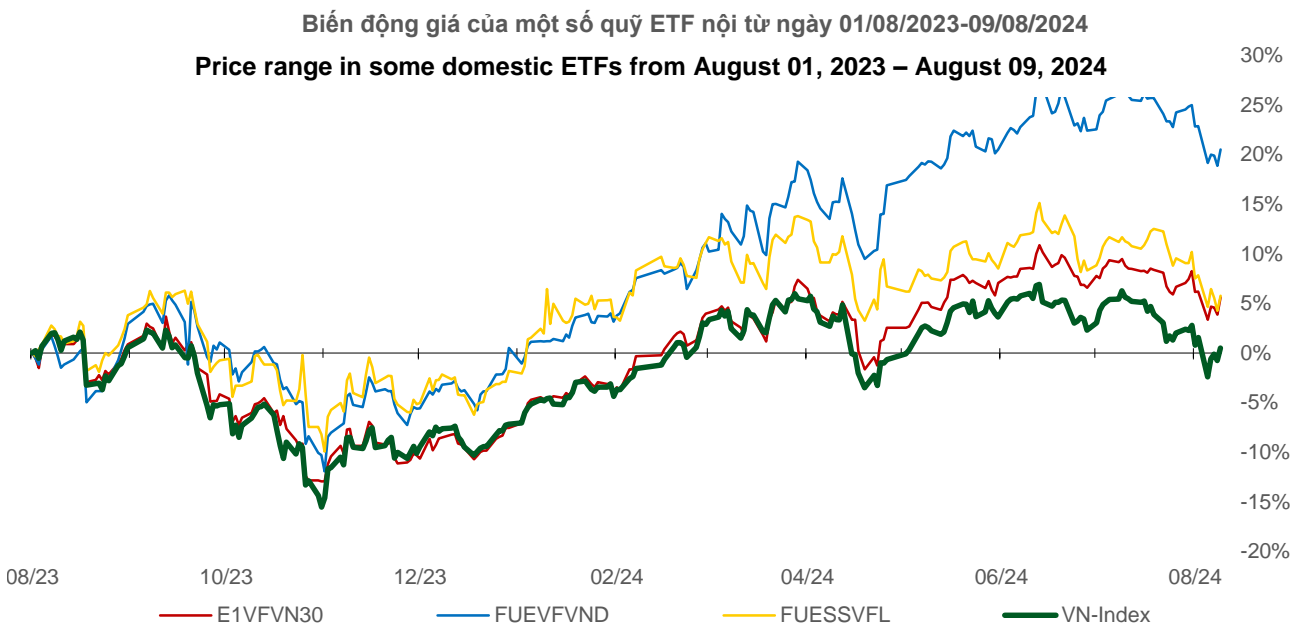
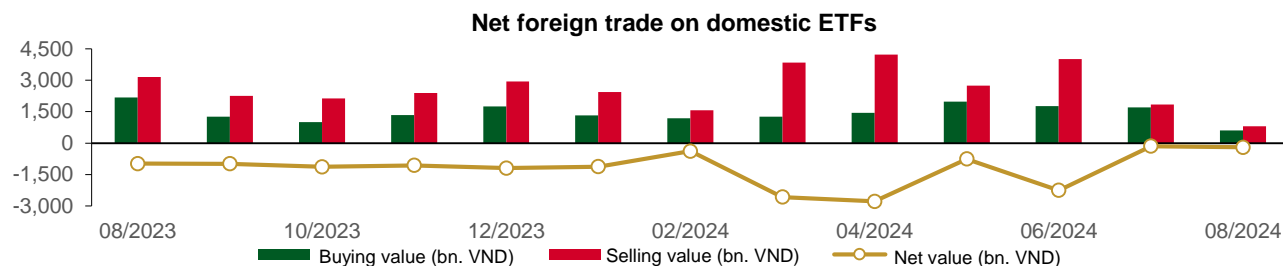
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VJC	100,900	(4,055,645)	(405.55)
TCB	21,100	(4,717,580)	(99.52)
VCB	87,700	(425,203)	(37.28)
STB	28,850	(1,231,703)	(34.48)
VHM	37,200	(617,277)	(23.01)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	38,600	(646,300)	(24.64)
VCS	65,000	(65,000)	(4.17)
TNG	26,500	(156,700)	(4.09)
DTD	25,000	(130,415)	(3.16)
BVS	36,200	(60,900)	(2.18)

Statistics on domestic ETF share trade

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,200	1.7%	1,445,889	31.79	E1VFN30	25.54	29.54	(4.00)
FUEMAV30	15,200	2.0%	3,431	0.05	FUEMAV30	0.02	0.02	0.01
FUESSV30	15,720	1.9%	6,900	0.11	FUESSV30	0.05	0.00	0.05
FUESSV50	19,480	5.0%	34,800	0.67	FUESSV50	0.11	0.44	(0.33)
FUESSVFL	19,870	1.4%	460,181	9.04	FUESSVFL	1.42	8.91	(7.49)
FUEVFN30	31,700	1.4%	809,776	25.53	FUEVFN30	12.99	8.52	4.46
FUEVN100	17,450	4.2%	60,350	1.04	FUEVN100	0.01	0.26	(0.25)
FUEIP100	8,610	0.0%	100	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,480	1.4%	1,355,400	11.32	FUEKIV30	10.85	11.32	(0.47)
FUEDCMID	11,380	1.3%	7,900	0.09	FUEDCMID	0.00	0.08	(0.08)
FUEKIVFS	11,930	1.3%	50,100	0.59	FUEKIVFS	0.59	0.59	0.00
FUEMAVND	13,320	2.5%	10,900	0.14	FUEMAVND	0.13	0.14	(0.00)
FUEFCV50	12,210	0.1%	4,800	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	11,800	0.0%	0	0.00	FUEKIVND	0.00	0.00	0.00
Total			4,250,527	80.43	Total	51.72	59.82	(8.11)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	1,810	2.8%	3,190	45	23,600	1,740	(70)	19,320	2.5	23/09/2024
CACB2305	780	5.4%	18,000	59	23,600	711	(69)	20,160	5.0	07/10/2024
CACB2307	500	8.7%	48,240	10	23,600	524	24	21,000	5.0	19/08/2024
CACB2402	390	8.3%	50,230	62	23,600	79	(311)	26,000	2.0	10/10/2024
CFPT2314	5,140	12.2%	82,450	151	126,900	4,839	(301)	86,350	8.6	07/01/2025
CFPT2317	3,070	12.5%	40,630	102	126,900	3,108	38	87,210	13.0	19/11/2024
CFPT2401	1,480	25.4%	47,290	117	126,900	1,047	(433)	124,770	8.6	04/12/2024
CHPG2316	680	-17.1%	140	41	26,050	243	(437)	26,260	3.6	19/09/2024
CHPG2331	520	-1.9%	8,830	59	26,050	272	(248)	25,450	5.5	07/10/2024
CHPG2332	540	3.9%	6,240	90	26,050	279	(261)	25,910	5.5	07/11/2024
CHPG2333	530	-1.9%	6,990	118	26,050	280	(250)	26,360	5.5	05/12/2024
CHPG2334	510	6.3%	20,110	151	26,050	216	(294)	26,810	7.3	07/01/2025
CHPG2338	490	-26.9%	3,410	55	26,050	177	(313)	27,270	3.6	03/10/2024
CHPG2339	1,700	4.9%	27,090	146	26,050	714	(986)	27,470	1.8	02/01/2025
CHPG2342	750	8.7%	9,130	102	26,050	500	(250)	21,820	9.1	19/11/2024
CHPG2402	1,350	2.3%	15,120	283	26,050	671	(679)	28,180	2.7	19/05/2025
CHPG2403	400	0.0%	56,070	207	26,050	197	(203)	30,500	4.0	04/03/2025
CHPG2404	170	13.3%	274,090	62	26,050	21	(149)	32,000	2.0	10/10/2024
CHPG2405	230	9.5%	101,190	95	26,050	38	(192)	33,000	2.0	12/11/2024
CMBB2315	1,340	3.9%	85,350	151	23,450	1,100	(240)	19,570	3.9	07/01/2025
CMBB2317	780	-3.7%	47,430	10	23,450	795	15	19,570	4.9	19/08/2024
CMBB2318	1,510	4.9%	6,870	41	23,450	1,512	2	17,610	3.9	19/09/2024
CMBB2402	1,500	7.9%	64,320	283	23,450	1,121	(379)	23,480	2.0	19/05/2025
CMBB2403	1,210	0.8%	4,880	117	23,450	819	(391)	23,000	2.0	04/12/2024
CMBB2404	1,490	6.4%	260	207	23,450	940	(550)	23,500	2.0	04/03/2025
CMSN2313	400	5.3%	66,230	59	75,200	232	(168)	80,000	10.0	07/10/2024
CMSN2316	310	3.3%	71,380	55	75,200	121	(189)	83,980	10.0	03/10/2024
CMSN2317	1,280	60.0%	10	146	75,200	340	(940)	86,870	8.0	02/01/2025
CMSN2401	1,100	0.0%	19,490	207	75,200	669	(431)	82,000	8.0	04/03/2025
CMSN2402	930	3.3%	4,620	95	75,200	502	(428)	83,000	5.0	12/11/2024
CMSN2403	780	2.6%	8,950	125	75,200	339	(441)	90,000	5.0	12/12/2024
CMWG2314	1,760	15.8%	222,730	151	65,600	1,572	(188)	51,590	9.9	07/01/2025
CMWG2316	3,020	21.3%	12,990	12	65,600	3,005	(15)	47,620	6.0	21/08/2024
CMWG2401	2,420	18.1%	96,290	283	65,600	2,240	(180)	65,480	4.0	19/05/2025
CMWG2402	1,620	31.7%	22,900	117	65,600	1,336	(284)	63,490	5.0	04/12/2024
CMWG2403	2,060	21.2%	41,680	207	65,600	1,617	(443)	64,490	5.0	04/03/2025
CMWG2404	1,100	42.9%	25,600	62	65,600	758	(342)	67,960	4.0	10/10/2024
CPOW2314	780	4.0%	15,140	55	13,850	549	(231)	13,110	2.0	03/10/2024
CPOW2315	1,060	7.1%	31,870	146	13,850	654	(406)	13,460	2.0	02/01/2025
CSHB2305	170	-15.0%	3,640	55	10,500	11	(159)	12,020	4.8	03/10/2024
CSHB2306	1,000	0.0%	0	146	10,500	105	(895)	12,240	1.9	02/01/2025
CSTB2313	60	50.0%	1,540	41	28,850	5	(55)	35,560	5.0	19/09/2024
CSTB2328	250	8.7%	138,480	151	28,850	116	(134)	33,000	8.0	07/01/2025
CSTB2332	90	0.0%	2,020	55	28,850	10	(80)	35,890	5.0	03/10/2024
CSTB2333	650	12.1%	11,230	146	28,850	194	(456)	36,110	2.0	02/01/2025
CSTB2334	680	15.3%	107,880	12	28,850	655	(25)	27,000	3.0	21/08/2024
CSTB2337	570	5.6%	82,050	102	28,850	424	(146)	27,000	7.0	19/11/2024
CSTB2402	1,440	6.7%	43,570	283	28,850	930	(510)	30,000	3.0	19/05/2025
CSTB2403	620	14.8%	5,020	117	28,850	390	(230)	30,000	4.0	04/12/2024
CSTB2404	800	11.1%	40,900	207	28,850	475	(325)	31,000	4.0	04/03/2025
CSTB2405	690	11.3%	2,910	95	28,850	312	(378)	32,500	2.0	12/11/2024
CSTB2406	580	11.5%	4,420	62	28,850	277	(303)	31,500	2.0	10/10/2024
CSTB2407	420	10.5%	6,540	125	28,850	186	(234)	33,000	4.0	12/12/2024
CTCB2309	3,060	3.7%	7,350	45	21,100	2,801	(259)	16,970	1.5	23/09/2024

CTCB2310	1,190	3.5%	103,420	59	21,100	1,086	(104)	16,970	3.9	07/10/2024
CTCB2402	320	6.7%	16,180	125	21,100	59	(261)	27,500	2.0	12/12/2024
CTPB2306	400	11.1%	46,710	55	17,100	62	(338)	19,350	1.9	03/10/2024
CTPB2402	720	4.4%	4,970	117	17,100	381	(339)	18,000	1.9	04/12/2024
CVHM2313	60	0.0%	431,070	59	37,200	1	(59)	50,000	10.0	07/10/2024
CVHM2317	90	0.0%	21,100	55	37,200	0	(90)	52,350	8.0	03/10/2024
CVHM2318	700	0.0%	0	146	37,200	21	(679)	53,460	5.0	02/01/2025
CVHM2402	840	-2.3%	9,070	207	37,200	494	(346)	41,500	4.0	04/03/2025
CVHM2403	680	3.0%	18,100	117	37,200	352	(328)	40,500	4.0	04/12/2024
CVHM2404	600	0.0%	50,430	95	37,200	326	(274)	40,000	4.0	12/11/2024
CVHM2405	370	-2.6%	37,220	125	37,200	140	(230)	45,000	4.0	12/12/2024
CVIB2305	440	7.3%	39,210	151	20,900	268	(172)	20,770	5.7	07/01/2025
CVIB2306	2,580	3.6%	40	12	20,900	2,561	(19)	16,050	1.9	21/08/2024
CVIB2307	320	6.7%	1,930	10	20,900	301	(19)	19,820	3.8	19/08/2024
CVIB2402	770	-1.3%	9,820	283	20,900	462	(308)	24,000	2.0	19/05/2025
CVIB2403	260	8.3%	24,190	62	20,900	55	(205)	24,000	2.0	10/10/2024
CVIB2404	290	3.6%	28,420	95	20,900	61	(229)	25,000	2.0	12/11/2024
CVIC2309	80	-20.0%	22,690	59	41,200	14	(66)	52,000	10.0	07/10/2024
CVIC2313	190	-9.5%	20	55	41,200	7	(183)	53,460	10.0	03/10/2024
CVIC2314	420	-2.3%	4,320	146	41,200	106	(314)	54,570	5.0	02/01/2025
CVIC2401	800	-4.8%	1,850	117	41,200	440	(360)	45,500	4.0	04/12/2024
CVIC2402	460	-6.1%	7,520	125	41,200	223	(237)	50,000	4.0	12/12/2024
CVIC2403	460	-11.5%	19,700	62	41,200	264	(196)	45,000	4.0	10/10/2024
CVNM2311	580	1.8%	100,100	151	73,300	201	(379)	78,400	9.8	07/01/2025
CVNM2314	200	5.3%	10,900	55	73,300	7	(193)	85,150	7.8	03/10/2024
CVNM2315	1,080	8.0%	2,100	146	73,300	103	(977)	87,110	3.9	02/01/2025
CVNM2401	1,780	2.3%	14,900	283	73,300	1,280	(500)	66,000	8.0	19/05/2025
CVNM2402	1,040	4.0%	3,500	117	73,300	639	(401)	70,500	8.0	04/12/2024
CVNM2403	1,370	3.0%	20,490	95	73,300	584	(786)	75,000	4.0	12/11/2024
CVNM2404	1,720	3.6%	4,790	62	73,300	1,132	(588)	70,000	4.0	10/10/2024
CVPB2315	160	0.0%	105,720	151	18,000	45	(115)	22,170	5.4	07/01/2025
CVPB2318	100	25.0%	3,250	55	18,000	6	(94)	22,230	3.6	03/10/2024
CVPB2319	560	9.8%	39,370	146	18,000	95	(465)	22,740	1.8	02/01/2025
CVPB2321	160	23.1%	108,950	10	18,000	149	(11)	17,090	6.6	19/08/2024
CVPB2322	160	6.7%	51,540	41	18,000	85	(75)	18,990	3.8	19/09/2024
CVPB2401	1,000	5.3%	37,690	283	18,000	613	(387)	19,940	1.9	19/05/2025
CVPB2402	670	11.7%	950	117	18,000	393	(277)	19,000	2.0	04/12/2024
CVPB2403	940	14.6%	5,390	207	18,000	601	(339)	19,000	2.0	04/03/2025
CVPB2404	410	17.1%	152,230	62	18,000	165	(245)	19,500	2.0	10/10/2024
CVPB2405	470	9.3%	62,410	95	18,000	194	(276)	20,000	2.0	12/11/2024
CVPB2406	510	13.3%	49,530	125	18,000	206	(304)	20,500	2.0	12/12/2024
CVRE2315	30	-25.0%	20,630	59	17,500	0	(30)	30,000	8.0	07/10/2024
CVRE2319	60	0.0%	550	55	17,500	0	(60)	31,780	4.0	03/10/2024
CVRE2320	300	0.0%	0	146	17,500	3	(297)	32,330	2.0	02/01/2025
CVRE2401	300	3.5%	21,110	117	17,500	84	(216)	21,500	4.0	04/12/2024
CVRE2402	230	-4.2%	122,530	207	17,500	103	(127)	23,500	4.0	04/03/2025
CVRE2403	90	-18.2%	109,700	95	17,500	20	(70)	25,000	2.0	12/11/2024
CVRE2404	110	-8.3%	103,010	62	17,500	28	(82)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
NT2	HOSE	19,850	22,300	09/08/2024	73
VNM	HOSE	73,300	76,100	07/08/2024	9,705
BMI	HOSE	23,350	29,200	07/08/2024	375
IJC	HOSE	13,950	17,300	06/08/2024	538
QNS	UPCOM	47,722	58,500	02/08/2024	2,202
ANV	HOSE	31,700	35,300	05/07/2024	145
DPR	HOSE	39,600	44,600	02/07/2024	350
GEG	HOSE	14,050	18,300	01/07/2024	1,463
GAS	HOSE	81,600	82,900	03/06/2024	11,155
VHC	HOSE	68,900	79,300	28/05/2024	1,117
BSR	UPCOM	22,927	23,200	24/05/2024	5,111
CTD	HOSE	61,300	87,500	24/05/2024	316
IMP	HOSE	82,200	77,200	13/05/2024	383
DGC	HOSE	106,500	118,800	08/05/2024	3,864
FMC	HOSE	47,550	55,100	04/05/2024	343
PVD	HOSE	26,600	31,000	02/05/2024	780
HDB	HOSE	25,500	31,000	16/04/2024	13,140
STK	HOSE	24,750	38,550	04/04/2024	132
KDH	HOSE	35,650	42,200	22/03/2024	1,198
PVT	HOSE	28,100	34,850	20/03/2024	2,344
MSB	HOSE	14,100	20,700	19/03/2024	5,749
POW	HOSE	13,850	14,500	12/03/2024	1,923
VIB	HOSE	20,900	27,000	07/02/2024	9,843
VHM	HOSE	37,200	63,300	26/01/2024	27,904
MSH	HOSE	47,900	55,900	17/01/2024	318
SIP	HOSE	70,800	83,400	10/01/2024	1,123
KBC	HOSE	25,200	36,000	10/01/2024	1,647
IDC	HNX	59,800	56,000	10/01/2024	2,212
CTG	HOSE	31,500	36,375	10/01/2024	23,247
VCB	HOSE	87,700	87,329	10/01/2024	37,497
BID	HOSE	46,700	55,870	10/01/2024	25,522
TCB	HOSE	21,100	45,148	10/01/2024	22,796
MBB	HOSE	23,450	29,592	10/01/2024	23,926
TPB	HOSE	17,100	24,130	10/01/2024	7,508
OCB	HOSE	14,450	19,164	10/01/2024	4,880
ACB	HOSE	23,600	31,952	10/01/2024	18,261
VPB	HOSE	18,000	25,603	10/01/2024	16,420
STB	HOSE	28,850	34,494	10/01/2024	9,865
LPB	HOSE	28,400	18,389	10/01/2024	4,731
SHB	HOSE	10,500	16,146	10/01/2024	10,044
MWG	HOSE	65,600	61,600	10/01/2024	2,325
FRT	HOSE	172,900	119,200	10/01/2024	305
DGW	HOSE	58,400	55,300	10/01/2024	665
PNJ	HOSE	95,600	101,000	10/01/2024	2,357
SAB	HOSE	53,600	83,600	10/01/2024	5,162
HPG	HOSE	26,050	31,200	10/01/2024	15,721
TCM	HOSE	46,900	54,700	10/01/2024	221
PLX	HOSE	48,000	42,300	10/01/2024	4,395
PVS	HNX	38,600	40,300	10/01/2024	1,136
NLG	HOSE	39,000	40,600	10/01/2024	631
VRE	HOSE	17,500	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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The performance is determined by total recollection in 12 months (including dividend).

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