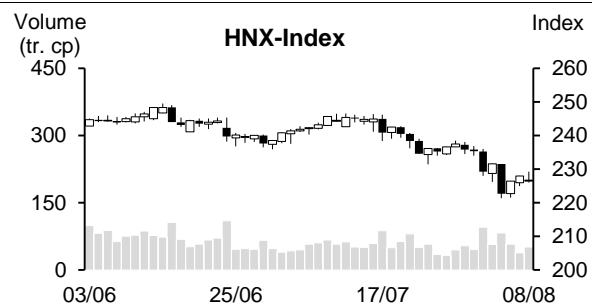
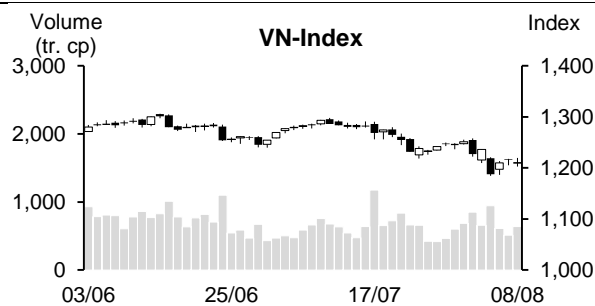


08/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,208.32	-0.62%	1,243.31	-0.82%	226.73	-0.53%
Total volume (mil. shares)	759.17	21.65%	273.39	2.84%	65.17	50.07%
Matched volume (mil. shares)	639.77	25.34%	223.33	1.44%	51.46	32.66%
20-session average (mil. shares)	658.91	-2.91%	235.75	-5.27%	57.37	-10.30%
Total value (bil dong)	16,754	17.99%	8,584	4.97%	1,262	40.22%
Matched value (bil dong)	13,551	16.38%	6,772	-3.48%	985	33.46%
20-session average (bil dong)	15,411	-12.07%	7,339	-7.73%	1,123	-12.29%
	Weight %		Weight %		Weight %	
Number of gainers	161	34%	7	23%	63	31%
Number of droppers	257	54%	19	63%	82	41%
Stand still codes	62	13%	4	13%	56	28%



REMARKABLE POINTS ON THE MARKET

The market dropped again with main indexes shaking strongly. Vn-Index was in red in the first half of the morning after suddenly recovering before lunchbreak with the gain on some private pillars. However, in the afternoon, sellers took control back. Pillar groups like banking, securities, real estate, and steel took turn to be in red, while midcap was also sold strongly. On the other side, positive point came from textile, infrastructure, and seaport. The liquidity was higher than yesterday but still within average. Foreign investors maintained net selling trend with the 4th session in a row.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again with selling in the afternoon. There was sign of a head-withdraw candle with higher volume, showing higher selling pressure after recoveries with weak demand, might return to dropping trend. Expecting to return to demand level of 1,165-1,195 (might shake-off). For HNX-Index, it also dropped again, there was sign of a head-withdraw candle with higher volume, showing possibility of returning to dropping trend. Old bottom around 220 might be hard to maintain. General strategy is to keep a low weight and wait for the sign to be positive again to consider joining in.

Recommending code: Sell VPB

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VPB	Sell	9/8/2024	17.85	18.05	-1.1%	20.5	13.6%	17.4	-3.6%	Weakening sign

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	TV2	Buy	8/8/2024	29.20	29.8	-2.0%	34	14.1%	27.4	-8.1%	

DAILY NEWS**Domestic news****Demand in China slows down, Vietnam rubber export in Q2/2024 dropped in both volume and value**

Department of import-export, Ministry of Industry and Trade, and Center of Industry and trade information stated that in Q2/2024, Vietnam rubber export dropped since rubber demand slowed down in China since the economic hasn't been positive. A positive point for rubber export is that the price increases strongly, opening export growth prospect for Vietnam rubber.

According to Vietnam Customs, in Q2/2024, Vietnam rubber export is 311,550 tons for 499.17 million USD, down by 24.8% in volume and 17.8% in value QoQ; down by 19.1% in volume and 3.8% in value YoY.

For export market, in Q2/2024, Vietnam rubber was mainly exported to Asia, accounting 88.5% volume and 87.44% value of total rubber export.

In Q2/2024, rubber export to Asia is 275,740 tons for 436.47 million USD, down by 23.9% in volume and 16.9% in value QoQ; down by 20.8% in volume and 6.4% in value YoY.

China is still the biggest rubber export market, accounting 64.63% in volume and 62.06% in value of total rubber export, at 201,340 tons for 309.76 million USD, down by 30.1% in volume and 24% in value QoQ; down by 30.5% in volume and 19.2% in value YoY.

Oil price dropped fir the 5th time in a row, RON 95 dropped to below 22,000 dong/litre

According to Ministry of Industry and trade and Ministry of Finance, the companies lower oil price from 15:00 August 8. Accordingly, E5 drops by 900 dong to 20,710 dong/litre. RON 95 drops nu 930 dong to 21,670 dong/litre. Diesel also drops by 730 dong to 19,140 dong/litre. This is the 5th drop in a row for domestic oil price.

So, from the beginning of the year until now, fuel price saw 16 gains and 15 drops, oil saw 14 gains and 17 drops.

Source: Cafef, Fireant

Listing Company News

Sabeco introduces new beer product after a quarter with strong profit

In Q2/2024, revenue dropped slightly, the tight control on expense helped Saigon Beer – Liquor – Beverage (Sabeco, HOSE: SAB) seeing the highest profit quarter in recent 7 quarters, with net profit of nearly 1.25 trillion. In 6 months, the company net revenue is nearly 15,270 billion and net profit is nearly 2,246 billion, up by 5% and 6% YoY; completing 44% revenue and 52% profit year-targets.

After Q2/2024 with best profit of 7 quarters, SAB released new beer product, that according to the company, is to meet the expectation of consumers and tend toward optimizing the brand.

Two main business sections weren't enough to pull Petrolimex Insurance profit up

According to Q2/2024 finance statements, gross profit on insurance business in PGI increased by 16% YoY to nearly 241 billion. PGI insurance net revenue increased by 15% to over 900 billion. Meanwhile, insurance expense increased by 14% to over 659 billion, mainly including compensating expense (357 billion) and other expense (294 billion), up by 22% and 5%.

Other than core business seeing higher profit, PGI finance profit also increased by 25% YoY to over 32 billion. However, net profit still dropped by 7% to nearly 90 billion, since management expense increased by 38% to over 166 billion and other profit dropped by 32% to nearly 5 billion.

In 6 months 2024, insurance and finance profit increased by 24% and 31% YoY. However, net profit only increased slightly by 4% to over 157 billion, also because management expense increased by 39%. Comparing to target, this non-life insurance company completed 55% original insurance fee revenue target and 68% profit target after half a year.

TNG shareholders will receive 4% cash dividend

BoM of TNG Investment and Trade (TNG) announced closing date for receiving dividend being August 19. Accordingly, TNG textile expects to pay 4% cash dividend. Payment time is expected to be August 30, 2024. With 122.6 million outstanding shares, TNG expects to spend 49 billion on this dividend payment.

This is the first dividend payment of TNG in 2024. At 2024 general meeting, BoM submitted to pay 16% dividend, same with 2023, meaning that TNG will pay 8% share and 8% cash dividend, this will be the 6th year in a row since 2019 that the company maintains dividend rate at 16%.

For business results in TNG, after half a year, the company revenue is 3,527 billion and EAT is 129 billion, up by 6% and 37% YoY. Therefore, it completed 42% profit target this year.

Source: Vietstock, Fireant

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GAS	81,700	2.90%	0.11%
MSN	74,500	2.05%	0.04%
VHM	37,600	1.08%	0.04%
VCG	17,750	5.65%	0.01%
HHV	10,750	6.97%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	57,300	1.24%	0.04%
TNG	26,000	4.00%	0.04%
HUT	16,600	0.61%	0.03%
DTK	13,100	0.77%	0.02%
IDC	59,200	0.34%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
TCB	20,850	-4.36%	-0.13%
HVN	19,950	-6.99%	-0.07%
HPG	25,600	-1.73%	-0.06%
GVR	31,900	-2.00%	-0.05%
VNM	72,700	-1.49%	-0.05%

HNX			
Ticker	Closing (VND)	Change %	Impact %
MBS	28,200	-3.09%	-0.12%
PVS	38,000	-1.04%	-0.06%
CEO	13,900	-2.11%	-0.05%
DNP	20,800	-5.02%	-0.05%
NTP	60,000	-1.48%	-0.04%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
TCB	20,850	-4.36%	41,073,254
HAG	10,750	-6.93%	34,790,733
VPB	17,850	-0.83%	21,951,774
HPG	25,600	-1.73%	21,940,263
TCH	16,600	-6.74%	21,115,352

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	14,600	0.00%	9,928,723
TNG	26,000	4.00%	8,661,029
CEO	13,900	-2.11%	3,600,317
MBS	28,200	-3.09%	2,984,385
HUT	16,600	0.61%	2,547,054

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
TCB	20,850	-4.36%	866.9
MSN	74,500	2.05%	712.0
HPG	25,600	-1.73%	566.6
VNM	72,700	-1.49%	425.7
VPB	17,850	-0.83%	389.8

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
TNG	26,000	4.00%	226.2
SHS	14,600	0.00%	146.4
MBS	28,200	-3.09%	85.2
PVS	38,000	-1.04%	67.8
CEO	13,900	-2.11%	50.4

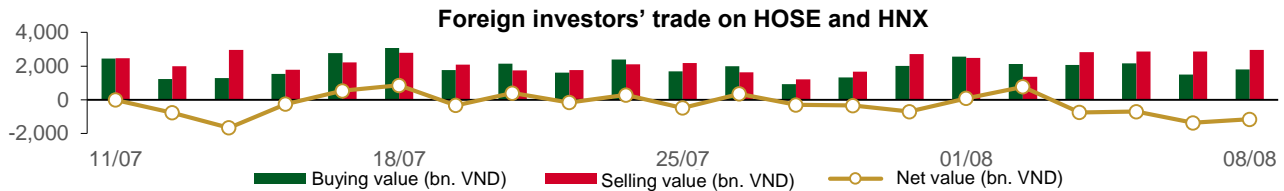
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EIB	42,878,168	827.43
VJC	5,410,000	538.73
HDB	19,940,800	503.19
VHM	6,841,000	259.96
VNM	1,800,000	123.66

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,664,400	113.96
DNP	4,796,000	105.03
HUT	1,835,000	28.28
SHN	2,512,655	16.08
VTH	1,900,000	13.68

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	51.80	1,745.55	91.27	2,920.82	(39.47)	(1,175.28)
HNX	1.98	54.93	1.58	36.34	0.40	18.59
Total	53.78	1,800.47	92.85	2,957.16	(39.08)	(1,156.69)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HDB	24,950	14,370,717	359.12
FPT	121,400	1,495,818	181.92
CTG	30,200	3,885,200	117.51
VNM	72,700	1,482,604	108.56
MSN	74,500	1,392,500	103.70

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
TNG	26,000	632,800	16.53
IDC	59,200	219,100	12.95
PVS	38,000	300,000	11.40
VGS	32,000	73,600	2.36
MBS	28,200	64,400	1.84

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VJC	99,300	3,428,600	342.65
VHM	37,600	8,752,700	331.65
TCB	20,850	11,659,710	246.60
FPT	121,400	1,473,531	179.34
CTG	30,200	4,758,100	143.92

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
SHS	14,600	449,400	6.71
PVS	38,000	155,900	5.96
BVS	34,500	124,100	4.33
MBS	28,200	112,200	3.24
VGS	32,000	94,000	3.03

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HDB	24,950	12,962,717	324.05
VNM	72,700	1,068,887	78.19
MSN	74,500	1,036,300	77.00
GAS	81,700	655,000	53.11
FRT	169,500	171,643	29.05

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TNG	26,000	600,200	15.68
IDC	59,200	209,700	12.39
PVS	38,000	144,100	5.44
VTZ	15,500	64,000	0.98
DTD	24,700	26,250	0.64

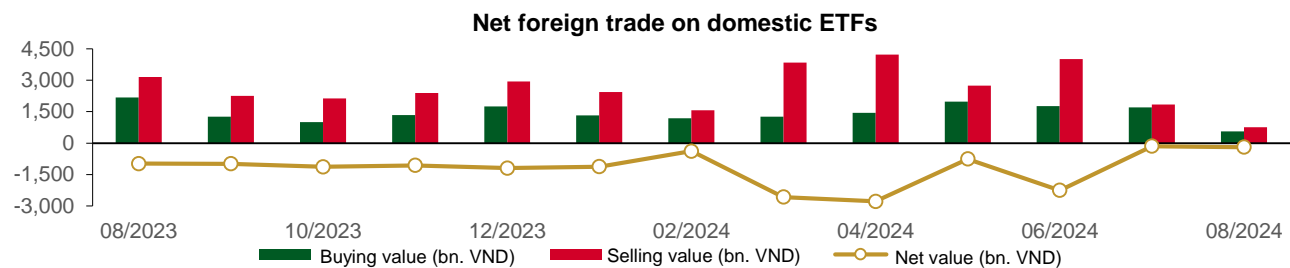
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VJC	99,300	(3,391,895)	(339.03)
VHM	37,600	(8,399,550)	(318.34)
TCB	20,850	(10,115,857)	(214.09)
HPG	25,600	(5,296,500)	(137.00)
VPB	17,850	(4,085,600)	(72.31)

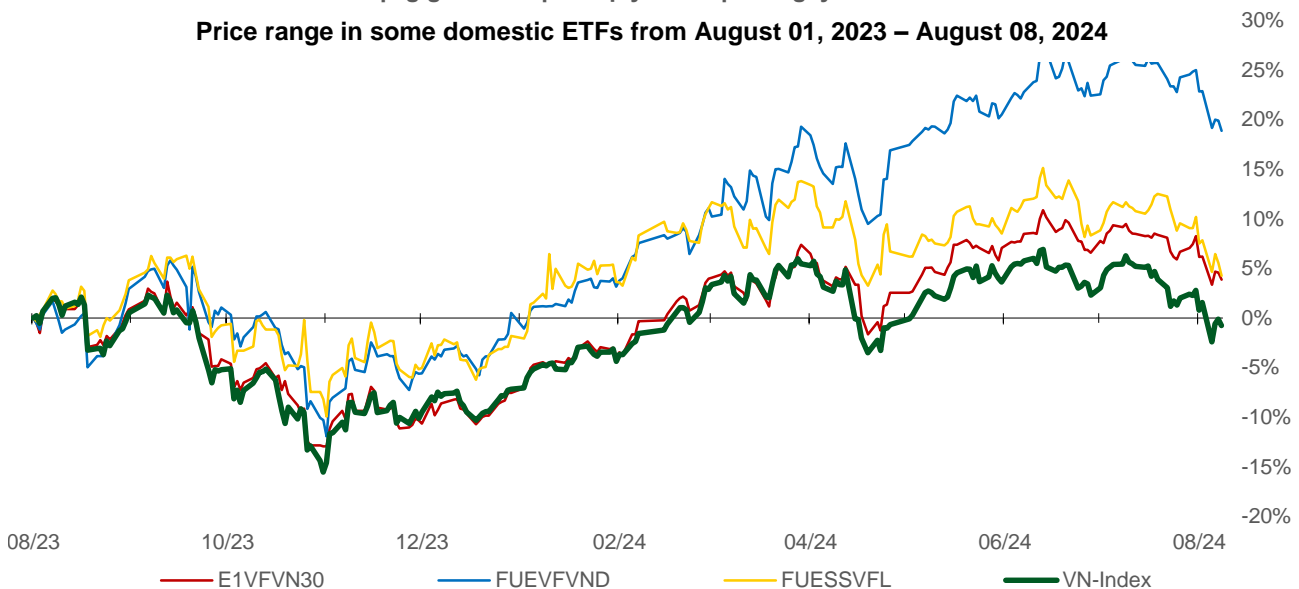
HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SHS	14,600	(421,700)	(6.31)
LAS	23,800	(112,600)	(2.72)
BVS	34,500	(73,900)	(2.60)
MBS	28,200	(47,800)	(1.40)
NTP	60,000	(20,000)	(1.20)

Statistics on domestic ETF share trade

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	21,830	-0.7%	1,901,775	41.32	E1VFN30	34.90	39.55	(4.65)
FUEMAV30	14,900	-1.0%	8,308	0.12	FUEMAV30	0.07	0.08	(0.01)
FUESSV30	15,420	-1.0%	16,400	0.25	FUESSV30	0.07	0.16	(0.09)
FUESSV50	18,560	-0.7%	14,800	0.27	FUESSV50	0.01	0.26	(0.26)
FUESSVFL	19,590	-1.2%	112,590	2.20	FUESSVFL	1.80	0.15	1.65
FUEVFN30	31,270	-0.9%	1,954,165	60.96	FUEVFN30	13.18	58.16	(44.98)
FUEVN100	16,750	-0.8%	62,800	1.05	FUEVN100	0.00	0.83	(0.83)
FUEIP100	8,610	0.0%	4,900	0.04	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,360	-0.9%	1,000	0.01	FUEKIV30	0.00	0.01	(0.01)
FUEDCMID	11,230	-0.7%	13,300	0.15	FUEDCMID	0.00	0.14	(0.14)
FUEKIVFS	11,780	-0.3%	400	0.00	FUEKIVFS	0.00	0.00	(0.00)
FUEMAVND	12,990	-1.7%	1,800	0.02	FUEMAVND	0.00	0.02	(0.02)
FUEFCV50	12,200	1.3%	5,800	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	11,800	0.0%	0	0.00	FUEKIVND	0.00	0.00	0.00
Total			4,098,038	106.48	Total	50.04	99.38	(49.34)



Biến động giá của một số quỹ ETF nội từ ngày 01/08/2023-08/08/2024
Price range in some domestic ETFs from August 01, 2023 – August 08, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	1,760	0.0%	660	46	23,250	1,602	(158)	19,320	2.5	23/09/2024
CACB2305	740	-5.1%	53,970	60	23,250	643	(97)	20,160	5.0	07/10/2024
CACB2307	460	-17.9%	400	11	23,250	454	(6)	21,000	5.0	19/08/2024
CACB2402	360	-12.2%	7,650	63	23,250	57	(303)	26,000	2.0	10/10/2024
CFPT2314	4,580	-0.9%	4,050	152	121,400	4,207	(373)	86,350	8.6	07/01/2025
CFPT2317	2,730	-0.7%	6,830	103	121,400	2,687	(43)	87,210	13.0	19/11/2024
CFPT2401	1,180	2.6%	16,440	118	121,400	705	(475)	124,770	8.6	04/12/2024
CHPG2316	820	0.0%	0	42	25,600	189	(631)	26,260	3.6	19/09/2024
CHPG2331	530	-8.6%	11,580	60	25,600	226	(304)	25,450	5.5	07/10/2024
CHPG2332	520	-3.7%	27,490	91	25,600	236	(284)	25,910	5.5	07/11/2024
CHPG2333	540	-3.6%	6,030	119	25,600	241	(299)	26,360	5.5	05/12/2024
CHPG2334	480	-5.9%	36,620	152	25,600	188	(292)	26,810	7.3	07/01/2025
CHPG2338	670	76.3%	2,480	56	25,600	138	(532)	27,270	3.6	03/10/2024
CHPG2339	1,620	-8.0%	8,560	147	25,600	613	(1,007)	27,470	1.8	02/01/2025
CHPG2342	690	-1.4%	5,610	103	25,600	456	(234)	21,820	9.1	19/11/2024
CHPG2402	1,320	-2.2%	40,960	284	25,600	600	(720)	28,180	2.7	19/05/2025
CHPG2403	400	-4.8%	96,100	208	25,600	169	(231)	30,500	4.0	04/03/2025
CHPG2404	150	-6.3%	547,440	63	25,600	15	(135)	32,000	2.0	10/10/2024
CHPG2405	210	-12.5%	160,380	96	25,600	28	(182)	33,000	2.0	12/11/2024
CMBB2315	1,290	-4.4%	141,560	152	23,050	1,009	(281)	19,570	3.9	07/01/2025
CMBB2317	810	2.5%	98,630	11	23,050	714	(96)	19,570	4.9	19/08/2024
CMBB2318	1,440	-3.4%	17,690	42	23,050	1,410	(30)	17,610	3.9	19/09/2024
CMBB2402	1,390	-1.4%	82,240	284	23,050	1,010	(380)	23,480	2.0	19/05/2025
CMBB2403	1,200	-4.8%	8,270	118	23,050	705	(495)	23,000	2.0	04/12/2024
CMBB2404	1,400	-6.7%	410	208	23,050	832	(568)	23,500	2.0	04/03/2025
CMSN2313	380	11.8%	323,450	60	74,500	210	(170)	80,000	10.0	07/10/2024
CMSN2316	300	-3.2%	500	56	74,500	108	(192)	83,980	10.0	03/10/2024
CMSN2317	800	-21.6%	1,490	147	74,500	317	(483)	86,870	8.0	02/01/2025
CMSN2401	1,100	12.2%	11,070	208	74,500	633	(467)	82,000	8.0	04/03/2025
CMSN2402	900	12.5%	36,540	96	74,500	463	(437)	83,000	5.0	12/11/2024
CMSN2403	760	11.8%	18,620	126	74,500	313	(447)	90,000	5.0	12/12/2024
CMWG2314	1,520	0.7%	134,350	152	62,400	1,294	(226)	51,590	9.9	07/01/2025
CMWG2316	2,490	0.0%	3,720	13	62,400	2,472	(18)	47,620	6.0	21/08/2024
CMWG2401	2,050	4.6%	15,050	284	62,400	1,795	(255)	65,480	4.0	19/05/2025
CMWG2402	1,230	-1.6%	8,540	118	62,400	974	(256)	63,490	5.0	04/12/2024
CMWG2403	1,700	8.3%	2,120	208	62,400	1,258	(442)	64,490	5.0	04/03/2025
CMWG2404	770	2.7%	66,800	63	62,400	457	(313)	67,960	4.0	10/10/2024
CPOW2314	750	1.4%	31,300	56	13,800	534	(216)	13,110	2.0	03/10/2024
CPOW2315	990	-1.0%	31,400	147	13,800	641	(349)	13,460	2.0	02/01/2025
CSHB2305	200	0.0%	460	56	10,400	9	(191)	12,020	4.8	03/10/2024
CSHB2306	1,000	11.1%	10	147	10,400	95	(905)	12,240	1.9	02/01/2025
CSTB2313	40	-33.3%	1,250	42	28,250	3	(37)	35,560	5.0	19/09/2024
CSTB2328	230	0.0%	34,060	152	28,250	96	(134)	33,000	8.0	07/01/2025
CSTB2332	90	0.0%	0	56	28,250	6	(84)	35,890	5.0	03/10/2024
CSTB2333	580	-3.3%	2,460	147	28,250	155	(425)	36,110	2.0	02/01/2025
CSTB2334	590	-6.4%	121,080	13	28,250	491	(99)	27,000	3.0	21/08/2024
CSTB2337	540	-1.8%	26,450	103	28,250	367	(173)	27,000	7.0	19/11/2024
CSTB2402	1,350	-3.6%	8,440	284	28,250	830	(520)	30,000	3.0	19/05/2025
CSTB2403	540	-5.3%	20	118	28,250	327	(213)	30,000	4.0	04/12/2024
CSTB2404	720	-7.7%	43,620	208	28,250	413	(307)	31,000	4.0	04/03/2025
CSTB2405	620	-1.6%	2,800	96	28,250	246	(374)	32,500	2.0	12/11/2024
CSTB2406	520	0.0%	2,690	63	28,250	208	(312)	31,500	2.0	10/10/2024
CSTB2407	380	0.0%	4,000	126	28,250	151	(229)	33,000	4.0	12/12/2024
CTCB2309	2,950	-14.5%	16,400	46	20,850	2,639	(311)	16,970	1.5	23/09/2024

CTCB2310	1,150	-16.1%	459,900	60	20,850	1,024	(126)	16,970	3.9	07/10/2024
CTCB2402	300	-25.0%	163,850	126	20,850	51	(249)	27,500	2.0	12/12/2024
CTPB2306	360	-7.7%	71,870	56	16,900	50	(310)	19,350	1.9	03/10/2024
CTPB2402	690	-11.5%	87,590	118	16,900	341	(349)	18,000	1.9	04/12/2024
CVHM2313	60	-25.0%	285,650	60	37,600	2	(58)	50,000	10.0	07/10/2024
CVHM2317	90	12.5%	27,070	56	37,600	1	(89)	52,350	8.0	03/10/2024
CVHM2318	700	0.0%	0	147	37,600	25	(675)	53,460	5.0	02/01/2025
CVHM2402	860	-8.5%	31,020	208	37,600	536	(324)	41,500	4.0	04/03/2025
CVHM2403	660	-4.4%	31,880	118	37,600	391	(269)	40,500	4.0	04/12/2024
CVHM2404	600	-11.8%	70,240	96	37,600	367	(233)	40,000	4.0	12/11/2024
CVHM2405	380	-33.3%	63,320	126	37,600	160	(220)	45,000	4.0	12/12/2024
CVIB2305	410	-4.7%	86,140	152	20,650	244	(166)	20,770	5.7	07/01/2025
CVIB2306	2,490	-1.2%	6,830	13	20,650	2,430	(60)	16,050	1.9	21/08/2024
CVIB2307	300	3.5%	49,890	11	20,650	246	(54)	19,820	3.8	19/08/2024
CVIB2402	780	-7.1%	132,860	284	20,650	423	(357)	24,000	2.0	19/05/2025
CVIB2403	240	-4.0%	5,130	63	20,650	44	(196)	24,000	2.0	10/10/2024
CVIB2404	280	-3.5%	4,870	96	20,650	51	(229)	25,000	2.0	12/11/2024
CVIC2309	100	-16.7%	27,910	60	41,800	18	(82)	52,000	10.0	07/10/2024
CVIC2313	210	0.0%	0	56	41,800	10	(200)	53,460	10.0	03/10/2024
CVIC2314	430	2.4%	570	147	41,800	124	(306)	54,570	5.0	02/01/2025
CVIC2401	840	-8.7%	140	118	41,800	499	(341)	45,500	4.0	04/12/2024
CVIC2402	490	-10.9%	22,970	126	41,800	258	(232)	50,000	4.0	12/12/2024
CVIC2403	520	-11.9%	11,500	63	41,800	317	(203)	45,000	4.0	10/10/2024
CVNM2311	570	-6.6%	45,570	152	72,700	182	(388)	78,400	9.8	07/01/2025
CVNM2314	190	-13.6%	104,650	56	72,700	6	(184)	85,150	7.8	03/10/2024
CVNM2315	1,000	-13.0%	2,690	147	72,700	90	(910)	87,110	3.9	02/01/2025
CVNM2401	1,740	-7.5%	22,270	284	72,700	1,222	(518)	66,000	8.0	19/05/2025
CVNM2402	1,000	-3.9%	6,110	118	72,700	590	(410)	70,500	8.0	04/12/2024
CVNM2403	1,330	-10.1%	5,020	96	72,700	523	(807)	75,000	4.0	12/11/2024
CVNM2404	1,660	-10.8%	3,640	63	72,700	1,026	(634)	70,000	4.0	10/10/2024
CVPB2315	160	6.7%	627,130	152	17,850	41	(119)	22,170	5.4	07/01/2025
CVPB2318	80	-11.1%	10,510	56	17,850	6	(74)	22,230	3.6	03/10/2024
CVPB2319	510	-8.9%	47,640	147	17,850	87	(423)	22,740	1.8	02/01/2025
CVPB2321	130	-18.8%	122,290	11	17,850	131	1	17,090	6.6	19/08/2024
CVPB2322	150	-21.1%	22,410	42	17,850	75	(75)	18,990	3.8	19/09/2024
CVPB2401	950	-3.1%	36,110	284	17,850	582	(368)	19,940	1.9	19/05/2025
CVPB2402	600	-13.0%	46,100	118	17,850	365	(235)	19,000	2.0	04/12/2024
CVPB2403	820	-15.5%	84,020	208	17,850	568	(252)	19,000	2.0	04/03/2025
CVPB2404	350	-10.3%	359,360	63	17,850	148	(202)	19,500	2.0	10/10/2024
CVPB2405	430	-6.5%	155,240	96	17,850	177	(253)	20,000	2.0	12/11/2024
CVPB2406	450	-15.1%	3,620	126	17,850	190	(260)	20,500	2.0	12/12/2024
CVRE2315	40	-20.0%	74,670	60	17,650	0	(40)	30,000	8.0	07/10/2024
CVRE2319	60	-14.3%	1,740	56	17,650	0	(60)	31,780	4.0	03/10/2024
CVRE2320	300	-3.2%	14,550	147	17,650	4	(296)	32,330	2.0	02/01/2025
CVRE2401	290	-19.4%	49,560	118	17,650	93	(197)	21,500	4.0	04/12/2024
CVRE2402	240	-14.3%	74,130	208	17,650	111	(129)	23,500	4.0	04/03/2025
CVRE2403	110	-8.3%	48,830	96	17,650	23	(87)	25,000	2.0	12/11/2024
CVRE2404	120	-14.3%	40,450	63	17,650	34	(86)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
VNM	HOSE	72,700	76,100	07/08/2024	9,705
BMI	HOSE	23,350	29,200	07/08/2024	375
IJC	HOSE	13,650	17,300	06/08/2024	538
QNS	UPCOM	47,574	58,500	02/08/2024	2,202
ANV	HOSE	31,300	35,300	05/07/2024	145
DPR	HOSE	39,150	44,600	02/07/2024	350
GEG	HOSE	13,850	18,300	01/07/2024	1,463
GAS	HOSE	81,700	82,900	03/06/2024	11,155
VHC	HOSE	68,400	79,300	28/05/2024	1,117
BSR	UPCOM	22,894	23,200	24/05/2024	5,111
CTD	HOSE	60,500	87,500	24/05/2024	316
IMP	HOSE	82,500	77,200	13/05/2024	383
DGC	HOSE	104,000	118,800	08/05/2024	3,864
FMC	HOSE	47,000	55,100	04/05/2024	343
PVD	HOSE	26,150	31,000	02/05/2024	780
HDB	HOSE	24,950	31,000	16/04/2024	13,140
STK	HOSE	24,550	38,550	04/04/2024	132
KDH	HOSE	35,250	42,200	22/03/2024	1,198
PVT	HOSE	27,950	34,850	20/03/2024	2,344
MSB	HOSE	13,900	20,700	19/03/2024	5,749
POW	HOSE	13,800	14,500	12/03/2024	1,923
NT2	HOSE	19,650	32,300	07/02/2024	640
VIB	HOSE	20,650	27,000	07/02/2024	9,843
VHM	HOSE	37,600	63,300	26/01/2024	27,904
MSH	HOSE	47,500	55,900	17/01/2024	318
SIP	HOSE	70,700	83,400	10/01/2024	1,123
KBC	HOSE	24,350	36,000	10/01/2024	1,647
IDC	HNX	59,200	56,000	10/01/2024	2,212
CTG	HOSE	30,200	36,375	10/01/2024	23,247
VCB	HOSE	87,300	87,329	10/01/2024	37,497
BID	HOSE	46,000	55,870	10/01/2024	25,522
TCB	HOSE	20,850	45,148	10/01/2024	22,796
MBB	HOSE	23,050	29,592	10/01/2024	23,926
TPB	HOSE	16,900	24,130	10/01/2024	7,508
OCB	HOSE	14,300	19,164	10/01/2024	4,880
ACB	HOSE	23,250	31,952	10/01/2024	18,261
VPB	HOSE	17,850	25,603	10/01/2024	16,420
STB	HOSE	28,250	34,494	10/01/2024	9,865
LPB	HOSE	28,350	18,389	10/01/2024	4,731
SHB	HOSE	10,400	16,146	10/01/2024	10,044
MWG	HOSE	62,400	61,600	10/01/2024	2,325
FRT	HOSE	169,500	119,200	10/01/2024	305
DGW	HOSE	55,900	55,300	10/01/2024	665
PNJ	HOSE	94,300	101,000	10/01/2024	2,357
SAB	HOSE	52,800	83,600	10/01/2024	5,162
HPG	HOSE	25,600	31,200	10/01/2024	15,721
TCM	HOSE	46,900	54,700	10/01/2024	221
PLX	HOSE	47,550	42,300	10/01/2024	4,395
PVS	HNX	38,000	40,300	10/01/2024	1,136
NLG	HOSE	38,100	40,600	10/01/2024	631
VRE	HOSE	17,650	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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The performance is determined by total recollection in 12 months (including dividend).

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