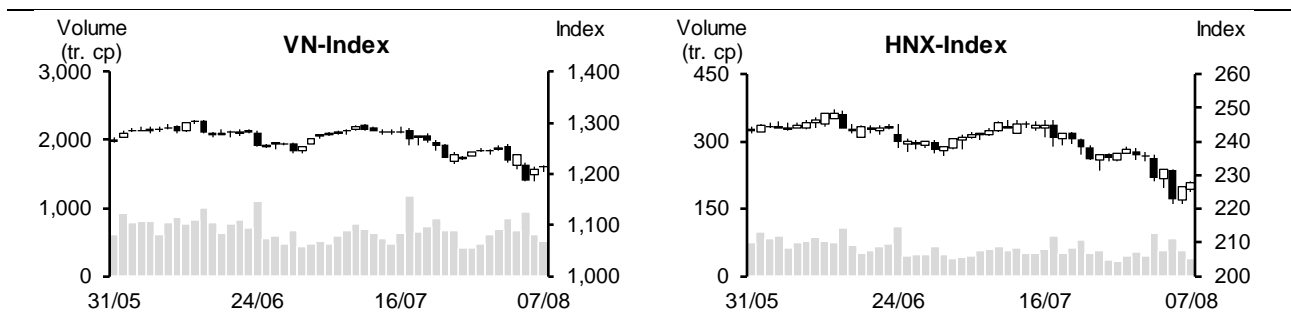


07/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,215.88	0.46%	1,253.58	0.06%	227.95	0.66%
Total volume (mil. shares)	624.08	-9.44%	265.84	-1.26%	43.43	-30.19%
Matched volume (mil. shares)	510.42	-16.74%	220.17	-0.73%	38.79	-32.74%
20-session average (mil. shares)	658.75	-22.52%	234.44	-6.09%	57.93	-33.04%
Total value (bil dong)	14,200	-13.23%	8,178	-6.93%	900	-24.95%
Matched value (bil dong)	11,644	-15.94%	7,016	-1.91%	738	-29.71%
20-session average (bil dong)	15,560	-25.17%	7,326	-4.24%	1,143	-35.43%
	Weight %		Weight %		Weight %	
Number of gainers	228	47%	10	33%	110	48%
Number of droppers	182	37%	14	47%	67	30%
Stand still codes	80	16%	6	20%	50	22%



REMARKABLE POINTS ON THE MARKET

The market saw another gain but the groups weren't consistent. Main pull on the market today focused mainly on Vin codes. VHM and VRE gained to the limit while VIC also gained positive, so VN-Index gained from the beginning. Main indexes after that shook before gaining again at the end. Other than Vin codes, some other groups were also remarkable in the afternoon like technology, fertilizer, oil, and real estate. On the other side, the pressure came from pillar groups like banking, securities, and aviation. The liquidity dropped and was lower than average, showing that bottom-catching demand was still cautious. Foreign investors saw the third session in a row with higher selling pressure.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another gain and recovered at the end. There was sign of a base-withdraw candle with low volume after seeing weak selling pressure in the morning, showing that recovering trend might still continue. Resistant level to pay attention on if the price recovers is 1,237-1,257. For HNX-Index, it also gained, but was lower than previously with lower volume, still showing weak demand at this recovery. Resistant level to pay attention on is 231-235. General strategy is to keep a low weight and wait for the sign to be positive again to consider joining in.

Recommending code: Buy TV2

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	TV2	Buy	8/8/2024	29.80	29.80	0.0%	34.0	14.1%	27.4	-8.1%	Sign of over-selling drop to support level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VPB	Buy	11/6/2024	18.00	18.05	-0.3%	20.5	13.6%	17.4	-3.6%	

DAILY NEWS**Domestic news****Number of stock accounts in Vietnam suddenly increased strongly**

According to Vietnam Stock Depository (VSD), number of domestic investors' accounts increased by nearly 330,000 in July 2024, 3 times higher than last month, and is the highest of 2 years. It is the month with 3rd highest growth for number of accounts in Vietnam, only lower than May – June 2022.

By structure, number of stock accounts added in July still came mainly from individual investors with 329,836 accounts. Meanwhile, institute accounts only increased by 146. From the beginning of the year, number of stock accounts added by domestic investors is nearly 1.1 million.

As of the end of July, total number of domestic investors accounts is over 8.33 million, the highest ever. In which, individual investors have over 8.11 million accounts, or about 8% population. This figure is closer to the target of 9 million accounts in 2025 and 11 million accounts in 2030.

Tra fish export to America recovered thanks to lower inventory

Quoting Vietnam Customs' data, Vietnam Association Export and Processing (VASEP), in Q2/2024, Tra fish export to America is 95 million USD, up by 15% YoY. Tra fish export in the first half of the year to America is nearly 160 million USD, up by 14% YoY. In which, April was the month with highest Tra fish export value since the beginning of the year, with nearly 38 million USD, up by 34% YoY.

Remarkably, in 6 months, value added Tra fish product export to America also increased impressively, at nearly 2 million USD, up by nearly 8 times YoY. Remarkably, June 2024 is also the month with highest export on value added Tra fish product to America since the beginning of the year, 7 times higher than June 2023.

Average export value in the first half of the year to America tended to increase throughout the months. In June 2024, average Tra fish export price to America is 2.99 USD/kg – the highest since the beginning of 2024.

At the end of July, credit growth dropped by 5.66%

As of the end of July, total debt balance of the economic is 14,330 trillion, up by 14.99% YoY and 5.66% higher than the end of last year, lower than the end of June by 6% and far away from the year-growth target of 15%. By estimate, from the beginning of the year until the end of July, credit growth is 768 trillion but is about 46 trillion dong lower than the end of June.

Prime Minister stated to probably reclaim credit growth target not being used and add it to credit organizations with growth possibility.

Source: Cafef, Fireant, Vietnambiz

Listing Company News

Phu My Fertilizer completed profit target after 7 months

In half a year, Petro Vietnam Fertilizer and Chemical (PVFCCo, HOSE: DPM) surpassed expectation and targets. Net revenue from selling and Q2 EAT is 3,948 billion and 236 billion, up by 6.5% and 123% YoY. EAT is 503 billion, reaching 93% YoY, up by 37% YoY. The strengthening on expense control helped improving gross margin to 15.8% comparing to 13.1% in same period last year.

Especially, until July, DPM stated to complete 2024 profit target.

EIB: debt with original losing possibility in Eximbank is over 2.5 trillion

At the end of Q2/2024, total asset in Eximbank (EIB) is 212 trillion, 5.3% higher than the beginning of the year. In which, total customers' loan is over 151.3 trillion, up by 7.7%. In which, 71% is current debt, about 26% is long-term debt, and the rest is middle-term.

Bad debt balance (group 3, 4, and 5) increased by 7.4% from the beginning of the year, at 4,002 billion, in which, debt with original losing possibility is 2,632 billion. Comparing to the end of Q1/2024, bad debt in Eximbank dropped by about 200 billion, thanks to customers' loan growth, bad debt rate at the end of Q2 is better than the end of 2023 and the end of Q1.

Minh Phu profit increased by times but still not remarkable comparing to the target

Q2 revenue in Minh Phu Sea products (UPCoM: MPC) increased by 59%, at over 3.7 trillion. Gross profit is 393 billion, up by 19%, since cost increased stronger. Gross margin is 10.5%, lower than 14.1% in Q2/2023 but higher than Q1 this year (8.96%). EAT is over 38 billion, up by 3.8 times YoY.

Exchange rate difference made both revenue and finance expense increasing so it didn't see much impact. Loan interest expense increased by 7 billion to 37 billion dong. This company damage also came from other loss of nearly 14 billion, same period profit was 2.7 billion.

In 6 months, the company revenue is 6.5 trillion, up by 45%, completing 35% year-target. Net profit is 40 billion, better than same period loss of 86 billion, only completing 4% year EAT target.

Source: Vietnambiz, Fireant, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	37,200	6.90%	0.21%
GAS	79,400	2.72%	0.10%
GVR	32,550	3.83%	0.10%
VIC	42,350	2.54%	0.08%
VNM	73,800	1.51%	0.05%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	60,900	6.84%	0.17%
DNP	21,900	9.50%	0.08%
DHT	65,900	2.81%	0.05%
PVI	52,000	1.17%	0.04%
CEO	14,200	1.43%	0.03%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
TCB	21,800	-2.24%	-0.07%
VPB	18,000	-1.91%	-0.06%
BID	46,400	-0.75%	-0.04%
CTG	30,200	-1.15%	-0.04%
HPG	26,050	-0.95%	-0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	56,600	-9.87%	-0.39%
MBS	29,100	-1.02%	-0.04%
VIF	16,400	-1.80%	-0.03%
GKM	39,000	-7.14%	-0.03%
VNT	43,200	-9.81%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VHM	37,200	6.90%	36,741,318
VRE	18,000	5.88%	21,458,455
TCB	21,800	-2.24%	19,636,192
HPG	26,050	-0.95%	15,426,972
TPB	17,050	-1.73%	13,941,183

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	14,600	0.00%	6,606,592
CEO	14,200	1.43%	3,139,279
NRC	3,600	-7.69%	1,899,672
MBS	29,100	-1.02%	1,767,266
PVS	38,400	0.00%	1,685,016

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VHM	37,200	6.90%	1,366.0
VNM	73,800	1.51%	783.2
TCB	21,800	-2.24%	431.4
HPG	26,050	-0.95%	402.2
VRE	18,000	5.88%	387.6

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	14,600	0.00%	96.3
IDC	59,000	0.00%	82.4
PVS	38,400	0.00%	64.4
MBS	29,100	-1.02%	51.4
CEO	14,200	1.43%	44.1

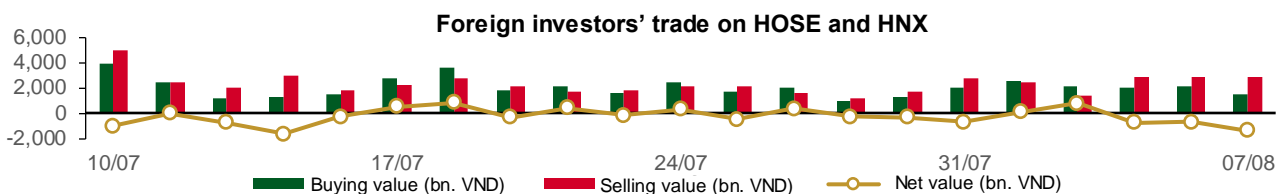
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EIB	50,800,000	990.68
MSN	4,876,000	356.85
SHB	21,938,986	232.35
VHM	5,827,900	204.14
SSB	4,219,601	90.77

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	3,284,400	150.78
CET	1,000,000	6.00
HUT	300,000	4.81
CTP	50,000	0.42
VNC	48	0.00

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	41.20	1,449.86	94.77	2,808.19	(53.58)	(1,358.33)
HNX	1.46	50.18	2.05	59.21	(0.59)	(9.03)
Total	42.66	1,500.05	96.83	2,867.40	(54.17)	(1,367.36)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VNM	73,800	3,561,464	259.89
VHM	37,200	3,426,300	127.44
FPT	122,000	1,007,652	122.06
E1VFN30	21,980	3,255,800	71.11
HPG	26,050	2,408,680	62.81

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	59,000	335,800	19.77
PVS	38,400	438,700	16.72
LAS	24,600	97,600	2.31
TNG	25,000	92,500	2.30
VGS	32,800	68,400	2.23

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	37,200	22,785,162	847.57
HPG	26,050	6,704,081	174.71
TCB	21,800	6,250,060	137.28
MWG	62,300	2,160,910	133.87
VPB	18,000	6,736,300	122.10

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
IDC	59,000	325,900	19.09
MBS	29,100	294,600	8.61
DTD	24,800	284,415	6.92
SHS	14,600	353,000	5.14
NTP	60,900	54,600	3.27

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VNM	73,800	2,873,821	209.68
FPT	122,000	302,742	36.97
FRT	168,600	177,688	29.90
GVR	32,550	651,000	21.05
DPM	34,800	587,600	20.13

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	38,400	368,900	14.06
TNG	25,000	80,200	1.99
VTZ	15,100	76,500	1.14
VNC	39,600	21,100	0.83
IDC	59,000	9,900	0.68

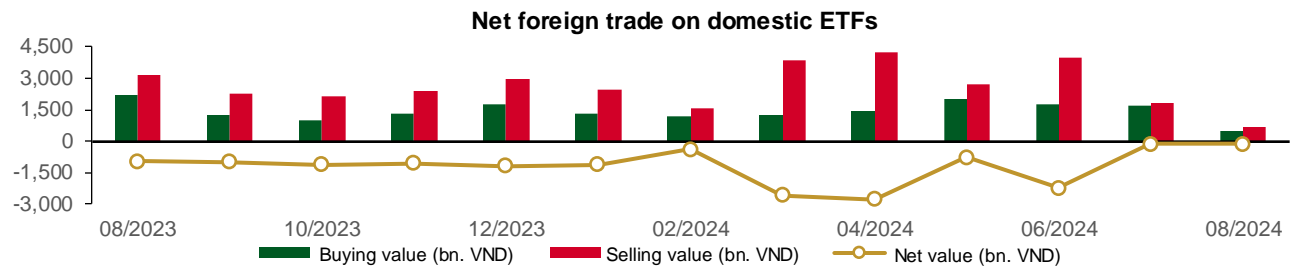
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	37,200	(19,358,862)	(720.13)
VPB	18,000	(6,491,200)	(117.65)
HPG	26,050	(4,295,401)	(111.91)
TPB	17,050	(5,968,407)	(102.71)
TCB	21,800	(4,316,060)	(94.86)

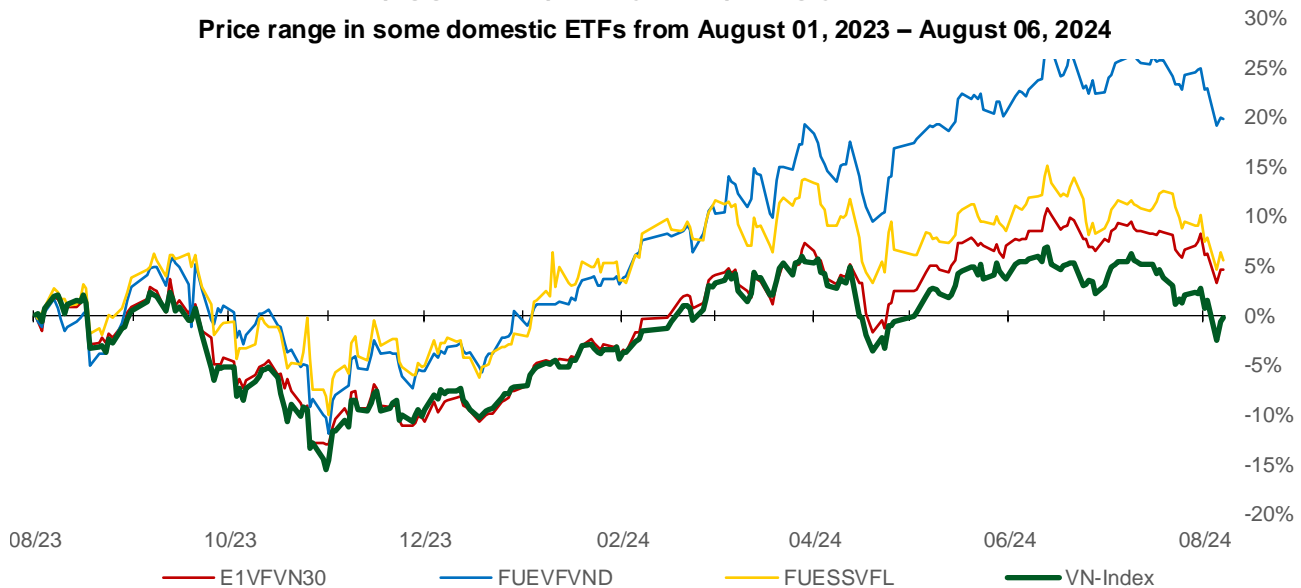
HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBS	29,100	(288,400)	(8.43)
DTD	24,800	(267,515)	(6.51)
SHS	14,600	(341,700)	(4.97)
NTP	60,900	(45,500)	(2.72)
BVS	35,300	(60,200)	(2.13)

Statistics on domestic ETF share trade

Ticker	PRICE				Ticker	FOREIGN TRADE		
	Closing VND	Change (%)	Volume (share)	Value (bil VND)		Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	21,980	-0.1%	4,931,651	107.78	E1VFN30	71.11	104.39	(33.28)
FUEMAV30	15,050	-0.1%	14,938	0.23	FUEMAV30	0.13	0.15	(0.02)
FUESSV30	15,570	-0.7%	30,600	0.48	FUESSV30	0.00	0.47	(0.47)
FUESSV50	18,700	0.3%	12,100	0.23	FUESSV50	0.01	0.20	(0.19)
FUESSVFL	19,830	-0.9%	493,900	9.71	FUESSVFL	9.32	1.72	7.60
FUEVFN30	31,540	-0.1%	980,171	30.71	FUEVFN30	15.55	13.68	1.87
FUEVN100	16,890	-0.6%	171,100	2.87	FUEVN100	0.02	2.69	(2.67)
FUEIP100	8,610	3.0%	1,000	0.01	FUEIP100	0.01	0.00	0.01
FUEKIV30	8,440	0.7%	301	0.00	FUEKIV30	0.00	0.00	(0.00)
FUEDCMID	11,310	0.0%	22,001	0.25	FUEDCMID	0.00	0.22	(0.22)
FUEKIVFS	11,810	-0.8%	100	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,220	-0.4%	6,200	0.08	FUEMAVND	0.07	0.08	(0.01)
FUEFCV50	12,040	-0.9%	5,300	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	11,800	0.9%	15,000	0.18	FUEKIVND	0.18	0.00	0.18
Total			6,669,362	152.40	Total	96.24	123.61	(27.38)



Biến động giá của một số quỹ ETF nội từ ngày 01/08/2023-07/08/2024
Price range in some domestic ETFs from August 01, 2023 – August 06, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	1,760	-4.4%	3,230	47	23,400	1,662	(98)	19,320	2.5	23/09/2024
CACB2305	780	-2.5%	64,760	61	23,400	673	(107)	20,160	5.0	07/10/2024
CACB2307	560	-1.8%	2,510	12	23,400	484	(76)	21,000	5.0	19/08/2024
CACB2402	410	-2.4%	5,700	64	23,400	68	(342)	26,000	2.0	10/10/2024
CFPT2313	4,110	1.7%	3,290	0	122,000	4,146	36	86,350	8.6	07/08/2024
CFPT2314	4,620	1.5%	50,490	153	122,000	4,277	(343)	86,350	8.6	07/01/2025
CFPT2317	2,750	0.4%	13,490	104	122,000	2,733	(17)	87,210	13.0	19/11/2024
CFPT2401	1,150	-0.9%	31,440	119	122,000	743	(407)	124,770	8.6	04/12/2024
CHPG2316	820	10.8%	20	43	26,050	250	(570)	26,260	3.6	19/09/2024
CHPG2331	580	3.6%	3,410	61	26,050	276	(304)	25,450	5.5	07/10/2024
CHPG2332	540	1.9%	4,280	92	26,050	282	(258)	25,910	5.5	07/11/2024
CHPG2333	560	-1.8%	19,610	120	26,050	283	(277)	26,360	5.5	05/12/2024
CHPG2334	510	-3.8%	21,500	153	26,050	218	(292)	26,810	7.3	07/01/2025
CHPG2338	380	-11.6%	8,220	57	26,050	182	(198)	27,270	3.6	03/10/2024
CHPG2339	1,760	-6.4%	15,840	148	26,050	721	(1,039)	27,470	1.8	02/01/2025
CHPG2342	700	1.5%	3,700	104	26,050	501	(199)	21,820	9.1	19/11/2024
CHPG2402	1,350	0.0%	11,030	285	26,050	675	(675)	28,180	2.7	19/05/2025
CHPG2403	420	-12.5%	61,490	209	26,050	199	(221)	30,500	4.0	04/03/2025
CHPG2404	160	-23.8%	407,460	64	26,050	23	(137)	32,000	2.0	10/10/2024
CHPG2405	240	-7.7%	180,420	97	26,050	40	(200)	33,000	2.0	12/11/2024
CMBB2314	960	-4.0%	59,660	0	23,350	970	10	19,570	3.9	07/08/2024
CMBB2315	1,350	0.8%	17,640	153	23,350	1,079	(271)	19,570	3.9	07/01/2025
CMBB2317	790	0.0%	152,510	12	23,350	775	(15)	19,570	4.9	19/08/2024
CMBB2318	1,490	-1.3%	5,360	43	23,350	1,487	(3)	17,610	3.9	19/09/2024
CMBB2402	1,410	-6.0%	159,940	285	23,350	1,097	(313)	23,480	2.0	19/05/2025
CMBB2403	1,260	0.8%	96,200	119	23,350	795	(465)	23,000	2.0	04/12/2024
CMBB2404	1,500	0.7%	130	209	23,350	917	(583)	23,500	2.0	04/03/2025
CMSN2313	340	-2.9%	60,610	61	73,000	167	(173)	80,000	10.0	07/10/2024
CMSN2316	310	-3.1%	2,840	57	73,000	82	(228)	83,980	10.0	03/10/2024
CMSN2317	1,020	-2.9%	20	148	73,000	268	(752)	86,870	8.0	02/01/2025
CMSN2401	980	-2.0%	4,420	209	73,000	559	(421)	82,000	8.0	04/03/2025
CMSN2402	800	-1.2%	9,710	97	73,000	381	(419)	83,000	5.0	12/11/2024
CMSN2403	680	3.0%	49,360	127	73,000	258	(422)	90,000	5.0	12/12/2024
CMWG2313	2,100	-0.9%	7,040	0	62,300	2,116	16	49,610	6.0	07/08/2024
CMWG2314	1,510	-1.3%	53,820	153	62,300	1,287	(223)	51,590	9.9	07/01/2025
CMWG2316	2,490	2.5%	4,210	14	62,300	2,456	(34)	47,620	6.0	21/08/2024
CMWG2401	1,960	0.5%	9,220	285	62,300	1,785	(175)	65,480	4.0	19/05/2025
CMWG2402	1,250	5.9%	1,610	119	62,300	968	(282)	63,490	5.0	04/12/2024
CMWG2403	1,570	0.0%	1,370	209	62,300	1,251	(319)	64,490	5.0	04/03/2025
CMWG2404	750	-5.1%	29,440	64	62,300	456	(294)	67,960	4.0	10/10/2024
CPOW2314	740	-1.3%	2,930	57	13,750	520	(220)	13,110	2.0	03/10/2024
CPOW2315	1,000	-1.0%	9,960	148	13,750	628	(372)	13,460	2.0	02/01/2025
CSHB2305	200	-4.8%	190	57	10,500	12	(188)	12,020	4.8	03/10/2024
CSHB2306	900	7.1%	10	148	10,500	107	(793)	12,240	1.9	02/01/2025
CSTB2313	60	0.0%	2,560	43	28,400	4	(56)	35,560	5.0	19/09/2024
CSTB2327	10	0.0%	2,330	0	28,400	0	(10)	32,000	6.0	07/08/2024
CSTB2328	230	-4.2%	87,410	153	28,400	102	(128)	33,000	8.0	07/01/2025
CSTB2332	90	0.0%	20,310	57	28,400	7	(83)	35,890	5.0	03/10/2024
CSTB2333	600	-1.6%	8,670	148	28,400	167	(433)	36,110	2.0	02/01/2025
CSTB2334	630	-3.1%	97,790	14	28,400	537	(93)	27,000	3.0	21/08/2024
CSTB2337	550	3.8%	72,360	104	28,400	383	(167)	27,000	7.0	19/11/2024
CSTB2402	1,400	0.7%	700	285	28,400	857	(543)	30,000	3.0	19/05/2025
CSTB2403	570	1.8%	4,360	119	28,400	345	(225)	30,000	4.0	04/12/2024
CSTB2404	780	6.9%	10,110	209	28,400	430	(350)	31,000	4.0	04/03/2025

CSTB2405	630	-1.6%	1,950	97	28,400	266	(364)	32,500	2.0	12/11/2024
CSTB2406	520	-5.5%	2,310	64	28,400	229	(291)	31,500	2.0	10/10/2024
CSTB2407	380	-2.6%	2,460	127	28,400	161	(219)	33,000	4.0	12/12/2024
CTCB2309	3,450	-9.7%	20,440	47	21,800	3,266	(184)	16,970	1.5	23/09/2024
CTCB2310	1,370	-7.4%	54,150	61	21,800	1,263	(107)	16,970	3.9	07/10/2024
CTCB2402	400	-18.4%	32,020	127	21,800	95	(305)	27,500	2.0	12/12/2024
CTPB2306	390	-11.4%	12,600	57	17,050	62	(328)	19,350	1.9	03/10/2024
CTPB2402	780	-3.7%	14,740	119	17,050	375	(405)	18,000	1.9	04/12/2024
CVHM2313	80	100.0%	813,670	61	37,200	2	(78)	50,000	10.0	07/10/2024
CVHM2317	80	60.0%	48,740	57	37,200	0	(80)	52,350	8.0	03/10/2024
CVHM2318	700	0.0%	190	148	37,200	22	(678)	53,460	5.0	02/01/2025
CVHM2402	940	49.2%	167,060	209	37,200	499	(441)	41,500	4.0	04/03/2025
CVHM2403	690	68.3%	74,750	119	37,200	357	(333)	40,500	4.0	04/12/2024
CVHM2404	680	100.0%	92,740	97	37,200	332	(348)	40,000	4.0	12/11/2024
CVHM2405	570	159.1%	73,980	127	37,200	144	(426)	45,000	4.0	12/12/2024
CVIB2304	480	2.1%	29,110	0	20,650	466	(14)	18,880	3.8	07/08/2024
CVIB2305	430	0.0%	15,130	153	20,650	245	(185)	20,770	5.7	07/01/2025
CVIB2306	2,520	4.6%	2,390	14	20,650	2,431	(89)	16,050	1.9	21/08/2024
CVIB2307	290	-3.3%	16,500	12	20,650	249	(41)	19,820	3.8	19/08/2024
CVIB2402	840	-2.3%	7,110	285	20,650	425	(415)	24,000	2.0	19/05/2025
CVIB2403	250	0.0%	3,370	64	20,650	45	(205)	24,000	2.0	10/10/2024
CVIB2404	290	3.6%	2,260	97	20,650	52	(238)	25,000	2.0	12/11/2024
CVIC2308	10	0.0%	220,390	0	42,350	0	(10)	50,000	10.0	07/08/2024
CVIC2309	120	50.0%	58,120	61	42,350	23	(97)	52,000	10.0	07/10/2024
CVIC2313	210	40.0%	480	57	42,350	13	(197)	53,460	10.0	03/10/2024
CVIC2314	420	31.3%	19,490	148	42,350	142	(278)	54,570	5.0	02/01/2025
CVIC2401	920	10.8%	2,670	119	42,350	558	(362)	45,500	4.0	04/12/2024
CVIC2402	550	19.6%	36,260	127	42,350	294	(256)	50,000	4.0	12/12/2024
CVIC2403	590	25.5%	40,740	64	42,350	371	(219)	45,000	4.0	10/10/2024
CVNM2310	10	0.0%	1,840	0	73,800	0	(10)	78,400	9.8	07/08/2024
CVNM2311	610	8.9%	60,440	153	73,800	222	(388)	78,400	9.8	07/01/2025
CVNM2314	220	15.8%	52,460	57	73,800	10	(210)	85,150	7.8	03/10/2024
CVNM2315	1,150	7.5%	9,610	148	73,800	120	(1,030)	87,110	3.9	02/01/2025
CVNM2401	1,880	7.4%	51,900	285	73,800	1,333	(547)	66,000	8.0	19/05/2025
CVNM2402	1,040	3.0%	6,860	119	73,800	686	(354)	70,500	8.0	04/12/2024
CVNM2403	1,480	11.3%	2,800	97	73,800	652	(828)	75,000	4.0	12/11/2024
CVNM2404	1,860	10.7%	5,320	64	73,800	1,236	(624)	70,000	4.0	10/10/2024
CVPB2314	10	0.0%	1,980	0	18,000	0	(10)	21,720	3.6	07/08/2024
CVPB2315	150	0.0%	123,780	153	18,000	46	(104)	22,170	5.4	07/01/2025
CVPB2318	90	-10.0%	7,170	57	18,000	7	(83)	22,230	3.6	03/10/2024
CVPB2319	560	-18.8%	20,340	148	18,000	98	(462)	22,740	1.8	02/01/2025
CVPB2321	160	-20.0%	60,840	12	18,000	152	(8)	17,090	6.6	19/08/2024
CVPB2322	190	-13.6%	19,510	43	18,000	89	(101)	18,990	3.8	19/09/2024
CVPB2401	980	-10.9%	83,570	285	18,000	616	(364)	19,940	1.9	19/05/2025
CVPB2402	690	-13.8%	21,520	119	18,000	398	(292)	19,000	2.0	04/12/2024
CVPB2403	970	-13.4%	33,020	209	18,000	605	(365)	19,000	2.0	04/03/2025
CVPB2404	390	-22.0%	49,010	64	18,000	171	(219)	19,500	2.0	10/10/2024
CVPB2405	460	-17.9%	4,240	97	18,000	199	(261)	20,000	2.0	12/11/2024
CVPB2406	530	-13.1%	1,840	127	18,000	210	(320)	20,500	2.0	12/12/2024
CVRE2315	50	66.7%	53,430	61	18,000	0	(50)	30,000	8.0	07/10/2024
CVRE2319	70	40.0%	5,400	57	18,000	0	(70)	31,780	4.0	03/10/2024
CVRE2320	310	106.7%	3,790	148	18,000	5	(305)	32,330	2.0	02/01/2025
CVRE2401	360	16.1%	20,950	119	18,000	113	(247)	21,500	4.0	04/12/2024
CVRE2402	280	33.3%	173,740	209	18,000	129	(151)	23,500	4.0	04/03/2025
CVRE2403	120	20.0%	141,810	97	18,000	31	(89)	25,000	2.0	12/11/2024
CVRE2404	140	27.3%	60,090	64	18,000	48	(92)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
VNM	HOSE	73,800	76,100	07/08/2024	9,705
BMI	HOSE	23,300	29,200	07/08/2024	375
JC	HOSE	13,850	17,300	06/08/2024	538
QNS	UPCOM	47,645	58,500	02/08/2024	2,202
ANV	HOSE	31,300	35,300	05/07/2024	145
DPR	HOSE	39,650	44,600	02/07/2024	350
GEG	HOSE	13,850	18,300	01/07/2024	1,463
GAS	HOSE	79,400	82,900	03/06/2024	11,155
VHC	HOSE	68,300	79,300	28/05/2024	1,117
BSR	UPCOM	22,465	23,200	24/05/2024	5,111
CTD	HOSE	60,300	87,500	24/05/2024	316
IMP	HOSE	82,800	77,200	13/05/2024	383
DGC	HOSE	106,000	118,800	08/05/2024	3,864
FMC	HOSE	46,750	55,100	04/05/2024	343
PVD	HOSE	26,550	31,000	02/05/2024	780
HDB	HOSE	24,850	31,000	16/04/2024	13,140
STK	HOSE	23,650	38,550	04/04/2024	132
KDH	HOSE	35,700	42,200	22/03/2024	1,198
PVT	HOSE	27,400	34,850	20/03/2024	2,344
MSB	HOSE	14,000	20,700	19/03/2024	5,749
POW	HOSE	13,750	14,500	12/03/2024	1,923
NT2	HOSE	19,850	32,300	07/02/2024	640
VIB	HOSE	20,650	27,000	07/02/2024	9,843
VHM	HOSE	37,200	63,300	26/01/2024	27,904
MSH	HOSE	44,400	55,900	17/01/2024	318
SIP	HOSE	71,000	83,400	10/01/2024	1,123
KBC	HOSE	24,750	36,000	10/01/2024	1,647
IDC	HNX	59,000	56,000	10/01/2024	2,212
CTG	HOSE	30,200	36,375	10/01/2024	23,247
VCB	HOSE	87,700	87,329	10/01/2024	37,497
BID	HOSE	46,400	55,870	10/01/2024	25,522
TCB	HOSE	21,800	45,148	10/01/2024	22,796
MBB	HOSE	23,350	29,592	10/01/2024	23,926
TPB	HOSE	17,050	24,130	10/01/2024	7,508
OCB	HOSE	14,250	19,164	10/01/2024	4,880
ACB	HOSE	23,400	31,952	10/01/2024	18,261
VPB	HOSE	18,000	25,603	10/01/2024	16,420
STB	HOSE	28,400	34,494	10/01/2024	9,865
LPB	HOSE	28,250	18,389	10/01/2024	4,731
SHB	HOSE	10,500	16,146	10/01/2024	10,044
MWG	HOSE	62,300	61,600	10/01/2024	2,325
FRT	HOSE	168,600	119,200	10/01/2024	305
DGW	HOSE	55,900	55,300	10/01/2024	665
PNJ	HOSE	95,500	101,000	10/01/2024	2,357
SAB	HOSE	52,900	83,600	10/01/2024	5,162
HPG	HOSE	26,050	31,200	10/01/2024	15,721
TCM	HOSE	46,000	54,700	10/01/2024	221
PLX	HOSE	47,800	42,300	10/01/2024	4,395
PVS	HNX	38,400	40,300	10/01/2024	1,136
NLG	HOSE	39,150	40,600	10/01/2024	631
VRE	HOSE	18,000	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

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