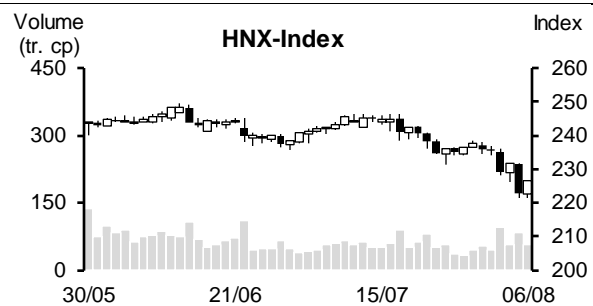
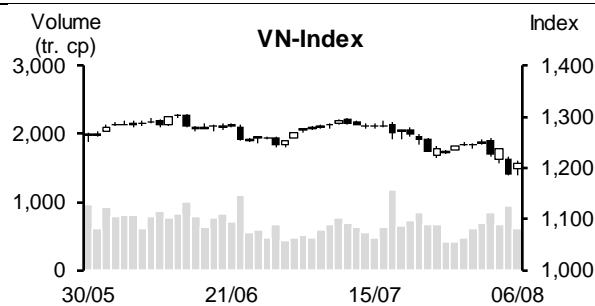


06/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,210.28	1.87%	1,252.81	1.68%	226.46	1.68%
Total volume (mil. shares)	689.12	-33.65%	269.22	-35.47%	62.21	-28.30%
Matched volume (mil. shares)	613.07	-34.99%	221.78	-38.95%	57.68	-30.54%
20-session average (mil. shares)	667.16	-8.11%	234.02	-5.23%	58.87	-2.02%
Total value (bil dong)	16,366	-31.23%	8,787	-31.50%	1,200	-28.69%
Matched value (bil dong)	13,853	-34.89%	7,152	-36.21%	1,050	-31.43%
20-session average (bil dong)	15,874	-12.73%	7,329	-2.42%	1,172	-10.38%
	Weight %		Weight %		Weight %	
Number of gainers	383	78%	28	93%	128	57%
Number of droppers	58	12%	0	0%	56	25%
Stand still codes	49	10%	2	7%	41	18%



REMARKABLE POINTS ON THE MARKET

The market saw a technical recovery after previous strong dump. Main indexes got better in the morning, and gained better in the afternoon with consistent green in most groups. In which, standing out were food and beverage, industrial park, securities, and banking. However, the liquidity dropped remarkably, showing that investors are still cautious. Foreign investors went against the stream as they maintained net selling today, focusing mainly on some codes like VJC, FPT, AGG, and MWG.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained strongly again. There was sign of a gaining candle, closing above MA200 again after dropping strongly to demand level of 1,165-1,195, however, the volume was low, showing weak demand, and it might only be a few technical session before continuing on dropping trend. For HNX-Index, it also recovered positively, creating a thick gaining candle but with low volume, showing that it might only be technical recovery before dropping further. General strategy is keeping a low weight and wait for the sign to be positive again to consider joining in.

Recommending code: Sell PNJ

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PNJ	Sell	7/8/2024	95.60	96.80	-1.2%	112.0	15.7%	92.5	-4.4%	Might continue collecting

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VPB	Buy	11/6/2024	18.35	18.05	1.7%	20.5	13.6%	17.4	-3.6%	

DAILY NEWS**Domestic news****Banking is at the lead for bond issuance in 7 months, nearly 3 times higher than next group**

According to Ministry of Finance, in July 2024, there were 56 successful private company bond issuances at about 45 trillion, down by 15% MoM and up by 57% YoY. Credit organizations accounted 78% volume at 35.1 trillion; real estate issued 5.5 trillion (accounting 12.1%); other sections issued about 4.4 trillion.

In 7 months, there are 174 successful private company bond issuances at 161.5 trillion (2.6 times of same period 2023). In which, credit organizations issued over 109 trillion (67.5 % total issuance). Besides, real estate issued nearly 38.7 trillion, accounting 24% total issuance; other sections issued 13.8 trillion (accounting 8.5%).

According to Ministry of Finance, premature buying is 88.8 trillion, down by 36% YoY.

SBV adjusted 2 important interest rate items

On August 5, SBV supplied total loan of nearly 13,669 billion via OMO in 7-day term and interest rate is 4.25%/year. Comparing to previous session, SBV's OMO loan increased by over 2 times and loan interest rate dropped by 0.25%, from 4.5% to 4.25%/year. This is the first time that SBV lowers OMO interest rate from the end of 2023.

Also on August 5, SBV issued 3,250 billion dong of trust bond in 14-day term, winning interest rate dropped from 4.5%/year in previous session to 4.25%/year.

The drop of OMO and trust bond interest rates showed SBV's direction on supporting banking system liquidity, creating lower interbank interest rate in near future.

SJC gold piece price suddenly dropped by 800,000 dong per tael

Domestic gold piece price suddenly dropped by 800,000 dong/tael on August 6, following world trend. Doji and SJC announced buying rate at 77 million and selling at 79 million dong a tael, 800,000 dong lower than previous session. Phu Quy Jewelry also lowered the rate by 800,000 dong to around 77.1-79 million dong/tael.

Similarly, gold ring price also dropped slightly this morning. Phu Quy Jewelry listed at 76.15-77.45 million dong/tael, down by 100,000 dong. SJC gold ring price also dropped by 100,000 dong to around 76.15-77.45 million dong/tael.

On world market, gold price moved around 2,413 USD/ounce, 527 USD lower than same period previous session. This rate, after equivalent, is 73.5 million dong/tael.

Source: Cafef, Vietstock

Listing Company News

VIB closing date on receiving 17% bonus shares

Vietnam International Bank (VIB) announced to issue shares to raise capital. Record date for closing shareholder list is August 23, 2024. VIB will issue nearly 431.3 million bonus shares, or at the rate of 17%. Total issuance in par value is 4,312.6 billion. After this issuance, VIB chartered capital expects to reach 29,681 billion.

REE: hydro power weakened, profit reached bottom of 8 years

Refrigeration Engineering (REE – HOSE) released Q2/2024 results with revenue of 2,181 billion, up slightly YoY. However, cost increased strongly so gross profit dropped by 23% to 680 billion.

By revenue structure, power and water infrastructure revenue dropped by 20% to 918 billion. Meanwhile, real estate revenue increased by 25% to 330 billion, and refrigeration engineering revenue increased by 22% to 935 billion.

After expenses, REE EAT is 403.6 billion in Q2/2024, down by 35% YoY.

In 6 months, revenue is 4,018 billion and EAT is 952 billion, down by 11.6% and 43% YoY. This is also the lowest profit in half a year since 2015 until now. So, REE completed 38% revenue and 40% profit year-targets.

RAL: nearly reach year-target, advance Q1/2024 dividend of 25%

Completing 90% profit year-target after 6 months, Rang Dong Light (RAL) announced decision on advancing Q1/2024 dividend. Dividend is paid in cash, the rate is 25%. Record date is August 19, payment time is August 28. With over 23.5 million outstanding shares, RAL 2024 first term dividend payment is about 59 billion. According to RAL target, in 2024, the company will pay 50% dividend in cash. Payment time is divided in 2 terms, accordingly, second term will be paid in April 2025, at the rate of 25%.

For Ral results, in first half 2024, RAL net revenue is 4,950 billion and EAT is 332 billion, up by 35% and 13% YoY.

In 2024, RAL set revenue target at 7,050 billion and EBT is 388 billion. 6-month EBT is 351 billion, RAL completed over 90% year-target.

Source: Vietnambiz, Fireant

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VNM	72,700	4.76%	0.14%
GVR	31,350	4.15%	0.10%
MSN	73,200	3.83%	0.08%
BID	46,750	1.41%	0.08%
BCM	71,000	5.19%	0.07%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	62,800	8.84%	0.32%
IDC	59,000	3.87%	0.23%
MBS	29,400	4.63%	0.18%
SHS	14,600	3.55%	0.13%
CEO	14,000	4.48%	0.10%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VGC	39,900	-1.97%	-0.01%
TMS	49,050	-3.82%	-0.01%
QCG	5,870	-4.71%	0.00%
HRC	40,100	-5.20%	0.00%
VPI	56,000	-0.36%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DHT	64,100	-5.04%	-0.09%
DTK	13,000	-2.26%	-0.06%
VFS	13,400	-3.60%	-0.02%
SJE	25,400	-8.30%	-0.02%
PHN	70,000	-7.77%	-0.01%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	26,300	1.35%	19,776,551
SHB	10,500	1.94%	19,146,178
TCB	22,300	0.00%	17,675,886
SSI	30,600	3.38%	17,114,832
MBB	23,400	1.96%	16,972,175

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	14,600	3.55%	11,128,710
CEO	14,000	4.48%	5,842,988
MBS	29,400	4.63%	3,851,464
TNG	24,800	3.33%	3,137,668
PVS	38,400	1.59%	2,514,909

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VNM	72,700	4.76%	971.4
FPT	120,800	1.85%	814.5
SSI	30,600	3.38%	518.1
HPG	26,300	1.35%	517.9
MWG	62,300	1.14%	395.8

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	14,600	3.55%	161.0
MBS	29,400	4.63%	110.9
PVS	38,400	1.59%	95.4
IDC	59,000	3.87%	82.1
CEO	14,000	4.48%	79.2

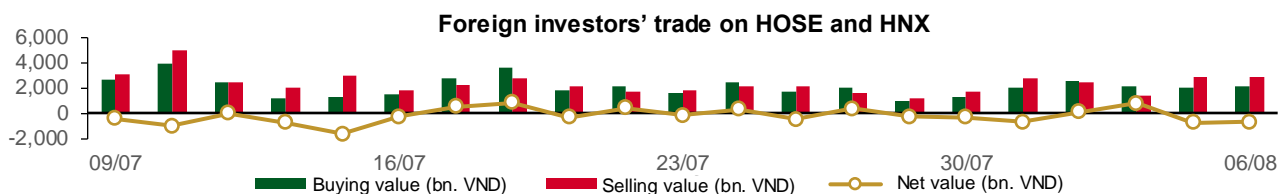
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VJC	3,480,000	348.00
SSB	10,770,200	236.92
VCB	2,619,900	228.98
HDB	7,608,800	188.73
TCB	7,848,900	184.29

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,812,100	122.05
SJE	467,000	13.08
HUT	803,000	12.13
DL1	445,000	2.00
CTP	5,000	0.04

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	62.20	2,105.45	78.41	2,833.69	(16.21)	(728.24)
HNX	2.10	65.35	1.59	36.19	0.51	29.16
Total	64.30	2,170.80	79.99	2,869.88	(15.69)	(699.08)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VCB	87,300	3,207,700	279.71
VNM	72,700	3,484,355	249.37
FPT	120,800	1,650,178	199.22
MSN	73,200	876,800	63.64
DGC	106,000	536,400	56.39

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	59,000	396,900	23.14
PVS	38,400	503,700	19.31
TNG	24,800	234,500	5.75
CEO	14,000	182,800	2.50
MBS	29,400	64,500	1.85

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VJC	100,500	3,570,100	357.08
FPT	120,800	2,595,128	313.18
VCB	87,300	3,465,046	302.26
MWG	62,300	2,735,000	168.40
AGG	23,750	5,302,375	126.18

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
TNG	24,800	228,524	5.54
MBS	29,400	166,300	4.78
VGS	32,200	131,300	4.14
BVS	35,800	113,800	4.01
CEO	14,000	194,470	2.63

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VNM	72,700	2,844,770	203.21
DGC	106,000	482,400	50.87
MSN	73,200	582,500	42.57
HVN	21,900	1,799,200	38.44
LPB	27,850	1,161,400	32.00

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
IDC	59,000	379,300	22.11
PVS	38,400	438,900	16.87
VTZ	14,600	62,500	0.90
TVC	9,600	66,800	0.64
VCS	63,900	9,700	0.62

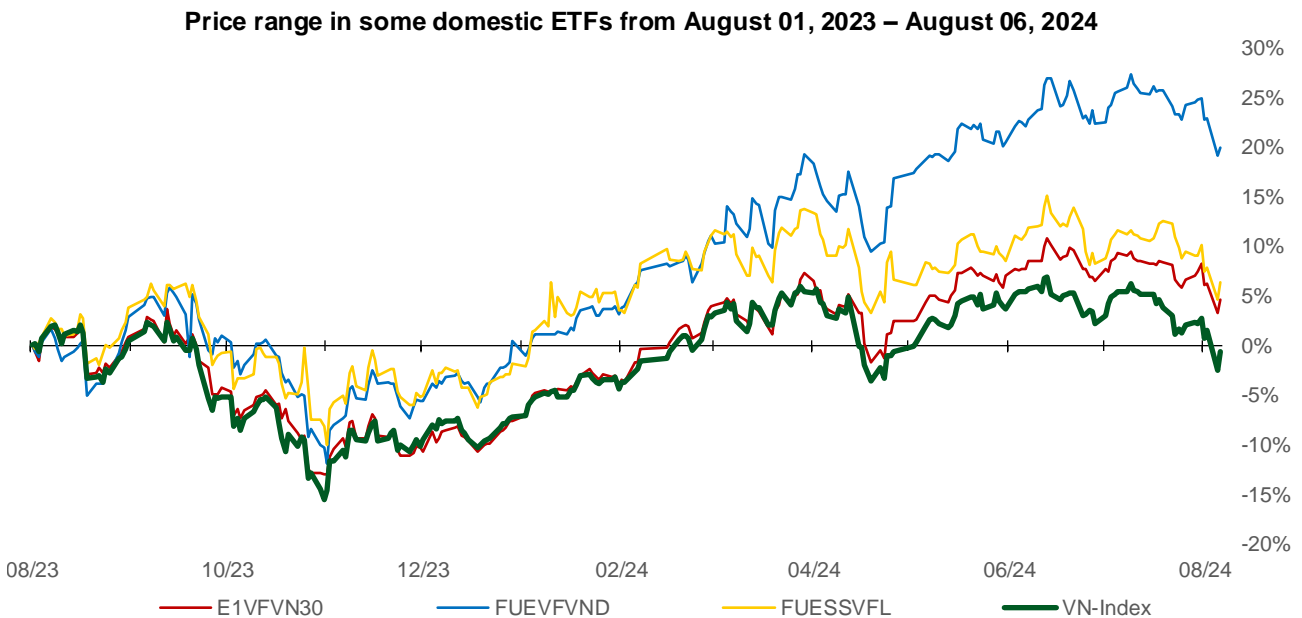
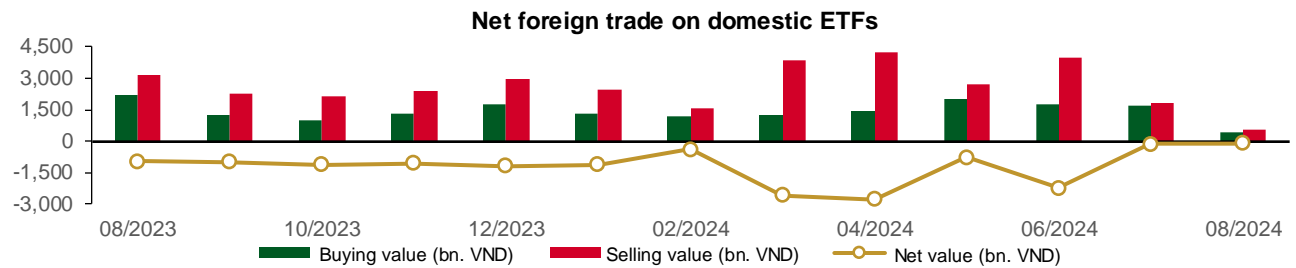
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VJC	100,500	(3,544,500)	(354.49)
AGG	23,750	(4,827,675)	(115.05)
FPT	120,800	(944,950)	(113.96)
MWG	62,300	(1,825,280)	(112.01)
SSI	30,600	(2,347,200)	(70.41)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBS	29,400	(101,800)	(2.93)
BVS	35,800	(82,000)	(2.90)
VGS	32,200	(90,400)	(2.85)
DTD	24,800	(73,700)	(1.80)
HUT	16,500	(34,200)	(0.56)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,000	1.3%	2,923,294	63.46	E1VFN30	52.20	57.26	(5.06)
FUEMAV30	15,060	1.6%	14,382	0.21	FUEMAV30	0.14	0.02	0.12
FUESSV30	15,680	2.0%	46,515	0.72	FUESSV30	0.43	0.13	0.30
FUESSV50	18,650	1.4%	22,200	0.41	FUESSV50	0.09	0.26	(0.17)
FUESSVFL	20,000	1.7%	296,704	5.87	FUESSVFL	2.23	5.21	(2.98)
FUEVFN30	31,570	0.7%	748,229	23.42	FUEVFN30	9.80	16.31	(6.51)
FUEVN100	16,990	1.7%	240,700	4.01	FUEVN100	0.00	2.90	(2.90)
FUEIP100	8,360	0.4%	1,400	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,380	1.0%	3,400	0.03	FUEKIV30	0.03	0.00	0.02
FUEDCMID	11,310	-1.1%	159,300	1.76	FUEDCMID	0.00	1.72	(1.72)
FUEKIVFS	11,910	1.2%	20,100	0.24	FUEKIVFS	0.24	0.24	0.00
FUEMAVND	13,270	1.1%	2,700	0.04	FUEMAVND	0.03	0.03	(0.00)
FUEFCV50	12,150	1.0%	5,200	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	11,700	0.0%	0	0.00	FUEKIVND	0.00	0.00	0.00
Total			4,484,124	100.23	Total	65.19	84.07	(18.88)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	1,840	4.0%	8,270	48	23,500	1,703	(137)	19,320	2.5	23/09/2024
CACB2305	800	8.1%	29,950	62	23,500	693	(107)	20,160	5.0	07/10/2024
CACB2307	570	-5.0%	6,410	13	23,500	505	(65)	21,000	5.0	19/08/2024
CACB2402	420	5.0%	7,100	65	23,500	77	(343)	26,000	2.0	10/10/2024
CFPT2313	4,040	9.2%	2,640	1	120,800	4,007	(33)	86,350	8.6	07/08/2024
CFPT2314	4,550	6.6%	7,820	154	120,800	4,140	(410)	86,350	8.6	07/01/2025
CFPT2317	2,740	8.3%	19,260	105	120,800	2,642	(98)	87,210	13.0	19/11/2024
CFPT2401	1,160	16.0%	15,850	120	120,800	680	(480)	124,770	8.6	04/12/2024
CHPG2316	740	42.3%	1,600	44	26,300	289	(451)	26,260	3.6	19/09/2024
CHPG2331	560	0.0%	23,240	62	26,300	307	(253)	25,450	5.5	07/10/2024
CHPG2332	530	1.9%	61,550	93	26,300	310	(220)	25,910	5.5	07/11/2024
CHPG2333	570	0.0%	34,720	121	26,300	309	(261)	26,360	5.5	05/12/2024
CHPG2334	530	0.0%	69,720	154	26,300	236	(294)	26,810	7.3	07/01/2025
CHPG2338	430	10.3%	4,770	58	26,300	212	(218)	27,270	3.6	03/10/2024
CHPG2339	1,880	3.3%	4,150	149	26,300	787	(1,093)	27,470	1.8	02/01/2025
CHPG2342	690	4.6%	18,200	105	26,300	527	(163)	21,820	9.1	19/11/2024
CHPG2402	1,350	3.9%	65,430	286	26,300	719	(631)	28,180	2.7	19/05/2025
CHPG2403	480	17.1%	42,200	210	26,300	218	(262)	30,500	4.0	04/03/2025
CHPG2404	210	5.0%	968,220	65	26,300	30	(180)	32,000	2.0	10/10/2024
CHPG2405	260	4.0%	19,510	98	26,300	48	(212)	33,000	2.0	12/11/2024
CMBB2314	1,000	11.1%	6,010	1	23,400	983	(17)	19,570	3.9	07/08/2024
CMBB2315	1,340	7.2%	55,680	154	23,400	1,091	(249)	19,570	3.9	07/01/2025
CMBB2317	790	14.5%	110,510	13	23,400	786	(4)	19,570	4.9	19/08/2024
CMBB2318	1,510	9.4%	57,590	44	23,400	1,501	(9)	17,610	3.9	19/09/2024
CMBB2402	1,500	11.1%	100,360	286	23,400	1,113	(387)	23,480	2.0	19/05/2025
CMBB2403	1,250	13.6%	40,640	120	23,400	813	(437)	23,000	2.0	04/12/2024
CMBB2404	1,490	11.2%	60	210	23,400	933	(557)	23,500	2.0	04/03/2025
CMSN2313	350	20.7%	220,340	62	73,200	176	(174)	80,000	10.0	07/10/2024
CMSN2316	320	52.4%	55,080	58	73,200	88	(232)	83,980	10.0	03/10/2024
CMSN2317	1,050	-5.4%	4,100	149	73,200	277	(773)	86,870	8.0	02/01/2025
CMSN2401	1,000	13.6%	17,070	210	73,200	571	(429)	82,000	8.0	04/03/2025
CMSN2402	810	24.6%	8,770	98	73,200	396	(414)	83,000	5.0	12/11/2024
CMSN2403	660	20.0%	13,330	128	73,200	268	(392)	90,000	5.0	12/12/2024
CMWG2313	2,120	15.9%	132,690	1	62,300	2,116	(4)	49,610	6.0	07/08/2024
CMWG2314	1,530	8.5%	213,690	154	62,300	1,289	(241)	51,590	9.9	07/01/2025
CMWG2316	2,430	7.1%	410	15	62,300	2,457	27	47,620	6.0	21/08/2024
CMWG2401	1,950	18.2%	27,470	286	62,300	1,789	(161)	65,480	4.0	19/05/2025
CMWG2402	1,180	13.5%	9,870	120	62,300	973	(207)	63,490	5.0	04/12/2024
CMWG2403	1,570	12.1%	1,290	210	62,300	1,255	(315)	64,490	5.0	04/03/2025
CMWG2404	790	25.4%	12,170	65	62,300	463	(327)	67,960	4.0	10/10/2024
CPOW2314	750	4.2%	21,570	58	13,750	522	(228)	13,110	2.0	03/10/2024
CPOW2315	1,010	8.6%	30,910	149	13,750	629	(381)	13,460	2.0	02/01/2025
CSHB2305	210	0.0%	550	58	10,500	12	(198)	12,020	4.8	03/10/2024
CSHB2306	840	-2.3%	20	149	10,500	108	(732)	12,240	1.9	02/01/2025
CSTB2313	60	0.0%	2,040	44	28,400	4	(56)	35,560	5.0	19/09/2024
CSTB2327	10	0.0%	940	1	28,400	0	(10)	32,000	6.0	07/08/2024
CSTB2328	240	33.3%	240,370	154	28,400	102	(138)	33,000	8.0	07/01/2025
CSTB2332	90	50.0%	10,680	58	28,400	8	(82)	35,890	5.0	03/10/2024
CSTB2333	610	27.1%	5,820	149	28,400	169	(441)	36,110	2.0	02/01/2025
CSTB2334	650	30.0%	111,320	15	28,400	543	(107)	27,000	3.0	21/08/2024
CSTB2337	530	17.8%	39,080	105	28,400	384	(146)	27,000	7.0	19/11/2024
CSTB2402	1,390	9.5%	4,410	286	28,400	859	(531)	30,000	3.0	19/05/2025
CSTB2403	560	21.7%	13,060	120	28,400	347	(213)	30,000	4.0	04/12/2024
CSTB2404	730	14.1%	12,950	210	28,400	432	(298)	31,000	4.0	04/03/2025

CSTB2405	640	33.3%	10,030	98	28,400	269	(371)	32,500	2.0	12/11/2024
CSTB2406	550	41.0%	3,620	65	28,400	234	(316)	31,500	2.0	10/10/2024
CSTB2407	390	21.9%	7,700	128	28,400	163	(227)	33,000	4.0	12/12/2024
CTCB2309	3,820	-0.8%	16,960	48	22,300	3,599	(221)	16,970	1.5	23/09/2024
CTCB2310	1,480	0.0%	69,930	62	22,300	1,390	(90)	16,970	3.9	07/10/2024
CTCB2402	490	2.1%	38,520	128	22,300	128	(362)	27,500	2.0	12/12/2024
CTPB2306	440	15.8%	43,300	58	17,350	89	(351)	19,350	1.9	03/10/2024
CTPB2402	810	20.9%	26,290	120	17,350	446	(364)	18,000	1.9	04/12/2024
CVHM2313	40	0.0%	71,110	62	34,800	0	(40)	50,000	10.0	07/10/2024
CVHM2317	50	0.0%	10,320	58	34,800	0	(50)	52,350	8.0	03/10/2024
CVHM2318	700	0.0%	0	149	34,800	8	(692)	53,460	5.0	02/01/2025
CVHM2402	630	0.0%	81,420	210	34,800	303	(327)	41,500	4.0	04/03/2025
CVHM2403	410	2.5%	240	120	34,800	183	(227)	40,500	4.0	04/12/2024
CVHM2404	340	9.7%	36,880	98	34,800	160	(180)	40,000	4.0	12/11/2024
CVHM2405	220	10.0%	12,980	128	34,800	65	(155)	45,000	4.0	12/12/2024
CVIB2304	470	20.5%	51,610	1	20,800	506	36	18,880	3.8	07/08/2024
CVIB2305	430	13.2%	109,840	154	20,800	261	(169)	20,770	5.7	07/01/2025
CVIB2306	2,410	-3.2%	3,000	15	20,800	2,511	101	16,050	1.9	21/08/2024
CVIB2307	300	20.0%	57,180	13	20,800	285	(15)	19,820	3.8	19/08/2024
CVIB2402	860	10.3%	5,690	286	20,800	451	(409)	24,000	2.0	19/05/2025
CVIB2403	250	19.1%	4,170	65	20,800	54	(196)	24,000	2.0	10/10/2024
CVIB2404	280	16.7%	6,670	98	20,800	60	(220)	25,000	2.0	12/11/2024
CVIC2308	10	0.0%	55,460	1	41,300	0	(10)	50,000	10.0	07/08/2024
CVIC2309	80	0.0%	8,640	62	41,300	16	(64)	52,000	10.0	07/10/2024
CVIC2313	150	0.0%	0	58	41,300	8	(142)	53,460	10.0	03/10/2024
CVIC2314	320	-5.9%	2,570	149	41,300	113	(207)	54,570	5.0	02/01/2025
CVIC2401	830	15.3%	90	120	41,300	459	(371)	45,500	4.0	04/12/2024
CVIC2402	460	4.6%	4,040	128	41,300	236	(224)	50,000	4.0	12/12/2024
CVIC2403	470	14.6%	7,430	65	41,300	285	(185)	45,000	4.0	10/10/2024
CVNM2310	10	0.0%	0	1	72,700	0	(10)	78,400	9.8	07/08/2024
CVNM2311	560	30.2%	373,090	154	72,700	184	(376)	78,400	9.8	07/01/2025
CVNM2314	190	58.3%	81,850	58	72,700	6	(184)	85,150	7.8	03/10/2024
CVNM2315	1,070	37.2%	2,310	149	72,700	93	(977)	87,110	3.9	02/01/2025
CVNM2401	1,750	23.2%	121,570	286	72,700	1,224	(526)	66,000	8.0	19/05/2025
CVNM2402	1,010	31.2%	13,340	120	72,700	594	(416)	70,500	8.0	04/12/2024
CVNM2403	1,330	38.5%	25,170	98	72,700	531	(799)	75,000	4.0	12/11/2024
CVNM2404	1,680	38.8%	5,010	65	72,700	1,035	(645)	70,000	4.0	10/10/2024
CVPB2314	10	0.0%	7,040	1	18,350	0	(10)	21,720	3.6	07/08/2024
CVPB2315	150	0.0%	141,020	154	18,350	57	(93)	22,170	5.4	07/01/2025
CVPB2318	100	11.1%	10,020	58	18,350	12	(88)	22,230	3.6	03/10/2024
CVPB2319	690	13.1%	50,730	149	18,350	125	(565)	22,740	1.8	02/01/2025
CVPB2321	200	11.1%	127,870	13	18,350	200	(0)	17,090	6.6	19/08/2024
CVPB2322	220	-12.0%	7,130	44	18,350	124	(96)	18,990	3.8	19/09/2024
CVPB2401	1,100	4.8%	23,920	286	18,350	698	(402)	19,940	1.9	19/05/2025
CVPB2402	800	14.3%	4,990	120	18,350	479	(321)	19,000	2.0	04/12/2024
CVPB2403	1,120	16.7%	16,680	210	18,350	692	(428)	19,000	2.0	04/03/2025
CVPB2404	500	25.0%	359,340	65	18,350	228	(272)	19,500	2.0	10/10/2024
CVPB2405	560	19.2%	46,980	98	18,350	253	(307)	20,000	2.0	12/11/2024
CVPB2406	610	15.1%	1,660	128	18,350	261	(349)	20,500	2.0	12/12/2024
CVRE2315	30	-25.0%	57,470	62	17,000	0	(30)	30,000	8.0	07/10/2024
CVRE2319	50	0.0%	1,720	58	17,000	0	(50)	31,780	4.0	03/10/2024
CVRE2320	150	-55.9%	590	149	17,000	2	(148)	32,330	2.0	02/01/2025
CVRE2401	310	24.0%	16,890	120	17,000	66	(244)	21,500	4.0	04/12/2024
CVRE2402	210	0.0%	218,420	210	17,000	84	(126)	23,500	4.0	04/03/2025
CVRE2403	100	11.1%	39,590	98	17,000	14	(86)	25,000	2.0	12/11/2024
CVRE2404	110	10.0%	555,300	65	17,000	20	(90)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
QNS	UPCOM	47,537	58,500	02/08/2024	2,202
ANV	HOSE	30,850	35,300	05/07/2024	145
DPR	HOSE	39,000	44,600	02/07/2024	350
GEG	HOSE	13,950	18,300	01/07/2024	1,463
GAS	HOSE	77,300	82,900	03/06/2024	11,155
VHC	HOSE	68,500	79,300	28/05/2024	1,117
BSR	UPCOM	22,027	23,200	24/05/2024	5,111
CTD	HOSE	60,100	87,500	24/05/2024	316
IMP	HOSE	82,200	77,200	13/05/2024	383
DGC	HOSE	106,000	118,800	08/05/2024	3,864
FMC	HOSE	47,100	55,100	04/05/2024	343
PVD	HOSE	26,350	31,000	02/05/2024	780
VNM	HOSE	72,700	71,600	22/04/2024	9,245
HDB	HOSE	24,850	31,000	16/04/2024	13,140
STK	HOSE	24,500	38,550	04/04/2024	132
KDH	HOSE	35,300	42,200	22/03/2024	1,198
PVT	HOSE	27,400	34,850	20/03/2024	2,344
MSB	HOSE	14,000	20,700	19/03/2024	5,749
POW	HOSE	13,750	14,500	12/03/2024	1,923
NT2	HOSE	19,550	32,300	07/02/2024	640
VIB	HOSE	20,800	27,000	07/02/2024	9,843
VHM	HOSE	34,800	63,300	26/01/2024	27,904
MSH	HOSE	44,100	55,900	17/01/2024	318
SIP	HOSE	71,000	83,400	10/01/2024	1,123
KBC	HOSE	24,600	36,000	10/01/2024	1,647
IDC	HNX	59,000	56,000	10/01/2024	2,212
CTG	HOSE	30,550	36,375	10/01/2024	23,247
VCB	HOSE	87,300	87,329	10/01/2024	37,497
BID	HOSE	46,750	55,870	10/01/2024	25,522
TCB	HOSE	22,300	45,148	10/01/2024	22,796
MBB	HOSE	23,400	29,592	10/01/2024	23,926
TPB	HOSE	17,350	24,130	10/01/2024	7,508
OCB	HOSE	14,200	19,164	10/01/2024	4,880
ACB	HOSE	23,500	31,952	10/01/2024	18,261
VPB	HOSE	18,350	25,603	10/01/2024	16,420
STB	HOSE	28,400	34,494	10/01/2024	9,865
LPB	HOSE	27,850	18,389	10/01/2024	4,731
SHB	HOSE	10,500	16,146	10/01/2024	10,044
MWG	HOSE	62,300	61,600	10/01/2024	2,325
FRT	HOSE	166,900	119,200	10/01/2024	305
DGW	HOSE	56,000	55,300	10/01/2024	665
PNJ	HOSE	95,600	101,000	10/01/2024	2,357
SAB	HOSE	53,300	83,600	10/01/2024	5,162
HPG	HOSE	26,300	31,200	10/01/2024	15,721
TCM	HOSE	45,900	54,700	10/01/2024	221
PLX	HOSE	47,000	42,300	10/01/2024	4,395
PVS	HNX	38,400	40,300	10/01/2024	1,136
NLG	HOSE	39,200	40,600	10/01/2024	631
VRE	HOSE	17,000	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

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