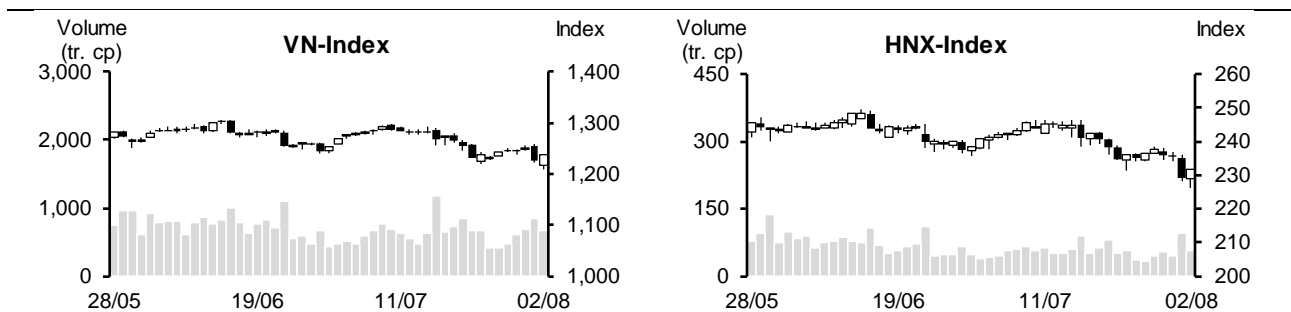


02/08/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,236.60	0.79%	1,281.01	0.71%	231.56	1.02%
Total volume (mil. shares)	696.98	-22.36%	259.10	-16.96%	61.54	-41.31%
Matched volume (mil. shares)	657.98	-22.83%	249.88	-14.41%	56.94	-40.67%
20-session average (mil. shares)	660.46	-0.38%	227.95	9.62%	58.21	-2.20%
Total value (bil dong)	16,399	-23.42%	8,422	-16.39%	1,162	-41.45%
Matched value (bil dong)	15,678	-22.72%	8,160	-13.87%	1,047	-42.52%
20-session average (bil dong)	16,006	-2.05%	7,190	13.49%	1,189	-11.88%
	Weight %		Weight %		Weight %	
Number of gainers	267	54%	22	73%	94	43%
Number of droppers	160	32%	6	20%	71	33%
Stand still codes	72	14%	2	7%	53	24%



REMARKABLE POINTS ON THE MARKET

The market saw a sudden recovery after yesterday shocking drop. The pressure was strong on the market from the beginning as VN-Index opened with a gap-down of 10 points. This drop stayed during the morning and lasted until the first half of the afternoon with focus on pillars. Meanwhile, midcap and penny groups dropped strongly but mainly because investors opened buying at low price level. However, unexpected situation took place at the end. The cash flow wasn't strong but investors' consistency helped green spreading widely at the time domestic ETFs having reviews. Therefore, main indexes reversed and closed at day-highest level. Foreign investors raised the net buying strongly today, focusing mainly on VNM.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. There was sign of a thick gaining candle with lower volume, couldn't create Piercing Line candle, so it might only be a technical recovery. Resistant level of 1,246-1,257 is where to pay attention to. For HNX-Index, it also gained again. The sign was similar to VN-Index with a thick gaining candle and low volume, showing technical recovery. Resistant level of 123-138 might be a block for the recovery. General strategy is to keep a low weight and wait for positive sign to consider joining in.

Recommending code: Sell MSB – Cut loss HSG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HSG	Cut loss	5/8/2024	21.45	22.90	-6.3%	25.0	9.2%	21.9	-4.4%	Break cut loss level
2	MSB	Sell	5/8/2024	14.50	14.75	-1.7%	16.1	9.2%	14.2	-3.7%	Weakening sign

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VPB	Buy	11/6/2024	18.75	18.05	3.9%	20.5	13.6%	17.4	-3.6%	
2	PNJ	Buy	20/6/2024	99.0	96.8	2.3%	112	15.7%	92.5	-4%	
3	PPC	Buy	25/7/2024	13.45	13.7	-1.8%	15	9.5%	13	-5%	
4	OCB	Buy	29/7/2024	14.65	14.8	-1.0%	16	8.1%	14.1	-5%	

DAILY NEWS**Domestic news****Most updated savings interest rate in Vietcombank, Agribank, VietinBank, and BIDV in August**

Agribank has raised savings interest rate on the first day of August. After that, Vietcombank became the bank with lowest interest rate among the Big 4.

In 36-month term, the rate in Vietcombank is the lowest at 4.7%/year, followed by Agribank at 4.8%/year, BIDV still see second highest rate in the Big 4 at 4.9%/year. VietinBank still saw the highest rate on this term, at 5%/year.

In 24-month term, the rate in Agribank and Vietcombank is 4.7%/year, BIDV is 4.9%/year, and VietinBank is 5%/year. In 12-month term, Vietcombank applies the rate of only 4.6%/year. Meanwhile, 3 other banks listed at 4.7%/year. In 6-9-month term, BIDV and VietinBank saw the highest rate at 3.3%/year. Agribank listed at 3%/year, and Vietcombank at 2.9%/year. In 3-month, BIDV and VietinBank rate is 2.3%/year, Agribank is 2%/year, and Vietcombank is low at 1.9%/year. For 1-2month term, Vietcombank rate is 1.6%/year, Agribank is 1.7%/year. BIDV and VietinBank rate is 2%/year.

Ministry of Finance: public investment disbursement reached over 32%

According to Ministry of Finance, 2024 public investment disbursement as of the end of July is 32.22% total target, reaching 34.68% target assigned by Prime Minister, and over 3% lower than same period last year.

There are 11/44 ministries and central authorities and 38/63 provinces seeing disbursing rate of above average. However, there are still 33 ministries and authorities and 25 provinces seeing lower rate than average.

Aqua product export in July is the highest since the beginning of the year

According to Vietnam Association of Sea product export and processing (VASEP), aqua product export in July is over 885 million USD, up by 14% YoY. This is the highest growth of 6 months, and the month also saw highest export value since the beginning of the year. In 7 months, Vietnam aqua product export is 5.28 billion USD, up by 7% YoY.

In July, export of all main products saw better growth. In which, shrimp export increased by 11%, which is also the highest growth in 7 months. Shrimp export to China and EU increased by 24% and 32%. As of the end of July, shrimp export is nearly 2 billion USD, up by 7% YoY.

Top 4 aqua product export markets for Vietnam saw sign of clear demand recovery in July, including China & Hong Kong up by 30%, America by 14%, Japan by 11%, and EU by 14%. In 7 months, export to America and China – Hong Kong both increased by 10%, accounting similar weight of nearly 18% total aqua product export, at over 930 million USD. Export to EU also increased by 10% to over 600 million USD. Export to Korea only increased slightly by 1% to 426 million USD.

VASEP expects that the export will be stable this year in accordance with common cycle, speeding up in Q3 and Q4. Accordingly, export value will be about 15% higher than same period, at over 5.5 billion USD, bringing the whole year to near 10 billion USD, up by 12% YoY.

Source: Cafef, Vietstock, Vietnambiz

Listing Company News

VietinBank Q2 EBT is nearly 6,750 billion

According to Q2/2024 combined finance statements, Vietinbank (HOSE: CTG) EBT is nearly 6,750 billion, up slightly by 3% YoY, because of credit risk provision. Core business growth is 20%, net interest income is 15,339 billion.

Non-interest income dropped like stock investment profit (-88%), other profit (-39%), investment stock trading saw a loss. As the result, net operating profit increased by 12% to 14,567 billion. The bank raised credit risk provision by 21% to 7,817 billion, so EBT is only 6,750 billion, up by 3% YoY.

In 6 months, EBT is over 12,960 billion, up by 3% YoY.

DGW net profit is over 89 billion in Q2

In Q2/2024, Digiworld (HOSE: DGW) net revenue and net profit reached 5,008 and over 89 billion, up by 9% and 8% YoY. The growth in Q2 is supported by positive result in laptop and tablet section. Besides, households also saw a growth.

In 6 months, DGW net revenue is 9,993 billion and net profit is nearly 182 billion, up by 17% and 12% YoY, completing 43% revenue and 37% profit year-targets.

Vinaconex (VCG) completed nearly 70% profit target after 6 months, paying all bond debt

The data from Q2 combined finance statements also showed positive results for Vinaconex (HOSE: VCG), EAT increased by 32 billion dong YoY or 25% to 163 billion. In 6 months, EAT is 645 billion, completing about 70% approved year-target.

Vinaconex stated that the main reason for positive profit came from the strong drop in finance expense. Q2 finance expense is only 101 billion, 144 billion dong lower than 2023.

Another positive point is a strong drop in debt balance. Payable dropped from 20,453 to 17,837 billion, in which, short-term debt dropped by 1,442 billion, from 14,422 to 12,980 billion, and long-term debt dropped by 1,175 billion, from 6,031 to 4,856 billion.

Remarkably, the long-term bond debt of about 1.6 trillion dong has been paid up as of June 30, 2024.

Source: Vietstock, Cafef

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	47,750	2.03%	0.11%
GVR	32,350	3.03%	0.08%
TCB	23,500	2.17%	0.07%
HPG	27,250	2.06%	0.07%
HVN	22,050	6.78%	0.06%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	52,500	9.83%	0.29%
MBS	29,600	6.09%	0.23%
IDC	58,400	2.10%	0.12%
NTP	58,700	4.08%	0.10%
VCS	66,000	3.13%	0.10%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	88,700	-2.21%	-0.22%
FPT	123,200	-1.28%	-0.05%
VHM	36,000	-1.23%	-0.04%
LPB	28,500	-1.72%	-0.03%
VRE	17,950	-1.37%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVI	52,000	-1.89%	-0.07%
CDN	30,200	-3.82%	-0.04%
DHT	69,000	-1.71%	-0.03%
VIT	17,100	-8.56%	-0.02%
VFS	15,400	-3.14%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	11,500	3.14%	24,823,802
SHB	10,850	-0.46%	24,443,090
MBB	23,800	1.71%	23,779,331
HPG	27,250	2.06%	17,560,447
SSI	31,250	3.14%	15,351,321

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,400	1.99%	11,175,734
MBS	29,600	6.09%	3,976,824
CEO	14,700	0.68%	3,474,053
PVS	40,000	0.00%	2,973,212
HUT	16,700	0.60%	2,481,387

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	123,200	-1.28%	1,224.9
VNM	71,500	1.71%	732.3
MBB	23,800	1.71%	552.8
HPG	27,250	2.06%	472.3
MWG	62,900	1.29%	469.7

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	15,400	1.99%	168.5
PVS	40,000	0.00%	117.8
MBS	29,600	6.09%	113.0
IDC	58,400	2.10%	69.4
TNG	25,100	1.62%	51.9

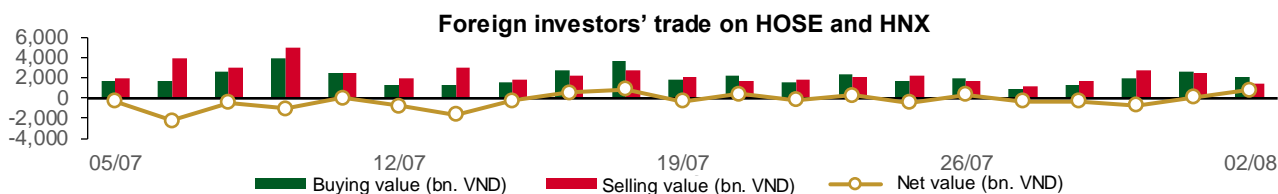
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
BCG	12,600,000	87.80
KOS	1,792,700	75.24
MWG	996,000	62.79
POW	3,220,000	40.81
MSB	2,811,000	40.62

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,382,100	96.71
NDN	1,100,000	9.60
CTP	500,000	4.00
DL1	445,000	2.23
HUT	88,000	1.41

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	63.56	2,076.05	49.87	1,331.13	13.69	744.92
HNX	2.39	56.90	1.46	33.19	0.92	23.71
Total	65.94	2,132.95	51.33	1,364.32	14.61	768.63



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VNM	71,500	4,457,200	316.77
FPT	123,200	1,436,801	176.68
HPG	27,250	4,800,202	129.25
MSN	72,200	1,271,100	91.69
MWG	62,900	1,381,106	85.37

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	40,000	241,800	9.53
MBS	29,600	324,700	9.07
SHS	15,400	376,407	5.60
IDC	58,400	88,337	5.02
BVS	34,500	149,700	4.83

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	123,200	1,182,406	145.01
CTG	31,550	2,474,540	76.63
HDB	26,100	2,859,700	72.90
HPG	27,250	2,634,617	70.87
VCB	88,700	666,720	59.35

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVS	40,000	298,200	11.82
NTP	58,700	71,000	4.08
LAS	24,900	103,100	2.51
VCS	66,000	29,800	1.93
BVS	34,500	54,400	1.77

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VNM	71,500	4,218,827	299.84
MSN	72,200	848,164	61.14
DGC	107,100	563,610	58.77
HPG	27,250	2,165,585	58.38
SSI	31,250	1,636,335	50.32

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBS	29,600	323,100	9.03
SHS	15,400	361,607	5.37
IDC	58,400	85,237	4.85
VGS	33,900	117,400	3.66
BVS	34,500	95,300	3.06

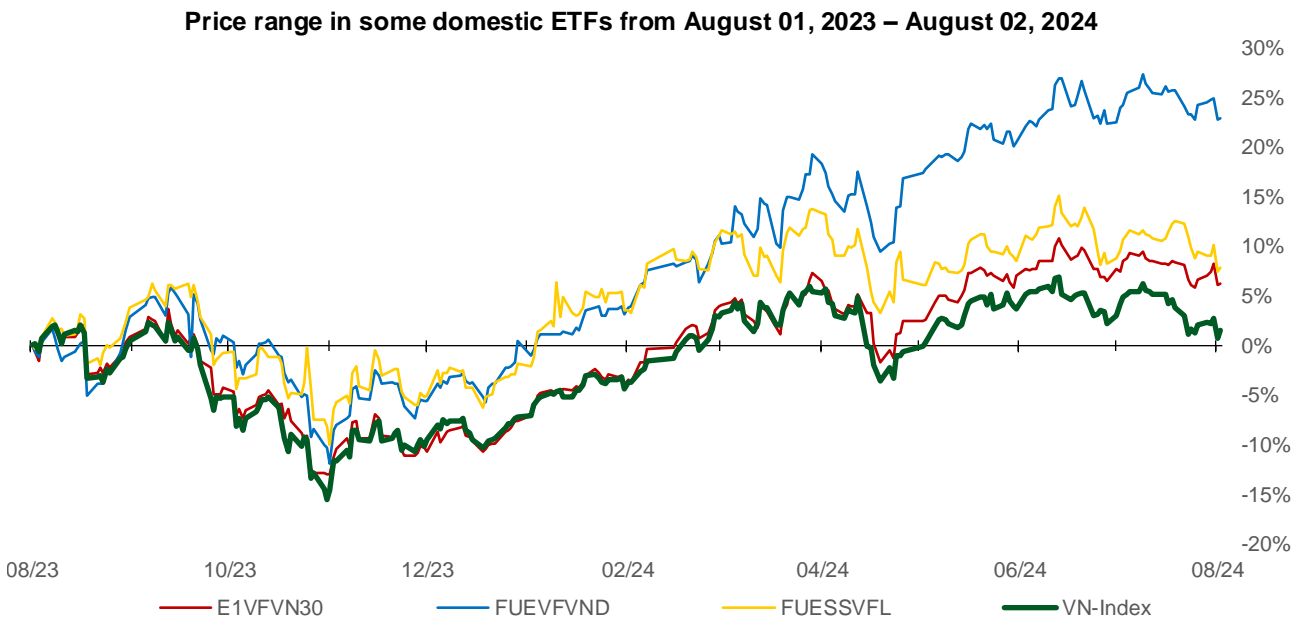
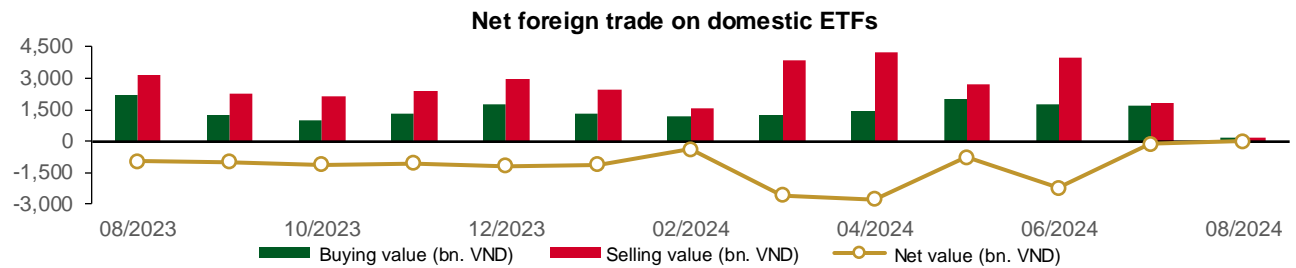
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VIX	11,500	(3,948,330)	(44.46)
VHM	36,000	(1,115,064)	(39.60)
DXG	13,100	(2,679,350)	(34.55)
CTG	31,550	(1,101,740)	(33.98)
STB	28,400	(904,200)	(25.48)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
NTP	58,700	(60,400)	(3.48)
PVS	40,000	(56,400)	(2.29)
DHT	69,000	(12,000)	(0.82)
NRC	4,200	(195,100)	(0.81)
LAS	24,900	(31,600)	(0.80)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,320	0.0%	1,704,443	37.60	E1VFN30	25.50	29.13	(3.63)
FUEMAV30	15,350	0.3%	38,668	0.58	FUEMAV30	0.33	0.52	(0.19)
FUESSV30	16,400	2.1%	29,019	0.46	FUESSV30	0.02	0.38	(0.36)
FUESSV50	19,100	-0.2%	39,300	0.74	FUESSV50	0.00	0.65	(0.65)
FUESSVFL	20,260	0.3%	161,250	3.20	FUESSVFL	0.97	3.01	(2.04)
FUEVFN30	32,320	0.0%	1,067,732	34.03	FUEVFN30	26.07	29.48	(3.41)
FUEVN100	17,280	0.8%	358,700	6.07	FUEVN100	0.00	5.24	(5.24)
FUEIP100	8,930	5.1%	922	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,590	0.0%	21,728	0.18	FUEKIV30	0.00	0.18	(0.18)
FUEDCMID	11,880	3.3%	47,915	0.54	FUEDCMID	0.00	0.30	(0.30)
FUEKIVFS	12,190	0.9%	600	0.01	FUEKIVFS	0.00	0.01	(0.00)
FUEMAVND	13,600	-0.3%	2,500	0.03	FUEMAVND	0.00	0.03	(0.03)
FUEFCV50	12,450	3.5%	7,400	0.09	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	11,880	-3.3%	400	0.00	FUEKIVND	0.00	0.00	(0.00)
Total			3,480,177	83.55	Total	52.90	68.92	(16.02)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,000	-1.0%	12,270	52	23,950	1,885	(115)	19,320	2.5	23/09/2024
CACB2305	870	-2.3%	109,770	66	23,950	783	(87)	20,160	5.0	07/10/2024
CACB2307	630	0.0%	9,160	17	23,950	596	(34)	21,000	5.0	19/08/2024
CACB2402	510	-1.9%	12,080	69	23,950	127	(383)	26,000	2.0	10/10/2024
CFPT2313	4,440	-3.1%	3,550	5	123,200	4,290	(150)	86,350	8.6	07/08/2024
CFPT2314	4,930	-2.8%	28,370	158	123,200	4,419	(511)	86,350	8.6	07/01/2025
CFPT2317	3,000	-2.6%	31,960	109	123,200	2,828	(172)	87,210	13.0	19/11/2024
CFPT2401	1,340	-5.6%	35,050	124	123,200	834	(506)	124,770	8.6	04/12/2024
CHPG2316	820	0.0%	140	48	27,250	464	(356)	26,260	3.6	19/09/2024
CHPG2331	650	0.0%	18,950	66	27,250	436	(214)	25,450	5.5	07/10/2024
CHPG2332	620	1.6%	53,650	97	27,250	427	(193)	25,910	5.5	07/11/2024
CHPG2333	620	1.6%	35,900	125	27,250	417	(203)	26,360	5.5	05/12/2024
CHPG2334	610	3.4%	55,260	158	27,250	313	(297)	26,810	7.3	07/01/2025
CHPG2338	610	-1.6%	7,140	62	27,250	348	(262)	27,270	3.6	03/10/2024
CHPG2339	2,180	2.8%	7,170	153	27,250	1,067	(1,113)	27,470	1.8	02/01/2025
CHPG2342	780	2.6%	1,330	109	27,250	627	(153)	21,820	9.1	19/11/2024
CHPG2402	1,390	2.2%	16,560	290	27,250	902	(488)	28,180	2.7	19/05/2025
CHPG2403	550	1.9%	40,060	214	27,250	300	(250)	30,500	4.0	04/03/2025
CHPG2404	300	7.1%	488,900	69	27,250	72	(228)	32,000	2.0	10/10/2024
CHPG2405	370	8.8%	42,090	102	27,250	95	(275)	33,000	2.0	12/11/2024
CMBB2314	1,020	-4.7%	2,070	5	23,800	1,087	67	19,570	3.9	07/08/2024
CMBB2315	1,390	1.5%	212,930	158	23,800	1,188	(202)	19,570	3.9	07/01/2025
CMBB2317	850	3.7%	116,330	17	23,800	869	19	19,570	4.9	19/08/2024
CMBB2318	1,570	0.6%	71,910	48	23,800	1,605	35	17,610	3.9	19/09/2024
CMBB2402	1,560	-2.5%	86,160	290	23,800	1,241	(319)	23,480	2.0	19/05/2025
CMBB2403	1,360	-6.2%	52,420	124	23,800	950	(410)	23,000	2.0	04/12/2024
CMBB2404	1,530	-4.4%	70	214	23,800	1,059	(471)	23,500	2.0	04/03/2025
CMSN2313	370	2.8%	471,850	66	72,200	158	(212)	80,000	10.0	07/10/2024
CMSN2316	290	0.0%	6,230	62	72,200	80	(210)	83,980	10.0	03/10/2024
CMSN2317	1,160	5.5%	10	153	72,200	254	(906)	86,870	8.0	02/01/2025
CMSN2401	1,020	8.5%	2,260	214	72,200	532	(488)	82,000	8.0	04/03/2025
CMSN2402	830	5.1%	40,090	102	72,200	360	(470)	83,000	5.0	12/11/2024
CMSN2403	710	6.0%	13,850	132	72,200	245	(465)	90,000	5.0	12/12/2024
CMWG2313	2,240	2.3%	11,760	5	62,900	2,219	(21)	49,610	6.0	07/08/2024
CMWG2314	1,580	1.3%	66,970	158	62,900	1,345	(235)	51,590	9.9	07/01/2025
CMWG2316	2,590	4.0%	4,660	19	62,900	2,559	(31)	47,620	6.0	21/08/2024
CMWG2401	2,090	3.0%	54,780	290	62,900	1,885	(205)	65,480	4.0	19/05/2025
CMWG2402	1,280	3.2%	13,640	124	62,900	1,055	(225)	63,490	5.0	04/12/2024
CMWG2403	1,760	7.3%	3,500	214	62,900	1,334	(426)	64,490	5.0	04/03/2025
CMWG2404	860	2.4%	23,840	69	62,900	541	(319)	67,960	4.0	10/10/2024
CPOW2314	750	0.0%	11,690	62	13,800	551	(199)	13,110	2.0	03/10/2024
CPOW2315	980	15.3%	42,810	153	13,800	652	(328)	13,460	2.0	02/01/2025
CSHB2305	250	-13.8%	2,710	62	10,850	25	(225)	12,020	4.8	03/10/2024
CSHB2306	880	-2.2%	30	153	10,850	159	(721)	12,240	1.9	02/01/2025
CSTB2313	70	0.0%	1,910	48	28,400	5	(65)	35,560	5.0	19/09/2024
CSTB2327	10	0.0%	2,200	5	28,400	0	(10)	32,000	6.0	07/08/2024
CSTB2328	250	0.0%	80,240	158	28,400	106	(144)	33,000	8.0	07/01/2025
CSTB2332	100	0.0%	41,580	62	28,400	10	(90)	35,890	5.0	03/10/2024
CSTB2333	630	1.6%	14,660	153	28,400	177	(453)	36,110	2.0	02/01/2025
CSTB2334	950	18.8%	5,400	19	28,400	565	(385)	27,000	3.0	21/08/2024
CSTB2337	570	1.8%	64,080	109	28,400	389	(181)	27,000	7.0	19/11/2024
CSTB2402	1,370	1.5%	3,130	290	28,400	867	(503)	30,000	3.0	19/05/2025
CSTB2403	590	-6.4%	6,300	124	28,400	356	(234)	30,000	4.0	04/12/2024
CSTB2404	750	1.4%	16,000	214	28,400	439	(311)	31,000	4.0	04/03/2025

CSTB2405	660	-5.7%	7,290	102	28,400	284	(376)	32,500	2.0	12/11/2024
CSTB2406	580	-4.9%	8,750	69	28,400	251	(329)	31,500	2.0	10/10/2024
CSTB2407	410	-2.4%	4,260	132	28,400	169	(241)	33,000	4.0	12/12/2024
CTCB2309	4,180	4.2%	8,220	52	23,500	4,401	221	16,970	1.5	23/09/2024
CTCB2310	1,640	3.8%	52,570	66	23,500	1,698	58	16,970	3.9	07/10/2024
CTCB2402	600	5.3%	50,710	132	23,500	246	(354)	27,500	2.0	12/12/2024
CTPB2306	530	-3.6%	52,010	62	17,750	143	(387)	19,350	1.9	03/10/2024
CTPB2402	970	-3.0%	8,630	124	17,750	560	(410)	18,000	1.9	04/12/2024
CVHM2313	40	0.0%	111,420	66	36,000	1	(39)	50,000	10.0	07/10/2024
CVHM2317	50	0.0%	4,890	62	36,000	0	(50)	52,350	8.0	03/10/2024
CVHM2318	700	0.0%	0	153	36,000	15	(685)	53,460	5.0	02/01/2025
CVHM2402	770	-3.8%	61,590	214	36,000	402	(368)	41,500	4.0	04/03/2025
CVHM2403	540	-8.5%	37,100	124	36,000	271	(269)	40,500	4.0	04/12/2024
CVHM2404	460	-6.1%	21,290	102	36,000	247	(213)	40,000	4.0	12/11/2024
CVHM2405	300	-9.1%	8,720	132	36,000	105	(195)	45,000	4.0	12/12/2024
CVIB2304	540	3.9%	18,540	5	21,100	587	47	18,880	3.8	07/08/2024
CVIB2305	450	0.0%	54,120	158	21,100	295	(155)	20,770	5.7	07/01/2025
CVIB2306	2,560	-0.4%	5,540	19	21,100	2,671	111	16,050	1.9	21/08/2024
CVIB2307	370	-7.5%	24,720	17	21,100	363	(7)	19,820	3.8	19/08/2024
CVIB2402	870	-5.4%	63,580	290	21,100	510	(360)	24,000	2.0	19/05/2025
CVIB2403	300	3.5%	9,390	69	21,100	80	(220)	24,000	2.0	10/10/2024
CVIB2404	310	0.0%	2,090	102	21,100	82	(228)	25,000	2.0	12/11/2024
CVIC2308	20	0.0%	97,100	5	42,000	0	(20)	50,000	10.0	07/08/2024
CVIC2309	100	0.0%	56,220	66	42,000	24	(76)	52,000	10.0	07/10/2024
CVIC2313	140	40.0%	5,680	62	42,000	14	(126)	53,460	10.0	03/10/2024
CVIC2314	340	0.0%	6,300	153	42,000	139	(201)	54,570	5.0	02/01/2025
CVIC2401	790	-13.2%	5,750	124	42,000	540	(250)	45,500	4.0	04/12/2024
CVIC2402	510	-3.8%	16,090	132	42,000	287	(223)	50,000	4.0	12/12/2024
CVIC2403	550	3.8%	18,470	69	42,000	362	(188)	45,000	4.0	10/10/2024
CVNM2310	10	0.0%	5,360	5	71,500	0	(10)	78,400	9.8	07/08/2024
CVNM2311	520	8.3%	95,930	158	71,500	151	(369)	78,400	9.8	07/01/2025
CVNM2314	180	20.0%	22,330	62	71,500	4	(176)	85,150	7.8	03/10/2024
CVNM2315	940	6.8%	90	153	71,500	72	(868)	87,110	3.9	02/01/2025
CVNM2401	1,650	4.4%	75,980	290	71,500	1,114	(536)	66,000	8.0	19/05/2025
CVNM2402	1,000	7.5%	3,620	124	71,500	506	(494)	70,500	8.0	04/12/2024
CVNM2403	1,260	11.5%	5,430	102	71,500	428	(832)	75,000	4.0	12/11/2024
CVNM2404	1,570	12.1%	5,410	69	71,500	851	(719)	70,000	4.0	10/10/2024
CVPB2314	10	0.0%	1,380	5	18,750	0	(10)	21,720	3.6	07/08/2024
CVPB2315	180	5.9%	334,460	158	18,750	75	(105)	22,170	5.4	07/01/2025
CVPB2318	150	7.1%	7,040	62	18,750	22	(128)	22,230	3.6	03/10/2024
CVPB2319	700	0.0%	27,410	153	18,750	167	(533)	22,740	1.8	02/01/2025
CVPB2321	280	-3.5%	16,160	17	18,750	260	(20)	17,090	6.6	19/08/2024
CVPB2322	310	19.2%	10,810	48	18,750	179	(131)	18,990	3.8	19/09/2024
CVPB2401	1,180	4.4%	4,650	290	18,750	805	(375)	19,940	1.9	19/05/2025
CVPB2402	930	5.7%	13,770	124	18,750	589	(341)	19,000	2.0	04/12/2024
CVPB2403	1,110	-0.9%	6,330	214	18,750	807	(303)	19,000	2.0	04/03/2025
CVPB2404	570	1.8%	201,970	69	18,750	317	(253)	19,500	2.0	10/10/2024
CVPB2405	610	0.0%	2,810	102	18,750	333	(277)	20,000	2.0	12/11/2024
CVPB2406	670	1.5%	910	132	18,750	335	(335)	20,500	2.0	12/12/2024
CVRE2315	50	25.0%	35,640	66	17,950	0	(50)	30,000	8.0	07/10/2024
CVRE2319	60	0.0%	4,820	62	17,950	0	(60)	31,780	4.0	03/10/2024
CVRE2320	340	0.0%	1,270	153	17,950	5	(335)	32,330	2.0	02/01/2025
CVRE2401	390	25.8%	67,470	124	17,950	116	(274)	21,500	4.0	04/12/2024
CVRE2402	260	-13.3%	156,520	214	17,950	131	(129)	23,500	4.0	04/03/2025
CVRE2403	130	0.0%	121,070	102	17,950	35	(95)	25,000	2.0	12/11/2024
CVRE2404	170	0.0%	45,060	69	17,950	54	(116)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
QNS	UPCOM	48,451	58,500	02/08/2024	2,202
ANV	HOSE	32,400	35,300	05/07/2024	145
DPR	HOSE	40,000	44,600	02/07/2024	350
GEG	HOSE	14,600	18,300	01/07/2024	1,463
GAS	HOSE	78,900	82,900	03/06/2024	11,155
VHC	HOSE	70,300	79,300	28/05/2024	1,117
BSR	UPCOM	22,095	23,200	24/05/2024	5,111
CTD	HOSE	63,700	87,500	24/05/2024	316
IMP	HOSE	81,500	77,200	13/05/2024	383
DGC	HOSE	107,100	118,800	08/05/2024	3,864
FMC	HOSE	48,950	55,100	04/05/2024	343
PVD	HOSE	27,900	31,000	02/05/2024	780
VNM	HOSE	71,500	71,600	22/04/2024	9,245
HDB	HOSE	26,100	31,000	16/04/2024	13,140
STK	HOSE	25,950	38,550	04/04/2024	132
KDH	HOSE	35,000	42,200	22/03/2024	1,198
PVT	HOSE	28,250	34,850	20/03/2024	2,344
MSB	HOSE	14,500	20,700	19/03/2024	5,749
POW	HOSE	13,800	14,500	12/03/2024	1,923
NT2	HOSE	19,900	32,300	07/02/2024	640
VIB	HOSE	21,100	27,000	07/02/2024	9,843
VHM	HOSE	36,000	63,300	26/01/2024	27,904
MSH	HOSE	45,000	55,900	17/01/2024	318
SIP	HOSE	73,700	83,400	10/01/2024	1,123
KBC	HOSE	25,950	36,000	10/01/2024	1,647
IDC	HNX	58,400	56,000	10/01/2024	2,212
CTG	HOSE	31,550	36,375	10/01/2024	23,247
VCB	HOSE	88,700	87,329	10/01/2024	37,497
BID	HOSE	47,750	55,870	10/01/2024	25,522
TCB	HOSE	23,500	45,148	10/01/2024	22,796
MBB	HOSE	23,800	29,592	10/01/2024	23,926
TPB	HOSE	17,750	24,130	10/01/2024	7,508
OCB	HOSE	14,650	19,164	10/01/2024	4,880
ACB	HOSE	23,950	31,952	10/01/2024	18,261
VPB	HOSE	18,750	25,603	10/01/2024	16,420
STB	HOSE	28,400	34,494	10/01/2024	9,865
LPB	HOSE	28,500	18,389	10/01/2024	4,731
SHB	HOSE	10,850	16,146	10/01/2024	10,044
MWG	HOSE	62,900	61,600	10/01/2024	2,325
FRT	HOSE	169,900	119,200	10/01/2024	305
DGW	HOSE	57,800	55,300	10/01/2024	665
PNJ	HOSE	99,000	101,000	10/01/2024	2,357
SAB	HOSE	55,100	83,600	10/01/2024	5,162
HPG	HOSE	27,250	31,200	10/01/2024	15,721
TCM	HOSE	48,850	54,700	10/01/2024	221
PLX	HOSE	47,500	42,300	10/01/2024	4,395
PVS	HNX	40,000	40,300	10/01/2024	1,136
NLG	HOSE	39,500	40,600	10/01/2024	631
VRE	HOSE	17,950	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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Buy = higher than domestic market by over 10%

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Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

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